



QUARTERLY STATEMENT
AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

CENTRAL BENEFITS MUTUAL INSURANCE COMPANY

NAIC Group Code	0759	0759	NAIC Company Code	60255	Employer's ID Number	31-1180611
	(Current Period)	(Prior Period)				
Organized under the Laws of	District of Columbia			State of Domicile or Port of Entry		
Country of Domicile	United States of America					
Incorporated	05/22/1986		Commenced Business		07/17/1986	
Statutory Home Office	666 11th Street, N.W., Suite 655			Washington, DC 20001		
	(Street and Number)			(City or Town, State and Zip Code)		
Main Administrative Office	716 Mt. Airyshire Blvd			614-797-5200		
	Columbus, OH 43235			(Area Code) (Telephone Number)		
	(City or Town, State and Zip Code)					
Mail Address	716 Mt. Airyshire Blvd			Columbus, OH 43235		
	(Street and Number or P.O. Box)			(City or Town, State and Zip Code)		
Primary Location of Books and Records	716 Mt. Airyshire Blvd			614-797-5184		
	Columbus, OH 43235			(Area Code) (Telephone Number)		
	(City or Town, State and Zip Code)					
Internet Website Address	www.centralbenefits.com					
Statement Contact	Aaron Hibbs			614-797-5184		
	(Name)			(Area Code) (Telephone Number) (Extension)		
	ahibbs@cenben.com			614-797-5106		
	(E-mail Address)			(FAX Number)		
Policyowner Relations Contact	716 Mt. Airyshire Blvd.			614-797-5200		
	Columbus, OH 43235			(Area Code) (Telephone Number) (Extension)		
	(City or Town, State and Zip Code)					

OFFICERS

President	John Bertram Reinhardt Jr.	Secretary	William Charles Mechling
Treasurer	Joseph Henry Hoffman	Actuary	Gregory D. Jacobs FSA, MAAA

VICE PRESIDENTS

Ted Michael Georges	Joseph Henry Hoffman	William Charles Mechling
Scott Matthew Vandergriff		

DIRECTORS OR TRUSTEES

Cecil J. Petitti	George W. Hairston	David R. Meuse
James F. Zid	John Bertram Reinhardt Jr.	

State ofOhio.....
County ofFranklin.....

} ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

John Bertram Reinhardt Jr. President	William Charles Mechling Secretary	Joseph Henry Hoffman Treasurer
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Subscribed and sworn to before me this
_____ day of _____ May, 2002

STATEMENT AS OF MARCH 31, 2002 OF THE CENTRAL BENEFITS MUTUAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	41,827,039		41,827,039	43,357,431
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	17,359,364		17,359,364	17,434,141
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	2,754,738		2,754,738	
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Policy loans				
6. Premium notes, including \$ for first year premiums				
7. Cash (\$ (4,339,081)) and short-term investments (\$ 2,106,043)	(2,233,038)		(2,233,038)	102,922
8. Other invested assets				
9. Receivable for securities				
10. Aggregate write-ins for invested assets				
11. Subtotals, cash and invested assets (Lines 1 to 10)	59,708,103		59,708,103	60,894,494
12. Reinsurance ceded:				
12.1 Amounts recoverable from reinsurers				
12.2 Commissions and expense allowances due				
12.3 Experience rating and other refunds due				
12.4 Other amounts receivable under reinsurance contracts				
13. Electronic data processing equipment and software				
14. Federal and foreign income tax recoverable and interest thereon (including \$ net deferred tax asset)				
15. Guaranty funds receivable or on deposit				
16. Life insurance premiums and annuity considerations deferred and uncollected on in force business (less premiums on reinsurance ceded and less \$ loading)				
17. Accident and health premiums due and unpaid	70,741		70,741	194,927
18. Investment income due and accrued	706,423		706,423	541,732
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	853,818		853,818	2,080,150
21. Amounts receivable relating to uninsured accident and health plans				779,629
22. Amounts due from agents				
23. Other assets nonadmitted				
24. Aggregate write-ins for other than invested assets	2,198,807	1,274,187	924,620	1,034,619
25. Total assets excluding Separate Accounts business (Lines 11 to 24)	63,537,892	1,274,187	62,263,705	65,525,552
26. From Separate Accounts Statement				
27. Total (Lines 25 and 26)	63,537,892	1,274,187	62,263,705	65,525,552
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)				
2401. A/R other	925,529	909	924,620	1,034,619
2402. Company owned vehicles	150,000	150,000	0	0
2403. Prepaid expenses	486,857	486,857	0	0
2498. Summary of remaining write-ins for Line 24 from overflow page	636,421	636,421		
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)	2,198,807	1,274,187	924,620	1,034,619

