



QUARTERLY STATEMENT
AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE
G.U.I.C. Insurance Company

NAIC Group Code 0127 0127 NAIC Company Code 38652 Employer's ID Number 38-2342976
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile _____

Incorporated August 15, 1980 Commenced Business October 1, 1980

Statutory Home Office 7000 Midland Blvd., Amelia, Ohio 45102-2607
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 7000 Midland Blvd., Amelia, Ohio 45102-2607 800-543-2644 -5289
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 5323, Cincinnati, Ohio 45201-5323
(Street and Number, City or Town, State and Zip Code)

Primary Location of Books and Records 7000 Midland Blvd., Amelia, Ohio 45102-2607
(Street and Number, City or Town, State and Zip Code)
800-543-2644 -5289
(Area Code) (Telephone Number)

Internet Website Address www.amig.com

Statement Contact James Paul Tierney 800-543-2644 -5289
(Name) (Area Code) (Telephone Number) (Extension)
jim_tierney@amig.com 513-947-4127
(E-Mail Address) (Fax Number)

Policyowner Relations Contact 7000 Midland Blvd., Amelia, Ohio 45102-2607
(Street and Number, City or Town, State and Zip Code)
800-543-2644 -6682
(Area Code) (Telephone Number) (Extension)

OFFICERS

Exec. V.P. & CFO Kenneth Gerald Boberg
V. Pres. & Secretary..... Michael Lynn Flowers
Senior V. President John Ignatius Von Lehman

President & CEO John Weber Hayden
SVP & Treasurer James Paul Tierney
Exec. V. President Ronald Lee Crippin
Exec. V. President Robert Eugene Hilliard
Sr. Vice President Elisabeth Evensen Baldock

VICE PRESIDENTS

Douglas Alan Detrick, SVP
John Gilbert Campbell, SVP
Andre John Pecqueur, SVP
James Phillip Romerill, SVP
Daniel John Gilene, SVP
Frederick Carl Wagner, SVP
Henry Alan Gutter
Curtis Howard Baker
William George Fawcett
Joseph George David
Sandra Lee Wagner
Kody King Newland

Gerald William McGuire, SVP
Robert William Fulcher, SVP
Floyd Ray Carr, SVP
Patrick Michael Gallagher, SVP
Robert James O'Boyle, SVP
Kevin Morrissey Morreale, SVP
Russell Marion Griffin
Richard Van Crouch
Ray Rushton Johnston
Robert Paul Crowley
Laura Hatfield Harris
Patrick Wing Law

Gary Andrew Cobb, SVP
David Clark McNutt, SVP
David Joseph Brick, SVP
Michael Ray Bowen, SVP
Robert Michael Doepke, SVP
Kevin Earl Randall, SVP
Donald Eugene Stetler
Clifton Lee Gentry
Robert Emmet Michael Brennan
Christy Ann Schuldt
Mark Louis Gatto
William Joseph Lagano

DIRECTORS OR TRUSTEES

John Weber Hayden, Chairman
Paul Thomas Brizzolara
Michael Joseph Conaton

Joseph Page Hayden, III
Kenneth Gerald Boberg

John Ignatius Von Lehman
Joseph Page Hayden, Jr.

State of Ohio SS
County of Clermont

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Kenneth Gerald Boberg
Exec. V.P. & CFO

