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LIFE AND ACCIDENT AND HEALTH COMPANIES —ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

GREAT AMERICAN LIFE ASSURANCE COMPANY

NAIC Group Code	0084 (Current Period)	0084 (Prior Period)	NAIC Company Code	62200	Employer's ID Number	95-2496321
Organized under the Laws of		Ohio	, State of Domicile or Port of Entry		Ohio	
Country of Domicile		United States of America				
Incorporated	08/10/1967		Commenced Business	09/30/1967		
Statutory Home Office	580 Walnut Street (Street and Number)			Cincinnati, OH 45202 (City or Town, State and Zip Code)		
Main Administrative Office	250 E. Fifth Street (Street and Number)			513-357-3300 (Area Code) (Telephone Number)		
	Cincinnati, OH 45202 (City or Town, State and Zip Code)					
Mail Address	Post Office Box 5420 (Street and Number or P.O. Box)			Cincinnati, OH 45201-5420 (City or Town, State and Zip Code)		
Primary Location of Books and Records	250 E. Fifth Street (Street and Number)			513-357-3300 (Area Code) (Telephone Number)		
	Cincinnati, OH 45202 (City or Town, State and Zip Code)					
Internet Website Address	www.gafri.com					
Statement Contact	Brian Patrick Sponaugle (Name)			513-412-2931 (Area Code) (Telephone Number) (Extension)		
	bsponaugle@gafri.com (E-mail Address)			513-412-1673 (FAX Number)		
Policyowner Relations Contact	David Rich Butler, 525 Vine Street (Street and Number)					
	Cincinnati, OH 45202 (City or Town, State and Zip Code)			513-357-3300 (Area Code) (Telephone Number) (Extension)		

OFFICERS

VICE PRESIDENTS

Terese Chalmers Caprio Vincent James Granieri Christopher Partick Milano
Mark Francis Muething Richard Lee Sutton

DIRECTORS OR TRUSTEES

Stephen Craig Lindner Christopher Partick Miliano Mark Francis Muething
David Butler Rich Charles Richard Schepers

State of Ohio }
County of Hamilton. } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Mark Francis Muething
Secretary

Teresa Chalmers Caprio
Treasurer

Richard Lee Sutton
Actuary

Subscribed and sworn to before me this
15 day of May, 2002

John B. Burris Jr.
Notary Public
Nov. 30, 2002

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	19,421,200		19,421,200	19,550,712
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Policy loans	2,312,203		2,312,203	2,548,762
6. Premium notes, including \$ for first year premiums				
7. Cash (\$661,357) and short -term investments (\$2,214,290)	2,875,647		2,875,647	2,437,336
8. Other invested assets				
9. Receivable for securities				
10. Aggregate write-ins for invested assets	0		0	
11. Subtotals, cash and invested assets (Lines 1 to 10)	24,609,050		24,609,050	24,536,809
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers				
12.2 Commissions and expense allowances due				
12.3 Experience rating and other refunds due				
12.4 Other amounts receivable under reinsurance contracts				
13. Electronic data processing equipment and software				
14. Federal and foreign income tax recoverable and interest thereon (including \$32,405 net deferred tax asset)	252,263	70,937	181,326	30,596
15. Guaranty funds receivable or on deposit				
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ loading)				
17. Accident and health premiums due and unpaid				
18. Investment income due and accrued	339,636		339,636	513,895
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates				
21. Amounts receivable relating to uninsured accident and health plans				
22. Amounts due from agents				
23. Other assets nonadmitted			0	
24. Aggregate write-ins for other than invested assets	42		42	
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	25,200,991	70,937	25,130,054	25,081,300
26. From Separate Accounts Statement				
27. Total (Lines 25 and 26)	25,200,991	70,937	25,130,054	25,081,300
DETAILS OF WRITE-INS				
1001.			0	0
1002.			0	0
1003.			0	0
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)	0		0	
2401. Miscellaneous asset	42		42	0
2402.			0	0
2403.			0	0
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	42		42	

