26344200220100101

QUARTERLY STATEMENT

As of March 31, 2002

of the Condition and Affairs of the

GREAT AMERICAN ASSURANCE COMPANY

NAIC Group Code..... 0084, 0084 (Current Period) (Prior Period) NAIC Company Code..... 26344 Employer's ID Number..... 15-6020948

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated..... March 23, 1905 Commenced Business..... March 23, 1905

Statutory Home Office	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	513-369-5000 *(Area Code) (Telephone Number)*
Mail Address	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	513-369-5000 *(Area Code) (Telephone Number)*
Internet Website Address	www.GreatAmericanInsurance.com	
Statement Contact	Robert James Schwartz *(Name)*	513-369-5000 *(Area Code) (Telephone Number) (Extension)*
	BSchwartz@GAIC.com *(E-Mail Address)*	513-369-3873 *(Fax Number)*
Policyowner Relations Contact	580 Walnut Street….. Cincinnati ..... OH ..... 45202 *(Street and Number) (City or Town, State and Zip Code)*	800-972-3008 *(Area Code) (Telephone Number) (Extension)*

OFFICERS

President ..... Carl Henry Lindner III Treasurer ..... Keith Alan Jensen Secretary ..... Karen Holley Horrell

Donald Dumford Larson	Gary John Gruber	John Linn Doellman	Allen Fredrick Eling
Eve Cutler Rosen	Roger Smith	David John Witzgall	Kathleen Joan Brown
Paul George Friedmann	Ronald Charles Hayes	Robert James Schwartz	Thomas Edward Mischell
Fred Joseph Runk			

DIRECTORS OR TRUSTEES

Gary John Gruber	Karen Holley Horrell	Keith Alan Jensen	Donald Dumford Larson
Carl Henry Lindner III	Robert Eugene Maly	Eve Cutler Rosen	

State of........ Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)	(Signature)	(Signature)
Carl Henry Lindner III	Karen Holley Horrell	David John Witzgall
(Printed Name)	(Printed Name)	(Printed Name)
President	Secretary	Controller

Subscribed and sworn to before me this

8th day of May, 2002

....

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31, Prior Year Net Admitted Assets
1. Bonds	10,456,527	0	10,456,527	12,023,335
2. Stocks:				
2.1 Preferred stocks	0	0	0	0
2.2 Common stocks	22,839	0	22,839	16,367
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less $............0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less $............0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less $..........0 encumbrances)	0	0	0	0
5. Cash ($.....22,757) and short-term investments ($.....635,604)	658,361	0	658,361	1,312,289
6. Other invested assets	0	0	0	0
7. Receivable for securities	0	0	0	0
8. Aggregate write-ins for invested assets	0	0	0	0
9. Subtotals, cash and invested assets (Lines 1 to 8)	11,137,727	0	11,137,727	13,351,991
10. Agents' balances or uncollected premiums:				
10.1 Premiums and agents' balances in course of collection	0	0	0	0
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including $..........0 earned but unbilled premiums)	0	0	0	0
10.3 Accrued retrospective premiums	0	0	0	0
11. Funds held by or deposited with reinsured companies	0	0	0	0
12. Bills receivable, taken for premiums	0	0	0	0
13. Amounts receivable under high deductible policies	0	0	0	0
14. Reinsurance recoverables on loss and loss adjustment expense payments	0	0	0	0
15. Federal and foreign income tax recoverable and interest thereon (including $..........0 net deferred tax asset) -	207,846	182,700	25,146	101,146
16. Guaranty funds receivable or on deposit	0	0	0	0
17. Electronic data processing equipment and software	0	0	0	0
18. Interest, dividends and real estate income due and accrued	150,902	0	150,902	178,353
19. Net adjustments in assets and liabilities due to foreign exchange rates	0	0	0	0
20. Receivable from parent, subsidiaries and affiliates	0	0	0	0
21. Amounts due from/to protected cells	0	0	0	0
22. Equities and deposits in pools and associations	0	0	0	0
23. Amounts receivable relating to uninsured accident and health plans	0	0	0	0
24. Other assets nonadmitted	0	0	0	0
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding protected cell assets (Lines 9 through 25)	11,496,475	182,700	11,313,775	13,631,490
27. Protected cell assets	0	0	0	0
28. TOTALS (Lines 26 and 27)	11,496,475	182,700	11,313,775	13,631,490

