



QUARTERLY STATEMENT

As of March 31, 2002
of the Condition and Affairs of the

United HealthCare Insurance Company of Ohio

NAIC Group Code.....0707, 0707 (Current Period) (Prior Period)	NAIC Company Code..... 73518	Employer's ID Number..... 31-1169935
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile United States
Incorporated..... February 20, 1986	Commenced Business..... July 1, 1991	
Statutory Home Office	9200 Worthington Road..... Westerville OH 43082 (Street and Number) (City or Town, State and Zip Code)	
Main Administrative Office	9200 Worthington Road..... Westerville OH 43082 (Street and Number) (City or Town, State and Zip Code)	614-410-7000 (Area Code) (Telephone Number)
Mail Address	450 Columbus Blvd. 4NB..... Hartford CT 06103 (Street and Number or P. O. Box) (City or Town, State and Zip Code)	
Primary Location of Books and Records	9200 Worthington Road..... Westerville OH 43082 (Street and Number) (City or Town, State and Zip Code)	614-410-7000 (Area Code) (Telephone Number)
Internet Website Address	www.unitedhealthgroup.com	
Statement Contact	Paul A. Nicholson (Name) Paul_Nicholson@uhc.com (E-Mail Address)	860-702-5723 (Area Code) (Telephone Number) (Extension) 860-702-5792 (Fax Number)
Policyowner Relations Contact	9900 Bren Road East, MN-006-E200..... Minnetonka MN 55343 (Street and Number) (City or Town, State and Zip Code)	800-842-2656 (Area Code) (Telephone Number) (Extension)

OFFICERS

President Ronald Brian Colby
Secretary Matthew Lewis Friedman

Treasurer Patrick James Erlandson

VICE PRESIDENTS

John William Kelly #	David James Lubben	Pierre Alain McMahon	Sheila Elaine McMillan
Christina Regina Palme-Krizak	Lois Elaine Quam	Robert John Sheehy	Allan Jay Weiss
Cecilia Ann Walpole Griffin			

DIRECTORS OR TRUSTEES

Thomas Eugene Burton	Ronald Brian Colby	Deborah Sue Streb	Robert John Sheehy
Joy E Pascoe			

State of.....
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)
Ronald Brian Colby
(Printed Name)
President

(Signature)
Matthew Lewis Friedman
(Printed Name)
Secretary

(Signature)
Patrick James Erlandson
(Printed Name)
Treasurer

Subscribed and sworn to before me this
day of , 2002

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	25,517,493	0	25,517,493	27,901,515
2. Stocks:				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Policy loans.....	0	0	0	0
6. Premium notes, including \$.....0 for first year premiums.....	0	0	0	0
7. Cash (\$....24,992,549) and short-term investments (\$....11,420,329).....	36,412,878	0	36,412,878	21,306,668
8. Other invested assets.....	0	0	0	0
9. Receivable for securities.....	927	0	927	257
10. Aggregate write-ins for invested assets.....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10).....	61,931,298	0	61,931,298	49,208,440
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers.....	0	0	0	0
12.2 Commissions and expense allowances due.....	0	0	0	0
12.3 Experience rating and other refunds due.....	0	0	0	0
12.4 Other amounts receivable under reinsurance contracts.....	0	0	0	0
13. Electronic data processing equipment and software.....	0	0	0	0
14. Federal and foreign income tax recoverable and interest thereon (including \$....914,217 net deferred tax asset).....	925,907	11,690	914,217	863,916
15. Guaranty funds receivable or on deposit.....	0	0	0	0
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$.....0 loading).....	0	0	0	0
17. Accident and health premiums due and unpaid.....	6,536,289	707,451	5,828,838	2,877,319
18. Investment income due and accrued.....	401,774	0	401,774	410,732
19. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates.....	22,739,194	0	22,739,194	22,937,126
21. Amounts receivable relating to uninsured accident and health plans.....	0	0	0	0
22. Amounts due from agents.....	0	0	0	0
23. Other assets nonadmitted.....	0	0	0	0
24. Aggregate write-ins for other than invested assets.....	0	0	0	0
25. Total assets excluding Separate Accounts business (Lines 11 to 24).....	92,534,462	719,141	91,815,321	76,297,533
26. From Separate Accounts Statement.....	0	0	0	0
27. Total (Lines 25 and 26).....	92,534,462	719,141	91,815,321	76,297,533

DETAILS OF WRITE-INS

1001.	0	0	0	0
1002.	0	0	0	0
1003.	0	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0	0
1099. Totals (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0	0
2401.	0	0	0	0
2402.	0	0	0	0
2403.	0	0	0	0
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	0	0	0	0

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$....36,212 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	36,212	36,212
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	2,817,220	2,904,073
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	0	0
4. Contract claims:		
4.1 Life.....	0	0
4.2 Accident and health.....	28,246,307	24,720,338
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year--estimated amounts:		
6.1 Dividends apportioned for payment to (including \$.....0 Modco Reserve).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco Reserve).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco Reserve).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$....1,569,741 accident and health premiums.....	1,569,741	1,556,139
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including \$.....0 accident and health experience rating refunds.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....	0	0
9.4 Interest Maintenance Reserve.....	21,678	0
10. Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	63,248	50,652
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,588,940	2,767,541
15. Federal and foreign income taxes, including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....	4,371,765	1,379,475
16. Unearned investment income.....	0	0
17. Amounts withheld or retained by company as agent or trustee.....	53,578	107,271
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	25,898,945	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve.....	139,815	131,466
24.2 Reinsurance in unauthorized companies.....	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers.....	0	0
24.4 Payable to parent, subsidiaries and affiliates.....	0	0
24.5 Drafts outstanding.....	0	0
24.6 Liability for amounts held under uninsured accident and health plans.....	0	0
24.7 Funds held under coinsurance.....	0	0
24.8 Payable for securities.....	0	0
24.9 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	217	0
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25).....	66,807,666	33,653,167
27. From Separate Accounts Statement.....	0	0
28. Total Liabilities (Line 26 and 27).....	66,807,666	33,653,167
29. Common capital stock.....	1,000,000	1,000,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	2,700,000	2,700,000
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	21,307,655	38,944,366
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	24,007,655	41,644,366
38. Totals of Lines 29, 30 and 37.....	25,007,655	42,644,366
39. Totals of Lines 28 and 38.....	91,815,321	76,297,533

