



QUARTERLY STATEMENT

AS OF MARCH 31, 2002  
OF THE CONDITION AND AFFAIRS OF THE

OHIC INSURANCE COMPANY

NAIC Group Code	1210 <small>(Current Period)</small>	1210 <small>(Prior Period)</small>	NAIC Company Code	35602	Employer's ID Number	31-0926059
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated	02/09/1978			Commenced Business	03/01/1978	
Statutory Home Office	155 E. Broad St., 13th Floor <small>(Street and Number)</small>			,	Columbus, OH 43215 <small>(City or Town, State and Zip Code)</small>	
Main Administrative Office	155 E. Broad St., 13th Floor <small>(Street and Number)</small>			614-221-7777 <small>(Area Code) (Telephone Number) (Extension)</small>		
	Columbus, OH 43215 <small>(City or Town, State and Zip Code)</small>					
Mail Address	155 E. Broad St., 13th Floor <small>(Street and Number or P.O. Box)</small>			,	Columbus, OH 43215 <small>(City or Town, State and Zip Code)</small>	
Primary Location of Books and Records	155 E. Broad St., 13th Floor <small>(Street and Number)</small>			614-221-7777-2680 <small>(Area Code) (Telephone Number)</small>		
	Columbus, OH 43215 <small>(City or Town, State and Zip Code)</small>					
Internet Website Address	www.ohic.com					
Statement Contact	Stephen Paul MacDonough <small>(Name)</small>			614-221-7777-2680 <small>(Area Code) (Telephone Number) (Extension)</small>		
	macdonoughsp@ohic.com <small>(E-mail Address)</small>			614-242-1038 <small>(FAX Number)</small>		
Policyowner Relations Contact	155 E. Broad St., 13th Floor <small>(Street and Number)</small>			614-221-7777 <small>(Area Code) (Telephone Number) (Extension)</small>		
	Columbus, OH 43215 <small>(City or Town, State and Zip Code)</small>					

OFFICERS

President	RAYMOND RICHARD MAZZOTTA	Treasurer	DANIEL FRANCIS CANNIFF
Secretary	DANIEL FRANCIS CANNIFF		

VICE PRESIDENTS

MARK EDWARD ANDERSON	DARRELL BLAIR RANUM	STEVEN BRIAN TUROVER
NANCY LIBKE #	JAMES MICHAEL BALDYGA	

DIRECTORS OR TRUSTEES

DANIEL FRANCIS CANNIFF	GERALD JOSEPH CASSIDY	JAMES RONALD CASTLE
BARBARA HARBOR EVERT #	GERALD GOLD #	JERRY LEE HARRIS
MURRAY SHERWOOD MARSH	RAYMOND RICHARD MAZZOTTA	ANDREW H PATTERSON #
JOHN RICHARD SCHWARZELL		

State of OHIO }  
County of FRANKLIN } ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

RAYMOND RICHARD MAZZOTTA President	DANIEL FRANCIS CANNIFF Secretary/Treasurer	STEVEN BRIAN TUROVER Vice President - Finance
Subscribed and sworn to before me this MAY day of , 2002		

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	193,238,431		193,238,431	213,239,427
2. Stocks:				
2.1 Preferred stocks .....	1,423,703		1,423,703	
2.2 Common stocks .....	15,228,608		15,228,608	8,845,902
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....1,367,111 and short-term investments \$ .....4,018,455 ) .....	5,385,566		5,385,566	23,478,826
6. Other invested assets .....				
7. Receivable for securities .....				
8. Aggregate write-ins for invested assets .....				
9. Subtotals, cash and invested assets (Lines 1 to 8) .....	215,276,308		215,276,308	245,564,155
10. Agents' balances or uncollected premiums				
10.1 Premiums and agents' balances in course of collection .....	11,630,967	2,120,106	9,510,861	4,598,553
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	33,807,747		33,807,747	24,434,648
10.3 Accrued retrospective premiums .....				
11. Funds held by or deposited with reinsured companies .....				
12. Bills receivable, taken for premiums .....				
13. Amounts billed and receivable under high deductible policies .....				
14. Reinsurance recoverables on loss and loss adjustment expense payments .....	14,394,967		14,394,967	9,077,749
15. Federal and foreign income tax recoverable and interest thereon (including \$ .....4,377,692 net deferred tax asset).....	4,377,692		4,377,692	4,377,692
16. Guaranty funds receivable or on deposit.....				
17. Electronic data processing equipment and software.....	486,638	311,358	175,280	183,410
18. Interest, dividends and real estate income due and accrued .....	1,845,388		1,845,388	2,527,818
19. Net adjustments in assets and liabilities due to foreign exchange rates .....				
20. Receivable from parent, subsidiaries and affiliates .....				
21. Amounts due from /to protected cells .....				
22. Equities and deposits in pools and associations .....				
23. Amounts receivable relating to uninsured accident and health plans.....				
24. Other assets nonadmitted .....				
25. Aggregate write-ins for other than invested assets .....	662,983	407,264	255,719	456,420
26. Total assets excluding protected cell assets (Lines 9 through 25) .....	282,482,690	2,838,728	279,643,962	291,220,445
27. Protected cell assets .....				
28. TOTALS (Lines 26 and 27)	282,482,690	2,838,728	279,643,962	291,220,445
DETAILS OF WRITE-INS				
0801. ....				
0802. ....				
0803. ....				
0898. Summary of remaining write-ins for Line 8 from overflow page .....				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)				
2501. Miscellaneous Receivables.....	662,983	407,264	255,719	456,420
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	662,983	407,264	255,719	456,420

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ ..... ) .....	132,194,944	134,116,258
2. Reinsurance payable on paid losses and loss adjustment expenses .....		
3. Loss adjustment expenses .....	27,998,618	27,907,549
4. Commissions payable, contingent commissions and other similar charges .....	5,817,373	2,938,741
5. Other expenses (excluding taxes, licenses and fees) .....	856,686	1,276,644
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....	1,393,670	855,198
7. Federal and foreign income taxes [including \$ ..... on realized capital gains (losses)] (including \$ .....488,755 net deferred tax liability) .....	616,755	616,755
8. Borrowed money \$ ..... and interest thereon \$ .....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ .....25,762,364 and including warranty reserves of \$ ..... ) .....	27,415,470	21,237,127
10. Advance premium .....		
11. Dividends declared and unpaid:		
11.1 Stockholders .....		
11.2 Policyholders .....		
12. Ceded reinsurance premiums payable (net of ceding commissions) .....	14,820,840	19,470,333
13. Funds held by company under reinsurance treaties .....		
14. Amounts withheld or retained by company for account of others .....		
15. Remittances and items not allocated .....		
16. Provision for reinsurance .....		
17. Net adjustments in assets and liabilities due to foreign exchange rates .....		
18. Drafts outstanding .....		
19. Payable to parent, subsidiaries and affiliates .....	46,000	
20. Payable for securities .....	4,164,388	17,743,183
21. Liability for amounts held under uninsured accident and health plans .....		
22. Capital notes \$ .....and interest thereon \$ .....		
23. Aggregate write-ins for liabilities .....		(801,333)
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23) .....	215,324,744	225,360,455
25. Protected cell liabilities .....		
26. Total liabilities (Lines 24 and 25) .....	215,324,744	225,360,455
27. Aggregate write-ins for special surplus funds .....		
28. Common capital stock .....	3,591,990	3,591,990
29. Preferred capital stock .....	0	
30. Aggregate write-ins for other than special surplus funds .....		
31. Surplus notes .....	33,000,000	33,000,000
32. Gross paid in and contributed surplus .....		
33. Unassigned funds (surplus) .....	27,727,228	29,268,000
34. Less treasury stock, at cost		
34.1 ..... shares common (value included in Line 28 \$ ..... ) .....		
34.2 ..... shares preferred (value included in Line 29 \$ ..... ) .....		
35. Surplus as regards policyholders (Lines 27 to 33, less 34) .....	64,319,218	65,859,990
36. TOTALS .....	279,643,962	291,220,445
DETAILS OF WRITE-INS		
2301. RETROACTIVE REINSURANCE RECOVERABLE .....		(801,333)
2302. ....		
2303. ....		
2398. Summary of remaining write-ins for Line 23 from overflow page .....		
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above) .....		(801,333)
2701. ....		
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....		
3001. ....		
3002. ....		
3003. ....		
3098. Summary of remaining write-ins for Line 30 from overflow page .....		
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above) .....		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 43,042,403 )	29,245,263	21,498,858	94,736,928
1.2 Assumed (written \$ )			
1.3 Ceded (written \$ 22,792,586 )	15,173,790	10,084,451	45,595,020
1.4 Net (written \$ 20,249,817 )	14,071,473	11,414,407	49,141,908
DEDUCTIONS:			
2. Losses incurred (current accident year \$ )::			
2.1 Direct	24,134,229	15,273,006	63,249,087
2.2 Assumed		14,439	
2.3 Ceded	15,143,578	7,218,402	28,754,867
2.4 Net	8,990,651	8,069,043	34,494,220
3. Loss expenses incurred	5,397,204	3,670,315	14,009,095
4. Other underwriting expenses incurred	2,827,042	3,251,337	10,442,721
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2.4 thru 5)	17,214,897	14,990,695	58,946,036
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1.4 minus Line 6 + Line 7)	(3,143,424)	(3,576,288)	(9,804,128)
INVESTMENT INCOME			
9. Net investment income earned	2,979,800	2,577,541	10,368,483
10. Net realized capital gains or (losses)	190,222	519,472	664,982
11. Net investment gain (loss) (Lines 9 + 10)	3,170,022	3,097,013	11,033,465
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 14,278 amount charged off \$ 4,134 )	10,144	(3,910)	(175,078)
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	(19,155)	108,240	894,302
15. Total other income (Lines 12 through 14)	(9,011)	104,330	719,224
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	17,587	(374,945)	1,948,561
17. Dividends to policyholders			
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	17,587	(374,945)	1,948,561
19. Federal and foreign income taxes incurred		(651,746)	(1,000,314)
20. Net income (Line 18 minus Line 19)(to Line 22)	17,587	276,801	2,948,875
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	65,859,991	38,919,452	38,919,450
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	17,587	276,801	2,948,875
23. Net unrealized capital gains or losses	220,945	697,215	351,082
24. Change in net unrealized foreign exchange capital gain (loss)			
25. Change in net deferred income tax		3,822,662	3,888,937
26. Change in nonadmitted assets	(1,779,305)	163,990	555,776
27. Change in provision for reinsurance			
28. Change in surplus notes			20,000,000
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles		(804,129)	(804,129)
31. Capital changes:			
31.1 Paid in			
31.2 Transferred from surplus (Stock Dividend)			
31.3 Transferred to surplus			
32. Surplus adjustments:			
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders			
35. Change in treasury stock			
36. Aggregate write-ins for gains and losses in surplus			
37. Change in surplus as regards policyholders (Lines 22 through 36)	(1,540,773)	4,156,539	26,940,541
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	64,319,218	43,075,991	65,859,991
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)			
1401. Miscellaneous Income (Loss)	(19,155)	0	103,995
1402. Disposal Of Ledger Assets		108,777	(11,026)
1403. Retroactive Reinsurance Gain		(537)	801,333
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	(19,155)	108,240	894,302
3601.			
3602.			
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page			
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)			