Michael Lynn Flowers
V. Pres. & Secretary

John Ignatius Von Lehman
Senior V. President

Subscribed and sworn to before me this
8th day of May, 2002

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	15,860,396		15,860,396	15,465,281
2. Stocks:				
2.1 Preferred stocks	4,798		4,798	4,798
2.2 Common stocks	4,018,239		4,018,239	3,910,510
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (34,238)) and short-term investments (\$ 680,097)	645,859		645,859	452,404
6. Other invested assets				
7. Receivable for securities				100,000
8. Aggregate write-ins for invested assets				
9. Subtotals, cash and invested assets (Lines 1 to 8)	20,529,292		20,529,292	19,932,993
10. Agents' balances or uncollected premiums :				
10.1 Premiums and agents' balances in course of collection	38,441	2,037	36,404	308,921
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
10.3 Accrued retrospective premiums				
11. Funds held by or deposited with reinsured companies	5,966,635		5,966,635	6,082,483
12. Bills receivable, taken for premiums				
13. Amounts billed and receivable under high deductible policies				
14. Reinsurance recoverables on loss and loss adjustment expense payments	523,354		523,354	
15. Federal and foreign income tax recoverable and interest thereon (including \$ net deferred tax asset)				
16. Guaranty funds receivable or on deposit				
17. Electronic data processing equipment and software				
18. Interest, dividends and real estate income due and accrued	260,703		260,703	254,858
19. Net adjustments in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates				
21. Amounts due from/to protected cells				
22. Equities and deposits in pools and associations				
23. Amounts receivable relating to uninsured accident and health plans				
24. Other assets nonadmitted				
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding protected cell assets (Lines 9 through 25)	27,318,425	2,037	27,316,388	26,579,255
27. Protected cell assets				
28. TOTALS (Lines 26 and 27)	27,318,425	2,037	27,316,388	26,579,255
DETAILS OF WRITE-INS				
0801.				
0802.				
0803.				
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)				

