



QUARTERLY STATEMENT  
AS OF MARCH 31, 2002  
OF THE CONDITION AND AFFAIRS OF

The Ohio National Life Insurance Company

NAIC Group Code 0704 0704 NAIC Company Code 67172 Employer's ID Number 31-0397080  
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry \_\_\_\_\_

Country of Domicile United States of America

Incorporated 09/09/1909 Commenced Business 10/10/1910

Statutory Home Office One Financial Way, Cincinnati, OH 45242  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office One Financial Way  
(Street and Number)  
Cincinnati, OH 45242 513-794-6100  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 237, Cincinnati, OH 45201  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records One Financial Way  
(Street and Number)  
Cincinnati, OH 45242 513-794-6100  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address \_\_\_\_\_

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(Street and Number)  
Cincinnati, OH 45242 513-794-6100-6377  
(City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President	<u>David Boyers O'Maley</u>	Secretary	<u>Ronald Louis Benedict</u>
Treasurer	<u>Arthur James Roberts</u>	Actuary	<u>Ronald John Dolan</u>

VICE PRESIDENTS

<u>Trudy Kolb Backus</u>	<u>Thomas Abdo Barefield, Senior V.P.</u>	<u>Lee Edward Bartels</u>
<u>Howard Charles Becker, Senior V.P.</u>	<u>Michael Allan Boedeker, Senior V.P.</u>	<u>Robert Allen Bowen, Senior V.P.</u>
<u>Roylene Mullen Broadwell</u>	<u>Christopher Allen Carlson, Senior V.P.</u>	<u>Robert Walter Conway</u>
<u>David William Cook, Senior V.P.</u>	<u>Anthony Gerard Esposito</u>	<u>Michael James Ferry</u>
<u>Diane Sue Hagenbuch</u>	<u>Michael Francis Haverkamp, Senior V.P. #</u>	<u>John Alfred Houser III</u>
<u>William Joseph McFadden</u>	<u>James Irwin Miller II</u>	<u>Carolyn Marie Nightingale</u>
<u>Thomas Orren Olson</u>	<u>John Jacob Palmer, Executive V.P.</u>	<u>George Barclay Pearson, Jr.</u>
<u>William Charles Price #</u>	<u>David Gates Smith, Executive V.P.</u>	<u>James Clive Smith</u>
<u>Michael Dean Stohler</u>	<u>Stuart Gordon Summers, Executive V.P.</u>	<u>Barbara Ann Turner</u>
<u>Dennis Clarence Twarogowski</u>	<u>David Symmes Williams</u>	

DIRECTORS OR TRUSTEES

<u>Dale Patrick Brown</u>	<u>Jack Elliott Brown</u>	<u>William Robert Burleigh</u>
<u>George Edward Castrucci</u>	<u>Raymond Robert Clark</u>	<u>Ronald John Dolan</u>
<u>Victoria Buyniski Gluckman</u>	<u>Jerry Alan Grundhofer</u>	<u>John Weber Hayden</u>
<u>David Boyers O'Maley</u>	<u>James Francis Orr</u>	<u>John Jacob Palmer</u>
<u>David Gates Smith</u>	<u>Stuart Gordon Summers</u>	

State of Ohio } ss  
County of Hamilton

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

<u>David Boyers O'Maley</u> CEO, Chairman & President	<u>Ronald Louis Benedict</u> Corporate Vice President, Counsel & Secretary	<u>Arthur James Roberts</u> Vice President, Controller & Treasurer
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Subscribed and sworn to before me this <u>30th</u> day of <u>April, 2002</u>	a. Is this an original filing? Yes [ X ] No [ ] b. If no 1. State the amendment number 2. Date filed 3. Number of pages attached
<u>Nancy J. Held</u> June 3, 2006	



STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4  December 31 Prior Year Net Admitted Assets
	1  Assets	2  Nonadmitted Assets	3  Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	4,207,648,823	0	4,207,648,823	3,859,087,752
2. Stocks:				
2.1 Preferred stocks .....	101,234	0	101,234	101,234
2.2 Common stocks .....	187,903,352	0	187,903,352	197,845,414
3. Mortgage loans on real estate:				
3.1 First liens .....	713,099,686	0	713,099,686	723,940,465
3.2 Other than first liens .....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	791,866	0	791,866	791,866
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	7,129,902	0	7,129,902	7,098,217
5. Policy loans .....	128,856,644	0	128,856,644	126,411,356
6. Premium notes, including \$ .....0 for first year premiums .....	0	0	0	0
7. Cash (\$ .....66,837,738 ) and short-term investments (\$ .....7,200,932 ) .....	74,038,670	0	74,038,670	109,141,321
8. Other invested assets .....	44,682	0	44,682	45,857
9. Receivable for securities .....	45,138,461	0	45,138,461	1,283,685
10. Aggregate write-ins for invested assets .....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10) .....	5,364,753,320	0	5,364,753,320	5,025,747,167
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers .....	1,956,286	0	1,956,286	2,999,781
12.2 Commissions and expense allowances due .....	0	0	0	0
12.3 Experience rating and other refunds due .....	0	0	0	0
12.4 Other amounts receivable under reinsurance contracts .....	0	0	0	0
13. Electronic data processing equipment and software .....	100,995	0	100,995	117,076
14. Federal and foreign income tax recoverable and interest thereon (including \$ .....16,482,238 net deferred tax asset) .....	85,918,602	69,436,364	16,482,238	16,140,249
15. Guaranty funds receivable or on deposit .....	3,416,931	0	3,416,931	3,010,017
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ .....3,941,145 loading) .....	11,720,917	0	11,720,917	22,041,757
17. Accident and health premiums due and unpaid .....	110,147	0	110,147	(349,363)
18. Investment income due and accrued .....	74,168,177	0	74,168,177	70,794,701
19. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates .....	18,080,488	0	18,080,488	15,814,758
21. Amounts receivable relating to uninsured accident and health plans .....	0	0	0	0
22. Amounts due from agents .....	4,980,194	4,980,194	0	0
23. Other assets nonadmitted .....	11,388,790	11,388,790	0	0
24. Aggregate write-ins for other than invested assets .....	5,228,984	277,828	4,951,156	4,388,320
25. Total assets excluding Separate Accounts business (Lines 11 to 24) .....	5,581,823,831	86,083,176	5,495,740,655	5,160,704,463
26. From Separate Accounts Statement .....	1,905,846,467	0	1,905,846,467	1,870,859,351
27. Total (Lines 25 and 26) .....	7,487,670,298	86,083,176	7,401,587,122	7,031,563,814
DETAILS OF WRITE-INS				
1001. ....				
1002. ....				
1003. ....				
1098. Summary of remaining write-ins for Line 10 from overflow page .....				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)				
2401. Keyman insurance.....	4,196,029	0	4,196,029	3,646,712
2402. Surplus note issuance cost.....	277,828	277,828	0	0
2403. Prepaid deposit.....	640,939	0	640,939	696,310
2498. Summary of remaining write-ins for Line 24 from overflow page .....	114,188	0	114,188	45,298
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	5,228,984	277,828	4,951,156	4,388,320

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ .....2,843,532,622 less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	2,843,532,622	2,670,166,398
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	62,144,368	60,123,043
3. Liability for deposit-type contracts (including \$ .....0 Modco Reserve) .....	1,323,322,561	1,370,039,727
4. Contract claims:		
4.1 Life .....	5,013,668	17,322,932
4.2 Accident and health .....	480,790	593,081
5. Policyholders' dividends \$ .....450,209 and coupons \$ .....0 due and unpaid .....	450,209	476,543
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ .....0 Modco Reserve) .....	30,465,988	30,017,267
6.2 Dividends not yet apportioned (including \$ .....0 Modco Reserve) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco Reserve) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....214,327 accident and health premiums .....	628,248	665,569
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including \$ .....0 accident and health experience rating refunds .....	0	0
9.3 Other amounts payable on reinsurance including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest Maintenance Reserve .....	9,065,884	9,003,780
10. Commissions to agents due or accrued—life and annuity contracts \$ .....1,146,667 accident and health \$ .....135,244 and deposit-type contract funds \$ .....0 .....	1,281,911	1,603,733
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued .....	3,699,207	3,140,175
13. Transfers to Separate Accounts due or accrued (net) (Including \$ .....(55,659,118) accrued for expense allowances recognized in reserves) .....	(55,659,118)	(50,853,108)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	2,237,677	2,148,728
15. Federal and foreign income taxes, including \$ .....4,217,525 on realized capital gains (losses) (including \$ .....0 net deferred tax liability) .....	34,149,337	(5,608,837)
16. Unearned investment income .....	4,015,805	3,884,223
17. Amounts withheld or retained by company as agent or trustee .....	26,388,005	31,418,375
18. Amounts held for agents' account, including \$ .....1,409,015 agents' credit balances .....	2,196,015	2,393,992
19. Remittances and items not allocated .....	41,830,752	54,821,417
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve .....	63,306,115	62,066,518
24.2 Reinsurance in unauthorized companies .....	1,721,786	1,316,018
24.3 Funds held under reinsurance treaties with unauthorized reinsurers .....	265,868,827	217,588,130
24.4 Payable to parent, subsidiaries and affiliates .....	19,756,315	7,869,030
24.5 Drafts outstanding .....	0	0
24.6 Liability for amounts held under uninsured accident and health plans .....	0	0
24.7 Funds held under coinsurance .....	266,599,321	217,890,195
24.8 Payable for securities .....	77,910,073	742,857
24.9 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	2,612,472	3,990,925
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	5,033,018,838	4,712,820,711
27. From Separate Accounts Statement .....	1,893,977,007	1,854,707,908
28. Total Liabilities (Lines 26 and 27) .....	6,926,995,845	6,567,528,619
29. Common capital stock .....	10,000,000	10,000,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	(581,080)	(591,931)
32. Surplus notes .....	135,000,000	135,000,000
33. Gross paid in and contributed surplus .....	0	0
34. Aggregate write-ins for special surplus funds .....	0	1,646,802
35. Unassigned funds (surplus) .....	330,172,358	317,980,324
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ .....11,869,461 in Separate Accounts Statement) .....	464,591,278	454,035,195
38. Totals of Lines 29, 30 and 37 .....	474,591,278	464,035,195
39. Totals of Lines 28 and 38 .....	7,401,587,123	7,031,563,814
<b>DETAILS OF WRITE-INS</b>		
2501. Unearned revenue on the sale of group business.....	0	1,165,134
2502. Unclaimed funds.....	110,616	111,456
2503. Various liabilities for group insurance contracts.....	1,665,268	1,860,018
2598. Summary of remaining write-ins for Line 25 from overflow page .....	836,588	854,317
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	2,612,472	3,990,925
3101. Discount on surplus notes.....	(581,080)	(591,931)
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	(581,080)	(591,931)
3401. Separate Account contingency reserve.....	0	1,627,913
3402. Investment guarantee reserve.....	0	18,889
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	0	1,646,802

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts .....	371,993,944	352,384,279	1,314,323,684
2. Considerations for supplementary contracts with life contingencies .....	0	18,418	90,828
3. Net investment income .....	84,543,277	91,019,985	342,720,001
4. Amortization of Interest Maintenance Reserve (IMR) .....	807,341	354,214	1,538,456
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0	0
6. Commissions and expense allowances on reinsurance ceded .....	6,366,410	670,760	26,799,357
7. Reserve adjustments on reinsurance ceded .....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	9,587,677	9,087,932	35,072,843
9. Totals (Lines 1 to 8.3) .....	473,298,649	453,535,588	1,720,545,169
10. Death benefits .....	3,675,113	14,382,328	48,573,130
11. Matured endowments (excluding guaranteed annual pure endowments) .....	197,119	283,958	1,198,870
12. Annuity benefits .....	23,276,064	20,206,768	84,612,476
13. Disability benefits and benefits under accident and health contracts .....	1,850,730	2,283,998	8,398,993
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	114,056,011	96,254,135	354,583,447
16. Group conversions .....	(179)	3,938	16,167
17. Interest and adjustments on contract or deposit-type contract funds .....	23,368,760	26,541,677	101,338,926
18. Payments on supplementary contracts with life contingencies .....	260,629	254,172	1,089,252
19. Increase in aggregate reserves for life and accident and health contracts .....	170,994,312	156,695,098	552,253,476
20. Totals (Lines 10 to 19) .....	337,678,559	316,906,072	1,152,064,737
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only) ..	26,589,867	20,556,039	95,374,552
22. Commissions and expense allowances on reinsurance assumed .....	277,643	301,697	1,164,628
23. General insurance expenses .....	13,097,195	14,615,620	44,991,379
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	3,434,239	1,999,779	5,804,220
25. Increase in loading on deferred and uncollected premiums .....	(169,677)	(490,513)	(593,696)
26. Net transfers to or (from) Separate Accounts .....	60,711,544	82,160,151	330,270,830
27. Aggregate write-ins for deductions .....	(140,509)	39,462	889,346
28. Totals (Lines 20 to 27) .....	441,478,861	436,088,307	1,629,965,996
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	31,819,788	17,447,281	90,579,173
30. Dividends to policyholders .....	7,468,615	6,795,838	28,982,310
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	24,351,173	10,651,443	61,596,863
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	13,124,905	(997,040)	18,339,295
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	11,226,268	11,648,483	43,257,568
34. Net realized capital gains or (losses) less capital gains tax of \$ ..... 3,885,398 (excluding taxes of \$ ..... 1,201,572 transferred to the IMR) .....	(2,795,554)	(751,053)	(29,973,485)
35. Net income (Line 33 plus Line 34) .....	8,430,714	10,897,430	13,284,083
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	464,035,202	384,500,704	376,228,205
37. Net income (Line 35) .....	8,430,714	10,897,430	13,284,083
38. Change in net unrealized capital gains (losses) .....	(307,703)	(14,400,370)	(4,206,998)
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0	0
40. Change in net deferred income tax .....	341,989	408,750	1,349,441
41. Change in non-admitted assets and related items .....	893,385	209,519	54,291
42. Change in liability for reinsurance in unauthorized companies .....	(405,768)	10,414	(1,305,604)
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....	0	0	0
44. Change in asset valuation reserve .....	(1,239,595)	26,152	6,682,265
45. Change in treasury stock .....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	6,342,050	4,764,939	18,151,123
47. Other changes in surplus in Separate Accounts Statement .....	(4,281,982)	(5,166,215)	(17,595,864)
48. Change in surplus notes .....	0	0	50,000,000
49. Cumulative effect of changes in accounting principles .....	0	20,785,527	20,413,356
50. Capital changes:			
50.1 Paid in .....	0	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0	0
50.3 Transferred to surplus .....	0	0	0
51. Surplus adjustment:			
51.1 Paid in .....	0	0	0
51.2 Transferred to capital (Stock Dividend) .....	0	0	0
51.3 Transferred from capital .....	0	0	0
51.4 Change in surplus as a result of reinsurance .....	0	0	0
52. Dividends to stockholders .....	0	0	0
53. Aggregate write-ins for gains and losses in surplus .....	782,986	(8,428,738)	980,903
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	10,556,076	9,107,408	87,806,996
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	474,591,278	393,608,112	464,035,202
DETAILS OF WRITE-INS			
08.301. Separate Account income .....	7,763,904	6,551,044	26,274,383
08.302. Income from succession rights on group lines .....	1,823,773	2,536,888	5,014,866
08.303. Miscellaneous gain/(loss) .....	0	0	3,783,594
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	9,587,677	9,087,932	35,072,843
2701. Decrease in various group liabilities .....	(194,738)	(25,734)	671,689
2702. Health surrender benefits .....	54,229	65,196	217,657
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	(140,509)	39,462	889,346
5301. Surplus notes discount .....	10,851	10,851	43,403
5302. Surplus note interest reserve .....	772,135	1,709,635	937,500
5303. Prior period adjustment .....	0	(10,149,224)	0
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	782,986	(8,428,738)	980,903

