PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

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QUARTERLY STATEMENT

As of March 31, 2002

of the Condition and Affairs of the

TRANSPORT INSURANCE COMPANY

NAIC Group Code..... 0084, 0084 (Current Period) (Prior Period)   NAIC Company Code..... 33014   Employer's ID Number..... 75-0784127

Organized under the Laws of Ohio   State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated..... September 11, 1945   Commenced Business..... April 1, 1946

Statutory Home Office	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	513-369-5000 *(Area Code) (Telephone Number)*
Mail Address	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	513-369-5000 *(Area Code) (Telephone Number)*
Internet Website Address	www.GreatAmericanInsurance.com	
Statement Contact	Robert James Schwartz *(Name)*	513-369-5000 *(Area Code) (Telephone Number) (Extension)*
	BSchwartz@GAIC.com *(E-Mail Address)*	513-369-3873 *(Fax Number)*
Policyowner Relations Contact	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	800-972-3008 *(Area Code) (Telephone Number) (Extension)*

OFFICERS

President ..... Donald Dumford Larson   Treasurer ..... Keith Alan Jensen   Secretary ..... Karen Holley Horrell

Allen Fredrick Eling	Vito Charles Peraino	Eve Cutler Rosen	David John Witzgall
Ronald Charles Hayes	Paul George Friedmann	Thomas Edward Mischell	Fred Joseph Runk
Robert James Schwartz	Robert Jude Zbacnik		

DIRECTORS OR TRUSTEES

Gary John Gruber	Karen Holley Horrell	Keith Alan Jensen	Donald Dumford Larson
Eve Cutler Rosen			

State of........ Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)	(Signature)	(Signature)
Donald Dumford Larson	Karen Holley Horrell	David John Witzgall
(Printed Name)	(Printed Name)	(Printed Name)
President	Secretary	Controller

Subscribed and sworn to before me this

8th day of May, 2002

....

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31, Prior Year Net Admitted Assets
1. Bonds	74,845,354	0	74,845,354	66,930,075
2. Stocks:				
2.1 Preferred stocks	0	0	0	0
2.2 Common stocks	93,831	0	93,831	75,526
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less $.....0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less $.....0 encumbrances)	55,254	0	55,254	55,254
4.3 Properties held for sale (less $.....0 encumbrances)	0	0	0	0
5. Cash ($.....1,520,255) and short-term investments ($.....5,769,711)	7,289,966	0	7,289,966	12,712,091
6. Other invested assets	0	0	0	0
7. Receivable for securities	0	0	0	21,797
8. Aggregate write-ins for invested assets	0	0	0	0
9. Subtotals, cash and invested assets (Lines 1 to 8)	82,284,404	0	82,284,404	79,794,743
10. Agents' balances or uncollected premiums:				
10.1 Premiums and agents' balances in course of collection	0	0	0	0
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including $.....0 earned but unbilled premiums)	0	0	0	0
10.3 Accrued retrospective premiums	0	0	0	0
11. Funds held by or deposited with reinsured companies	41,508	0	41,508	41,508
12. Bills receivable, taken for premiums	0	0	0	0
13. Amounts receivable under high deductible policies	0	0	0	0
14. Reinsurance recoverables on loss and loss adjustment expense payments	30,371,044	0	30,371,044	31,328,993
15. Federal and foreign income tax recoverable and interest thereon (including $.....414,724 net deferred tax asset) -	25,600,501	25,185,777	414,724	378,478
16. Guaranty funds receivable or on deposit	0	0	0	0
17. Electronic data processing equipment and software	0	0	0	0
18. Interest, dividends and real estate income due and accrued	938,678	15,603	923,075	1,217,676
19. Net adjustments in assets and liabilities due to foreign exchange rates	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates	237,016	0	237,016	141,708
21. Amounts due from/to protected cells	0	0	0	0
22. Equities and deposits in pools and associations	0	0	0	0
23. Amounts receivable relating to uninsured accident and health plans	0	0	0	0
24. Other assets nonadmitted	0	0	0	0
25. Aggregate write-ins for other than invested assets	1,235,827	1,212,000	23,827	138,316
26. Total assets excluding protected cell assets (Lines 9 through 25)	140,708,978	26,413,380	114,295,599	113,041,422
27. Protected cell assets	0	0	0	0
28. TOTALS (Lines 26 and 27)	140,708,978	26,413,380	114,295,599	113,041,422