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ 14,730,725 less \$ included in Line 6.3 (including \$ Modco Reserve)	14,730,725	14,978,462
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	576,625	551,608
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life	51,425	51,425
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ Modco Reserve)		
6.2 Dividends not yet apportioned (including \$ Modco Reserve)		
6.3 Coupons and similar benefits (including \$ Modco Reserve)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance including \$ assumed and \$ ceded	16,359	17,973
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued—life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed	50,272	46,000
12. General expenses due or accrued		
13. Transfers to Separate Accounts due or accrued (net) (Including \$ accrued for expense allowances recognized in reserves)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	10,824	10,824
15. Federal and foreign income taxes, including \$ on realized capital gains (losses) (including \$ 16,567 net deferred tax liability)	504,039	429,140
16. Unearned investment income	3,257	24,559
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	8,684	7,814
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	121,191	121,279
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates	2,518	
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities		
24.9 Capital notes \$ and interest thereon \$	143,770	143,770
25. Aggregate write-ins for liabilities	16,219,691	16,382,854
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)		
27. From Separate Accounts Statement		
28. Total Liabilities (Lines 26 and 27)	16,219,691	16,382,854
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	19,531,660	19,531,660
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(13,121,297)	(13,333,214)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ in Separate Accounts Statement)	6,410,363	6,198,446
38. Totals of Lines 29, 30 and 37	8,910,363	8,698,446
39. Totals of Lines 28 and 38	25,130,054	25,081,300
DETAILS OF WRITE-INS		
2501. Payable to Guaranty Reassurance Corporation	143,770	143,770
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	143,770	143,770
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts	287	610	1,665
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	357,135	408,872	1,599,805
4. Amortization of Interest Maintenance Reserve (IMR)	1,613	2,482	9,970
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	359,035	411,965	1,611,440
10. Death benefits			229,378
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	58,606	58,058	288,336
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	298,686	190,759	1,531,634
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	75,478	62,827	208,940
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(247,737)	(78,346)	(1,662,476)
20. Totals (Lines 10 to 19)	185,033	233,297	595,811
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only)			
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	21,830	17,375	137,686
24. Insurance taxes, licenses and fees, excluding federal income taxes	16,171	14,950	37,881
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	223,034	265,622	771,378
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	136,000	146,343	840,062
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	136,000	146,343	840,062
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(74,017)	51,220	294,022
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	210,017	95,123	546,040
34. Net realized capital gains or (losses) less capital gains tax of \$	0 (excluding taxes of \$	0 transferred to the IMR)	130
35. Net income (Line 33 plus Line 34)	210,017	95,123	546,170
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	8,698,446	8,396,990	8,396,990
37. Net income (Line 35)	210,017	95,123	546,170
38. Change in net unrealized capital gains (losses)			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	1,684	2,623	81,613
41. Change in non-admitted assets and related items	129		-(71,066)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	87	-(8,572)	(8,741)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles		(246,521)	(246,521)