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums and annuity considerations for life and accident and health contracts .....	381,987,629	1,318,296,337
2. Charges and fees for deposit-type contracts .....	0	0
3. Considerations for supplementary contracts with life contingencies .....	0	90,828
4. Net investment income .....	83,891,034	329,840,054
5. Commissions and expense allowances on reinsurance ceded .....	6,366,410	26,799,357
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
7. Aggregate write-ins for miscellaneous income .....	176,454,642	472,197,323
8. Total (Lines 1 to 7) .....	648,699,715	2,147,223,899
9. Death Benefits .....	16,810,509	51,898,911
10. Matured endowments .....	197,119	1,198,870
11. Annuity Benefits .....	23,638,968	85,219,542
12. Disability benefits and benefits under accident and health contracts .....	174,430	7,287,027
13. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
14. Surrender benefits and withdrawals for life contracts .....	113,650,394	354,583,447
15. Group conversions .....	17,550	16,167
16. Interest and adjustments on contract or deposit-type contract funds .....	1,829,048	8,766,123
17. Payments on supplementary contracts with life contingencies .....	222,306	1,089,252
18. Total (Lines 9 to 17) .....	156,540,324	510,059,339
19. Commissions on premiums, annuity considerations and deposit-type contract funds .....	26,911,689	96,496,195
20. Commissions and expense allowances on reinsurance assumed .....	277,643	1,164,628
21. General insurance expenses .....	12,538,163	50,503,280
22. Insurance taxes, licenses and fees, excluding federal income taxes .....	3,345,290	4,113,060
23. Net transfers to or (from) Separate Accounts .....	60,711,544	330,270,830
24. Aggregate write-ins for deductions .....	(6,287,821)	(17,933,466)
25. Total (Lines 18 to 24) .....	254,036,832	974,673,866
26. Dividends paid to policyholders .....	7,046,227	29,354,561
27. Federal income taxes (excluding tax on capital gains) .....	(22,415,743)	41,717,154
28. Total (Lines 25 to 27) .....	238,667,316	1,045,745,581
29. Net cash from operations (Line 8 minus Line 28) .....	410,032,399	1,101,478,318
<b>Cash from Investments</b>		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds .....	499,021,628	525,586,676
30.2 Stocks .....	17,384,025	5,393,799
30.3 Mortgage loans .....	12,150,953	210,299,626
30.4 Real estate .....	0	1,243,650
30.5 Other invested assets .....	1,175	35,212,738
30.6 Net gains or (losses) on cash and short-term investments .....	0	0
30.7 Miscellaneous proceeds .....	0	806,054
30.8 Total investment proceeds (Lines 30.1 to 30.7) .....	528,557,781	778,542,543
31. Net tax on capital gains (losses) .....	0	0
32. Total (Line 30.8 minus Line 31) .....	528,557,781	778,542,543
33. Cost of investments acquired (long-term only):		
33.1 Bonds .....	850,403,013	1,633,237,492
33.2 Stocks .....	0	4,234,419
33.3 Mortgage loans .....	1,318,684	14,261,341
33.4 Real estate .....	77,345	2,720,210
33.5 Other invested assets .....	0	5,626,483
33.6 Miscellaneous applications .....	1,625,367	3,898,812
33.7 Total investments acquired (Lines 33.1 to 33.6) .....	853,424,409	1,663,978,757
34. Net increase (or decrease) in policy loans and premium notes .....	2,445,288	4,020,120
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34) .....	(327,311,916)	(889,456,334)
<b>Cash from Financing and Miscellaneous Sources</b>		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in .....	0	50,000,000
36.2 Borrowed money \$ .....0 less amounts repaid \$ .....0 .....	0	0
36.3 Capital notes \$ .....0 less amounts repaid \$ .....0 .....	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies .....	2,611,148	154,798,008
36.5 Other cash provided .....	754,990	2,527,902
36.6 Total (Lines 36.1 to 36.5) .....	3,366,138	207,325,910
37. Cash applied:		
37.1 Dividends to stockholders paid .....	0	0
37.2 Interest on indebtedness .....	2,776,563	8,293,750
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies .....	71,280,797	380,176,075
37.4 Other applications (net) .....	47,131,911	3,338,586
37.5 Total (Lines 37.1 to 37.4) .....	121,189,271	391,808,411
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5) .....	(117,823,133)	(184,482,501)
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38) .....	(35,102,650)	27,539,483
40. Cash and short-term investments:		
40.1 Beginning of year .....	109,141,320	81,601,837
40.2 End of period (Line 39 plus Line 40.1) .....	74,038,670	109,141,320
<b>DETAILS OF WRITE-INS</b>		
0701. Separate Account income .....	7,763,904	26,274,383
0702. Increase in ledger liabilities .....	166,866,965	437,124,480
0703. Income from succession rights on group lines .....	0	5,014,866
0798. Summary of remaining write-ins for Line 7 from overflow page .....	1,823,773	3,783,594
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above) .....	176,454,642	472,197,323
2401. Seed money invested in Separate Account .....	(6,342,050)	(18,151,123)
2402. Health surrender benefits .....	54,229	217,657
2403. ....		
2498. Summary of remaining write-ins for Line 24 from overflow page .....		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above) .....	(6,287,821)	(17,933,466)

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life .....	0	0	0
2. Ordinary Life Insurance .....	23,246,527	21,399,072	90,048,008
3. Ordinary Individual Annuities .....	407,550,837	275,287,776	1,457,708,952
4. Credit Life (Group & Individual) .....	0	0	0
5. Group Life Insurance .....	783,254	3,852,784	13,057,831
6. Group Annuities .....	46,622,695	39,527,308	141,884,566
7. A & H - Group .....	1,163,610	6,212,352	20,173,383
8. A & H - Credit (Group & Individual) .....	0	0	0
9. A & H - Other .....	2,818,956	2,321,597	10,137,292
10. Aggregate of All Other Lines of Business .....	0	0	0
11. Subtotal .....	482,185,879	348,600,889	1,733,010,032
12. Deposit-Type Contracts .....	2,611,149	52,948,865	154,798,007
13. Total	484,797,028	401,549,754	1,887,808,039
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

### 10. Information Concerning Parent, Subsidiaries and Affiliates.

Effective January 1, 2002, the Company terminated its Individual Life Reinsurance Agreement with Ohio National Life Assurance Corporation. As a result, in 2002, the Company increased its page 4, line 31 pre-tax gain from operations by approximately \$11.1 million and its page 4, line 35 net income after taxes by approximately \$7.2 million. This transaction was approved by the Ohio Department of Insurance.



GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]

1.2 If yes, explain: .....  
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [X] No [ ]  
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] NA [X]  
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 02/15/2002

7.4 By what department or departments?  
Ohio.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]

8.2 If yes, give full information: .....  
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [ ] No [X]

9.2 If yes, explain:  
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:  
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$ .....44,682

12. Amount of real estate and mortgages held in short-term investments: .....\$ .....0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [X] No [ ]

13.2 If yes, please complete the following:

	1	2
	Prior Year-End Statement Value	Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....141,301,461	\$ .....136,456,059
13.24 Short-term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$ .....141,301,461	\$ .....136,456,059
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
U.S. Bank.....	P.O. Box 2054 Schlitz Park, Suite 300 Milwaukee, WI 53201.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
	NONE	

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 2 - LIFE & HEALTH

1.			1
	Report the statement value of mortgage loans at the end of this reporting period for the following categories:		Amount
1.1	Long-Term Mortgages In Good Standing		
1.11	Farm Mortgages .....	\$ .....	0
1.12	Residential Mortgages .....	\$ .....	265,910
1.13	Commercial Mortgages .....	\$ .....	707,447,376
1.14	Total Mortgages in Good Standing .....	\$ .....	707,713,286
1.2	Long-Term Mortgages In Good Standing with Restructured Terms		
1.21	Total Mortgages in Good Standing .....	\$ .....	2,639,871
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months		
1.31	Farm Mortgages .....	\$ .....	0
1.32	Residential Mortgages .....	\$ .....	0
1.33	Commercial Mortgages .....	\$ .....	186,529
1.34	Total Mortgages with Interest Overdue more than Three Months.....	\$ .....	186,529
1.4	Long-Term Mortgages Loans in Process of Foreclosure		
1.41	Farm Mortgages .....	\$ .....	0
1.42	Residential Mortgages .....	\$ .....	0
1.43	Commercial Mortgages .....	\$ .....	2,560,000
1.44	Total Mortgages in Process of Foreclosure.....	\$ .....	2,560,000
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ .....	713,099,686
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61	Farm Mortgages .....	\$ .....	0
1.62	Residential Mortgages .....	\$ .....	0
1.63	Commercial Mortgages .....	\$ .....	0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....	0

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	7,890,083			6,888,049
2. Increase (decrease) by adjustment .....	(45,661)			(145,579)
3. Cost of acquired .....	0			2,511,500
4. Cost of additions to and permanent improvements .....	77,345			178,054
5. Total profit (loss) on sales .....	0			(298,291)
6. Increase (decrease) by foreign exchange adjustment .....	0			0
7. Amount received on sales .....	0			1,243,650
8. Book/adjusted carrying value at end of current period .....	7,921,767			7,890,083
9. Total valuation allowance .....	0			0
10. Subtotal (Lines 8 plus 9) .....	7,921,767			7,890,083
11. Total nonadmitted amounts .....	0			0
12. Statement value, current period (Page 2, real estate lines, current period)	7,921,767			7,890,083

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....	723,940,464			920,842,237
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....	1,318,684			14,161,341
2.2. Additional investment made after acquisitions .....	0			100,000
3. Accrual of discount and mortgage interest points and committment fees .....	0			0
4. Increase (decrease) by adjustment .....	0			(451,614)
5. Total profit (loss) on sale .....	(8,509)			(411,874)
6. Amounts paid on account or in full during the period .....	12,150,953			210,299,626
7. Amortization of premium .....	0			0
8. Increase (decrease) by foreign exchange adjustment .....	0			0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....	713,099,686			723,940,464
10. Total valuation allowance .....	0			0
11. Subtotal (Lines 9 plus 10) .....	713,099,686			723,940,464
12. Total nonadmitted amounts .....	0			0
13. Statement value of mortgages owned at end of current period	713,099,686			723,940,464

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....	45,857			28,206,058
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....	0			155,203
2.2. Additional investment made after acquisitions .....	0			5,471,280
3. Accrual of discount .....	0			0
4. Increase (decrease) by adjustment .....	0			836,588
5. Total profit (loss) on sale .....	0			589,466
6. Amounts paid on account or in full during the period .....	1,175			35,212,738
7. Amortization of premium .....	0			0
8. Increase (decrease) by foreign exchange adjustment .....	0			0
9. Book/adjusted carrying value of long-term invested assets at end of current period .....	44,682			45,857
10. Total valuation allowance .....	0			0
11. Subtotal (Lines 9 plus 10) .....	44,682			45,857
12. Total nonadmitted amounts .....	0			0
13. Statement value of long-term invested assets at end of current period	44,682			45,857