DETAILS OF WRITE-INS

2501. Miscellaneous Payable.....	217	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	217	0
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	69,025,497	47,946,119	199,876,456
2. Considerations for supplementary contracts with life contingencies.....	.0	.0	0
3. Net investment income.....	522,978	962,663	2,504,941
4. Amortization of Interest Maintenance Reserve (IMR).....	(4,984)	(7,394)	(26,278)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	0
6. Commissions and expense allowances on reinsurance ceded.....	.0	.0	0
7. Reserve adjustments on reinsurance ceded.....	.0	.0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0	.0	0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	0
8.3 Aggregate write-ins for miscellaneous income.....	1,503	838	3,237
9. Totals (Lines 1 to 8.3).....	69,544,994	48,902,226	202,358,356
10. Death benefits.....	.0	.0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0	.0	0
12. Annuity benefits.....	.0	.0	0
13. Disability benefits and benefits under accident and health contracts.....	49,673,449	32,167,832	137,487,587
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	0
15. Surrender benefits and withdrawals for life contracts.....	.0	.0	0
16. Group conversions.....	.0	.0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	0
18. Payments on supplementary contracts with life contingencies.....	.0	.0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(86,853)	361,410	721,634
20. Totals (Lines 10 to 19).....	49,586,596	32,529,242	138,209,221
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	2,916,083	1,843,529	8,656,130
22. Commissions and expense allowances on reinsurance assumed.....	.0	.0	0
23. General insurance expenses.....	3,597,192	2,783,811	12,867,420
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	826,274	607,880	2,854,535
25. Increase in loading on deferred and uncollected premiums.....	.0	.0	0
26. Net transfers to or (from) Separate Accounts.....	.0	.0	0
27. Aggregate write-ins for deductions.....	.0	.0	0
28. Totals (Lines 20 to 27).....	56,926,145	37,764,462	162,587,306
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	12,618,849	11,137,764	39,771,050
30. Dividends to policyholders.....	.0	.0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	12,618,849	11,137,764	39,771,050
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	4,360,042	4,022,800	13,872,105
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	8,258,807	7,114,964	25,898,945
34. Net realized capital gains or (losses) less capital gains tax of \$.....0 (excluding taxes of \$.....0 and transferred to the IMR).....	.0	.0	0
35. Net income (Line 33 plus Line 34).....	8,258,807	7,114,964	25,898,945
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	42,644,366	50,207,014	50,207,014
37. Net income (Line 35).....	8,258,807	7,114,964	25,898,945
38. Change in net unrealized capital gains (losses).....	2,055	.0	(2,054)
39. Change in net unrealized foreign exchange capital gain (loss).....	.0	.0	0
40. Change in net deferred income tax.....	.61,991	.196,196	.223,978
41. Change in nonadmitted assets and related items.....	(52,270)	(65,040)	(187,294)
42. Change in liability for reinsurance in unauthorized companies.....	.0	.0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	.0	.0	0
44. Change in asset valuation reserve.....	(8,349)	(4,130)	(20,593)
45. Change in treasury stock.....	.0	.0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	.0	.0	0
47. Other changes in surplus in Separate Accounts Statement.....	.0	.0	0
48. Change in surplus notes.....	.0	.0	0
49. Cumulative effect of changes in accounting principles.....	.0	.524,132	.634,122
50. Capital changes:			
50.1 Paid in.....	.0	.0	0
50.2 Transferred from surplus (Stock Dividend).....	.0	.0	0
50.3 Transferred to surplus.....	.0	.0	0
51. Surplus adjustment:			
51.1 Paid in.....	.0	.0	0
51.2 Transferred to capital (Stock Dividend).....	.0	.0	0
51.3 Transferred from capital.....	.0	.0	0
51.4 Change in surplus as a result of reinsurance.....	.0	.0	0
52. Dividends to stockholders.....	(25,898,945)	(34,109,752)	(34,109,752)
53. Aggregate write-ins for gains and losses in surplus.....	.0	.0	0
54. Net change in capital and surplus (Lines 37 through 53).....	(17,636,711)	(26,343,630)	(7,562,648)
55. Capital and surplus as of statement date (Lines 36 + 54).....	25,007,655	23,863,384	42,644,366

DETAILS OF WRITE-INS

08.301. Miscellaneous Income.....	1,503	838	3,237
08.302. .....	.0	.0	0
08.303. .....	.0	.0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	1,503	838	3,237
2701.....	.0	.0	0
2702.....	.0	.0	0
2703.....	.0	.0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	.0	.0	0
5301. .....	.0	.0	0
5302. .....	.0	.0	0
5303. .....	.0	.0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	.0	.0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	.0	.0	0

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts.....	66,041,040	199,427,886
2. Charges and fees for deposit-type contracts.....	0	0
3. Considerations for supplementary contracts with life contingencies.....	0	0
4. Net investment income.....	555,969	2,580,932
5. Commissions and expense allowances on reinsurance ceded.....	0	0
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0
7. Aggregate write-ins for miscellaneous income.....	1,503	1,192
8. Total (Lines 1 to 7).....	66,598,512	202,010,010
9. Death benefits.....	0	0
10. Matured endowments.....	0	0
11. Annuity benefits.....	0	0
12. Disability benefits and benefits under accident and health contracts.....	46,147,480	133,075,205
13. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0
14. Surrender benefits and withdrawals for life contracts.....	0	0
15. Group conversions.....	0	0
16. Interest and adjustments on contract or deposit-type contract funds.....	0	0
17. Payments on supplementary contracts with life contingencies.....	0	0
18. Total (Lines 9 to 17).....	46,147,480	133,075,205
19. Commissions on premiums, annuity considerations and deposit-type contract funds.....	2,916,083	8,656,130
20. Commissions and expense allowances on reinsurance assumed.....	0	0
21. General insurance expenses.....	3,584,596	12,831,856
22. Insurance taxes, licenses and fees, excluding federal income taxes.....	4,875	1,904,927
23. Net transfers to or (from) Separate Accounts.....	0	0
24. Aggregate write-ins for deductions.....	0	47,298
25. Total (Lines 18 to 24).....	52,653,034	156,515,416
26. Dividends paid to policyholders.....	0	0
27. Federal income taxes (excluding tax on capital gains).....	1,418,053	12,224,838
28. Total (Lines 25 to 27).....	54,071,087	168,740,254
29. Net cash from operations (Line 8 minus Line 28).....	12,527,425	33,269,756
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds.....	3,759,691	9,375,957
30.2 Stocks.....	0	0
30.3 Mortgage loans.....	0	0
30.4 Real estate.....	0	0
30.5 Other invested assets.....	0	0
30.6 Net gains or (losses) on cash and short-term investments.....	0	216
30.7 Miscellaneous proceeds.....	217	0
30.8 Total investment proceeds (Lines 30.1 to 30.7).....	3,759,908	9,376,173
31. Net tax on capital gains (losses).....	0	0
32. Total (Line 30.8 minus Line 31).....	3,759,908	9,376,173
33. Cost of investments acquired (long-term only):		
33.1 Bonds.....	1,365,508	15,989,475
33.2 Stocks.....	0	0
33.3 Mortgage loans.....	0	0
33.4 Real estate.....	0	0
33.5 Other invested assets.....	0	0
33.6 Miscellaneous applications.....	0	12,555
33.7 Total investments acquired (lines 33.1 to 33.6).....	1,365,508	16,002,030
34. Net increase (or decrease) in policy loans and premium notes.....	0	0
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34).....	2,394,400	(6,625,857)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in.....	0	0
36.2 Borrowed money \$.....0 less amounts repaid \$.....0	0	0
36.3 Capital notes \$.....0 less amounts repaid \$.....0	0	0
36.4 Deposits on deposit-type contracts funds and other liabilities without life or disability contingencies.....	0	0
36.5 Other cash provided.....	244,472	497,954
36.6 Total (Lines 36.1 to 36.5).....	244,472	497,954
37. Cash applied:		
37.1 Dividends to stockholders paid.....	0	34,109,752
37.2 Interest on indebtedness.....	0	0
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies.....	0	0
37.4 Other applications (net).....	60,087	11,453,718
37.5 Total (Lines 37.1 to 37.4).....	60,087	45,563,470
38. Net cash from financing and miscellaneous sources (Lines 36.6 minus Line 37.5).....	184,385	(45,065,516)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38).....	15,106,210	(18,421,617)
40. Cash and short-term investments:		
40.1 Beginning of year.....	21,306,668	39,728,285
40.2 End of period (Line 39 plus Line 40.1).....	36,412,878	21,306,668

DETAILS OF WRITE-INS

0701. Miscellaneous Income.....	1,503	1,192
0702.	0	0
0703.	0	0
0798. Summary of remaining write-ins for Line 7 from overflow page.....	0	0
0799. Total (Lines 0701 thru 0703 plus 0798) (Line 7 above).....	1,503	1,192
2401. Miscellaneous Payable.....	0	47,298
2402.	0	0
2403.	0	0
2498. Summary of remaining write-ins for Line 24 from overflow page.....	0	0
2499. Total (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	0	47,298

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	0	0	0
3. Ordinary individual annuities.....	0	0	0
4. Credit life (group & individual).....	0	0	0
5. Group life insurance.....	0	0	0
6. Group annuities.....	0	0	0
7. A&H - group.....	69,025,497	47,946,119	199,876,456
8. A&H - credit (group & individual).....	0	0	0
9. A&H - other.....	0	0	0
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	69,025,497	47,946,119	199,876,456
12. Deposit-type contracts.....	0	0	0
13. Total.....	69,025,497	47,946,119	199,876,456

DETAILS OF WRITE-INS

1001.....	0	0	0
1002.....	0	0	0
1003.....	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of United HealthCare Insurance Company of Ohio (the Company) are presented on the basis of accounting practices prescribed or permitted by the State of Ohio Insurance Department.