STATEMENT AS OF MARCH 31, 2002 OF THE G.U.I.C. Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 720,000)	1,564,849	1,639,437
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	478,422	417,730
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	24,148	21,984
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	70,585	70,368
7. Federal and foreign income taxes, including \$ on realized capital gains (losses) (including \$ 71,589 net deferred tax liability)	195,189	36,922
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 86,956 and including warranty reserves of \$)	6,414,406	6,618,140
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	565,508	199,415
13. Funds held by company under reinsurance treaties	911,965	967,574
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding	3,760	3,760
19. Payable to parent, subsidiaries and affiliates		
20. Payable for securities	100,000	
21. Liability for amounts held under uninsured accident and health plans		
22. Capital notes \$ and interest thereon \$		
23. Aggregate write-ins for liabilities		
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)	10,328,832	9,975,330
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	10,328,832	9,975,330
27. Aggregate write-ins for special surplus funds		
28. Common capital stock	2,350,000	2,350,000
29. Preferred capital stock		
30. Aggregate write-ins for other than special surplus funds		
31. Surplus notes		
32. Gross paid in and contributed surplus	5,175,000	5,175,000
33. Unassigned funds (surplus)	9,462,553	9,078,925
34. Less treasury stock, at cost:		
34.1 shares common (value included in Line 28 \$)		
34.2 shares preferred (value included in Line 29 \$)		
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	16,987,553	16,603,925
36. TOTALS	27,316,385	26,579,255
DETAILS OF WRITE-INS		
2301.		
2302.		
2303.		
2398. Summary of remaining write-ins for Line 23 from overflow page		
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)		
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)		
3001.		
3002.		
3003.		
3098. Summary of remaining write-ins for Line 30 from overflow page		
3099. Totals (Lines 3001 through 3003 plus 3098) (Line 30 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 60,260)	40,207	26,323	126,517
1.2 Assumed (written \$ 5,052,852)	5,256,535	4,773,162	19,963,128
1.3 Ceded (written \$ 2,641,879)	2,621,775	2,478,141	10,145,264
1.4 Net (written \$ 2,471,233)	2,674,967	2,321,344	9,944,381
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 1,342,000):			
2.1 Direct	1,394	255,229	(94,479)
2.2 Assumed	2,279,190	2,872,691	11,182,856
2.3 Ceded	1,145,240	2,069,838	6,009,737
2.4 Net	1,135,344	1,058,082	5,078,640
3. Loss expenses incurred	232,782	166,635	676,036
4. Other underwriting expenses incurred	1,151,558	2,745,794	6,067,047
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	2,519,684	3,970,511	11,821,723
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	155,283	(1,649,167)	(1,877,342)
INVESTMENT INCOME			
9. Net investment income earned	237,426	234,689	924,886
10. Net realized capital gains (losses)	42,885	851,619	887,248
11. Net investment gain (loss) (Lines 9 plus 10)	280,311	1,086,308	1,812,134
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Lines 12 through 14)			
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 plus 11 plus 15)	435,594	(562,859)	(65,208)
17. Dividends to policyholders			
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	435,594	(562,859)	(65,208)
19. Federal and foreign income taxes incurred	106,300	219,600	392,700
20. Net income (Line 18 minus Line 19) (to Line 22)	329,294	(782,459)	(457,908)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	16,603,926	19,244,507	19,244,508
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	329,294	(782,459)	(457,908)
23. Net unrealized capital gains or losses	70,023	(1,283,144)	(1,312,444)
24. Change in net unrealized foreign exchange capital gain (loss)			
25. Change in net deferred income tax	(14,262)	(63,650)	919,008
26. Change in nonadmitted assets	(1,429)		(608)
27. Change in provision for reinsurance			
28. Change in surplus notes			
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles			(938,630)
31. Capital changes:			
31.1 Paid in			
31.2 Transferred from surplus (Stock Dividend)			
31.3 Transferred to surplus			
32. Surplus adjustments:			
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders			(850,000)
35. Change in treasury stock			
36. Aggregate write-ins for gains and losses in surplus			
37. Change in surplus as regards policyholders (Lines 22 through 36)	383,626	(2,129,253)	(2,640,582)
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	16,987,552	17,115,254	16,603,926
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)			
1401.			
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)			
3601. Change in excess statutory reserves over statement reserves			
3602.			
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page			
3699. TOTALS (Lines 3601 through 3603 plus 3698) (Line 36 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	3,108,415	16,867,473
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	1,905,375	4,781,559
3. Underwriting expenses paid	1,157,965	5,928,374
4. Other underwriting income (expenses)		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	45,075	6,157,540
6. Net investment income	243,838	859,276
7. Other income (expenses):		
7.1 Agents' balances charged off		
7.2 Net funds held under reinsurance treaties	60,239	(4,526,630)
7.3 Net amount withheld or retained for account of others		
7.4 Aggregate write-ins for miscellaneous items		
7.5 Total other income (Lines 7.1 to 7.4)	60,239	(4,526,630)
8. Dividends to policyholders on direct business, less \$ dividends on reinsurance assumed or ceded (net)		
9. Federal and foreign income taxes (paid) recovered		(367,100)
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	349,152	2,123,086
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	3,879,922	1,724,591
11.2 Stocks	13,265	1,369,393
11.3 Mortgage loans		
11.4 Real estate		
11.5 Other invested assets		
11.6 Net gains or (losses) on cash and short-term investments		
11.7 Miscellaneous proceeds	200,000	
11.8 Total investment proceeds (Lines 11.1 to 11.7)	4,093,187	3,093,984
12. Cost of investments acquired (long-term only):		
12.1 Bonds	4,235,619	3,293,482
12.2 Stocks	13,265	1,581,131
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Miscellaneous applications		100,000
12.7 Total investments acquired (Lines 12.1 to 12.6)	4,248,884	4,974,613
13. Net cash from investments (Line 11.8 minus Line 12.7)	(155,697)	(1,880,629)
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in		
14.2 Capital notes \$ less amounts repaid \$		
14.3 Net transfers from affiliates		
14.4 Borrowed funds received		
14.5 Other cash provided		3
14.6 Total (Lines 14.1 to 14.5)		3
15. Cash applied:		
15.1 Dividends to stockholders paid		850,000
15.2 Net transfers to affiliates		
15.3 Borrowed funds repaid		
15.4 Other applications		
15.5 Total (Lines 15.1 to 15.4)		850,000
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)		(849,997)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	193,455	(607,540)
18. Cash and short-term investments:		
18.1 Beginning of year	452,405	1,059,945
18.2 End of period (Line 17 plus Line 18.1)	645,860	452,405
DETAILS OF WRITE-INS		
7.401		
7.402		
7.403		
7.498 Summary of remaining write-ins for Line 7.4 from overflow page		
7.499 Totals (Lines 7.401 through 7.403 plus 7.498) (Line 7.4 above)		

NOTES TO FINANCIAL STATEMENTS

Please refer to the latest filed Annual Statement for Notes to the Financial Statement. Shown below are the Notes that have changed since this latest Annual Statement.

1. Summary of Significant Accounting Policies

A.) The company has completed the statement in accordance with the NAIC Accounting Practices and Procedures manual.

B.) The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expense during the period. Actual results could differ from those estimates.

