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**LIFE AND ACCIDENT AND HEALTH COMPANIES —ASSOCIATION EDITION**

# QUARTERLY STATEMENT

**AS OF MARCH 31, 2002**  
OF THE CONDITION AND AFFAIRS OF THE

## OHIO MOTORISTS LIFE INSURANCE COMPANY

NAIC Group Code	0000 (Current Period)	0000 (Prior Period)	NAIC Company Code	66005	Employer's ID Number	34-1666970
Organized under the Laws of		Ohio	State of Domicile or Port of Entry		Ohio	
Country of Domicile			United States of America			
Incorporated	09/24/1990		Commenced Business	07/01/1991		
Statutory Home Office	5700 Brecksville Road (Street and Number)		Independence, OH 44131 (City or Town, State and Zip Code)			
Main Administrative Office	5700 Brecksville Road (Street and Number)		5700 Brecksville Road (Street and Number)			
Independence, OH 44131 (City or Town, State and Zip Code)		216-606-6312 (Area Code) (Telephone Number)				
Mail Address	PO Box 6150 (Street and Number or P.O. Box)		Cleveland, OH 44101 (City or Town, State and Zip Code)			
Primary Location of Books and Records	5700 Brecksville Road (Street and Number)		5700 Brecksville Road (Street and Number)			
Independence, OH 44131 (City or Town, State and Zip Code)		216-606-6465 (Area Code) (Telephone Number)				
Internet Website Address						
Statement Contact	Michael R Pratt (Name)		216-606-6465 (Area Code) (Telephone Number) (Extension)			
mrpratt@aaoma.com (E-mail Address)		216-606-6371 (FAX Number)				
Policyowner Relations Contact	5700 Brecksville Road (Street and Number)		5700 Brecksville Road (Street and Number)			
Independence, OH 44131 (City or Town, State and Zip Code)		216-606-6312 (Area Code) (Telephone Number) (Extension)				

### OFFICERS

President	Peter C Ohlheiser	Secretary	Jean Ziomba
Treasurer	Michael R Pratt	Actuary	

### VICE PRESIDENTS

Gary S. Cowling	Peter E Shimrak	John J Bobinger
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### DIRECTORS OR TRUSTEES

Peter C Ohlheiser	Jean Ziomba	Michael R Pratt
Peter E Shimrak	Gary S Cowling	

State of ..... Ohio ..... }  
County of ..... Cuyahoga ..... ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Peter C Ohlheiser  
President

Jean Ziomba  
Secretary

Michael R Pratt  
Treasurer

Subscribed and sworn to before me this  
7th day of May, 2002

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	6,087,841		6,087,841	5,916,874
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....				
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Policy loans .....				
6. Premium notes, including \$ ..... for first year premiums .....				
7. Cash (\$ .....54,653 ) and short -term investments (\$ ..... ) .....	54,653		54,653	239,047
8. Other invested assets .....				
9. Receivable for securities .....				
10. Aggregate write-ins for invested assets .....				
11. Subtotals, cash and invested assets (Lines 1 to 10) .....	6,142,494		6,142,494	6,155,921
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers .....				
12.2 Commissions and expense allowances due .....				
12.3 Experience rating and other refunds due .....				
12.4 Other amounts receivable under reinsurance contracts .....				
13. Electronic data processing equipment and software .....				
14. Federal and foreign income tax recoverable and interest thereon (including \$ ..... net deferred tax asset) .....				
15. Guaranty funds receivable or on deposit .....				
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ ..... loading) .....	1,396		1,396	2,079
17. Accident and health premiums due and unpaid .....	2,956		2,956	687
18. Investment income due and accrued .....	94,741		94,741	110,825
19. Net adjustment in assets and liabilities due to foreign exchange rates .....				
20. Receivable from parent, subsidiaries and affiliates .....				
21. Amounts receivable relating to uninsured accident and health plans .....				
22. Amounts due from agents .....				
23. Other assets nonadmitted .....				
24. Aggregate write-ins for other than invested assets .....				
25. Total assets excluding Separate Accounts business (Lines 11 to 24) .....	6,241,587		6,241,587	6,269,512
26. From Separate Accounts Statement .....				
27. Total (Lines 25 and 26) .....	6,241,587		6,241,587	6,269,512
<b>DETAILS OF WRITE-INS</b>				
1001. ....				
1002. ....				
1003. ....				
1098. Summary of remaining write-ins for Line 10 from overflow page .....				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above) .....				
2401. ....				
2402. ....				
2403. ....				
2498. Summary of remaining write-ins for Line 24 from overflow page .....				
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above) .....				