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 .....	1,771,585,194	594,505,544	259,081,898	3,169,758	2,110,178,598			1,771,585,194
2. Class 2 .....	1,669,686,686	383,420,360	253,438,937	(9,027,545)	1,790,640,564			1,669,686,686
3. Class 3 .....	317,191,162	0	87,810,403	(15,949,924)	213,430,835			317,191,162
4. Class 4 .....	74,389,132	0	15,335,490	15,609,000	74,662,642			74,389,132
5. Class 5 .....	16,620,298	0	85,335	(937)	16,534,026			16,620,298
6. Class 6 .....	15,231,197	0	6,762,500	917,502	9,386,199			15,231,197
7. Total Bonds	3,864,703,669	977,925,904	622,514,563	(5,282,146)	4,214,832,864			3,864,703,669
<b>PREFERRED STOCK</b>								
8. Class 1 .....	0	0	0	0	0			0
9. Class 2 .....	101,234	0	0	0	101,234			101,234
10. Class 3 .....	0	0	0	0	0			0
11. Class 4 .....	0	0	0	0	0			0
12. Class 5 .....	0	0	0	0	0			0
13. Class 6 .....	0	0	0	0	0			0
14. Total Preferred Stock	101,234	0	0	0	101,234			101,234
15. Total Bonds and Preferred Stock	3,864,804,903	977,925,904	622,514,563	(5,282,146)	4,214,934,098			3,864,804,903

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999 Totals	7,200,932	XXX	7,200,932	6,620	0

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned				
	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	5,615,918			5,515,918
2. Cost of short-term investments acquired .....	127,522,892			100,000
3. Increase (decrease) by adjustment .....	0			0
4. Increase (decrease) by foreign exchange adjustment .....	0			0
5. Total profit (loss) on disposal of short-term investments .....	0			0
6. Consideration received on disposal of short-term investments .....	125,937,878			0
7. Book/adjusted carrying value, current period .....	7,200,932			5,615,918
8. Total valuation allowance .....	0			0
9. Subtotal (Lines 7 plus 8) .....	7,200,932			5,615,918
10. Total nonadmitted amounts .....	0			0
11. Statement value (Lines 9 minus 10) .....	7,200,932			5,615,918
12. Income collected during period .....	15,724			223,624
13. Income earned during period .....	31,267			223,624

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule S

NONE

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

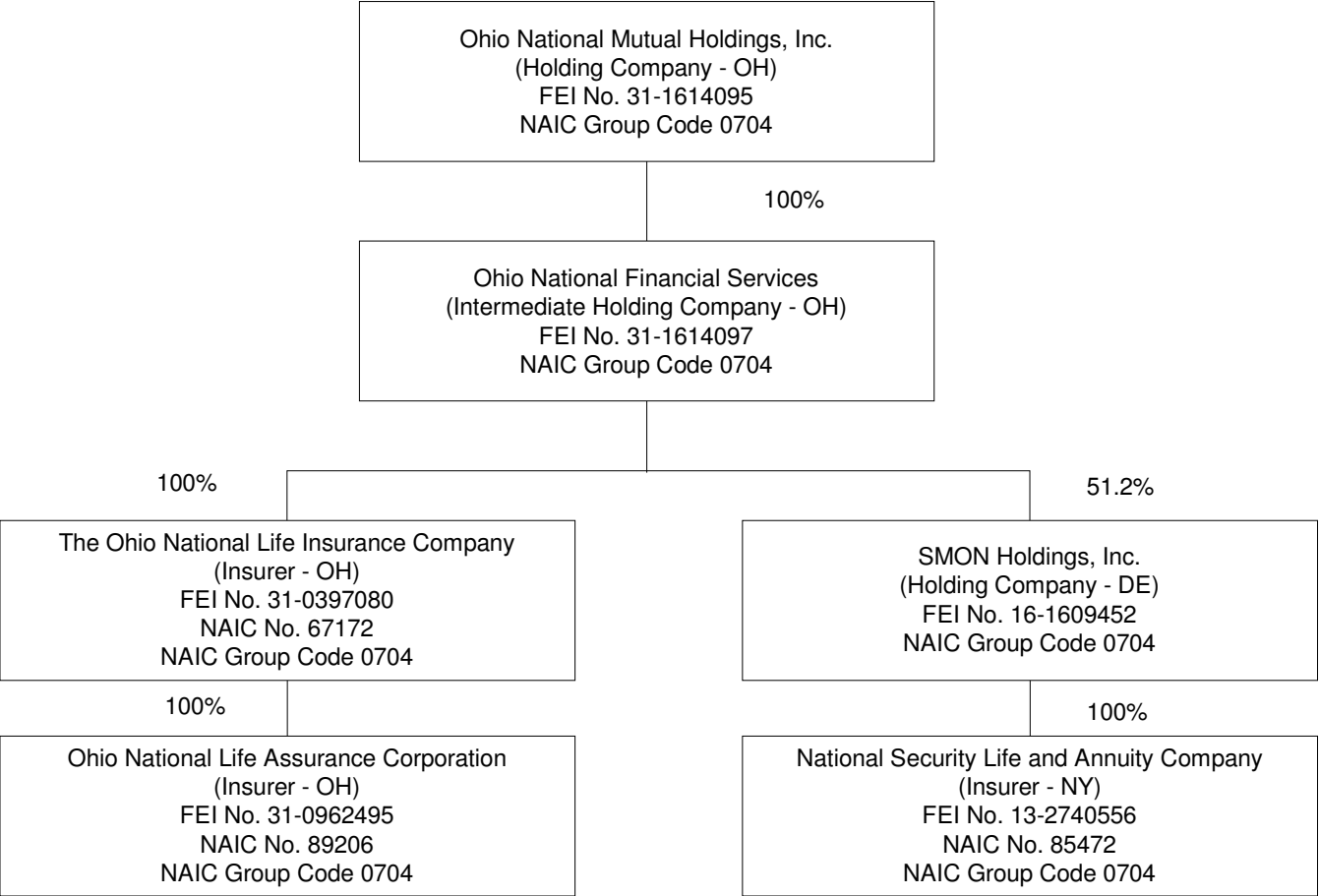
During Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only				
			Life Contracts		4	5	6
			2	3			
		Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contract Funds	Other Considerations
1. Alabama	AL	Yes	615,015	758,379	33,067	263	522,075
2. Alaska	AK	No	3,549	0	0	0	2,760
3. Arizona	AZ	Yes	58,889	2,247,383	16,866	0	105,843
4. Arkansas	AR	Yes	73,852	6,453,420	15,360	0	71,406
5. California	CA	Yes	900,273	18,943,496	227,319	890,766	1,937,915
6. Colorado	CO	Yes	230,818	7,035,211	144,817	0	94,871
7. Connecticut	CT	Yes	59,706	4,748,324	47,431	0	163,414
8. Delaware	DE	Yes	10,505	82,528	9,624	0	0
9. District of Columbia	DC	Yes	10,437	472,925	5,554	0	12,678
10. Florida	FL	Yes	488,627	6,279,207	140,787	0	329,233
11. Georgia	GA	Yes	217,475	1,605,627	75,947	0	965,617
12. Hawaii	HI	No	3,388	860	206	0	0
13. Idaho	ID	Yes	180,435	2,570,864	35,881	0	371,497
14. Illinois	IL	Yes	1,884,375	25,223,510	189,291	0	1,006,719
15. Indiana	IN	Yes	922,501	3,790,048	266,756	57,080	586,921
16. Iowa	IA	Yes	518,303	15,299,440	268,864	8,539	1,487,797
17. Kansas	KS	Yes	210,203	5,183,716	45,457	0	189,887
18. Kentucky	KY	Yes	280,900	29,502,073	68,080	178,512	550,813
19. Louisiana	LA	Yes	138,433	407,445	21,260	0	188,893
20. Maine	ME	Yes	2,218	271,816	1,364	42,202	3,372
21. Maryland	MD	Yes	162,101	6,667,695	44,063	0	1,076,657
22. Massachusetts	MA	Yes	45,073	14,196,010	101,211	0	67,234
23. Michigan	MI	Yes	861,443	5,756,259	154,004	0	2,864,012
24. Minnesota	MN	Yes	501,382	15,267,315	41,983	20,480	752,930
25. Mississippi	MS	Yes	175,965	76,631	32,016	0	76,384
26. Missouri	MO	Yes	377,354	41,723,554	69,198	2,235	241,707
27. Montana	MT	Yes	34,712	1,382,217	3,728	0	555
28. Nebraska	NE	Yes	660,820	3,529,796	68,039	42,287	398,156
29. Nevada	NV	Yes	522,052	4,553,531	11,482	21,830	279,390
30. New Hampshire	NH	Yes	12,083	7,488,279	14,012	0	0
31. New Jersey	NJ	Yes	447,451	20,728,104	48,200	0	5,209
32. New Mexico	NM	Yes	13,385	82,906	6,422	0	5,727
33. New York	NY	No	25,104	60,400	7,499	0	36,528
34. North Carolina	NC	Yes	167,933	9,420,199	121,903	0	7,349,951
35. North Dakota	ND	Yes	68,017	1,079,734	33,648	0	56,213
36. Ohio	OH	Yes	2,232,793	42,026,488	642,129	1,104,965	10,967,927
37. Oklahoma	OK	Yes	38,719	924,431	24,670	0	1,321,687
38. Oregon	OR	Yes	267,786	7,066,506	43,571	0	168,469
39. Pennsylvania	PA	Yes	812,096	9,365,559	221,645	97,161	1,250,608
40. Rhode Island	RI	Yes	29,215	16,921,869	15,029	0	2,162
41. South Carolina	SC	Yes	245,221	822,326	16,582	0	185,837
42. South Dakota	SD	Yes	30,179	915,357	4,645	0	7,604
43. Tennessee	TN	Yes	785,273	20,648,994	110,661	81,885	1,536,415
44. Texas	TX	Yes	2,819,081	3,198,284	147,003	0	1,951,459
45. Utah	UT	Yes	31,963	560,989	21,048	0	3,835
46. Vermont	VT	Yes	4,964	200,000	0	0	0
47. Virginia	VA	Yes	424,925	6,766,802	58,744	0	1,293,584
48. Washington	WA	Yes	191,358	6,171,818	41,645	0	324,243
49. West Virginia	WV	Yes	195,579	382,193	40,418	38,555	850,804
50. Wisconsin	WI	Yes	881,605	21,091,979	203,218	24,389	4,911,682
51. Wyoming	WY	Yes	59,197	465,104	5,303	0	9,100
52. American Samoa	AS	No	0	0	0	0	0
53. Guam	GU	No	0	0	0	0	0
54. Puerto Rico	PR	Yes	1,630	7,132,666	135,372	0	0
55. US Virgin Islands	VI	No	0	0	0	0	0
56. Canada	CN	No	567	0	108	0	0
57. Aggregate Other Alien	OT	XXX	8,393	0	0	0	34,914
58. Subtotal	(a)	49	19,945,321	407,550,267	4,103,130	2,611,149	46,622,694
90. Reporting entity contributions for employee benefit plans	XXX		0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		4,705,803	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		101,465	0	33,971	0	0
94. Aggregate of other amounts not allocable by State	XXX		308,582	570	0	0	0
95. Totals (Direct Business)	XXX		25,061,171	407,550,837	4,137,101	2,611,149	46,622,694
96. Plus Reinsurance Assumed	XXX		(1,256,357)	0	1,655,769	0	0
97. Totals (All Business)	XXX		23,804,814	407,550,837	5,792,870	2,611,149	46,622,694
98. Less Reinsurance Ceded	XXX		496,948	98,335,075	2,951,563	0	0
99. Totals (All Business) less Reinsurance Ceded	XXX		23,307,866	309,215,762	2,841,307	2,611,149	46,622,694
DETAILS OF WRITE-INS							
5701. Miscellaneous alien premium	XXX		8,393	0	0	0	34,914
5702.	XXX						
5703.	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page	XXX						
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)	XXX		8,393	0	0	0	34,914
9401. Dividend accums used to purchase paid-up additions	XXX		301,736	570	0	0	0
9402. Dividend accums used to shorten endow or prem pay	XXX		6,846	0	0	0	0
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)	XXX		308,582	570	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

.....No.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 24.  
\*ASSETS

2404. Reinsurance Deposits.....	45,298	0	45,298	45,298
2405. State taxes recoverable.....	68,890	0	68,890	0
2497. Summary of remaining write-ins for Line 24 from Page 02	114,188	0	114,188	45,298

LQ003 Additional Aggregate Lines for Page 03 Line 25.  
\*LIAB

2504. Liability for group conversions.....	0	17,729
2505. Deferred gains.....	836,588	836,588
2597. Summary of remaining write-ins for Line 25 from Page 03	836,588	854,317

LQ005 Additional Aggregate Lines for Page 05 Line 7.  
\*CASH

0704. Miscellaneous gain.....	1,823,773	3,783,594
0797. Summary of remaining write-ins for Line 7 from Page 05	1,823,773	3,783,594

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Current Quarter								
1  Description of Property	Location		4  Date Acquired	5  Name of Vendor	6  Actual Cost	7  Amount of Encumbrances	8  Book/Adjusted Carrying Value Less Encumbrances	9  Expended for Additions and Permanent Improvements
	2  City	3  State						
				NONE				
9999999 - Totals								

SCHEDULE A - PART 3

1	Location		4	5	6	7	8	9	10	11	12	13	14	15	16
	2	3													
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Amounts Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
					NONE										
9999999 Totals															

## EO2

## SCHEDULE B - PART 1

**Showing all Mortgage Loans ACQUIRED during the Current Quarter**

[illegible]