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance .....	(111,869)	68,658,714
2. Loss and loss adjustment expenses paid (net of salvage and subrogation) .....	20,571,331	51,541,519
3. Underwriting expenses paid .....	(170,104)	6,742,679
4. Other underwriting income (expenses) .....		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4) .....	(20,513,096)	10,374,516
6. Net investment income .....	3,852,451	10,249,389
7. Other income (expenses):		
7.1 Agents' balances charged off .....	10,144	(175,078)
7.2 Net funds held under reinsurance treaties .....		
7.3 Net amount withheld or retained for account of others .....		(2,215,944)
7.4 Aggregate write-ins for miscellaneous items .....	(820,488)	894,302
7.5 Total other income (Lines 7.1 to 7.4) .....	(810,344)	(1,496,720)
8. Dividends to policyholders on direct business , less \$                      dividends on reinsurance assumed or ceded (net) .....		
9. Federal and foreign income taxes (paid) recovered .....		1,000,314
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9) .....	(17,470,989)	20,127,499
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds .....	92,031,677	107,118,430
11.2 Stocks .....	9,753,595	9,486,843
11.3 Mortgage loans .....		
11.4 Real estate .....		
11.5 Other invested assets .....		
11.6 Net gains or (losses) on cash and short-term investments .....		
11.7 Miscellaneous proceeds .....		
11.8 Total investment proceeds (Lines 11.1 to 11.7) .....	101,785,272	116,605,273
12. Cost of investments acquired (long-term only):		
12.1 Bonds .....	71,424,934	155,982,746
12.2 Stocks .....	17,457,945	9,037,455
12.3 Mortgage loans .....		
12.4 Real estate .....		
12.5 Other invested assets .....		
12.6 Miscellaneous applications .....	13,578,795	(17,743,183)
12.7 Total investments acquired (Lines 12.1 to 12.6) .....	102,461,674	147,277,018
13. Net Cash from investments (Line 11.8 minus Line 12.7) .....	(676,402)	(30,671,745)
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in .....	0	20,000,000
14.2 Capital notes \$                      less amounts repaid \$ .....		
14.3 Net transfers from affiliates .....	46,000	
14.4 Borrowed funds received .....		
14.5 Other cash provided .....	8,130	159,852
14.6 Total (Lines 14.1 to 14.5) .....	54,130	20,159,852
15. Cash applied:		
15.1 Dividends to stockholders paid .....		
15.2 Net transfers to affiliates .....		1,455
15.3 Borrowed funds repaid .....		
15.4 Other applications .....		
15.5 Total (Lines 15.1 to 15.4) .....		1,455
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5) .....	54,130	20,158,397
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16) .....	(18,093,261)	9,614,151
18. Cash and short-term investments:		
18.1 Beginning of year .....	23,478,827	13,864,676
18.2 End of year (Line 17 plus Line 18.1) .....	5,385,566	23,478,827
DETAILS OF WRITE-INS		
07.401 Retroactive Reinsurance Receivable.....	(801,333)	801,333
07.402 Miscellaneous Income.....	(19,155)	103,995
07.403 Disposal Of Ledger Assets.....		(11,026)
07.498 Summary of remaining write-ins for Line 7.4 from overflow page .....		
07.499 Totals (Lines 07.401 thru 07.403 plus 07.498) (Line 7.4 above)	(820,488)	894,302

PROPERTY AND CASUALTY  
CASH FLOW WORKPAPER

(1)		(2)	(3)	(4)	(5)
ITEM NO.	Data Source	Data Amounts	Preliminary Total Amounts	FINAL AMOUNTS (Source + Adjustments)	Line Description
1.	P04 L01.4 C01 INSET +P02 L10.1 C04 +P02 L10.2 C04 +P02 L10.3 C04 +P02 L12 C04 -P02 L10.1 C03 -P02 L10.2 C03 -P02 L10.3 C03 -P02 L12 C03 +P02 L10.1 C02 PYAS +P02 L10.2 C02 PYAS +P02 L10.3 C02 PYAS +P02 L12 C02 PYAS -P02 L10.1 C02 -P02 L10.2 C02 -P02 L10.3 C02 -P02 L12 C02 +P03 L12 C01 -P03 L12 C02 > > > > >	20,249,817.00 4,598,553.00 24,434,648.00   9,510,861.00 33,807,747.00   693,320.00    2,120,106.00    14,820,840.00 19,470,333.00	             Source Amounts (111,869.00)	(111,869.00)	1. Premiums collected net of reinsurance
2.	+Direct losses paid less salvage @ +P03 L15 C02 -P03 L15 C01 +P02 L14 C03 -P02 L14 C04 +P03 L02 C02 -P03 L02 C01 +P03 L18 C02 -P03 L18 C01 +Loss adjustment expenses paid @ > Adj per Stephen > > >	10,911,968   14,394,967 9,077,749     4,312,851 29,294	         Source Amounts 20,542,037  Adjustment Amounts 29,294	20,571,331	2. Loss and loss adjustment expenses paid (Net of salvage and subrogation)
3.	Other underwriting expenses @ > 02 Comm Pay, Other Exp Pay, Taxes/Licpay > 01 Comm Pay, Other Exp Pay, Taxes/Licpay >	2,827,042 (8,067,729) 5,070,583	Source Amounts 2,827,042 Adjustment Amounts (2,997,146)	(170,104)	3. Underwriting expenses paid
4.	-P04 L05 C01 +PY Aggregate write-ins for ASSETS NOT ADMITTED (U/W Portion) @ -CY Aggregate write-ins for ASSETS NOT ADMITTED (U/W Portion) @ +P03 L23 C01 (U/W Portion) @ -P03 L23 C02 (U/W Portion) @ > > > >		Source Amounts    Adjustment Amounts		4. Other underwriting income (expense)
5.	Cash from underwriting (1-2-3+4)	Source Adjustment	(23,480,948) 2,967,852	(20,513,096)	5. Cash from underwriting (Line 1 minus line 2 minus line 3 plus line 4)
6.	+Gross investment income collected during year @ +Footnotes for amortization of premiums – all investments, excluding short-term @ -Footnotes for accrual of discount - all investments, excluding short-term @ -Interest expense paid @  -Investment expenses paid @ -Aggregate write-ins for deductions from investment income @ > 2002 Interest Income Receivable > 2001 Interest Income Receivable >	3,170,021       (1,845,388) 2,527,818	     Source Amounts 3,170,021 Adjustment Amounts 682,430	3,852,451	6. Investment income (Net of investment expenses)
7.1	P04 L12 C01 > > >	10,144	Source Amounts 10,144 Adjustment Amounts	10,144	7.1 Agents' balances charged off
7.2	P02 L11 C04 -P02 L11 C03 +P03 L13 C01 -P03 L13 C02 > >		Source Amounts  Adjustment Amounts		7.2 Net funds held under reinsurance treaties

CASH FLOW 1

## NOTES TO FINANCIAL STATEMENTS

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? ..... Yes [ ] No [X]

1.2 If yes, explain: .....  
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

3.2 If yes, date of change: .....  
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]  
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]  
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/1998

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/1998

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 02/08/2000

7.4 By what department or departments?  
OHIO DEPARTMENT OF INSURANCE.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) ..... Yes [ ] No [X]

8.2 If yes, give full information: .....  
.....



GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? ..... Yes [ ] No [X]

9.2 If yes, explain:  
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:  
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$ .....0

12. Amount of real estate and mortgages held in short-term investments: .....\$ .....0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....	\$ .....
13.24 Short-term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$ .....	\$ .....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BANK OF NEW YORK.....	P.O. BOX 11214 NEW YORK, NEW YORK 10286-1214.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? ..... Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
BANK OF NEW YORK.....	INVESCO.....	NEW YORK, NEW YORK.....

GENERAL INTERROGATORIES  
(continued)

PART 2  
PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ ] No [ ] NA [X]  
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [X]  
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [X]  
3.2 If yes, give full and complete information thereto.  
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? ..... Yes [ ] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
TOTAL			.....	.....	.....	.....	.....	.....	.....	.....

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	NONE			
2. Increase (decrease) by adjustment .....				
3. Cost of acquired .....				
4. Cost of additions to and permanent improvements .....				
5. Total profit (loss) on sales .....				
6. Increase (decrease) by foreign exchange adjustment .....				
7. Amount received on sales .....				
8. Book/adjusted carrying value at end of current period .....				
9. Total valuation allowance .....				
10. Subtotal (Lines 8 plus 9) .....				
11. Total nonadmitted amounts .....				
12. Statement value, current period (Page 2, real estate lines, current period)				

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period .....	NONE			
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount and mortgage interest points and commitment fees .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of mortgages owned at end of current period				

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period .....	NONE			
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions .....				
2.2. Additional investment made after acquisitions .....				
3. Accrual of discount .....				
4. Increase (decrease) by adjustment .....				
5. Total profit (loss) on sale .....				
6. Amounts paid on account or in full during the period .....				
7. Amortization of premium .....				
8. Increase (decrease) by foreign exchange adjustment .....				
9. Book/adjusted carrying value of long-term invested assets at end of current period .....				
10. Total valuation allowance .....				
11. Subtotal (Lines 9 plus 10) .....				
12. Total nonadmitted amounts .....				
13. Statement value of long-term invested assets at end of current period				

STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 .....	206,249,035	111,377,581	149,860,360	108,935	167,875,191			206,249,035
2. Class 2 .....	27,109,356	5,397,101	4,920,724	7,783	27,59,516			27,109,356
3. Class 3 .....	2,714,983	6,844	1,256,006	262,359	1,788,180			2,714,983
4. Class 4 .....		0	0	0				
5. Class 5 .....		0	0	0				
6. Class 6 .....		0	0	0				
7. Total Bonds	26,073,374	116,841,526	156,037,090	379,077	197,256,887			26,073,374
<b>PREFERRED STOCK</b>								
8. Class 1 .....		521,284	0	0	521,284			
9. Class 2 .....		902,418	0	0	902,418			
10. Class 3 .....		0	0	0				
11. Class 4 .....		0	0	0				
12. Class 5 .....		0	0	0				
13. Class 6 .....		0	0	0				
14. Total Preferred Stock		1,423,702			1,423,702			
15. Total Bonds and Preferred Stock	26,073,374	118,265,228	156,037,090	379,077	198,680,589			26,073,374

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999 Totals	4,018,455	xxx	4,018,455	110,885	0

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned				
	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period .....	22,833,947			8,725,911
2. Cost of short-term investments acquired .....	45,416,592		0	270,548,888
3. Increase (decrease) by adjustment .....			0	163,382
4. Increase (decrease) by foreign exchange adjustment .....			0	
5. Total profit (loss) on disposal of short-term investments .....			0	(56)
6. Consideration received on disposal of short-term investments .....	64,232,083		0	256,604,178
7. Book/adjusted carrying value, current period .....	4,018,456			22,833,947
8. Total valuation allowance .....			0	
9. Subtotal (Lines 7 plus 8) .....	4,018,456			22,833,947
10. Total nonadmitted amounts .....			0	
11. Statement value (Lines 9 minus 10) .....	4,018,456			22,833,947
12. Income collected during period .....	110,885		0	1,117,415
13. Income earned during period .....	25,197		0	1,114,917