DETAILS OF WRITE-INS

0801.	0	0	0	0
0802.	0	0	0	0
0803.	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0
2501. Other receivables	1,235,827	1,212,000	23,827	138,316
2502.	0	0	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	1,235,827	1,212,000	23,827	138,316

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31, Prior Year
1.	Losses (current accident year $..........0)	67,347,601	67,472,602
2.	Reinsurance payable on paid losses and loss adjustment expenses	0	0
3.	Loss adjustment expenses	3,126,068	3,191,091
4.	Commissions payable, contingent commissions and other similar charges	0	0
5.	Other expenses (excluding taxes, licenses and fees)	303,000	355,000
6.	Taxes, licenses and fees (excluding federal and foreign income taxes)	42,123	42,123
7.	Federal and foreign income taxes (including $..........0 on realized capital gains (losses) (including $..........0 net deferred tax liability)	4,668	76,668
8.	Borrowed money $..........0 and interest thereon $..........0	0	0
9.	Unearned premiums (after deducting unearned premiums for ceded reinsurance of $.....886,665 and including warranty reserves of $..........0)	0	0
10.	Advance premium	0	0
11.	Dividends declared and unpaid:		
	11.1 Stockholders	0	0
	11.2 Policyholders	0	0
12.	Ceded reinsurance premiums payable (net of ceding commissions)	217,447	217,447
13.	Funds held by company under reinsurance treaties	340,171	340,838
14.	Amounts withheld or retained by company for account of others	1,209,423	1,197,750
15.	Remittances and items not allocated	0	0
16.	Provision for reinsurance	15,559,200	15,559,200
17.	Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18.	Drafts outstanding	236,073	236,073
19.	Payable to parent, subsidiaries and affiliates	136,614	323,784
20.	Payable for securities	2,105,667	0
21.	Liability for amounts held under uninsured accident and health plans	0	0
22.	Capital notes $.........0 and interest thereon $..........0	0	0
23.	Aggregate write-ins for liabilities	0	0
24.	Total liabilities excluding protected cell liabilities (Lines 1 through 23)	90,628,054	89,012,575
25.	Protected cell liabilities	0	0
26.	Total liabilities (Lines 24 and 25)	90,628,054	89,012,575
27.	Aggregate write-ins for special surplus funds	0	0
28.	Common capital stock	3,525,000	3,525,000
29.	Preferred capital stock	0	0
30.	Aggregate write-ins for other than special surplus funds	0	0
31.	Surplus notes	0	0
32.	Gross paid in and contributed surplus	111,112,326	111,112,326
33.	Unassigned funds (surplus)	(90,969,782)	(90,608,479)
34.	Less treasury stock, at cost:		
	34.1 ....0.000 shares common (value included in Line 28 $..........0)	0	0
	34.2 ....0.000 shares preferred (value included in Line 29 $..........0)	0	0
35.	Surplus as regards policyholders (Lines 27 to 33, less 34)	23,667,544	24,028,847
36.	TOTALS	114,295,599	113,041,422

