



QUARTERLY STATEMENT

AS OF MARCH 31, 2002

OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code 0127 0127 NAIC Company Code 65811 65811 Employer's ID Number 86-6052181
 (Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile _____

Incorporated December 12, 1956 Commenced Business January 3, 1957

Statutory Home Office 7000 Midland Blvd., Amelia, Ohio 45102-2607
 (Street and Number. City or Town. State and Zip Code)

Main Administrative Office 7000 Midland Blvd., Amelia, Ohio 45102-2607 800-543-2644 -5289
 (Street and Number. City or Town. State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 5323, Cincinnati, Ohio 45201-5323
 (Street and Number. City or Town. State and Zip Code)

Primary Location of Books and Records 7000 Midland Blvd., Amelia, Ohio 45102-2607
 (Street and Number. City or Town. State and Zip Code)
800-543-2644 -5289
 (Area Code) (Telephone Number)

Internet Website Address www.amig.com

Statement Contact James Paul Tierney 800-543-2644 -5289
jim_tierney@amig.com (Area Code) (Telephone Number) (Extension)
513-947-4127 (Fax Number)
 (Name) (E-Mail Address)

Policyowner Relations Contact 7000 Midland Blvd., Amelia, Ohio 45102-2607
800-543-2644 -6682
 (Street and Number. City or Town. State and Zip Code)
 (Area Code) (Telephone Number) (Extension)

OFFICERS

Exec. V.P. & CFO	Kenneth Gerald Boberg
V. Pres. & Secretary	Michael Lynn Flowers
Senior V. President	John Ignatius Von Lehman
Actuary	William R. Horbatt
President & CEO	John Weber Hayden
SVP & Treasurer	James Paul Tierney
Exec. V. President	Ronald Lee Crippin
Exec. V. President	Robert Eugene Hilliard
Sr. Vice President	Elisabeth Evensen Baldock

VICE PRESIDENTS

Frank Joseph May, SVP
 John Gilbert Campbell, SVP

James Phillip Romerill, SVP
 Patrick Michael Gallagher, SVP

#Gary Andrew Cobb, SVP

DIRECTORS OR TRUSTEES

John Weber Hayden, Chairman
 Paul Thomas Brizzolara

Joseph Page Hayden, III
 Kenneth Gerald Boberg

John Ignatius Von Lehman

State of Ohio
 County of Clermont

SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Kenneth Gerald Boberg
 Exec. V.P. & CFO