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule F

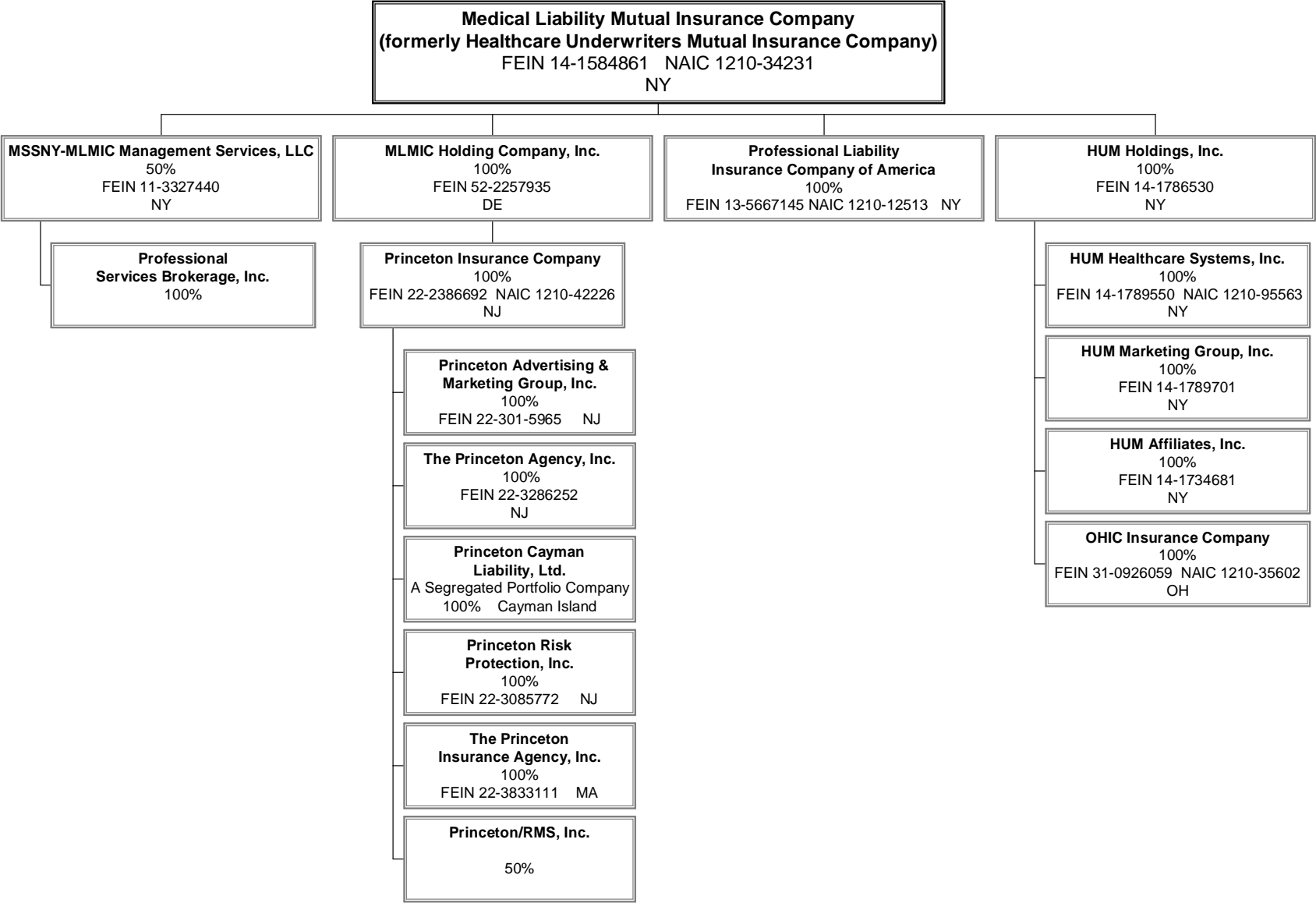
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories							
States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	No					
2. Alaska	AK	Yes				1,250,021	1,253,365
3. Arizona	AZ	Yes	1,110,080	285,435	745,000	831,862	1,546,276
4. Arkansas	AR	Yes	2,243	654,982			2,293,334
5. California	CA	No		0			(19,066)
6. Colorado	CO	Yes	379,893	278,431	282,000	78,946	2,076,570
7. Connecticut	CT	No					1,980,016
8. Delaware	DE	No					
9. District of Columbia	DC	No					
10. Florida	FL	No					
11. Georgia	GA	Yes	92,399	65,762		557,588	313,661
12. Hawaii	HI	No					
13. Idaho	ID	Yes		3,306		168,397	123,412
14. Illinois	IL	Yes	2,620,159	2,430,922	6,865,546	1,592	15,441,428
15. Indiana	IN	Yes	949,474	674,336	205,978	83,274	4,497,662
16. Iowa	IA	Yes				9,079	8,221
17. Kansas	KS	Yes	683,755	225,607	45,701	8,058	1,852,016
18. Kentucky	KY	Yes	1,350,421	996,888	0		7,087,159
19. Louisiana	LA	No					5,837,274
20. Maine	ME	No					
21. Maryland	MD	Yes	3,283,626	2,604,412	3,192	(89,006)	17,188,742
22. Massachusetts	MA	No					16,095,802
23. Michigan	MI	Yes	228,799	392,870		1,781,499	1,057,762
24. Minnesota	MN	Yes	29,477	8,156		55	324,807
25. Mississippi	MS	No					273,477
26. Missouri	MO	Yes	448,755	748,594	570,368		932,880
27. Montana	MT	Yes	18,286	56,301	2,791	91,000	430,412
28. Nebraska	NE	Yes	78,112	52,840		70,000	3,949,241
29. Nevada	NV	Yes				1,421,492	1,920,599
30. New Hampshire	NH	No					1,855,096
31. New Jersey	NJ	Yes		1,084			
32. New Mexico	NM	Yes				3,095	3,220
33. New York	NY	Yes					
34. North Carolina	NC	No					
35. North Dakota	ND	Yes					
36. Ohio	OH	Yes	24,689,287	17,756,224	8,928,097	8,731,008	129,619,900
37. Oklahoma	OK	Yes					133,314,053
38. Oregon	OR	Yes				0	
39. Pennsylvania	PA	Yes	152,381	109,102	22,250	(3,743)	423,620
40. Rhode Island	RI	No					482,445
41. South Carolina	SC	No					
42. South Dakota	SD	Yes				11,682	7,698
43. Tennessee	TN	Yes	21,966	61,458	4,000	472,843	397,257
44. Texas	TX	Yes					
45. Utah	UT	Yes					
46. Vermont	VT	No					
47. Virginia	VA	No					
48. Washington	WA	Yes	493,184	260,048	192,510	(1,345)	1,236,136
49. West Virginia	WV	Yes	457,869	399,493	1,117,666		737,043
50. Wisconsin	WI	Yes	4,134,149	3,375,137	1,827,118	1,431,983	1,866,019
51. Wyoming	WY	Yes	1,818,088	1,239,032	357,923	66,083	21,648,157
52. American Samoa	AS	No					20,991,107
53. Guam	GU	No					4,976,789
54. Puerto Rico	PR	No					
55. U.S. Virgin Islands	VI	No					
56. Canada	CN	No					
57. Aggregate Other Aliens	OT	XXX					
58. Totals	(a) 34	43,042,403	32,680,420	21,170,140	11,299,767	225,262,067	215,371,945
DETAILS OF WRITE-INS							
5701.	XXX						
5702.	XXX						
5703.	XXX						
5798. Summary of remaining write-ins for Line 57 from overflow page.	XXX						
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)	XXX						

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART





PART 1 - LOSS EXPERIENCE

Lines of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire .....	1,151	(11,683)	(1,015.0)	.460.6
2.	Allied Lines .....				
3.	Farmowners multiple peril .....				
4.	Homeowners multiple peril .....				
5.	Commercial multiple peril .....				
6.	Mortgage guaranty .....				
8.	Ocean marine .....				
9.	Inland marine .....				
10.	Financial guaranty .....				
11.1	Medical malpractice - occurrence .....	13,999,037	12,280,064	87.7	99.1
11.2	Medical malpractice - claims-made .....	12,591,029	11,044,949	87.7	99.1
12.	Earthquake .....		11,995		
13.	Group accident and health .....		344,358		140,634.3
14.	Credit accident and health .....				
15.	Other accident and health .....				
16.	Workers' compensation .....		(471,613)		1,204.4
17.1	Other liability - occurrence .....	1,459,744	678,493	46.5	171.0
17.2	Other liability - claims-made .....	1,159,220	538,808	46.5	171.0
18.1	Products liability - occurrence .....				
18.2	Products liability - claims-made .....				
19.1,19.2	Private passenger auto liability .....				2,494.1
19.3,19.4	Commercial auto liability .....	26,765	(362,435)	(1,354.1)	
21.	Auto physical damage .....	7,816	9,426	120.6	(195.5)
22.	Aircraft (all perils) .....				
23.	Fidelity .....				
24.	Surety .....				
26.	Burglary and theft .....	501	71,867	14,344.7	4,439.6
27.	Boiler and machinery .....				
28.	Credit .....				
29.	International .....				
30.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business .....				
34.	Totals .....	29,245,263	24,134,229	82.5	71.0
DETAILS OF WRITE-INS					
3301.	.....				
3302.	.....				
3303.	.....				
3398.	Summary of remaining write-ins for Line 33 from overflow page .....				
3399.	Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire .....	124	124	180
2.	Allied Lines .....			
3.	Farmowners multiple peril .....			
4.	Homeowners multiple peril .....			
5.	Commercial multiple peril .....			
6.	Mortgage guaranty .....			
8.	Ocean marine .....			
9.	Inland marine .....			
10.	Financial guaranty .....			
11.1	Medical malpractice - occurrence .....	21,735,981	21,735,981	15,541,157
11.2	Medical malpractice - claims-made .....	17,389,236	17,389,236	14,067,091
12.	Earthquake .....			
13.	Group accident and health .....			(5,768)
14.	Credit accident and health .....			
15.	Other accident and health .....			
16.	Workers' compensation .....			(10,384)
17.1	Other liability - occurrence .....	2,028,406	2,028,406	1,746,023
17.2	Other liability - claims-made .....	1,876,791	1,876,791	1,318,517
18.1	Products liability - occurrence .....			
18.2	Products liability - claims-made .....			
19.1,19.2	Private passenger auto liability .....			0
19.3,19.4	Commercial auto liability .....	8,174	8,174	17,019
21.	Auto physical damage .....	3,420	3,420	6,326
22.	Aircraft (all perils) .....			
23.	Fidelity .....			
24.	Surety .....			
26.	Burglary and theft .....	271	271	259
27.	Boiler and machinery .....			
28.	Credit .....			
29.	International .....			
30.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business .....			
34.	Totals .....	43,042,403	43,042,403	32,680,420
DETAILS OF WRITE-INS				
3301.	.....			
3302.	.....			
3303.	.....			
3398.	Summary of remaining write-ins for Line 33 from overflow page .....			
3399.	Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)			

STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE													
	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b) (Cols.7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior .....	76,353	8,603	84,956	9,528	23	9,551	70,328	1,510	5,379	77,218	3,503	(1,690)	1,813
2. 2000 .....	34,223	(2,516)	31,707	4,509	117	4,626	31,928	2,648	(8,577)	25,999	2,214	(3,297)	(1,082)
3. Subtotals 2000 + Prior .....	110,576	6,087	116,663	14,036	140	14,176	102,257	4,158	(3,197)	103,217	5,717	(4,987)	731
4. 2001.....	17,742	27,619	45,361	1,743	222	1,965	18,000	4,066	20,790	42,856	2,001	(2,540)	(539)
5. Subtotals 2001 + Prior .....	128,318	33,706	162,024	15,780	362	16,142	120,256	8,224	17,593	140,074	7,719	(7,527)	191
6. 2002 .....	XXX	XXX	XXX	XXX	95	95	XXX	3,960	10,160	41,120	XXX	XXX	XXX
7. Totals .....	128,318	33,706	162,024	15,780	457	16,237	120,256	12,184	27,753	160,194	7,719	(7,527)	191
8. Prior Year-End's Surplus As Regards Policyholders	65,860										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 6.0	2. (2.3)	3. 0.1
											Col. 13, Line 7 As a % of Col. 1 Line 8		
											4. 0.3		

(a) Should Equal Prior Year-End Annual Statement; Page 3, Col. 1, Lines 1 + 3

(b) Should Equal Q.S. Page 3, Col. 1, Lines 1 and 3.

(c) Should Also Equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

.....No.....
3.

Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?