## SCHEDULE B - PART 2

**Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter**

1  Loan Number	Location		4  Loan Type	5  Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7  Increase (Decrease) by Adjustment	8  Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10  Consideration Received	11  Foreign Exchange Profit (Loss) on Sale	12  Realized Profit (Loss) on Sale	13  Total Profit (Loss) on Sale
	2  City	3  State										
0023494	EDINA	MN.		06/30/1974	11,426	.0	.0	2,818	2,818	.0	.0	.0
0023724	VARIOUS	MI		01/24/1980	2,941	.0	.0	2,941	2,941	.0	.0	.0
0024531	CHANTILLY	VA		12/30/1994	297,956	.0	.0	225,046	225,046	.0	.0	.0
0024610	ARLINGTON	TX		04/01/1996	170,884	.0	.0	170,884	170,884	.0	.0	.0
0024706	PIMA COUNTY	AZ		04/22/1997	2,179,657	.0	.0	2,179,657	2,179,657	.0	.0	.0
0024711	NEW ALBANY	IN		05/02/1997	18,513	.0	.0	9,336	9,336	.0	.0	.0
0024737	MUSTANG	OK		08/11/1997	564,978	.0	.0	564,978	564,978	.0	.0	.0
0023386	CINCINNATI	OH		03/30/1970	77,043	.0	.0	77,043	77,043	.0	.0	.0
0023437	CINCINNATI	OH		06/30/1971	230,877	.0	.0	230,877	230,877	.0	.0	.0
0199999 - Mortgages closed by repayment					3,554,274	.0	.0	3,463,579	3,463,579	.0	.0	.0
0024627	MACOMB	IL		06/11/1996	857,596			850,916	842,406		(8,509)	(8,509)
0299999 - Mortgages sold					857,596			850,916	842,406		(8,509)	(8,509)
9999999 Totals					4,411,870	0	0	4,314,495	4,305,985	0	(8,509)	(8,509)

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 1

**Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter**

[illegible]

## SCHEDULE BA - PART 2

**Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter**

[illegible]

## E04

## E04

E04

E04

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
.01071R-AD-4	ALADDIN CDO 1 LTD 7.450% 03/01/14 CLASS A3 144A	.01/29/2002	Credit Suisse First Boston		14,500,000	14,500,000	0	1PE
.01741R-AA-0	ALLEGHENY TECHNOLOGIES 8.375% 12/15/11 144A	.01/10/2002	Various		8,578,534	8,360,000	47,856	2
.038522-AC-2	ARAMARK SERVICES 7.000% 07/15/06	.02/05/2002	Lehman		5,438,015	5,500,000	24,597	2
.03937R-A*-3	ARCH CHEMICALS INC 7.940% 03/20/07	.03/20/2002	J P Morgan & Co.		4,000,000	4,000,000	0	2Z
.03937R-A@-1	ARCH CHEMICALS INC 8.240% 03/20/09	.03/20/2002	J P Morgan & Co.		4,000,000	4,000,000	0	2Z
.043353-AA-9	ARVINMERITOR 8.750% 03/01/12	.02/21/2002	J P Morgan & Co.		2,000,000	2,000,000	0	2PE
.053807-AJ-2	AVNET INC 8.000% 11/15/06	.01/08/2002	BA Securities		5,988,520	6,000,000	73,111	2PE
.080555-AE-5	BELO CORPORATION 7.750% 06/01/27 DEBENTURES	.03/04/2002	Merrill Lynch		4,631,250	5,000,000	103,333	2PE
.125577-AL-0	CIT GROUP HOLDINGS 7.500% 11/14/03 (TYCO)	.03/12/2002	Salomon Smith Barney		10,000,000	10,000,000	260,417	1PE
.12560P-CC-3	CIT GROUP INC (TYCO) 5.625% 05/17/04	.02/07/2002	BNP Paribas		4,762,500	5,000,000	66,406	1
.12705Q-AL-9	CABOT CORP MTN 8.270% 08/14/12	.02/04/2002	Lehman		5,313,750	5,000,000	59,728	2PE
.144285-AE-3	CARPENTER TECHNOLOGY 7.625% 08/15/11 CARPENTER TECHNOLOGIES 6.990% 04/20/18	.01/22/2002	Tax Free Exchange		3,977,560	4,000,000	0	2PE
.14428T-BA-8	CORP MTN CITIZENS 9.000% 08/15/31	.02/21/2002	First Albany		2,201,150	2,500,000	64,075	2PE
.17453B-AJ-0	COMMUNICATIONS SENIOR NOTES	.03/15/2002	Tax Free Exchange		10,566,402	10,000,000	0	2PE
.196879-AF-7	GOODRICH CORP COLTEK 7.500% 04/15/08	.01/29/2002	J P Morgan & Co.		3,503,710	3,500,000	77,292	2PE
.20854P-AA-7	CONSOL ENERGY INC 144A 7.875% 03/01/12	.03/04/2002	Salomon Smith Barney		6,942,180	7,000,000	0	2PE
.216831-AD-9	COOPER TIRE & RUBBER 7.750% 12/15/09	.01/30/2002	HSBC Securities		10,112,050	10,000,000	105,486	2PE
.22540V-H5-4	CSFB TRUST 2002-9 A5 7.370% 03/25/32 CSFB TRUST 2002-HE4 7.420% 08/25/32	.03/11/2002	Credit Suisse First Boston		10,000,000	10,000,000	55,275	1PE
.22540V-XF-4	MF2	.02/20/2002	Credit Suisse First Boston		4,898,574	4,900,000	26,259	1PE
.22540V-ZZ-8	CSFB TRUST 2002-5 4B1 7.500% 02/25/32 JOHN DEERE CAPITAL 7.000% 03/15/12	.03/12/2002	Credit Suisse First Boston		10,569,529	10,389,339	41,124	1PE
.244217-BG-9	CORP SENIOR NOTES DELTA HOME EQUITY 8.090% 05/15/30	.03/21/2002	Various		9,933,400	10,000,000	3,889	1PE
.24763L-GL-8	2000-1 M2 DEVON ENERGY FINANCING 7.875% 09/30/31	.02/27/2002	Greenwich Capital Markets		11,783,789	11,375,000	7,669	1PE
.25179S-AD-2	CORP DEBENTURES	.03/20/2002	Tax Free Exchange		14,895,268	15,000,000	0	2PE
.277461-AW-9	EASTMAN KODAK CO 9.500% 06/15/08	.02/27/2002	Bear Stearns & Co.		5,300,000	5,000,000	104,236	1PE
.315405-AE-0	FERRO CORP 7.625% 05/01/13 GE CAPITAL MTG 1999-HE 6.705% 04/25/29	.01/10/2002	Lehman		4,627,450	5,000,000	78,368	2PE
.36157R-D9-3	M GTE NORTH SERIES C 7.625% 05/15/26	.01/28/2002	Descap		2,656,442	2,693,478	15,050	1PE
.362337-AF-4	DEBENTURES GEORGIA PACIFIC 9.125% 07/01/22	.02/26/2002	Lazard Freres & Co.		15,488,850	15,000,000	336,771	1PE
.373298-BH-0	DEBENTURES	.01/02/2002	Salomon Smith Barney		2,970,000	3,000,000	2,281	2PE
.441812-JW-5	HOUSEHOLD FINANCE CO 6.375% 10/15/11 RESIDENTIAL ASSET SEC 7.000% 05/25/32	.02/20/2002	Salomon Smith Barney		14,348,750	15,000,000	314,323	1
.45660N-DA-0	TRUST 2002-A4 A5 INGERSOLL-RAND CO 7.200% 06/01/25	.03/21/2002	Lehman		14,690,970	15,000,000	78,750	1PE
.456866-AL-6	DEBENTURES INTERPUBLIC GRP OF 7.250% 08/15/11	.03/13/2002	Bear Stearns & Co.		10,147,200	10,000,000	218,000	1PE
.460690-AR-1	COMPANIES JEFFERIES GROUP INC 7.750% 03/15/12	.03/01/2002	Tax Free Exchange		14,903,088	15,000,000	0	2PE
.472319-AA-0	SENIOR NOTES KANEB PIPELINE 7.750% 02/15/12	.03/07/2002	Salomon Smith Barney		3,906,800	4,000,000	0	2PE
.484168-AA-7	OPERATING PART SENIOR NOTES KERN RIVER FUNDING 6.676% 07/31/16	.02/15/2002	BA Securities		4,000,000	4,000,000	0	2PE
.49228R-AC-7	CORP 144A GUAR KERN RIVER GAS TRANS	.01/02/2002	Credit Suisse First Boston		4,884,945	4,946,078	7,338	1
.51808B-AB-8	LASMO (USA) INC 8.375% 06/01/23	.03/21/2002	Lehman		15,702,300	15,000,000	401,302	1PE
.524908-BF-6	LEHMAN BRTHR HLDG 8.500% 08/01/15 LEHMAN STRUCTURED 6.000% 08/26/24	.03/25/2002	Lehman		2,234,340	2,000,000	26,917	1PE
.52518R-BE-5	SECURITIES 2001-GE6 A 144A LIBERTY MEDIA CORP 7.750% 07/15/09	.01/22/2002	Lehman		4,425,592	4,586,106	22,166	1PE
.530718-AA-3	SENIOR NOTES LITIGATION SETTLEMENT 6.950% 01/26/32	.01/29/2002	J P Morgan & Co.		3,040,140	3,000,000	37,458	2
.536885-AA-4	MONETIZE FEE TRUST PASS THRU CERT 144A	.03/11/2002	Deutsche Banc Alex Brown		6,360,769	6,748,827	65,145	1PE



STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
637432-CT-0	NATIONAL RURAL UTILITIES COOP 8.000% 03/01/32	02/28/2002	Lehman		4,994,450	5,000,000	0	1PE
637432-CU-7	NATIONAL RURAL UTILITIES COOP 7.250% 03/01/12	02/28/2002	J P Morgan & Co		9,960,300	10,000,000	0	1PE
654894-AF-1	NOBLE AFFILIATES INC SENIOR NOTES 8.000% 04/01/27	01/04/2002	Salomon Smith Barney		5,120,400	5,000,000	108,889	2PE
66937R-GY-9	NORWEST ASSET SEC CORP 6.000% 01/25/29	01/03/2002	Greenwich Capital Markets		7,392,756	7,909,334	17,137	1PE
67087T-DF-5	1998-33 A3 OAKWOOD MORTGAGE 6.970% 03/15/32	02/22/2002	Credit Suisse First Boston		6,995,212	7,000,000	36,593	1PE
67087T-DH-1	INVESTORS 2002-A A4 OAKWOOD MORTGAGE 7.760% 03/15/32	02/22/2002	Credit Suisse First Boston		999,760	1,000,000	5,820	1PE
680665-AD-8	OLIN CORP SENIOR NOTES 9.125% 12/15/11	02/06/2002	Various		16,788,220	15,880,000	174,658	2
68619A-AP-2	ORIGIN MANUFACTURED HOUSING 2002-A A4 7.170% 05/15/32	03/06/2002	Credit Suisse First Boston		9,992,608	10,000,000	51,783	1PE
693506-AZ-0	PPG INDUSTRIES DEBENTURES 7.400% 08/15/19	02/06/2002	McDonald & Co		5,029,180	5,000,000	179,656	1PE
699216-AH-0	PARAMOUNT COMMUNICATIONS VIACOM INC DEBENTURES 8.250% 08/01/22	02/13/2002	Salomon Smith Barney		8,290,000	8,000,000	36,667	1PE
718154-CF-2	PHILIP MORRIS DEBENTURES 7.750% 01/15/27	03/28/2002	Various		15,637,100	15,000,000	247,569	1PE
745867-AL-5	PULTE HOMES INC SENIOR NOTES 7.875% 08/01/11	02/28/2002	Tax Free Exchange		9,950,681	10,000,000	0	2PE
75820Q-AC-6	REED ELSEVIER CAPITAL MTN 7.500% 05/15/25	03/18/2002	RBC Dain Rauscher		4,061,200	4,000,000	105,000	1PE
000000-00-0	RESIDENTIAL ACCREDIT LOANS INC 2002-Q56 A6 6.500% 05/25/32	03/20/2002	Greenwich Capital Markets		9,531,250	10,000,000	52,361	1PE
76110G-WW-7	RESIDENTIAL ACCREDIT LOANS INC 2002-A10 Q3 6.750% 03/25/32	02/13/2002	Greenwich Capital Markets		9,859,375	10,000,000	50,625	1PE
769742-AB-3	ROADWAY CORP SENIOR NOTES 8.250% 12/01/08	02/26/2002	Tax Free Exchange		13,421,521	13,000,000	0	2PE
824348-AL-0	SHERWIN-WILLIAMS CO DEBENTURES 7.375% 02/01/27	03/14/2002	Salomon Smith Barney		12,993,590	13,000,000	123,736	1PE
863572-5B-5	STRUCTURED ASSET SECS 2001-2 B2 7.174% 03/25/31	03/26/2002	Lehman		5,952,746	5,949,027	32,009	1PE
86358R-MR-5	STRUCTURED ASSET SEC CORP 2001-13 B1 7.222% 11/25/31	02/26/2002	Lehman		10,141,612	9,956,484	53,931	1PE
86358R-MS-3	STRUCTURED ASSET SEC CORP 2001-13 B2 7.222% 11/25/31	03/28/2002	Lehman		5,027,001	5,081,789	2,039	1PE
89652P-AA-6	TRINITY INDUSTRIES LE 144A GUAR TRINITY INDUST INC 7.755% 02/15/09	02/12/2002	J P Morgan & Co		15,000,000	15,000,000	0	2PE
916906-AB-6	US FREIGHTWAYS WASHINGTON MUTUAL MSC 8.500% 04/15/10	01/09/2002	Salomon Smith Barney		5,430,100	5,000,000	107,431	1PE
929227-FY-7	MTG PASS 2001-MSC14 1A17 6.250% 12/25/31	03/26/2002	Credit Suisse First Boston		9,076,442	9,659,000	23,477	1PE
942683-AA-1	WATSON PHARMACEUTICALS SENIOR NOTES 7.125% 05/15/08	01/03/2002	HSBC Securities		4,858,200	5,000,000	52,448	2
Total United States					504,787,522	503,434,462	4,186,449	XXX
Canada								
008916-AB-4	AGRIUM INC 7.700% 02/01/17	01/08/2002	Merrill Lynch		956,145	1,033,000	35,352	2PE
10549P-AC-5	BRASCAN CORP 8.125% 12/15/08	01/02/2002	HSBC Securities		5,096,000	5,000,000	28,212	1PE
65333N-AA-8	NEXFOR INC DEBENTURES 8.125% 03/20/08	01/04/2002	Merrill Lynch		5,082,650	5,000,000	123,003	2
Total Canada					11,134,795	11,033,000	186,567	XXX
Other Country								
054536-AA-5	AXA SUB NOTES 8.600% 12/15/30	02/25/2002	BA Securities		5,843,800	5,000,000	86,000	1
219868-AM-8	CORP ANDINA DE FOMENTO 144A SUPRANATIONAL BANK 6.875% 03/15/12	03/18/2002	Credit Suisse First Boston		14,834,400	15,000,000	0	1PE
25156P-AC-7	DEUTSCHE TELEKOM INTL FINANCE 8.250% 06/15/30	03/11/2002	Goldman Sachs & Co		5,408,600	5,000,000	101,979	1PE
260540-AA-7	DOW CAPITAL BV DEBENTURES 9.000% 05/15/10	03/25/2002	Bear Stearns & Co		5,711,818	5,115,000	170,074	1PE
35177P-AK-3	FRANCE TELECOM SPICERS PAPER INC GUAR 7.750% 03/01/11	02/15/2002	Tax Free Exchange		9,983,574	10,000,000	0	2
84844#-AA-8	PAPERLINX LTD 7.880% 02/09/17	02/08/2002	Merrill Lynch		5,000,000	5,000,000	0	2Z