C.) Premiums are earned over the terms of the related insurance policies using the pro-rata method. Expenses incurred in the acquisition of new business are charged to operations as incurred.

In addition, the company uses the following accounting policies:

- (1) Short-term investments are stated at cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method.
- (3) Common Stocks are stated at market.
- (4) Preferred Stocks with NAIC designation of 1 or 2 are stated at market, 3 or lower are stated at lower of cost or market.
- (5) The company has no Mortgage loans.
- (6) Loan-backed bonds are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase.
- (7) The company has no Investments in subsidiaries.
- (8) The company has no investments in joint ventures, partnerships and limited liability companies.
- (9) The company does not own derivatives.
- (10) The company does not carry a premium deficiency reserve.
- (11) The company establishes reserves for losses on a case basis. In addition, the company makes estimates for losses incurred but not reported. These reserves are based on historical data and management assumptions. The ultimate liability may be less than or greater than the estimates established. The estimation methods and ultimate results of estimates are continually reviewed by management and independent actuaries.

9. Income Taxes

(A) The components of the net deferred tax asset/(liability) at March 31 are as follows:

	2002	2001
(1) Total of all deferred tax assets (admitted and non-admitted)	449,008	429,497
(2) Total of all deferred tax liabilities	520,597	493,147
(3) Total deferred tax assets non-admitted	0	0
(4) Increase (decrease) in deferred tax assets non-admitted	0	0

(B) All deferred tax liabilities are recognized

(C) The main components of deferred tax amounts are as follows:

DTA's	Statutory	Tax	Difference	Tax Effect
Unearned Premium	6,414,406	5,131,525	1,282,881	449,008

DTL's				
Unrealized Loss-Common Stock	1,487,421	0	1,487,421	520,597

(D) Among the more significant book to tax adjustments were the following:

	Amount	Tax Effect
1. Income before taxes	435,596	131,610
2. Book over tax reserves	(40,747)	(14,261)
3. Net DAC Adjustment		
4. Depreciation		
5. Accrued Market Discount		
6. Tax Exempt Interest	(20,964)	(7,337)
7. Dividends received deduction	(10,603)	(3,711)
8. Accrued Dividends		
9. Key-person life insurance premiums		
10. Accrued deferred compensation		
11. Taxable income	363,282	106,300

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements?

Yes () No (X)
- 1.2

If yes, explain:
- 2.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes () No (X)
- 2.2

If yes, has the report been filed with the domiciliary state?

Yes () No ()
- 3.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes () No (X)
- 3.2

If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.
4.

Have there been any substantial changes in the organizational chart since the prior quarter end?

If yes, attach an organizational chart.

Yes () No (X)
- 5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes () No (X)
- 5.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

<div>1</div> <div>Name of Entity</div>	<div>2</div> <div>NAIC Company Code</div>	<div>3</div> <div>State of Domicile</div>

6.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes () No (X) N/A ()

If yes, attach an explanation.
- 7.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/1996
- 7.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/1996
- 7.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

10/31/1997
- 7.4

By what department or departments?

State of Pennsylvania
- 8.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.)

Yes () No (X)
- 8.2

If yes, give full information

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes () No (X)

9.2 If yes, explain

.....
.....
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes () No (X)

10.2 If yes, give full and complete information relating thereto:

.....
.....
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ()

13.2 If yes, please complete the following:

	¹ Prior Year-End Statement Value	² Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$ 343,000
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$ 343,000
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$ 343,000
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes () No (X)

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes () No ()

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes (X) No ()

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

¹ Name of Custodian(s)	² Custodian Address
US Bancorp	425 Walnut Street, Cinti., OH 45202
.....
.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

¹ Name(s)	² Location(s)	³ Complete Explanation(s)
.....
.....
.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes () No (X)

15.4 If yes, give full and complete information relating thereto:

¹ Old Custodian	² New Custodian	³ Date of Change	⁴ Reason
.....
.....
.....

15.5 Identifiy all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

¹ Central Registration Depository	² Name(s)	³ Address
Fayez Sarofim	2 Houston Ctr, Ste 2907, Houston, TX 77010
INVESCO	1315 Peachtree St.NE Ste500, Atlanta, GA 30309
Midland Company	7000 Midland Blvd., Amelia, OH 45102

GENERAL INTERROGATORIES
(continued)

PART 2
PROPERTY AND CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?
If yes, attach an explanation.