DETAILS OF WRITE-INS

2301.		0	0
2302.		0	0
2303.		0	0
2398.	Summary of remaining write-ins for Line 23 from overflow page	0	0
2399.	Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	0	0
2701.		0	0
2702.		0	0
2703.		0	0
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0
3001.		0	0
3002.		0	0
3003.		0	0
3098.	Summary of remaining write-ins for Line 30 from overflow page	0	0
3099.	Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Previous Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written $.....686,293)	653,486	1,175,041	3,714,630
1.2 Assumed (written $.....8,155)	8,312	1,129,596	1,277,770
1.3 Ceded (written $.....694,448)	661,798	2,304,637	4,992,400
1.4 Net (written $..........0)	0	0	0
DEDUCTIONS:			
2. Losses incurred (current accident year $..........0):			
2.1 Direct	1,361,913	3,862,981	7,727,954
2.2 Assumed	232,884	(1,814,229)	48,417,070
2.3 Ceded	1,079,238	2,048,752	34,145,023
2.4 Net	515,559	0	22,000,000
3. Loss expenses incurred	583,790	0	0
4. Other underwriting expenses incurred	84,281	68,409	369,587
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	1,183,629	68,409	22,369,587
7. Net income of protected cells	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	(1,183,629)	(68,409)	(22,369,587)
INVESTMENT INCOME			
9. Net investment income earned	1,130,950	901,468	3,617,298
10. Net realized capital gains (losses)	19,675	72,388	636,336
11. Net investment gain (loss) (Lines 9 + 10)	1,150,626	973,856	4,253,634
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered $..........0 amount charged off $..........0)	0	0	193
13. Finance and service charges not included in premiums	0	0	0
14. Aggregate write-ins for miscellaneous income	2,465	28,160	3,401,560
15. Total other income (Lines 12 through 14)	2,465	28,160	3,401,753
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	(30,539)	933,608	(14,714,201)
17. Dividends to policyholders	0	0	0
18. Net income after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	(30,539)	933,608	(14,714,201)
19. Federal and foreign income taxes incurred	0	0	71,275
20. Net income (Line 18 minus Line 19) (to Line 22)	(30,539)	933,608	(14,785,476)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 previous year	24,028,847	17,162,381	17,162,381
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	(30,539)	933,608	(14,785,476)
23. Net unrealized capital gains or losses	(853,137)	30,785	26,070
24. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
25. Change in net deferred income taxes	826,093	(672,159)	3,632,417
26. Change in nonadmitted assets	(303,720)	672,159	(4,422,240)
27. Change in provision for reinsurance	0	0	(10,801,600)
28. Change in surplus notes	0	0	0
29. Surplus (contributed to) withdrawn from protected cells	0	0	0
30. Cumulative effect of changes in accounting principles	0	217,295	217,295
31. Capital changes:			
31.1 Paid in	0	0	0
31.2 Transferred from surplus (Stock Dividend)	0	0	0
31.3 Transferred to surplus	0	0	0
32. Surplus adjustments:			
32.1 Paid in	0	0	33,000,000
32.2 Transferred to capital (Stock Dividend)	0	0	0
32.3 Transferred from capital	0	0	0
33. Net remittances from or (to) Home Office	0	0	0
34. Dividends to stockholders	0	0	0
35. Change in treasury stock	0	0	0
36. Aggregate write-ins for gains and losses in surplus	0	0	0
37. Change in surplus as regards policyholders (Lines 22 through 36)	(361,302)	1,181,688	6,866,466