Michael Lynn Flowers
 V. Pres. & Secretary

John Ignatius Von Lehman
 Senior V. President

Subscribed and sworn to before me this
 8th day of May, 2002

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	47,111,019		47,111,019	41,597,229
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	1,706,292		1,706,292	1,582,308
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Policy loans				
6. Premium notes, including \$ for first year premiums				
7. Cash (\$ (15,037)) and short-term investments (\$ 3,027,890)	3,012,853		3,012,853	7,143,079
8. Other invested assets				
9. Receivable for securities				
10. Aggregate write-ins for invested assets				
11. Subtotals, cash and invested assets (Lines 1 to 10)	51,830,164		51,830,164	50,322,616
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers				
12.2 Commissions and expense allowances due				
12.3 Experience rating and other refunds due				
12.4 Other amounts receivable under reinsurance contracts				
13. Electronic data processing equipment and software				
14. Federal and foreign income tax recoverable and interest thereon (including \$ 375,459 net deferred tax asset)	375,459	42,648	332,811	332,811
15. Guaranty funds receivable or on deposit				
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ loading)				
17. Accident and health premiums due and unpaid				
18. Investment income due and accrued	574,233		574,233	486,410
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	200,000		200,000	
21. Amounts receivable relating to uninsured accident and health plans				
22. Amounts due from agents				
23. Other assets nonadmitted	212,659	212,659		
24. Aggregate write-ins for other than invested assets				
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	53,192,515	255,307	52,937,208	51,141,837
26. From Separate Accounts Statement				
27. Total (Lines 25 and 26)	53,192,515	255,307	52,937,208	51,141,837
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 through 1003 + 1098) (Line 10 above)				
2401. Accounts Receivable				
2402.				
2403.				
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 through 2403 + 2498) (Line 24 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 20,038,337 less \$ included in Line 6.3 (including \$ Modco Reserve)	20,038,337	17,983,208
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	13,735,428	14,278,080
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life	667,213	729,345
4.2 Accident and health	380,204	392,810
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on cancelled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued-life and annuity contracts \$ 188,541 , accident and health \$ 205,479 and deposit-type contract funds \$	394,020	489,278
11. Commissions and expense allowances payable on reinsurance assumed	83,635	240,906
12. General expenses due or accrued		
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	370,406	423,042
15. Federal and foreign income taxes, including \$ on realized capital gains (losses) (including \$ net deferred tax liability)	52,700	101,400
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	341,341	341,341
24.2 Reinsurance in unauthorized companies	599,590	584,688
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	233,621	266,311
24.4 Payable to parent, subsidiaries and affiliates		
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities		
24.9 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,680,935	2,897,306
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	38,695,752	38,851,758
27. From Separate Accounts Statement		
28. Total Liabilities (Lines 26 and 27)	38,695,752	38,851,758
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	7,000,000	5,000,000
34. Aggregate write-ins for special surplus funds	4,741,457	4,790,076
35. Unassigned funds (surplus)		
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	11,741,457	9,790,076
38. Totals of Lines 29, 30 and 37	14,241,457	12,290,076
39. Totals of Lines 28 and 38	52,937,209	51,141,834
DETAILS OF WRITE-INS		
2501. Reinsurance Balances Payable	1,580,935	2,797,306
2502. Stabilization Reserve	100,000	100,000
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,680,935	2,897,306
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	2,843,741	2,885,863	15,579,166
2. Considerations for supplementary contracts with life contingencies	707,492	591,706	2,401,085
3. Net investment income	17,215	34,215	
4. Amortization of Interest Maintenance Reserve (IMR)	4,826,096	1,690,669	11,993,161
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	8,377,329	5,185,453	30,007,627
10. Death benefits	575,439	303,914	1,898,870
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	492,565	440,722	1,331,874
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health policies and contracts	1,510,843	846,533	8,229,980
20. Totals (Lines 10 to 19)	2,578,847	1,591,169	11,460,724
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	4,835,316	2,188,827	13,860,788
22. Commissions and expense allowances on reinsurance assumed	403,687	367,009	2,408,330
23. General insurance expenses	302,895	283,670	1,085,023
24. Insurance taxes, licenses and fees, excluding federal income taxes	262,228	111,143	667,068
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	8,382,973	4,541,818	29,481,933
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(5,644)	643,635	525,694
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(5,644)	643,635	525,694
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(45,700)	240,631	337,500
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	40,056	403,004	188,194
34. Net realized capital gains or (losses) less capital gains tax of \$ transferred to the IMR			
35. Net Income (Line 33 plus Line 34)	40,056	403,004	188,194
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	12,290,076	9,963,929	9,963,929
37. Net income (Line 35)	40,056	403,004	188,194
38. Change in net unrealized capital gains (losses)	80,590	(2,457)	(114,005)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in deferred income tax	(40,344)	39,799	199,076
41. Change in nonadmitted assets and related items	(128,922)	(475,509)	(126,385)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve		(393)	(19,467)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes		198,733	198,733
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	2,000,000	2,000,000	2,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus (Lines 37 through 53)	1,951,380	2,163,177	2,326,146
55. Capital and surplus as of statement date (Lines 36 + 54)	14,241,456	12,127,106	12,290,075
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	2,843,741	15,579,166
2. Charges and fees for deposit-type contracts		
3. Considerations for supplementary contracts with life contingencies		
4. Net investment income	617,590	2,343,863
5. Commissions and expense allowances on reinsurance ceded	4,826,096	11,993,161
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts		
7. Aggregate write-ins for miscellaneous income		
8. Total (Lines 1 to 7)	8,287,427	29,916,190
9. Death benefits	637,571	1,817,067
10. Matured endowments		
11. Annuity benefits		
12. Disability benefits and benefits under accident and health contracts		
13. Coupons, guaranteed annual pure endowments and similar benefits	505,171	1,140,414
14. Surrender benefits and withdrawals for life contracts		
15. Group conversions		
16. Interest and adjustments on contract or deposit-type contract funds		
17. Payments on supplementary contracts with life contingencies		
18. Total (Lines 9 to 17)	1,142,742	2,957,481
19. Commissions on premiums, annuity considerations and deposit-type contract funds	4,925,942	13,599,442
20. Commissions and expense allowances on reinsurance assumed	403,687	2,408,330
21. General insurance expenses	461,356	1,165,135
22. Insurance taxes, licenses and fees, excluding federal income taxes	314,864	798,782
23. Net transfers to or (from) Separate Accounts		
24. Aggregate write-ins for deductions		
25. Total (Lines 18 to 24)	7,248,591	20,929,170
26. Dividends paid to policyholders	3,000	273,400
27. Federal income taxes (excluding tax on capital gains)		
28. Total (Lines 25 to 27)	7,251,591	21,202,570
29. Net cash from operations (Line 8 minus Line 28)	1,035,836	8,713,620
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	2,117,277	12,353,835
30.2 Stocks		500,000
30.3 Mortgage loans		
30.4 Real estate		
30.5 Other invested assets		
30.6 Net gains (or losses) on cash and short-term investments		
30.7 Miscellaneous proceeds		
30.8 Total investment proceeds (Lines 30.1 to 30.7)	2,117,277	12,853,835
31. Net tax on capital gains (losses)		
32. Total (Line 30.8 minus Line 31)	2,117,277	12,853,835
33. Cost of investments acquired (long-term only):		
33.1 Bonds	7,636,519	23,994,106
33.2 Stocks		
33.3 Mortgage loans		
33.4 Real estate		
33.5 Other invested assets		
33.6 Miscellaneous applications		
33.7 Total investments acquired (Lines 33.1 to 33.6)	7,636,519	23,994,106
34. Net increase (or decrease) in policy loans and premium notes		
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(5,519,242)	(11,140,271)
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in	2,000,000	2,000,000
36.2 Borrowed money \$ less amounts repaid \$		
36.3 Capital notes \$ less amounts repaid \$		
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies		
36.5 Other cash provided		1,046,117
36.6 Total (Lines 36.1 to 36.5)	2,000,000	3,046,117
37. Cash applied:		
37.1 Dividends to stockholders paid		
37.2 Interest on indebtedness		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	1,646,819	14,209
37.4 Other applications (net)		
37.5 Total (Lines 37.1 to 37.4)	1,646,819	14,209
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	353,181	3,031,908
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	(4,130,225)	605,257
40. Cash and short-term investments:		
40.1 Beginning of year	7,143,080	6,537,821
40.2 End of period (Line 39 plus Line 40.1)	3,012,855	7,143,078
DETAILS OF WRITE-INS		
0701.		
0702.		
0703.		
0798. Summary of remaining write-ins for Line 7 from overflow page		
0799. Totals (Lines 0701 through 0703 plus 0798) (Line 7 above)		
2401.		
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. Totals (Lines 2401 through 2403 plus 2498) (Line 24 above)		