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for Life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)		
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life		
4.2 Accident and health	4,265,067	4,405,872
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment to (including \$ Modco Reserve)		
6.2 Dividends not yet apportioned (including \$ Modco Reserve)		
6.3 Coupons and similar benefits (including \$ Modco Reserve)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	716,414	704,454
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued—life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$	73,913	61,444
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	7,532,056	8,753,996
13. Transfers to Separate Accounts due or accrued (net) (Including \$ accrued for expense allowances recognized in reserves)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	58,582	28,582
15. Federal and foreign income taxes, including \$ on realized capital gains (losses) (including \$ net deferred tax liability)	8,443	8,443
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee	523,193	515,830
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	140,477	332,879
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	160,906	143,117
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates	251,225	241,238
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities		
24.9 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,073,212	942,791
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	14,803,489	16,138,647
27. From Separate Accounts Statement		
28. Total Liabilities (Lines 26 and 27)	14,803,489	16,138,647
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	47,460,216	49,386,905
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (Including \$ in Separate Accounts Statement)	47,460,216	49,386,905
38. Totals of Lines 29, 30 and 37	47,460,216	49,386,905
39. Totals of Lines 28 and 38	62,263,705	65,525,552
DETAILS OF WRITE-INS		
2501. Deposits held for the payment of claims	1,073,212	942,791
2502. Deferred gain on sale of home office		0
2503. Premium deficiency reserve		0
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	1,073,212	942,791
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health policies and contracts	4,643,071	4,612,013	18,796,128
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	665,587	780,788	3,048,787
4. Amortization of Interest Maintenance Reserve (IMR)	(89,063)	(167,622)	(172,837)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	192,696	3,884,232	7,699,519
9. Totals (Lines 1 to 8.3)	5,412,291	9,109,411	29,371,597
10. Death benefits			
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	4,422,566	3,182,302	14,689,755
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts			
20. Totals (Lines 10 to 19)	4,422,566	3,182,302	14,689,755
21. Commissions on premiums, annuity considerations, and deposit-type contract funds(direct business only)	71,328	89,746	308,471
22. Commissions and expense allowances on reinsurance assumed	340,848	1,081,633	4,556,547
23. General insurance expenses	491,747	2,072,719	8,115,055
24. Insurance taxes, licenses and fees, excluding federal income taxes	65,113	164,362	527,219
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	5,391,602	6,590,762	28,197,047
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	20,689	2,518,649	1,174,550
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	20,689	2,518,649	1,174,550
32. Federal and foreign income taxes incurred (excluding tax on capital gains)			
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	20,689	2,518,649	1,174,550
34. Net realized capital gains or (losses) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)		8,130	3,776
35. Net income (Line 33 plus Line 34)	20,689	2,526,779	1,178,326
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	49,386,906	48,911,972	48,911,972
37. Net income (Line 35)	20,689	2,526,779	1,178,326
38. Change in net unrealized capital gains (losses)	(1,234,062)	3,707,941	1,827,437
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax			
41. Change in non-admitted assets and related items	(695,525)	(347,024)	(3,327,491)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(17,791)	183,405	171,653
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			(22,475)
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			(491,916)
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			1,139,400
54. Net change in capital and surplus for the year (Lines 37 through 53)	(1,926,690)	6,071,101	474,934
55. Capital and surplus, as of statement date (Lines 36 + 54)	47,460,216	54,983,073	49,386,906
DETAILS OF WRITE-INS			
08.301. Administrative service fee		1,120,868	4,743,979
08.302. Recognition of deferred gain on sale of home office		2,718,116	2,704,106
08.303. Gain on sale of home office		45,248	14,010
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	192,696		237,424
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	192,696	3,884,232	7,699,519
2701. Change in premium deficiency reserve		0	0
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)			
5301. Reserve Adjustment		0	1,139,400
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)			1,139,400