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY**

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ ..... 136,455 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	136,455	134,402
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	43,072	25,734
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....		
4. Contract claims:		
4.1 Life .....	24,294	22,934
4.2 Accident and health .....	84,005	83,511
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ ..... Modco Reserve) .....		
6.2 Dividends not yet apportioned (including \$ ..... Modco Reserve) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco Reserve) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ ..... 79 accident and health premiums .....	79	26
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including \$ ..... 23,380 accident and health experience rating refunds .....	23,380	171,916
9.3 Other amounts payable on reinsurance including \$ ..... assumed and \$ ..... ceded .....		
9.4 Interest Maintenance Reserve .....		
10. Commissions to agents due or accrued—life and annuity contracts \$ ..... accident and health \$ ..... and deposit-type contract funds \$ .....		
11. Commissions and expense allowances payable on reinsurance assumed .....	1,200	1,200
12. General expenses due or accrued .....		
13. Transfers to Separate Accounts due or accrued (net) (Including \$ ..... accrued for expense allowances recognized in reserves) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....		
15. Federal and foreign income taxes, including \$ ..... on realized capital gains (losses) (including \$ ..... net deferred tax liability) .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve .....	1,399	1,399
24.2 Reinsurance in unauthorized companies .....		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers .....		
24.4 Payable to parent, subsidiaries and affiliates .....		
24.5 Drafts outstanding .....		
24.6 Liability for amounts held under uninsured accident and health plans .....		
24.7 Funds held under coinsurance .....		
24.8 Payable for securities .....		
24.9 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	53,698	70,325
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	367,582	511,447
27. From Separate Accounts Statement .....		
28. Total Liabilities (Lines 26 and 27) .....	367,582	511,447
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	2,000,000	2,000,000
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	2,874,005	2,758,065
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ ..... in Separate Accounts Statement) .....	4,874,005	4,758,065
38. Totals of Lines 29, 30 and 37 .....	5,874,005	5,758,065
39. Totals of Lines 28 and 38 .....	6,241,587	6,269,512
<b>DETAILS OF WRITE-INS</b>		
2501. Net Reinsurance Settlement .....	53,698	70,325
2502. .....		
2503. .....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	53,698	70,325
3101. .....		
3102. .....		
3103. .....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....		
3401. .....		
3402. .....		
3403. .....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....		