Yes () No (X) N/A ()
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?
If yes, attach an explanation.

Yes () No (X)
- 3.1

Have any of the reporting entity's primary reinsurance contracts been cancelled?

Yes () No (X)
- 3.2

If yes, give full and complete information thereto
.....
.....
.....
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes () No (X)
- 4.2

If yes, complete the Discount Schedule.

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Statement Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Statement Value End of First Quarter	Statement Value End of Second Quarter	Statement Value End of Third Quarter	Statement Value December 31 Prior Year
BONDS								
1. Class 1	15,018,749	5,852,609	6,349,958	(3,325)	14,518,075			15,018,749
2. Class 2	891,356	1,131,410		(143)	2,022,623			891,356
3. Class 3								
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	15,910,105	6,984,019	6,349,958	(3,468)	16,540,698			15,910,105
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3	4,798				4,798			4,798
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	4,798				4,798			4,798
15. Total Bonds and Preferred Stock	15,914,903	6,984,019	6,349,958	(3,468)	16,545,496			15,914,903

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	680,303	X X X	680,303	2,787	

SCHEDULE DA - PART 2 - VERIFICATION

Short-Term Investments Owned

	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book / adjusted carrying value, beginning of period	444,824			1,052,642
2. Cost of short-term investments acquired	2,748,400			5,201,582
3. Increase (decrease) by adjustment				
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments	2,512,921			5,809,400
7. Book / adjusted carrying value, current period	680,303			444,824
8. Total valuation allowance				
9. Subtotal (Line 7 plus Line 8)	680,303			444,824
10. Total nonadmitted amounts				
11. Statement value (Line 9 minus Line 10)	680,303			444,824
12. Income collected during period	2,787			55,917
13. Income earned during period	2,871			54,645

Page 13

Sch. DB, Pt. F, Sn. 1, Summary Replicated (Syn.) Assets Open
NONE

Page 14

Sch. DB, Pt. F, Sn. 2, Reconciliation Replicated (Syn.) Assets
NONE

Page 15

Schedule F - Ceded Reinsurance
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	No					
2. Alaska	AK	No					
3. Arizona	AZ	No					
4. Arkansas	AR	No					
5. California	CA	No					
6. Colorado	CO	No					
7. Connecticut	CT	No					
8. Delaware	DE	No					
9. District of Columbia	DC	No					
10. Florida	FL	No					
11. Georgia	GA	No					
12. Hawaii	HI	No					
13. Idaho	ID	No					
14. Illinois	IL	No					
15. Indiana	IN	No					
16. Iowa	IA	No					
17. Kansas	KS	No					
18. Kentucky	KY	No					
19. Louisiana	LA	No		(725)			110,273
20. Maine	ME	No					
21. Maryland	MD	No					
22. Massachusetts	MA	No					
23. Michigan	MI	No					
24. Minnesota	MN	No					
25. Mississippi	MS	No					
26. Missouri	MO	No					
27. Montana	MT	No					
28. Nebraska	NE	No					
29. Nevada	NV	No					
30. New Hampshire	NH	No					
31. New Jersey	NJ	No					
32. New Mexico	NM	No					
33. New York	NY	No					
34. North Carolina	NC	No					
35. North Dakota	ND	No					
36. Ohio	OH	Yes					
37. Oklahoma	OK	No	60,260	26,796	29,891	5,364	305,630
38. Oregon	OR	No					
39. Pennsylvania	PA	Yes				26,238	
40. Rhode Island	RI	No					
41. South Carolina	SC	No					
42. South Dakota	SD	No					
43. Tennessee	TN	No					
44. Texas	TX	No					
45. Utah	UT	No					
46. Vermont	VT	No					
47. Virginia	VA	No					
48. Washington	WA	No					
49. West Virginia	WV	No					
50. Wisconsin	WI	No					
51. Wyoming	WY	No					
52. American Samoa	AS	No					
53. Guam	GU	No					
54. Puerto Rico	PR	No					
55. U.S. Virgin Islands	VI	No					
56. Canada	CN	No					
57. Aggregate Other Alien	OT	X X X					
58. Totals	(a) 2	60,260	26,796	29,166	5,364	26,238	415,903
DETAILS OF WRITE-INS							
5701.	X X X						
5702.	X X X						
5703.	X X X						
5798. Summary of remaining write-ins for Line 57 from overflow page	X X X						
5799. TOTALS (Lines 5701 through 5703 plus Line 5798)(Line 57 above)	X X X						

(a) Insert the number of yes responses except for Canada and Other Alien.