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance			
3. Ordinary individual annuities			
4. Credit life (group and individual)	8,021,966	3,514,158	22,033,863
5. Group life insurance			
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)	5,757,169	3,250,708	17,442,419
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	13,779,135	6,764,866	39,476,282
12. Deposit-type contracts			
13. Total	13,779,135	6,764,866	39,476,282
<hr/>			
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Total (Lines 1001 through 1003 plus Line 1098) (Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- (A) The company has completed the statements in accordance with the NAIC Accounting Practices and Procedures manual.
- (B) The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expense during the period. Actual results could differ from those estimates.
- (C) Premiums are carried over the terms of the related policies using the mean method. Expenses incurred in the acquisition of new business are charged to operations as incurred.

In addition, the company uses the following accounting policies:

- (1) Short-term investments are stated at cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method.
- (3) Common Stocks are stated at market.
- (4) Preferred Stocks are stated at cost.
- (5) The company has no Mortgage loans.
- (6) Loan-backed bonds are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase.
- (7) Investments in subsidiaries are valued on the equity basis.
- (8) The company has no investments in joint ventures, partnerships or limited liability companies.
- (9) The company does not own derivatives.
- (10) The company does not carry a premium deficiency reserve.
- (11) The company establishes reserves for losses on a case basis. In addition, the company makes estimates for losses incurred but not reported. These reserves are based on historical data and management assumptions. The ultimate liability may be less than or greater than the estimates established. The estimation methods and ultimate results of estimates are continually reviewed by management and independent actuaries.

9. Income Taxes

- (A) The components of the net deferred tax asset/(liability) at March 31 are as follows:

	2002	2001
(1) Total of all deferred tax assets (admitted and non-admitted)	\$729,008	\$610,074
(2) Total of all deferred tax liabilities	\$353,550	\$370,220
(3) Total deferred tax assets non-admitted	\$ 42,648	\$ 0
(4) Increase (decrease) in deferred tax assets non-admitted	\$(83,737)	\$ 0

- (B) All deferred tax liabilities are recognized

- (C) The main components of deferred tax amounts are as follows:

DTA's	Statutory	Tax	Difference	Tax Effect
Unearned Premium	\$10,414,407	\$8,331,526	\$2,082,881	\$729,008
DTL's				
Unrealized Gain-Common Stock	\$ 1,010,142	0	\$1,010,142	\$353,550

- (D) Among the more significant book adjustments were the following:

	Amount	Tax Effect
1. Income before taxes	\$ (5,644)	\$ (1,975)
2. Book over tax reserves	\$ (115,266)	\$ (40,343)
3. Net DAC Adjustment		
4. Depreciation		
5. Accrued Market Discount		
6. Tax Exempt Interest	\$ (9,766)	\$ (3,418)
7. Dividends received deduction		
8. Accrued Dividends		
9. Key-person life insurance premiums		
10. Accrued deferred compensation		
11. Taxable income	\$(130,676)	\$ (48,700)