.....Yes.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



**OVERFLOW PAGE FOR WRITE-INS**

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule BA - Part 1

NONE

Schedule BA - Part 2

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
US GOVERNMENT OBLIGATIONS - U.S.								
912810-FA-1	US Treasury Bond	02/28/2002	Chase Secs		1,434,113	1,300,000	3,205	1PE
912810-FM-5	US Treasury Bond	03/27/2002	VARIOUS		1,755,975	1,675,000	39,770	1PE
912827-4F-6	US Treasury Note	02/26/2002	VARIOUS		15,01,382	14,205,000	206,707	1PE
912827-6J-6	US Treasury Note	02/01/2002	Various		159,164	150,000	4,102	1
COUNTRY TOTAL - U.S.					18,360,634	17,330,000	32684	XXX
039999 - Total - Bonds - U.S. Government					18,360,634	17,330,000	32684	XXX
OTHER GOVERNMENT OBLIGATIONS - OTHER								
465410-BA-5	Italy, Republic of	02/22/2002	Goldman Sachs		399,572	400,000	0	1PE
COUNTRY TOTAL - OTHER					399,572	400,000	0	XXX
109999 - Total - Bonds - All Other Government					399,572	400,000	0	XXX
SPECIAL REVENUE AND ASSESSMENTS - U.S.								
U.S. GOVERNMENT								
01F060-63-4	FNCL T/B/A	02/06/2002	Goldman Sachs		2,364,750	2,400,000	4,800	1
01F060-64-2	FNCL T/B/A	03/28/2002	Paine Webber		1,943,750	2,000,000	3,333	1
01F062-64-8	FNCL T/B/A	03/28/2002	Lehman Gov't Sec		1,694,953	1,700,000	3,069	1
31359M-EY-5	Federal National Mtge Assoc	02/05/2002	Deutsche Banc Alex Brown		817,318	760,000	20,000	1PE
31371J-7G-3	FNCL #CL-253895	01/01/2002	Salomon Smith Barney		1,542,187	1,500,000	3,792	1
31371K-K7-5	FNCL #CL-254218	01/28/2002	Freddie Mac		2,042,297	1,999,801	4,666	1
31371K-LU-3	FNCL #CL-254239	01/28/2002	Chase Secs		12,035,625	12,000,000	26,000	1
31384V-V3-3	FNCL #CL-535334	01/14/2002	Goldman Sachs		5,165,110	4,999,501	12,499	1
31B88E-5	FNCL #CL-545341	01/01/2002	Greenwich High Yield		3,641,989	3,600,360	8,451	1
31388U-F7-0	FNCL #CL-614990	01/11/2002	CS First Boston Corp		2,427,448	2,390,838	6,376	1
STATE TOTAL					3,675,428	3,350,501	92,986	XXX
COUNTRY TOTAL - U.S.					3,675,428	3,350,501	92,986	XXX
319999 - Total - Bonds - Special Revenue					3,675,428	3,350,501	92,986	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.								
032654-AD-7	Analog Devices Cv	03/07/2002	Goldman Sachs		143,438	150,000	3,186	2
126408-AP-8	CSX Corp	01/30/2002	Warburg SG		1,029,840	1,000,000	26,063	2
219350-AK-1	Corning Inc Cv	02/04/2002	Robertson Step		262,966	250,000	1,966	2
22540A-J5-8	Credit Suisse FOB 200CF2 CI A2	02/20/2002	CS First Boston Corp		436,209	420,000	1,662	1
285661-AB-0	Electronic Data Sys Cv	03/26/2002	VARIOUS		677,037	850,000	0	1
370334-AR-5	General Mills Inc	02/13/2002	Barclays Capital Inc		797,088	800,000	0	2PE
42193-AB-8	Health Mgmt Assoc Cv	03/12/2002	Baird Patrick		3,850	125,000	25	2
428236-AC-7	Hewlett Packard Co Cv	03/11/2002	Morgan Stanley		505,000	1,000,000	0	1PE
460690-AP-5	Interpublic Grp Cos Cv 144A	02/07/2002	Salomon Smith Barney		84,500	100,000	0	2
46521R-AC-7	Istar Asset Rec Tr 2000-1 C 144A	03/05/2002	Greenwich High Yield		3,010,233	3,000,000	2,613	1PE
46621W-AA-9	JHM Fin Ltd 144A	03/20/2002	Warburg SG		63,775	650,000	9,803	2
500255-AJ-3	Kohls Corp Cv	02/22/2002	Exchange		509,440	800,000	0	2PE
590188-A7-3	Merrill Lynch Cv	03/22/2002	VARIOUS		768,875	750,000	0	1PE
617446-HB-8	Morgan Stanley Dean Witter	03/27/2002	Morgan Stanley		299,130	300,000	0	1PE
706448-BJ-5	Pemex Finance Ltd 144A	02/14/2002	Salomon Smith Barney		561,465	500,000	627	2PE
786514-BC-2	Safeway Inc	01/30/2002	Barclays Capital Inc		1,024,910	1,000,000	27,625	2
911312-AB-2	United Parcel Service Cv	02/01/2002	Morgan Stanley		147,750	150,000	941	1
929290-AF-4	WMX Technologies Inc Conv	02/05/2002	Goldman Sachs		66,844	75,000	58	3
COUNTRY TOTAL - U.S.					1,040,249	1,920,000	74,569	XXX
459999 - Total - Bonds - Industrial, Misc.					1,040,249	1,920,000	74,569	XXX
6099997 - Total - Bonds - Part 3					63,475,883	63,000,501	42339	XXX
6099998 - Total - Bonds - Part 5					7,949,051	8,120,348	22,536	XXX
609999 - Total - Bonds					1,424,934	1,720,849	443,876	XXX
BANKS, TRUST AND INSURANCE COMPANIES - U.S.								
89420G-30-7	Travelers Pty Cas Corp 4.50%	03/27/2002	Salomon Smith Barney	35,500.000	902,418	25.00	0	P2A
COUNTRY TOTAL - U.S.					902,418	XXX	0	XXX
629999 - Total - Preferred Stocks - Banks, Trusts, Insurance					902,418	XXX	0	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.								
370442-3	General Motors Corp 5.25% Ser B	03/01/2002	Morgan Stanley	20,500.000	52284	25.00	0	P1L
COUNTRY TOTAL - U.S.					52284	XXX	0	XXX
639999 - Total - Preferred Stocks - Industrial, Misc.					52284	XXX	0	XXX
6599997 - Total - Preferred Stocks - Part 3					1,82703	XXX	0	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
659999 - Total - Preferred Stocks					1,82703	XXX	0	XXX
PUBLIC UTILITIES - U.S.								
748570-6	Public Svc Enterprise Grp.	01/23/2002	Goldman Sachs.	2,300.000	95,335		0	L
COUNTRY TOTAL - U.S.					95,335	XXX	0	XXX
669999 - Total - Common Stocks - Public Utilities					95,335	XXX	0	XXX
BANKS, TRUST AND INSURANCE COMPANIES - U.S.								
026874-10-7	American Intl Grp.	01/30/2002	VARIOUS.	1,100.000	84,362		0	L
060505-10-4	Bank Of America Corp.	02/21/2002	Goldman Sachs.	7,000.000	439,988		0	L
06423A-10-3	Bank One Corp.	03/20/2002	Goldman Sachs.	2,000.000	1,252		0	L
125509-10-9	Cigna Corp.	03/20/2002	Goldman Sachs.	300.000	29,660		0	L
172967-10-1	Citigroup Inc.	03/20/2002	BNY Execution Services.	100.000	4,922		0	L
337162-10-1	First Tennessee Natl Corp.	03/20/2002	VARIOUS.	1,300.000	44,866		0	L
395384-10-0	GreenPoint Fin Corp.	01/30/2002	Deutsche Banc Alex Brown.	1,000.000	42,890		0	L
493267-10-8	Keycorp.	01/30/2002	VARIOUS.	4,000.000	100,786		0	L
55262C-10-0	MBIA Inc.	03/20/2002	Goldman Sachs.	2,000.000	106,146		0	L
59156R-10-8	MetLife Inc.	03/20/2002	Goldman Sachs.	3,200.000	96,534		0	L
635405-10-3	National City Corp.	01/23/2002	Goldman Sachs.	3,900.000	18,841		0	L
6802210-4	Old Republic Intl Corp.	01/23/2002	Goldman Sachs.	1,600.000	45,424		0	L
844730-10-1	Southtrust Corp.	03/20/2002	Goldman Sachs.	2,200.000	54,305		0	L
867914-10-3	SunTrust Banks Inc.	01/30/2002	VARIOUS.	1,400.000	84,964		0	L
939322-10-3	Washington Mutual Inc.	01/23/2002	Goldman Sachs.	2,800.000	96,908		0	L
COUNTRY TOTAL - U.S.					1,416,847	XXX	0	XXX
679999 - Total - Common Stocks - Banks, Trusts, Insurance					1,416,847	XXX	0	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.								
00184A-10-5	AOL Time Warner Inc.	01/30/2002	VARIOUS.	8,000.000	230,308		0	L
002824-10-0	Abbott Laboratories.	03/20/2002	Goldman Sachs.	2,200.000	119,159		0	L
00846U-10-1	Agilent Tech Inc.	01/23/2002	Goldman Sachs.	4,200.000	117,684		0	L
020039-10-3	ALLTEL Corp.	03/20/2002	Goldman Sachs.	1,200.000	65,096		0	L
023135-10-6	Amazon.Com Inc.	03/20/2002	Goldman Sachs.	3,400.000	49,528		0	L
035229-10-3	Anheuser-Busch Cos.	01/30/2002	VARIOUS.	3,000.000	138,002		0	L
038222-10-5	Applied Materials Inc.	03/20/2002	Goldman Sachs.	500.000	25,534		0	L
039480-2	Archer-Daniels-Midland Co.	01/30/2002	Deutsche Banc Alex Brown.	2,200.000	30,052		0	L
053332-10-2	Autozone Inc.	01/23/2002	Goldman Sachs.	2,400.000	154,728		0	L
07188-10-9	Baxter Intl Inc.	01/23/2002	Goldman Sachs.	800.000	44,064		0	L
073902-10-8	Bear Stearns Cos Inc.	02/21/2002	VARIOUS.	2,300.000	18,065		0	L
079860-10-2	Bellsouth Corp.	01/23/2002	Goldman Sachs.	7,500.000	289,875		0	L
086516-10-1	Best Buy Co Inc.	01/23/2002	Goldman Sachs.	400.000	29,608		0	L
093670-5	Block H&R Inc.	03/20/2002	Goldman Sachs.	2,100.000	96,236		0	L
0978210-5	Boeing Co.	01/23/2002	Goldman Sachs.	4,800.000	188,880		0	L
110122-10-8	Bristol Myers Squibb Co.	01/23/2002	Goldman Sachs.	300.000	14,820		0	L
12189T-10-4	Burlington Northern Santa Fe Corp.	01/23/2002	Goldman Sachs.	2,500.000	69,425		0	L
143658-10-2	Carnival Corp.	03/20/2002	Goldman Sachs.	4,700.000	128,421		0	L
1493210-1	Caterpillar Inc.	01/23/2002	Goldman Sachs.	650.000	8,707		0	L
15138-10-3	Cendant Corp.	02/21/2002	Goldman Sachs.	800.000	12,639		0	L
17275R-10-2	Cisco Sys Inc.	03/20/2002	VARIOUS.	8,100.000	245,182		0	L
204912-10-9	Computer Assoc Intl Inc.	03/20/2002	VARIOUS.	5,300.000	193,841		0	L
207142-10-0	Conexant Sys Inc.	03/20/2002	Goldman Sachs.	2,600.000	29,840		0	L
247025-10-9	Dell Computer Corp.	01/30/2002	VARIOUS.	9,100.000	242,980		0	L
254687-10-6	Disney Walt Co.	01/30/2002	VARIOUS.	1,300.000	241,937		0	L
277461-10-9	Eastman Kodak Co.	01/23/2002	Goldman Sachs.	3,000.000	79,560		0	L
285661-10-4	Electronic Data Sys Corp.	01/30/2002	Deutsche Banc Alex Brown.	500.000	29,940		0	L
30231G-10-2	Exxon Mobil Corp.	03/20/2002	VARIOUS.	10,300.000	416,309		0	L
313400-30-1	Freddie Mac.	03/20/2002	VARIOUS.	3,800.000	258,357		0	L
313586-10-9	Fannie Mae.	03/20/2002	Goldman Sachs.	1,050.000	85,739		0	L
31418010-1	Federated Dept Stores Inc.	01/30/2002	VARIOUS.	2,500.000	104,629		0	L
31428X-10-6	FedEx Corp.	03/20/2002	Goldman Sachs.	1,800.000	102,361		0	L
319963-10-4	First Data Corp.	03/20/2002	Goldman Sachs.	3,200.000	257,826		0	L
345838-10-6	Forest Labs Inc.	01/23/2002	Goldman Sachs.	2,100.000	175,203		0	L
364730-10-1	Gannett Co.	03/20/2002	Goldman Sachs.	500.000	38,389		0	L
369604-10-3	General Electric Co.	01/30/2002	VARIOUS.	8,500.000	319,475		0	L
370442-10-5	General Motors Corp.	01/23/2002	Goldman Sachs.	1,300.000	63,362		0	L
373298-10-8	Georgia-Pacific Grp.	01/30/2002	Deutsche Banc Alex Brown.	2,100.000	1,587		0	L
375558-10-3	Gilead Sciences Inc.	02/21/2002	Goldman Sachs.	4,400.000	147,640		0	L

STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation <sup>(a)</sup>
384802-10-4	Grainger W. W. Inc.	03/20/2002	Goldman Sachs.	1,800,000	102,134		0	L
406216-10-1	Halliburton Co.	01/30/2002	VARIOUS	2,200,000	24,332		0	L
413619-10-7	Harrah's Entertainment Inc.	03/20/2002	Goldman Sachs.	2,200,000	88,456		0	L
428656-10-2	Hibernia Corp.	03/20/2002	Goldman Sachs.	800,000	15,254		0	L
437076-10-2	Home Depot Inc.	01/23/2002	Goldman Sachs.	2,100,000	10934		0	L
458140-10-0	Intel Corp.	03/20/2002	VARIOUS	19,100,000	602,142		0	L
459200-10-1	IBM Corp.	01/30/2002	VARIOUS	3,750,000	80320		0	L
459902-10-2	International Game Tech.	03/20/2002	Goldman Sachs.	1,900,000	126,765		0	L
478160-10-4	Johnson & Johnson.	01/30/2002	VARIOUS	8,900,000	519,342		0	L
482480-10-0	KLA-Tencor Corp.	01/23/2002	Goldman Sachs.	1,800,000	92,700		0	L
500255-10-4	Kohls Corp.	01/30/2002	VARIOUS	1,800,000	124,728		0	L
524908-10-0	Lehman Bros Hldg Inc.	01/23/2002	Goldman Sachs.	2,700,000	172,422		0	L
548661-10-7	Lowes Cos Inc.	01/23/2002	Goldman Sachs.	2,700,000	120,744		0	L
565849-10-6	Marathon Oil Co.	01/23/2002	Goldman Sachs.	3,400,000	95,268		0	L
58938-10-7	Merck & Co.	03/20/2002	VARIOUS	7,500,000	437,064		0	L
594918-10-4	Microsoft Corp.	01/23/2002	Goldman Sachs.	8,600,000	548,164		0	L
595017-10-4	Microchip Tech Inc.	01/23/2002	Goldman Sachs.	1,200,000	44,796		0	L
604059-10-5	Minnesota Mining & Mfg Co.	03/20/2002	Goldman Sachs.	200,000	32602		0	L
628530-10-7	Mylan Labs Inc.	03/20/2002	VARIOUS	2,800,000	90,321		0	L
670666-10-4	NVIDIA Corp.	01/30/2002	Deutsche Banc Alex Brown.	2,000,000	18,020		0	L
674599-10-5	Occidental Petroleum Corp.	01/23/2002	Goldman Sachs.	3,800,000	95,798		0	L
676220-10-6	Office Depot Inc.	01/30/2002	VARIOUS	5,900,000	96,629		0	L
69331C-10-8	PG&E Corp.	01/30/2002	VARIOUS	2,700,000	55,830		0	L
693506-10-7	PPG Inds Inc.	01/23/2002	Goldman Sachs.	1,600,000	74,400		0	L
713409-10-0	Pepsi Bottling Grp Inc.	01/30/2002	VARIOUS	2,500,000	58,435		0	L
713448-10-8	Pepsico Inc.	03/20/2002	VARIOUS	4,300,000	212,666		0	L
717080-3	Pfizer Inc.	03/20/2002	Goldman Sachs.	4,800,000	200,569		0	L
718154-10-7	Philip Morris Co's Inc.	01/23/2002	Goldman Sachs.	4,100,000	20852		0	L
74005P-10-4	Praxair Inc.	03/20/2002	Goldman Sachs.	200,000	12,043		0	L
742718-10-9	Procter & Gamble Co.	03/20/2002	VARIOUS	5,300,000	417,739		0	L
780257-80-4	Royal Dutch Petro-NY Shares.	01/23/2002	Goldman Sachs.	9,100,000	442,988		0	L
783876-10-3	SBC Communications Inc.	03/20/2002	Goldman Sachs.	2,100,000	76,609		0	L
784635-10-4	SPX Corp.	02/21/2002	Goldman Sachs.	100,000	12,321		0	L
80311-10-3	Sara Lee Corp.	03/20/2002	VARIOUS	4,800,000	30050		0	L
808655-10-4	Scientific-Atlanta Inc.	02/21/2002	VARIOUS	4,500,000	105,905		0	L
81211K-10-0	Sealed Air Corp.	03/20/2002	Goldman Sachs.	2,000,000	91,008		0	L
812387-10-8	Sears Roebuck & Co.	03/20/2002	Goldman Sachs.	3,200,000	169,079		0	L
816880-9	Sempra Energy.	01/23/2002	Goldman Sachs.	2,000,000	50,580		0	L
824348-10-6	Sherwin-Williams Co.	02/21/2002	VARIOUS	1,900,000	49,790		0	L
844741-10-8	Southwest Airlines Co.	02/21/2002	Goldman Sachs.	3,300,000	70,353		0	L
852061-10-0	Sprint Corp.	01/23/2002	Goldman Sachs.	3,200,000	59,200		0	L
852061-50-6	Sprint Corp (PCS Group).	01/23/2002	Goldman Sachs.	3,700,000	63,344		0	L
854616-10-9	Stanley Works.	03/20/2002	Goldman Sachs.	1,100,000	3,538		0	L
872540-10-9	TJX Cos.	02/21/2002	Goldman Sachs.	2,300,000	82,913		0	L
873168-10-8	TXU Corp.	01/23/2002	Goldman Sachs.	1,200,000	57,804		0	L
880336-10-0	Tenet Healthcare Corp.	01/30/2002	VARIOUS	2,000,000	127,165		0	L
902124-10-6	Tyco Intl Ltd.	01/23/2002	Goldman Sachs.	2,450,000	110,544		0	L
913017-10-9	United Technologies Corp.	01/23/2002	Goldman Sachs.	2,200,000	141,284		0	L
91324P-10-2	UnitedHealth Grp Inc.	01/23/2002	Goldman Sachs.	2,100,000	152,082		0	L
931142-10-3	Wal-Mart Stores Inc.	01/30/2002	VARIOUS	3,900,000	23,418		0	L
963320-10-6	Whirlpool Corp.	01/23/2002	Goldman Sachs.	1,200,000	86,424		0	L
98157D-10-6	Worldcom Inc.	01/30/2002	VARIOUS	2,800,000	8,536		0	L
COUNTRY TOTAL - U.S.					12,787	XXX	0	XXX
689999 - Total - Common Stocks - Industrial, Misc.					12,787	XXX	0	XXX
7099997 - Total - Common Stocks - Part 3					14,225,969	XXX	0	XXX
7099998 - Total - Common Stock - Part 5					1,808,274	XXX	0	XXX
709999 - Total - Common Stocks					16,034,243	XXX	0	XXX
719999 - Total - Preferred and Common Stocks					17,457,945	XXX	0	XXX
7299999 - Totals					88,882,879	XXX	443,876	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .



STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
US GOVERNMENT	OBLIGATIONS - U.S.															
36202D-MR-9	GNMA II #3068	03/20/2002	VARIOUS		467,883	463,885	464,682	464,667	(3)	0	0	3,216	3,216	7,961		1
36207J-ZR-7	GNMA #433752	03/15/2002	PRINCIPAL RECEIPT		59,422	59,422	60,137	60,035	(13)	0	0	(613)	(613)	652		1
36207M-QL-3	GNMA #436159	03/15/2002	PRINCIPAL RECEIPT		84,511	84,511	85,699	85,658	(6)	0	0	(1,147)	(1,147)	805		1
36208W-CM-3	GNMA #462776	03/15/2002	PRINCIPAL RECEIPT		112,841	112,841	112,664	112,667	1	0	0	173	173	1,202		1
36209H-GJ-8	GNMA #471901	03/15/2002	PRINCIPAL RECEIPT		57,888	57,888	58,585	58,493	(2)	0	0	(605)	(605)	786		1
36209N-CP-5	GNMA #476278	03/15/2002	PRINCIPAL RECEIPT		35,189	35,189	35,612	35,553	(3)	0	0	(364)	(364)	324		1
912827-4F-6	US Treasury Note	02/22/2002	VARIOUS		10,156,977	9,600,000	10,276,863	10,23,241	(9,230)	0	0	(56,264)	(56,264)	13,317		1PE
912827-5Z-1	US Treasury Note	01/30/2002	Goldman Sachs		827,578	750,000	819,141	812,792	(500)	0	0	14,786	14,786	22,918		1PE
912827-6J-6	US Treasury Note	01/30/2002	Goldman Sachs		316,441	300,000	296,813	297,146	20	0	0	19,295	19,295	8,109		1
912827-7B-2	US Treasury Note	02/14/2002	Deutsche Banc Alex Brown		349,713	350,000	348,250	348,275	17	0	0	1,438	1,438	8,992		1
912827-D2-5	US Treasury Notes	01/01/2002	Maturity		150,000	150,000	158,582	150,000	0	0	0	0	0	0		1
912827-G5-5	US Treasury Note	03/08/2002	VARIOUS		3,067,688	3,000,000	3,200,625	3,014,979	(2,604)	0	0	52,708	52,708	94,294		1PE
912827-X8-0	US Treasury Note	03/08/2002	Salomon Smith Barney		2,937,094	2,700,000	2,936,777	2,890,156	(7,406)	0	0	46,938	46,938	59,482		1PE
912827-Y5-5	US Treasury Note	02/20/2002	VARIOUS		9,349,575	8,440,000	9,684,201	9,217,840	(2,462)	0	0	13,735	13,735	285,193		1PE
COUNTRY TOTAL - U.S.					27,972,799	26,30735	28,538,630	27,761,503	(22,192)	0	0	21,296	21,296	622,034	XXX	XXX
039999 - Bonds - U.S. Governments					27,972,799	26,30735	28,538,630	27,761,503	(22,192)	0	0	21,296	21,296	622,034	XXX	XXX
STATES, TERRITORIES, POSSESSIONS - U.S.																
MICHIGAN																
594610-VZ-7	Michigan State	03/01/2002	Salomon Smith Barney		1,114,050	1,000,000	1,082,480	1,078,015	(932)	0	0	36,035	36,035	3,750		1PE
STATE TOTAL					1,114,050	1,000,000	1,082,480	1,078,015	(932)	0	0	36,035	36,035	3,750	XXX	XXX
NEW MEXICO																
647293-CH-6	New Mexico State	01/16/2002	Salomon Smith Barney		1,016,250	1,000,000	993,180	998,090	47	0	0	18,160	18,160	17,233		1PE
STATE TOTAL					1,016,250	1,000,000	993,180	998,090	47	0	0	18,160	18,160	17,233	XXX	XXX
UTAH																
917542-HT-2	Utah St Ser A	01/16/2002	Salomon Smith Barney		1,072,130	1,000,000	1,048,870	1,03,984	(188)	0	0	38,146	38,146	27,917		1PE
STATE TOTAL					1,072,130	1,000,000	1,048,870	1,03,984	(188)	0	0	38,146	38,146	27,917	XXX	XXX
VERMONT																
924257-7K-8	Vermont State	03/01/2002	Salomon Smith Barney		1,070,980	1,000,000	986,250	990,189	144	0	0	80,791	80,791	32,174		1PE
STATE TOTAL					1,070,980	1,000,000	986,250	990,189	144	0	0	80,791	80,791	32,174	XXX	XXX
COUNTRY TOTAL - U.S.					432410	4,000,000	4,110,780	4,100,279	(929)	0	0	31731	31731	91,074	XXX	XXX
179999 - Bonds - States, Territories and Possessions					432410	4,000,000	4,110,780	4,100,279	(929)	0	0	31731	31731	91,074	XXX	XXX
POLITICAL SUBDIVISIONS - U.S.																
INDIANA																
88786E-A	Tippecanoe Cnty Ind Elem Sch	01/15/2002	MATURITY		850,000	850,000	18835	850,000	(13)	0	0	0	0	12250		1PE
STATE TOTAL					850,000	850,000	18835	850,000	(13)	0	0	0	0	12250	XXX	XXX
COUNTRY TOTAL - U.S.					850,000	850,000	18835	850,000	(13)	0	0	0	0	12250	XXX	XXX
249999 - Bonds - Political Subdivisions					850,000	850,000	18835	850,000	(13)	0	0	0	0	12250	XXX	XXX
SPECIAL REVENUE AND ASSESSMENTS - U.S.																
COLORADO																
517138-OK-2	Larimer Cnty Colorado Sch Dist	03/01/2002	Morgan Stanley		1,572,457	1,430,000	1,528,027	1,490,955	(1,885)	0	0	1,802	1,802	15,948		1PE
STATE TOTAL					1,572,457	1,430,000	1,528,027	1,490,955	(1,885)	0	0	1,802	1,802	15,948	XXX	XXX
ILLINOIS																
452252-AF-6	Illinois St Toll Hwy	01/02/2002	MATURITY		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	24,000		1PE
483836-KT-8	Kane Cook & Du Page Cnty	01/16/2002	Salomon Smith Barney		1,067,140	1,000,000	987,620	990,891	32	0	0	76,249	76,249	30,988		1PE
58569B-A	Melrose Park Ill Wtr Revenue	03/01/2002	Morgan Stanley		1,598,963	1,525,000	1,519,922	1,52982	104	0	0	76,981	76,981	44,676		1PE
772436-BM-2	Rock Island County IL School	03/01/2002	Morgan Stanley		1,109,750	1,000,000	1,072,970	1,044,253	(1,377)	0	0	65,497	65,497	3,896		1PE
STATE TOTAL					4,775,853	4,525,000	4,580,512	4,557,126	(1,240)	0	0	218,727	218,727	13,559	XXX	XXX
MASSACHUSETTS																
57583P-AJ-8	Massachusetts St Fed Hwy Grant A	01/16/2002	Salomon Smith Barney		1,620,585	1,500,000	1,589,775	1,565,437	(307)	0	0	55,148	55,148	8,094		1PE
STATE TOTAL					1,620,585	1,500,000	1,589,775	1,565,437	(307)	0	0	55,148	55,148	8,094	XXX	XXX
NEBRASKA																
63966B-3	Nebraska Pub Pwr Dist Rev	03/01/2002	Salomon Smith Barney		1,616,805	1,500,000	1,625,790	115830	(2,528)	0	0	35,175	35,175	52,500		1PE
STATE TOTAL					1,616,805	1,500,000	1,625,790	115830	(2,528)	0	0	35,175	35,175	52,500	XXX	XXX
NEW YORK																
542690-JD-5	Long Island Pwr Auth NY	03/01/2002	Salomon Smith Barney		1,072,110	1,000,000	1,067,180	1,049,788	(1,008)	0	0	22,322	22,322	20,833		1PE
STATE TOTAL					1,072,110	1,000,000	1,067,180	1,049,788	(1,008)	0	0	22,322	22,322	20,833	XXX	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
VIRGINIA																
92812T-RN-3	Virginia St Hsg Dev Auth Comwlth M...	03/01/2002	Morgan Stanley		51,500	500,000	491,120	494,468	228	0	0	17,032	17,032	\$,067		1PE
STATE TOTAL					51,500	500,000	491,120	494,468	228	0	0	17,032	17,032	\$,067	XXX	XXX
WASHINGTON																
93982B-3	Washington St Pub Pwr Supply	03/01/2002	Salomon Smith Barney		835,238	750,000	\$2385	792,333	(1,458)	0	0	42,904	42,904	30,000		1PE
STATE TOTAL					835,238	750,000	\$2385	792,333	(1,458)	0	0	42,904	42,904	30,000	XXX	XXX
U.S. GOVERNMENT																
01F060-61-8	FNCL T/B/A	01/09/2002	Goldman Sachs		3,929,688	4,000,000	3,961,250	3,961,294	10	0	0	(\$,607)	(\$,607)	8,667		1
01F062-61-4	FNCL T/B/A	01/01/2002	VARIOUS		3,641,591	3,600,000	3,641,625	3,641,591	0	0	0	0	0	8,450		1
01F070-61-7	FNCL T/B/A	01/01/2002	VARIOUS		1,542,155	1,500,000	1,542,188	1,542,155	0	0	0	0	0	3,792		1
01F072-61-3	FNCL T/B/A	01/09/2002	Goldman Sachs		5,174,219	5,000,000	5,200,000	5,199,816	(42)	0	0	(25,598)	(25,598)	\$,542		1
01N062-61-5	GNSF T/B/A	01/01/2002	VARIOUS		3,550,271	3,500,000	3,550,313	3,550,271	0	0	0	0	0	14,535		1
3133TT-UB-5	FHLMC REMIC 2330-PT	02/06/2002	McDonald & Co		50281	500,000	492,656	492,786	88	0	0	10,495	10,495	5,833		1
3133TV-DE-3	FHLMC REMIC 2356-GC	02/06/2002	Advest		50750	500,000	510,000	509,655	(99)	0	0	(5,905)	(5,905)	5,833		1
31359M-EY-5	Federal National Mtge Assoc	02/05/2002	VARIOUS		6,528,591	6,100,000	6,642,160	6,624,730	(2,765)	0	0	(96,139)	(96,139)	139,695		1PE
31359M-FJ-7	Federal National Mtge Assoc	01/02/2002	Greenwich High Yield		775,837	700,000	17750	17082	(3)	0	0	4,754	4,754	32275		1
31371J-76-3	FNCL #CL-253895	03/25/2002	PRINCIPAL RECEIPT		74,472	74,472	76,567	76,552	(14)	0	0	(2,080)	(2,080)	654		1
31371K-K7-5	FNCL #CL-254218	03/25/2002	PRINCIPAL RECEIPT		36,982	36,982	37,768	37,767	(1)	0	0	(785)	(785)	216		1
31371K-LU-3	FNCL #CL-254239	03/25/2002	PRINCIPAL RECEIPT		27,108	27,108	27,188	27,189	0	0	0	(81)	(81)	147		1
31377M-US-8	FNMA #CL-381393	03/25/2002	PRINCIPAL RECEIPT		3,751	3,751	3,777	3,767	0	0	0	(17)	(17)	31		1
31377M-VE-8	FNMA #CL-381413	03/25/2002	PRINCIPAL RECEIPT		1,940	1,940	12,041	12,007	(2)	0	0	(67)	(67)	118		1
31383S-SP-6	FNMA #CL-511826	03/25/2002	PRINCIPAL RECEIPT		26,329	26,329	26,850	26,840	(8)	0	0	(512)	(512)	234		1
31384V-V3-3	FNCL #CL-535334	03/25/2002	PRINCIPAL RECEIPT		396,260	396,260	409,386	409,327	(59)	0	0	(\$,067)	(\$,067)	2,477		1
31B8ZE-5	FNCL #CL-545341	03/25/2002	PRINCIPAL RECEIPT		69,485	69,485	70,288	70,248	(41)	0	0	(763)	(763)	557		1
31386T-M5-1	FNMA #CL-572880	03/25/2002	PRINCIPAL RECEIPT		16,924	16,924	16,916	16,924	0	0	0	8	8	176		1
31388N-GU-4	FNCL #CL-609611	03/25/2002	PRINCIPAL RECEIPT		32,282	32,282	32,398	32,397	(1)	0	0	(114)	(114)	322		1
31388T-FK-4	FNMA #CL-614070	03/25/2002	PRINCIPAL RECEIPT		27,065	27,065	27,480	27,471	(5)	0	0	(406)	(406)	240		1
31388U-F7-0	FNCL #CL-614990	03/25/2002	PRINCIPAL RECEIPT		32934	32934	24,300	24,295	(5)	0	0	(361)	(361)	178		1
313926A-1	FNST 200110 A1	03/25/2002	PRINCIPAL RECEIPT		146,390	146,390	152,863	31876	732	0	0	(7,086)	(7,086)	1,454		1
313926F-0	FNW 200W3 C1 A	03/25/2002	PRINCIPAL RECEIPT		3,824	3,824	87,596	87,509	(37)	0	0	(3,785)	(3,785)	917		1
STATE TOTAL					27,126,029	26,376,647	27,317,362	27,299,142	(2,252)	0	0	\$1713	\$1713	2\$,343	XXX	XXX
COUNTRY TOTAL - U.S.					39,130,576	3715847	39,02150	38,830,879	(10,451)	0	0	299,697	299,697	485,345	XXX	XXX
319999 - Bonds - Special Revenues					39,130,576	3715847	39,02150	38,830,879	(10,451)	0	0	299,697	299,697	485,345	XXX	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.																
03251-AQ-0	Anadarko Petroleum Corp Cv 144A	01/23/2002	Exchange		222,930	225,000	225,000	225,000	0	0	0	(2,070)	(2,070)	0		2PE
12613E-A	CNH Equipment Trust 2000-A B	03/18/2002	PRINCIPAL RECEIPT		31602	31602	31586	31588	1	0	0	14	14	1,820		1PE
126691-22-6	CWMBS Inc 97-A5 C1 A13	03/25/2002	PRINCIPAL RECEIPT		637,022	637,022	637,793	636,018	413	0	0	1,003	1,003	8,544		1PE