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	23,667,544	18,344,068	24,028,847

DETAILS OF WRITE-INS

0501.	0	0	0
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)	0	0	0
1401. Miscellaneous income	2,465	28,160	3,401,560
1402.	0	0	0
1403.	0	0	0
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	2,465	28,160	3,401,560
3601.	0	0	0
3602.	0	0	0
3603.	0	0	0
3698. Summary of remaining write-ins for Line 36 from overflow page	0	0	0
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)	0	0	0

CASH FLOW

		1 Current Year to Date	2 Prior Year Ended December 31
	CASH FROM OPERATIONS		
1.	Premiums collected net of reinsurance	0	721,720
2.	Loss and loss adjustment expenses paid (net of salvage and subrogation)	331,424	15,618,141
3.	Underwriting expenses paid	139,281	445,931
4.	Other underwriting income (expenses)	0	0
5.	Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(470,704)	(15,342,352)
6.	Net investment income	1,428,815	3,392,300
7.	Other income (expenses):		
	7.1 Agents' balances charged off	0	193
	7.2 Net funds held under reinsurance treaties	(667)	(471,043)
	7.3 Net amount withheld or retained for account of others	11,674	1,103,482
	7.4 Aggregate write-ins for miscellaneous items	2,465	59,455
	7.5 Total other income (Lines 7.1 to 7.4)	13,473	692,087
8.	Dividends to policyholders on direct business, less $..............0 dividends on reinsurance assumed or ceded (net)	0	0
9.	Federal and foreign income taxes (paid) recovered	(72,000)	(155,000)
10.	Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	899,584	(11,412,966)
	CASH FROM INVESTMENTS		
11.	Proceeds from investments sold, matured or repaid:		
	11.1 Bonds	4,000,938	21,167,516
	11.2 Stocks	80,666	0
	11.3 Mortgage loans	0	0
	11.4 Real estate	0	0
	11.5 Other invested assets	0	0
	11.6 Net gains or (losses) on cash and short-term investments	0	0
	11.7 Miscellaneous proceeds	2,127,464	0
	11.8 Total investment proceeds (Lines 11.1 to 11.7)	6,209,069	21,167,516
12.	Cost of investments acquired (long-term only):		
	12.1 Bonds	11,991,123	40,681,310
	12.2 Stocks	80,646	0
	12.3 Mortgage loans	0	0
	12.4 Real estate	0	0
	12.5 Other invested assets	0	0
	12.6 Miscellaneous applications	0	22,347
	12.7 Total investments acquired (Lines 12.1 to 12.6)	12,071,769	40,703,657
13.	Net cash from investments (Line 11.8 minus Line 12.7)	(5,862,700)	(19,536,141)
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
14.	Cash provided:		
	14.1 Surplus notes, capital and surplus paid in	0	33,000,000
	14.2 Capital notes $..........0 less amounts repaid $..........0	0	0
	14.3 Net transfers from affiliates	0	0
	14.4 Borrowed funds received	0	0
	14.5 Other cash provided	0	277,574
	14.6 Total (Lines 14.1 to 14.5)	0	33,277,574
15.	Cash applied:		
	15.1 Dividends to stockholders paid	0	0
	15.2 Net transfers to affiliates	282,479	271,573
	15.3 Borrowed funds repaid	0	0
	15.4 Other applications	176,531	906,547
	15.5 Total (Lines 15.1 to 15.4)	459,009	1,178,120
16.	Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	(459,009)	32,099,454
	RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17.	Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	(5,422,125)	1,150,347
18.	Cash and short-term investments:		
	18.1 Beginning of year	12,712,091	11,561,744
	18.2 End of period (Line 17 plus Line 18.1)	7,289,966	12,712,091