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY**

**SUMMARY OF OPERATIONS**

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts .....	115,106	115,983	295,947
2. Considerations for supplementary contracts with life contingencies .....			
3. Net investment income .....	86,977	87,643	347,936
4. Amortization of Interest Maintenance Reserve (IMR) .....			
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	79,843	80,529	214,859
7. Reserve adjustments on reinsurance ceded .....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			
8.2 Charges and fees for deposit-type contracts .....			
8.3 Aggregate write-ins for miscellaneous income .....			
9. Totals (Lines 1 to 8.3) .....	281,926	284,155	858,742
10. Death benefits .....	.11	(17,038)	43,914
11. Matured endowments (excluding guaranteed annual pure endowments) .....			
12. Annuity benefits .....			
13. Disability benefits and benefits under accident and health contracts .....	27,832	36,720	139,761
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....			
16. Group conversions .....			
17. Interest and adjustments on contract or deposit-type contract funds .....			
18. Payments on supplementary contracts with life contingencies .....			
19. Increase in aggregate reserves for life and accident and health contracts .....	19,393	24,090	(40,568)
20. Totals (Lines 10 to 19) .....	47,236	43,772	143,107
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only) .....	61,735	61,703	147,797
22. Commissions and expense allowances on reinsurance assumed .....	7,566	7,663	34,058
23. General insurance expenses .....	23,397	27,902	55,383
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	1,052	1,046	4,611
25. Increase in loading on deferred and uncollected premiums .....			(2,923)
26. Net transfers to or (from) Separate Accounts .....			
27. Aggregate write-ins for deductions .....			
28. Totals (Lines 20 to 27) .....	140,986	142,086	382,033
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	140,940	142,069	476,709
30. Dividends to policyholders .....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	140,940	142,069	476,709
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	25,000	22,000	89,000
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	115,940	120,069	387,709
34. Net realized capital gains or (losses) less capital gains tax of \$ ..... (excluding taxes of \$ ..... transferred to the IMR) .....			
35. Net income (Line 33 plus Line 34) .....	115,940	120,069	387,709
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year .....	5,758,065	5,371,409	5,371,409
37. Net income (Line 35) .....	115,940	120,069	387,709
38. Change in net unrealized capital gains (losses) .....			
39. Change in net unrealized foreign exchange capital gain (loss) .....			
40. Change in net deferred income tax .....			
41. Change in non-admitted assets and related items .....			
42. Change in liability for reinsurance in unauthorized companies .....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			
44. Change in asset valuation reserve .....			(1,053)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....			
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....			
53. Aggregate write-ins for gains and losses in surplus .....			
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	115,940	120,069	386,656
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	5,874,005	5,491,478	5,758,065
<b>DETAILS OF WRITE-INS</b>			
08.301 .....			
08.302 .....			
08.303 .....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....			
2701 .....			
2702 .....			
2703 .....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....			
5301 .....			
5302 .....			
5303 .....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....			

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY**

**CASH FLOW**

	1 Current Year To Date	2 Prior Year Ended December 31
<b>Cash from Operations</b>		
1. Premiums and annuity considerations for life and accident and health contracts .....	113,570	302,329
2. Charges and fees for deposit-type contracts .....		
3. Considerations for supplementary contracts with life contingencies .....		
4. Net investment income .....	107,461	348,913
5. Commissions and expense allowances on reinsurance ceded .....	79,843	214,859
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts .....		
7. Aggregate write-ins for miscellaneous income .....		
8. Total (Lines 1 to 7) .....	300,874	866,101
9. Death Benefits .....		57,703
10. Matured endowments .....		
11. Annuity Benefits .....		
12. Disability benefits and benefits under accident and health contracts .....	25,988	142,110
13. Coupons, guaranteed annual pure endowments and similar benefits .....		
14. Surrender benefits and withdrawals for life contracts .....		
15. Group conversions .....		
16. Interest and adjustments on contract or deposit-type contract funds .....		
17. Payments on supplementary contracts with life contingencies .....		
18. Total (Lines 9 to 17) .....	25,988	199,813
19. Commissions on premiums, annuity considerations and deposit-type contract funds .....	61,735	147,797
20. Commissions and expense allowances on reinsurance assumed .....	7,566	34,058
21. General insurance expenses .....	23,397	55,383
22. Insurance taxes, licenses and fees, excluding federal income taxes .....	1,052	4,611
23. Net transfers to or (from) Separate Accounts .....		
24. Aggregate write-ins for deductions .....	148,536	25,376
25. Total (Lines 18 to 24) .....	268,274	467,038
26. Dividends paid to policyholders .....		
27. Federal income taxes (excluding tax on capital gains) .....	25,000	89,000
28. Total (Lines 25 to 27) .....	293,274	556,038
29. Net cash from operations (Line 8 minus Line 28) .....	7,600	310,063
<b>Cash from Investments</b>		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds .....		825,000
30.2 Stocks .....		
30.3 Mortgage loans .....		
30.4 Real estate .....		
30.5 Other invested assets .....		
30.6 Net gains or (losses) on cash and short-term investments .....		
30.7 Miscellaneous proceeds .....		
30.8 Total investment proceeds (Lines 30.1 to 30.7) .....		825,000
31. Net tax on capital gains (losses) .....		
32. Total (Line 30.8 minus Line 31) .....		825,000
33. Cost of investments acquired (long-term only):		
33.1 Bonds .....	175,365	1,110,894
33.2 Stocks .....		
33.3 Mortgage loans .....		
33.4 Real estate .....		
33.5 Other invested assets .....		
33.6 Miscellaneous applications .....		
33.7 Total investments acquired (Lines 33.1 to 33.6) .....	175,365	1,110,894
34. Net increase (or decrease) in policy loans and premium notes .....		
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34) .....	(175,365)	(285,894)
<b>Cash from Financing and Miscellaneous Sources</b>		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in .....		
36.2 Borrowed money \$ ..... less amounts repaid \$ .....		
36.3 Capital notes \$ ..... less amounts repaid \$ .....		
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies .....		
36.5 Other cash provided .....		2,297
36.6 Total (Lines 36.1 to 36.5) .....		2,297
37. Cash applied:		
37.1 Dividends to stockholders paid .....		
37.2 Interest on indebtedness .....		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies .....		
37.4 Other applications (net) .....	16,629	
37.5 Total (Lines 37.1 to 37.4) .....	16,629	
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5) .....	(16,629)	2,297
<b>RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS</b>		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38) .....	(184,394)	26,466
40. Cash and short-term investments:		
40.1 Beginning of year .....	239,047	212,581
40.2 End of period (Line 39 plus Line 40.1) .....	54,653	239,047
<b>DETAILS OF WRITE-INS</b>		
0701. Net Change Contingency Refund .....		0
0702. .....		
0703. .....		
0798. Summary of remaining write-ins for Line 7 from overflow page .....		
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above) .....		
2401. Net Change Contingency Refund .....	148,536	25,376
2402. .....		
2403. .....		
2498. Summary of remaining write-ins for Line 24 from overflow page .....		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above) .....	148,536	25,376