The State of Ohio Insurance Department recognizes only statutory accounting practices, prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The state prescribes the use of the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP) in effect for the accounting periods covered in the financial statement.

A reconciliation of the Company's net income and capital and surplus for the differences between the State of Ohio basis and NAIC SAP is shown below:

	<u>2002</u>	<u>2001</u>
<u>Net Income:</u>		
1. State of Ohio basis	\$ 8,258,807	\$25,898,945
2. State Prescribed Practices None	-	-
3. State Permitted Practices None	-	-
4. NAIC SAP basis	<u>\$ 8,258,807</u>	<u>\$25,898,945</u>
<u>Statutory Capital & Surplus</u>		
5. State of Ohio basis	\$25,007,655	\$42,644,366
6. State Prescribed Practices None	-	-
7. State Permitted Practices None	-	-
8. NAIC SAP basis	<u>\$25,007,655</u>	<u>\$42,644,366</u>

2. Accounting Changes and Corrections of Errors

A. There were no material changes in accounting principles or correction of errors during 2001 or 2002 other than changes resulting from implementation of the NAIC *Accounting Practices and Procedures* manual effective January 1, 2001 discussed in the following note.

B. The Company prepares its statutory financial statements in conformity with accounting practices prescribed and permitted by the State of Ohio. Effective January 1, 2001, the State of Ohio required that insurance companies domiciled in the State of Ohio prepare their statutory basis financial statements in accordance with the NAIC *Accounting Practices and Procedures* manual effective January 1, 2001 subject to any deviations prescribed or permitted by the State of Ohio insurance commissioner.

Accounting changes adopted to conform to the provisions of the NAIC *Accounting Practices and Procedures* manual effective January 1, 2001 are reported as changes in accounting principles. The cumulative effect of the changes in accounting principles are reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company reported a change of accounting principle, as an adjustment that increased unassigned funds (surplus), of \$634,122 as of January 1, 2001.

3. Wash Sales

No transactions involving wash sales of securities with a NAIC designation of 3 or below or unrated securities occurred during the quarter ended March 31, 2002.

4. Income Taxes

A. The components of the net deferred tax asset recognized at March 31, 2002 and December 31, 2001, respectively, are as follows:

	<u>March 31, 2002</u>	<u>December 31, 2001</u>
Total of gross deferred tax assets	\$984,976	\$889,445
Total of deferred tax liabilities	<u>(59,069)</u>	<u>(25,529)</u>
Net deferred tax assets	925,907	863,916
Deferred tax assets nonadmitted	<u>11,690</u>	<u>-</u>
Net admitted deferred tax assets	<u>\$914,217</u>	<u>\$863,916</u>
Increase (decrease) in nonadmitted deferred tax asset	<u>\$ 11,690</u>	<u>\$ (5,816)</u>

B. There are no unrecognized deferred tax liabilities for amounts described in SSAP 10, paragraph 6(d) (and as described in SFAS 109, paragraph 31).

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

C. The provisions for income taxes on earnings for the period and year ended March 31, 2003 and December 31, 2001, respectively are:

	Period ended	Year ended
	<u>March 31, 2002</u>	<u>December 31, 2001</u>
Current year federal tax provision	\$4,360,042	\$13,872,105
Federal tax on net capital gains	11,248	78,296
Current year federal tax provision	<u>\$4,371,290</u>	<u>\$13,950,401</u>

The tax effects of temporary differences that give rise to significant portions of the deferred tax assets and liabilities are as follows:

	March 31, 2002	December 31, 2001
<u>Deferred tax assets</u>		
Discount on loss reserves	\$314,729	\$261,588
Unearned premium adjustment	112,209	177,472
Non-deductible expenses	186,882	194,560
Nonadmitted assets	247,607	231,936
Other	<u>123,549</u>	<u>23,889</u>
Total deferred tax assets	984,976	889,445
Nonadmitted deferred tax assets	<u>11,690</u>	<u>-</u>
Admitted deferred tax assets	<u>\$973,286</u>	<u>\$889,445</u>
<u>Deferred tax liabilities</u>		
Other	<u>59,069</u>	<u>25,529</u>
Total deferred tax liabilities	<u>\$ 59,069</u>	<u>\$ 25,529</u>
Net admitted deferred tax assets	<u>\$914,217</u>	<u>\$863,916</u>

The changes in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Tax Assets in the surplus section of the Annual Statement):

	March 31, 2002	December 31, 2001	Change
Total gross deferred tax assets	\$984,976	\$889,445	\$95,531
Total deferred tax liabilities	<u>59,069</u>	<u>25,529</u>	<u>33,540</u>
Net deferred tax assets	<u>\$925,907</u>	<u>\$863,916</u>	61,991
Tax effect of unrealized gains (losses)			<u>-</u>
Change in net deferred income tax			<u>\$ 61,991</u>

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before taxes. The significant items causing this difference were:

	Period ended	Effective tax rate
	<u>March 31, 2002</u>	
Provision computed at statutory rate	\$ 4,416,596	35.0 %
Tax exempt interest	(35,290)	(0.3)%
Nonadmitted assets	(15,671)	0.1 %
Other	<u>(56,335)</u>	<u>0.4 %</u>
Total	<u>\$ 4,309,299</u>	<u>34.1 %</u>
Federal income taxes incurred	\$4,371,290	34.6%
Change in net deferred income taxes	<u>61,991</u>	<u>0.5%</u>
Total statutory income taxes	<u>\$4,309,299</u>	<u>34.1%</u>

E (1) At March 31, 2002, the Company had no operating loss carry forwards.

(2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

2001	\$13,900,000
2000	\$18,600,000
1999	\$14,600,000

F. (1) The companies included with this Company in a consolidated federal income tax return filing comprise the Company's ultimate parent UnitedHealth Group Incorporated and its subsidiaries as shown in the attached schedule.

(2) The method of allocation between the companies is subject to a written tax sharing agreement that is approved by the Board of Directors of the Company. Under this agreement, the amount of federal income taxes that are paid to or received from UnitedHealth Group Incorporated approximate the amount that would have been computed on a separate company basis. Until March 31, 2002, such payments are made or received on a quarterly basis, at the time of filing of an extension and upon filing of the final return. To the extent the Company's net operating loss or tax credit is utilized on the consolidated tax return, the Company is entitled to receive the amount of tax savings the consolidated group realizes in that year. Any portion of such loss not so utilized by the Company is available for future use.

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

UnitedHealth Group Incorporated
9900 Bren Road East; MN008-T390
Minnetonka, MN 55343
EIN: 41-1321939