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums and annuity considerations for life and accident and health contracts	4,779,217	18,425,834
2. Charges and fees for deposit-type contracts		
3. Considerations for supplementary contracts with life contingencies		
4. Net investment income	516,314	3,224,492
5. Commissions and expense allowances on reinsurance ceded		
6. Fees associated with investment management, administration and contract guarantees from Separate Accounts		
7. Aggregate write-ins for miscellaneous income	192,696	7,699,519
8. Total (Lines 1 to 7)	5,488,227	29,349,845
9. Death Benefits		
10. Matured endowments		
11. Annuity Benefits		
12. Disability benefits and benefits under accident and health contracts	4,563,371	16,859,092
13. Coupons, guaranteed annual pure endowments and similar benefits		
14. Surrender benefits and withdrawals for life contracts		
15. Group conversions		
16. Interest and adjustments on contract or deposit-type contract funds		
17. Payments on supplementary contracts with life contingencies		
18. Total (Lines 9 to 17)	4,563,371	16,859,092
19. Commissions on premiums, annuity considerations and deposit-type contract funds	58,859	359,816
20. Commissions and expense allowances on reinsurance assumed	340,848	4,556,547
21. General insurance expenses	1,713,687	9,169,424
22. Insurance taxes, licenses and fees, excluding federal income taxes	35,113	479,085
23. Net transfers to or (from) Separate Accounts		
24. Aggregate write-ins for deductions		
25. Total (Lines 18 to 24)	6,711,878	31,423,963
26. Dividends paid to policyholders		941
27. Federal income taxes (excluding tax on capital gains)	6,711,878	31,424,904
28. Total (Lines 25 to 27)	(1,223,651)	(2,075,059)
29. Net cash from operations (Line 8 minus Line 28)		
Cash from Investments		
30. Proceeds from investments sold, matured or repaid:		
30.1 Bonds	1,514,974	20,659,191
30.2 Stocks	11,049	58,198
30.3 Mortgage loans		3,698,730
30.4 Real estate	175,837	
30.5 Other invested assets		
30.6 Net gains or (losses) on cash and short-term investments		
30.7 Miscellaneous proceeds		3,776
30.8 Total investment proceeds (Lines 30.1 to 30.7)	1,701,860	24,419,895
31. Net tax on capital gains (losses)		
32. Total (Line 30.8 minus Line 31)	1,701,860	24,419,895
33. Cost of investments acquired (long-term only):		
33.1 Bonds		15,499,167
33.2 Stocks		3,299,626
33.3 Mortgage loans		
33.4 Real estate	2,930,575	
33.5 Other invested assets		
33.6 Miscellaneous applications		
33.7 Total investments acquired (Lines 33.1 to 33.6)	2,930,575	18,798,793
34. Net increase (or decrease) in policy loans and premium notes		
35. Net cash from investments (Line 32 minus Line 33.7 minus Line 34)	(1,228,715)	5,621,102
Cash from Financing and Miscellaneous Sources		
36. Cash provided:		
36.1 Surplus notes, capital and surplus paid in		
36.2 Borrowed money \$less amounts repaid \$		
36.3 Capital notes \$less amounts repaid \$		
36.4 Deposits on deposit-type contract funds and other liabilities without life or disability contingencies		
36.5 Other cash provided	2,846,070	6,102,492
36.6 Total (Lines 36.1 to 36.5)	2,846,070	6,102,492
37. Cash applied:		
37.1 Dividends to stockholders paid		
37.2 Interest on indebtedness		
37.3 Withdrawals on deposit-type contract funds and other liabilities without life or disability contingencies		
37.4 Other applications (net)	2,729,664	7,806,334
37.5 Total (Lines 37.1 to 37.4)	2,729,664	7,806,334
38. Net cash from financing and miscellaneous sources (Line 36.6 minus Line 37.5)	116,406	(1,703,842)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
39. Net change in cash and short-term investments (Line 29, plus Line 35, plus Line 38)	(2,335,960)	1,842,201
40. Cash and short-term investments:		
40.1 Beginning of year	102,922	(1,739,279)
40.2 End of period (Line 39 plus Line 40.1)	(2,233,038)	102,922
DETAILS OF WRITE-INS		
0701. Administrative service fee		4,743,979
0702. Recognition of deferred gain on sale of home office		2,704,106
0703. Gain on sale of home office		14,010
0798. Summary of remaining write-ins for Line 7 from overflow page	192,696	237,424
0799. TOTALS (Lines 0701 thru 0703 plus 0798) (Line 7 above)	192,696	7,699,519
2401.		
2402.		
2403.		
2498. Summary of remaining write-ins for Line 24 from overflow page		
2499. TOTALS (Lines 2401 thru 2403 plus 2498) (Line 24 above)		

