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LIFE AND ACCIDENT AND HEALTH COMPANIES —ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF MARCH 31, 2002  
OF THE CONDITION AND AFFAIRS OF

## The Ohio National Life Insurance Company

NAIC Group Code 0704 (Current Period) NAIC Company Code 67172 Employer's ID Number 31-0397080

(Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry \_\_\_\_\_Country of Domicile United States of AmericaIncorporated 09/09/1909 Commenced Business 10/10/1910Statutory Home Office One Financial Way (Street and Number) Cincinnati, OH 45242 (City or Town, State and Zip Code)Main Administrative Office One Financial Way (Street and Number) 513-794-6100 (Area Code) (Telephone Number)Cincinnati, OH 45242  
(City or Town, State and Zip Code)Mail Address P.O. Box 237 (Street and Number or P.O. Box) Cincinnati, OH 45201 (City or Town, State and Zip Code)Primary Location of Books and Records One Financial Way (Street and Number) 513-794-6100 (Area Code) (Telephone Number)Cincinnati, OH 45242  
(City or Town, State and Zip Code)

Internet Website Address \_\_\_\_\_

Statement Contact Paul George Boehm, Jr. (Name) 513-794-6100-6396 (Area Code) (Telephone Number) (Extension)  
pboehm@ohionational.com (E-mail Address) 513-794-4516 (FAX Number)Policyowner Relations Contact One Financial Way (Street and Number) 513-794-6100-6377 (Area Code) (Telephone Number) (Extension)Cincinnati, OH 45242  
(City or Town, State and Zip Code)

## OFFICERS

President David Boyers O'Maley Secretary Ronald Louis Benedict  
Treasurer Arthur James Roberts Actuary Ronald John Dolan

## VICE PRESIDENTS

<u>Trudy Kolb Backus</u>	<u>Thomas Abdo Barefield, Senior V.P.</u>	<u>Lee Edward Bartels</u>
<u>Howard Charles Becker, Senior V.P.</u>	<u>Michael Allan Boedeker, Senior V.P.</u>	<u>Robert Allen Bowen, Senior V.P.</u>
<u>Roylene Mullen Broadwell</u>	<u>Christopher Allen Carlson, Senior V.P.</u>	<u>Robert Walter Conway</u>
<u>David William Cook, Senior V.P.</u>	<u>Anthony Gerard Esposito</u>	<u>Michael James Ferry</u>
<u>Diane Sue Hagenbuch</u>	<u>Michael Francis Haverkamp, Senior V.P. #</u>	<u>John Alfred Houser III</u>
<u>William Joseph McFadden</u>	<u>James Irwin Miller II</u>	<u>Carolyn Marie Nightingale</u>
<u>Thomas Orren Olson</u>	<u>John Jacob Palmer, Executive V.P.</u>	<u>George Barclay Pearson, Jr.</u>
<u>William Charles Price #</u>	<u>David Gates Smith, Executive V.P.</u>	<u>James Clive Smith</u>
<u>Michael Dean Stohler</u>	<u>Stuart Gordon Summers, Executive V.P.</u>	<u>Barbara Ann Turner</u>
<u>Dennis Clarence Twarogowski</u>	<u>David Symmes Williams</u>	

<u>Dale Patrick Brown</u>
<u>George Edward Castrucci</u>
<u>Victoria Buyniski Gluckman</u>
<u>David Boyers O'Maley</u>
<u>David Gates Smith</u>

## DIRECTORS OR TRUSTEES

<u>Jack Elliott Brown</u>
<u>Raymond Robert Clark</u>
<u>Jerry Alan Grundhofer</u>
<u>James Francis Orr</u>
<u>Stuart Gordon Summers</u>

State of Ohio  
County of Hamilton

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The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

<u>David Boyers O'Maley</u> CEO, Chairman & President	<u>Ronald Louis Benedict</u> Corporate Vice President, Counsel & Secretary	<u>Arthur James Roberts</u> Vice President, Controller & Treasurer
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Subscribed and sworn to before me this  
30th day of April, 2002

Nancy J. Held  
June 3, 2006

a. Is this an original filing? Yes [X] No [ ]  
 b. If no  
 1. State the amendment number  
 2. Date filed  
 3. Number of pages attached



STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	4,207,648,823	.0	4,207,648,823	3,859,087,752
2. Stocks:				
2.1 Preferred stocks .....	101,234	.0	101,234	101,234
2.2 Common stocks .....	187,903,352	.0	187,903,352	197,845,414
3. Mortgage loans on real estate:				
3.1 First liens .....	713,099,686	.0	713,099,686	723,940,465
3.2 Other than first liens .....	0	.0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... 0 encumbrances) .....	0	.0	0	0
4.2 Properties held for the production of income (less \$ ..... 0 encumbrances) .....	791,866	.0	791,866	791,866
4.3 Properties held for sale (less \$ ..... 0 encumbrances) .....	.7,129,902	.0	.7,129,902	.7,098,217
5. Policy loans .....	128,856,644	.0	128,856,644	126,411,356
6. Premium notes, including \$ ..... 0 for first year premiums .....	0	.0	0	0
7. Cash (\$ ..... 66,837,738 ) and short -term investments (\$ ..... 7,200,932 ) .....	74,038,670	.0	.74,038,670	109,141,321
8. Other invested assets .....	.44,682	.0	.44,682	.45,857
9. Receivable for securities .....	45,138,461	.0	45,138,461	1,283,685
10. Aggregate write-ins for invested assets .....	0	0	0	0
11. Subtotals, cash and invested assets (Lines 1 to 10) .....	5,364,753,320	.0	5,364,753,320	5,025,747,167
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers .....	1,956,286	.0	1,956,286	2,999,781
12.2 Commissions and expense allowances due .....	0	.0	0	0
12.3 Experience rating and other refunds due .....	0	.0	0	0
12.4 Other amounts receivable under reinsurance contracts .....	0	.0	0	0
13. Electronic data processing equipment and software .....	100,995	.0	100,995	117,076
14. Federal and foreign income tax recoverable and interest thereon (including \$ ..... 16,482,238 net deferred tax asset) .....	85,918,602	.69,436,364	.16,482,238	16,140,249
15. Guaranty funds receivable or on deposit .....	3,416,931	.0	3,416,931	3,010,017
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ ..... 3,941,145 loading) .....	11,720,917	.0	11,720,917	22,041,757
17. Accident and health premiums due and unpaid .....	110,147	.0	110,147	(349,363)
18. Investment income due and accrued .....	74,168,177	.0	.74,168,177	70,794,701
19. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	.0	0	0
20. Receivable from parent, subsidiaries and affiliates .....	18,080,488	.0	18,080,488	15,814,758
21. Amounts receivable relating to uninsured accident and health plans .....	0	.0	0	0
22. Amounts due from agents .....	4,980,194	.4,980,194	0	0
23. Other assets nonadmitted .....	11,388,790	.11,388,790	0	0
24. Aggregate write-ins for other than invested assets .....	.5,228,984	.277,828	.4,951,156	.4,388,320
25. Total assets excluding Separate Accounts business (Lines 11 to 24) .....	5,581,823,831	.86,083,176	5,495,740,655	5,160,704,463
26. From Separate Accounts Statement .....	1,905,846,467	0	1,905,846,467	1,870,859,351
27. Total (Lines 25 and 26) .....	7,487,670,298	.86,083,176	7,401,587,122	7,031,563,814
<b>DETAILS OF WRITE-INS</b>				
1001. ....				
1002. ....				
1003. ....				
1098. Summary of remaining write-ins for Line 10 from overflow page .....				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above) .....				
2401. Keyman insurance.....	.4,196,029	.0	.4,196,029	.3,646,712
2402. Surplus note issuance cost.....	277,828	.277,828	0	0
2403. Prepaid deposit.....	640,939	.0	.640,939	.696,310
2498. Summary of remaining write-ins for Line 24 from overflow page .....	114,188	.0	.114,188	.45,298
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above) .....	5,228,984	.277,828	.4,951,156	.4,388,320

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ .....2,843,532,622 less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	2,843,532,622	2,670,166,398
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	62,144,368	60,123,043
3. Liability for deposit-type contracts (including \$ .....0 Modco Reserve) .....	1,323,322,561	1,370,039,727
4. Contract claims:		
4.1 Life .....	5,013,668	17,322,932
4.2 Accident and health .....	480,790	593,081
5. Policyholders' dividends \$ .....450,209 and coupons \$ .....0 due and unpaid .....	450,209	476,543
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ .....0 Modco Reserve) .....	30,465,988	30,017,267
6.2 Dividends not yet apportioned (including \$ .....0 Modco Reserve) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco Reserve) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....214,327 accident and health premiums .....	628,248	665,569
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including \$ .....0 accident and health experience rating refunds .....	0	0
9.3 Other amounts payable on reinsurance including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest Maintenance Reserve .....	9,065,884	9,003,780
10. Commissions to agents due or accrued—life and annuity contracts \$ .....1,146,667 accident and health \$ .....135,244 and deposit-type contract funds \$ .....0 .....	1,281,911	1,603,733
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued .....	3,699,207	3,140,175
13. Transfers to Separate Accounts due or accrued (net) (Including \$ .....(55,659,118) accrued for expense allowances recognized in reserves) .....	(55,659,118)	(50,853,108)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	2,237,677	2,148,728
15. Federal and foreign income taxes, including \$ .....4,217,525 on realized capital gains (losses) (including \$ .....0 net deferred tax liability) .....	34,149,337	(5,608,837)
16. Unearned investment income .....	4,015,805	3,884,223
17. Amounts withheld or retained by company as agent or trustee .....	26,388,005	31,418,375
18. Amounts held for agents' account, including \$ .....1,409,015 agents' credit balances .....	2,196,015	2,393,992
19. Remittances and items not allocated .....	41,830,752	54,821,417
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve .....	63,306,115	62,066,518
24.2 Reinsurance in unauthorized companies .....	1,721,786	1,316,018
24.3 Funds held under reinsurance treaties with unauthorized reinsurers .....	265,868,827	217,588,130
24.4 Payable to parent, subsidiaries and affiliates .....	19,756,315	7,869,030
24.5 Drafts outstanding .....	0	0
24.6 Liability for amounts held under uninsured accident and health plans .....	0	0
24.7 Funds held under coinsurance .....	266,599,321	217,890,195
24.8 Payable for securities .....	77,910,073	742,857
24.9 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	2,612,472	3,990,925
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	5,033,018,838	4,712,820,711
27. From Separate Accounts Statement .....	1,893,977,007	1,854,707,908
28. Total Liabilities (Lines 26 and 27) .....	6,926,995,845	6,567,528,619
29. Common capital stock .....	10,000,000	10,000,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	(581,080)	(591,931)
32. Surplus notes .....	135,000,000	135,000,000
33. Gross paid in and contributed surplus .....	0	0
34. Aggregate write-ins for special surplus funds .....	0	1,646,802
35. Unassigned funds (surplus) .....	330,172,358	317,980,324
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ .....11,869,461 in Separate Accounts Statement) .....	464,591,278	454,035,195
38. Totals of Lines 29, 30 and 37 .....	474,591,278	464,035,195
39. Totals of Lines 28 and 38 .....	7,401,587,123	7,031,563,814
<b>DETAILS OF WRITE-INS</b>		
2501. Unearned revenue on the sale of group business .....	0	1,165,134
2502. Unclaimed funds .....	110,616	111,456
2503. Various liabilities for group insurance contracts .....	1,665,268	1,860,018
2598. Summary of remaining write-ins for Line 25 from overflow page .....	836,588	854,317
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	2,612,472	3,990,925
3101. Discount on surplus notes .....	(581,080)	(591,931)
3102. .....	0	0
3103. .....	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	(581,080)	(591,931)
3401. Separate Account contingency reserve .....	0	1,627,913
3402. Investment guarantee reserve .....	0	18,889
3403. .....	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	0	1,646,802

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**SUMMARY OF OPERATIONS**

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts .....	371,993,944	352,384,279	1,314,323,684
2. Considerations for supplementary contracts with life contingencies .....	0	18,418	90,828
3. Net investment income .....	84,543,277	91,019,985	342,720,001
4. Amortization of Interest Maintenance Reserve (IMR) .....	807,341	354,214	1,538,456
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0	0
6. Commissions and expense allowances on reinsurance ceded .....	6,366,410	670,760	26,799,357
7. Reserve adjustments on reinsurance ceded .....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	9,587,677	9,087,932	35,072,843
9. Totals (Lines 1 to 8.3) .....	473,298,649	453,535,588	1,720,545,169
10. Death benefits .....	3,675,113	14,382,328	48,573,130
11. Matured endowments (excluding guaranteed annual pure endowments) .....	197,119	283,958	1,198,870
12. Annuity benefits .....	23,276,064	20,206,768	84,612,476
13. Disability benefits and benefits under accident and health contracts .....	1,850,730	2,283,998	8,398,993
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	114,056,011	96,254,135	354,583,447
16. Group conversions .....	(179)	3,938	16,167
17. Interest and adjustments on contract or deposit-type contract funds .....	23,368,760	26,541,677	101,338,926
18. Payments on supplementary contracts with life contingencies .....	260,629	254,172	1,089,252
19. Increase in aggregate reserves for life and accident and health contracts .....	170,994,312	156,695,098	552,253,476
20. Totals (Lines 10 to 19) .....	337,678,559	316,906,072	1,152,064,737
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only) .....	26,589,867	20,556,039	95,374,552
22. Commissions and expense allowances on reinsurance assumed .....	277,643	301,697	1,164,628
23. General insurance expenses .....	13,097,195	14,615,620	44,991,379
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	3,434,239	1,999,779	5,804,220
25. Increase in loading on deferred and uncollected premiums .....	(169,677)	(490,513)	(593,696)
26. Net transfers to or (from) Separate Accounts .....	60,711,544	82,160,151	330,270,830
27. Aggregate write-ins for deductions .....	(140,509)	39,462	889,346
28. Totals (Lines 20 to 27) .....	441,478,861	436,088,307	1,629,965,996
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	31,819,788	17,447,281	90,579,173
30. Dividends to policyholders .....	7,468,615	6,795,838	28,982,310
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	24,351,173	10,651,443	61,596,863
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	13,124,905	(997,040)	18,339,295
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	11,226,268	11,648,483	43,257,568
34. Net realized capital gains or (losses) less capital gains tax of \$ .....	3,885,398	(excluding taxes of \$ .....	(1,201,572 transferred to the IMR) .....
	(2,795,554)	(751,053)	(29,973,485)
35. Net income (Line 33 plus Line 34) .....	8,430,714	10,897,430	13,284,083
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year .....	464,035,202	384,500,704	376,228,205
37. Net income (Line 35) .....	8,430,714	10,897,430	13,284,083
38. Change in net unrealized capital gains (losses) .....	(307,703)	(14,400,370)	(4,206,998)
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0	0
40. Change in net deferred income tax .....	341,989	408,750	1,349,441
41. Change in non-admitted assets and related items .....	893,385	209,519	54,291
42. Change in liability for reinsurance in unauthorized companies .....	(405,768)	10,414	(1,305,604)
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....	0	0	0
44. Change in asset valuation reserve .....	(1,239,595)	26,152	6,682,265
45. Change in treasury stock .....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	6,342,050	4,764,939	18,151,123
47. Other changes in surplus in Separate Accounts Statement .....	(4,281,982)	(5,166,215)	(17,595,864)
48. Change in surplus notes .....	0	0	50,000,000
49. Cumulative effect of changes in accounting principles .....	0	20,785,527	20,413,356
50. Capital changes:			
50.1 Paid in .....	0	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0	0
50.3 Transferred to surplus .....	0	0	0
51. Surplus adjustment:			
51.1 Paid in .....	0	0	0
51.2 Transferred to capital (Stock Dividend) .....	0	0	0
51.3 Transferred from capital .....	0	0	0
51.4 Change in surplus as a result of reinsurance .....	0	0	0
52. Dividends to stockholders .....	0	0	0
53. Aggregate write-ins for gains and losses in surplus .....	782,986	(8,428,738)	980,903
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	10,556,076	9,107,408	87,806,996
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	474,591,278	393,608,112	464,035,202
<b>DETAILS OF WRITE-INS</b>			
08.301. Separate Account income .....	7,763,904	6,551,044	26,274,383
08.302. Income from succession rights on group lines .....	1,823,773	2,536,888	5,014,866
08.303. Miscellaneous gain/(loss) .....	0	0	3,783,594
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	9,587,677	9,087,932	35,072,843
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	9,587,677	9,087,932	35,072,843
2701. Decrease in various group liabilities .....	(194,738)	(25,734)	671,689
2702. Health surrender benefits .....	54,229	65,196	217,657
2703. .....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....	(140,509)	39,462	889,346
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	(140,509)	39,462	889,346
5301. Surplus notes discount .....	10,851	10,851	43,403
5302. Surplus note interest reserve .....	772,135	1,709,635	937,500
5303. Prior period adjustment .....	0	(10,149,224)	0
5398. Summary of remaining write-ins for Line 53 from overflow page .....	782,986	(8,428,738)	980,903
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	782,986	(8,428,738)	980,903