No.	Name	Employer Identification Number
1	UnitedHealth Group Incorporated	41-1321939
2	United HealthCare Services, Inc.	41-1289245
3	MetraHealth Care Management Corporation	43-1378259
4	The MetraHealth Care Network, Inc.	95-3937695
5	United HealthCare Insurance Company	36-2739571
6	United HealthCare Service Corp.	06-1413734
7	United HealthCare Insurance Company of New York	11-3283886
8	United HealthCare Insurance Company of Illinois	36-3800349
9	United HealthCare Insurance Company of Ohio	31-1169935
10	The MetraHealth Employee Benefits Company, Inc.	06-1389505
11	United Behavioral Health	94-2649097
12	U.S. Behavioral Health Plan California, Inc.	94-3077084
13	Behavioral Health Administrators, Inc.	94-3111105
14	Ingenix, Inc.	41-1858498
15	United HealthCare of Alabama, Inc.	63-0899562
16	United HealthCare of Arizona, Inc.	86-0507074
17	United HealthCare of Arkansas, Inc.	63-1036819
18	United HealthCare of California, Inc.	33-0142907
19	United HealthCare of Colorado, Inc.	84-1004639
20	United HealthCare of Florida, Inc.	59-1293865
21	United HealthCare of Georgia, Inc.	58-1653544
22	United HealthCare of Illinois, Inc.	36-3280214
23	United HealthCare of Louisiana, Inc.	72-1074008
24	United HealthCare of New England, Inc.	05-0413469
25	United HealthCare of the Mid-Atlantic, Inc.	52-1130183
26	United HealthCare of Mississippi, Inc.	63-1036817
27	United HealthCare of the Midwest, Inc.	43-1361841
28	United HealthCare of the Midlands, Inc.	47-0676824
29	United HealthCare of Nevada, Inc.	41-1867059
30	UnitedHealthcare of New Jersey, Inc.	22-3207740
31	UnitedHealthcare of New York, Inc.	06-1172891
32	UnitedHealthcare of Upstate New York, Inc.	95-3979352
33	UnitedHealthcare of North Carolina, Inc.	56-1461010
34	United HealthCare of Ohio, Inc.	31-1142815
35	United HealthCare of Oregon, Inc.	41-1853689
36	United HealthCare of Tennessee, Inc.	63-1036814
37	United HealthCare of Texas, Inc.	95-3939697
38	United HealthCare of Utah	41-1488563
39	United HealthCare of Washington, Inc.	41-1875833
40	UnitedHealthcare of Wisconsin, Inc.	39-1555888
41	United HealthCare Network, Inc.	63-1005365
42	All Care Acquisition Co., Inc.	31-1287296
43	UHC International Holdings, Inc.	41-1819047
44	All Care Insurance Agency, Inc.	31-1307240
45	Commonwealth Physicians Services Corporation	62-1236472
46	United Behavioral Health of New York I.P.A., Inc.	41-1868911
47	United HealthCare of the Midlands Network, Inc.	41-1644643
48	United HealthCare of Michigan, Inc.	41-1880301
49	UnitedHealthcare of Minnesota, Inc.	41-1880302
50	United HealthCare of New Mexico, Inc.	41-1880303
51	United HealthCare of North Dakota, Inc.	41-1880304
52	United HealthCare of South Dakota, Inc.	41-1880305
53	United HealthCare of West Virginia, Inc.	41-1880299
54	United HealthCare of Wyoming, Inc.	41-1917621
55	Medicode (Delaware), Inc.	87-0459623
56	United HealthCare of District of Columbia, Inc.	41-1917626
57	United HealthCare of Vermont, Inc.	41-1917625
58	United HealthCare of Pennsylvania, Inc.	41-1917624
59	United HealthCare of Montana, Inc.	41-1917622
60	United HealthCare of Maryland, Inc.	41-1917500
61	United HealthCare of Maine, Inc.	41-1917499
62	United HealthCare of Kansas, Inc.	41-1917498
63	United HealthCare of Idaho, Inc.	41-1917496
64	United HealthCare of Delaware, Inc.	41-1917493
65	United HealthCare of Connecticut, Inc.	41-1917627

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
NOTES TO FINANCIAL STATEMENTS

66	Reden & Anders, Ltd.	41-1671279
67	Ingenix Publishing, Inc. (f/k/a St. Anthony Publishing, Inc.)	54-1526076
68	UHC International Services, Inc.	41-1913059
69	Kern McNeill International, Incorporated	22-2884008
70	UnitedHealthcare International, Inc.	41-1917398
71	Specialized Care Services Inc.	41-1921983
72	Specialty Resource Services, Inc.	41-1925903
73	Ovations, Inc.	41-1921007
74	Unimerica, Inc.	41-1921008
75	Uniprise, Inc.	41-1921009
76	UnitedHealthcare, Inc.	41-1922511
77	UHC Umber, Inc.	41-1919770
78	The Ovations Press, Inc.	41-1935850
79	United Resource Networks, Inc.	41-1940493
80	UnitedHealth Networks, Inc.	41-1941124
81	Dental Benefit Providers of Maryland, Inc.	52-1500049
82	Dental Benefit Providers of California, Inc.	52-1452809
83	Dental Benefit Providers of New Jersey, Inc.	52-1987381
84	Dental Benefit Services of Illinois, Inc.	36-3645850
85	Dental Benefit Providers of Illinois, Inc.	36-4008355
86	Unimerica Insurance Company (f/k/a Dental Insurance Company of America, Inc.)	52-1996029
87	Dental Insurance Company of America	14-1795824
88	Worldwide Clinical Trials, Inc.	95-4025188
89	CT Management, Inc.	95-4690976
90	Charter Oak HealthCare Services, Inc.	06-1569714
91	Ingenix Services, Inc.	41-1957381
92	National Benefit Resources, Inc.	41-1485369
93	Stop Loss International Corporation	35-1568171
94	Stop-Loss Life Reinsurance Company	62-1253722
95	United HealthCare Life Insurance Company of New York	
96	Dental Benefit Providers, Inc. (f/k/a DBP Acquisition, Inc.)	41-2014834
97	H & W Indemnity Ltd.	98-0213198
98	Evercare of New York, IPA, Inc.	41-1962017
99	UnitedHealth Group Finance Company, Inc.	41-1963826
100	Gerontological Services, Inc.	95-3795012
101	Working Solutions, Inc.	93-0978135
102	Ingenix Pharmaceutical Services Holdings, Inc.	41-1994485
103	Ingenix Pharmaceutical Services, Inc. (f/k/a Ingenix International, Inc.)	41-1975147
104	Leo Acquisition Corp.	
105	Arizona Physicians IPA, Inc.	86-0813232
106	American Chiropractic Network, Inc.	41-1591944
107	American Chiropractic Network IPA of New York, Inc.	41-1913523
108	Managed Physical Network, Inc.	14-1782475
109	Managed Physical Network IPA of New York, Inc.	
110	Arizona Health Concepts, Inc.	86-0706469
111	Subrogation Advantage, Inc.	41-1675992
112	Lifemark Corporation	36-3338328
113	Evercare at Home, Inc. (f/k/a Lifemark at Home, Inc.)	86-0839181
114	Lifemark at Home NY, Inc.	91-2035155
115	Evercare Connections, Inc. (f/k/a Lifemark Care Connection, Inc.)	91-0758986
116	Lifemark Care Management, Inc.	86-0964571
117	Lifemark of New York, Inc.	86-0949162
118	Lifemark of Texas, Inc.	91-1922045
119	Lifemark Healthplans of Delaware, Inc.	91-2084509
120	Ventana Health Systems, Inc.	86-0618309
121	UHC International Holdings, Inc.	41-1819047
122	Spectera, Inc.	52-1260282
123	Spectera Insurance Company	52-1487557
124	Spectera Insurance Company, Inc.	76-0223161
125	Spectera Vision Services of California, Inc. (f/k/a Eyecare Service Plan, Inc.)	95-4354052
126	Spectera Eyecare of North Carolina, Inc.	52-2012262
127	Spectera Vision, Inc.	54-1804256
128	Spectera Vision Services of Florida, Inc.	52-1780178
129	Group Vision Associates, Inc.	23-2760620
130	Spectera of DC	
131	United HealthCare of Virginia, Inc.	54-1797996

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain: _____

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change: _____
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/1997.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/1997.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).08/22/1998.....