## SCHEDULE D - PART 3

[illegible]

## E04.3

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
BONDS US Governments United States																
152383-AA-3	CENT AMER BK FOR ECON 10.375% 02/01/14 INTL GUARANTOR-U.S. GOVERNMENT	02/01/2002	Redemption	100.0000		180,475	180,475	180,475	180,475	.0	.0	.0	.0	9,362		1
362127-BA-9	GNMA I GP POOL# 090033 9.500% 08/15/09	03/01/2002	Paydown		1,984	1,984	1,960	1,984	16	.0	.0	.0	.0	42		1
362127-BK-7	GNMA I GP POOL# 090042 9.500% 08/15/09	03/01/2002	Paydown		270	270	267	270	.2	.0	.0	.0	.0	4		1
362127-M8-2	GNMA I GP POOL# 090383 9.500% 10/15/09	03/01/2002	Paydown		5,658	5,658	5,590	5,658	45	.0	.0	.0	.0	102		1
362127-Q3-9	GNMA I GP POOL# 090474 9.500% 10/15/09	03/01/2002	Paydown		2,296	2,296	2,269	2,296	18	.0	.0	.0	.0	37		1
362127-RJ-3	GNMA I GP POOL# 090489 9.500% 08/15/09	03/01/2002	Paydown		21,509	21,509	21,254	21,509	170	.0	.0	.0	.0	338		1
362127-YS-5	GNMA I GP POOL# 090721 9.500% 10/15/09	03/01/2002	Paydown		31	31	31	31	.0	.0	.0	.0	.0	0		1
362128-BJ-8	GNMA I GP POOL# 090941 9.500% 09/15/09	03/01/2002	Paydown		40	40	39	40	.0	.0	.0	.0	.0	1		1
362155-KV-4	GNMA I SF POOL# 154308 8.000% 06/15/16	03/01/2002	Paydown		1,207	1,207	1,198	1,207	.8	.0	.0	.0	.0	16		1
362159-UW-3	GNMA I SF POOL# 158197 8.000% 06/15/16	03/01/2002	Paydown		38,469	38,469	38,193	38,469	221	.0	.0	.0	.0	258		1
36216E-F2-4	GNMA I SF POOL# 162285 8.000% 05/15/16	03/01/2002	Paydown		2,132	2,132	2,116	2,132	14	.0	.0	.0	.0	28		1
36216E-K8-5	GNMA I SF POOL# 162419 8.000% 05/15/16	03/01/2002	Paydown		1,248	1,248	1,239	1,248	.9	.0	.0	.0	.0	17		1
36216H-J3-1	GNMA I SF POOL# 165082 8.000% 03/01/07	03/01/2002	Paydown		57,701	57,701	57,286	57,701	332	.0	.0	.0	.0	406		1
36216X-PL-9	GNMA I SF POOL# 177827 8.000% 11/15/16	03/01/2002	Paydown		9,409	9,409	9,341	9,409	54	.0	.0	.0	.0	68		1
83162C-AG-8	SMALL BUSN ADMIN 87-C 8.200% 03/01/07	03/01/2002	Redemption	100.0000	20,817	20,817	20,817	20,817	.0	.0	.0	.0	.0	854		1
912810-DU-9	US TREAS BOND 9.375% 02/15/06	01/18/2002	Direct		20,152,241	18,000,000	21,797,081	20,153,343	(21,357)	.0	.0	(1,102)	(1,102)	715,353		1PE
Total United States					20,495,486	18,343,245	22,139,157	20,496,588	(20,465)	0	0	(1,102)	(1,102)	726,886	XXX	XXX
0399996 - Bonds - U.S. Government									0	0	0	0	0	0	XXX	XXX
0399999 - Bonds - U.S. Governments					20,495,486	18,343,245	22,139,157	20,496,588	(20,465)	0	0	(1,102)	(1,102)	726,886	XXX	XXX
State, Territories and Possessions United States																
677555-RT-3	STATE OF OHIO SERIES 7.540% 06/01/13 1993-5	03/01/2002	Redemption	100.0000		31,481	31,481	31,481	.0	.0	.0	.0	.0	593		1PE
677555-UT-9	STATE OF OHIO 144A 8.570% 06/01/20 OHIO ENTERPRISE BOND FUND	03/01/2002	Redemption	100.0000		35,000	35,000	35,000	.0	.0	.0	.0	.0	750		1PE
Total United States					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
1799996 - Bonds - States, Territory, Poss - United States									0	0	0	0	0			
1799999 - Bonds - States, Territories and Possessions					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
Special Revenue & Assessment United States																
31339V-AA-6	FHLMC ALPHA SERIES 10.150% 04/15/06 MH-1 A	03/15/2002	Paydown		1,867	1,867	1,852	1,867	15	.0	.0	.0	.0	31		1
313316-MM-0	FHLMC 1798-B BA 6.500% 10/15/08	03/01/2002	Paydown		95,063	95,063	92,523	95,063	1,144	.0	.0	.0	.0	1,037		1

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STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
126691-ED-2	COUNTRYWIDE FUNDING 8.250% 05/25/10 CORP 1995-F	03/01/2002	Paydown		623,820	623,820	625,136	623,820	3,302	0	0	0	0	8,099		1PE
126691-LD-4	COUNTRYWIDE FUNDING 7.250% 09/25/10 CORP 1995-R A2	03/01/2002	Paydown		439,718	439,718	441,092	439,718	1,303	0	0	0	0	5,098		1PE
126691-LV-4	COUNTRYWIDE FUNDING 7.500% 09/25/25 CORP 1995-4 CL A8	03/01/2002	Paydown		264,918	264,918	264,214	264,918	937	0	0	0	0	3,659		1PE
14072#-AA-8	CAPTEC FINANCIAL GRP 7.699% 10/16/12 1996-A	03/16/2002	Redemption	100.0000	87,133	87,133	87,133	87,133	0	0	0	0	0	1,115		1
140909-AA-0	CARAUSTER INDUSTRIES 7.375% 06/01/09 INC	03/13/2002	Credit Suisse First Boston		6,842,500	7,000,000	6,952,260	6,962,322	848	0	0	(119,822)	(119,822)	156,309		3
144285-AD-5	CARPENTER TECHNOLOGY 7.625% 08/15/11 144A	01/22/2002	Tax Free Exchange		3,977,560	4,000,000	3,976,840	3,977,560	95	0	0	0	0	0		2PE
161626-XL-5	CHASE MTG FINANCE CORP 6.250% 11/25/09	03/01/2002	Paydown		563,544	563,544	499,793	563,544	34,527	0	0	0	0	5,290		1PE
161626-YJ-9	CHASE MTG FINANCE CORP 6.600% 02/25/09	03/01/2002	Paydown		473,013	473,013	433,842	473,013	20,984	0	0	0	0	4,672		1PE
17453B-AF-8	1993 A-5 CITIZENS 9.000% 08/15/31 COMMUNICATIONS 144A	03/15/2002	Tax Free Exchange		10,566,402	10,000,000	10,566,700	10,566,402	(298)	0	0	0	0	447,500		2
177766-AK-8	CITY CAPITAL HOME LOAN 7.040% 05/25/29	03/01/2002	Paydown		700,742	700,742	700,632	700,742	1,830	0	0	0	0	7,853		1PE
178779-AE-4	TRUST 1998-4 CITYSCAPE HOME EQUITY 8.100% 09/25/26	03/25/2002	Redemption	100.0000	658,330	658,330	658,031	658,049	1	0	0	281	281	8,969		1
178779-BJ-2	LOAN TR 1995-2 A5 CITYSCAPE HOME EQUITY 7.420% 02/25/28	03/01/2002	Paydown		339,954	339,954	339,302	339,954	973	0	0	0	0	6,284		1PE
178779-BV-5	LOAN TR 1996-4 CITYSCAPE HOME EQUITY 7.910% 05/25/28	03/01/2002	Paydown		1,048,665	1,048,665	1,048,337	1,048,665	1,927	0	0	0	0	16,235		1PE
178780-AD-4	LOAN TR 1997-B A6 CITYSCAPE HOME EQUITY 7.230% 03/25/18	03/01/2002	Paydown		545,826	545,826	547,190	545,826	(63)	0	0	0	0	4,568		1PE
178780-AM-4	CITYSCAPE HOME EQUITY 7.890% 07/25/18	03/01/2002	Paydown		1,200,466	1,200,466	1,204,967	1,200,466	(629)	0	0	0	0	19,950		1PE
195891-AB-2	1997-3 A5 COLONIAL REALTY LP 8.050% 07/15/06	03/27/2002	Legg Mason Wood Walker Inc.		4,202,213	4,100,000	4,081,017	4,089,935	498	0	0	112,278	112,278	236,536		2PE
200336-AW-5	COMDISCO INC SENIOR 9.500% 08/15/03 NOTES	01/15/2002	Credit Suisse First Boston		4,106,250	5,000,000	4,500,000	4,000,000	500,000	0	0	(393,750)	(393,750)	0		6
20763#-DU-2	CONNECTICUT NATL BANK 9.430% 03/26/14	03/26/2002	Redemption	100.0000	87,648	87,648	87,648	87,648	0	0	0	0	0	4,133		1
207633-@Q-2	LESSEE-SOUTHWEST AIRLINES CONNECTICUT NATL BANK 9.480% 02/14/09	02/14/2002	Redemption	100.0000	140,170	140,170	140,170	140,170	0	0	0	0	0	6,644		1
21075W-AS-4	TRAILER TRAIN CONTI MTGE HOME EQUITY 9.070% 03/15/25	03/01/2002	Paydown		202,859	202,859	202,225	202,859	644	0	0	0	0	3,205		1PE
21075W-BA-2	1994-5 A4 CONTI MTGE HOME EQUITY 8.700% 06/15/25	03/01/2002	Paydown		224,843	224,843	223,929	224,843	794	0	0	0	0	3,085		1PE
210805-AM-9	1995-1 A5 CONTINENTAL AIRLINES 6.940% 04/15/15 SERIES 96-A	01/15/2002	Redemption	100.0000	98,161	98,161	98,161	98,161	0	0	0	0	0	1,703		2
210805-AN-7	CONTINENTAL AIRLINES 7.820% 04/15/15 SERIES 96-B	01/15/2002	Redemption	100.0000	147,247	147,247	147,247	147,247	0	0	0	0	0	2,879		2PE
220027-AC-0	CORPORATE PROPERTY 9.000% 03/15/02 INVESTORS	03/15/2002	Maturity		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	135,000		2PE
25179S-AB-6	DEVON ENERGY FINANCING 7.875% 09/30/31	03/20/2002	Tax Free Exchange		14,895,268	15,000,000	14,894,950	14,895,268	149	0	0	0	0	0		2PE