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**CASH FLOW**

	1 Current Year To Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums and annuity considerations for life and accident and health contracts .....	381,987,629	1,318,296,337
2. Charges and fees for deposit-type contracts .....	0	0
3. Considerations for supplementary contracts with life contingencies .....	0	90,828
4. Net investment income .....	83,891,034	329,840,054
5. Commissions and expense allowances on reinsurance ceded .....	6,366,410	26,799,357
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
7. Aggregate write-ins for miscellaneous income .....	176,454,642	472,197,323
8. Total (Lines 1 to 7) .....	648,699,715	2,147,223,899
9. Death Benefits .....	16,810,509	51,898,911
10. Matured endowments .....	197,119	1,198,870
11. Annuity Benefits .....	23,638,968	85,219,542
12. Disability benefits and benefits under accident and health contracts .....	174,430	7,287,027
13. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
14. Surrender benefits and withdrawals for life contracts .....	113,650,394	354,583,447
15. Group conversions .....	17,550	16,167
16. Interest and adjustments on contract or deposit-type contract funds .....	1,829,048	8,766,123
17. Payments on supplementary contracts with life contingencies .....	222,306	1,089,252
18. Total (Lines 9 to 17) .....	156,540,324	510,059,339
19. Commissions on premiums, annuity considerations and deposit-type contract funds .....	26,911,689	96,496,195
20. Commissions and expense allowances on reinsurance assumed .....	277,643	1,164,628
21. General insurance expenses .....	12,538,163	50,503,280
22. Insurance taxes, licenses and fees, excluding federal income taxes .....	3,345,290	4,113,060
23. Net transfers to or (from) Separate Accounts .....	60,711,544	330,270,830
24. Aggregate write-ins for deductions .....	(6,287,821)	(17,933,466)
25. Total (Lines 18 to 24) .....	254,036,832	974,673,866
26. Dividends paid to policyholders .....	7,046,227	29,354,561
27. Federal income taxes (excluding tax on capital gains) .....	(22,415,743)	41,717,154
28. Total (Lines 25 to 27) .....	238,667,316	1,045,745,581
29. Net cash from operations (Line 8 minus Line 28) .....	410,032,399	1,101,478,318
<b>Cash from Investments</b>		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds .....	499,021,628	525,586,676
30.2 Stocks .....	17,384,025	5,393,799
30.3 Mortgage loans .....	12,150,953	210,299,626
30.4 Real estate .....	0	1,243,650
30.5 Other invested assets .....	1,175	35,212,738
30.6 Net gains or (losses) on cash and short-term investments .....	0	0
30.7 Miscellaneous proceeds .....	0	806,054
30.8 Total investment proceeds (Lines 30.1 to 30.7) .....	528,557,781	778,542,543
31. Net tax on capital gains (losses) .....	0	0
32. Total (Line 30.8 minus Line 31) .....	528,557,781	778,542,543
33. Cost of investments acquired (long-term only):		
33.1 Bonds .....	850,403,013	1,633,237,492
33.2 Stocks .....	0	4,234,419
33.3 Mortgage loans .....	1,318,684	14,261,341
33.4 Real estate .....	77,345	2,720,210
33.5 Other invested assets .....	0	5,626,483
33.6 Miscellaneous applications .....	1,625,367	3,898,812
33.7 Total investments acquired (Lines 33.1 to 33.6) .....	853,424,409	1,663,978,757
34. Net increase (or decrease) in policy loans and premium notes .....	2,445,288	4,020,120
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34) .....	(327,311,916)	(889,456,334)
<b>Cash from Financing and Miscellaneous Sources</b>		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in .....	0	50,000,000
36.2 Borrowed money \$ ..... 0 less amounts repaid \$ ..... 0	0	0
36.3 Capital notes \$ ..... 0 less amounts repaid \$ ..... 0	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies .....	2,611,148	154,798,008
36.5 Other cash provided .....	754,990	2,527,902
36.6 Total (Lines 36.1 to 36.5) .....	3,366,138	207,325,910
37. Cash applied:		
37.1 Dividends to stockholders paid .....	0	0
37.2 Interest on indebtedness .....	2,776,563	8,293,750
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies .....	71,280,797	380,176,075
37.4 Other applications (net) .....	47,131,911	3,338,586
37.5 Total (Lines 37.1 to 37.4) .....	121,189,271	391,808,411
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5) .....	(117,823,133)	(184,482,501)
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38) .....	(35,102,650)	27,539,483
40. Cash and short-term investments:		
40.1 Beginning of year .....	109,141,320	81,601,837
40.2 End of period (Line 39 plus Line 40.1) .....	74,038,670	109,141,320
<b>DETAILS OF WRITE-INS</b>		
0701. Separate Account income .....	7,763,904	26,274,383
0702. Increase in ledger liabilities .....	166,866,965	437,124,480
0703. Income from succession rights on group lines .....	0	5,014,866
0798. Summary of remaining write-ins for Line 7 from overflow page .....	1,823,773	3,783,594
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above) .....	176,454,642	472,197,323
2401. Seed money invested in Separate Account .....	(6,342,050)	(18,151,123)
2402. Health surrender benefits .....	54,229	217,657
2403. .....		
2498. Summary of remaining write-ins for Line 24 from overflow page .....		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above) .....	(6,287,821)	(17,933,466)

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life .....	0	0	0
2. Ordinary Life Insurance .....	23,246,527	21,399,072	90,048,008
3. Ordinary Individual Annuities .....	407,550,837	275,287,776	1,457,708,952
4. Credit Life (Group & Individual) .....	0	0	0
5. Group Life Insurance .....	783,254	3,852,784	13,057,831
6. Group Annuities .....	46,622,695	39,527,308	141,884,566
7. A & H - Group .....	1,163,610	6,212,352	20,173,383
8. A & H - Credit (Group & Individual) .....	0	0	0
9. A & H - Other .....	2,818,956	2,321,597	10,137,292
10. Aggregate of All Other Lines of Business .....	0	0	0
11. Subtotal .....	482,185,879	348,600,889	1,733,010,032
12. Deposit-Type Contracts .....	2,611,149	52,948,865	154,798,007
13. Total	484,797,028	401,549,754	1,887,808,039
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**NOTES TO FINANCIAL STATEMENTS**

**10. Information Concerning Parent, Subsidiaries and Affiliates.**

Effective January 1, 2002, the Company terminated its Individual Life Reinsurance Agreement with Ohio National Life Assurance Corporation. As a result, in 2002, the Company increased its page 4, line 31 pre-tax gain from operations by approximately \$11.1 million and its page 4, line 35 net income after taxes by approximately \$7.2 million. This transaction was approved by the Ohio Department of Insurance.

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY****GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES  
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State Domicile, as required by the Model Act? ..... Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

3.2 If yes, date of change: ..... If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [X] No [ ]

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] NA [X]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 02/15/2002

7.4 By what department or departments?

Ohio.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]

8.2 If yes, give full information:

.....

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**INVESTMENT**

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [ ] No [X]

9.2 If yes, explain:

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ 44,682

12. Amount of real estate and mortgages held in short-term investments: ..... \$ 0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [X] No [ ]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....	\$ .....
13.24 Short-term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26) .....	\$ .....	\$ .....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank .....	P.O. Box 2054 Schlitz Park, Suite 300 Milwaukee, WI 53201

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....	NONE	.....

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**GENERAL INTERROGATORIES (continued)**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ ..... 0
1.12	Residential Mortgages .....	\$ ..... 265,910
1.13	Commercial Mortgages .....	\$ ..... 707,447,376
1.14	Total Mortgages in Good Standing .....	<u>\$ ..... 707,713,286</u>
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing .....	\$ ..... 2,639,871
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ ..... 0
1.32	Residential Mortgages .....	\$ ..... 0
1.33	Commercial Mortgages .....	\$ ..... 186,529
1.34	Total Mortgages with Interest Overdue more than Three Months.....	<u>\$ ..... 186,529</u>
1.4	Long-Term Mortgages Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ ..... 0
1.42	Residential Mortgages .....	\$ ..... 0
1.43	Commercial Mortgages .....	\$ ..... 2,560,000
1.44	Total Mortgages in Process of Foreclosure.....	<u>\$ ..... 2,560,000</u>
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ ..... 713,099,686
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ ..... 0
1.62	Residential Mortgages .....	\$ ..... 0
1.63	Commercial Mortgages .....	\$ ..... 0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	<u>\$ ..... 0</u>

**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	7,890,083			6,888,049
2. Increase (decrease) by adjustment .....	(45,661)			(145,579)
3. Cost of acquired .....	0			2,511,500
4. Cost of additions to and permanent improvements .....	.77,345			178,054
5. Total profit (loss) on sales .....	0			(298,291)
6. Increase (decrease) by foreign exchange adjustment .....	0			0
7. Amount received on sales .....	0			1,243,650
8. Book/adjusted carrying value at end of current period .....	7,921,767			7,890,083
9. Total valuation allowance .....	0			0
10. Subtotal (Lines 8 plus 9) .....	7,921,767			7,890,083
11. Total nonadmitted amounts .....	0			0
12. Statement value, current period (Page 2, real estate lines, current period)	7,921,767			7,890,083

**SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....	723,940,464			920,842,237
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....	1,318,684			14,161,341
2.2. Additional investment made after acquisitions .....	0			100,000
3. Accrual of discount and mortgage interest points and commitment fees .....	0			0
4. Increase (decrease) by adjustment .....	0			(451,614)
5. Total profit (loss) on sale .....	(8,509)			(411,874)
6. Amounts paid on account or in full during the period .....	12,150,953			210,299,626
7. Amortization of premium .....	0			0
8. Increase (decrease) by foreign exchange adjustment .....	0			0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....	713,099,686			723,940,464
10. Total valuation allowance .....	0			0
11. Subtotal (Lines 9 plus 10) .....	713,099,686			723,940,464
12. Total nonadmitted amounts .....	0			0
13. Statement value of mortgages owned at end of current period	713,099,686			723,940,464

**SCHEDULE BA - VERIFICATION**

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....	45,857			28,206,058
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....	0			155,203
2.2. Additional investment made after acquisitions .....	0			5,471,280
3. Accrual of discount .....	0			0
4. Increase (decrease) by adjustment .....	0			836,588
5. Total profit (loss) on sale .....	0			589,466
6. Amounts paid on account or in full during the period .....	.1,175			35,212,738
7. Amortization of premium .....	0			0
8. Increase (decrease) by foreign exchange adjustment .....	0			0
9. Book/adjusted carrying value of long-term invested assets at end of current period .....	44,682			45,857
10. Total valuation allowance .....	0			0
11. Subtotal (Lines 9 plus 10) .....	44,682			45,857
12. Total nonadmitted amounts .....	0			0
13. Statement value of long-term invested assets at end of current period	44,682			45,857

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1	1,771,585,194	594,505,544	259,081,898	3,169,758	2,110,178,598			.1,771,585,194
2. Class 2	1,669,686,686	383,420,360	253,438,937	(9,027,545)	1,790,640,564			.1,669,686,686
3. Class 3	317,191,162	0	87,810,403	(15,949,924)	213,430,835			.317,191,162
4. Class 4	74,389,132	0	15,335,490	15,609,000	.74,662,642			.74,389,132
5. Class 5	16,620,298	0	85,335	(937)	.16,534,026			.16,620,298
6. Class 6	15,231,197	0	6,762,500	917,502	9,386,199			15,231,197
7. Total Bonds	3,864,703,669	977,925,904	622,514,563	(5,282,146)	4,214,832,864			3,864,703,669
<b>PREFERRED STOCK</b>								
8. Class 1	0	0	0	0	0			0
9. Class 2	101,234	0	0	0	101,234			.101,234
10. Class 3	0	0	0	0	0			0
11. Class 4	0	0	0	0	0			0
12. Class 5	0	0	0	0	0			0
13. Class 6	0	0	0	0	0			0
14. Total Preferred Stock	101,234	0	0	0	101,234			101,234
15. Total Bonds and Preferred Stock	3,864,804,903	977,925,904	622,514,563	(5,282,146)	4,214,934,098			3,864,804,903

**SCHEDULE DA - PART 1**

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
80999999 Totals	7,200,932	XXX	7,200,932	6,620	0

**SCHEDULE DA - PART 2- Verification**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	5,615,918			5,515,918
2. Cost of short-term investments acquired .....	127,522,892			100,000
3. Increase (decrease) by adjustment .....	0			0
4. Increase (decrease) by foreign exchange adjustment .....	0			0
5. Total profit (loss) on disposal of short-term investments .....	0			0
6. Consideration received on disposal of short-term investments .....	125,937,878			0
7. Book/adjusted carrying value, current period .....	7,200,932			5,615,918
8. Total valuation allowance .....	0			0
9. Subtotal (Lines 7 plus 8) .....	7,200,932			5,615,918
10. Total nonadmitted amounts .....	0			0
11. Statement value (Lines 9 minus 10) .....	7,200,932			5,615,918
12. Income collected during period .....	15,724			223,624
13. Income earned during period	31,267			223,624

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

Schedule S

**NONE**

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS**

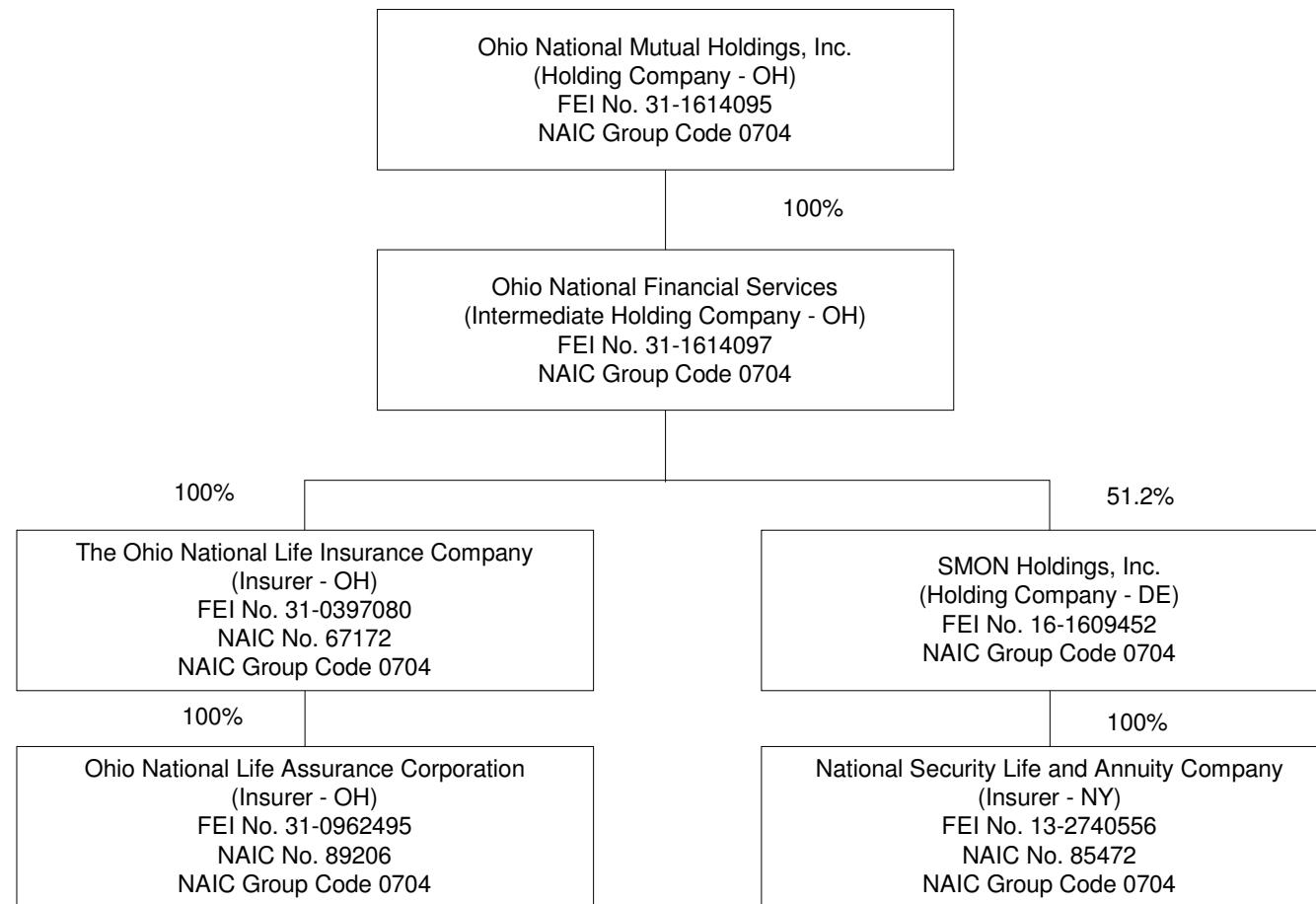
During Current Year to Date - Allocated by States and Territories