7.4 By what department or departments?.....Ohio_____

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)**INVESTMENT**

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain: _____

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto: _____

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

12. Amount of real estate and mortgages held in short-term investments: \$.....0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....0	\$.....0
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....0	\$.....0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank	801 Pennsylvania Ave. 4th Floor, Kansas City, MO 64137
US Bank	336 N. Robert St., EP-MN-N51F, St Paul, MN 55101

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
43373	Travelers Asset Management	One Tower Square, Hartford, CT 06183-2030
17454	Mellon Bank	1 Mellon Ctr. Rm 151-0475, Pittsburgh, PA 15258-0001

General Interrogatories-Part 2
NONE

Sch. A-Verification
NONE

Sch. B-Verification
NONE

Sch. BA-Verification
NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	34,014,551	50,081,465	51,606,508	(774,997)	31,714,511	0	0	34,014,551
2. Class 2.....	4,472,347	0	0	750,964	5,223,311	0	0	4,472,347
3. Class 3.....	0	0	0	0	0	0	0	0
4. Class 4.....	0	0	0	0	0	0	0	0
5. Class 5.....	0	0	0	0	0	0	0	0
6. Class 6.....	200,000	0	200,000	0	0	0	0	200,000
7. Total Bonds.....	38,686,898	50,081,465	51,806,508	(24,033)	36,937,822	0	0	38,686,898
PREFERRED STOCK								
8. Class 1.....	0	0	0	0	0	0	0	0
9. Class 2.....	0	0	0	0	0	0	0	0
10. Class 3.....	0	0	0	0	0	0	0	0
11. Class 4.....	0	0	0	0	0	0	0	0
12. Class 5.....	0	0	0	0	0	0	0	0
13. Class 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	38,686,898	50,081,465	51,806,508	(24,033)	36,937,822	0	0	38,686,898

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals.....	11,420,329	XXX.....	11,420,329	1,367	0

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	10,785,384	0	0	13,706,940
2. Cost of short-term investments acquired.....	48,715,957	0	0	127,439,077
3. Increase (decrease) by adjustment.....	0	0	0	0
4. Increase (decrease) by foreign exchange adjustment.....	0	0	0	0
5. Total profit (loss) on disposal of short-term investments.....	0	0	0	0
6. Consideration received on disposal of short-term investments.....	48,081,012	0	0	130,360,633
7. Book/adjusted carrying value, current period.....	11,420,329	0	0	10,785,384
8. Total valuation allowance.....	0	0	0	0
9. Subtotal (Lines 7 plus 8).....	11,420,329	0	0	10,785,384
10. Total nonadmitted amounts.....	0	0	0	0
11. Statement value (Lines 9 minus 10).....	11,420,329	0	0	10,785,384
12. Income collected during period.....	88,361	0	0	627,522
13. Income earned during period.....	88,361	0	0	627,522

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

Sch. S
NONE

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed? (Yes or No)	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations	
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....	.AL	No.....	0	0	0	0	0
2. Alaska.....	.AK	No.....	0	0	0	0	0
3. Arizona.....	.AZ	No.....	0	0	0	0	0
4. Arkansas.....	.AR	No.....	0	0	0	0	0
5. California.....	.CA	No.....	0	0	0	0	0
6. Colorado.....	.CO	No.....	0	0	0	0	0
7. Connecticut.....	.CT	No.....	0	0	0	0	0
8. Delaware.....	.DE	No.....	0	0	0	0	0
9. District of Columbia.....	.DC	No.....	0	0	0	0	0
10. Florida.....	.FL	No.....	0	0	0	0	0
11. Georgia.....	.GA	No.....	0	0	0	0	0
12. Hawaii.....	.HI	No.....	0	0	0	0	0
13. Idaho.....	.ID	No.....	0	0	0	0	0
14. Illinois.....	.IL	No.....	0	0	0	0	0
15. Indiana.....	.IN	No.....	0	0	0	0	0
16. Iowa.....	.IA	No.....	0	0	0	0	0
17. Kansas.....	.KS	No.....	0	0	0	0	0
18. Kentucky.....	.KY	No.....	0	0	0	0	0
19. Louisiana.....	.LA	No.....	0	0	0	0	0
20. Maine.....	.ME	No.....	0	0	0	0	0
21. Maryland.....	.MD	No.....	0	0	0	0	0
22. Massachusetts.....	.MA	No.....	0	0	0	0	0
23. Michigan.....	.MI	No.....	0	0	0	0	0
24. Minnesota.....	.MN	No.....	0	0	0	0	0
25. Mississippi.....	.MS	No.....	0	0	0	0	0
26. Missouri.....	.MO	No.....	0	0	0	0	0
27. Montana.....	.MT	No.....	0	0	0	0	0
28. Nebraska.....	.NE	No.....	0	0	0	0	0
29. Nevada.....	.NV	No.....	0	0	0	0	0
30. New Hampshire.....	.NH	No.....	0	0	0	0	0
31. New Jersey.....	.NJ	No.....	0	0	0	0	0
32. New Mexico.....	.NM	No.....	0	0	0	0	0
33. New York.....	.NY	No.....	0	0	0	0	0
34. North Carolina.....	.NC	No.....	0	0	0	0	0
35. North Dakota.....	.ND	No.....	0	0	0	0	0
36. Ohio.....	.OH	Yes.....	0	0	66,041,040	0	0
37. Oklahoma.....	.OK	No.....	0	0	0	0	0
38. Oregon.....	.OR	No.....	0	0	0	0	0
39. Pennsylvania.....	.PA	No.....	0	0	0	0	0
40. Rhode Island.....	.RI	No.....	0	0	0	0	0
41. South Carolina.....	.SC	No.....	0	0	0	0	0
42. South Dakota.....	.SD	No.....	0	0	0	0	0
43. Tennessee.....	.TN	No.....	0	0	0	0	0
44. Texas.....	.TX	No.....	0	0	0	0	0
45. Utah.....	.UT	No.....	0	0	0	0	0
46. Vermont.....	.VT	No.....	0	0	0	0	0
47. Virginia.....	.VA	No.....	0	0	0	0	0
48. Washington.....	.WA	No.....	0	0	0	0	0
49. West Virginia.....	.WV	No.....	0	0	0	0	0
50. Wisconsin.....	.WI	No.....	0	0	0	0	0
51. Wyoming.....	.WY	No.....	0	0	0	0	0
52. American Samoa.....	.AS	No.....	0	0	0	0	0
53. Guam.....	.GU	No.....	0	0	0	0	0
54. Puerto Rico.....	.PR	No.....	0	0	0	0	0
55. US Virgin Islands.....	.VI	No.....	0	0	0	0	0
56. Canada.....	.CN	No.....	0	0	0	0	0
57. Aggregate Other Alien.....	.OT	XXX.....	0	0	0	0	0
58. Subtotal.....		(a).....1	0	0	66,041,040	0	0
90. Reporting entity contributions for employee benefit plans.....		XXX.....	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities.....		XXX.....	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period.....		XXX.....	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions.....		XXX.....	0	0	0	0	0
94. Aggregate other amounts not allocable by State.....		XXX.....	0	0	0	0	0
95. Totals (Direct Business).....		XXX.....	0	0	66,041,040	0	0
96. Plus Reinsurance Assumed.....		XXX.....	0	0	0	0	0
97. Totals (All Business).....		XXX.....	0	0	66,041,040	0	0
98. Less Reinsurance Ceded.....		XXX.....	0	0	0	0	0
99. Totals (All Business) less Reinsurance Ceded.....		XXX.....	0	0	66,041,040	0	0

DETAILS OF WRITE-INS

5701.....	XXX.....	0	0	0	0	0	0
5702.....	XXX.....	0	0	0	0	0	0
5703.....	XXX.....	0	0	0	0	0	0
5798. Summary of remaining write-ins for line 57 from overflow page.....	XXX.....	0	0	0	0	0	0
5799. Total (Lines 5701 thru 5703 plus 5798) (Line 57 above).....	XXX.....	0	0	0	0	0	0
9401.....	XXX.....	0	0	0	0	0	0
9402.....	XXX.....	0	0	0	0	0	0
9403.....	XXX.....	0	0	0	0	0	0
9498. Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**PART 1 – ORGANIZATIONAL CHART**