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life .....			
2. Ordinary Life Insurance .....			
3. Ordinary Individual Annuities .....			
4. Credit Life (Group & Individual) .....			
5. Group Life Insurance .....	50,890	50,089	149,257
6. Group Annuities .....			
7. A & H - Group .....	379,856	377,462	858,804
8. A & H - Credit (Group & Individual) .....			
9. A & H - Other .....			
10. Aggregate of All Other Lines of Business .....			
11. Subtotal .....	430,746	427,551	1,008,061
12. Deposit-Type Contracts .....			
13. Total	430,746	427,551	1,008,061
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

1.(1.) Accounting Practices

The Accompanying financials of the Company have been completed in accordance with NAIC Accounting Practices and Procedures manual and the State of Ohio.

2.(2.) Accounting Changes

There are no accounting changes or corrections of errors.

3.( 9.) Income Taxes

The Company has no net deferred tax asset or liability at March 31, 2002 or December 31,2001.

4.(17.)Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company did not have any sale, transfer or servicing of financial assets or extinguishments of liabilities.

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY****GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES  
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State Domicile, as required by the Model Act? ..... Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

3.2 If yes, date of change: ..... If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/1999

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/1999

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 03/30/2000

7.4 By what department or departments?

Ohio Department of Insurance.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]

8.2 If yes, give full information:

.....

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY**

**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**INVESTMENT**

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [ ] No [X]

9.2 If yes, explain:

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 0

12. Amount of real estate and mortgages held in short-term investments: ..... \$ ..... 0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....	\$ .....
13.24 Short-term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26) .....	\$ .....	\$ .....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ ] No [X]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY****GENERAL INTERROGATORIES (continued)**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ ..... 0
1.12	Residential Mortgages .....	\$ ..... 0
1.13	Commercial Mortgages .....	\$ ..... 0
1.14	Total Mortgages in Good Standing .....	\$ _____
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing .....	\$ ..... 0
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ ..... 0
1.32	Residential Mortgages .....	\$ ..... 0
1.33	Commercial Mortgages .....	\$ ..... 0
1.34	Total Mortgages with Interest Overdue more than Three Months.....	\$ _____
1.4	Long-Term Mortgages Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ ..... 0
1.42	Residential Mortgages .....	\$ ..... 0
1.43	Commercial Mortgages .....	\$ ..... 0
1.44	Total Mortgages in Process of Foreclosure.....	\$ _____
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ ..... 0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ ..... 0
1.62	Residential Mortgages .....	\$ ..... 0
1.63	Commercial Mortgages .....	\$ ..... 0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ _____