10. Information Concerning Parent, Subsidiaries and Affiliates

- (A) The Company received \$2,000,000 of additional surplus from the parent company, American Modern Insurance Group, in January, 2002.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes () No (X)

1.2 If yes, explain:
.....
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes () No (X)

2.2 If yes, has the report been filed with the domiciliary state? Yes () No ()

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes () No (X)

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes () No (X)

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes () No (X)

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes () No () N/A (X)

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1998

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1998

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/15/2000

7.4 By what department or departments?
.....

OHIO DEPARTMENT OF INSURANCE

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes () No (X)

8.2 If yes, give full information
.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes () No (X)

9.2 If yes, explain

.....
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes () No (X)

10.2 If yes, give full and complete information relating thereto:

.....
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ()

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes () No (X)

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes () No ()

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes () No (X)

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
.....
.....
.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....
.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes () No (X)

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
Midland Company	7000 Midland Blvd. Amelia, Ohio 45102
Zurich Scudder Investments	222 South Riverside Plaza Chicago, Illinois 60606
.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 2 - LIFE AND HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	1	Amount
1.1 Long-Term Mortgages in Good Standing		
1.11 Farm Mortgages		\$
1.12 Residential Mortgages		\$
1.13 Commercial Mortgages		\$
1.14 Total Mortgages in Good Standing		<u>\$</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing		<u>\$</u>
1.3 Long-Term Mortgage Loans upon which interest is over due		
1.31 Farm Mortgages		\$
1.32 Residential Mortgages		\$
1.33 Commercial Mortgages		\$
1.34 Total Mortgages with Interest Overdue more than Three Months		<u>\$</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure		
1.41 Farm Mortgages		\$
1.42 Residential Mortgages		\$
1.43 Commercial Mortgages		\$
1.44 Total Mortgages in Process of Foreclosure		<u>\$</u>
1.5 Total Mortgage Loans (Lines 1.14 plus 1.21 plus 1.34 plus 1.44) (Page 2, Column 3, Lines 3.1 plus 3.2)		<u>\$</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61 Farm Mortgages		\$
1.62 Residential Mortgages		\$
1.63 Commercial Mortgages		\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate		<u>\$</u>

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	41,221,844	20,250,023	16,056,167	(1,405)	45,414,295			41,221,844
2. Class 2	4,182,462	698,532	161,054	405	4,720,345			4,182,462
3. Class 3								
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	45,404,306	20,948,555	16,217,221	(1,000)	50,134,640			45,404,306
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	45,404,306	20,948,555	16,217,221	(1,000)	50,134,640			45,404,306

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999 Totals	3,027,889	X X X	3,027,889	20,796	.....

SCHEDULE DA - PART 2 - VERIFICATION

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book / adjusted carrying value, beginning of period	3,807,076	.....	.....	4,537,209
2. Cost of short-term investments acquired	13,312,036	.....	.....	46,661,406
3. Increase (decrease) by adjustment .....	.....	.....	.....	.....
4. Increase (decrease) by foreign exchange adjustment .....	.....	.....	.....	.....
5. Total profit (loss) on disposal of short-term investments .....	.....	.....	.....	.....
6. Consideration received on disposal of short-term investments	14,091,223	.....	.....	47,391,539
7. Book / adjusted carrying value, current period	3,027,889	.....	.....	3,807,076
8. Total valuation allowance .....	.....	.....	.....	.....
9. Subtotal (Line 7 plus Line 8)	3,027,889	.....	.....	3,807,076
10. Total nonadmitted amounts .....	.....	.....	.....	.....
11. Statement value (Line 9 minus Line 10)	3,027,889	.....	.....	3,807,076
12. Income collected during period	20,796	219,180
13. Income earned during period	13,468	213,018

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Sch. DB, Pt. F, Sn. 1, Summary Replicated (Syn.) Assets Open
NONE