Company	State of Domicile	NAIC #	FEIN	Company	State of Domicile	NAIC #	FEIN	Company	State of Domicile	NAIC #	FEIN		
UnitedHealth Group Incorporated	MN	41-1321939	--- United HealthCare Services, Inc. (cont.)		AZ	Pending	--- Dental Benefit Providers, Inc.		DE	Pending			
--- UnitedHealthcare International Asia LLC	DE	Pending	--- --- Arizona Physicians IPA, Inc.		AR	95446	63-036819	--- --- Dental Benefit Providers of California, Inc.	CA	36-4008355			
--- United HealthCare Asia Limited	Hong Kong	Pending	--- --- United HealthCare of Arkansas, Inc.		CO	95090	84-1004639	--- --- Dental Benefit Providers of Illinois, Inc.	IL	52053	Pending		
--- United HealthCare International Malaysia Sdn. Bhd.	Malaysia	Pending	--- --- United HealthCare of Colorado, Inc.		GA	95850	58-1653544	--- --- Dental Benefit Providers of New Jersey, Inc.	NJ	52-1996029			
--- H & W Indemnity Ltd	Cayman Islands	98-0213198	--- --- United HealthCare of Georgia, Inc.		DE	95776	36-3280214	--- --- Dental Insurance Company of America	NY	60218	14-1795824		
--- UHC International Holdings, Inc.	DE	41-1819047	--- --- United HealthCare of Illinois, Inc.		LA	95833	72-1074008	--- --- DBP-KAI, Inc.	NY	Pending			
--- United HealthCare (Deutschland) GmbH	Germany	Pending	--- --- United HealthCare of Louisiana, Inc.		MD	95025	52-1130183	--- --- Dental Benefit Services of Illinois, Inc.	IL	52051	Pending		
--- UHC International Services, Inc.	DE	41-1913059	--- --- UnitedHealthcare of the Mid-Atlantic, Inc.		NE	95591	47-0676824	--- --- Dental Benefit Providers of Maryland, Inc.	MD	47040	Pending		
---United HealthCare International, Inc.	DE	Pending	--- --- United HealthCare of the Midlands, Inc.		MO	96385	43-1361841	--- --- United Behavioral Health	CA	94-2649097			
--- PhilamCare Health Systems Inc.	Philippines	Pending	--- --- United HealthCare of the Midwest, Inc.		MS	95716	63-1036817	--- --- U.S. Behavioral Health Plan, California	CA	94-3077084			
--- United HealthCare International Mauritius Limited	Mauritius	Pending	--- --- United HealthCare of Mississippi, Inc.		NV	95703	41-1867059	--- --- Behavioral Health Administrators	CA	94-3111105			
--- Sedgwick Parekh Health Management (Private) Limited	India	Pending	--- --- United HealthCare of Nevada, Inc.		NJ	95080	22-3207740	--- --- United Behavioral Health of New York, IPA, Inc.	NY	Pending			
--- AIG United HealthCare LLC	DE	52-2072758	--- --- United HealthCare of New Jersey, Inc.		NY	95085	06-1172891	--- --- Working Solutions, Inc.	OR	Pending			
--- AIA United HealthCare Limited	Hong Kong	Pending	--- --- United HealthCare of New York, Inc.		NC	95103	56-1461010	--- --- Ovations, Inc.	DE	41-1921007			
--- UnitedHealth Group Finance Company, Inc.	DE	Pending	--- --- United HealthCare of North Carolina, Inc.		TN	11147	63-1036814	--- --- The Ovations Press, Inc.	DE	41-1935850			
---Asia Services, LLC	DE	Pending	--- --- United HealthCare of Tennessee, Inc.		TX	95765	95-3939697	--- --- The Ovations Press/Wurman, LLC	DE	41-1936297			
--- Ingenix, Inc.	DE	41-1858498	--- --- United HealthCare of Texas, Inc.		UT	95501	41-1488563	--- --- Optage, LLC	DE	Pending			
--- Reden and Anders, Ltd.	MN	41-1671279	--- --- United HealthCare of Utah		WI	95710	39-1555888	--- --- Lifemark Corporation	DE	36-3338328			
--- Subrogation Advantage, Inc.	MN	Pending	--- --- United HealthCare of Wisconsin, Inc.		AL	95149	63-1005365	--- --- Arizona Health Concepts, Inc.	AZ	86-0706469			
--- Ingenix Publishing, Inc.	DE	54-1526076	--- --- United HealthCare Network, Inc.		NY	95-3979352	63-1005365	--- --- Lifemark New York, Inc.	DE	86-0949162			
--- Ingenix Health Intelligence, LLC	DE	Pending	--- --- United HealthCare of Upstate New York, Inc.		FL	95264	59-1293865	--- --- Evercare at Home, Inc.	AZ	86-0839181			
--- Ingenix Pharmaceutical Services, Inc.	DE	Pending	--- --- United HealthCare of Florida, Inc.		MN	41-1880302	59-1293865	--- --- Lifemark at Home NY, Inc.	NY	91-2035155			
--- Ingenix International (Canada) Inc.	Canada	Pending	--- --- United HealthCare of Minnesota, Inc.		RI	95149	05-0413469	--- --- Evercare of Arizona, Inc.	AZ	86-0618309			
--- Ingenix Services, Inc.	DE	41-1957381	--- --- United HealthCare of New England, Inc.		OH	95186	31-1142815	--- --- MCS HP New York, LLC	NY	91-1992860			
--- Ingenix Pharmaceutical Svcs (Deutschland) GmbH	Germany	Pending	--- --- Unified Limited		OR	47083	41-1853689	--- --- Evercare Connections, Inc.	DE	71-0758986			
--- Ingenix International (Hong Kong) Limited	Hong Kong	Pending	--- --- United HealthCare of Ohio, Inc.		PR	95755	66-0530562	--- --- Evercare at Texas, LLC	TX	91-2008361			
--- Ingenix Pharmaceutical Svcs. Holdings Inc.	DE	Pending	--- --- United HealthCare of Oregon, Inc.		WA	47095	66-0530562	--- --- Lifemark Care Management, Inc.	DE	86-0964571			
--- ClinPharm International Limited	United Kingdom	Pending	--- --- United HealthCare Plans of Puerto Rico, Inc.		KY	96644	62-1240316	--- --- Lifemark Government Services, LLC	DE	91-2084509			
--- --- Ingenix Pharmaceutical Svcs. (UK) LTD.	United Kingdom	Pending	--- --- United HealthCare of Washington, Inc.		DE	41-1941124	62-1240316	--- --- Lifemark Healthplans of Delaware, Inc.	DE	91-2004899			
--- --- Ingenix Pharmaceutical Svcs. (Spain) SL	Spain	Pending	--- --- United HealthCare of Kentucky, Ltd.		DE	41-1921451	62-1240316	--- --- Evercare of New York, IPA, Inc.	NY	41-1962017			
--- --- Ingenix Pharmaceutical Serv. (Australia) Pty Ltd	Australia	Pending	--- --- UnitedHealthcare of Kentucky, Ltd.		DE	41-1921451	62-1240316	--- --- Uniprise, Inc.	DE	41-1921009			
--- --- Ingenix International (Italy) S. R. L.	Italy	Pending	--- --- UnitedHealth Capital, LLC		DE	41-1921451	62-1240316	--- --- United HealthCare Service Corp.	NY	06-1413734			
--- --- ClinPharm International SRL	France	Pending	--- --- Commonwealth Physicians Services Corporation		KY	96644	62-1240316	--- --- United HealthCare (Ireland) Limited	Ireland	Pending			
--- --- Worldwide Clinical Trials SRL	France	Pending	--- --- Commonwealth Physicians Services Corporation		DE	41-1921451	62-1240316	--- --- Charter Oak HealthCare Services, Inc.	DE	Pending			
--- --- Ingenix Pharmaceutical Services, LLC	DE	Pending	--- --- UnitedHealth Financial Services, Inc.		UT	Pending	62-1236472	62-1236472	--- --- Unimerica, Inc.	DE	41-1921008		
--- --- InSite Clinical Trials LLC	DE	56-2035762	--- --- Exante Bank, Inc.		DE	Pending	41-1921983	62-1236472	--- --- EverCare of New York, IPA, Inc.	NY	79413	36-2739571	
--- --- CT Management, Inc.	CA	95-5690976	--- --- Specialized Care Services, Inc.		DE	Pending	41-1921983	62-1236472	--- --- United HealthCare Insurance Company	DE	73518	31-1169935	
--- --- ICT (UK) Limited	United Kingdom	Pending	--- --- Optum Group LLC		DE	Pending	41-1921983	62-1236472	--- --- United HealthCare Insurance Company of Ohio	OH	60318	36-3800349	
--- --- Ingenix International (Australia) Pty Ltd.	Australia	Pending	--- --- Coordinated Vision Care, Inc.		DE	31-1603051	Pending	41-1921983	62-1236472	--- --- United HealthCare Insurance Company of Illinois	NY	60093	11-328386
--- --- Ingenix International (Netherlands) BV	Netherlands	Pending	--- --- Coordinated Vision Care of New York, IPA, Inc.		NY	Pending	52-1996029	41-1921983	62-1236472	--- --- United HealthCare Insurance Company of New York	NY	Pending	
--- --- Ingenix Pharmaceutical Svcs. (Sweden) AB	Sweden	Pending	--- --- Unimérica Insurance Company		MD	91529	52-1996029	41-1921983	62-1236472	--- --- United HealthCare Life Insurance Co. of New York	DE	52-2202130	
--- --- Ingenix Pharmaceutical Svcs.de Argentina S. R. L.	Argentina	Pending	--- --- United Resource Networks, Inc.		DE	41-1925903	52-1996029	41-1925903	62-1236472	--- --- Clarite, LLC	CT	06-1389505	
--- --- Ingenix International (Czech Republic) S.R.O.	Czech	Pending	--- --- Specialty Resource Services, Inc.		DE	41-1485369	41-1925903	41-1485369	62-1236472	--- --- The MetraHealth Employee Benefits Company, Inc.	DE	95-397695	
--- --- Worldwide Clinical Trials, SL	Spain	Pending	--- --- National Benefit Resources, Inc.		ME	35-1568171	41-1485369	41-1485369	62-1236472	--- --- The MetraHealth Care Network, Inc.	DE	43-1378259	
--- --- Ingenix International (Hungary) Ltd.	Hungary	Pending	--- --- Stop Loss Life Reinsurance Company		AZ	71609	35-1568171	71609	Pending	--- --- MetraHealth Care Management Corp.	DE	33-0142907	
--- --- Ingenix Pharmaceutical Svcs. (RSA) Pty Limited	South Africa	Pending	--- --- Spectera, Inc.		MD	Pending	71609	Pending	71609	--- --- United HealthCare of California, Inc.	CA	41-2012479	
--- --- Ingenix International (Finland) Oy	Finland	Pending	--- --- Spectera Vision Services of California, Inc.		CA	Pending	71609	Pending	71609	--- --- United HealthCare Products, LLC	DE	Pending	
--- --- Ingenix International (UK) Limited	United Kingdom	Pending	--- --- Spectera Vision Services of Florida, Inc.		FL	Pending	71609	Pending	71609	--- --- United HealthCare Service, LLC	DE	Pending	
--- United HealthCare Services, Inc.	MN	41-1289245	--- --- Spectera Insurance Company		MD	33570	Pending	71609	Pending	--- --- American Chiropractic Network, Inc.	MN	Pending	
--- United Healthcare, Inc.	DE	41-1922511	--- --- Spectera Eyecare of North Carolina, Inc.		NC	95816	Pending	71609	Pending	--- --- Managed Physical Network, Inc.	NY	Pending	
--- --- United HealthCare of Alabama, Inc.	AL	95784	63-0899562	--- --- Spectera Insurance Company, Inc.	TX	74950	Pending	71609	Pending	--- --- Managed Physical Network IPA of New York, Inc.	NY	Pending	
--- --- United HealthCare of Arizona, Inc.	AZ	96016	86-0507074	--- --- Spectera Vision, Inc.	VA	95385	Pending	71609	Pending	--- --- American Chiropractic Network IPA of New York, Inc.	NY	Pending	
				--- --- Group Vision Associates, Inc.	PA								