States, Etc.	Is Insurer Licensed? (Yes or No)	Life Contracts			Direct Business Only			
		1	2	3	4	5		
						Deposit-Type Contract Funds	Other Considerations	
1. Alabama .....	AL .....	Yes .....	615,015	758,379	33,067	263	522,075	
2. Alaska .....	AK .....	No .....	3,549	0	0	0	2,760	
3. Arizona .....	AZ .....	Yes .....	58,889	2,247,383	16,866	0	105,843	
4. Arkansas .....	AR .....	Yes .....	73,852	6,453,420	15,360	0	71,406	
5. California .....	CA .....	Yes .....	900,273	18,943,496	227,319	.890,766	1,937,915	
6. Colorado .....	CO .....	Yes .....	230,818	7,035,211	144,817	0	.94,871	
7. Connecticut .....	CT .....	Yes .....	59,706	4,748,324	47,431	0	163,414	
8. Delaware .....	DE .....	Yes .....	10,505	.82,528	9,624	0	0	
9. District of Columbia .....	DC .....	Yes .....	10,437	472,925	.5,554	0	.12,678	
10. Florida .....	FL .....	Yes .....	488,627	6,279,207	140,787	0	329,233	
11. Georgia .....	GA .....	Yes .....	217,475	1,605,627	75,947	0	965,617	
12. Hawaii .....	HI .....	No .....	3,388	.860	206	0	0	
13. Idaho .....	ID .....	Yes .....	180,435	2,570,864	35,881	0	371,497	
14. Illinois .....	IL .....	Yes .....	1,884,375	25,223,510	189,291	0	.1,006,719	
15. Indiana .....	IN .....	Yes .....	922,501	3,790,048	266,756	.57,080	.586,921	
16. Iowa .....	IA .....	Yes .....	518,303	15,299,440	268,864	8,539	1,487,797	
17. Kansas .....	KS .....	Yes .....	210,203	5,183,716	45,457	0	189,887	
18. Kentucky .....	KY .....	Yes .....	280,900	29,502,073	68,080	.178,512	.550,813	
19. Louisiana .....	LA .....	Yes .....	138,433	407,445	21,260	0	188,893	
20. Maine .....	ME .....	Yes .....	.2,218	271,816	1,364	.42,202	.3,372	
21. Maryland .....	MD .....	Yes .....	162,101	6,667,695	44,063	0	.1,076,657	
22. Massachusetts .....	MA .....	Yes .....	45,073	14,196,010	101,211	0	.67,234	
23. Michigan .....	MI .....	Yes .....	861,443	5,756,259	154,004	0	.2,864,012	
24. Minnesota .....	MN .....	Yes .....	501,382	15,267,315	41,983	.20,480	.752,930	
25. Mississippi .....	MS .....	Yes .....	175,965	.76,631	32,016	0	.76,384	
26. Missouri .....	MO .....	Yes .....	377,354	41,723,554	69,198	2,235	241,707	
27. Montana .....	MT .....	Yes .....	.34,712	1,382,217	.3,728	0	.555	
28. Nebraska .....	NE .....	Yes .....	660,820	3,529,796	68,039	.42,287	.398,156	
29. Nevada .....	NV .....	Yes .....	522,052	4,553,531	.11,482	.21,830	.279,390	
30. New Hampshire .....	NH .....	Yes .....	.12,083	7,488,279	14,012	0	0	
31. New Jersey .....	NJ .....	Yes .....	447,451	20,728,104	48,200	0	.5,209	
32. New Mexico .....	NM .....	Yes .....	13,385	.82,906	.6,422	0	.5,727	
33. New York .....	NY .....	No .....	.25,104	.60,400	.7,499	0	.36,528	
34. North Carolina .....	NC .....	Yes .....	167,933	.9,420,199	.121,903	0	.7,349,951	
35. North Dakota .....	ND .....	Yes .....	.68,017	1,079,734	.33,648	0	.56,213	
36. Ohio .....	OH .....	Yes .....	2,232,793	42,026,488	.642,129	.1,104,965	10,967,927	
37. Oklahoma .....	OK .....	Yes .....	.38,719	.924,431	.24,670	0	.1,321,687	
38. Oregon .....	OR .....	Yes .....	.267,786	.7,066,506	.43,571	0	.168,469	
39. Pennsylvania .....	PA .....	Yes .....	812,096	9,365,559	.221,645	.97,161	.1,250,608	
40. Rhode Island .....	RI .....	Yes .....	.29,215	.16,921,869	.15,029	0	.2,162	
41. South Carolina .....	SC .....	Yes .....	245,221	.822,326	.16,582	0	.185,837	
42. South Dakota .....	SD .....	Yes .....	.30,179	.915,357	.4,645	0	.7,604	
43. Tennessee .....	TN .....	Yes .....	.785,273	.20,648,994	.110,661	.81,885	.1,536,415	
44. Texas .....	TX .....	Yes .....	2,819,081	.3,198,284	.147,003	0	.1,951,459	
45. Utah .....	UT .....	Yes .....	.31,963	.560,989	.21,048	0	.3,835	
46. Vermont .....	VT .....	Yes .....	.4,964	.200,000	0	0	0	
47. Virginia .....	VA .....	Yes .....	424,925	.6,766,802	.58,744	0	.1,293,584	
48. Washington .....	WA .....	Yes .....	191,358	.6,171,818	.41,645	0	.324,243	
49. West Virginia .....	WV .....	Yes .....	.195,579	.382,193	.40,418	.38,555	.850,804	
50. Wisconsin .....	WI .....	Yes .....	881,605	.21,091,979	.203,218	.24,389	.4,911,682	
51. Wyoming .....	WY .....	Yes .....	.59,197	.465,104	.5,303	0	.9,100	
52. American Samoa .....	AS .....	No .....	0	0	0	0	0	
53. Guam .....	GU .....	No .....	0	0	0	0	0	
54. Puerto Rico .....	PR .....	Yes .....	.1,630	.7,132,666	.135,372	0	0	
55. US Virgin Islands .....	VI .....	No .....	0	0	0	0	0	
56. Canada .....	CN .....	No .....	.567	0	.108	0	0	
57. Aggregate Other Alien .....	OT .....	XXX .....	.8,393	0	0	0	.34,914	
58. Subtotal .....		(a) .....	49	19,945,321	.407,550,267	4,103,130	.2,611,149	.46,622,694
59. Reporting entity contributions for employee benefit plans .....		XXX .....	0	0	0	0	0	0
60. Dividends or refunds applied to purchase paid-up additions and annuities .....		XXX .....	.4,705,803	0	0	0	0	0
62. Dividends or refunds applied to shorten endowment or premium paying period .....		XXX .....	0	0	0	0	0	0
63. Premium or annuity considerations waived under disability or other contract provisions .....		XXX .....	.101,465	0	.33,971	0	0	0
64. Aggregate of other amounts not allocable by State .....		XXX .....	.308,582	.570	0	0	0	0
65. Totals (Direct Business) .....		XXX .....	25,061,171	.407,550,837	4,137,101	.2,611,149	.46,622,694	
66. Plus Reinsurance Assumed .....		XXX .....	(1,256,357)	0	1,655,769	0	0	
67. Totals (All Business) .....		XXX .....	23,804,814	.407,550,837	5,792,870	.2,611,149	.46,622,694	
68. Less Reinsurance Ceded .....		XXX .....	.496,948	.98,335,075	.2,951,563	0	0	
69. Totals (All Business) less Reinsurance Ceded .....		XXX .....	23,307,866	.309,215,762	.2,841,307	.2,611,149	.46,622,694	
<b>DETAILS OF WRITE-INS</b>								
5701. Miscellaneous alien premium .....		XXX .....	.8,393	0	0	0	.34,914	
5702. .....		XXX .....						
5703. .....		XXX .....						
5798. Summary of remaining write-ins for Line 57 from overflow page .....		XXX .....						
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above) .....		XXX .....	.8,393	0	0	0	.34,914	
9401. Dividend accums used to purchase paid-up additions .....		XXX .....	.301,736	.570	0	0	0	0
9402. Dividend accums used to shorten endow or prem pay .....		XXX .....	.6,846	0	0	0	0	0
9403. .....		XXX .....						
9498. Summary of remaining write-ins for Line 94 from overflow page .....		XXX .....						
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above) .....		XXX .....	.308,582	570	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**



# STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

---

### RESPONSES

1. Will the SVO Compliance Certification be filed with this statement? ..... Yes.....
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement? ..... No.....

### Explanations:

### Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**OVERFLOW PAGE FOR WRITE-INS**

LQ002 Additional Aggregate Lines for Page 02 Line 24.

\*ASSETS

2404. Reinsurance Deposits.....	.45,298	.0	.45,298	.45,298
2405. State taxes recoverable.....	.68,890	.0	.68,890	.0
2497. Summary of remaining write-ins for Line 24 from Page 02	114,188	0	114,188	45,298

LQ003 Additional Aggregate Lines for Page 03 Line 25.

\*LIAB

2504. Liability for group conversions.....	0	.17,729
2505. Deferred gains.....	836,588	.836,588
2597. Summary of remaining write-ins for Line 25 from Page 03	836,588	854,317

LQ005 Additional Aggregate Lines for Page 05 Line 7.

\*CASH

0704. Miscellaneous gain.....	1,823,773	3,783,594
0797. Summary of remaining write-ins for Line 7 from Page 05	1,823,773	3,783,594

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

## **SCHEDULE A - PART 2**

## Showing all Real Estate ACQUIRED During the Current Quarter

## **SCHEDULE A - PART 3**

**Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"**

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

## **SCHEDULE B - PART 1**

**Showing all Mortgage Loans ACQUIRED during the Current Quarter**

Showing all Mortgage Loans ACQUIRED during the Current Quarter											
1	Location		4	5	6	7	8	9	10	11	
	2	3									
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation	
0024920	SALINE	MI		03/20/2002	7.250	1,318,684	0	0	2,000,000	01/31/2002	
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						1,318,684	0	0	2,000,000	XXX	
0799999 - Total - Mortgages in Good Standing						1,318,684	0	0	2,000,000	XXX	
9999999 Totals						1,318,684	0	0	2,000,000	XXX	

## **SCHEDULE B - PART 2**

**Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter**

E02

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
<b>NONE</b>									
9999999 Totals									

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/Adjusted Carrying Value Less Encumbrances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
0199999 - Oil and Gas Production Payments					0	0	0	0	0	0	0	0
Apartment ML 23898	Omaha	Nebraska	Partial Disposal	01/01/1985	45,857	0	0	1,175	1,175	0	0	0
0799999 - Joint Venture Interests - Fixed Income					45,857	0	0	1,175	1,175	0	0	0
9999999 Totals					45,857	0	0	1,175	1,175	0	0	0

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
<b>BONDS</b>								
US Governments								
United States								
3133MM-09-7	FEDERAL HOME LOAN BANK 7.000% 04/12/17	03/20/2002	Goldman Sachs & Co.		14,597,834	14,665,000	0	1
3136F1-VN-7	FANNIE MAE 7.000% 04/04/17	03/19/2002	Merrill Lynch		2,595,000	2,595,000	0	1
3136F1-WC-0	FANNIE MAE 7.050% 04/10/17	03/20/2002	Merrill Lynch		12,405,000	12,405,000	0	1
912810-DU-9	US TREAS BOND 9.375% 02/15/06	02/26/2002	Direct		20,132,308	18,000,000	551,778	1PE
Total United States					49,730,142	47,665,000	551,778	XXX
0399996 - Bonds - U.S. Government							0	XXX
0399999 - Total - Bonds - U.S. Government					49,730,142	47,665,000	551,778	XXX
Special Revenue & Assessment								
United States								
280792-AA-0	EDINBURG TEX INDL DEV 8.180% 11/01/28 CORP GUAR LEASE REV BD TAX SER 1999	03/13/2002	Morgan Keegan & Co.		1,421,121	1,335,000	41,558	1
48730P-AB-6	KEEAN DEV ASSOC OF TN 8.000% 07/15/28 144A TAX LEASE REV BND SER2002	02/25/2002	BA Securities		15,000,000	15,000,000	0	1PE
Total United States					16,421,121	16,335,000	41,558	XXX
3199996 - Bonds - Special Revenues - United States							0	XXX
3199999 - Total - Bonds - Special Revenue					16,421,121	16,335,000	41,558	XXX
Public Utilities (unaffiliated)								
United States								
010392-CV-8	ALABAMA POWER CO 1ST 7.450% 07/01/23 MORTGAGE	03/19/2002	Salomon Smith Barney		4,035,000	4,000,000	67,050	1PE
290408-AB-9	ELWOOD ENERGY LLC 8.159% 07/05/26 SENIOR SECURED NOTES	03/22/2002	Tax Free Exchange		9,860,700	9,860,700	0	2PE
362320-AW-3	GTE CORP DEBENTURES 7.900% 02/01/27	03/21/2002	Various		9,708,500	9,300,000	232,041	1PE
50217B-AF-6	LSP BATESVILLE FUNDING 8.160% 07/15/25 CORP SERIES D	01/29/2002	Lehman		2,472,600	2,500,000	9,067	2
59832W-AF-6	MIDWEST GENERATION LLC 8.560% 01/02/16 SERIES B PASS THRU CERT	01/03/2002	Credit Suisse First Boston		5,018,750	5,000,000	7,133	2PE
629377-AD-4	NRG ENERGY INC SR NOTE 7.500% 06/15/07	01/02/2002	Lehman		4,078,838	4,160,000	19,067	2
629377-AE-2	NRG ENERGY INC SENIOR 7.500% 06/01/09 NOTES	01/02/2002	UBS Warburg		4,710,400	5,000,000	38,542	2
62937M-AC-3	NRG SOUTH CENTRAL 8.962% 03/15/16 GENERATING SERIES A SENIOR SECURED	01/16/2002	Lehman		4,813,199	4,507,500	144,753	2PE
62937V-AA-7	NRG ENERGY INC SENIOR 8.700% 03/15/05 NOTES 144A	01/04/2002	BA Securities		5,125,000	5,000,000	140,167	2PE
641423-AZ-1	NEVADA POWER CO 8.250% 06/01/11	02/01/2002	Tax Free Exchange		10,311,081	10,000,000	0	2PE
66416T-AF-2	NORTHEAST GENERATION 8.812% 10/15/26 CO SENIOR SECURED SERIES B	02/07/2002	Tax Free Exchange		5,000,000	5,000,000	0	2PE
665789-AL-7	NORTHERN STATES POWER 7.250% 03/01/23 1ST MORTGAGE	01/02/2002	Morgan Keegan & Co		4,378,000	4,400,000	111,650	1PE
668074-AH-0	NORTHWESTERN CORP 144A 8.750% 03/15/12	03/08/2002	Credit Suisse First Boston		8,985,690	9,000,000	0	2PE
737662-BA-3	POTOMAC EDISON 1ST 8.000% 06/01/24 MORTGAGE	03/18/2002	First Albany		4,086,906	3,925,000	95,944	1PE
75952A-AF-4	RELIANT ENERGY 9.237% 07/02/17 MID-ATLANTIC PW SERIES B PASS THRU CERT	01/28/2002	Lehman		7,083,699	6,570,784	48,893	2
87943H-AT-6	TEL & DATA SYS 8.000% 07/15/23	03/25/2002	First Albany		5,025,000	5,000,000	81,111	1PE
88031J-AB-2	TENASKA GEORGIA 9.500% 02/01/30 PARTNERS SENIOR SECURED BOND	01/16/2002	Goldman Sachs & Co		5,304,150	5,000,000	226,944	2
Total United States					99,997,513	98,223,984	1,222,361	XXX
Other Country								
292689-AD-8	ENERGY CORP OVERSEAS 7.550% 10/15/27 BY GUAR TXU EUROPE LTD	02/04/2002	Lehman		12,289,375	12,500,000	293,611	2
Total Other Country					12,289,375	12,500,000	293,611	XXX
389996 - Bonds - Public Utilities - United States							0	XXX
389999 - Total - Bonds - Public Utilities					112,286,888	110,723,984	1,515,972	XXX
Industrial & Miscellaneous								
United States								