163762-AM-9	Chemical Waste Cr Cd Tr 1996-2 B	03/07/2002	Chase Sec Inc		2,070,313	2,000,000	1,880,625	1,916,864	3,395	0	0	31848	31848	29,431		1PE
284129-AC-7	Elan Fin Corp Cv	02/08/2002	VARIOUS		328,905	700,000	397,250	43,481	1,252	0	0	(104,576)	(104,576)	0		2
36184B-2	GMAC Comm Mtg Secs 1996-C1 A-2B	03/15/2002	Principal Reduction		46,130	46,130	46,106	46,115	1	0	0	15	15	672		1
361856-AM-9	GMACM Rev Hm Eq Ln Tr 2000-HE1 A-3	03/26/2002	PRINCIPAL RECEIPT		86,693	86,693	86,689	86,631	3	0	0	61	61	892		1PE
368710-AA-7	Genentech Inc Sub Deb Conv Restr	03/27/2002	MATURITY		1,000,000	1,000,000	990,300	1,000,000	2,152	0	0	0	0	50,000		2
43811E-5	Honda Auto Recv Grantor 1999-A A-5	03/15/2002	PRINCIPAL RECEIPT		316,760	316,760	316,661	316,747	1	0	0	13	13	4,418		1
500255-A6-9	Kohls Corp Cv 144A	02/22/2002	Exchange		509,440	800,000	463,296	485,237	1,867	0	0	24,203	24,203	0		2PE
571748-AB-8	Marsh & McLennan Cos Inc	03/07/2002	Spear Leeds Kel		1,052,750	1,000,000	996,140	998,087	141	0	0	54,663	54,663	15,826		1PE
590188-A6-5	Merrill Lynch Cv	03/22/2002	VARIOUS		280,344	550,000	275,625	279,377	1,451	0	0	967	967	0		1
629568-AC-0	Nabors Inds Inc Cv 144A	02/06/2002	Exchange		219,205	350,000	212,944	22730	533	0	0	(2,525)	(2,525)	0		1PE
74436J-FA-0	Prudential Sec Fin Corp 99-C2 A-1	03/15/2002	VARIOUS		15,329	15,329	15,248	10,817	(4,442)	0	0	4,512	4,512	163		1
7743XR-8	Rohm & Haas Co *PP*	03/07/2002	Spear Leeds Kel		800,528	750,000	749,820	749,856	3	0	0	50,672	50,672	36,383		1PE
7804KG-7	Royal Caribbean Cruises Ltd	03/26/2002	Salomon Smith Barney		762,500	1,000,000	1,028,270	1,027,021	327,021	0	0	(264,521)	(264,521)	34,583		3
786427-AC-8	Safeco Cap Tr I	03/27/2002	Morgan Stanley		912,050	1,000,000	1,055,980	1,055,079	(74)	0	0	(143,029)	(143,029)	57,625		2
834182-AK-3	Soletron Corp Cv	02/06/2002	Robertson Step		222,000	400,000	220,176	228,985	36,985	0	0	(6,985)	(6,985)	0		3
883624-AA-6	Thermolase Corp 144A	01/09/2002	Lehman		475,000	500,000	420,000	456,320	344	0	0	18,680	18,680	9,054		2
902118-AJ-7	Tyco Intl Grp Ltd	02/05/2002	Deutsche Banc Alex Brown		780,000	1,000,000	996,919	997,676	25	0	0	(217,676)	(217,676)	34,538		2
939335-AD-7	Washington Mutual Mtg 2002W A-3	02/06/2002	Pipe Jaffray & Hopwood		490,000	500,000	500,000	500,000	0	0	0	(10,000)	(10,000)	5,843		1PE
94976W-AF-9	Wells Fargo MBS 20011 A-6	02/06/2002	Pipe Jaffray & Hopwood		488,984	500,000	488,438	488,580	102	0	0	404	404	6,076		1PE
COUNTRY TOTAL - U.S.					1,870,484	\$,530,536	12,156,865	12,38,210	13772	0	0	(442,726)	(442,726)	295,870	XXX	XXX
459999 - Bonds - Industrial and Miscellaneous					1,870,484	\$,530,536	12,156,865	12,38,210	13772	0	0	(442,726)	(442,726)	295,870	XXX	XXX
609997 - Bonds - Part 4					84,097,268	82,065,918	84,678,760	3,855,871	337,588	0	0	241,397	241,397	1,515,573	XXX	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
6099998 - Bonds - Part 5					7,934,409	8,120,348	7,949,051	7,949,136	85	0	0	(14,727)	(14,727)	70,309	XXX	XXX
609999 - Total - Bonds					92,03,677	90,186,266	92,627,811	91,805,007	337,673	0	0	226,671	226,671	1,585,882	XXX	XXX
659999 - Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
PUBLIC UTILITIES - U.S.																
025537-10-1	American Electric Power Co Inc.	01/23/2002	Goldman Sachs	4,700,000	197,115		199,329	199,329	(5,262)	0	0	(2,214)	(2,214)		0	L
293646-10-3	Entergy Corp New Com.	01/23/2002	Goldman Sachs	4,450,000	11812		185,015	185,015	10,975	0	0	(3,903)	(3,903)		0	L
COUNTRY TOTAL - U.S.					378,227	XXX	384,343	384,343	5,713	0	0	(6,116)	(6,116)	XXX	0	XXX
669999 - Common Stocks - Public Utilities					378,227	XXX	384,343	384,343	5,713	0	0	(6,116)	(6,116)	XXX	0	XXX
BANKS, TRUST AND INSURANCE COMPANIES - U.S.																
060505-10-4	Bank Of America Corp.	03/20/2002	Goldman Sachs	400,000	27,109		25,152	25,152	0	0	0	1,957	1,957		240	L
06423A-10-3	Bank One Corp.	01/23/2002	Goldman Sachs	6,300,000	241,034		22078	22078	(24,937)	0	0	19,957	19,957		1,365	L
172967-10-1	Citigroup Inc.	01/30/2002	VARIOUS	5,81000	255,624		277,127	277,127	3,823	0	0	(2503)	(2503)		222	L
339030-10-8	FleetBoston Fincl Corp.	01/23/2002	Goldman Sachs	5,700,000	198,300		228,976	228,976	20,926	0	0	(30,676)	(30,676)		1,995	L
55262C-10-0	MBIA Inc.	02/21/2002	Goldman Sachs	200,000	1,044		10,594	10,594	0	0	0	450	450		0	L
59156R-10-8	MetLife Inc.	01/23/2002	Goldman Sachs	9,400,000	12814		242,879	242,879	(54,913)	0	0	38,834	38,834		0	L
635405-10-3	National City Corp.	03/20/2002	Goldman Sachs	100,000	3,027		2,919	2,919	0	0	0	108	108		0	L
6802210-4	Old Republic Intl Corp.	03/20/2002	Goldman Sachs	200,000	6,307		5,678	5,678	0	0	0	629	629		30	L
949746-10-1	Wells Fargo Co.	01/23/2002	Goldman Sachs	5,000,000	234,696		22308	22308	3,958	0	0	389	389		0	L
COUNTRY TOTAL - U.S.					1,258,855	XXX	1,235,710	1,235,710	(41,144)	0	0	32145	32145	XXX	3,852	XXX
679999 - Common Stocks - Banks, Trust and Insurance Companies					1,258,855	XXX	1,235,710	1,235,710	(41,144)	0	0	32145	32145	XXX	3,852	XXX
INDUSTRIAL & MISCELLANEOUS - U.S.																
00184A-10-5	AOL Time Warner Inc.	03/20/2002	Goldman Sachs	6,400,000	152,339		184,448	184,448	0	0	0	(32,109)	(32,109)		0	L
00209A-10-6	AT&T Wireless Svcs Inc.	01/23/2002	Goldman Sachs	10,100,000	114,936		195,822	195,822	50,685	0	0	(80,886)	(80,886)		0	L
002824-10-0	Abbott Laboratories	01/23/2002	Goldman Sachs	4,150,000	238,082		20600	20600	(27,762)	0	0	34,482	34,482		0	L
00846U-10-1	Agilent Tech Inc.	03/20/2002	Goldman Sachs	1,200,000	41,151		3,624	3,624	0	0	0	7,527	7,527		0	L
035229-10-3	Anheuser-Busch Cos.	02/21/2002	Goldman Sachs	100,000	4,851		4,598	4,598	0	0	0	253	253		0	L
053332-10-2	Autozone Inc.	02/21/2002	Goldman Sachs	100,000	6,885		6,447	6,447	0	0	0	438	438		0	L
079860-10-2	Bellsouth Corp.	03/20/2002	Goldman Sachs	700,000	26,483		27,055	27,055	0	0	0	(572)	(572)		0	L
0970210-5	Boeing Co.	03/20/2002	VARIOUS	2,100,000	88,775		82,635	82,635	0	0	0	6,140	6,140		119	L
13645T-10-0	CP Railway Ltd.	01/23/2002	Goldman Sachs	4,600,000	91,079		74,316	74,316	(15,384)	0	0	16,763	16,763		309	L
143658-10-2	Carnival Corp.	01/30/2002	Deutsche Banc Alex Brown	2,800,000	74,171		72,996	72,996	0	0	0	1,175	1,175		0	L
1493210-1	Caterpillar Inc.	03/20/2002	VARIOUS	2,700,000	155,714		141,445	141,445	891	0	0	14,269	14,269		893	L
15133-10-3	Cendant Corp.	01/30/2002	VARIOUS	5,100,000	96,217		1,836	1,836	(18,475)	0	0	14,681	14,681		0	L
208250-4	Conoco Inc.	01/23/2002	Goldman Sachs	6,200,000	174,155		31014	31014	(2,446)	0	0	1,142	1,142		0	L
252430-20-5	Diageo Plc Spon Adr New	01/23/2002	Goldman Sachs	4,900,000	224,613		198,380	198,380	(28,343)	0	0	26,233	26,233		0	L
285661-10-4	Electronic Data Sys Corp.	02/21/2002	Goldman Sachs	1,950,000	126,332		88,613	88,613	(45,060)	0	0	37,719	37,719		23	L
3140010-1	Federated Dept Stores Inc.	03/20/2002	Goldman Sachs	1,400,000	60,525		58,632	58,632	0	0	0	1,893	1,893		0	L
364730-10-1	Gannett Co.	01/23/2002	Goldman Sachs	2,600,000	177,348		170,027	170,027	(8,065)	0	0	7,321	7,321		644	L
369550-10-8	General Dynamics Corporation Com.	01/23/2002	Goldman Sachs	2,350,000	185,953		177,590	177,590	(9,564)	0	0	8,363	8,363		658	L
370442-8	GM Hughes Electronics Corp H.	01/23/2002	Goldman Sachs	9,300,000	148,891		170,267	170,267	26,582	0	0	(2376)	(2376)		0	L
373298-10-8	Georgia-Pacific Grp.	03/20/2002	Goldman Sachs	200,000	5,927		4,894	4,894	0	0	0	1,033	1,033		25	L
375558-10-3	Gilead Sciences Inc.	03/20/2002	Goldman Sachs	400,000	14,905		3,422	3,422	0	0	0	1,483	1,483		0	L
404119-10-9	HCA-The Healthcare Co.	01/23/2002	Goldman Sachs	4,900,000	206,630		191,602	191,602	2,756	0	0	15,028	15,028		0	L
437076-10-2	Home Depot Inc.	02/21/2002	Goldman Sachs	1,000,000	1,250		48,540	48,540	0	0	0	2,710	2,710		0	L
441815-10-7	Household Intl Inc.	01/23/2002	Goldman Sachs	4,450,000	237,315		232,317	232,317	(25,516)	0	0	4,998	4,998		979	L
478160-10-4	Johnson & Johnson	03/20/2002	Goldman Sachs	700,000	45,095		41,160	41,160	0	0	0	3,935	3,935		126	L
482480-10-0	KLA-Tencor Corp.	01/30/2002	Deutsche Banc Alex Brown	400,000	22,372		20,600	20,600	0	0	0	1,772	1,772		0	L
492386-10-7	Kerr McGee Corp.	01/23/2002	Goldman Sachs	2,400,000	125,950		156,697	156,697	25,177	0	0	(30,747)	(30,747)		1,080	L
494368-10-3	Kimberly-Clark Corp.	02/21/2002	Goldman Sachs	2,400,000	141,540		160,391	160,391	16,871	0	0	(18,850)	(18,850)		672	L
500472-30-3	Koninklijke Philips Electrs.	01/23/2002	Goldman Sachs	7,951,000	216,025		299,032	299,032	67,578	0	0	3(006)	3(006)		0	L
518439-10-4	Estee Lauder Companies Inc Cl A	01/23/2002	Goldman Sachs	3,200,000	108,734		10597	10597	1,005	0	0	5,138	5,138		155	L
530718-10-5	Liberty Media Corp New.	01/23/2002	Goldman Sachs	15,500,000	219,632		230,920	230,920	3,920	0	0	(1,288)	(1,288)		0	L
540424-10-4	Loews Corp.	02/21/2002	VARIOUS	2,300,000	138,752		107,085	107,085	(20,289)	0	0	3,667	3,667		0	L
565849-10-6	Marathon Oil Co.	03/20/2002	Goldman Sachs	2,400,000	69,438		67,248	67,248	0	0	0	2,190	2,190		552	L
580135-10-1	McDonald's Corp.	01/23/2002	Goldman Sachs	7,600,000	208,085		21,233	21,233	10,061	0	0	(3,148)	(3,148)		0	L
594918-10-4	Microsoft Corp.	01/30/2002	Deutsche Banc Alex Brown	200,000	12,556		12,748	12,748	0	0	0	(192)	(192)		0	L
652487-80-2	News Corp Ltd.	01/23/2002	Goldman Sachs	7,250,000	177,550		186,285	186,285	(5,550)	0	0	(8,735)	(8,735)		0	L
666807-10-2	Northrop Grumman Corp.	01/23/2002	Goldman Sachs	1,800,000	174,345		152,892	152,892	(28,566)	0	0	12453	12453		0	L
670666-10-4	NVIDIA Corp.	02/21/2002	Goldman Sachs	1,000,000	52,450		65,510	65,510	0	0	0	(3,060)	(3,060)		0	L
674599-10-5	Occidental Petroleum Corp.	03/20/2002	Goldman Sachs	2,300,000	64,071		57,983	57,983	0	0	0	6,088	6,088		0	L