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSE

1. Will the SVO Compliance Certification be filed with this statement?

YES

2. Will the Trusted Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

NO

EXPLANATIONS:

BAR CODE:



Overflow Page
NONE

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
912810-DF-2.....	U.S. Treasury Bond 12.000% 08/15/13.....	03/13/2002.....	CS First Boston Corp.....	684,453	500,000	4,475	1PE.....	
912827-Y5-5.....	U.S. Treasury Note 7.000% 07/15/06.....	03/19/2002.....	Bear Stearns Sec.....	681,055	625,000	7,735	1PE.....	
03999999.	Total - Bonds - U.S. Government.....			1,365,508	1,125,000	12,210	XXX.....	
6099997.	Total - Bonds - Part 3.....			1,365,508	1,125,000	12,210	XXX.....	
6099999.	Total - Bonds.....			1,365,508	1,125,000	12,210	XXX.....	
7299999.	Total - Bonds, Preferred and Common Stocks.....			1,365,508	XXX.....	12,210	XXX.....	

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)	
Bonds - U.S. Government																	
912810-DF-2...	U.S. Treasury Bond 12.000% 08/15/13.....	03/19/2002	Bear Stearns Sec.....		.682,188	.500,000	.676,719	.660,669	(.875)	0	0	.21,519	.21,519	.35,470		1PE.....	
912833-CP-3...	U.S. Treasury Stripped 0.000% 02/15/06.....	03/04/2002	Bear Stearns Sec.....		.849,890	1,000,000	.815,710	.836,668	.6,698	0	0	.13,222	.13,222	.0		1.....	
0399999.	Total - Bonds - U.S. Government.....				1,532,078	1,500,000	1,492,429	1,497,337	.4,823	0	0	.34,741	.34,741	.35,470		0	
Bonds - Political Subdivisions of States																	
Colorado																	
24918Y-AW-6..	Denver Co City & Cnty G 5.000% 09/01/07.....	03/13/2002	Raymond James & Assoc.....		.794,753	.750,000	.801,240	.797,015	(.1,607)	0	0	(.2,262)	(.2,262)	.22,188		1PE.....	
	Colorado.....				.794,753	.750,000	.801,240	.797,015	(.1,607)	0	0	(.2,262)	(.2,262)	.22,188		0	
	United States.....				.794,753	.750,000	.801,240	.797,015	(.1,607)	0	0	(.2,262)	(.2,262)	.22,188		0	
2499999.	Total - Bonds - Political Subdivisions.....				.794,753	.750,000	.801,240	.797,015	(.1,607)	0	0	(.2,262)	(.2,262)	.22,188		0	
Bonds - Special Revenue and Special Assessment																	
New York																	
650013-WL-5..	New York State Hwy 5.250% 04/01/09.....	02/06/2002	Bear Stearns Sec.....		1,084,060	1,000,000	1,093,100	1,089,847	(.1,223)	0	0	(.5,787)	(.5,787)	.18,958		1PE.....	
	New York.....				1,084,060	1,000,000	1,093,100	1,089,847	(.1,223)	0	0	(.5,787)	(.5,787)	.18,958		0	
United States																	
31363W-DZ-5..	Federal National Mortga 9.000% 10/15/09.....	01/01/2002	Paydown.....			4,549	4,549	4,842	4,549	(.193)	0	0	0	0	.34	1.....	
31363W-DZ-5..	Federal National Mortga 9.000% 10/15/09.....	02/01/2002	Paydown.....			5,296	5,296	5,637	5,296	(.225)	0	0	0	0	.79	1.....	
31363W-DZ-5..	Federal National Mortga 9.000% 10/15/09.....	03/01/2002	Paydown.....			4,084	4,084	4,347	4,084	(.173)	0	0	0	0	.92	1.....	
31368H-YJ-6..	Federal Nat'l Mtg Assoc 6.000% 03/01/04.....	01/01/2002	Paydown.....			1,654	1,654	1,609	1,654	.19	0	0	0	0	.8	1.....	
31368H-YJ-6..	Federal Nat'l Mtg Assoc 6.000% 03/01/04.....	02/01/2002	Paydown.....			1,813	1,813	1,763	1,813	.21	0	0	0	0	.18	1.....	
31368H-YJ-6..	Federal Nat'l Mtg Assoc 6.000% 03/01/04.....	03/01/2002	Paydown.....			1,697	1,697	1,650	1,697	.20	0	0	0	0	.25	1.....	
94976X-BZ-2..	Wells Fargo MBS Trust 6.500% 06/25/16.....	01/01/2002	Paydown.....			28,126	28,126	28,302	28,126	(.153)	0	0	0	0	.152	1PE.....	
94976X-BZ-2..	Wells Fargo MBS Trust 6.500% 06/25/16.....	02/01/2002	Paydown.....			18,264	18,264	18,378	18,264	(.99)	0	0	0	0	.198	1PE.....	
94976X-BZ-2..	Wells Fargo MBS Trust 6.500% 06/25/16.....	03/01/2002	Paydown.....			18,936	18,936	19,054	18,936	(.103)	0	0	0	0	.308	1PE.....	
	U.S.....					84,419	84,419	85,582	84,419	(.886)	0	0	0	0	.914	0	
	United States.....					1,168,479	1,084,419	1,178,682	1,174,266	(.2,109)	0	0	(.5,787)	(.5,787)	.19,872		0
3199999.	Total - Bonds - Special Revenue & Assessment.....					1,168,479	1,084,419	1,178,682	1,174,266	(.2,109)	0	0	(.5,787)	(.5,787)	.19,872		0
Bonds - Industrial and Miscellaneous																	
United States																	
200336-AW-5..	Comdisco Inc Corporate 9.500% 08/15/03.....	01/16/2002	Warburg Dillon Read.....			.207,500	.250,000	.193,125	.200,000	.2,056	0	0	.5,444	.5,444	.0		6.....
76110Y-KM-3..	Residential Funding Mtg 6.500% 06/25/14.....	01/01/2002	Paydown.....			20,488	20,488	19,608	20,488	.724	0	0	0	0	.111	1PE.....	
76110Y-KM-3..	Residential Funding Mtg 6.500% 06/25/14.....	02/01/2002	Paydown.....			18,213	18,213	17,430	18,213	.643	0	0	0	0	.197	1PE.....	
76110Y-KM-3..	Residential Funding Mtg 6.500% 06/25/14.....	03/01/2002	Paydown.....			18,180	18,180	17,399	18,180	.642	0	0	0	0	.295	1PE.....	
	United States.....					264,381	306,881	247,562	256,881	.4,065	0	0	.5,444	.5,444	.603		0
4599999.	Total - Bonds - Industrial & Miscellaneous.....					264,381	306,881	247,562	256,881	.4,065	0	0	.5,444	.5,444	.603		0
6099997.	Total - Bonds - Part 4.....					3,759,691	3,641,300	3,719,913	3,725,499	.5,172	0	0	32,136	32,136	.78,133		0
6099999.	Total - Bonds.....					3,759,691	3,641,300	3,719,913	3,725,499	.5,172	0	0	32,136	32,136	.78,133		0
7299999.	Total - Bonds, Preferred and Common Stocks.....					3,759,691	XXX.....	3,719,913	3,725,499	.5,172	0	0	32,136	32,136	.78,133		0