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire	20,870	6,412	30.7	16.4
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical malpractice-occurrence				
11.2 Medical malpractice-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence	19,337	(3,474)	(18.0)	2,256.6
17.2 Other liability-claims made				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage		(1,544)		
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business				
34. TOTALS	40,207	1,394	3.5	969.5
DETAILS OF WRITE-INS				
3301.				
3302.				
3303.				
3398. Summary of remaining write-ins for Line 33 from overflow page				
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33)				

PART 2 - DIRECT PREMIUMS WRITTEN

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	26,011	26,011	8,350
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical malpractice-occurrence			
11.2 Medical malpractice-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence	34,249	34,249	18,446
17.2 Other liability-claims made			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business			
34. TOTALS	60,260	60,260	26,796
DETAILS OF WRITE-INS			
3301.			
3302.			
3303.			
3398. Summary of remaining write-ins for Line 33 from overflow page			
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33)			

PART 3 (000 Omitted)
LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year- End Known Case Loss and LAE Reserves	Prior Year- End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves(a) (Cols. 1 plus 2)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 plus 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves(b) (Cols. 7 plus 8 plus 9)	Prior Year- End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 plus 7 minus Col. 1)	Prior-Year- End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 plus 8 plus 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency(c) (Cols. 11 plus 12)
1. 1999 + Prior	383	87	470	61	1	62	305	19	61	385	(17)	(6)	(23)
2. 2000	229	66	295	35	1	36	172	8	55	235	(22)	(2)	(24)
3. Subtotals 2000 + prior	612	153	765	96	2	98	477	27	116	620	(39)	(8)	(47)
4. 2001	888	404	1,292	477	131	608	385	75	178	638	(26)	(20)	(46)
5. Subtotals 2001 + prior	1,500	557	2,057	573	133	706	862	102	294	1,258	(65)	(28)	(93)
6. 2002	X X X	X X X	X X X	X X X	676	676	X X X	464	319	783	X X X	X X X	X X X
7. Totals	1,500	557	2,057	573	809	1,382	862	566	613	2,041	(65)	(28)	(93)
8. Prior Year- End's Surplus As Regards Policy- holders	16,604										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. (4.3)%	2. (5.0)%	3. (4.5)%
													Col. 13 , Line 7 Line 8
													4. (0.6)%

(a) Should Equal Prior Year-End Annual Statement; Page 3, Column 1, Lines 1 plus 3
(b) Should Equal Quarterly Statement Page 3, Column 1, Lines 1 and 3
(c) Should Also Equal Columns 6 plus 10 less Column 3 for Lines A through E only

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

RESPONSES

1. Will the SVO Compliance Certification be filed with this statement?

Yes

EXPLANATION:

.....

BARCODE:

Document Identifier 470:

2. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?

No

EXPLANATION:

.....

BARCODE:

2. Document Identifier 490:



3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?

No

EXPLANATION:

.....

BARCODE:

3. Document Identifier 450:



Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Sold
NONE

Page E02

Schedule B, Part 1, Mortgage Loans Acquired
NONE

Schedule B, Part 2, Mortgage Loans Sold
NONE

Page E03

Sch. BA, Pt. 1, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 2, Other Long-Term Invested Assets Sold
NONE