Page 15

Sch. DB, Pt. F, Sn. 2, Reconciliation Replicated (Syn.) Assets
NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Is Insurer Licensed ? (Yes or No)	Direct Business Only				
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Deposit-Type Contract Funds	6 Other Considerations
		2 Life Insurance Premiums	3 Annuity Considerations			
1. Alabama	AL YES					
2. Alaska	AK YES					
3. Arizona	AZ YES	8,112		6,022		
4. Arkansas	AR YES	232,466		54,459		
5. California	CA YES	195,143		186,058		
6. Colorado	CO YES	560,708		293,084		
7. Connecticut	CT YES	5,653		6,403		
8. Delaware	DE YES					
9. District of Columbia	DC YES					
10. Florida	FL YES	(1,640)		(258)		
11. Georgia	GA YES	6,416		1,096		
12. Hawaii	HI YES					
13. Idaho	ID YES	242,594		144,755		
14. Illinois	IL YES	200,901		166,999		
15. Indiana	IN YES	113,019		53,966		
16. Iowa	IA YES	427,285		262,377		
17. Kansas	KS YES	32,383		10,100		
18. Kentucky	KY YES	(9,899)		(82)		
19. Louisiana	LA YES	(483)		1,894		
20. Maine	ME YES					
21. Maryland	MD YES	6,351		2,823		
22. Massachusetts	MA YES					
23. Michigan	MI YES	28,712		86,332		
24. Minnesota	MN YES	1,034,054		713,235		
25. Mississippi	MS YES	(432)		638		
26. Missouri	MO YES	696,551		333,958		
27. Montana	MT YES	103,001		64,562		
28. Nebraska	NE YES	378,551		271,047		
29. Nevada	NV YES	33,789		19,648		
30. New Hampshire	NH NO					
31. New Jersey	NJ NO					
32. New Mexico	NM YES					
33. New York	NY YES					
34. North Carolina	NC YES	(17,304)		(3,779)		
35. North Dakota	ND YES	39,091		25,459		
36. Ohio	OH YES	1,204,713		1,688,699		
37. Oklahoma	OK YES	4,985		(2)		
38. Oregon	OR YES	796,183		397,733		
39. Pennsylvania	PA YES	(10,614)				
40. Rhode Island	RI YES					
41. South Carolina	SC YES	(371)		(6)		
42. South Dakota	SD YES	120,202		94,818		
43. Tennessee	TN YES	248,335		64,438		
44. Texas	TX YES	(11,244)		457		
45. Utah	UT YES	48,543		33,188		
46. Vermont	VT YES					
47. Virginia	VA YES	6,164		695		
48. Washington	WA YES	334,044		167,541		
49. West Virginia	WV YES	254,673		137,760		
50. Wisconsin	WI YES	642,596		416,022		
51. Wyoming	WY YES	68,735		55,030		
52. American Samoa	AS NO					
53. Guam	GU NO					
54. Puerto Rico	PR NO					
55. U.S. Virgin Islands	VI NO					
56. Canada	CN NO					
57. Aggregate Other Alien	OT (a) 49	8,021,966		5,757,169		
58. Subtotal	X X X					
90. Reporting entity contributions for employee benefit plans	X X X					
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X					
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X					
93. Premium or annuity considerations waived under disability or other contract provisions	X X X					
94. Aggregate of other amounts not allocable by State	X X X					
95. Totals (Direct Business)	X X X	8,021,966		5,757,169		
96. Plus Reinsurance Assumed	X X X	492,410		200,173		
97. Totals (All Business)	X X X	8,514,376		5,957,342		
98. Less Reinsurance Ceded	X X X	5,914,616		5,713,362		
99. Totals (All Business) less Reinsurance Ceded	X X X	2,599,760		243,980		
DETAILS OF WRITE-INS						
5701.	X X X					
5702.	X X X					
5703.	X X X					
5798. Summary of remaining write-ins for Line 57 from overflow page	X X X					
5799. Total (Lines 5701 through 5703 plus 5798) (Line 57 above)	X X X					
9401.	X X X					
9402.	X X X					
9403.	X X X					
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X					
9499. Total (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X					

(a) Insert the number of yes responses except for Canada and Other Alien.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	Yes
EXPLANATION:	.....
BARCODE:	
Document Identifier 470:	
2. Will the Trusted Surplus Statement be filed with the State of Domicile and the NAIC with this statement?	No
EXPLANATION:	.....
BARCODE:	
2. Document Identifier 490:	<p style="text-align: center;">6 5 8 1 1 2 0 0 2 4 9 0 0 0 0 0 1</p> 

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Sold
NONE

Page E02

Schedule B, Part 1, Mortgage Loans Acquired
NONE

Schedule B, Part 2, Mortgage Loans Sold
NONE

Page E03

Sch. BA, Pt. 1, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 2, Other Long-Term Invested Assets Sold
NONE