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
.01071R-AD-4...	ALADDIN CDO 1 LTD 7.450% 03/01/14 CLASS A3 144A	.01/29/2002	Credit Suisse First Boston		14,500,000	14,500,000	0	.1PE
01741R-AA-0...	ALLEHENY TECHNOLOGIES 8.375% 12/15/11 144A	.01/10/2002	Various		8,578,534	8,360,000	47,856	2
038522-AC-2...	ARAMARK SERVICES 7.000% 07/15/06	.02/05/2002	Lehman		5,438,015	5,500,000	24,597	2
03937R-A* -3...	ARCH CHEMICALS INC 7.940% 03/20/07	.03/20/2002	J P Morgan & Co.		4,000,000	4,000,000	0	2Z
03937R-A@-1...	ARCH CHEMICALS INC 8.240% 03/20/09	.03/20/2002	J P Morgan & Co.		4,000,000	4,000,000	0	2Z
043353-AA-9...	ARV INMERTOR 8.750% 03/01/12	.02/21/2002	J P Morgan & Co.		2,000,000	2,000,000	0	2PE
053807-AJ-2...	AVNET INC 8.000% 11/15/06	.01/08/2002	BA Securities		5,988,520	6,000,000	73,111	2PE
.080555-AE-5...	BELO CORPORATION 7.750% 06/01/27 DEBENTURES	.03/04/2002	Merrill Lynch		4,631,250	5,000,000	103,333	2PE
125577-AL-0...	CIT GROUP HOLDINGS 7.500% 11/14/03 (TYCO)	.03/12/2002	Salomon Smith Barney		10,000,000	10,000,000	260,417	.1PE
12560P-CC-3...	CIT GROUP INC (TYCO) 5.625% 05/17/04	.02/07/2002	BNP Paribes		4,762,500	5,000,000	66,406	1
127050-AL-9...	CABOT CORP MTN 8.270% 08/14/12	.02/04/2002	Lehman		5,313,750	5,000,000	59,728	2PE
144285-AE-3...	CARPENTER TECHNOLOGY 7.625% 08/15/11	.01/22/2002	Tax Free Exchange		3,977,560	4,000,000	0	2PE
14428T-BA-8...	CARPENTER TECHNOLOGIES 6.990% 04/20/18	.02/21/2002	First Albany		2,201,150	2,500,000	64,075	2PE
17453B-AJ-0...	CORP MTN							
17453B-AJ-0...	CITIZENS 9.000% 08/15/31							
196879-AF-7...	COMMUNICATIONS SENIOR NOTES	.03/15/2002	Tax Free Exchange		10,566,402	10,000,000	0	2PE
20854P-AA-7...	GOODRICH CORE COLTEK 7.500% 04/15/08	.01/29/2002	J P Morgan & Co.		3,503,710	3,500,000	77,292	2PE
216831-AD-9...	CONSOL ENERGY INC 144A 7.875% 03/01/12	.03/04/2002	Salomon Smith Barney		6,942,180	7,000,000	0	2PE
22540V-H5-4...	COOPER TIRE & RUBBER 7.750% 12/15/09	.01/30/2002	HSBC Securities		10,112,050	10,000,000	105,486	2PE
22540V-H5-4...	CSFB TRUST 2002-9 A5 7.370% 03/25/32	.03/11/2002	Credit Suisse First Boston		10,000,000	10,000,000	55,275	.1PE
22540V-XF-4...	CSFB TRUST 2002-5 A6 7.500% 02/25/32	.02/20/2002	Credit Suisse First Boston		4,898,574	4,900,000	26,259	.1PE
22540V-ZZ-8...	CSFB TRUST 2002-5 A6 7.500% 02/25/32	.03/12/2002	Credit Suisse First Boston		10,569,529	10,389,339	41,124	.1PE
244217-BG-9...	JOHN DEERE CAPITAL 7.000% 03/15/12							
244217-BG-9...	CORP SENIOR NOTES	.03/21/2002	Various		9,933,400	10,000,000	3,889	.1PE
24763L-GL-8...	DELTA HOME EQUITY 8.090% 05/15/30							
24763L-GL-8...	2000-1 M2	.02/27/2002	Greenwich Capital Markets		11,783,789	11,375,000	7,669	.1PE
25179S-AD-2...	DEVON ENERGY FINANCING 7.875% 09/30/31							
277461-AW-9...	CORP DEBENTURES	.03/20/2002	Tax Free Exchange		14,895,268	15,000,000	0	2PE
315405-AE-0...	EASTMAN KODAK CO 9.500% 06/15/08	.02/27/2002	Bear Stearns & Co.		5,300,000	5,000,000	104,236	.1PE
36157R-D9-3...	FERRO CORP 7.625% 05/01/13	.01/10/2002	Lehman		4,627,450	5,000,000	78,368	2PE
36157R-D9-3...	GE CAPITAL MTG 1999-HE 6.705% 04/25/29							
362337-AF-4...	GE CAPITAL MTG 1999-HE 6.705% 04/25/29	.01/28/2002	Descap		2,656,442	2,693,478	15,050	.1PE
362337-AF-4...	GTE NORTH SERIES C 7.625% 05/15/26							
373298-BH-0...	DEBENTURES	.02/26/2002	Lazard Freres & Co.		15,488,850	15,000,000	336,771	.1PE
441812-JW-5...	GEORGIA PACIFIC 9.125% 07/01/22							
441812-JW-5...	DEBENTURES	.01/02/2002	Salomon Smith Barney		2,970,000	3,000,000	2,281	2PE
45660N-DA-0...	HOUSEHOLD FINANCE CO 6.375% 10/15/11	.02/20/2002	Salomon Smith Barney		14,348,750	15,000,000	314,323	1
45660N-DA-0...	RESIDENTIAL ASSET SEC 7.000% 05/25/32							
456866-AL-6...	TRUST 2002-A4 A5	.03/21/2002	Lehman		14,690,970	15,000,000	78,750	.1PE
456866-AL-6...	INGERSOLL-RAND CO 7.200% 06/01/25							
460690-AR-1...	DEBENTURES	.03/13/2002	Bear Stearns & Co.		10,147,200	10,000,000	218,000	.1PE
460690-AR-1...	INTERPUBLIC GRP OF 7.250% 08/15/11							
472319-AA-0...	COMPANIES	.03/01/2002	Tax Free Exchange		14,903,088	15,000,000	0	2PE
484168-AA-7...	JEFFERIES GROUP INC 7.750% 03/15/12							
484168-AA-7...	SENIOR NOTES	.03/07/2002	Salomon Smith Barney		3,906,800	4,000,000	0	2PE
484168-AA-7...	KANEK PIPELINE 7.750% 02/15/12							
49228R-AC-7...	OPERATING PART SENIOR NOTES	.02/15/2002	BA Securities		4,000,000	4,000,000	0	2PE
51808B-AB-8...	KERN RIVER FUNDING 6.678% 07/31/16							
51808B-AB-8...	CORP 144A GUAR KERN RIVER GAS TRANS	.01/02/2002	Credit Suisse First Boston		4,884,945	4,946,078	7,338	1
524908-BF-6...	LASMO (USA) INC 8.375% 06/01/23	.03/21/2002	Lehman		15,702,300	15,000,000	401,302	.1PE
52518R-BE-5...	LEHMAN STRUCTURED 6.000% 08/26/24	.03/25/2002	Lehman		2,234,340	2,000,000	26,917	1PE
52518R-BE-5...	SECURITIES 2001-GE6 A 144A							
530718-AA-3...	LITIGATION SETTLEMENT 7.750% 07/15/09	.01/22/2002	Lehman		4,425,592	4,586,106	22,166	.1PE
530718-AA-3...	SENIOR NOTES	.01/29/2002	J P Morgan & Co.		3,040,140	3,000,000	37,458	2
536885-AA-4...	LITIGATION SETTLEMENT 6.950% 01/26/32	.03/11/2002	Deutche Banc Alex Brown		6,360,769	6,748,827	65,145	.1PE
536885-AA-4...	MONETIZE FEE TRUST PASS THRU CERT 144A							

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
637432-CT-0	NATIONAL RURAL 8.000% 03/01/32 UTILITIES COOP	.02/28/2002	Lehman		4,994,450	5,000,000	0	.1PE
637432-CU-7	NATIONAL RURAL 7.250% 03/01/12 UTILITIES COOP	.02/28/2002	J P Morgan & Co.		9,960,300	10,000,000	0	.1PE
654894-AF-1	NOBLE AFFILIATES INC 8.000% 04/01/27 SENIOR NOTES	.01/04/2002	Salomon Smith Barney		5,120,400	5,000,000	108,889	2PE
66937R-GY-9	NORWEST ASSET SEC CORP 6.000% 01/25/29 1998-33 A3	.01/03/2002	Greenwich Capital Markets		7,392,756	7,909,334	17,137	.1PE
67087T-DF-5	OAKWOOD MORTGAGE 6.970% 03/15/32 INVESTORS 2002-A A4	.02/22/2002	Credit Suisse First Boston		6,995,212	7,000,000	36,593	.1PE
67087T-DH-1	OAKWOOD MORTGAGE 7.760% 03/15/32 INVESTORS 2002-A M1	.02/22/2002	Credit Suisse First Boston		999,760	1,000,000	5,820	.1PE
680665-AD-8	OLIN CORP SENIOR NOTES 9.125% 12/15/11 ORIGIN MANUFACTURED 7.170% 05/15/32	.02/06/2002	Various		16,788,220	15,880,000	174,658	2
68619A-AP-2	HOUSING 2002-A A4 PPG INDUSTRIES 7.400% 08/15/19 DEBENTURES	.03/06/2002	Credit Suisse First Boston		9,992,608	10,000,000	51,783	.1PE
693506-AZ-0	PARAMOUNT 8.250% 08/01/22 COMMUNICATIONS VIACOM INC DEBENTURES	.02/06/2002	McDonald & Co.		5,029,180	5,000,000	179,656	.1PE
699216-AH-0	PHILIP MORRIS 7.750% 01/15/27 DEBENTURES	.02/13/2002	Salomon Smith Barney		8,290,000	8,000,000	36,667	.1PE
718154-CF-2	PULTE HOMES INC SENIOR 7.875% 08/01/11 NOTES	.03/28/2002	Various		15,637,100	15,000,000	247,569	.1PE
745867-AL-5	REED ELSEVIER CAPITAL 7.500% 05/15/25 MTN	.02/28/2002	Tax Free Exchange		9,950,681	10,000,000	0	2PE
75820Q-AC-6	RESIDENTIAL ACCREDIT 6.500% 05/25/32 LOANS INC 2002-056 A6	.03/18/2002	RBC Dain Rauscher		4,061,200	4,000,000	105,000	.1PE
000000-00-0	RESIDENTIAL ACCREDIT 6.750% 03/25/32 LOANS INC 2002-A10 Q3	.03/20/2002	Greenwich Capital Markets		9,531,250	10,000,000	52,361	.1PE
76110G-WW-7	ROADWAY CORP SENIOR 8.250% 12/01/08 NOTES	.02/13/2002	Greenwich Capital Markets		9,859,375	10,000,000	50,625	.1PE
769742-AB-3	SHERWIN-WILLIAMS CO 7.375% 02/01/27 DEBENTURES	.02/26/2002	Tax Free Exchange		13,421,521	13,000,000	0	2PE
824348-AL-0	STRUCTURED ASSET SEC'S 7.174% 03/25/31 2001-2 B2	.03/14/2002	Salomon Smith Barney		12,993,590	13,000,000	123,736	.1PE
863572-BB-5	STRUCTURED ASSET SEC 7.222% 11/25/31 CORP 2001-13 B1	.03/26/2002	Lehman		5,952,746	5,949,027	32,009	.1PE
86358R-MR-5	STRUCTURED ASSET SEC 7.222% 11/25/31 CORP 2001-13 B2	.02/26/2002	Lehman		10,141,612	9,956,484	53,931	.1PE
86358R-MS-3	TRINITY INDUSTRIES LE 7.755% 02/15/09 144A GUAR TRINITY INDUST INC	.03/28/2002	Lehman		5,027,001	5,081,789	2,039	.1PE
89652P-AA-6	US FREIGHTWAYS 8.500% 04/15/10 WASHINGTON MUTUAL MSC 6.250% 12/25/31	.02/12/2002	J P Morgan & Co.		15,000,000	15,000,000	0	2PE
916906-AB-6	WATSON PHARMACEUTICALS 7.125% 05/15/08 SENIOR NOTES	.01/09/2002	Salomon Smith Barney		5,430,100	5,000,000	107,431	.1PE
929227-FY-7	MTG PASS 2001-MSC14 1A17	.03/26/2002	Credit Suisse First Boston		9,076,442	9,659,000	23,477	.1PE
942683-AA-1	WATSON PHARMACEUTICALS 7.125% 05/15/08 SENIOR NOTES	.01/03/2002	HSBC Securities		4,858,200	5,000,000	52,448	2
Total United States					504,787,522	503,434,462	4,186,449	XXX
<b>Canada</b>								
008916-AB-4	AGRIUM INC 7.700% 02/01/17	.01/08/2002	Merrill Lynch		956,145	1,033,000	35,352	2PE
10549P-AC-5	BRASCAN CORP 8.125% 12/15/08	.01/02/2002	HSBC Securities		5,096,000	5,000,000	28,212	.1PE
65333N-AA-8	NEXFOR INC DEBENTURES 8.125% 03/20/08	.01/04/2002	Merrill Lynch		5,082,650	5,000,000	123,003	2
Total Canada					11,134,795	11,033,000	186,567	XXX
<b>Other Country</b>								
054536-AA-5	AXA SUB NOTES 8.600% 12/15/30 CORP ANDINA DE FOMENTO 6.875% 03/15/12	.02/25/2002	BA Securities		5,843,800	5,000,000	86,000	1
219868-AM-8	144A SUPRANATIONAL BANK	.03/18/2002	Credit Suisse First Boston		14,834,400	15,000,000	0	.1PE
25156P-AC-7	DEUTSCHE TELEKOM INTL 8.250% 06/15/30 FINANCE	.03/11/2002	Goldman Sachs & Co.		5,408,600	5,000,000	101,979	.1PE
260540-AA-7	DOW CAPITAL BV 9.000% 05/15/10 DEBENTURES	.03/25/2002	Bear Stearns & Co.		5,711,818	5,115,000	170,074	.1PE
35177P-AK-3	FRANCE TELECOM 7.750% 03/01/11 SPICERS PAPER INC GUAR 7.880% 02/09/17	.02/15/2002	Tax Free Exchange		9,983,574	10,000,000	0	2
84844#-AA-8	PAPER LINX LTD	.02/08/2002	Merrill Lynch		5,000,000	5,000,000	0	27

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Total Other Country					46,782,193	45,115,000	358,053	XXX
459996 - Bonds - Industrial and Misc - United States							0	XXX
459998 - Bonds - Industrial and Misc - Other Countries							0	XXX
459999 - Total - Bonds - Industrial, Misc.					562,704,509	559,582,462	4,731,068	XXX
Credit Tenant Loans								
United States								
000000-00-0	CTL CAPITAL 144A 7.303% 04/15/17 2002-8 HEWITT ASSOCIATES	03/22/2002	BNY Capital		8,715,000	8,715,000	0	17
Total United States					8,715,000	8,715,000	0	XXX
4699999 - Total - Bonds - Credit Tenant Loans					8,715,000	8,715,000	0	XXX
6099997 - Total - Bonds - Part 3					749,857,661	743,021,446	6,840,376	XXX
6099998 - Total - Bonds - Part 5					100,545,352	99,512,023	1,063,180	XXX
6099999 - Total - Bonds					850,403,013	842,533,469	7,903,556	XXX
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
6599999 - Total - Preferred Stocks						XXX		XXX
7099998 - Total - Common Stock - Part 5					0	XXX	0	XXX
7099999 - Total - Common Stocks						XXX		XXX
7199999 - Total - Preferred and Common Stocks						XXX		XXX
7299999 - Totals								
(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues		0			850,403,013	XXX	7,903,556	XXX