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	211,917	(157,347)	301,456
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,910,363	8,239,643	8,698,446
DETAILS OF WRITE-INS			
08.301. Miscellaneous income		0	0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)			
2701.		0	0
2702.		0	0
2703.		0	0
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)			
5301. Adjustment for prior year taxes		0	0
5302.		0	0
5303.		0	0
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	287	1,665
2. Charges and fees for deposit-type contracts	0	0
3. Considerations for supplementary contracts with life contingencies	540,586	1,659,828
4. Net investment income	0	0
5. Commissions and expense allowances on reinsurance ceded	0	0
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
7. Aggregate write-ins for miscellaneous income	0	0
8. Total (Lines 1 to 7)	540,873	1,661,493
9. Death Benefits	0	229,378
10. Matured endowments	0	0
11. Annuity Benefits	58,606	246,911
12. Disability benefits and benefits under accident and health contracts	0	0
13. Coupons, guaranteed annual pure endowments and similar benefits	0	0
14. Surrender benefits and withdrawals for life contracts	298,686	1,531,634
15. Group conversions	0	0
16. Interest and adjustments on contract or deposit-type contract funds	0	0
17. Payments on supplementary contracts with life contingencies	0	0
18. Total (Lines 9 to 17)	357,292	2,007,923
19. Commissions on premiums, annuity considerations and deposit-type contract funds	0	0
20. Commissions and expense allowances on reinsurance assumed	0	0
21. General insurance expenses	17,558	98,186
22. Insurance taxes, licenses and fees, excluding federal income taxes	16,171	32,057
23. Net transfers to or (from) Separate Accounts	0	0
24. Aggregate write-ins for deductions	0	0
25. Total (Lines 18 to 24)	391,021	2,138,166
26. Dividends paid to policyholders	0	0
27. Federal income taxes (excluding tax on capital gains)	0	0
28. Total (Lines 25 to 27)	391,021	2,138,166
29. Net cash from operations (Line 8 minus Line 28)	149,852	(476,673)
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:	0	0
30.1 Bonds	120,317	444,193
30.2 Stocks	0	0
30.3 Mortgage loans	0	0
30.4 Real estate	0	0
30.5 Other invested assets	0	0
30.6 Net gains or (losses) on cash and short-term investments	0	0
30.7 Miscellaneous proceeds	0	0
30.8 Total investment proceeds (Lines 30.1 to 30.7)	120,317	444,193
31. Net tax on capital gains (losses)	0	0
32. Total (Line 30.8 minus Line 31)	120,317	444,193
33. Cost of investments acquired (long-term only):	0	0
33.1 Bonds	0	493,285
33.2 Stocks	0	0
33.3 Mortgage loans	0	0
33.4 Real estate	0	0
33.5 Other invested assets	0	0
33.6 Miscellaneous applications	0	0
33.7 Total investments acquired (Lines 33.1 to 33.6)	0	493,285
34. Net increase (or decrease) in policy loans and premium notes	(236,559)	(607,671)
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	356,876	558,579
Cash from Financing and Miscellaneous Sources		
36. Cash provided:	0	0
36.1 Surplus notes, capital and surplus paid in	0	0
36.2 Borrowed money \$ less amounts repaid \$	0	0
36.3 Capital notes \$ less amounts repaid \$	0	0
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies	0	0
36.5 Other cash provided	3,388	9,184
36.6 Total (Lines 36.1 to 36.5)	3,388	9,184
37. Cash applied:	0	0
37.1 Dividends to stockholders paid	0	0
37.2 Interest on indebtedness	0	0
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies	50,461	201,577
37.4 Other applications (net)	21,344	8,522
37.5 Total (Lines 37.1 to 37.4)	71,805	210,100
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	(68,417)	(200,916)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	438,310	(119,010)
40. Cash and short-term investments:	0	0
40.1 Beginning of year	2,437,336	2,556,347
40.2 End of period (Line 39 plus Line 40.1)	2,875,647	2,437,336
DETAILS OF WRITE-INS		
0701.	0	0
0702.	0	0
0703.	0	0
0798. Summary of remaining write-ins for Line 7 from overflow page	0	0
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above)	0	0
2401.	0	0
2402.	0	0
2403.	0	0
2498. Summary of remaining write-ins for Line 24 from overflow page	0	0
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above)	0	0