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial Life			
2. Ordinary Life Insurance			
3. Ordinary Individual Annuities			
4. Credit Life (Group & Individual)			
5. Group Life Insurance	1,471		4,022
6. Group Annuities			
7. A & H - Group	277,377	304,182	1,183,479
8. A & H - Credit (Group & Individual)			
9. A & H - Other	3,009,402	2,659,056	11,753,597
10. Aggregate of All Other Lines of Business			
11. Subtotal	3,288,250	2,963,238	12,941,097
12. Deposit-Type Contracts			
13. Total	3,288,250	2,963,238	12,941,097
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 thru 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

Refer to Notes A, B, and C in the 2001 Annual Statement.

2. Accounting Changes and Corrections of Errors

Refer to the Note in the 2001 Annual Statement.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

Refer to Notes A-E in the 2001 Annual Statement.

6. Joint Ventures, Partnerships and Limited Liability Companies

The Company has no investments in joint ventures, partnerships or limited liability companies.

7. Investment Income

Refer to the Notes in the 2001 Annual Statement.

8. Derivative Instruments

The Company has no assets invested in derivative instruments.

9. Income Taxes

Refer to Notes A-F in the 2001 Annual Statement.

10. Information Concerning Parent, Subsidiaries and Affiliates

A.-C. Refer to the Notes in the 2001 Annual Statement.

D. At March 31, 2002, the Company reported \$853,872 as amounts due from CBN. In addition, the Company reported \$251,225 as amount due to Central Benefits Administrators, Inc. The terms of both settlements require that these amounts are settled on a quarterly basis.

E.-J. Refer to the Notes in the 2001 Annual Statement.

11. Debt

Refer to the Note in the 2001 Annual Statement.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

Refer to Notes A-D in the 2001 Annual Statement.

13. Capital and Surplus

Refer to Notes 1-8, and 10-12 in the 2001 Annual Statement.

(9) The portion of unassigned funds (surplus) represented or reduced by each item below is as follows:

a) Unrealized gains and losses:	(\$1,176,507)
b) Nonadmitted asset values:	\$1,393,813
c) Separate account business:	\$ 0
d) Asset valuation reserves:	\$ 160,906
e) Reinsurance in unauthorized companies:	\$ 0

14. Contingencies

Refer to the Notes in the 2001 Annual Statement.

NOTES TO FINANCIAL STATEMENTS

15. Leases

Refer to the Notes in the 2001 Annual Statement.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

Refer to the Notes in the 2001 Annual Statement.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company does not have any wash sales.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Refer to the Notes in the 2001 Annual Statement.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company has no direct premium written through managing general agents or third party administrators.

20. Other Items

The Company has no other items not already disclosed in the statement.

21. Events Subsequent

The Company has no events subsequent to the date of the balance sheet.

22. Reinsurance

Refer to the Notes in the 2001 Annual Statement.

23. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company does not have any accrued retrospective premium adjustments.

24. Change in Incurred Losses and Loss Adjustment Expenses

The Company did not have any changes in the provision for incurred losses and loss adjustment expenses attributable to insured events of prior years.

25. Intercompany Pooling Arrangements

The Company has no intercompany pooling arrangements.

26. Reserves for Life Contracts and Deposit-Type Contracts

Refer to Notes 1-6 in the 2001 Annual Statement.

27. Variable Annuities with Guaranteed Living Benefits

The Company has no Variable Annuities with Guaranteed Benefits.

28. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

The Company does not have any annuity actuarial reserves or deposit liabilities in force at March 31, 2002.

29. Premium and Annuity Considerations Deferred and Uncollected

The Company has no deferred and uncollected life insurance premiums as of March 31, 2002.