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
256605-AB-2	DOLE FOODS CO 7.000% 05/15/03	03/14/2002	Credit Suisse First Boston		12,030,000	12,000,000	11,520,480	11,915,494	15,169	0	0	114,506	114,506	294,000		3
29356V-AA-8	ENSERCH EXPLORATION 7.540% 01/02/09 INC 144A	01/02/2002	Redemption	100.0000	638,997	638,997	634,716	636,303	4	0	0	2,695	2,695	24,090		2
29444N-AC-6	EQUISTAR CHEMICALS LP 8.500% 02/15/04	03/19/2002	Credit Suisse First Boston		1,990,000	2,000,000	1,999,849	2,000,113	(12)	0	0	(10,113)	(10,113)	102,472		4
29476Y-AN-9	EQUIVANTAGE HOME EQ 7.700% 09/25/27 1996-3 A3	03/01/2002	Paydown		476,228	476,228	477,419	476,228	182	0	0	0	0	5,796		1PE
30218P-AA-7	EXPRESS JET 1999-ERJ1 7.370% 03/16/15	03/16/2002	Redemption	100.0000	150,676	150,676	150,676	150,676	0	0	0	0	0	2,776		1
30244@-AA-9	PASS THROUGH CERTIFICATES FDI POSTAL PROPERTIES 7.875% 07/05/09	03/05/2002	Redemption	100.0000	75,621	75,621	75,622	75,622	0	0	0	(1)	(1)	995		1
31331F-BB-6	FED EXPRESS CORP 7.900% 01/15/20 SERIES 1999-1 CLASS B	01/15/2002	Redemption	100.0000	64,464	64,464	64,464	64,464	0	0	0	0	0	2,546		2
323585-#D-1	FIRST NATL BANK OF 8.420% 01/02/05	01/02/2002	Redemption	100.0000	11,969	11,969	11,969	11,969	0	0	0	0	0	504		1
33632*-KD-8	BOSTON LESSEE-AMERICAN AIRLINES AMERADA HESS CORP. 10.150% 02/01/11	02/01/2002	Redemption	100.0000	142,880	142,880	142,880	142,880	0	0	0	0	0	7,251		3
33632*-LA-3	LESSEE-ALASKA AIRLINES AMERADA HESS CORP. 9.080% 03/04/06	03/04/2002	Redemption	100.0000	157,925	157,925	157,925	157,925	0	0	0	0	0	7,170		2
33632*-TH-0	LESSEE-HORIZON AIR INDUSTRIES AMERADA HESS CORP. 6.140% 01/01/14	01/01/2002	Redemption	100.0000	251,982	251,982	251,982	251,982	0	0	0	0	0	7,736		2
33632*-TP-2	LESSOR: FIRST SECURITY BANK AMERADA HESS CORP. 7.330% 01/01/14	01/01/2002	Redemption	100.0000	136,882	136,882	136,882	136,882	0	0	0	0	0	5,017		2
33903*-CZ-0	LESSOR: FIRST SECURITY BANK FLEET NATIONAL BANK 8.050% 08/08/06	02/08/2002	Redemption	100.0000	161,441	161,441	161,441	161,441	0	0	0	0	0	6,498		3
36157L-MC-9	LESSEE - GRUMA/RANCHOCUCUMONA GE CAP MTG SRVS INC 6.500% 07/25/08	03/01/2002	Paydown		2,390,985	2,390,985	2,235,197	2,390,985	155,788	0	0	0	0	19,929		1PE
36157T-PL-9	1993-5F G GE CAP MTG SRVS INC 7.000% 10/25/10	03/01/2002	Paydown		935,072	935,072	911,988	935,072	11,869	0	0	0	0	10,376		1PE
36218#-AA-6	1995-10 A3 GPI PROPERTIES 1995 7.490% 03/01/16	03/01/2002	Redemption	100.0000	84,841	84,841	84,841	84,841	0	0	0	0	0	3,177		2
368774-AA-3	LLC GENERAL AMERICAN TRANS 6.860% 07/28/13	01/28/2002	Redemption	100.0000	107,737	107,737	107,737	107,737	0	0	0	0	0	3,695		2
368841-AA-0	CORP GENERAL AMERICAN TRANS 9.180% 03/11/11	03/11/2002	Redemption	100.0000	117,934	117,934	117,934	117,934	0	0	0	0	0	5,414		2PE
36884D-AA-4	CORP GENERAL AMERICAN TRANS 7.800% 02/11/13	02/11/2002	Redemption	100.0000	52,233	52,233	52,233	52,233	0	0	0	0	0	2,037		2PE
369622-L*-4	GENERAL ELECTRIC 8.500% 03/15/02 CAPITAL CORP SER 1987-MH1 99BAS7100	03/15/2002	Paydown		975	975	965	975	0	0	0	0	0	14		1
369622-Q*-9	GENERAL ELECTRIC 10.000% 07/01/02 CAPITAL CORP SER 1987-MH2 99BAN9400	03/01/2002	Paydown		17,311	17,311	17,311	17,311	0	0	0	0	0	283		1
370334-B#-0	GENERAL MILLS INC ESOP 8.240% 06/30/07	03/30/2002	Redemption	100.0000	71,717	71,717	71,717	71,717	0	0	0	0	0	1,477		1
37045G-AB-9	GENERAL MOTORS CORP 8.950% 07/02/09	01/02/2002	Redemption	100.0000	538,836	538,836	538,423	538,700	2	0	0	136	136	24,113		1PE
38654*-AX-7	GRAND TRUNK WESTERN RR 10.250% 01/02/02	01/02/2002	Redemption	100.0000	679,974	679,974	679,973	679,974	2	0	0	0	0	34,849		2
393505-DW-9	GREEN TREE FINANCIAL 8.600% 10/15/19 CORP 1994-6 A6	03/15/2002	Paydown		187,292	187,292	182,609	187,292	2,180	0	0	0	0	2,499		1PE
393505-FG-2	GREEN TREE FINANCIAL 8.700% 05/15/25 CORP 1995-1 A6	03/15/2002	Paydown		385,879	385,879	384,613	385,879	511	0	0	0	0	5,318		1PE
393505-FX-5	GREEN TREE FINANCIAL 8.300% 04/15/15 CORP 1995-2 A6	03/15/2002	Paydown		816,816	816,816	814,391	816,816	1,392	0	0	0	0	10,605		1

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CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
408859-A*-7	HAMPSHIRE GROUP LTD 8.000% 01/02/08 SENIOR SECURED NOTE	01/02/2002	Redemption	100.0000	312,500	312,500	312,500	312,500	.0	.0	.0	.0	.0	12,500		2Z
42776*-AA-2	HERRICK MEMORIAL HOSP 9.250% 07/15/02 INSURED	01/15/2002	Redemption	100.0000	25,833	25,833	25,832	25,833	.1	.0	.0	.0	.0	597		1
445658-AA-5	JB HUNT TRANSPORT 6.250% 09/01/03 SERVICES INC	03/04/2002	Salomon Smith Barney		2,000,000	2,000,000	1,955,000	1,964,569	4,065	.0	.0	35,431	35,431	64,583		2PE
45254S-AE-6	IMPAC SECURED ASSETS 7.400% 05/25/25 OWNER TR 1998-1	03/01/2002	Paydown		305,809	305,809	305,617	305,809	.871	.0	.0	.0	.0	5,657		1PE
45254S-AF-3	IMPAC SECURED ASSETS 7.580% 07/25/25 1998-1 M1	03/01/2002	Paydown		411,344	411,344	400,804	411,344	.7,776	.0	.0	.0	.0	4,434		1PE
46062R-AH-1	INTERPOOL INC 7.350% 08/01/07	03/19/2002	Seaport Group		9,287,500	10,000,000	10,120,515	10,078,523	(2,611)	.0	.0	(791,023)	(791,023)	470,604		3
460690-AM-2	INTERPUBLIC GRP OF 7.250% 08/15/11 COMPANIES 144A	03/01/2002	Tax Free Exchange		14,903,088	15,000,000	14,899,800	14,903,088	1,045	.0	.0	.0	.0	522,604		1PE
482439-AA-4	KCT INTERMODAL 6.884% 08/01/18 TRANSPORTATION GUAR: BURLINGTON NT/UNION PAC	03/20/2002	Redemption	100.0000	(10,800)	(10,800)	(10,800)	(10,800)	.0	.0	.0	.0	.0	3,070		2PE
493553-AD-3	KEYSTONE HOME OWNER 7.610% 07/25/17 TRUST 144A 1997-P3 CLASS M1	03/01/2002	Paydown		1,275,034	1,275,034	1,240,219	1,275,034	22,628	.0	.0	.0	.0	16,032		1PE
50760#-AA-9	LAKE BLUFF ASSOCS 8.020% 01/01/13 PARTNERS 1 SECD NT - PARAGON ELEC CO INC	01/01/2002	Redemption	100.0000	49,090	49,090	49,090	49,090	.0	.0	.0	.0	.0	984		2
52465#-AF-2	LEGG MASON CAPITAL 7.130% 01/10/21 CORP LESSEE RITE AID	03/10/2002	Redemption	100.0000	19,107	19,107	18,803	18,828	.1	.0	.0	279	279	228		4
52465#-AH-8	LEGG MASON CAPITAL 7.110% 03/10/21 CORP RITE AID	03/10/2002	Redemption	100.0000	18,709	18,709	18,664	18,668	.0	.0	.0	.41	.41	222		5
52465#-AZ-8	LEGG MASON MTG CERT 7.560% 06/08/21 2001 CTL3 LESSEE FLUOR CORPORATION	03/08/2002	Redemption	100.0000	12,212	12,212	12,212	12,212	.0	.0	.0	.0	.0	154		1
52518E-AD-7	LEHMAN FHA TITLE I LN 9.100% 12/25/14	03/01/2002	Paydown		172,613	172,613	172,208	172,613	.936	.0	.0	.0	.0	2,652		1
53184N-AN-6	TR 1995-2 A4 LIFE FINANCIAL HOME 7.960% 04/25/24	03/01/2002	Paydown		647,049	647,049	623,897	647,049	14,023	.0	.0	.0	.0	8,540		1PE
536885-AA-4	LITIGATION SETTLEMENT 6.950% 01/26/32 MONETIZE FEE TRUST PASS THRU CERT 144A	01/25/2002	Paydown		86,969	86,969	82,103	86,969	4,845	.0	.0	.0	.0	722		1PE
546347-AB-1	LOUISIANA PACIFIC CORP 8.875% 08/15/10	03/26/2002	Goldman Sachs & Co		7,250,000	7,000,000	6,917,660	6,925,607	1,455	.0	.0	324,393	324,393	387,295		3
580033-AL-2	SENIOR NOTES	03/15/2002	Maturity		8,000,000	8,000,000	8,667,320	8,000,000	(20,615)	.0	.0	.0	.0	375,000		4
58983*-BR-9	MCDERMOTT INC 9.375% 03/15/02	01/10/2002	Redemption	100.0000	555,767	555,767	555,767	555,767	.0	.0	.0	.0	.0	14,103		2
58983*-CF-4	ENTERPRISE PRODUCTS 10.150% 01/10/02 CORP MERIDIAN TR - LESSOR	01/29/2002	Redemption	100.0000	62,998	62,998	62,998	62,998	.0	.0	.0	.0	.0	3,103		1
58983*-CG-2	MERIDIAN TRUST CO 9.850% 01/29/10	01/29/2002	Redemption	100.0000	99,430	99,430	99,430	99,430	.0	.0	.0	.0	.0	4,897		1
59071@-AA-6	TRAILER TRAIN 32 A MERIDIAN TRUST CO 9.850% 01/29/08	01/01/12	Redemption	100.0000	51,729	51,729	51,729	51,729	.0	.0	.0	.0	.0	1,212		2
59549P-AA-6	TRAILER TRAIN 32 B MESIROW ROCKFORD L.P. 9.370%	01/01/2002	Paydown		30,870	30,870	30,866	30,870	.4	.0	.0	.0	.0	643		1
59753#-AB-7	LESSEE BARBER COLEMAN/SIEBE MID-STATE TRUST IV A 8.330%	01/23/2002	Redemption	100.0000	360,351	360,351	360,351	360,351	.52	.0	.0	.0	.0	19,819		2
60007#-AA-1	MIDLAND FUNDING 11.000% 07/23/02 CORPORATION	01/30/2002	Redemption	100.0000	1,166,917	1,166,917	1,166,917	1,166,917	.0	.0	.0	.0	.0	46,210		3
63934E-AE-8	MILLARD FINANCIAL 7.920% 01/30/07 SERVICES MILLARD REFRIGERATED SERVICES	06/01/06	JP Morgan & Co		5,287,500	5,000,000	5,130,646	5,120,002	(6,033)	.0	.0	167,498	167,498	158,854		3
	NAVISTAR INTERNATIONAL 9.375%	03/27/2002														



STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
651630-AA-6	NEWMONT GOLD CO 8.910% 01/05/09	01/05/2002	Redemption	100.0000	238,672	238,672	236,189	237,300	.8	.0	.0	1,372	1,372	10,633		2
667294-AB-8	NORTHWEST AIRLINES 8.070% 01/02/15	01/02/2002	Redemption	100.0000	36,331	36,331	36,331	36,331	.0	.0	.0	.0	.0	1,466		3
668460-AA-5	CORP 96-1 NORTHWIND MIDWAY LLC 7.680% 06/30/23	03/31/2002	Redemption	100.0000	65,833	65,833	65,833	65,833	.0	.0	.0	.0	.0	1,264		1Z
675748-CE-5	SENIOR NOTES OCWEN RESIDENTIAL MBS 6.885% 06/30/39	03/01/2002	Paydown		35,671	35,671	32,542	35,671	3,063	.0	.0	.0	.0	412		1PE
68210*-AA-1	CO. 144A 1999-R2 CLASS B1 OMEGA LEASING LLC 8.800% 05/12/10	03/12/2002	Redemption	100.0000	43,238	43,238	43,238	43,238	.0	.0	.0	.0	.0	636		1
68240M-AF-5	GUARANTOR ROLLS ROYCE SECURED LIEN HOME 7.460% 02/15/29	03/01/2002	Paydown		900,216	900,216	870,678	900,216	16,627	.0	.0	.0	.0	10,548		1PE
684181-AA-8	OWNER TRUST 144A 1998-1A M1 ORANGE COGEN FUNDING 8.175% 03/15/22	03/15/2002	Redemption	100.0000	13,125	13,125	13,125	13,125	.0	.0	.0	.0	.0	268		2PE
693600-AE-1	CORP 144A PSB LENDING HO TRUST 7.780% 08/20/22	03/01/2002	Redemption	100.0000	738,944	738,944	738,600	738,600	.0	.0	.0	344	344	10,058		1PE
693600-AK-7	1997-1 144A PSB LENDING HO TRUST 7.630% 11/23/23	03/01/2002	Redemption	100.0000	580,631	580,631	580,199	580,199	.0	.0	.0	432	432	7,367		1PE
693600-AT-8	1997-2 CLASS A-5 144A PSB LENDING HO TRUST 7.430% 02/20/24	03/01/2002	Paydown		849,483	849,483	827,449	849,483	11,688	.0	.0	.0	.0	10,342		1PE
693600-BC-4	1997-3 M1 PSB LENDING HO TRUST 8.070% 05/20/24	03/01/2002	Paydown		667,698	667,698	644,276	667,698	12,387	.0	.0	.0	.0	8,752		1PE
709323-AC-3	144A 1997-4 M2 PENNZOIL-QUAKER STATE 9.400% 12/01/02	03/27/2002	Salomon Smith Barney		7,280,000	7,000,000	6,987,610	6,995,561	1,612	.0	.0	284,439	284,439	221,161		3
720101-C*-3	COMPANY US AIR (FORMERLY 9.900% 09/30/04	03/30/2002	Redemption	100.0000	25,482	25,482	25,482	25,482	.0	.0	.0	.0	.0	1,261		4
74042#-AA-9	PIEDMONT) NBB CAROLINA LEASE COMPANY PREFCO IX LESSEE-BELL 8.970% 01/01/11	01/01/2002	Paydown		171,111	171,111	178,709	171,111	(4,696)	.0	.0	.0	.0	7,674		1
74434R-6E-6	ATLANTIC PRUDENTIAL HOME MTG 7.000% 01/25/08	02/01/2002	Paydown		737,013	737,013	669,530	737,013	13,741	.0	.0	.0	.0	5,811		1PE
74434T-W5-2	SEC 1993-2 A4 PRUDENTIAL HOME MTG 7.400% 01/25/24	03/01/2002	Paydown		696,391	696,391	685,401	696,391	10,674	.0	.0	.0	.0	8,005		1PE
745867-AJ-0	SEC 1993-54 A13 PULTE HOMES INC 144A 7.875% 08/01/11	02/28/2002	Tax Free Exchange		8,935,573	9,000,000	8,932,820	8,935,573	820	.0	.0	.0	.0	344,531		2PE
74954#-AB-3	SENIOR NOTES RFC HOLDING LESSEE 8.060% 05/01/10	03/01/2002	Redemption	100.0000	69,105	69,105	69,108	69,107	.0	.0	.0	(3)	(3)	930		1PE
74974@-AC-9	CHASE MANHATTAN RSR CORP 8.000% 12/15/06	03/15/2002	Redemption	100.0000	66,667	66,667	66,667	66,667	.0	.0	.0	.0	.0	1,333		5
756109-AC-8	REALTY INCOME CORP 7.750% 05/06/07	03/13/2002	Legg Mason Wood Walker Inc.		6,834,804	6,700,000	6,613,881	6,640,431	1,931	.0	.0	194,373	194,373	190,392		2PE
75939@-AA-4	SENIOR NOTES FDI POSTAL PROP II 7.250% 03/29/14	03/01/2002	Redemption	100.0000	42,843	42,843	43,271	43,089	(2)	.0	.0	(247)	(247)	519		1Z
759612-AZ-7	REMODELERS HOME IMPRINT 7.160% 09/20/12	03/01/2002	Paydown		954,580	954,580	954,580	954,580	.0	.0	.0	.0	.0	11,160		1PE
76110F-AL-7	1996-1 A5 144A DEAL RESIDENTIAL ACCREDIT 7.050% 01/25/26	02/01/2002	Paydown		521,500	521,500	514,167	521,500	4,614	.0	.0	.0	.0	4,527		1PE
78351#-AA-5	LOANS INC 1996-QS1 A15 RYAN ST PAUL LP 8.140% 04/01/07	03/01/2002	Redemption	100.0000	191,443	191,443	191,443	191,443	.0	.0	.0	.0	.0	2,605		2
783766-RC-4	RYLAND MTG SEC CORP 6.000% 08/25/25	03/01/2002	Paydown		228,579	228,579	209,614	228,579	11,950	.0	.0	.0	.0	2,141		1PE
805559-AH-4	1994-7A A1 SAXON ASSET SECURITIES 7.185% 07/25/26	03/01/2002	Paydown		5,000,000	5,000,000	4,950,781	5,000,000	39,168	.0	.0	.0	.0	89,813		1PE
814138-AA-1	1996-2 A5 SECURITY CAPITAL 8.720% 03/01/09	03/01/2002	Redemption	100.0000	500,000	500,000	500,000	500,000	.0	.0	.0	.0	.0	21,800		2PE
81811*-AA-7	INDUSTRIAL SEVENTH ARGYLE 11.000% 01/01/05	01/01/2002	Redemption	100.0000	17,021	17,021	17,018	17,021	.0	.0	.0	1	1	468		2
	PROPERTIES LESSEE-OHIO POWER COMP (AEP)															

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
83367#-AB-5	SOCIETY NATIONAL BANK 7.340% 01/29/12 OHIO LESSEE-COMMONWEALTH EDISON	01/29/2002	Redemption	100.0000	209,805	209,805	209,805	209,805	.0	.0	.0	.0	.0	7,706		2
843590-CZ-1	SOUTHRN PACIFIC SEC 7.490% 01/25/29 ASSET CORP 1998-H1 M1	03/01/2002	Paydown		488,322	488,322	476,572	488,322	5,990	.0	.0	.0	.0	5,951		1PE
872586-AJ-1	TMS HOME EQUITY LOAN 7.050% 04/15/08 TR 1993-A1 A2	03/01/2002	Paydown		99,788	99,788	89,372	99,788	2,797	.0	.0	.0	.0	1,137		1PE
87258V-BD-8	TMS HOME EQUITY LOAN 7.500% 01/15/26 TR 1995-B A6	03/01/2002	Paydown		306,438	306,438	306,343	306,438	558	.0	.0	.0	.0	3,760		1
879131-AD-2	TEKTRONIX INC 7.500% 08/01/03	03/14/2002	First Albany		5,814,500	5,800,000	5,437,274	5,721,607	11,492	.0	.0	92,893	92,893	275,500		3
879131-AD-2	TEKTRONIX INC 7.500% 08/01/03	01/01/2002	Call	100.0000	(428,000)	(428,000)	(388,294)	(417,942)	.0	.0	.0	(10,058)	(10,058)	(12,305)		3
879240-AX-7	TELE COMMUN INC 7.875% 08/01/13	03/04/2002	UBS Warburg		5,170,100	5,000,000	5,357,750	5,264,696	(2,676)	.0	.0	(94,596)	(94,596)	236,250		2PE
892790-P#-7	TRAILER TRAIN CO COND 9.480% 02/04/10 SALE LEASE NO 31D	02/04/2002	Redemption	100.0000	75,622	75,622	75,622	75,622	.0	.0	.0	.0	.0	3,585		1
90263B-CK-2	UCFC HOME EQUITY LOAN 7.325% 01/10/27 1995-C1 A5	01/01/2002	Paydown		7,215,034	7,215,034	7,215,880	7,215,034	8,569	.0	.0	.0	.0	44,042		1PE
90263B-DA-3	UCFC HOME EQUITY LOAN 7.125% 08/15/21 1996-A1 A7	03/01/2002	Paydown		236,585	236,585	236,585	236,585	.0	.0	.0	.0	.0	4,214		1PE
90332U-AE-3	US AIRWAYS INC SERIES 8.360% 07/20/20 1999-1 PASS THROUGH CERTIFICATES	01/20/2002	Redemption	100.0000	148,641	148,641	146,790	146,938	13	.0	.0	1,703	1,703	6,213		2
90337#-AG-6	US TRUST OF CALIFORNIA 8.520% 07/02/07 (GECC) LESSEE-SOUTHERN PACIFIC TRAN	01/02/2002	Redemption	100.0000	32,225	32,225	32,225	32,225	.0	.0	.0	.0	.0	699		2
90338W-AA-1	US ONCOLOGY INC SENIOR 8.420% 11/24/06 SECURED NOTES	02/01/2002	Call	111.7308	5,586,540	5,000,000	5,000,000	5,000,000	.0	.0	.0	586,540	586,540	78,353		4
909317-AH-2	UNITED AIR LINES SER 7.270% 01/30/13 1996 A PASS THRU CERT	01/30/2002	Redemption	100.0000	218,543	218,543	194,504	196,673	218	.0	.0	21,871	21,871	7,944		4
913458-A*-6	UNIVERSAL CREDIT TRUST 9.360% 11/10/14 1999-B CLASS A ROYALTY LOAN CERT	03/10/2002	Redemption	100.0000	86,757	86,757	86,757	86,757	.0	.0	.0	.0	.0	1,424		2
921796-AJ-7	VANDERBILT MORTGAGE 8.250% 09/07/19 1995-A A4	03/01/2002	Paydown		161,739	161,739	161,511	161,739	271	.0	.0	.0	.0	2,277		1PE
928958-AA-5	WATERFORD 3 8.090% 01/02/17 FDG-ENTERGY	01/02/2002	Redemption	100.0000	334,149	334,149	334,149	334,149	.0	.0	.0	.0	.0	13,516		2PE
958468-AE-0	WESTERN PROPERTIES 7.300% 09/15/10 TRUST FORMLY WESTERN INVESTMENT REIT	03/13/2002	Legg Mason Wood Walker Inc.		976,120	1,000,000	918,880	934,195	1,162	.0	.0	41,925	41,925	37,919		2PE
969133-AK-3	WILLAMETTE INDUSTRIES 7.850% 07/01/26 DEBENTURES	03/07/2002	Various		14,437,300	14,000,000	14,026,835	14,028,797	40	.0	.0	408,503	408,503	759,706		2PE
969151-A*-0	WILLARD CO 8.250% 12/30/04 LESSEE-PACIFIC POWER & LIGHT	03/30/2002	Redemption	100.0000	5,856	5,856	5,856	5,856	.0	.0	.0	.0	.0	121		1Z
96931*-AA-0	WILLIAM WEINBERG & 8.500% 03/30/04 COMPANY LESSEE-OCCIDENTAL CHEM-HOOK	03/30/2002	Redemption	100.0000	28,192	28,192	28,192	28,192	.0	.0	.0	.0	.0	599		2
97180*-CS-5	WILMINGTON TRUST CO 9.660% 01/27/10 LESSEE-UNITED AIRLINES	01/27/2002	Redemption	100.0000	100,886	100,886	100,886	100,886	.0	.0	.0	.0	.0	4,873		2
97180*-EP-9	WILMINGTON TRUST CO 10.220% 03/28/04 LESSEE-FEDERAL EXPRESS	03/28/2002	Redemption	100.0000	180,837	180,837	180,837	180,837	.0	.0	.0	.0	.0	9,241		2
97180*-EQ-7	WILMINGTON TRUST CO 10.220% 02/27/04 LESSEE-FEDERAL EXPRESS	02/27/2002	Redemption	100.0000	544,127	544,127	544,127	544,127	.0	.0	.0	.0	.0	27,805		2
97180*-EX-2	WILMINGTON TRUST CO 9.750% 03/15/10 LESSEE-UNITD AIR 50%GE/SNECMA	03/15/2002	Redemption	100.0000	232,110	232,110	232,110	232,110	.0	.0	.0	.0	.0	11,315		1
97180*-SJ-8	WILMINGTON TRUST CO 8.310% 11/28/08 LESSEE-AERFI LEASING USA II	02/28/2002	Paydown		93,611	93,611	93,611	93,611	.0	.0	.0	.0	.0	1,945		1
97180*-SL-3	WILMINGTON TRUST CO 8.930% 02/20/13 LESSEE-ROLLS ROYCE/SUB US AIR	02/20/2002	Redemption	100.0000	96,268	96,268	96,268	96,268	.0	.0	.0	.0	.0	4,298		1