DETAILS OF WRITE-INS

07.401	Miscellaneous income	2,465	59,455
07.402		0	0
07.403		0	0
07.498	Summary of remaining write-ins for Line 7.4 from overflow page	0	0
07.499	Total (Lines 7.401 to 7.403 plus 7.498) (Line 7.4 above)	2,465	59,455

NOTES TO FINANCIAL STATEMENTS

17.) SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

C. The Company was not involved inany wash sale transactions during theyear to date.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [ ] No [X]

1.2 If yes, explain:......................

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

3.2 If yes, date of change: ....
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]

If yes, attach an explanation.
Not applicable

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....12/31/1996.......................

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....12/31/1996.......................

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....10/11/1998.......................

7.4 By what department or departments?.................................... Delaware, Mississippi, Ohio

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [ ] No [X]

8.2 If yes, give full information:
Not applicable

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [ ] No [X]

9.2 If yes, explain:...................... Not applicable

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:
Not applicable

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: $..0

12. Amount of real estate and mortgages held in short-term investments: $..0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No [ ]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	$.................................0	$..0
13.22 Preferred Stock	$.................................0	$..0
13.23 Common Stock	$.................................0	$..0
13.24 Short-Term Investments	$.................................0	$..0
13.25 Mortgages, Loans or Real Estate	$.................................0	$..0
13.26 All Other	$.................................0	$..0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	$.................................0	$..0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	$.................................0	$..0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	$.................................0	$..0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York	New York, New York

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
American Money Management Corporation	N/A	1 East Fourth Street, Cincinnati, Ohio 45202

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [ ] No [X] N/A [ ]
   If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [ ] No [X]
   If yes, attach an explanation.
   Not applicable

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [ ] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [ ] No [X]

4.2 If yes, complete the following schedule:

1	2	3	Total Discount				Discount Taken During Period			
			4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Disc. Rate	Unpaid Losses	Unpaid LAE	IBNR	Total	Unpaid Losses	Unpaid LAE	IBNR	Total
....	................0.0	................0.0	0	0	0	0	0	0	0	0
Total....................................	........XXX........	........XXX........	0	0	0	0	0	0	0	0

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	55,254	0	0	55,254
2. Increase (decrease) by adjustment	0	0	0	0
3. Cost of acquired	0	0	0	0
4. Cost of additions to and permanent improvements	0	0	0	0
5. Total profit (loss) on sales	0	0	0	0
6. Increase (decrease) by foreign exchange adjustment	0	0	0	0
7. Amount received on sales	0	0	0	0
8. Book/adjusted carrying value at end of current period	55,254	0	0	55,254
9. Total valuation allowance	0	0	0	0
10. Subtotal (Lines 8 plus 9)	55,254	0	0	55,254
11. Total nonadmitted amounts	0	0	0	0
12. Statement value, current period (Page 2, real estate lines, current period)	55,254	0	0	55,254

SCHEDULE B - VERIFICATION

NONE

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	0	0	0	0
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount and mortgage interest points and commitment fees	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of mortgages owned at end of current period	0	0	0	0

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

NONE

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	0	0	0	0
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book/adjusted carrying value of long-term invested assets at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of long-term invested assets at end of current period	0	0	0	0