30. Separate Accounts

The Company has no separate accounts.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 08/23/2001

7.4 By what department or departments?
District of Columbia Department of Insurance.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$0

12. Amount of real estate and mortgages held in short-term investments:\$0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$0	\$0
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$13,835,678	\$13,759,531
13.24 Short-term Investments	\$0	\$0
13.25 Mortgages, Loans or Real Estate	\$	\$0
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$13,835,678	\$13,759,531
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$0	\$0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$0	\$0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank One.....	1111 Polaris Parkway, Suite 2N, Columbus, OH 43240.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1 Long-Term Mortgages In Good Standing

1.11 Farm Mortgages

\$

0

1.12 Residential Mortgages

\$

0

1.13 Commercial Mortgages

\$

0

1.14 Total Mortgages in Good Standing

\$

1.2 Long-Term Mortgages In Good Standing with Restructured Terms

1.21 Total Mortgages in Good Standing

\$

0

1.3 Long-Term Mortgages Loans Upon which Interest is Overdue more than Three Months

1.31 Farm Mortgages

\$

0

1.32 Residential Mortgages

\$

0

1.33 Commercial Mortgages

\$

0

1.34 Total Mortgages with Interest Overdue more than Three Months

\$

1.4 Long-Term Mortgages Loans in Process of Foreclosure

1.41 Farm Mortgages

\$

0

1.42 Residential Mortgages

\$

0

1.43 Commercial Mortgages

\$

0

1.44 Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Col. 3, Lines 3.1 plus 3.2)

\$

1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61 Farm Mortgages

\$

0

1.62 Residential Mortgages

\$

0

1.63 Commercial Mortgages

\$

0

1.64 Total Mortgages Foreclosed and Transferred to Real Estate

\$

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period				
2. Increase (decrease) by adjustment	(175,837)			
3. Cost of acquired	2,250,115			
4. Cost of additions to and permanent improvements	680,461			
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period	2,754,738			
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)	2,754,738			
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	2,754,738			

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period				
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period				

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period				
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions				
2.2. Additional investment made after acquisitions				
3. Accrual of discount				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period				
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)				
12. Total nonadmitted amounts				
13. Statement value of long-term invested assets at end of current period				

STATEMENT AS OF MARCH 31, 2002 OF THE CENTRAL BENEFITS MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	38,29,586	8,478,697	1,444,688	50215	5,88,810			38,299,586
2. Class 2	8,61672		1,803	(5597)	8,094,272			8,615,672
3. Class 3								
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	64915,258	8,478,697	11,04491	(14,382)	43,933,082			46,915,258
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	64915,258	8,478,697	11,04491	(14,382)	43,933,082			46,915,258

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	2,106,043	XXX	2,106,043		

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned				
	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	3,557,827			7,084,951
2. Cost of short-term investments acquired	8,478,697			48,349,017
3. Increase (decrease) by adjustment				(3,310)
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments	9,930,481			51,872,830
7. Book/adjusted carrying value, current period	2,106,043			3,557,828
8. Total valuation allowance				
9. Subtotal (Lines 7 plus 8)	2,106,043			3,557,828
10. Total nonadmitted amounts				
11. Statement value (Lines 9 minus 10)	2,106,043			3,557,828
12. Income collected during period	16,714			178,112
13. Income earned during period	12,277			156,190