## E05.3

## E05.3

## E05.3

## E05.3

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIC Insurance Company

## SCHEDULE E - PART 1 - CASH

[illegible]



SUPPLEMENT FOR MARCH 31, 2002 OF THE OHIC Insurance Company

Designate the type of health care providers  
reported on this page  
Physicians

SUPPLEMENT “A” TO SCHEDULE T  
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN  
ALLOCATED BY STATES AND TERRITORIES

1  States, Etc.	2  Direct Premiums Written	3  Direct Premiums Earned	Direct Losses Paid		6  Direct Losses Incurred	Direct Losses Unpaid		9  Direct Losses Incurred But Not Reported
			4  Amount	5  Number of Claims		7  Amount Reported	8  Number of Claims	
1. Alabama AL								
2. Alaska AK		13,215			8,368			822,511
3. Arizona AZ	931,568	1,029,817	685,000	6	607,486	2,184,500	22	(1,583,588)
4. Arkansas AR					448			40,457
5. California CA								
6. Colorado CO	83,467	87,884			71,350	185,000	3	723,774
7. Connecticut CT								
8. Delaware DE								
9. District of Columbia DC								
10. Florida FL								
11. Georgia GA								
12. Hawaii HI								
13. Idaho ID								
14. Illinois IL	1,143,867	440,774	775,000	1	243,998	613,000	19	2,391,944
15. Indiana IN	171,171	185,136			64,974	1,499,001	77	52,192
16. Iowa IA								
17. Kansas KS	110,226	73,610			101,031	233,000	9	571,838
18. Kentucky KY	1,158,303	625,433			363,557	3,579,000	68	(283,853)
19. Louisiana LA								
20. Maine ME								
21. Maryland MD	627,007	308,247			88,379	115,000	6	3,414,420
22. Massachusetts MA								
23. Michigan MI	168,668	290,998			96,175	1,368,000	35	239,095
24. Minnesota MN					20	25,000	1	(7,232)
25. Mississippi MS								
26. Missouri MO	448,767	103,423			64,122	10,000	1	267,608
27. Montana MT	0	298			1,765			459,396
28. Nebraska NE		1,432			3,900			241,920
29. Nevada NV								
30. New Hampshire NH								
31. New Jersey NJ					(726)			(220)
32. New Mexico NM								
33. New York NY								
34. North Carolina NC								
35. North Dakota ND								
36. Ohio OH	12,266,342	10,122,858	7,642,749	32	7,371,386	69,419,704	934	7,594,550
37. Oklahoma OK								
38. Oregon OR								
39. Pennsylvania PA	0	1,444						8,119
40. Rhode Island RI		1,360			543			11,682
41. South Carolina SC								
42. South Dakota SD								
43. Tennessee TN								
44. Texas TX								
45. Utah UT								
46. Vermont VT								
47. Virginia VA								
48. Washington WA								
49. West Virginia WV	457,869	619,415	1,117,666	4	419,700	2,620,000	30	(1,135,102)
50. Wisconsin WI	2,473,319	990,936			1,602,581	3,804,501	54	6,743,807
51. Wyoming WY	1,280,633	1,019,468	255,000	3	269,830	5,590,531	50	746,330
52. American Samoa AS								
53. Guam GU								
54. Puerto Rico PR								
55. U.S. Virgin Islands VI								
56. Canada CN								
57. Aggregate Other Aliens OT								
58. Totals	21,321,207	15,915,748	10,475,415	46	11,378,887	91,246,237	1,309	21,319,648
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE OHIC Insurance Company

Designate the type of health care providers  
reported on this page  
Hospitals

SUPPLEMENT “A” TO SCHEDULE T  
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN  
ALLOCATED BY STATES AND TERRITORIES

1  States, Etc.	2  Direct Premiums Written	3  Direct Premiums Earned	Direct Losses Paid		6  Direct Losses Incurred	Direct Losses Unpaid		9  Direct Losses Incurred But Not Reported
			4  Amount	5  Number of Claims		7  Amount Reported	8  Number of Claims	
1. Alabama AL								
2. Alaska AK		4,615			6,196			337,935
3. Arizona AZ	47,427	13,903	60,000	2	116,959	1,250,000	8	(511,764)
4. Arkansas AR	2,210	106,837			1,565,262	2,925,000	4	(772,342)
5. California CA								
6. Colorado CO	49,364	138,923			(108,145)	385,001	6	1,420,185
7. Connecticut CT								
8. Delaware DE								
9. District of Columbia DC								
10. Florida FL								
11. Georgia GA					697			62,939
12. Hawaii HI								
13. Idaho ID					1,686			161,214
14. Illinois IL	1,242,716	524,675	6,072,554	4	5,692,861	7,375,499	54	4,221,878
15. Indiana IN	608,843	438,036	162,789	5	288,690	3,070,567	129	(727,911)
16. Iowa IA								
17. Kansas KS	429,675	247,214	50,000	2	252,511	263,000	16	648,365
18. Kentucky KY	157,281	130,590			133,674	1,310,000	13	2,318,673
19. Louisiana LA								
20. Maine ME								
21. Maryland MD	2,370,358	2,088,894	2,750	2	(1,231,213)	11,837,503	96	2,331,593
22. Massachusetts MA								
23. Michigan MI		2,330			1,272	127,000	5	(84,544)
24. Minnesota MN	14,544	4,264			4,515			276,943
25. Mississippi MS								
26. Missouri MO	(12)	9,845	570,000	2	256,763	1,566,997	19	(932,774)
27. Montana MT	18,818	19,523	1,791	1	65,780	6,000,710	20	(2,850,877)
28. Nebraska NE	54,413	25,389			77,093	425,010	4	553,231
29. Nevada NV								
30. New Hampshire NH								
31. New Jersey NJ								
32. New Mexico NM								
33. New York NY								
34. North Carolina NC								
35. North Dakota ND								
36. Ohio OH	10,778,889	5,185,678	714,044	14	2,337,419	36,696,097	386	5,220,655
37. Oklahoma OK								
38. Oregon OR					1,971	200,000	1	179,531
39. Pennsylvania PA		3,255	6,250	1	6,985			117,947
40. Rhode Island RI								
41. South Carolina SC								
42. South Dakota SD								
43. Tennessee TN	2,578	3,774			1,376			315,232
44. Texas TX								
45. Utah UT								
46. Vermont VT								
47. Virginia VA								
48. Washington WA	231,849	234,462			97,133	125,000	2	630,678
49. West Virginia WV					1,333,585	1,600,000	3	(1,545,361)
50. Wisconsin WI	1,333,048	1,031,035	1,710,749	8	580,502	11,536,003	170	50,543
51. Wyoming WY	462,009	461,077	112,216	5	2,147	2,218,429	39	(863,031)
52. American Samoa AS								
53. Guam GU								
54. Puerto Rico PR								
55. U.S. Virgin Islands VI								
56. Canada CN								
57. Aggregate Other Aliens OT								
58. Totals	17,804,010	10,674,319	9,463,143	46	11,485,719	88,911,816	975	10,558,938
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								





Designate the type of health care providers reported on this page

SUPPLEMENT “A” TO SCHEDULE T  
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN  
ALLOCATED BY STATES AND TERRITORIES

1  States, Etc.		2  Direct Premiums Written	3  Direct Premiums Earned	Direct Losses Paid		6  Direct Losses Incurred	Direct Losses Unpaid		9  Direct Losses Incurred But Not Reported
				4  Amount	5  Number of Claims		7  Amount Reported	8  Number of Claims	
1. Alabama	AL								
2. Alaska	AK								
3. Arizona	AZ								
4. Arkansas	AR								
5. California	CA								
6. Colorado	CO								
7. Connecticut	CT								
8. Delaware	DE								
9. District of Columbia	DC								
10. Florida	FL								
11. Georgia	GA								
12. Hawaii	HI								
13. Idaho	ID								
14. Illinois	IL								
15. Indiana	IN								
16. Iowa	IA								
17. Kansas	KS								
18. Kentucky	KY								
19. Louisiana	LA								
20. Maine	ME								
21. Maryland	MD								
22. Massachusetts	MA								
23. Michigan	MI								
24. Minnesota	MN								
25. Mississippi	MS								
26. Missouri	MO								
27. Montana	MT								
28. Nebraska	NE								
29. Nevada	NV								
30. New Hampshire	NH								
31. New Jersey	NJ								
32. New Mexico	NM								
33. New York	NY								
34. North Carolina	NC								
35. North Dakota	ND								
36. Ohio	OH								
37. Oklahoma	OK								
38. Oregon	OR								
39. Pennsylvania	PA								
40. Rhode Island	RI								
41. South Carolina	SC								
42. South Dakota	SD								
43. Tennessee	TN								
44. Texas	TX								
45. Utah	UT								
46. Vermont	VT								
47. Virginia	VA								
48. Washington	WA								
49. West Virginia	WV								
50. Wisconsin	WI								
51. Wyoming	WY								
52. American Samoa	AS								
53. Guam	GU								
54. Puerto Rico	PR								
55. U.S. Virgin Islands	VI								
56. Canada	CN								
57. Aggregate Other Aliens	OT								
58. Totals									
DETAILS OF WRITE-INS									
5701.									
5702.									
5703.									
5798.	Summary of remaining write-ins for Line 57 from overflow page								
5799.	Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE OHIC Insurance Company

Designate the type of health care providers  
reported on this page  
Other Health Care Facilities

SUPPLEMENT “A” TO SCHEDULE T  
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN  
ALLOCATED BY STATES AND TERRITORIES

1  States, Etc.	2  Direct Premiums Written	3  Direct Premiums Earned	Direct Losses Paid		6  Direct Losses Incurred	Direct Losses Unpaid		9  Direct Losses Incurred But Not Reported
			4  Amount	5  Number of Claims		7  Amount Reported	8  Number of Claims	
1. Alabama AL								
2. Alaska AK								
3. Arizona AZ								
4. Arkansas AR					717			64,792
5. California CA								
6. Colorado CO								
7. Connecticut CT								
8. Delaware DE								
9. District of Columbia DC								
10. Florida FL								
11. Georgia GA								
12. Hawaii HI								
13. Idaho ID					4			390
14. Illinois IL								
15. Indiana IN					21			(7,671)
16. Iowa IA								
17. Kansas KS								
18. Kentucky KY					5			494
19. Louisiana LA								
20. Maine ME								
21. Maryland MD								
22. Massachusetts MA								
23. Michigan MI								
24. Minnesota MN								
25. Mississippi MS								
26. Missouri MO								
27. Montana MT								
28. Nebraska NE					11			988
29. Nevada NV								
30. New Hampshire NH								
31. New Jersey NJ								
32. New Mexico NM								
33. New York NY								
34. North Carolina NC								
35. North Dakota ND								
36. Ohio OH					459,293	75,000	3	355,163
37. Oklahoma OK								
38. Oregon OR								
39. Pennsylvania PA								
40. Rhode Island RI								
41. South Carolina SC								
42. South Dakota SD								
43. Tennessee TN								
44. Texas TX								
45. Utah UT								
46. Vermont VT								
47. Virginia VA								
48. Washington WA								
49. West Virginia WV					357			32,222
50. Wisconsin WI								
51. Wyoming WY								
52. American Samoa AS								
53. Guam GU								
54. Puerto Rico PR								
55. U.S. Virgin Islands VI								
56. Canada CN								
57. Aggregate Other Aliens OT								
58. Totals					460,408	75,000	3	446,378
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



Designate the type of health care providers reported on this page

SUPPLEMENT “A” TO SCHEDULE T  
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN  
ALLOCATED BY STATES AND TERRITORIES

1  States, Etc.		2  Direct Premiums Written	3  Direct Premiums Earned	Direct Losses Paid		6  Direct Losses Incurred	Direct Losses Unpaid		9  Direct Losses Incurred But Not Reported
				4  Amount	5  Number of Claims		7  Amount Reported	8  Number of Claims	
1. Alabama	AL								
2. Alaska	AK								
3. Arizona	AZ								
4. Arkansas	AR								
5. California	CA								
6. Colorado	CO								
7. Connecticut	CT								
8. Delaware	DE								
9. District of Columbia	DC								
10. Florida	FL								
11. Georgia	GA								
12. Hawaii	HI								
13. Idaho	ID								
14. Illinois	IL								
15. Indiana	IN								
16. Iowa	IA								
17. Kansas	KS								
18. Kentucky	KY								
19. Louisiana	LA								
20. Maine	ME								
21. Maryland	MD								
22. Massachusetts	MA								
23. Michigan	MI								
24. Minnesota	MN								
25. Mississippi	MS								
26. Missouri	MO								
27. Montana	MT								
28. Nebraska	NE								
29. Nevada	NV								
30. New Hampshire	NH								
31. New Jersey	NJ								
32. New Mexico	NM								
33. New York	NY								
34. North Carolina	NC								
35. North Dakota	ND								
36. Ohio	OH								
37. Oklahoma	OK								
38. Oregon	OR								
39. Pennsylvania	PA								
40. Rhode Island	RI								
41. South Carolina	SC								
42. South Dakota	SD								
43. Tennessee	TN								
44. Texas	TX								
45. Utah	UT								
46. Vermont	VT								
47. Virginia	VA								
48. Washington	WA								
49. West Virginia	WV								
50. Wisconsin	WI								
51. Wyoming	WY								
52. American Samoa	AS								
53. Guam	GU								
54. Puerto Rico	PR								
55. U.S. Virgin Islands	VI								
56. Canada	CN								
57. Aggregate Other Aliens	OT								
58. Totals									
DETAILS OF WRITE-INS									
5701.									
5702.									
5703.									
5798.	Summary of remaining write-ins for Line 57 from overflow page								
5799.	Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								