(a) For all common stock bearing the NAIC designation "U" provide the number of such issues.....0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

Statement as of March 31, 2002 of the **United HealthCare Insurance Company of Ohio**
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
Open Depositories							
AIG Funding Inc.....	Disc.Com. Paper 1.72% Due 4/1/2002 ...	1.720	0	.559	0	0	1,670,000
American Express Financial	Disc.Com. Paper 1.83% Due 4/1/2002 ...	1.830	0	1,743	0	0	1,670,000
American Express Cr Corp.....	Disc.Com. Paper 1.82% Due 1/24/2002 ..	1.820	.768	0	0	0	0
Assets Securitization Coop.....	Disc.Com. Paper 1.81% Due 4/8/2002 ...	1.810	0	3,702	0	0	1,599,436
Beckman Dickinson & Co.....	Disc.Com. Paper 1.77% Due 1/31/2002 ..	1.770	1,476	0	0	0	0
Blue Ridge Asset,	Disc.Com. Paper 1.82% Due 4/18/2002 ..	1.820	0	4,813	0	0	1,598,624
Boeing.....	Disc.Com. Paper 1.76% Due 3/19/2002 ..	1.760	.82	0	0	0	0
Boston Edison Co.....	Disc.Com. Paper 1.78% Due 2/27/2002 ..	1.780	1,109	0	0	0	0
Caterpillar Finl Svcs Corp.....	Disc.Com. Paper 1.8% Due 2/24/2002 ...	1.800	.240	0	0	0	0
Chase Manhattan Bank.....	New York, NY.....	0.000	0	0	(2,156,154)	(2,737,201)	(4,988,399)
Cvs Corporation.....	Disc.Com. Paper 1.75% Due 3/11/2002 ..	1.750	1,825	0	0	1,399,319	0
Delaware Funding Corp.....	Disc.Com. Paper 1.86% Due 4/1/2002 ...	1.860	0	4,612	0	0	2,200,000
Federal Home Loan Bank.....	Disc. Note 2.32% Due 4/1/2002.....	2.320	0	3,228	0	0	10,000,000
Gannett Inc.....	Disc.Com. Paper 1.77% Due 3/5/2002 ...	1.770	3,409	0	0	1,599,685	0
General Electric Cap'l Corp.....	Disc.Com. Paper 1.77% Due 2/25/2002 ..	1.770	1,762	0	0	0	0
Gillette Company,	Disc.Com. Paper 1.7% Due 3/13/2002 ...	1.700	.76	0	0	0	0
Honeywell International,	Disc.Com. Paper 1.85% Due 4/1/2002 ...	1.850	0	1,545	0	0	2,200,000
Household Finance Corp.....	Disc.Com. Paper 1.68% Due 3/25/2002 ..	1.680	.911	0	0	0	0
Int'l Business Machines Corp,	Disc.Com. Paper 1.74% Due 3/25/2002 ..	1.740	.193	0	0	0	0
JP Morgan Chase.....	Disc.Com. Paper 1.75% Due 2/13/2002 ..	1.750	3,348	0	1,599,064	0	0
Marsh & McLennan Co Inc.....	Disc.Com. Paper 1.82% Due 4/2/2002 ...	1.820	0	2,903	0	0	1,599,919
May Dept Stores.....	Disc.Com. Paper 1.78% Due 1/17/2002 ..	1.780	.850	0	0	0	0
Mellon Bank.....	New York, NY.....	0.000	0	0	473,193	473,193	473,193
Morgan Stanley Group, Inc.,	Disc.Com. Paper 1.76% Due 3/12/2002 ..	1.760	5,032	0	0	0	0
National Rural Utilities Coop.....	Disc.Com. Paper 1.9% Due 3/22/2002 ...	1.900	3,316	0	0	.998,892	0
Nestle SA-Spons,.....	Disc.Com. Paper 1.68% Due 3/8/2002 ..	1.680	.555	0	0	0	0
Park Avenue Rec Corp,	Disc.Com. Paper 1.88% Due 4/1/2002 ...	1.880	0	.585	0	0	1,600,000
Parker Hannifin Corporation,	Disc.Com. Paper 1.79% Due 3/21/2002 ..	1.790	1,285	0	0	1,075,929	0
Preferred Receivables Fdg,	Disc.Com. Paper 1.8% Due 3/20/2002 ..	1.800	3,948	0	0	1,598,479	0
President and Fellows Harvard,	Disc.Com. Paper 1.78% Due 4/1/2002 ...	1.780	0	.578	0	0	1,670,000
Sheffield Receivable Corp,	Disc.Com. Paper 1.9% Due 4/1/2002	1.900	0	4,313	0	0	2,200,000
UBS Financial Inc,	Disc.Com. Paper 1.77% Due 3/28/2002 ..	1.770	1,759	0	0	0	0
US Treasury, Bill, Due 3/28/2002 At Mat.....	Due 3/28/2002.....	1.700	1,419	0	0	0	0
Windmill Funding Corp,	Disc.Com. Paper 1.8% Due 4/4/2002	1.800	0	3,965	0	0	1,499,775
0199999. Total Open Depositories.....	XXX.....	33,363	.32,547	(83,897)	4,408,296	.24,992,548	XXX
0399999. Total Cash on Deposit.....	XXX.....	33,363	.32,547	(83,897)	4,408,296	.24,992,548	XXX
0599999. Total Cash.....	XXX.....	33,363	.32,547	(83,897)	4,408,296	.24,992,548	XXX

Life Accident and Health Supplement for the Quarter Ending March 31, 2002 of the U. S. Branch of the **United HealthCare Insurance Company of Ohio**
Overflow Page for Write-Ins