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule S

NONE

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

During Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only				
			Life Contracts		4	5	6
			2	3			
		Is Insurer Licensed? (Yes or No)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contract Funds	Other Considerations
1.	Alabama	AL	No				
2.	Alaska	AK	No				
3.	Arizona	AZ	No				
4.	Arkansas	AR	No				
5.	California	CA	No				
6.	Colorado	CO	No				
7.	Connecticut	CT	No				
8.	Delaware	DE	No				
9.	District of Columbia	DC	Yes	1,471			
10.	Florida	FL	No				
11.	Georgia	GA	No				
12.	Hawaii	HI	No				
13.	Idaho	ID	No				
14.	Illinois	IL	Yes				
15.	Indiana	IN	Yes				
16.	Iowa	IA	No				
17.	Kansas	KS	No				
18.	Kentucky	KY	No				
19.	Louisiana	LA	No				
20.	Maine	ME	No				
21.	Maryland	MD	No				
22.	Massachusetts	MA	No				
23.	Michigan	MI	No				
24.	Minnesota	MN	No				
25.	Mississippi	MS	No				
26.	Missouri	MO	No				
27.	Montana	MT	No				
28.	Nebraska	NE	No				
29.	Nevada	NV	No				
30.	New Hampshire	NH	No				
31.	New Jersey	NJ	No				
32.	New Mexico	NM	No				
33.	New York	NY	No				
34.	North Carolina	NC	No				
35.	North Dakota	ND	No				
36.	Ohio	OH	Yes		3,286,779		
37.	Oklahoma	OK	No				
38.	Oregon	OR	No				
39.	Pennsylvania	PA	Yes				
40.	Rhode Island	RI	No				
41.	South Carolina	SC	No				
42.	South Dakota	SD	No				
43.	Tennessee	TN	No				
44.	Texas	TX	No				
45.	Utah	UT	No				
46.	Vermont	VT	No				
47.	Virginia	VA	No				
48.	Washington	WA	No				
49.	West Virginia	WV	No				
50.	Wisconsin	WI	No				
51.	Wyoming	WY	No				
52.	American Samoa	AS	No				
53.	Guam	GU	No				
54.	Puerto Rico	PR	No				
55.	US Virgin Islands	VI	No				
56.	Canada	CN	No				
57.	Aggregate Other Alien	OT	XXX				
58.	Subtotal	(a) 5	1,471		3,286,779		
90.	Reporting entity contributions for employee benefit plans	XXX					
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX					
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX					
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX					
94.	Aggregate of other amounts not allocable by State	XXX					
95.	Totals (Direct Business)	XXX	1,471		3,286,779		
96.	Plus Reinsurance Assumed	XXX			1,683,664		
97.	Totals (All Business)	XXX	1,471		4,970,443		
98.	Less Reinsurance Ceded	XXX					
99.	Totals (All Business) less Reinsurance Ceded	XXX	1,471		4,970,443		
DETAILS OF WRITE-INS							
5701.	.....	XXX					
5702.	.....	XXX					
5703.	.....	XXX					
5798.	Summary of remaining write-ins for Line 57 from overflow page	XXX					
5799.	Totals (Lines 5701 thru 5703 plus 5798)(Line 57 above)	XXX					
9401.	.....	XXX					
9402.	.....	XXX					
9403.	.....	XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX					
9499.	Totals (Lines 9401 thru 9403 plus 9498)(Line 94 above)	XXX					

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NONE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?

.....No.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 24.

*ASSETS				
2404. Disallowed Interest Maintenance Reserve.....	302,359	302,359	0	0
2405. Leasehold Improvements.....	334,062	334,062	0	0
2497. Summary of remaining write-ins for Line 24 from Page 02	636,421	636,421		

LQ004 Additional Aggregate Lines for Page 04 Line 8.3.

*SUMOPS				
08.304. Miscellaneous income.....	42,696	0	237,424	
08.305. Management/Service Fees.....	150,000	0	0	
08.397. Summary of remaining write-ins for Line 8.3 from Page 4	192,696		237,424	

LQ005 Additional Aggregate Lines for Page 05 Line 7.

*CASH				
0704. Miscellaneous income.....	42,696		237,424	
0705. Management/Service Fees.....	150,000		0	
0797. Summary of remaining write-ins for Line 7 from Page 05	192,696		237,424	

STATEMENT AS OF MARCH 31, 2002 OF THE CENTRAL BENEFITS MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Current Quarter

[illegible]

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"

[illegible]

EO1

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule BA - Part 1

NONE

Schedule BA - Part 2

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE CENTRAL BENEFITS MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

[illegible]