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Governments								
36201E-NF-3	GNMA P/T POOL 580990	03/21/2002	PAINTE WEBBER CMO	330,053	325,000	1,174	1	
0399999	Subtotal - Bonds - U.S. Governments			330,053	325,000	1,174		
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
31292H-D4-3	FHLMC GOLD P/T POOL C01023	03/13/2002	SHEARSON LEHMAN HUTTON	360,062	350,000	817	1	
31292H-N9-1	FHLMC GOLD P/T POOL C01316	03/13/2002	SHEARSON LEHMAN HUTTON	892,547	900,000	1,800	1	
31384W-LC-2	FNMA P/T POOL 535923	02/13/2002	GOLDMAN SACHS	2,200,028	2,137,004	4,713	1	
31387N-2W-6	FNMA P/T POOL 589489	03/18/2002	SALOMON BROTHERS INC	334,749	324,999	997	1	
31387Y-YU-1	FNMA P/T POOL 598423	02/19/2002	GOLDMAN SACHS	1,036,874	1,017,490	3,075	1	
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions			4,824,260	4,729,493	11,402		
Bonds - Industrial and Miscellaneous								
032511-AS-6	ANADARKO PETROLEUM CORP	02/22/2002	CHEMICAL SECURITIES INC	74,572	75,000	33	2PE	
032511-AS-6	ANADARKO PETROLEUM CORP	02/22/2002	CHEMICAL SECURITIES INC	273,540	275,000		2PE	
364725-AB-7	GANNETT CO INC	03/15/2002	BA SECURITIES	49,872	50,000	27	1PE	
364725-AB-7	GANNETT CO INC	03/14/2002	CHEMICAL SECURITIES INC	74,461	75,000		1PE	
364725-AB-7	GANNETT CO INC	03/15/2002	CHEMICAL SECURITIES INC	174,529	175,000	8	1PE	
364725-AB-7	GANNETT CO INC	03/22/2002	CHEMICAL SECURITIES INC	124,506	125,000	153	1PE	
369626-XZ-2	GENERAL ELEC CAP COR	03/21/2002	LEHMAN BROTHERS INC	247,028	250,000		1PE	
61745M-FG-3	MORGAN STANLEY CAP	02/12/2002	MORGAN STANLEY & CO	472,148	450,000	896	1	
713409-AC-4	PEPSI BOTTLING GROUP	03/04/2002	SBC CAP MKTS	328,284	300,000	175	1PE	
92344G-AM-8	VERIZON GLOBAL FDG	03/04/2002	FIRST CHICAGO CAP MKTS INC	312,846	275,000	5,506	1PE	
962166-BD-5	WEYERHAEUSER CO	03/12/2002	CHEMICAL SECURITIES INC	100,752	100,000		2PE	
962166-BD-5	WEYERHAEUSER CO	03/12/2002	MORGAN STANLEY & CO	249,668	250,000		2PE	
4599999	Subtotal - Bonds - Industrial and Miscellaneous			2,482,206	2,400,000	6,798		
6099997	Subtotal - Bonds - Part 3			7,636,519	7,454,493	19,374		
6099999	Subtotal - Bonds			7,636,519	7,454,493	19,374		
7299999	TOTALS			7,636,519		19,374		