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life			
2. Ordinary Life Insurance			
3. Ordinary Individual Annuities	287	610	1,665
4. Credit Life (Group & Individual)			
5. Group Life Insurance			
6. Group Annuities			
7. A & H - Group			
8. A & H - Credit (Group & Individual)			
9. A & H - Other			
10. Aggregate of All Other Lines of Business			
11. Subtotal	287	610	1,665
12. Deposit-Type Contracts			
13. Total	287	610	1,665
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes No [X]

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State Domicile, as required by the Model Act? Yes No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes No [X]

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes No [X] NA []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1997

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1997

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/21/1999

7.4 By what department or departments?

State of Ohio Department of Insurance

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes No [X]

8.2 If yes, give full information:

.....

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0

12. Amount of real estate and mortgages held in short-term investments: \$ 0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$ 0	\$ 0
13.22 Preferred Stock	\$ 0	\$ 0
13.23 Common Stock	\$ 0	\$ 0
13.24 Short-term Investments	\$ 0	\$ 0
13.25 Mortgages, Loans or Real Estate	\$ 0	\$ 0
13.26 All Other	\$ 0	\$ 0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$ 0	\$ 0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$ 0	\$ 0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$ 0	\$ 0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York.....	1 Wall Street, New York, New York 10286.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
Investment Advisor.....	American Money Management Corporation.....	1 East Fourth Street, Cincinnati, Ohio 45201.....

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$ 0
1.12	Residential Mortgages	\$ 0
1.13	Commercial Mortgages	\$ 0
1.14	Total Mortgages in Good Standing	\$ _____
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing	\$ 0
1.3	Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$ 0
1.32	Residential Mortgages	\$ 0
1.33	Commercial Mortgages	\$ 0
1.34	Total Mortgages with Interest Overdue more than Three Months.....	\$ _____
1.4	Long-Term Mortgages Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$ 0
1.42	Residential Mortgages	\$ 0
1.43	Commercial Mortgages	\$ 0
1.44	Total Mortgages in Process of Foreclosure.....	\$ _____
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2).....	\$ 0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$ 0
1.62	Residential Mortgages	\$ 0
1.63	Commercial Mortgages	\$ 0
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ _____

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period				
2. Increase (decrease) by adjustment				
3. Cost of acquired				
4. Cost of additions to and permanent improvements				
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period				
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)				
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)				

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period				
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period				

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period				
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of long-term invested assets at end of current period				

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	19,106,887	664,480	359,307	(9,619)	19,402,441			19,106,887
2. Class 2	994,610			.48	994,658			994,610
3. Class 3	988,551			.387	988,938			988,551
4. Class 4								
5. Class 5	249,463				249,463			249,463
6. Class 6								
7. Total Bonds	21,339,511	664,480	359,307	(9,184)	21,635,500			21,339,511
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	21,339,511	664,480	359,307	(9,184)	21,635,500			21,339,511

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
80999999 Totals	2,214,290	XXX	2,214,290	8,510	

SCHEDULE DA - PART 2- Verification

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	1,788,800			1,808,583
2. Cost of short-term investments acquired	664,480			4,018,064
3. Increase (decrease) by adjustment				
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments	238,990			4,037,847
7. Book/adjusted carrying value, current period	2,214,290			1,788,800
8. Total valuation allowance				
9. Subtotal (Lines 7 plus 8)	2,214,290			1,788,800
10. Total nonadmitted amounts				
11. Statement value (Lines 9 minus 10)	2,214,290			1,788,800
12. Income collected during period	8,510			84,639
13. Income earned during period	10,911			79,182