**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....				
2. Increase (decrease) by adjustment .....				
3. Cost of acquired .....				
4. Cost of additions to and permanent improvements .....				
5. Total profit (loss) on sales .....				
6. Increase (decrease) by foreign exchange adjustment .....				
7. Amount received on sales .....				
8. Book/adjusted carrying value at end of current period .....				
9. Total valuation allowance .....				
10. Subtotal (Lines 8 plus 9) .....				
11. Total nonadmitted amounts .....				
12. Statement value, current period (Page 2, real estate lines, current period)				

**SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....				
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount and mortgage interest points and commitment fees .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of mortgages owned at end of current period				

**SCHEDULE BA - VERIFICATION**

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....				
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book/adjusted carrying value of long-term invested assets at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of long-term invested assets at end of current period				

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1	6,056,174	350,248	314,183	(4,398)	6,087,841			6,056,174
2. Class 2								
3. Class 3								
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	6,056,174	350,248	314,183	(4,398)	6,087,841			6,056,174
<b>PREFERRED STOCK</b>								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	6,056,174	350,248	314,183	(4,398)	6,087,841			6,056,174

**SCHEDULE DA - PART 1**

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Statement Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
80999999 Totals		<b>NONE</b> XXX			

**SCHEDULE DA - PART 2- Verification**

Short-Term Investments Owned		1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....		139,300			143,136
2. Cost of short-term investments acquired .....		174,883			1,040,247
3. Increase (decrease) by adjustment .....					
4. Increase (decrease) by foreign exchange adjustment .....					
5. Total profit (loss) on disposal of short-term investments .....					
6. Consideration received on disposal of short-term investments .....		314,183			1,044,083
7. Book/adjusted carrying value, current period .....		0			139,300
8. Total valuation allowance .....		0			
9. Subtotal (Lines 7 plus 8) .....		0			139,300
10. Total nonadmitted amounts .....					
11. Statement value (Lines 9 minus 10) .....		0			139,300
12. Income collected during period .....		817			4,918
13. Income earned during period		817			4,918

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

Schedule S

**NONE**

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS**

During Current Year to Date - Allocated by States and Territories

States, Etc.	Is Insurer Licensed? (Yes or No)	Life Contracts			Direct Business Only		
		1	2	3	4	5	6
					Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees		
1. Alabama .....	AL .....	No					
2. Alaska .....	AK .....	No					
3. Arizona .....	AZ .....	No					
4. Arkansas .....	AR .....	No					
5. California .....	CA .....	No					
6. Colorado .....	CO .....	No					
7. Connecticut .....	CT .....	No					
8. Delaware .....	DE .....	No					
9. District of Columbia .....	DC .....	No					
10. Florida .....	FL .....	No					
11. Georgia .....	GA .....	No					
12. Hawaii .....	HI .....	No					
13. Idaho .....	ID .....	No					
14. Illinois .....	IL .....	No					
15. Indiana .....	IN .....	No					
16. Iowa .....	IA .....	No					
17. Kansas .....	KS .....	No					
18. Kentucky .....	KY .....	No					
19. Louisiana .....	LA .....	No					
20. Maine .....	ME .....	No					
21. Maryland .....	MD .....	No					
22. Massachusetts .....	MA .....	No					
23. Michigan .....	MI .....	No					
24. Minnesota .....	MN .....	No					
25. Mississippi .....	MS .....	No					
26. Missouri .....	MO .....	No					
27. Montana .....	MT .....	No					
28. Nebraska .....	NE .....	No					
29. Nevada .....	NV .....	No					
30. New Hampshire .....	NH .....	No					
31. New Jersey .....	NJ .....	No					
32. New Mexico .....	NM .....	No					
33. New York .....	NY .....	No					
34. North Carolina .....	NC .....	No					
35. North Dakota .....	ND .....	No					
36. Ohio .....	OH .....	Yes	50,890		366,885		
37. Oklahoma .....	OK .....	No					
38. Oregon .....	OR .....	No					
39. Pennsylvania .....	PA .....	No					
40. Rhode Island .....	RI .....	No					
41. South Carolina .....	SC .....	No					
42. South Dakota .....	SD .....	No					
43. Tennessee .....	TN .....	No					
44. Texas .....	TX .....	No					
45. Utah .....	UT .....	No					
46. Vermont .....	VT .....	No					
47. Virginia .....	VA .....	No					
48. Washington .....	WA .....	No					
49. West Virginia .....	WV .....	No					
50. Wisconsin .....	WI .....	No					
51. Wyoming .....	WY .....	No					
52. American Samoa .....	AS .....	No					
53. Guam .....	GU .....	No					
54. Puerto Rico .....	PR .....	No					
55. US Virgin Islands .....	VI .....	No					
56. Canada .....	CN .....	No					
57. Aggregate Other Alien .....	OT .....	XXX					
58. Subtotal .....		(a) 1	50,890		366,885		
90. Reporting entity contributions for employee benefit plans .....		XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities .....		XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period .....		XXX					
93. Premium or annuity considerations waived under disability or other contract provisions .....		XXX					
94. Aggregate of other amounts not allocable by State .....		XXX					
95. Totals (Direct Business) .....		XXX	50,890		366,885		
96. Plus Reinsurance Assumed .....		XXX	12,454		3,514		
97. Totals (All Business) .....		XXX	63,344		370,399		
98. Less Reinsurance Ceded .....		XXX	40,712		279,461		
99. Totals (All Business) less Reinsurance Ceded .....		XXX	22,632		90,938		
<b>DETAILS OF WRITE-INS</b>							
5701. ....		XXX					
5702. ....		XXX					
5703. ....		XXX					
5798. Summary of remaining write-ins for Line 57 from overflow page .....		XXX					
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above) .....		XXX					
9401. ....		XXX					
9402. ....		XXX					
9403. ....		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page .....		XXX					
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above) .....		XXX					