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
<b>BONDS</b>																
US Governments																
United States																
152383-AA-3..	CENT AMER BK FOR ECON 10.375% 02/01/14	02/01/2002	Redemption	100.0000		180,475	180,475	180,475	0	0	0	0	0	9,362		1
362127-BA-9..	INTL GUARANTOR-U.S. GOVERNMENT 08/15/09	03/01/2002	Paydown		1,984	1,984	1,960	1,984	16	0	0	0	0	42		1
362127-BK-7..	GNMA I GP POOL# 090042 9.500%	08/15/09			270	270	267	270	2	0	0	0	0	4		1
362127-M8-2..	GNMA I GP POOL# 090383 9.500%	10/15/09			5,658	5,658	5,590	5,658	45	0	0	0	0	102		1
362127-Q3-9..	GNMA I GP POOL# 090474 9.500%	10/15/09			2,296	2,296	2,269	2,296	18	0	0	0	0	37		1
362127-RJ-3..	GNMA I GP POOL# 090489 9.500%	08/15/09			21,509	21,509	21,254	21,509	170	0	0	0	0	338		1
362127-YS-5..	GNMA I GP POOL# 090721 9.500%	10/15/09			31	31	31	31	0	0	0	0	0	0	0	1
362128-BJ-8..	GNMA I SF POOL# 154308 8.000%	09/15/09			40	40	39	40	0	0	0	0	0	1		1
362155-KV-4..	GNMA I SF POOL# 158197 8.000%	06/15/16			1,207	1,207	1,198	1,207	8	0	0	0	0	16		1
362159-JW-3..	GNMA I SF POOL# 162285 8.000%	06/15/16			38,469	38,469	38,193	38,469	221	0	0	0	0	258		1
36216E-F2-4..	GNMA I SF POOL# 162419 8.000%	05/15/16			2,132	2,132	2,116	2,132	14	0	0	0	0	28		1
36216E-K8-5..	GNMA I SF POOL# 165082 8.000%	05/15/16			1,248	1,248	1,239	1,248	9	0	0	0	0	17		1
36216H-J3-1..	GNMA I SF POOL# 177827 8.000%	06/15/16			57,701	57,701	57,286	57,701	332	0	0	0	0	406		1
36216X-PL-9..	SMALL BUSI ADMIN 87-C 8.200%	11/15/16			9,409	9,409	9,341	9,409	54	0	0	0	0	68		1
83162C-AG-8..	US TREAS BOND 9.375% 02/15/06	03/01/07	Redemption	100.0000	20,817	20,817	20,817	20,817	0	0	0	0	0	854		1
912810-DU-9..	01/18/2002	Direct			20,152,241	18,000,000	21,797,081	20,153,343	(21,357)	0	0	(1,102)	(1,102)	715,353	1PE	
Total United States					20,495,486	18,343,245	22,139,157	20,496,588	(20,465)	0	0	(1,102)	(1,102)	726,886	XXX	XXX
0399996 - Bonds - U.S. Government									0	0	0	0	0	0	XXX	XXX
039999 - Bonds - U.S. Governments					20,495,486	18,343,245	22,139,157	20,496,588	(20,465)	0	0	(1,102)	(1,102)	726,886	XXX	XXX
State, Territories and Possessions																
United States																
677555-RT-3..	STATE OF OHIO SERIES 7.54% 06/01/13 1993-5..	03/01/2002	Redemption	100.0000		31,481	31,481	31,481	31,481	0	0	0	0	0	593	1PE
677555-UT-9..	STATE OF OHIO 144A 8.570% 06/01/20 OHIO ENTERPRISE BOND FUND	03/01/2002	Redemption	100.0000	35,000	35,000	35,000	35,000	0	0	0	0	0	750	1PE	
Total United States					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
1799996 - Bonds - States, Territory, Poss - United States									0	0	0	0	0	0	XXX	XXX
1799999 - Bonds - States, Territories and Possessions					66,481	66,481	66,481	66,481	0	0	0	0	0	1,343	XXX	XXX
Special Revenue & Assessment																
United States																
31339V-AA-6..	FHLMC ALPHA SERIES 10.150% 04/15/06 MH-1 A	03/15/2002	Paydown		1,867	1,867	1,852	1,867	15	0	0	0	0	.31		1
3133T6-MM-0..	FHLMC 1798-B BA 6.500% 10/15/08	03/01/2002	Paydown		95,063	95,063	92,523	95,063	1,144	0	0	0	0	1,037		1

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
313401-YH-8...	FHLMC 15 POOL# 360005 9.500%	07/01/17	Paydown.			2,573	2,573	2,531	.41	.0	.0	.0	.0	.0	.36	1	
31341Y-Y6-9...	FHLMC 15 POOL# 219733 8.500%	02/01/04	Paydown.			48	.48	.45	.48	.2	.0	.0	.0	.0	.1	1	
31345P-RH-8...	FHLMC 15 POOL# 500488 8.500%	09/01/03	Paydown.			.572	.572	.545	.572	.28	.0	.0	.0	.0	.7	1	
31345Q-2V-2...	FHLMC 15 POOL# 501688 8.500%	06/01/03	Paydown.			.139	.139	.133	.139	.3	.0	.0	.0	.0	.2	1	
31345Q-HJ-3...	FHLMC 15 POOL# 501133 8.500%	02/01/04	Paydown.			.62	.62	.58	.62	.2	.0	.0	.0	.0	.1	1	
31345R-6F-1...	FHLMC 15 POOL# 502670 8.500%	01/01/05	Paydown.			2,261	2,261	2,155	2,261	.46	.0	.0	.0	.0	.32	1	
31345R-6Y-0...	FHLMC 15 POOL# 502687 8.500%	02/01/05	Paydown.			1,348	1,348	1,285	1,348	.28	.0	.0	.0	.0	.19	1	
31345R-V4-8...	FHLMC 15 POOL# 502435 8.500%	12/01/04	Paydown.			2,064	2,064	1,967	2,064	.43	.0	.0	.0	.0	.29	1	
31359A-2Q-1...	FNMA REMIC 1993-104 L 6.500%	05/25/08	Greenwich Capital Markets			7,847,370	7,582,000	7,422,067	7,487,173	.460	.0	.0	360,197	360,197	.60,235	1	
31360A-S5-6...	FNMA 30 POOL# 000540 10.500%	08/01/10	Paydown.			31,048	31,048	30,970	31,048	.106	.0	.0	.0	.0	.785	1	
313613-HB-0...	FNMA 15 POOL# 048826 9.500%	06/01/02	Paydown.			.443	.443	.440	.443	.3	.0	.0	.0	.0	.7	1	
313628-3X-1...	FNMA 15 POOL# 070114 9.500%	12/01/03	Paydown.			2,074	2,074	2,063	2,074	.13	.0	.0	.0	.0	.33	1	
31362V-EU-8...	FNMA 15 POOL# 072147 9.500%	02/01/04	Paydown.			1,413	1,413	1,405	1,413	.8	.0	.0	.0	.0	.22	1	
31362V-X9-4...	FNMA 15 POOL# 072704 9.500%	03/01/04	Paydown.			.400	.400	.398	.400	.3	.0	.0	.0	.0	.6	1	
31363A-D2-6...	FNMA 15 POOL# 082921 9.500%	10/01/04	Paydown.			.426	.426	.424	.426	.3	.0	.0	.0	.0	.6	1	
31363G-KZ-2...	FNMA 15 POOL# 088512 9.500%	12/01/04	Paydown.			.846	.846	.842	.846	.5	.0	.0	.0	.0	.13	1	
31364R-KY-0...	FNMA 30 POOL# 114711 8.500%	11/01/09	Paydown.			5,200	5,200	5,150	5,200	.44	.0	.0	.0	.0	.80	1	
Total United States						7,995,217	7,729,847	7,566,854	7,635,020	1,995	0	0	360,197	360,197	62,383	XXX	XXX
319996 - Bonds - Special Revenues - United States											0	0	0	0		XXX	XXX
319999 - Bonds - Special Revenues						7,995,217	7,729,847	7,566,854	7,635,020	1,995	0	0	360,197	360,197	62,383	XXX	XXX
Public Utilities (unaffiliated)																	
United States																	
00103X-AC-7...	AES IRONWOOD LLC 8.857% 11/30/25	02/28/2002	Redemption	100,000		16,013	16,013	16,476	.16,461	(4)	.0	.0	(448)	(448)	355	.2	
060077-C@-1...	SENIOR SECURED BONDS	10.260% 12/01/08	03/01/2002	Redemption	100,000		93,750	93,750	93,750	.93,750	.0	.0	.0	.0	0	2,405	22
077853-AA-7...	BANGOR PACIFIC HYDRO 10.260% 01/05/06	01/05/2002	Paydown.			148,963	148,963	155,788	148,963	(3,303)	.0	.0	.0	.0	6,353	1	
171265-AB-7...	CHUGACH ELEC ASSN 9.140% 03/15/22	03/15/2002	Call	109,1400		5,457,000	5,000,000	5,000,000	.5,000,000	.0	.0	.0	.457,000	.457,000	228,500	1PE	
266228-CE-3...	DUQUESNE LIGHT CO 7.550% 06/15/25	02/15/2002	Lazard Freres & Co			1,990,000	2,000,000	2,028,920	2,021,370	(171)	.0	.0	(31,370)	(31,370)	27,683	2PE	
290408-AA-1...	ELWOOD ENERGY LLC 144A 8.150%	07/05/26															
290408-AA-1...	SENIOR SECURED NOTES	01/05/2002	Redemption	100,000		139,300	139,300	139,300	139,300	.0	.0	.0	.0	.0	2,273	.2	
361706-AA-2...	ELWOOD ENERGY LLC 144A 8.150%	07/05/26															
40405T-AA-1...	SENIOR SECURED NOTES	03/22/2002	Tax Free Exchange			9,860,700	9,860,700	9,860,700	.9,860,700	.0	.0	.0	.0	.0	160,907	.2	
62937M-AC-3...	G61B FUNDING CORP 7.430% 01/15/11	01/15/2002	Redemption	100,000		254,765	254,765	254,765	.254,765	.0	.0	.0	.0	.0	9,465	2PE	
	H & P INV 8.700% 02/15/21																
	PARTNERS-CARMEL INC 144A LEASE RENTAL																
	REV BND 2000																
	NRG SOUTH CENTRAL 8.962% 03/15/16																
	GENERATING SERIES A SENIOR SECURED																
	03/15/2002	Redemption	100,000			76,500	76,500	76,500	.76,500	.0	.0	.0	.0	.0	3,428	2PE	

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
641423-AX-6...	NEVADA POWER CO 144A 8.250% 06/01/11.....	02/01/2002	Tax Free Exchange.....	10,311,081	10,000,000	10,322,900	10,311,081	(1,971)	0	0	0	0	0	0	0	2PE
644239-AK-1...	NEW ENGLAND TEL & TEL 6.125% 10/01/06.....	03/04/2002	Call 100.0000.....	100,000	100,000	100,968	100,000	0	0	0	0	0	0	0	2,603	1PE
66416T-AB-1...	NORTHEAST GENERATION 8.812% 10/15/26 CO 144A SENIOR SECURED SERIES B.....	02/07/2002	Tax Free Exchange.....	5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	0	0	0	2PE
695114-BU-1...	PACIFICORP 1ST 6.900% 11/15/11 MORTGAGE.....	01/17/2002	Salomon Smith Barney.....	2,596,900	2,500,000	2,491,325	2,491,409	25	0	0	0	105,491	105,491	.27,313	0	1PE
87943H-AW-9...	TEL & DATA SYS 9.200% 01/30/07.....	01/30/2002	Call 100.0000.....	5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	0	0	230,000	1PE
	Total United States			41,195,121	40,340,140	40,691,540	40,664,447	(5,425)	0	0	0	530,673	530,673	707,815	XXX	XXX
	3899996 - Bonds - Public Utilities - United States			0	(4,600,000)	(736,000)	(575,000)	(325,943)	0	0	0	736,000	736,000	0	XXX	XXX
	3899999 - Bonds - Public Utilities			41,195,121	40,340,140	40,691,540	40,664,447	(5,425)	0	0	0	530,673	530,673	707,815	XXX	XXX
<b>Industrial &amp; Miscellaneous</b>																
<b>United States</b>																
00105H-AS-5...	AFC HOME EQUITY LOAN 8.950% 02/25/25 TRUST 1995-1 A3.....	03/01/2002	Paydown.....	139,647	139,647	139,625	139,647	.786	0	0	0	0	0	0	2,379	1PE
001957-AW-9...	AT&T 6.500% 03/15/29.....	03/28/2002	Various.....	12,665,450	15,000,000	12,787,300	12,798,429	.4,370	0	0	0	(132,979)	(132,979)	460,417	2	
00253C-AW-7...	AAMES MORTGAGE TRUST 7.350% 11/15/27 1995-C CL A1C.....	03/01/2002	Paydown.....	290,871	290,871	289,598	290,871	1,027	0	0	0	0	0	0	3,300	1PE
00936E-AC-2...	AIRGAS INC 7.140% 03/08/04.....	02/22/2002	BA Securities.....	3,990,000	4,000,000	3,893,360	3,953,464	.3,373	0	0	0	36,536	36,536	176,120	.3	
01877K-AA-1...	ALLIANCE PIPELINE LP 7.770% 06/30/15 144A SENIOR NOTES.....	01/25/2002	Redemption 100.0000.....	72,282	72,282	72,282	72,282	0	0	0	0	0	0	0	0	.2
02401#-AA-5...	LEGG MASON CAPITAL 8.510% 04/01/13 CORP AM ASSOC OF HOMES AND SERVICE.....	03/01/2002	Redemption 100.0000.....	68,728	68,728	68,711	68,715	0	0	0	0	13	13	977	2	
026494-AB-0...	AMERICAN HEALTH 7.500% 01/15/07 PROPERTIES.....	03/12/2002	Legg Mason Wood Walker Inc.....	2,034,400	2,000,000	1,986,940	1,992,502	.259	0	0	0	41,898	41,898	100,000	2PE	
03009M-AT-3...	AMERICAN STORES CO 7.200% 06/09/03.....	03/04/2002	Salomon Smith Barney.....	2,040,820	2,000,000	2,000,000	2,000,000	0	0	0	0	40,820	40,820	.62,800	.2	
03215P-AE-9...	AMRESCO RESIDENTIAL 8.050% 02/25/27 SEC CORP 1996-1 A5.....	03/01/2002	Paydown.....	500,930	500,930	500,617	500,930	.1,302	0	0	0	0	0	0	6,639	1PE
03215P-ET-2...	AMRESCO RESIDENTIAL 7.040% 06/25/28 SEC CORP 1998-2 M2F.....	03/01/2002	Paydown.....	519,867	519,867	.478,927	519,867	.23,441	0	0	0	0	0	0	5,817	1PE
03523*-AA-0...	ANHEUSER BUSCH CO INC 8.250% 03/31/04 ESOP.....	03/31/2002	Redemption 100.0000.....	419,000	419,000	.419,000	419,000	0	0	0	0	0	0	0	.17,284	1
035287-AA-9...	ANIXTER INC 8.000% 09/15/03.....	03/13/2002	BA Securities.....	6,343,620	6,000,000	.6,011,620	.6,003,082	(408)	0	0	0	340,538	340,538	.244,000	.3	
049164-AU-0...	ATLAS AIR INC 1999 7.200% 07/02/20 1A-1.....	01/02/2002	Redemption 100.0000.....	98,291	98,291	.91,789	.92,255	.2	0	0	0	6,036	6,036	3,538	.1	
073914-NA-7...	BEAR STEARNS MTGE SEC 7.400% 07/25/10 INC 1995-1.....	03/01/2002	Paydown.....	84,450	84,450	.80,359	.84,450	.2,271	0	0	0	0	0	0	1,562	1PE
080555-AF-2...	BELO CORPORATION 7.250% 09/15/27 DEBENTURES.....	03/28/2002	Merrill Lynch.....	13,183,950	.15,000,000	13,128,680	.13,146,822	.4,763	0	0	0	37,128	37,128	.571,944	2PE	
08456#-AA-6...	BOSCOS DEPARTMENT 7.870% 07/02/09 STORE INC SENIOR SECURED NOTES.....	01/02/2002	Redemption 100.0000.....	38,994	38,994	.38,994	.38,994	0	0	0	0	0	0	0	1,534	.2
097383-AQ-6...	BOISE CASCADE CORP 9.850% 06/15/02 097383-AT-0...	03/14/2002	Fidelity Capital Markets.....	5,039,000	5,000,000	.5,000,000	.5,000,000	0	0	0	0	39,000	39,000	.128,597	.3	
124860-CB-1...	BOISE CASCADE CORP 7.350% 02/01/16 C-BASS LLC 144A 9.902% 01/01/29	03/19/2002	UBS Warburg.....	4,662,500	5,000,000	.4,995,700	.4,996,551	.33	0	0	0	(334,051)	(334,051)	.239,896	.3	
125585-AD-1...	1999-3 CLASS A.....	03/01/2002	Paydown.....	147,059	.147,059	.144,026	.147,059	.2,859	0	0	0	0	0	0	1,947	1PE
125925-BH-9...	CIT GRP SECURITIZATION 8.400% 08/15/20	03/15/2002	Paydown.....	159,062	.159,062	.158,913	.159,062	.68	0	0	0	0	0	0	2,344	1PE
126342-BL-7...	CMC SECURITIES CORP 7.000% 09/25/08 1994-H2 15A4.....	02/01/2002	Paydown.....	187,271	.187,271	.169,481	.187,271	.3,373	0	0	0	0	0	0	2,022	1PE
126604-AA-5...	CS FIRST BOSTON MTG 8.380% 04/25/25 SEC CORP 1995-M1 A.....	03/01/2002	Paydown.....	24,802	24,802	.25,054	.24,802	(60)	0	0	0	0	0	0	.342	1
	CVM FINANCE CORP 7.190% 04/01/04	03/01/2002	Redemption 100.0000.....	20,639	20,639	.20,597	.20,628	.0	0	0	0	.12	.12	.248	.1PE	