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation (a)
Bonds - U.S. Governments								
912827-4F-6	U.S. TREASURY NOTES	01/17/2002	SALOMON SMITH BARNEY		690,930	650,000	6,363	1PE
912827-6L-1	U.S. TREASURY NOTES	03/28/2002	SALOMON SMITH BARNEY		290,767	285,000	8,409	1PE
912827-6V-9	U.S. TREASURY NOTES	03/13/2002	SALOMON SMITH BARNEY		661,578	650,000	12,446	1PE
0399999	Subtotal - Bonds - U.S. Governments				1,643,275	1,585,000	27,218	
Bonds - Industrial and Miscellaneous								
00184A-AA-3	AOL TIME WARNER	01/17/2002	SPEAR LEEDS & KELLOGG		155,151	150,000	2,348	2
013817-AD-3	ALCOA, INC.	01/17/2002	SPEAR LEEDS & KELLOGG		158,719	150,000	1,246	1PE
025816-AN-9	AMERICAN EXPRESS CO	01/14/2002	SPEAR LEEDS & KELLOGG		151,089	150,000	2,796	1PE
060505-AG-9	BANK OF AMERICA CORP	01/14/2002	DONALDSON LUFKIN & JENRETTE		160,567	150,000	5,519	1
208251-AD-0	CONOCO INC	01/14/2002	SPEAR LEEDS & KELLOGG		152,505	150,000	2,355	2PE
22541L-AB-9	CREDIT SUISSE FIRST BOSTON	01/17/2002	SPEAR LEEDS & KELLOGG		149,270	150,000	1,812	1
246688-AE-5	DELHAIZE AMER INC	03/19/2002	BARCLAY'S DEZOETE WEDD INC		267,422	250,000	8,689	2
565849-AA-4	MARATHON OIL CORP	03/04/2002	BA SECURITIES		149,951	150,000		2PE
571748-AC-6	MARSH & MCLENNAN COMPANIES	01/14/2002	SPEAR LEEDS & KELLOGG		158,507	150,000	861	1
637432-CQ-6	NATIONAL RURAL UTILITIES	01/14/2002	DONALDSON LUFKIN & JENRETTE		152,499	150,000	1,475	1
758940-AF-7	REGIONS FINL CORP	01/18/2002	SPEAR LEEDS & KELLOGG		104,020	100,000	2,586	1PE
852060-AJ-1	SPRINT CAPITAL CORP	01/17/2002	SPEAR LEEDS & KELLOGG		160,123	150,000	5,306	2
90333W-AA-6	U S BANK NA	01/15/2002	SPEAR LEEDS & KELLOGG		151,971	150,000	4,463	1
925524-AJ-9	VIACOM INC	01/17/2002	SALOMON SMITH BARNEY		166,624	150,000	5,358	1PE
939322-AD-5	WASHINGTON MUTUAL INS	01/15/2002	SPEAR LEEDS & KELLOGG		107,668	100,000	3,104	1PE
962166-BE-3	WEYERHAEUSER CO	03/19/2002	DONALDSON LUFKIN & JENRETTE		246,258	250,000	328	2PE
4599999	Subtotal - Bonds - Industrial and Miscellaneous				2,592,344	2,500,000	48,246	
6099997	Subtotal - Bonds - Part 3				4,235,619	4,085,000	75,464	
6099999	Subtotal - Bonds				4,235,619	4,085,000	75,464	
Common Stock - Industrial and Miscellaneous								
983024-10-0	WYETH	03/11/2002	STOCK SPINOFF	1,000,000	13,265			LZ
6899999	Subtotal - Common Stock - Industrial and Miscellaneous				13,265			
7099997	Subtotal - Common Stock - Part 3				13,265			
7099999	Subtotal - Common Stock				13,265			
7199999	Subtotal - Preferred and Common Stock				13,265			
7299999	TOTALS				4,248,884		75,464	