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
Bonds - U.S. Governments																	
36202D-AN-1	GNMA II P/T POOL 27	03/20/2002 PAYDOWN		20,868	20,868.00		20,272	20,868									1
36202D-J8-5	GNMA II P/T POOL 2987	03/20/2002 PAYDOWN		62,059	62,059.00		61,865	62,059									1
36202D-LV-1	GNMA II P/T POOL 3040	03/20/2002 PAYDOWN		46,401	46,401.00		46,792	46,401									1
36206A-LZ-4	GNMA P/T POOL 405444	03/15/2002 PAYDOWN		5,128	5,128.00		5,413	5,128									1
36208P-ZP-6	GNMA P/T POOL 457150	03/15/2002 PAYDOWN		17,045	17,045.00		16,250	17,045									1
36210W-PS-4	GNMA P/T POOL 503633	03/15/2002 PAYDOWN		56,344	56,344.00		55,112	56,344									1
36211R-FP-9	GNMA P/T POOL 520474	03/15/2002 PAYDOWN		83,121	83,121.00		79,835	83,121									1
36224C-LU-9	GNMA P/T POOL 324439	03/15/2002 PAYDOWN		13,807	13,807.00		13,943	13,807									1
36224T-AC-4	GNMA P/T POOL 337603	03/15/2002 PAYDOWN		9,722	9,722.00		10,074	9,722									1
36225A-5U-0	GNMA P/T POOL 780859	03/15/2002 PAYDOWN		27,900	27,900.00		28,405	27,900									1
0399999	Subtotal - Bonds - U.S. Governments			342,395	342,395.00		337,961	342,395									1
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																	1
31287M-MV-9	FHLMC GOLD P/T POOL 62172	03/15/2002 PAYDOWN		12,614	12,614.00		12,356	12,614									1
31286J-QR-1	FHLMC GOLD P/T POOL E82264	03/15/2002 PAYDOWN		71,593	71,593.00		71,974	71,593									1
31292G-7H-3	FHLMC GOLD P/T POOL C00896	03/15/2002 PAYDOWN		57,836	57,836.00		57,827	57,836									1
31292H-D6-8	FHLMC GOLD C01025	03/15/2002 PAYDOWN		41,387	41,387.00		41,425	41,387									1
31292H-FT-6	FHLMC GOLD P/T POOL C01078	03/15/2002 PAYDOWN		75,252	75,252.00		74,264	75,252									1
31292H-GN-8	FHLMC GOLD P/T POOL C01105	03/15/2002 PAYDOWN		62,710	62,710.00		60,721	62,710									1
31293K-7A-8	FHLMC GOLD P/T POOL C22689	03/15/2002 PAYDOWN		11,277	11,277.00		10,796	11,277									1
31293S-DX-4	FHLMC GOLD P/T POOL C28218	03/15/2002 PAYDOWN		35,755	35,755.00		35,750	35,755									1
31293T-BX-3	FHLMC GOLD P/T POOL C32754	03/15/2002 PAYDOWN		97,636	97,636.00		95,568	97,636									1
31298F-U3-4	FHLMC GOLD P/T POOL C46902	03/15/2002 PAYDOWN		12,072	12,072.00		12,057	12,072									1
31298M-JF-5	FHLMC GOLD P/T POOL 51162	03/15/2002 PAYDOWN		5,785	5,785.00		5,802	5,785									1
31359K-2G-1	FNMA ACES REMIC 1996-M7-B	01/15/2002 PAYDOWN		119,582	119,582.00		120,825	119,582									1
31376E-GP-9	FNMA P/T POOL 353106	03/25/2002 PAYDOWN		50,605	50,605.00		51,396	50,605									1
31382W-S5-2	FNMA P/T POOL 494740	03/25/2002 PAYDOWN		33,919	33,919.00		31,645	33,919									1
31384H-7K-3	FNMA P/T POOL 524798	03/25/2002 PAYDOWN		49,477	49,477.00		47,498	49,477									1
31384U-4E-1	FNMA P/T POOL 534621	03/25/2002 PAYDOWN		20,403	20,403.00		20,584	20,403									1
31384V-2A-9	FNMA P/T POOL 535469	03/25/2002 PAYDOWN		24,038	24,038.00		22,539	24,038									1
31384V-T8-5	FNMA P/T POOL 535275	03/25/2002 PAYDOWN		32,262	32,262.00		32,050	32,262									1
31384V-ZC-9	FNMA P/T POOL 535439	03/25/2002 PAYDOWN		28,262	28,262.00		28,584	28,262									1
31384W-LC-2	FNMA P/T POOL 535923	03/25/2002 PAYDOWN		38,210	38,210.00		38,648	38,210									1
31384X-4C-9	FNMA P/T POOL 537319	03/25/2002 PAYDOWN		42,969	42,969.00		42,700	42,969									1
31385E-NT-2	FNMA P/T POOL 542558	03/25/2002 PAYDOWN		50,703	50,703.00		50,038	50,703									1
31385R-5Z-9	FNMA P/T POOL 550864	03/25/2002 PAYDOWN		33,515	33,515.00		33,326	33,515									1
31385Y-LU-7	FNMA P/T POOL 556639	03/25/2002 PAYDOWN		80,456	80,456.00		80,293	80,456									1
31387Y-YU-1	FNMA P/T POOL 598423	03/25/2002 PAYDOWN		7,612	7,612.00		7,700	7,612									1
31388D-ZF-8	FNMA P/T POOL 602402	03/25/2002 PAYDOWN		38,491	38,491.00		38,924	38,491									1
31388T-5K-5	FNMA P/T POOL 614750	03/25/2002 PAYDOWN		44,407	44,407.00		44,601	44,407									1
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations of Agencies and Authorities of Governments and Their Political Subdivisions			1,178,828	1,178,828.00		1,169,891	1,178,828									
Bonds - Industrial and Miscellaneous																	1
210805-CQ-8	CONTINENTAL AIRLINES	02/15/2002 PAYDOWN		10,922	10,922.00		11,115	10,922									2
22540A-6D-5	CS FIRST BOSTON	03/15/2002 PAYDOWN		9,543	9,543.00		9,541	9,543									1
36157N-HT-4	GE CAPITAL MORTGAGE SVCS	03/25/2002 PAYDOWN		34,768	34,768.00		34,262	34,768									1PE
36962G-WF-7	GENERAL ELEC CAP CORP	03/19/2002 SBC CAPITAL MKTS		127,943	125,000.00		124,870	124,901									1PE
373298-BS-6	GEORGIA PACIFIC CORP.	01/28/2002 SALOMON BROS.		85,000	100,000.00		99,796	99,807									2