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126691-ED-2...	COUNTRYWIDE FUNDING 8.250% 05/25/10	03/01/2002	Paydown.....		623,820	.623,820	.625,136	.623,820	.3,302	.0	.0	.0	.0	8,099		1PE
126691-LD-4...	COUNTRYWIDE FUNDING 7.250% 09/25/10	03/01/2002	Paydown.....		439,718	.439,718	.441,092	.439,718	.1,303	.0	.0	.0	.0	5,098		1PE
126691-LV-4...	CORP 1995-R A2	03/01/2002	Paydown.....		264,918	.264,918	.264,214	.264,918	.937	.0	.0	.0	.0	3,659		1PE
14072#-AA-8...	CORP 1995-4 CL A8	03/01/2002	Paydown.....		87,133	.87,133	.87,133	.87,133	.0	.0	.0	.0	.0	1,115		1
140909-AA-0...	CAPTEC FINANCIAL GRP 7.699% 10/16/12	03/16/2002	Redemption 100.0000.....		6,842,500	7,000,000	.6,952,260	.6,962,322	.848	.0	.0	(119,822)	(119,822)	156,309		3
144285-AD-5...	CARASTER INDUSTRIES 7.375% 06/01/09	03/13/2002	Credit Suisse First Boston.....													
144285-AD-5...	INC. 1996-A	03/13/2002	CARPENTER TECHNOLOGY 7.625% 08/15/11													
144285-AD-5...	144A.....	01/22/2002	Tax Free Exchange.....		3,977,560	4,000,000	.3,976,840	.3,977,560	.95	.0	.0	.0	.0	.0		2PE
161626-XL-5...	CHASE MTG FINANCE CORP 6.250% 11/25/09	03/01/2002	Paydown.....		563,544	.563,544	.499,793	.563,544	.34,527	.0	.0	.0	.0	5,290		1PE
161626-XL-5...	1993-M.....	03/01/2002	CHASE MTG FINANCE CORP 6.600% 02/25/09													
161626-YJ-9...	1993 A-5.....	03/01/2002	Paydown.....		473,013	.473,013	.433,842	.473,013	.20,984	.0	.0	.0	.0	4,672		1PE
17453B-AF-8...	CITIZENS 9.000% 08/15/31	03/15/2002	Tax Free Exchange.....		10,566,402	10,000,000	10,566,700	10,566,402	(298)	.0	.0	.0	.0	447,500		2
177766-AK-8...	CITY CAPITAL HOME LOAN 7.040% 05/25/29	03/01/2002	Paydown.....		700,742	.700,742	.700,632	.700,742	.1,830	.0	.0	.0	.0	7,853		1PE
178779-AE-4...	TRUST 1998-4.....	03/01/2002	Paydown.....		658,330	.658,330	.658,031	.658,049	.1	.0	.0	.0	.0	8,969		1
178779-BJ-2...	LOAN TR 1995-2 A5	03/25/2002	Redemption 100.0000.....									281	281			
178779-BJ-2...	CITYSCAPE HOME EQUITY 7.420% 02/25/28	03/01/2002	Paydown.....		339,954	.339,954	.339,302	.339,954	.973	.0	.0	.0	.0	6,284		1PE
178779-BV-5...	LOAN TR 1996-4.....	03/01/2002	Paydown.....													
178780-AD-4...	CITYSCAPE HOME EQUITY 7.910% 05/25/28	03/01/2002	Paydown.....		1,048,665	.1,048,665	.1,048,337	.1,048,665	.1,927	.0	.0	.0	.0	16,235		1PE
178780-AD-4...	1997-B A6.....	03/01/2002	Paydown.....		545,826	.545,826	.547,190	.545,826	(63)	.0	.0	.0	.0	4,568		1PE
178780-AM-4...	NOTES 1997-3 A5	03/01/2002	Credit Suisse First Boston.....													
195891-AB-2...	COLONIAL REALTY LP 8.050% 07/15/06	03/27/2002	Legg Mason Wood Walker Inc.		4,202,213	4,100,000	4,081,017	4,089,935	.498	.0	.0	112,278	112,278	236,536		2PE
200336-AW-5...	CONNECTICUT NATL BANK 9.430% 03/26/14	01/15/2002	Paydown.....		4,106,250	5,000,000	4,500,000	4,000,000	.500,000	.0	.0	(393,750)	(393,750)	0		6
20763#-DU-2...	LESSEE-SOUTHWEST AIRLINES	03/26/2002	Redemption 100.0000.....		87,648	.87,648	.87,648	.87,648	.0	.0	.0	.0	.0	4,133		1
20763#-DU-2...	CONNECTICUT NATL BANK 9.480% 02/14/09	02/14/2002	Paydown.....		140,170	.140,170	.140,170	.140,170	.0	.0	.0	.0	.0	6,644		1
207633-QQ-2...	TRAILER TRAIN	02/14/2002	Redemption 100.0000.....													
21075W-AS-4...	CONTI MTGE HOME EQUITY 9.070% 03/15/25	03/01/2002	Paydown.....		202,859	.202,859	.202,225	.202,859	.644	.0	.0	.0	.0	3,205		1PE
21075W-BA-2...	1994-5 A4	03/01/2002	Paydown.....		224,843	.224,843	.223,929	.224,843	.794	.0	.0	.0	.0	3,085		1PE
21075W-BA-2...	CONTI MTGE HOME EQUITY 8.700% 06/15/25	03/01/2002	Paydown.....		98,161	.98,161	.98,161	.98,161	.0	.0	.0	.0	.0	1,703		2
210805-AM-9...	SERIES 96-A CONTINENTAL AIRLINES 7.820% 04/15/15	01/15/2002	Redemption 100.0000.....		147,247	.147,247	.147,247	.147,247	.0	.0	.0	.0	.0	2,879		2PE
210805-AN-7...	SERIES 96-B	01/15/2002	Redemption 100.0000.....													
220027-AC-0...	CORPORATE PROPERTY 9.000% 03/15/02	03/15/2002	Maturity.....		3,000,000	3,000,000	3,000,000	3,000,000	.0	.0	.0	.0	.0	135,000		2PE
25179S-AB-6...	INVESTORS DEVON ENERGY FINANCING 7.875% 09/30/31	03/20/2002	Tax Free Exchange.....		14,895,268	15,000,000	14,894,950	14,895,268	.149	.0	.0	.0	.0	0		2PE
	CORP 144A DEBENTURES															

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY

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256605-AB-2...	DOLE FOODS CO 7.000% 05/15/03	03/14/2002	Credit Suisse First Boston	12,030,000	12,000,000	11,520,480	11,915,494	15,169	0	0	0	114,506	114,506	294,000		3	
29356V-AA-8...	ENSERCH EXPLORATION 7.540% 01/02/09	01/02/2002	Redemption 100.0000	638,997	638,997	.634,716	.636,303	.4	0	0	0	2,695	2,695	.24,090		2	
29444N-AC-6...	EQUISTAR CHEMICALS LP 8.500%	02/15/04	Credit Suisse First Boston	1,990,000	2,000,000	.1,999,849	2,000,113	-.12	0	0	0	(10,113)	(10,113)	102,472		4	
29476Y-AN-9...	EQUIVANTAGE HOME EQ 7.700% 09/25/27	03/19/2002	Credit Suisse First Boston	476,228	476,228	.477,419	476,228	182	0	0	0	0	0	5,796		1PE	
1996-3 A3...	EXPRESS JET 1999-ERJ1 7.370%	03/01/2002	Paydown														
03/16/15																	
30218P-AA-7...	PASS THROUGH CERTIFICATES	03/16/2002	Redemption 100.0000	150,676	150,676	150,676	150,676	0	0	0	0	0	0	2,776		1	
	FDI POSTAL PROPERTIES 7.875%	07/05/09															
30244@-AA-9...	I INC	03/05/2002	Redemption 100.0000	75,621	75,621	75,622	75,622	0	0	0	0	(1)	(1)	995		1	
31331F-BB-6...	FED EXPRESS CORP 7.900% 01/15/20	01/15/2002	Redemption 100.0000	64,464	64,464	64,464	64,464	0	0	0	0	0	0	0	2,546		2
323585-#D-1...	SERIES 1999-1 CLASS B	01/02/2002	Redemption 100.0000	11,969	11,969	11,969	11,969	0	0	0	0	0	0	0	504		1
	FIRST NATL BANK OF 8.420% 01/02/05																
	BOSTON LESSEE-AMERICAN AIRLINES																
	AMERADA HESS CORP. 10.150% 02/01/11																
33632*-KD-8...	LESSEE-ALASKA AIRLINES	02/01/2002	Redemption 100.0000	142,880	142,880	142,880	142,880	0	0	0	0	0	0	0	7,251		3
33632*-LA-3...	AMERADA HESS CORP. 9.080% 03/04/06	03/04/2002	Redemption 100.0000	157,925	157,925	157,925	157,925	0	0	0	0	0	0	0	7,170		2
33632*-TH-0...	AMERADA HESS CORP. 6.140% 01/01/14	01/01/2002	Redemption 100.0000	251,982	251,982	251,982	251,982	0	0	0	0	0	0	0	7,736		2
	LESSOR: FIRST SECURITY BANK																
33632*-TP-2...	AMERADA HESS CORP. 7.330% 01/01/14	01/01/2002	Redemption 100.0000	136,882	136,882	136,882	136,882	0	0	0	0	0	0	0	5,017		2
33903*-CZ-0...	FLEET NATIONAL BANK 8.050% 08/08/06	02/08/2002	Redemption 100.0000	161,441	161,441	161,441	161,441	0	0	0	0	0	0	0	6,498		3
	LESSEE - GRUMA/RANCHOCUCMONA																
	GE CAP MTG SRVS INC 6.500% 07/25/08																
36157L-MC-9...	1993-5F G	03/01/2002	Paydown		2,390,985	2,390,985	2,235,197	2,390,985	.155,788	0	0	0	0	0	19,929		1PE
36157T-PL-9...	GE CAP MTG SRVS INC 7.000% 10/25/10	03/01/2002	Paydown		935,072	935,072	.911,988	935,072	.11,869	0	0	0	0	0	10,376		1PE
36218#-AA-6...	1995-10 A3	03/01/2002	Redemption 100.0000	84,841	84,841	84,841	84,841	0	0	0	0	0	0	0	3,177		2
	GPI PROPERTIES 1995 7.490% 03/01/16																
	LLC																
	GENERAL AMERICAN TRANS 6.860%																
	07/28/13																
368774-AA-3...	CORP	01/28/2002	Redemption 100.0000	107,737	107,737	107,737	107,737	0	0	0	0	0	0	0	3,695		2
	GENERAL AMERICAN TRANS 9.180%																
	03/11/11																
368841-AA-0...	CORP	03/11/2002	Redemption 100.0000	117,934	117,934	117,934	117,934	0	0	0	0	0	0	0	5,414		2PE
	GENERAL AMERICAN TRANS 7.800%																
	02/11/13																
36884D-AA-4...	CORP	02/11/2002	Redemption 100.0000	52,233	52,233	52,233	52,233	0	0	0	0	0	0	0	2,037		2PE
	GENERAL ELECTRIC 8.500% 03/15/02																
	CAPITAL CORP SER 1987-MH1																
369622-L*-4...	99BAS7100	03/15/2002	Paydown		.975	.975	.965	.975	0	0	0	0	0	0	14		1
	GENERAL ELECTRIC 10.000% 07/01/02																
	CAPITAL CORP SER 1987-MH2																
369622-Q*-9...	99BAN9400	03/01/2002	Paydown		17,311	17,311	.17,311	.17,311	0	0	0	0	0	0	283		1
	GENERAL MILLS INC ESOP 8.240%																
	06/30/07																
370334-B#-0...	03/30/2002	Redemption 100.0000			71,717	71,717	71,717	71,717	0	0	0	0	0	0	1,477		1
37045G-AB-9...	GENERAL MOTORS CORP 8.950% 07/02/09	01/02/2002	Redemption 100.0000	538,836	538,836	.538,423	538,700	.2	0	0	0	.136	.136	.24,113		1PE	
	GRAND TRUNK WESTERN RR 10.250%																
38654*-AX-7...	01/02/2002	Redemption 100.0000			679,974	679,974	.679,973	.679,974	.2	0	0	0	0	0	.34,849		2
	GREEN TREE FINANCIAL 8.600% 10/15/19																
	CORP 1994-6 A6	03/15/2002	Paydown		187,292	187,292	.182,609	187,292	.2,180	0	0	0	0	0	2,499		1PE
	GREEN TREE FINANCIAL 8.700% 05/15/25																
393505-FG-2...	CORP 1995-1 A6	03/15/2002	Paydown		385,879	385,879	.384,613	385,879	.511	0	0	0	0	0	5,318		1PE
	GREEN TREE FINANCIAL 8.300% 04/15/15																
393505-FX-5...	CORP 1995-2 A6	03/15/2002	Paydown		816,816	816,816	.814,391	816,816	.1,392	0	0	0	0	0	.10,605		1