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identif- ication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designa- tion (a)
Bonds - U.S. Governments																
31359M-FV-0	FNMA DEB	01/11/2002	SALOMON SMITH BARNEY		542,203	500,000.00	534,004	527,903				14,300	14,300	17,111		1
36206P-UR-9	GNMA P/T POOL 417392	03/15/2002	PAYDOWN		14,427	14,427.00	14,801	14,427								1
36207F-LH-2	GNMA P/T POOL 430628	03/15/2002	PAYDOWN		40,254	40,254.00	40,267	40,254								1
912827-4F-6	U.S. TREASURY NOTES	03/13/2002	SALOMON SMITH BARNEY		669,805	650,000.00	690,930	690,068				(20,263)	(20,263)	11,918		1PE
0399999	Subtotal - Bonds - U.S. Governments				1,266,689	1,204,681.00	1,280,002	1,272,652				(5,963)	(5,963)	29,029		
Bonds - States, Territories and Possessions																
117565-YF-2	BRYAN TEXAS SER A	03/19/2002	MORGAN STANLEY & COMPANY		256,843	250,000.00	257,655	257,347				(504)	(504)	6,417		1PE
244127-RQ-1	DEER PARK TEXAS	01/17/2002	MORGAN KEEGAN		516,960	500,000.00	533,815	532,902				(15,943)	(15,943)	13,403		1PE
1799999	Subtotal - Bonds - States, Territories and Possessions				773,803	750,000.00	791,470	790,249				(16,447)	(16,447)	19,820		
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																
162042-EM-3	CHATHAM CNTY GA SCH DIST	01/14/2002	MORGAN KEEGAN		513,775	500,000.00	500,000	500,000				13,774	13,774	9,282		1PE
313716-U3-2	FNMA P/T POOL 251802	03/15/2002	PAYDOWN		10,556	10,556.00	10,154	10,556								1
31374F-YB-9	FNMA P/T POOL 313106	03/25/2002	PAYDOWN		9,144	9,144.00	8,740	9,144								1
796166-BH-8	SAN ANGELO TX WATERWORKS	03/19/2002	MORGAN STANLEY & COMPANY		262,945	250,000.00	256,260	255,709				7,236	7,236	8,174		1PE
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				796,420	769,700.00	775,154	775,409				21,010	21,010	17,456		
Bonds - Public Utilities																
010392-DM-7	ALABAMA POWER	01/11/2002	SPEAR LEEDS & KELLOG		514,525	500,000.00	499,355	499,758				14,767	14,767	4,161		1PE
3899999	Subtotal - Bonds - Public Utilities				514,525	500,000.00	499,355	499,758				14,767	14,767	4,161		
Bonds - Industrial and Miscellaneous																
571748-AB-8	MARSH & MCLENNAN COMPANIES	01/15/2002	MORGAN KEEGAN		528,485	500,000.00	498,070	498,967				29,518	29,518	2,760		1PE
4599999	Subtotal - Bonds - Industrial and Miscellaneous				528,485	500,000.00	498,070	498,967				29,518	29,518	2,760		
6099997	Subtotal - Bonds - Part 4				3,879,922	3,724,381.00	3,844,051	3,837,035				42,885	42,885	73,226		
6099999	Subtotal - Bonds				3,879,922	3,724,381.00	3,844,051	3,837,035				42,885	42,885	73,226		
Common Stock - Industrial and Miscellaneous																
026609-10-7	AMERICAN HOME PRODUCTS CORP.	03/11/2002	STOCK SPINOFF	1,000.000	13,265		13,265	13,265								L
6899999	Subtotal - Common Stock - Industrial and Miscellaneous				13,265		13,265	13,265								
7099997	Subtotal - Common Stock - Part 4				13,265		13,265	13,265								
7099999	Subtotal - Common Stock				13,265		13,265	13,265								
7199999	Subtotal - Preferred and Common Stock				13,265		13,265	13,265								
7299999	TOTALS				3,893,187		3,857,316	3,850,300				42,885	42,885	73,226		

(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues

Page E06

Schedule DB, Part A, Section 1
NONE

Schedule DB, Part B, Section 1
NONE

Page E07

Schedule DB, Part C, Section 1
NONE

Schedule DB, Part D, Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	Book Balance at End of Each Month During Current Quarter			8
Depository					5	6	7	
Name	Location and Supplemental Information							
Open Depositories								
FIRSTAR BANK	CINCINNATI, OH - COMMERCIAL ACCOUNT				9,322	13,466	10,209	
FIRSTAR BANK	CINCINNATI, OH - OUTSTANDING A/P CHECKS				(71,016)	(38,068)	(33,415)	
FIRSTAR BANK	CINCINNATI, OH - CLAIM CHECK PAYABLE ACCOUNT				(30,276)	(31,288)	(11,032)	
0199999	TOTAL - Open Depositories				(91,970)	(55,890)	(34,238)	
0399999	TOTAL Cash on Deposit				(91,970)	(55,890)	(34,238)	
0599999	TOTALS				(91,970)	(55,890)	(34,238)	