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
97180*-SM-1	WILMINGTON TRUST CO 8.930% 02/20/13 LESSEE-ROLLS ROYCE/SUB US AIR	02/20/2002	Redemption	100.0000	108,558	108,558	108,558	108,558	0	0	0	0	0	4,847		1
97180*-YY-8	WILMINGTON TRUST CO 7.740% 01/14/14 LESSEE-SOLVAY POLYMERS	01/14/2002	Redemption	100.0000	67,190	67,190	67,190	67,190	0	0	0	0	0	2,594		1
971885-AD-0	WILSHIRE MORTGAGE LN 7.510% 12/25/20 TRUST 1996 Ser 2 A-4	03/11/2002	Paydown		537,768	537,768	527,937	537,768	7,340	0	0	0	0	5,585		1PE
Total United States					262,834,734	266,101,775	261,081,453	261,287,463	990,168	0	0	1,047,271	1,047,271	8,364,843	XXX	XXX
Canada																
078149-DL-2	BELL TEL CANADA 7.750% 04/01/06 CANADIAN OIL SANDS LTD 7.900% 09/01/21	01/16/2002	Goldman Sachs & Co		5,331,750	5,000,000	5,491,650	5,214,817	(2,567)	0	0	116,933	116,933	119,479		1PE
13643E-AA-3	144A EDPERBRASCAN CORP 7.125% 12/16/03	03/25/2002	Salomon Smith Barney		4,832,400	5,000,000	4,955,150	4,956,464	584	0	0	(124,064)	(124,064)	234,806		2
280905-AC-4	SENIOR NOTES FIRST OMNI BANK SERIES 6.650% 07/02/20	03/22/2002	HSBC Securities		7,017,500	7,000,000	6,992,720	6,997,212	355	0	0	20,288	20,288	139,927		2PE
335867-E#-0	G LESSEE NOR RAIL INC FIRST OMNI BANK SERIES 6.650% 07/02/20	01/02/2002	Redemption	100.0000	5,900	5,900	5,900	5,900	0	0	0	0	0	196		1
335867-E*-4	C LESSEE NOR RAIL INC FIRST OMNI BANK SERIES 6.650% 01/02/20	01/02/2002	Redemption	100.0000	26,996	26,996	26,996	26,996	0	0	0	0	0	898		1
335867-E@-2	CH LESSEE NOR RAIL INC FIRST OMNI BANK SERIES 6.650% 01/02/21	01/02/2002	Redemption	100.0000	19,977	19,977	19,977	19,977	0	0	0	0	0	664		1
335867-F#-9	C LESSEE: NOR RAIL FIRST OMNI BANK SERIES 6.650% 07/02/20	01/02/2002	Redemption	100.0000	22,494	22,494	22,494	22,494	0	0	0	0	0	748		1
335867-F*-3	PDH LESSEE NOR RAIL INC FIRST OMNI BANK SERIES 6.650% 07/02/20	01/02/2002	Redemption	100.0000	5,769	5,769	5,769	5,769	0	0	0	0	0	192		1
335867-F@-1	B LESSEE NOR RAIL INC FIRST OMNI BANK SERIES 6.650% 01/02/21	01/02/2002	Redemption	100.0000	12,415	12,415	12,415	12,415	0	0	0	0	0	413		1
335867-G#-8	G LESSEE: NOR RAIL FIRST OMNI BANK SERIES 6.650% 01/02/21	01/02/2002	Redemption	100.0000	23,765	23,765	23,765	23,765	0	0	0	0	0	790		1
335867-G*-2	CH1 LESSEE: NOR RAIL I FIRST OMNI BANK SERIES 6.650% 01/02/21	01/02/2002	Redemption	100.0000	8,961	8,961	8,961	8,961	0	0	0	0	0	298		1
335867-Q@-0	CH2 LESSEE: NOR RAIL FIRST OMNI BANK SERIES 6.650% 01/02/21	01/02/2002	Redemption	100.0000	11,117	11,117	11,117	11,117	0	0	0	0	0	370		1
335867-H*-1	PDH LESSEE: NOR RAIL HUSKY TERRA NOVA 8.450% 02/01/12 FINANCE LTD 144A SENIOR SECURED NOTES	01/02/2002	Redemption	100.0000	5,650	5,650	5,650	5,650	0	0	0	0	0	188		1
448101-AA-3	LAIDLAW INC 6.650% 10/01/04	02/01/2002	Redemption	100.0000	211,750	211,750	211,750	211,750	0	0	0	0	0	8,946		2PE
50730K-AK-3	METHANEX CORP 7.750% 08/15/05	03/13/2002	Miller Tabak Roberts		2,756,250	5,000,000	3,750,000	2,762,500	1,150,000	0	0	(993,750)	(993,750)	0		6
59151K-AC-2		03/14/2002	First Albany		5,880,000	6,000,000	6,002,370	6,001,441	(79)	0	0	(121,441)	(121,441)	276,417		3
Total Canada					26,172,694	28,354,794	27,546,684	26,287,228	1,148,294	0	0	(1,102,034)	(1,102,034)	784,331	XXX	XXX
Other Country																

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
022202-AA-3	ALUMINA ENTERPRISES 10.480% 07/01/10 LTD GUARANTOR BATCO & GOVT JAMAICA	01/01/2002	Redemption	100.0000	87,453	87,453	87,453	87,453	.0	.0	.0	.0	.0	2,291		2
054536-AA-5	AXA SUB NOTES 8.600% 12/15/30	01/18/2002	Salomon Smith Barney		5,649,250	5,000,000	5,598,850	5,598,236	(339)	.0	.0	51,014	51,014	44,194		1
35177P-AB-3	FRANCE TELECOM 144A 7.750% 03/01/11	02/15/2002	Tax Free Exchange		13,984,843	14,000,000	13,984,190	13,984,843	142	.0	.0	.0	.0	.0		2
55337*-AA-6	MOBIL NIGERIA SEC 8.625% 02/02/06 EXPORT NOTE	02/02/2002	Redemption	100.0000	416,667	416,667	402,604	411,650	263	.0	.0	5,017	5,017	17,969		2
65618W-AA-4	NORMANDY FINANCE 7.500% 07/15/05 LIMITED 144A	03/19/2002	First Albany		5,000,000	5,000,000	4,997,200	4,998,559	84	.0	.0	1,441	1,441	257,292		3
693300-AM-7	PDVSA FINANCE LTD 8.750% 02/15/04 1999-F	02/15/2002	Redemption	100.0000	372,000	372,000	371,102	371,522	78	.0	.0	478	478	8,138		2
706448-AP-2	PEMEX FINANCE LTD 8.450% 02/15/07 SENIOR NOTES	02/15/2002	Redemption	100.0000	125,010	125,010	124,825	124,897	12	.0	.0	113	113	2,641		1PE
780641-AG-1	KONINKLIJKE KPN NV 8.000% 10/01/10 SOUTHERN PERU LTD A-1 7.900%	03/26/2002	UBS Warburg		5,081,750	5,000,000	4,759,210	4,778,735	4,283	.0	.0	303,015	303,015	.0		2
843612-AC-6	05/30/07 SOUTHERN PERU LTD A-1 7.900%	02/01/2002	Call	109.3944	2,213,279	2,023,210	2,023,210	2,023,210	.0	.0	.0	190,069	190,069	13,763		2PE
843612-AC-6	05/30/07 TRITON CONTAINER 7.980% 01/31/04	01/30/2002	Redemption	100.0000	25,355	25,355	25,355	25,355	.0	.0	.0	.0	.0	167		2PE
89677@-AQ-6	INVEST LLC NESTE FINANCE BV SER B 8.640%	01/31/2002	Redemption	100.0000	1,000,000	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	.0	39,900		2
N6410*-AB-2	01/15/02 NORTH QUEENSLAND 8.700% 01/01/05	01/15/2002	Maturity		5,000,000	5,000,000	5,000,000	5,000,000	.0	.0	.0	.0	.0	216,000		2
Q6885#-AA-3	SILVER PTY STRUCTURED EXPORT NOTE BANK INTERNASIONAL 7.600% 07/31/07	01/01/2002	Redemption	100.0000	705,281	705,281	698,390	701,123	.0	.0	.0	4,158	4,158	15,340		2
Y0627#-AA-0	INDONESIA USD Cost = 66,627	01/31/2002	Redemption	100.0000	102,326	102,326	66,627	82,328	476	.0	.0	19,998	19,998	.0		4
Total Other Country					39,763,214	38,857,302	39,139,017	39,187,910	5,001	0	0	575,304	575,304	617,695	XXX	XXX
4599996 - Bonds - Industrial and Misc - United States					0	(5,000,000)	(2,743,500)	(1,250,000)	8,086	0	0	2,744,858	2,744,858	0	XXX	XXX
4599997 - Bonds - Industrial and Misc - Canada					0	(5,000,000)	(800,000)	(800,000)	(245,333)	0	0	800,000	800,000	0	XXX	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					0	(5,834,491)	(2,900,355)	(2,900,355)	0	0	0	2,900,355	2,900,355	0	XXX	XXX
4599999 - Bonds - Industrial and Miscellaneous					328,770,642	333,313,871	327,767,153	326,762,601	2,143,463	0	0	520,541	520,541	9,766,869	XXX	XXX
Credit Tenant Loans United States																
25429*-AA-8	DILPAK PROPERTIES CORP 8.000% 01/30/03 REG	01/30/2002	Redemption	100.0000	10,508	10,508	10,507	10,508	.0	.0	.0	.0	.0	210		2
38214*-BW-1	GOODWILL COMPANY 9.920% 09/01/05 LESSEE-MEIJER INC	03/01/2002	Redemption	100.0000	206,565	206,565	206,565	206,565	.0	.0	.0	.0	.0	10,246		1
46603#-AA-8	J & D CUMMING LLC 7.450% 08/15/21 CINGULAR WIRELESS LLC	03/15/2002	Redemption	100.0000	17,731	17,731	18,254	18,248	(2)	.0	.0	(516)	(516)	221		1
85525*-AA-5	STARBUCK PROPERTIES 10.000% 01/01/02 3737 CORPORATION 10.000% 02/01/16	01/01/2002	Redemption	100.0000	80,550	80,550	80,552	80,550	.0	.0	.0	.0	.0	2,014		2
88583*-AA-8	LESSEE-FRISCHS RESTAURANTS CVS CORP CRED LEASE 7.530% 01/10/24	03/01/2002	Redemption	100.0000	12,068	12,068	12,067	12,067	.0	.0	.0	1	1	202		4
94978#-AH-0	BACK PASS THRU CERT SPECIAL PURPOSE ENTITY 7.420% 10/05/21	03/10/2002	Redemption	100.0000	34,990	34,990	34,990	34,990	.0	.0	.0	.0	.0	440		1Z
94978#-AJ-6	LESSEE HY-VEE INC CRD TN LEAS	03/05/2002	Redemption	100.0000	23,408	23,408	23,408	23,408	.0	.0	.0	.0	.0	290		1Z
Total United States					385,820	385,820	386,343	386,336	(2)	0	0	(516)	(516)	13,622	XXX	XXX
Canada																
65656M-AA-9	NORTEL NETWORKS 144A 11.629% 08/09/16 LEASE PASS THRU 2001-1 USD Cost = 15,256	03/11/2002	Redemption	100.0000	15,256	15,256	15,256	15,256	.0	.0	.0	.0	.0	295		2Z
Total Canada					15,256	15,256	15,256	15,256	0	0	0	0	0	295	XXX	XXX

## SCHEDULE D - PART 4

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
4699999 - Bonds - Credit Tenant Loans					401,076	401,076	401,600	401,592	(2)	0	0	(516)	(516)	13,917	XXX	XXX
6099997 - Bonds - Part 4					398,924,023	400,194,660	398,632,785	396,026,730	2,119,566	0	0	1,409,794	1,409,794	11,279,213	XXX	XXX
6099998 - Bonds - Part 5					100,097,605	99,512,023	100,545,352	100,549,954	4,603	0	0	(452,350)	(452,350)	1,677,765	XXX	XXX
6099999 - Total - Bonds					499,021,628	499,706,683	499,178,137	496,576,684	2,124,169	0	0	957,444	957,444	12,956,978	XXX	XXX
6599998 - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
6599999 - Total - Preferred Stocks						XXX								XXX		XXX
COMMON STOCK																
Public Utilities (unaffiliated)																
United States																
92343V-10-4...	VERIZON COMMUNICATIONS.....	..01/22/2002..	ETrade Institutional.....	.....16,450.000	.....799,787		.....202,341	.....780,717	.....(578,376)	.....0	.....0	.....597,446	.....597,446		.....6,333	.....L
Total United States					799,787	XXX	202,341	780,717	(578,376)	0	0	597,446	597,446	XXX	6,333	XXX
6699999 - Common Stocks - Public Utilities					799,787	XXX	202,341	780,717	(578,376)	0	0	597,446	597,446	XXX	6,333	XXX
Banks, Trust & Insurance Companies																
United States																
032165-10-2...	AMSOUTH BANCORPORATION.....	..01/22/2002..	ETrade Institutional.....	.....149,678.000	.....2,992,767		.....499,994	.....2,828,914	.....(2,328,920)	.....0	.....0	.....2,492,773	.....2,492,773		.....32,929	.....L
339030-10-8...	FLEET BOSTON FINANCIAL CORP.....	..01/22/2002..	ETrade Institutional.....	.....11,812.000	.....404,673		.....31,387	.....431,138	.....(399,751)	.....0	.....0	.....373,286	.....373,286		.....4,134	.....L
966612-10-3...	WHITNEY HLDG CORP.....	..01/22/2002..	ETrade Institutional.....	.....22,500.000	.....1,006,870		.....492,975	.....986,625	.....(493,650)	.....0	.....0	.....513,895	.....513,895		.....9,000	.....L
Total United States					4,404,309	XXX	1,024,355	4,246,677	(3,222,322)	0	0	3,379,954	3,379,954	XXX	46,063	XXX
6799999 - Common Stocks - Banks, Trust and Insurance Companies					4,404,309	XXX	1,024,355	4,246,677	(3,222,322)	0	0	3,379,954	3,379,954	XXX	46,063	XXX
Industrial & Miscellaneous																
United States																
03674B-10-4...	ANTHEM INC.....	..01/15/2002..	Direct.....	.....45,324.000	.....2,296,191		.....1,631,664	.....2,243,538	.....(611,874)	.....0	.....0	.....664,527	.....664,527		.....0	.....L
232572-10-7...	CYMER INC.....	..01/14/2002..	Merrill Lynch.....	.....12,468.000	.....423,307		.....201,047									

E05.10

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

## SCHEDULE E - PART 1 - CASH

[illegible]