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408859-A*-7...	HAMPSHIRE GROUP LTD 8.000% 01/02/08 SENIOR SECURED NOTE	01/02/2002	Redemption 100,0000		312,500	.312,500	.312,500	.312,500	0	0	0	0	0	0	12,500	.22
42776*-AA-2...	HERRICK MEMORIAL HOSP 9.250% 07/15/02 INSURED	01/15/2002	Redemption 100,0000		25,833	.25,833	.25,832	.25,833	1	0	0	0	0	0	597	1
445658-AA-5...	JB HUNT TRANSPORT 6.250% 09/01/03 SERVICES INC	03/04/2002	Salomon Smith Barney		2,000,000	2,000,000	.1,955,000	1,964,569	.4,065	0	0	.35,431	.35,431	.64,583	2PE	
45254S-AE-6...	IMPAC SECURED ASSETS 7.400% 05/25/25 OWNER TR 1998-1	03/01/2002	Paydown		305,809	.305,809	.305,617	.305,809	.871	0	0	0	0	0	5,657	1PE
45254S-AF-3...	IMPAC SECURED ASSETS 7.580% 07/25/25 1998-1 M1	03/01/2002	Paydown		411,344	.411,344	.400,804	.411,344	.7,776	0	0	0	0	0	4,434	1PE
46062R-AH-1...	INTERPOOL INC 7.350% 08/01/07 INTERPUBLIC GRP OF 7.250% 08/15/11	03/19/2002	Seaport Group		9,287,500	.10,000,000	.10,120,515	.10,078,523	(2,611)	0	0	(791,023)	(791,023)	.470,604	3	
460690-AM-2...	COMPANIES 144A KCT INTERMODAL 6.884% 08/01/18	03/01/2002	Tax Free Exchange		14,903,088	.15,000,000	.14,899,800	.14,903,088	.1,045	0	0	0	0	0	.522,604	1PE
482439-AA-4...	TRANSPORTATION GUAR: BURLINGTON NT/UNION PAC	03/20/2002	Redemption 100,0000		(10,800)	-(10,800)	-(10,800)	(10,800)	0	0	0	0	0	0	3,070	2PE
493553-AD-3...	KEYSTONE HOME OWNER 7.610% 07/25/17 TRUST 144A 1997-P3 CLASS M1	03/01/2002	Paydown		1,275,034	.1,275,034	.1,240,219	.1,275,034	.22,628	0	0	0	0	0	.16,032	1PE
50760#-AA-9...	LAKE BLUFF ASSOCs 8.020% 01/01/13 PARTNERS 1 SECD NT - PARAGON ELEC CO INC	01/01/2002	Redemption 100,0000		49,090	.49,090	.49,090	.49,090	0	0	0	0	0	0	984	2
52465#-AF-2...	LEGG MASON CAPITAL 7.130% 01/10/21 CORP LESSEE RITE AID	03/10/2002	Redemption 100,0000		19,107	.19,107	.18,803	.18,828	1	0	0	0	279	.279	228	4
52465#-AH-8...	CORP RITE AID	03/10/2002	Redemption 100,0000		18,709	.18,709	.18,664	.18,668	0	0	0	0	.41	.41	222	5
52465#-AZ-8...	LEGG MASON MTG CERT 7.560% 06/08/21 2001 CTL3 LESSEE FLUOR CORPORATION	03/08/2002	Redemption 100,0000		12,212	.12,212	.12,212	.12,212	0	0	0	0	0	0	154	1
52518E-AD-7...	LEHMAN FHA TITLE I LN 9.100% 12/25/14	03/01/2002	Paydown		172,613	.172,613	.172,208	.172,613	.936	0	0	0	0	0	2,652	1
53184N-AN-6...	TR 1995-2 A4 LIFE FINANCIAL HOME 7.960% 04/25/24 LOAN OWNER 1997-3 M2	03/01/2002	Paydown		647,049	.647,049	.623,897	.647,049	.14,023	0	0	0	0	0	8,540	1PE
536885-AA-4...	LITIGATION SETTLEMENT 6.950% 01/26/32 MONETIZE FEE TRUST PASS THRU CERT 144A	01/25/2002	Paydown		86,969	.86,969	.82,103	.86,969	.4,845	0	0	0	0	0	.722	1PE
546347-AB-1...	LOUISIANA PACIFIC CORP 8.875% 08/15/10	03/26/2002	Goldman Sachs & Co		7,250,000	.7,000,000	.6,917,660	.6,925,607	.1,455	0	0	.324,393	.324,393	.387,295	3	
580033-AL-2...	MCDERMOTT INC 9.375% 03/15/02 ENTERPRISE PRODUCTS 10.150% 01/10/02	03/15/2002	Maturity		8,000,000	.8,000,000	.8,667,320	.8,000,000	(20,615)	0	0	0	0	0	.375,000	4
58983*-BR-9...	CORP MERIDIAN TR - LESSOR MERIDIAN TRUST CO 9.850% 01/29/10	01/10/2002	Redemption 100,0000		555,767	.555,767	.555,767	.555,767	0	0	0	0	0	0	.14,103	2
58983*-CF-4...	TRAILER TRAIN 32 A MERIDIAN TRUST CO 9.850% 01/29/08	01/29/2002	Redemption 100,0000		62,998	.62,998	.62,998	.62,998	0	0	0	0	0	0	3,103	1
58983*-CG-2...	TRAILER TRAIN 32 B MESIROW ROCKFORD L.P. 9.370% 01/01/12	01/29/2002	Redemption 100,0000		99,430	.99,430	.99,430	.99,430	0	0	0	0	0	0	4,897	1
59071@-AA-6...	LESSEE BARBER COLEMAN/SIEBE 10/01/15	01/01/2002	Redemption 100,0000		51,729	.51,729	.51,729	.51,729	0	0	0	0	0	0	1,212	2
59549P-AA-6...	MID-STATE TRUST IV A 8.330% MIDLAND FUNDING 11.000% 07/23/02	01/01/2002	Paydown		30,870	.30,870	.30,866	.30,870	.4	0	0	0	0	0	.643	1
59753#-AB-7...	CORPORATION MILLARD FINANCIAL 7.920% 01/30/07	01/23/2002	Redemption 100,0000		360,351	.360,351	.360,351	.360,351	.52	0	0	0	0	0	.19,819	2
60007#-AA-1...	SERVICES MILLARD REFRIGERATED 06/01/06	01/30/2002	Redemption 100,0000		1,166,917	.1,166,917	.1,166,917	.1,166,917	0	0	0	0	0	0	.46,210	3
63934E-AE-8...	NAVISTAR INTERNATIONAL 9.375% CORP SENIOR NOTES	03/27/2002	JP Morgan & Co		5,287,500	.5,000,000	.5,130,646	.5,120,002	(6,033)	0	0	167,498	.167,498	.158,854	3	

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65163Q-AA-6...	NEWMONT GOLD CO 8.910% 01/05/09	01/05/2002	Redemption 100.0000		238,672	238,672	236,189	237,300	.8	.0	.0	1,372	1,372	.10,633		2	
667294-AB-8...	NORTHWEST AIRLINES 8.070% 01/02/15	01/02/2002	Redemption 100.0000		36,331	36,331	36,331	36,331	.0	.0	.0	.0	.0	.0	1,466		
66846Q-AA-5...	NORTHWIND MIDWAY LLC 7.680% 06/30/23	03/31/2002	Redemption 100.0000		65,833	65,833	65,833	65,833	.0	.0	.0	.0	.0	.0	1,264	12	
66846Q-AA-5...	OCWEN RESIDENTIAL MBS 6.885% 06/30/39																
675748-CE-5...	CO. 144A 1999-R2 CLASS B1	03/01/2002	Paydown		35,671	35,671	32,542	35,671	.3,063	.0	.0	.0	.0	.0	412	1PE	
68210*-AA-1...	OMEGA LEASING LLC 8.800% 05/12/10	03/12/2002	Redemption 100.0000		43,238	43,238	43,238	43,238	.0	.0	.0	.0	.0	.0	636	1	
68240M-AF-5...	GUARANTOR ROLLS ROYCE SECURED LIEN HOME 7.460% 02/15/29																
684181-AA-8...	OWNER TRUST 144A 1998-1A M1	03/01/2002	Paydown		900,216	900,216	.870,678	900,216	.16,627	.0	.0	.0	.0	.0	.10,548	1PE	
684181-AA-8...	ORANGE COGEN FUNDING 8.175% 03/15/22																
689360Q-AE-1...	CORP 144A	03/15/2002	Redemption 100.0000		13,125	13,125	13,125	13,125	.0	.0	.0	.0	.0	.0	268	2PE	
69360Q-AE-1...	PSB LENDING HO TRUST 7.780% 08/20/22																
69360Q-AE-1...	1997-1 144A	03/01/2002	Redemption 100.0000		738,944	738,944	.738,600	738,600	.0	.0	.0	.344	.344	.10,058	1PE		
69360Q-AK-7...	PSB LENDING HO TRUST 7.630% 11/23/23	03/01/2002	Redemption 100.0000		580,631	580,631	.580,199	580,199	.0	.0	.0	.432	.432	.7,367	1PE		
69360Q-AK-7...	1997-2 CLASS A-5 144A																
69360Q-AT-8...	PSB LENDING HO TRUST 7.430% 02/20/24	03/01/2002	Redemption 100.0000		849,483	849,483	.827,449	849,483	.11,688	.0	.0	.0	.0	.0	.10,342	1PE	
69360Q-BC-4...	1997-3 M1	03/01/2002	Paydown														
69360Q-BC-4...	144A 1997-4 M2	03/01/2002	Paydown		667,698	667,698	.644,276	667,698	.12,387	.0	.0	.0	.0	.0	.8,752	1PE	
709323-AC-3...	PENNZOIL-QUAKER STATE 9.400% 12/01/02																
709323-AC-3...	COMPANY	03/27/2002	Salomon Smith Barney		7,280,000	7,000,000	.6,987,610	6,995,561	.1,612	.0	.0	.284,439	.284,439	.221,161		3	
720101-C*-3...	US AIR (FORMERLY 9.900% 09/30/04	03/30/2002	Redemption 100.0000		25,482	25,482	25,482	25,482	.0	.0	.0	.0	.0	.0	1,261	4	
74042#-AA-9...	PIEDMONT) NBB CAROLINA LEASE COMPANY																
74042#-AA-9...	PREFCO IX LESSEE-BELL 8.970% 01/01/11																
74434R-6E-6...	ATLANTIC	01/01/2002	Paydown			.171,111	.171,111	.178,709	.171,111	.(4,696)	.0	.0	.0	.0	.7,674	1	
74434R-6E-6...	PRUDENTIAL HOME MTG 7.000% 01/25/08																
74434T-W5-2...	SEC 1993-2 A4	02/01/2002	Paydown			737,013	.737,013	.669,530	.737,013	.13,741	.0	.0	.0	.0	.5,811	1PE	
74434T-W5-2...	PRUDENTIAL HOME MTG 7.400% 01/25/24																
745867-AJ-0...	SEC 1993-54 A13	03/01/2002	Paydown			696,391	.696,391	.685,401	.696,391	.10,674	.0	.0	.0	.0	.8,005	1PE	
745867-AJ-0...	PULTE HOMES INC 144A 7.875% 08/01/11																
745954#-AB-3...	SENIOR NOTES	02/28/2002	Tax Free Exchange			8,935,573	9,000,000	.8,932,820	8,935,573	.820	.0	.0	.0	.0	.344,531	2PE	
745954#-AB-3...	RFC HOLDING LESSEE 8.060% 05/01/10																
74974@-AC-9...	CHASE MANHATTAN	03/01/2002	Redemption 100.0000			.69,105	.69,105	.69,108	.69,107	.0	.0	.0	.(3)	.(3)	.930	1PE	
74974@-AC-9...	RSR CORP 8.000% 12/15/06	03/15/2002	Redemption 100.0000			.66,667	.66,667	.66,667	.66,667	.0	.0	.0	.0	.0	1,333	5	
756109-AC-8...	REALTY INCOME CORP 7.750% 05/06/07																
756109-AC-8...	SENIOR NOTES	03/13/2002	Legg Mason Wood Walker Inc			6,834,804	6,700,000	.6,613,881	.6,640,431	.1,931	.0	.0	.194,373	.194,373	.190,392	2PE	
756109-AC-8...	FDI POSTAL PROP II 7.250% 03/29/14	03/01/2002	Redemption 100.0000			42,843	42,843	.43,271	.43,089	.(2)	.0	.0	.0	.0	.519	12	
756109-AC-8...	REMODELERS HOME IMPRMT 7.160% 09/20/12																
759612-AZ-7...	1996-1 A5 144A DEAL	03/01/2002	Paydown			954,580	.954,580	.954,580	.954,580	.0	.0	.0	.0	.0	.11,160	1PE	
76110F-AL-7...	RESIDENTIAL ACCREDIT 7.050% 01/25/26																
78351#-AA-5...	LOANS INC 1996-QS1 A15	02/01/2002	Paydown				521,500	.521,500	.514,167	.521,500	.4,614	.0	.0	.0	.0	.4,527	1PE
78351#-AA-5...	RYAN ST PAUL LP 8.140% 04/01/07	03/01/2002	Redemption 100.0000			191,443	.191,443	.191,443	.191,443	.0	.0	.0	.0	.0	.0	2,605	2
783766-RC-4...	RYLAND MTG SEC CORP 6.000% 08/25/25																
805559-AH-4...	1994-7A A1	03/01/2002	Paydown			228,579	.228,579	.209,614	.228,579	.11,950	.0	.0	.0	.0	.0	.2,141	1PE
805559-AH-4...	SAXON ASSET SECURITIES 7.185% 07/25/26																
814138-AA-1...	1996-2 A5	03/01/2002	Paydown			5,000,000	5,000,000	.4,950,781	5,000,000	.39,168	.0	.0	.0	.0	.0	.89,813	1PE
814138-AA-1...	SECURITY CAPITAL 8.720% 03/01/09																
81811*-AA-7...	INDUSTRIAL	03/01/2002	Redemption 100.0000			.500,000	.500,000	.500,000	.500,000	.0	.0	.0	.0	.0	.21,800	2PE	
81811*-AA-7...	SEVENTH ARGYLE 11.000% 01/01/05																
81811*-AA-7...	PROPERTIES LESSEE-OHIO POWER COMP (AEP)	01/01/2002	Redemption 100.0000			17,021	17,021	17,018	17,021	.0	.0	.0	.1	.1	.468	2	

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83367#-AB-5...	SOCIETY NATIONAL BANK 7.340% 01/29/12	01/29/2002	Redemption	100.0000		209,805	209,805	209,805	0	0	0	0	0	7,706		2
843590-CZ-1...	OHIO LESSEE-COMMONWEALTH EDISON SOUTHRN PACIFIC SEC 7.490% 01/25/29	03/01/2002	Paydown			488,322	488,322	476,572	488,322	5,990	0	0	0	0	5,951	1PE
872586-AJ-1...	ASSET CORP 1998-H1 M1 TMS HOME EQUITY LOAN 7.050% 04/15/08	03/01/2002	Paydown			.99,788	.99,788	.89,372	.99,788	2,797	0	0	0	0	1,137	1PE
87258V-BD-8...	TR 1993-A1 A2 TMS HOME EQUITY LOAN 7.500% 01/15/26	03/01/2002	Paydown			.306,438	.306,438	.306,343	.306,438	.558	0	0	0	0	3,760	1
879131-AD-2...	TEKTRONIX INC 7.500% 08/01/03	03/14/2002	First Albany			5,814,500	5,800,000	5,437,274	5,721,607	11,492	0	0	92,893	92,893	275,500	3
879131-AD-2...	TEKTRONIX INC 7.500% 08/01/03	01/01/2002	Call 100.0000			(428,000)	(428,000)	(388,294)	(417,942)	0	0	0	(10,058)	(10,058)	(12,305)	3
879240-AX-7...	TELE COMMUN INC 7.875% 08/01/13	03/04/2002	UBS Warburg			5,170,100	5,000,000	.5,357,750	.5,264,696	(2,676)	0	0	(94,596)	(94,596)	236,250	2PE
	TRAILER TRAIN CO COND 9.480% 02/04/10															
892790-P#-7...	SALE LEASE NO 31D UCFC HOME EQUITY LOAN 7.325% 01/10/27	02/04/2002	Redemption	100.0000		.75,622	.75,622	.75,622	.75,622	0	0	0	0	0	3,585	1
90263B-CK-2...	1995-C1 A5 UCFC HOME EQUITY LOAN 7.125% 08/15/21	01/01/2002	Paydown			7,215,034	7,215,034	.7,215,880	7,215,034	8,569	0	0	0	0	.44,042	1PE
90263B-DA-3...	1996-A1 A7 US AIRWAYS INC SERIES 8.360% 07/20/20	03/01/2002	Paydown			.236,585	.236,585	.236,585	.236,585	0	0	0	0	0	4,214	1PE
90332U-AE-3...	1999-1 PASS THROUGH CERTIFICATES US TRUST OF CALIFORNIA 8.520% 07/02/07	01/20/2002	Redemption	100.0000		.148,641	.148,641	.146,790	.146,938	.13	0	0	1,703	1,703	6,213	2
90337#-AG-6...	(GECC) LESSEE-SOUTHERN PACIFIC TRAN US ONCOLOGY INC SENIOR 8.420% 11/24/06	01/02/2002	Redemption	100.0000		.32,225	.32,225	.32,225	.32,225	0	0	0	0	0	699	2
90338W-AA-1...	SECURED NOTES UNITED AIR LINES SER 7.270% 01/30/13	02/01/2002	Call 111,7308			5,586,540	5,000,000	.5,000,000	.5,000,000	0	0	0	.586,540	.586,540	78,353	4
909317-AH-2...	1996 A PASS THRU CERT UNIVERSAL CREDIT TRUST 9.360% 11/10/14	01/30/2002	Redemption	100.0000		218,543	218,543	.194,504	196,673	.218	0	0	21,871	21,871	7,944	4
913458-A*-6...	1999-B CLASS A ROYALTY LOAN CERT VANDERBILT MORTGAGE 8.250% 09/07/19	03/10/2002	Redemption	100.0000		.86,757	.86,757	.86,757	.86,757	0	0	0	0	0	1,424	2
921796-AJ-7...	1995-A A4 WATERFORD 3 8.090% 01/02/17	03/01/2002	Paydown			.161,739	.161,739	.161,511	.161,739	.271	0	0	0	0	2,277	1PE
928958-AA-5...	FDG-ENTERGY WESTERN PROPERTIES 7.300% 09/15/10	01/02/2002	Redemption	100.0000		.334,149	.334,149	.334,149	.334,149	0	0	0	0	0	13,516	2PE
958468-AE-0...	TRUST FORMLY WESTERN INVESTMENT REIT WILLAMETTE INDUSTRIES 7.850% 07/01/26	03/13/2002	Legg Mason Wood Walker Inc.			.976,120	1,000,000	.918,880	.934,195	.1,162	0	0	.41,925	.41,925	.37,919	2PE
969133-AK-3...	DEBENTURES WILLARD CO 8.250% 12/30/04	03/07/2002	Various			.14,437,300	.14,000,000	.14,026,835	.14,028,797	.40	0	0	.408,503	.408,503	759,706	2PE
969151-A*-0...	LESSEE-PACIFIC POWER & LIGHT WILLIAM WEINBERG & 8.500% 03/30/04	03/30/2002	Redemption	100.0000		.5,856	.5,856	.5,856	.5,856	0	0	0	0	0	.121	.12
96931*-AA-0...	COMPANY LESSEE-OCCIDENTAL CHEM-HOOK WILMINGTON TRUST CO 9.660% 01/27/10	03/30/2002	Redemption	100.0000		.28,192	.28,192	.28,192	.28,192	0	0	0	0	0	.599	2
97180*-CS-5...	LESSEE-UNITED AIRLINES 01/27/10 22.00% 03/28/04	01/27/2002	Redemption	100.0000		.100,886	.100,886	.100,886	.100,886	0	0	0	0	0	4,873	2
97180*-EP-9...	LESSEE-FEDERAL EXPRESS WILMINGTON TRUST CO 10.220% 02/27/04	03/28/2002	Redemption	100.0000		.180,837	.180,837	.180,837	.180,837	0	0	0	0	0	9,241	2
97180*-EQ-7...	LESSEE-FEDERAL EXPRESS WILMINGTON TRUST CO 9.750% 03/15/10	02/27/2002	Redemption	100.0000		.544,127	.544,127	.544,127	.544,127	0	0	0	0	0	.27,805	2
97180*-EX-2...	LESSEE-UNITD AIR 50%GE/SNECMA WILMINGTON TRUST CO 8.310% 11/28/08	03/15/2002	Redemption	100.0000		.232,110	.232,110	.232,110	.232,110	0	0	0	0	0	.11,315	1
97180*-SJ-8...	LESSEE-AERFI LEASING USA 11 WILMINGTON TRUST CO 8.930% 02/20/13	02/28/2002	Paydown			.93,611	.93,611	.93,611	.93,611	0	0	0	0	0	1,945	1
97180*-SL-3...	LESSEE-ROLLS ROYCE/SUB US AIR WILMINGTON TRUST CO 8.930% 02/20/13	02/20/2002	Redemption	100.0000		.96,268	.96,268	.96,268	.96,268	0	0	0	0	0	.4,298	1