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	54,210,701	15,178,469	15,198,375	(14,135)	54,176,660	0	0	54,210,701
2. Class 2	24,439,639	2,078,000	0	(2,001,734)	24,515,905	0	0	24,439,639
3. Class 3	0	0	0	1,922,500	1,922,500	0	0	0
4. Class 4	0	0	0	0	0	0	0	0
5. Class 5	0	0	0	0	0	0	0	0
6. Class 6	0	0	0	0	0	0	0	0
7. Total Bonds	78,650,340	17,256,469	15,198,375	(93,369)	80,615,065	0	0	78,650,340
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	0
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	78,650,340	17,256,469	15,198,375	(93,369)	80,615,065	0	0	78,650,340

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals	5,769,711	XXX	5,769,711	43,555	0

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	11,720,265	0	0	10,159,200
2. Cost of short-term investments acquired	5,265,346	0	0	32,831,765
3. Increase (decrease) by adjustment	0	0	0	0
4. Increase (decrease) by foreign exchange adjustment	0	0	0	0
5. Total profit (loss) on disposal of short-term investments	0	0	0	0
6. Consideration received on disposal of short-term investments	11,215,900	0	0	31,270,700
7. Book/adjusted carrying value, current period	5,769,711	0	0	11,720,265
8. Total valuation allowance	0	0	0	0
9. Subtotal (Lines 7 plus 8)	5,769,711	0	0	11,720,265
10. Total nonadmitted amounts	0	0	0	0
11. Statement value (Lines 9 minus 10)	5,769,711	0	0	11,720,265
12. Income collected during period	43,555	0	0	309,229
13. Income earned during period	43,555	0	0	309,229

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

Sch. F
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

		1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	States, Etc.	Is Insurer Licensed? (Yes or No)	2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1.	Alabama AL	Yes	0	0	59	4,072	127,040	155,696
2.	Alaska AK	Yes	0	0	0	726,115	0	0
3.	Arizona AZ	Yes	0	0	3,238	4,432	129,872	171,395
4.	Arkansas AR	Yes	0	0	2,689	0	6,528	124,108
5.	California CA	Yes	698,507	923,981	529,634	823,985	2,576,522	1,895,490
6.	Colorado CO	Yes	0	0	0	0	0	0
7.	Connecticut CT	Yes	0	0	0	20,618	210,879	257,524
8.	Delaware DE	Yes	0	0	0	0	0	0
9.	District of Columbia DC	Yes	0	0	0	213	107,446	134,102
10.	Florida FL	Yes	(13,925)	2,833	9,939	126,058	901,358	1,425,341
11.	Georgia GA	Yes	0	0	26,784	50,484	1,816,252	398,718
12.	Hawaii HI	No	0	0	0	0	0	0
13.	Idaho ID	Yes	0	0	1,143	5	104,113	135,691
14.	Illinois IL	Yes	0	0	18,177	12,752	469,150	4,136,788
15.	Indiana IN	Yes	0	0	0	0	0	0
16.	Iowa IA	Yes	0	0	3,578	3,578	88,653	134,617
17.	Kansas KS	Yes	0	0	0	0	0	0
18.	Kentucky KY	Yes	0	0	14,485	2,643	433,987	509,470
19.	Louisiana LA	Yes	0	0	20,860	33,465	15,521	52,965
20.	Maine ME	Yes	0	0	4,496	4,228	163,920	148,307
21.	Maryland MD	Yes	0	0	4,906	14,908	375,218	624,760
22.	Massachusetts MA	Yes	0	0	11,637	35,314	374,859	461,079
23.	Michigan MI	Yes	1,711	(6,758)	464,196	910,819	7,859,609	9,494,138
24.	Minnesota MN	Yes	0	0	24,181	3,968	934,914	1,193,151
25.	Mississippi MS	Yes	0	0	0	0	0	0
26.	Missouri MO	Yes	0	0	4,309	9,131	264,537	358,584
27.	Montana MT	Yes	0	0	5,986	5,693	204,536	314,643
28.	Nebraska NE	Yes	0	0	0	0	0	0
29.	Nevada NV	Yes	0	0	0	0	0	0
30.	New Hampshire NH	Yes	0	0	165	0	16,241	24,541
31.	New Jersey NJ	Yes	0	0	79,720	51,007	2,569,648	2,214,168
32.	New Mexico NM	Yes	0	0	2,602	2,821	161,258	214,216
33.	New York NY	No	0	0	0	0	0	0
34.	North Carolina NC	Yes	0	0	12,341	10,621	598,646	1,830,255
35.	North Dakota ND	Yes	0	0	0	0	0	0
36.	Ohio OH	Yes	0	0	0	0	440,339	874,567
37.	Oklahoma OK	Yes	0	0	371	823	244,105	421,071
38.	Oregon OR	Yes	0	0	7,771	3,796	206,970	252,577
39.	Pennsylvania PA	Yes	0	0	63,136	58,197	3,583,224	4,594,250
40.	Rhode Island RI	Yes	0	0	0	68	514	633
41.	South Carolina SC	Yes	0	0	118	553	41,897	53,194
42.	South Dakota SD	Yes	0	0	0	0	0	0
43.	Tennessee TN	Yes	0	0	0	0	0	0
44.	Texas TX	Yes	0	0	54,251	305,732	2,015,267	3,065,692
45.	Utah UT	Yes	0	0	345	92	491	0
46.	Vermont VT	Yes	0	0	0	0	7,148	0
47.	Virginia VA	Yes	0	0	11,784	14,074	833,254	1,190,218
48.	Washington WA	Yes	0	0	0	0	0	0
49.	West Virginia WV	Yes	0	0	0	0	94,586	134,335
50.	Wisconsin WI	Yes	0	0	23,653	7,787	131,693	240,908
51.	Wyoming WY	Yes	0	0	0	0	0	0
52.	American Samoa AS	No	0	0	0	0	0	0
53.	Guam GU	No	0	0	0	0	0	0
54.	Puerto Rico PR	No	0	0	0	0	0	0
55.	US Virgin Islands VI	No	0	0	0	0	0	0
56.	Canada CN	No	0	0	0	0	0	0
57.	Aggregate Other Alien OT	XXX	0	0	0	0	0	0
58.	Totals	(a) 49	686,293	920,056	1,406,554	3,248,052	28,110,195	37,237,193