(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues

STATEMENT AS OF MARCH 31, 2002 OF THE American Modern Life Insurance Company

SCHEDULE D - PART 4Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - Industrial and Miscellaneous (continued)																
373298-BS-6	GEORGIA PACIFIC CORP.	01/28/2002	SALOMON BROS.	21,250	25,000.00		25,198	25,170			(3,920)		(3,920)		380	2
373298-BS-6	GEORGIA PACIFIC CORP.	01/28/2002	SALOMON BROS.	21,250	25,000.00		25,181	25,155			(3,905)		(3,905)		380	2
393505-XC-1	GREENTREE FINANCIAL CORP	03/15/2002	PAYOUT	194	194.00		194	194								1PE
61746W-CG-3	MORGAN STANLEY DEAN WITTER	03/15/2002	PAYOUT	19,897	19,897.00		19,884	19,897								1
923446-AK-2	VERIZON GLOBAL FUNDING	03/04/2002	FIRST CHICAGO	265,287	250,000.00		255,513	254,419			10,869		10,869		4,359	1
4599999	Subtotal - Bonds - Industrial and Miscellaneous			596,054	600,324.00		605,554	604,776			(8,721)		(8,721)		9,365	
6099997	Subtotal - Bonds - Part 4			2,117,277	2,121,547.00		2,113,406	2,125,999			(8,721)		(8,721)		9,365	
6099999	Subtotal - Bonds			2,117,277	2,121,547.00		2,113,406	2,125,999			(8,721)		(8,721)		9,365	
7299999	TOTALS			2,117,277			2,113,406	2,125,999			(8,721)		(8,721)		9,365	

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Schedule DB, Part A, Section 1
NONE

Schedule DB, Part B, Section 1
NONE

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Schedule DB, Part C, Section 1
NONE

Schedule DB, Part D, Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 * |
				5 First Month	6 Second Month	7 Third Month	
Name	Location and Supplemental Information						
Open Depositories							
FIRSTSTAR BANK	CINCINNATI, OH - COMMERCIAL ACCOUNT			248,308	(1,422,785)	327,625	
FIRSTSTAR BANK	CINCINNATI, OH - OUTSTANDING A/P CHECKS			(335,662)	(445,542)	(342,662)	
0199999	TOTAL - Open Depositories			(87,354)	(1,868,327)	(15,037)	
0399999	TOTAL Cash on Deposit			(87,354)	(1,868,327)	(15,037)	
0599999	TOTALS			(87,354)	(1,868,327)	(15,037)	

TRUSTEED SURPLUS STATEMENT (continued)

LIABILITIES AND TRUSTEED SURPLUS		1 Current Quarter
1. Total Liabilities .....	.....	38,695,751
ADDITIONS TO LIABILITIES:		
2. Aggregate write-ins for additions to liabilities .....	.....
3. Total (Line 1 plus Line 2) .....	.....	38,695,751
DEDUCTIONS FROM LIABILITIES:		
4. Amounts Recoverable From Reinsurers:	.....
4.1 Authorized Companies .....	.....
4.2 Unauthorized Companies .....	.....
5. Special State Deposits, not exceeding net liabilities carried:	.....
5.1 Special State Deposits (submit schedule) .....	.....
5.2 Accrued interest on special state deposits .....	.....
6. Life insurance premiums and annuity considerations deferred and uncollected .....	.....
7. Accident and health premiums due and unpaid .....	.....
8. Policy loans and premium notes:	.....
8.1 Policy loans not exceeding reserves carried on such policies .....	.....
8.2 Premium notes .....	.....
8.3 Interest due and accrued on policy loans and premium notes .....	.....
9. Aggregate write-ins for other deductions from liabilities .....	.....
10. Total Deductions (Lines 4.1 through 9) .....	.....
11. Total Adjusted Liabilities (Line 3 minus Line 10) .....	.....	38,695,751
12. Trusteed Surplus .....	.....
13. Total .....	.....	38,695,751
DETAILS OF WRITE-INS		
0201. ....	.....
0202. ....	.....
0203. ....	.....
0298. Summary of remaining write-ins for Line 2 from overflow page .....	.....
0299. Totals (Lines 0201 through 0203 plus 0298) (Line 2 above) .....	.....
0901. ....	.....
0902. ....	.....
0903. ....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page .....	.....
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) .....	.....

INTERROGATORIES (To be completed by Fraternal organizations only)

1.1 Have there been any changes made to any of the trust indentures during the period? Yes () No ()
1.2 If yes, has the domiciliary or entry state approved the change? Yes () No ()