Schedule DB - Part F - Section 1
NONE

Schedule DB - Part F - Section 2
NONE

Schedule S
NONE

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

During Current Year to Date - Allocated by States and Territories

States, Etc.	Is Insurer Licensed? (Yes or No)	Life Contracts			Direct Business Only		
		1	2	3	4	5	
						Deposit-Type Contract Funds	Other Considerations
1. Alabama	AL	No					
2. Alaska	AK	Yes					
3. Arizona	AZ	No					
4. Arkansas	AR	No					
5. California	CA	Yes		102			
6. Colorado	CO	No					
7. Connecticut	CT	No					
8. Delaware	DE	No					
9. District of Columbia	DC	Yes					
10. Florida	FL	Yes					
11. Georgia	GA	Yes					
12. Hawaii	HI	No					
13. Idaho	ID	Yes					
14. Illinois	IL	No					
15. Indiana	IN	No					
16. Iowa	IA	No					
17. Kansas	KS	No					
18. Kentucky	KY	Yes					
19. Louisiana	LA	Yes					
20. Maine	ME	No					
21. Maryland	MD	No					
22. Massachusetts	MA	No					
23. Michigan	MI	No					
24. Minnesota	MN	No					
25. Mississippi	MS	No					
26. Missouri	MO	No					
27. Montana	MT	Yes					
28. Nebraska	NE	Yes					
29. Nevada	NV	Yes					
30. New Hampshire	NH	No					
31. New Jersey	NJ	No					
32. New Mexico	NM	Yes		60			
33. New York	NY	No					
34. North Carolina	NC	No					
35. North Dakota	ND	No					
36. Ohio	OH	Yes					
37. Oklahoma	OK	No		50			
38. Oregon	OR	Yes					
39. Pennsylvania	PA	No					
40. Rhode Island	RI	No					
41. South Carolina	SC	No					
42. South Dakota	SD	Yes					
43. Tennessee	TN	Yes					
44. Texas	TX	Yes					
45. Utah	UT	No					
46. Vermont	VT	No					
47. Virginia	VA	No					
48. Washington	WA	No		75			
49. West Virginia	WV	Yes					
50. Wisconsin	WI	No					
51. Wyoming	WY	No					
52. American Samoa	AS	No					
53. Guam	GU	No					
54. Puerto Rico	PR	No					
55. US Virgin Islands	VI	No					
56. Canada	CN	No					
57. Aggregate Other Alien	OT	XXX					
58. Subtotal		(a) 18		287			
90. Reporting entity contributions for employee benefit plans		XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					
94. Aggregate of other amounts not allocable by State		XXX					
95. Totals (Direct Business)		XXX		287			
96. Plus Reinsurance Assumed		XXX					
97. Totals (All Business)		XXX		287			
98. Less Reinsurance Ceded		XXX					
99. Totals (All Business) less Reinsurance Ceded		XXX		287			
DETAILS OF WRITE-INS							
5701		XXX					
5702		XXX					
5703		XXX					
5798. Summary of remaining write-ins for Line 57 from overflow page		XXX					
5799. Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)		XXX					
9401		XXX					
9402		XXX					
9403		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)		XXX					

(a) Insert the number of yes responses except for Canada and Other Alien.

Schedule Y - Part 1
NONE

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1. Will the SVO Compliance Certification be filed with this statement?Yes.....
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?No.....

Explanations:

Not Applicable

Bar Codes:

Trusted Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

Schedule A - Part 2
NONE

Schedule A - Part 3
NONE

Schedule B - Part 1
NONE

Schedule B - Part 2
NONE

Schedule BA - Part 1
NONE

Schedule BA - Part 2
NONE

Schedule D - Part 3
NONE

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

(2) The air carrier shall bear the RWA designation. It shall prefix the number of each

E
G
O

Schedule DB - Part A - Section 1
NONE

Schedule DB - Part B - Section 1
NONE

Schedule DB - Part C - Section 1
NONE

Schedule DB - Part D - Section 1
NONE

STATEMENT AS OF MARCH 31, 2002 OF THE GREAT AMERICAN LIFE ASSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
Bank of America.....	Los Angeles, CA.....			65,104	65,104	65,104	
Bank of New York.....	New York, NY.....	1,100		523	535	505	
Wachovia Bank.....	Atlanta, GA.....	3,380		422	559,179	559,179	559,179
Wells Fargo.....	Los Angeles, CA.....	5,000	9,034	3,728	25,000	25,000	25,000
Provident Bank.....	Cincinnati, OH.....				(24,328)	(16,627)	11,570
0199998 Deposits in depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX						XXX
0199999 Totals - Open Depositories	XXX	9,034	4,150	625,478	633,191	661,357	XXX
039999 Total Cash on Deposit	XXX	9,034	4,150	625,478	633,191	661,357	XXX
049999 Cash in Company's Office	XXX	XXX	XXX				XXX
0599999 Total Cash	XXX	9,034	4,150	625,478	633,191	661,357	XXX