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97180*-SM-1...	WILMINGTON TRUST CO 8.930% 02/20/13 LESSEE-ROLLS ROYCE/SUB US AIR	02/20/2002	Redemption 100,0000		108,558	.108,558	.108,558	.108,558	.0	.0	.0	.0	.0	4,847		1
97180*-YY-8...	WILMINGTON TRUST CO 7.740% 01/14/14 LESSEE-SOLVAY POLYMERS	01/14/2002	Redemption 100,0000		67,190	.67,190	.67,190	.67,190	.0	.0	.0	.0	.0	2,594		1
971885-AD-0...	WILSHIRE MORTGAGE LN 7.510% 12/25/20 TRUST 1996 Ser. 2 A-4	03/11/2002	Paydown		537,768	.537,768	.527,937	.537,768	.7340	.0	.0	.0	.0	5,585		1PE
	Total United States				262,834,734	266,101,775	261,081,453	261,287,463	990,168	0	0	1,047,271	1,047,271	8,364,843	XXX	XXX
	Canada															
078149-DL-2...	BELL TEL CANADA 7.750% 04/01/06 CANADIAN OIL SANDS LTD 7.900% 09/01/21	01/16/2002	Goldman Sachs & Co.		5,331,750	.5,000,000	.5,491,650	.5,214,817	(2,567)	.0	.0	116,933	.116,933	119,479		1PE
13643E-AA-3...	144A EDPERBRASCAN CORP 7.125% 12/16/03	03/25/2002	Salomon Smith Barney		4,832,400	.5,000,000	.4,955,150	.4,956,464	.584	.0	.0	(124,064)	(124,064)	234,806		2
280905-AC-4...	SENIOR NOTES	03/22/2002	HSBC Securities		7,017,500	.7,000,000	.6,992,720	.6,997,212	.355	.0	.0	20,288	20,288	139,927		2PE
335867-E#-0...	FIRST OMNI BANK SERIES 6.650% 07/02/20	01/02/2002	G LESSEE NOR RAIL INC		5,900	.5,900	.5,900	.5,900	.0	.0	.0	.0	.0	.196		1
335867-E*-4...	FIRST OMNI BANK SERIES 6.650% 07/02/20	01/02/2002	Redemption 100,0000		26,996	.26,996	.26,996	.26,996	.0	.0	.0	.0	.0	898		1
335867-E@-2...	CH LESSEE NOR RAIL INC	01/02/2002	Redemption 100,0000		19,977	.19,977	.19,977	.19,977	.0	.0	.0	.0	.0	.664		1
335867-F#-9...	FIRST OMNI BANK SERIES 6.650% 01/02/21	01/02/2002	Redemption 100,0000		22,494	.22,494	.22,494	.22,494	.0	.0	.0	.0	.0	748		1
335867-F*-3...	PDH LESSEE NOR RAIL INC	01/02/2002	Redemption 100,0000		5,769	.5,769	.5,769	.5,769	.0	.0	.0	.0	.0	.192		1
335867-F@-1...	B LESSEE NOR RAIL INC	01/02/2002	Redemption 100,0000		12,415	.12,415	.12,415	.12,415	.0	.0	.0	.0	.0	.413		1
335867-G#-8...	FIRST OMNI BANK SERIES 6.650% 01/02/21	01/02/2002	G LESSEE NOR RAIL		23,765	.23,765	.23,765	.23,765	.0	.0	.0	.0	.0	.790		1
335867-G*-2...	CH1 LESSEE NOR RAIL I	01/02/2002	Redemption 100,0000		8,961	.8,961	.8,961	.8,961	.0	.0	.0	.0	.0	.298		1
335867-G@-0...	CH2 LESSEE NOR RAIL	01/02/2002	Redemption 100,0000		11,117	.11,117	.11,117	.11,117	.0	.0	.0	.0	.0	.370		1
335867-H*-1...	PDH LESSEE NOR RAIL	01/02/2002	Redemption 100,0000		5,650	.5,650	.5,650	.5,650	.0	.0	.0	.0	.0	.188		1
448101-AA-3...	NOTES	02/01/2002	Redemption 100,0000		211,750	.211,750	.211,750	.211,750	.0	.0	.0	.0	.0	8,946		2PE
50730K-AK-3...	LAIDLAW INC 6.650% 10/01/04	03/13/2002	Miller Tabak Roberts		2,756,250	.5,000,000	.3,750,000	.2,762,500	.1,150,000	.0	.0	(993,750)	(993,750)	.0		6
59151K-AC-2...	METHANEX CORP 7.750% 08/15/05	03/14/2002	First Albany		5,880,000	.6,000,000	.6,002,370	.6,001,441	.79	.0	.0	(121,441)	(121,441)	.276,417		3
	Total Canada				26,172,694	28,354,794	27,546,684	26,287,228	1,148,294	0	0	(1,102,034)	(1,102,034)	784,331	XXX	XXX
	Other Country															

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
022202-AA-3...	ALUMINA ENTERPRISES 10.48% 07/01/10	01/01/2002	Redemption 100.0000		.87,453	.87,453	.87,453	.0	0	0	0	.0	.0	2,291		2	
054536-AA-5...	LTD GUARANTOR BATCO & GOVT JAMAICA	01/18/2002	Salomon Smith Barney		5,649,250	5,000,000	5,598,850	5,598,236	(339)	0	0	51,014	51,014	.44,194		1	
35177P-AB-3...	AXA SUB NOTES 8.60% 12/15/30	02/15/2002	Tax Free Exchange		13,984,843	14,000,000	13,984,190	13,984,843	.142	0	0	0	0	0	0	0	2
55337*-AA-6...	FRANCE TELECOM 144A 7.75% 03/01/11																
	MOBIL NIGERIA SEC 8.625% 02/02/06																
55337*-AA-6...	EXPORT NOTE	02/02/2002	Redemption 100.0000		416,667	416,667	402,604	411,650	.263	0	0	5,017	.5,017	.17,969		2	
65618W-AA-4...	NORMANDY FINANCE 7.50% 07/15/05	03/19/2002	First Albany		5,000,000	5,000,000	4,997,200	4,998,559	.84	0	0	1,441	1,441	257,292		3	
693300-AM-7...	PDVSA FINANCE LTD 8.75% 02/15/04	02/15/2002	Redemption 100.0000		372,000	372,000	371,102	371,522	.78	0	0	.478	.478	.8,138		2	
706448-AP-2...	PEMEX FINANCE LTD 8.45% 02/15/07	02/15/2002	Redemption 100.0000		125,010	125,010	124,825	124,897	.12	0	0	.113	.113	.2,641	1PE		
780641-AG-1...	SENIOR NOTES	03/26/2002	KONINKLIJKE KPN NV	8.000% 10/01/10	5,081,750	5,000,000	4,759,210	4,778,735	.4,283	0	0	303,015	303,015	.0	2		
843612-AC-6...	SOUTHERN PERU LTD A-1 7.900%	02/01/2002	UBS Warburg		2,213,279	2,023,210	2,023,210	2,023,210	0	0	0	190,069	.190,069	.13,763	2PE		
843612-AC-6...	8.000% 10/01/10																
843612-AC-6...	SOUTHERN PERU LTD A-1 7.900%	02/01/2002	Call 109.3944														
843612-AC-6...	8.000% 10/01/10																
89677@-AQ-6...	TRITON CONTAINER 7.980% 01/31/04	01/30/2002	Redemption 100.0000		25,355	25,355	25,355	25,355	0	0	0	0	0	0	.167	2PE	
N6410*-AB-2...	INVEST LLC	01/31/2002	Redemption 100.0000		1,000,000	1,000,000	.1,000,000	1,000,000	0	0	0	0	0	0	.39,900	2	
NESTE FINANCE BV SER B 8.640%																	
01/15/02...	Maturity	01/15/2002			5,000,000	5,000,000	.5,000,000	5,000,000	0	0	0	0	0	0	.216,000	2	
NORTH QUEENSLAND	8.700% 01/01/05																
06885#-AA-3...	SILVER PTY STRUCTURED EXPORT NOTE	01/01/2002	Redemption 100.0000		705,281	705,281	.698,390	701,123	0	0	0	4,158	.4,158	.15,340	2		
BANK INTERNASIONAL	7.600% 07/31/07																
Y0627#-AA-0...	INDONESIA	USD Cost = 66,627	01/31/2002	Redemption 100.0000	102,326	102,326	.66,627	.82,328	.476	0	0	.19,998	.19,998	.0	4		
Total Other Country					39,763,214	38,857,302	39,139,017	39,187,910	5,001	0	0	575,304	575,304	617,695	XXX	XXX	
459996 - Bonds - Industrial and Misc - United States					0	(5,000,000)	(2,743,500)	(1,250,000)	8,086	0	0	2,744,858	2,744,858	0	XXX	XXX	
459997 - Bonds - Industrial and Misc - Canada					0	(5,000,000)	(800,000)	(800,000)	(245,333)	0	0	800,000	800,000	0	XXX	XXX	
459998 - Bonds - Industrial and Misc - Other Countries					0	(5,834,491)	(2,900,355)	(2,900,355)	0	0	0	2,900,355	2,900,355	0	XXX	XXX	
459999 - Bonds - Industrial and Miscellaneous					328,770,642	333,313,871	327,767,153	326,762,601	2,143,463	0	0	520,541	520,541	9,766,869	XXX	XXX	
Credit Tenant Loans																	
United States																	
25429*-AA-8...	DILPAK PROPERTIES CORP 8.000% 01/30/03	01/30/2002	Redemption 100.0000		10,508	10,508	10,507	.10,508	0	0	0	0	0	.210		2	
38214*-BW-1...	GOODWILL COMPANY 9.920% 09/01/05	03/01/2002	Redemption 100.0000		206,565	206,565	206,565	206,565	0	0	0	0	0	.10,246		1	
46603#-AA-8...	LESSEE-MEIJER INC 7.450% 08/15/21	03/15/2002	Redemption 100.0000		.17,731	.17,731	.18,254	.18,248	(2)	0	0	(516)	(516)	.221		1	
85525*-AA-5...	J & D CUMMING LLC 7.450% 08/15/21	01/01/2002	Redemption 100.0000		.80,550	.80,550	.80,552	.80,550	0	0	0	0	0	.2,014		2	
88583*-AA-8...	STARBUCK PROPERTIES 10.000% 01/01/02	03/01/2002	Redemption 100.0000		12,068	12,068	12,067	.12,067	0	0	0	.1	.1	.202		4	
94978#-AH-0...	3737 CORPORATION 10.000% 02/01/16	03/10/2002	Redemption 100.0000		34,990	34,990	34,990	.34,990	0	0	0	0	0	.440		1Z	
94978#-AJ-6...	LESSEE-FRISCHS RESTAURANTS	10/05/21	Redemption 100.0000		23,408	23,408	23,408	.23,408	0	0	0	0	0	.290		1Z	
LESSEE HY-VEE INC CRD TN LEAS...		03/05/2002	Redemption 100.0000		385,820	385,820	386,343	386,336	(2)	0	0	(516)	(516)	13,622	XXX	XXX	
Total United States																	
Canada																	
65656M-AA-9...	NORTEL NETWORKS 144A 11.629% 08/09/16	03/11/2002	Redemption 100.0000		15,256	15,256	15,256	.15,256	0	0	0	0	0	.295		22	
Total Canada					15,256	15,256	15,256	15,256	0	0	0	0	0	.295	XXX	XXX	

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

## **SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter**

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues ..... 0 .

E05.1C

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO NATIONAL LIFE INSURANCE COMPANY**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances							8
1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			
				5 First Month	6 Second Month	7 Third Month	*
INVESTORS FIDUCIARY TRUST.....	KANSAS CITY, MISSOURI.....	0.000	.0	50,994	1,706,096	264,165	
NORTHERN TRUST.....	CHICAGO, ILLINOIS.....	0.000	.0	112,990	123,720	74,726	
US BANCORP.....	CINCINNATI, OHIO.....	0.000	.0	26,642,149	(8,097,321)	(12,060,986)	
AMERICAN EXPRESS CO Discount Note 1.45% Due 04/01/2002 At Mat.....		1.450	.0	.0	15,000,000	20,000,000	
PRUDENTIAL FUNDING Discount Note 1.40% Due 04/01/2002 At Mat.....		1.450	.0	.0	.0	20,000,000	
TYCO Discount Notes 1.90% Due 02/01/2002 At Mat.....		1.900	.0	20,000,000	.0	.0	
US BANCORP Discount Note 1.40% Due 04/01/2002 At Mat.....		1.400	.0	5,000,000	.0	20,000,000	
US TREASURY NOTES PART 1.00% Due 04/01/2002 At Mat.....		1.000	23,972	1,542	9,000,000	12,000,000	18,500,000
COMMERCIAL PAPER.....		1.700	150,717	.0	.0	.0	
0199998 Deposits in 3 depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories		XXX	0	54,833	54,833	54,833	XXX
0199999 Totals - Open Depositories		XXX	174,689	1,542	60,860,966	20,787,328	66,832,738
0399999 Total Cash on Deposit		XXX	174,689	1,542	60,860,966	20,787,328	66,832,738
0499999 Cash in Company's Office		XXX	XXX	XXX	5,000	5,000	5,000
0599999 Total Cash		XXX	174,689	1,542	60,865,966	20,792,328	66,837,738