DETAILS OF WRITE-INS

5701.		XXX	0	0	0	0	0	0
5702.		XXX	0	0	0	0	0	0
5703.		XXX	0	0	0	0	0	0
5798.	Summary of remaining write-ins for Line 57 from overflow page	XXX	0	0	0	0	0	0
5799.	Totals (Lines 5701 thru 5703 + Line 5798) (Line 57 above)	XXX	0	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NONE

PART 1 - LOSS EXPERIENCE

	Current Year to Date			4
Lines of Business	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire	0	0	0.0	0.0
2. Allied lines	0	0	0.0	0.0
3. Farmowners multiple peril	0	0	0.0	0.0
4. Homeowners multiple peril	0	0	0.0	0.0
5. Commercial multiple peril	0	0	0.0	0.0
6. Mortgage guaranty	0	0	0.0	0.0
8. Ocean marine	0	0	0.0	0.0
9. Inland marine	0	0	0.0	0.0
10. Financial guaranty	0	0	0.0	0.0
11.1. Medical malpractice-occurrence	0	0	0.0	0.0
11.2. Medical malpractice-claims made	0	0	0.0	0.0
12. Earthquake	0	0	0.0	0.0
13. Group accident and health	0	0	0.0	0.0
14. Credit accident and health	0	0	0.0	0.0
15. Other accident and health	0	0	0.0	0.0
16. Workers' compensation	0	996,347	0.0	0.0
17.1 Other liability-occurrence	0	0	0.0	0.0
17.2 Other liability-claims made	0	0	0.0	0.0
18.1 Products liability-occurrence	0	0	0.0	0.0
18.2 Products liability-claims made	0	0	0.0	0.0
19.1, 19.2 Private passenger auto liability	500,011	345,814	69.2	202.4
19.3, 19.4 Commercial auto liability	(8,096)	(1,031)	12.7	1,569.2
21. Auto physical damage	161,571	20,783	12.9	52.1
22. Aircraft (all perils)	0	0	0.0	0.0
23. Fidelity	0	0	0.0	0.0
24. Surety	0	0	0.0	0.0
26. Burglary and theft	0	0	0.0	0.0
27. Boiler and machinery	0	0	0.0	0.0
28. Credit	0	0	0.0	0.0
29. International	0	0	0.0	0.0
30. Reinsurance-nonproportional assumed property	XXX	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business	0	0	0.0	0.0
34. Totals	653,486	1,361,913	208.4	328.8
DETAILS OF WRITE-INS				
3301.	0	0	0.0	0.0
3302.	0	0	0.0	0.0
3303.	0	0	0.0	0.0
3398. Sum. of remaining write-ins for Line 33 from overflow page	0	0	0.0	0.0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33)	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	0	0	0
2. Allied lines	0	0	0
3. Farmowners multiple peril	0	0	0
4. Homeowners multiple peril	0	0	0
5. Commercial multiple peril	0	0	0
6. Mortgage guaranty	0	0	0
8. Ocean marine	0	0	0
9. Inland marine	0	0	0
10. Financial guaranty	0	0	0
11.1. Medical malpractice-occurrence	0	0	0
11.2. Medical malpractice-claims made	0	0	0
12. Earthquake	0	0	0
13. Group accident and health	0	0	0
14. Credit accident and health	0	0	0
15. Other accident and health	0	0	0
16. Workers' compensation	0	0	0
17.1. Other liability-occurrence	0	0	0
17.2. Other liability-claims made	0	0	0
18.1. Products liability-occurrence	0	0	0
18.2. Products liability-claims made	0	0	0
19.1, 19.2 Private passenger auto liability	549,151	549,151	560,340
19.3, 19.4 Commercial auto liability	(13,778)	(13,778)	407
21. Auto physical damage	150,919	150,919	359,309
22. Aircraft (all perils)	0	0	0
23. Fidelity	0	0	0
24. Surety	0	0	0
26. Burglary and theft	0	0	0
27. Boiler and machinery	0	0	0
28. Credit	0	0	0
29. International	0	0	0
30. Reinsurance-nonproportional assumed property	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business	0	0	0
34. Totals	686,293	686,293	920,056
DETAILS OF WRITE-INS			
3301.	0	0	0
3302.	0	0	0
3303.	0	0	0
3398. Sum. of remaining write-ins for Line 33 from overflow page	0	0	0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33)	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	4 2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2002 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (b) (Cols. 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserves Developed (Savings)/Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior	26,208	44,454	70,662	1,289	0	1,289	25,918	0	44,555	70,473	999	101	1,100
2. 2000	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Subtotals 2000 + Prior	26,208	44,454	70,662	1,289	0	1,289	25,918	0	44,555	70,473	999	101	1,100
4. 2001	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Subtotals 2001 + Prior	26,208	44,454	70,662	1,289	0	1,289	25,918	0	44,555	70,473	999	101	1,100
6. 2002	XXX	XXX	XXX	XXX	0	0	XXX	0	0	0	XXX	XXX	XXX
7. Totals	26,208	44,454	70,662	1,289	0	1,289	25,918	0	44,555	70,473	999	101	1,100
8. Prior Year-End's Surplus As Regards Policyholders	24,029										Col. 11, Line 7 As % of Col. 1, Line 7 1. 3.8 %	Col. 12, Line 7 As % of Col. 2, Line 7 2. 0.2 %	Col. 13, Line 7 As % of Col. 3, Line 7 3. 1.6 %
													Col. 13, Line 7 Line 8 4. 4.6 %

(a) Should equal prior year-end Annual Statement; Page 3, Col. 1, Lines 1 + 3.
(b) Should equal Q.S. Page 3, Col.1, Lines 1 and 3.
(c) Should also equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	YES
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?	NO
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	NO

EXPLANATIONS:

BAR CODE:

* 3 3 0 1 4 2 0 0 2 4 9 0 0 0 0 0 1 *

* 3 3 0 1 4 2 0 0 2 4 5 0 0 0 0 0 1 *

Overflow Page
NONE

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - Special Revenue and Special Assessment								
United States								
3134A4-MF-8	FHLMC 6.25 03-05-12	02/27/2002	MORGAN STANLEY & CO.		2,994,060	3,000,000	0	1PE
31392B-XL-5	FNR 2002-2 QD SEQ 6.0 11-25-29	01/22/2002	LEHMAN BROTHERS INC.		3,395,000	3,500,000	16,917	1PE
	U.S.				6,389,060	6,500,000	16,917	XXX
	United States				6,389,060	6,500,000	16,917	XXX
3199999.	Total - Bonds - Special Revenue & Special Assessments				6,389,060	6,500,000	16,917	XXX
Bonds - Industrial and Miscellaneous								
United States								
939335-XE-0	WAMU 2001-S11 A5 PAC 6.50 12-25-31	02/26/2002	LEHMAN BROTHERS INC.		3,524,063	3,500,000	0	1PE
961548-AM-6	WESTVACO 8.30 8-1-22 AL1011 C02@104	03/26/2002	FIRST ALBANY CORPORATION		2,078,000	2,000,000	27,667	2PE
	United States				5,602,063	5,500,000	27,667	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				5,602,063	5,500,000	27,667	XXX
6099997.	Total - Bonds - Part 3				11,991,123	12,000,000	44,584	XXX
6099999.	Total - Bonds				11,991,123	12,000,000	44,584	XXX
Common Stocks - Industrial and Miscellaneous								
United States								
170032-11-4	CHIQUITA BRANDS INTERNATIONAL WT	03/19/2002	EXCHANGE	14,027.000	68,031		0	L
170032-80-9	CHIQUITA BRANDS INTERNATIONAL	03/19/2002	EXCHANGE	841.000	12,615		0	L
	United States				80,646	XXX	0	XXX
6899999.	Total - Common Stocks - Industrial & Miscellaneous				80,646	XXX	0	XXX
7099997.	Total - Common Stocks - Part 3				80,646	XXX	0	XXX
7099999.	Total - Common Stocks				80,646	XXX	0	XXX
7199999.	Total - Preferred and Common Stocks				80,646	XXX	0	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				12,071,769	XXX	44,584	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues: 0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
Bonds - U.S. Government																
912827-7B-2....	U.S. TREASURY NOTES 5.00 8-15-11..............	03/01/2002	MERRILL LYNCH P F & S.......................	....	3,000,938	3,000,000	2,982,188	2,982,474	243	0	0	18,463	18,463	82,044	....	1.............
0399999.	Total - Bonds - U.S. Government				3,000,938	3,000,000	2,982,188	2,982,474	243	0	0	18,463	18,463	82,044	0	......XXX...
Bonds - Industrial and Miscellaneous																
United States																
809877-AL-7....	SCOTT PAPER 10.00 3-1-02 NC (DEF)..............	03/01/2002	REDEEMED..	....	1,000,000	1,000,000	1,043,419	1,000,000	.........(4,989)	0	0	0	0	50,000	....	1PE..........
	United States				1,000,000	1,000,000	1,043,419	1,000,000	.........(4,989)	0	0	0	0	50,000	0	......XXX...
4599999.	Total - Bonds - Industrial & Miscellaneous				1,000,000	1,000,000	1,043,419	1,000,000	.........(4,989)	0	0	0	0	50,000	0	......XXX...
6099997.	Total - Bonds - Part 4				4,000,938	4,000,000	4,025,607	3,982,474	.........(4,746)	0	0	18,463	18,463	132,044	0	......XXX...
6099999.	Total - Bonds				4,000,938	4,000,000	4,025,607	3,982,474	.........(4,746)	0	0	18,463	18,463	132,044	0	......XXX...
Common Stocks - Industrial and Miscellaneous																
United States																
170032-10-6....	CHIQUITA BRANDS INTERNATIONAL, INC......	03/19/2002	EXCHANGE..	.....118,010.000	80,666	....	2,404,454	81,427	3,928	0	0	1,212	1,212	....	0	L..............
	United States				80,666	........XXX.........	2,404,454	81,427	3,928	0	0	1,212	1,212	0	0	......XXX...
6899999.	Total - Common Stocks - Industrial & Miscellaneous				80,666	........XXX.........	2,404,454	81,427	3,928	0	0	1,212	1,212	0	0	......XXX...
7099997.	Total - Common Stocks - Part 4				80,666	........XXX.........	2,404,454	81,427	3,928	0	0	1,212	1,212	0	0	......XXX...
7099999.	Total - Common Stocks				80,666	........XXX.........	2,404,454	81,427	3,928	0	0	1,212	1,212	0	0	......XXX...
7199999.	Total - Preferred and Common Stocks				80,666	........XXX.........	2,404,454	81,427	3,928	0	0	1,212	1,212	0	0	......XXX...
7299999.	Total - Bonds, Preferred and Common Stocks				4,081,604	........XXX.........	6,430,061	4,063,901	............(818)	0	0	19,675	19,675	132,044	0	......XXX...

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:...............0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	Book Balance at End of Each Month During Current Quarter			8
		Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	5	6	7	
Depository					First Month	Second Month	Third Month	*
Open Depositories								
Bank of America	Los Angeles, California	0.000	0	0	1,752	1,752	1,752	
The Bank of New York	New York, New York	0.600	34	0	548	511	542	
JP Morgan Chase Bank	Dallas, Texas	0.000	0	0	211,608	211,752	206,562	
The Provident Bank	Cincinnati, Ohio	0.522	306	0	395,059	361,927	1,311,399	
0199999. Total Open Depositories		XXX	340	0	608,968	575,943	1,520,255	XXX
0399999. Total Cash on Deposit		XXX	340	0	608,968	575,943	1,520,255	XXX
0599999. Total Cash		XXX	340	0	608,968	575,943	1,520,255	XXX

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Overflow Page
NONE

Overflow Page for Write-Ins