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

E04

SCHEDULE D - PART 4

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
BONDS SPECIAL REVENUE & SPECIAL ASSES. UNITED STATES NORTH CAROLINA																
65820E-GC-8	NORTH CAROLINA HSG FI 03/01/2007 7.000	01/02/2002	CALLED BY ISSUER at 10.000		185,000	185,000	186,619	186,035				(1,035)	(1,035)	4,317		1PE
TOTAL NORTH CAROLINA					185,000	185,000	186,619	186,035	0	0	0	(1,035)	(1,035)	4,317	XXX	XXX
US AGENCY																
31380J-WG-4	FN 441747 09/01/2028 6.500	03/01/2002	MBS PAYDOWN		71,791	71,791	72,207	71,791	(352)					644		1
31380W-AY-2	FN 443823 09/01/2028 6.500	03/01/2002	MBS PAYDOWN		50,270	50,270	50,607	50,270	(286)					503		1
31359A-FL-8	FNR 19975 C 08/01/2005 6.000	03/01/2002	MBS PAYDOWN		105,534	105,534	104,545	105,534	233					1,583		1
TOTAL US AGENCY					227,595	227,595	227,358	227,595	(405)	0	0	0	0	2,731	XXX	XXX
3199996 - Bonds - Special Revenues - United States					21595	21595	413,977	413,630	(405)	0	0	(1,035)	(1,035)	7,047	XXX	XXX
3199999 - Bonds - Special Revenues					21595	21595	413,977	413,630	(405)	0	0	(1,035)	(1,035)	7,047	XXX	XXX
INDUSTRIAL & MISC. (UNAFFIL) UNITED STATES																
210805-CR-6	CONTINENTAL AIRLINES 08/02/2018 6.795	02/02/2002	MBS PAYDOWN		1,803	1,803	1,793	1,803	9					61		2
268917-AE-1	EQCC 1994-1 A 03/15/2009 5,800	03/15/2002	MBS PAYDOWN		6,994	6,994	7,024	6,994	(24)					101		1PE
449670-BV-9	IMCHE 1997-1 A4 03/01/2003 7.130	03/25/2002	MBS PAYDOWN		9,111	9,111	8,843	9,111	47					725		1PE
524908-BS-8	LEHMAN BROTHERS HOLD1 01/15/2002 6.200	01/15/2002	MATURITY		1,00,000	1,00,000	1,004,930	1,00,000	(53)					31,000		1PE
61745M-EA-7	MSC 1997-ALIC A1B 06/01/2002 6.440	03/01/2002	MBS PAYDOWN		2,990	2,990	3,035	2,990	(6)					32		1
81234C-AN-1	SCAMT 1995-5 A 02/15/2004 6.050	03/19/2002	MBS PAYDOWN		5,208	5,208	5,250	5,208	(13)					79		1PE
60934X-AU-6	TMSHE 1997-B A7 05/01/2013 7.265	03/01/2002	MBS PAYDOWN		62273	62273	62737	62273	(184)					409		1PE
4599996 - Bonds - Industrial and Misc - United States					1,102,379	1,102,379	1,107,612	1,102,379	(224)	0	0	0	0	32,408	XXX	XXX
4599999 - Bonds - Industrial and Miscellaneous					1,102,379	1,102,379	1,107,612	1,102,379	(224)	0	0	0	0	32,408	XXX	XXX
6099997 - Bonds - Part 4					1,514,974	1,514,974	1,521,589	1,50,009	(630)	0	0	(1,035)	(1,035)	93455	XXX	XXX
6099999 - Total - Bonds					1,514,974	1,514,974	1,521,589	1,50,009	(630)	0	0	(1,035)	(1,035)	93455	XXX	XXX
6599999 - Total - Preferred Stocks						XXX								XXX		XXX
COMMON STOCKS INDUSTRIAL & MISC. (UNAFFIL) UNITED STATES																
023934-10-2	AMERICA FIRST MORTGAGE INVESTMENTS, INC 03/31/2002	03/31/2002	RETURN OF CAPITAL		11,049		11,049	11,049	11,049							1
TOTAL UNITED STATES					11,049	XXX	11,049	11,049	11,049	0	0	0	0	XXX	0	XXX
6899999 - Common Stocks - Industrial and Miscellaneous					11,049	XXX	11,049	11,049	11,049	0	0	0	0	XXX	0	XXX
7099997 - Common Stocks - Part 4					11,049	XXX	11,049	11,049	11,049	0	0	0	0	XXX	0	XXX
7099999 - Total - Common Stocks					11,049	XXX	11,049	11,049	11,049	0	0	0	0	XXX	0	XXX
7199999 - Total - Preferred and Common Stocks					11,049	XXX	11,049	11,049	11,049	0	0	0	0			

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