(a) Insert the number of yes responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

Ohio Motorists Association (34-01478760)

Ohio Motorists Holding Company (34-1659669) (100% owned by Ohio Motorists Association)

Ohio Motorists Life Insurance Company (934-16669670) (100% owned by Ohio Motorists Holding Co.)  
NAIC Company Code: 66005 OH

# STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

---

### RESPONSES

1. Will the SVO Compliance Certification be filed with this statement? ..... Yes.....
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement? ..... No.....

### Explanations:

### Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



**OVERFLOW PAGE FOR WRITE-INS**

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Schedule A - Part 2  
**NONE**

Schedule A - Part 3  
**NONE**

Schedule B - Part 1  
**NONE**

Schedule B - Part 2  
**NONE**

Schedule BA - Part 1  
**NONE**

Schedule BA - Part 2  
**NONE**

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
38141G-AZ-7	Goldman Sachs Group	03/25/2002	First Clearing Corp	77,061	75,000	1,003	1	
616880-BJ-8	JP Morgan & Co. Notes	03/25/2002	First Clearing Corp	98,304	100,000	.694	1	
4599999 - Total - Bonds - Industrial, Misc.				175,365	175,000	1,697	XXX	
6099997 - Total - Bonds - Part 3				175,365	175,000	1,697	XXX	
6099998 - Total - Bonds - Part 5				0	0	0	0	XXX
6099999 - Total - Bonds				175,365	175,000	1,697	XXX	
6599998 - Total - Preferred Stocks - Part 5				0	XXX	0	XXX	
6599999 - Total - Preferred Stocks					XXX		XXX	
7099998 - Total - Common Stock - Part 5				0	XXX	0	XXX	
7099999 - Total - Common Stocks					XXX		XXX	
7199999 - Total - Preferred and Common Stocks					XXX		XXX	
7299999 - Totals				175,365	XXX	1,697	XXX	

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....

Schedule D - Part 4  
**NONE**

Schedule DB - Part A - Section 1  
**NONE**

Schedule DB - Part B - Section 1  
**NONE**

Schedule DB - Part C - Section 1  
**NONE**

Schedule DB - Part D - Section 1  
**NONE**

**STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MOTORISTS LIFE INSURANCE COMPANY**

## **SCHEDULE E - PART 1 - CASH**