DETAILS OF WRITE-INS

0801.	0	0	0	0
0802.	0	0	0	0
0803.	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0
2501.	0	0	0	0
2502.	0	0	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31, Prior Year
1.	Losses (current accident year $..........0)	0	0
2.	Reinsurance payable on paid losses and loss adjustment expenses	0	0
3.	Loss adjustment expenses	0	0
4.	Commissions payable, contingent commissions and other similar charges	0	0
5.	Other expenses (excluding taxes, licenses and fees)	6,600	4,800
6.	Taxes, licenses and fees (excluding federal and foreign income taxes)	0	0
7.	Federal and foreign income taxes (including $..........0 on realized capital gains (losses) (including $..........0 net deferred tax liability)	0	0
8.	Borrowed money $..........0 and interest thereon $..........0	0	0
9.	Unearned premiums (after deducting unearned premiums for ceded reinsurance of $.....291,661,458 and including warranty reserves of $..........0)	0	0
10.	Advance premium	0	0
11.	Dividends declared and unpaid:		
	11.1 Stockholders	0	0
	11.2 Policyholders	0	0
12.	Ceded reinsurance premiums payable (net of ceding commissions)	0	0
13.	Funds held by company under reinsurance treaties	0	0
14.	Amounts withheld or retained by company for account of others	0	0
15.	Remittances and items not allocated	0	0
16.	Provision for reinsurance	0	0
17.	Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18.	Drafts outstanding	0	0
19.	Payable to parent, subsidiaries and affiliates	0	2,472,708
20.	Payable for securities	0	0
21.	Liability for amounts held under uninsured accident and health plans	0	0
22.	Capital notes $.........0 and interest thereon $..........0	0	0
23.	Aggregate write-ins for liabilities	1,724	8,203
24.	Total liabilities excluding protected cell liabilities (Lines 1 through 23)	8,324	2,485,711
25.	Protected cell liabilities	0	0
26.	Total liabilities (Lines 24 and 25)	8,324	2,485,711
27.	Aggregate write-ins for special surplus funds	0	0
28.	Common capital stock	3,300,000	3,300,000
29.	Preferred capital stock	0	0
30.	Aggregate write-ins for other than special surplus funds	0	0
31.	Surplus notes	0	0
32.	Gross paid in and contributed surplus	5,926,521	5,926,521
33.	Unassigned funds (surplus)	2,078,931	1,919,258
34.	Less treasury stock, at cost:		
	34.1 ....0.000 shares common (value included in Line 28 $..........0)	0	0
	34.2 ....0.000 shares preferred (value included in Line 29 $..........0)	0	0
35.	Surplus as regards policyholders (Lines 27 to 33, less 34)	11,305,451	11,145,778
36.	TOTALS	11,313,775	13,631,490

DETAILS OF WRITE-INS

2301.	Other liabilities	1,724	8,203
2302.		0	0
2303.		0	0
2398.	Summary of remaining write-ins for Line 23 from overflow page	0	0
2399.	Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	1,724	8,203
2701.		0	0
2702.		0	0
2703.		0	0
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0
3001.		0	0
3002.		0	0
3003.		0	0
3098.	Summary of remaining write-ins for Line 30 from overflow page	0	0
3099.	Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Previous Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written $.....91,128,269)	89,155,684	70,683,961	296,441,774
1.2 Assumed (written $.....(22,800))	290,028	750,034	3,480,998
1.3 Ceded (written $.....91,105,469)	89,445,711	71,182,751	298,842,141
1.4 Net (written $..........0)	0	251,244	1,080,631
DEDUCTIONS:			
2. Losses incurred (current accident year $..........0):			
2.1 Direct	50,524,963	24,348,300	189,440,552
2.2 Assumed	196,934	275,770	576,070
2.3 Ceded	50,721,897	24,479,117	189,293,152
2.4 Net	0	144,953	723,469
3. Loss expenses incurred	0	36,575	178,387
4. Other underwriting expenses incurred	0	89,127	392,677
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	0	270,655	1,294,533
7. Net income of protected cells	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	0	(19,410)	(213,902)
INVESTMENT INCOME			
9. Net investment income earned	165,380	190,735	742,069
10. Net realized capital gains (losses)	59,185	(15,446)	25,452
11. Net investment gain (loss) (Lines 9 + 10)	224,565	175,289	767,522
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered $..........0 amount charged off $..........0)	0	(866)	(5,303)
13. Finance and service charges not included in premiums	0	0	0
14. Aggregate write-ins for miscellaneous income	4	21,514	19,481
15. Total other income (Lines 12 through 14)	4	20,648	14,178
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	224,569	176,527	567,797
17. Dividends to policyholders	0	394	1,199
18. Net income after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	224,569	176,133	566,598
19. Federal and foreign income taxes incurred	76,000	58,000	51,170
20. Net income (Line 18 minus Line 19) (to Line 22)	148,569	118,133	515,428
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 previous year	11,145,778	10,563,405	10,563,405
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	148,569	118,133	515,428
23. Net unrealized capital gains or losses	7,254	6,671	(79,077)
24. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
25. Change in net deferred income taxes	(1,750)	(2,586)	(10,001)
26. Change in nonadmitted assets	5,600	3,681	114,381
27. Change in provision for reinsurance	0	0	0
28. Change in surplus notes	0	0	0
29. Surplus (contributed to) withdrawn from protected cells	0	0	0
30. Cumulative effect of changes in accounting principles	0	41,643	41,643
31. Capital changes:			
31.1 Paid in	0	0	0
31.2 Transferred from surplus (Stock Dividend)	0	0	0
31.3 Transferred to surplus	0	0	0
32. Surplus adjustments:			
32.1 Paid in	0	0	0
32.2 Transferred to capital (Stock Dividend)	0	0	0
32.3 Transferred from capital	0	0	0
33. Net remittances from or (to) Home Office	0	0	0
34. Dividends to stockholders	0	0	0
35. Change in treasury stock	0	0	0
36. Aggregate write-ins for gains and losses in surplus	0	0	0
37. Change in surplus as regards policyholders (Lines 22 through 36)	159,673	167,542	582,373
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	11,305,451	10,730,947	11,145,778

DETAILS OF WRITE-INS

0501.	0	0	0
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)	0	0	0
1401. Miscellaneous income (expense)	4	(21)	(2,159)
1402. Retroactive reinsurance gain	0	21,535	21,640
1403.	0	0	0
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	4	21,514	19,481
3601.	0	0	0
3602.	0	0	0
3603.	0	0	0
3698. Summary of remaining write-ins for Line 36 from overflow page	0	0	0
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)	0	0	0

CASH FLOW

		1 Current Year to Date	2 Prior Year Ended December 31
	CASH FROM OPERATIONS		
1.	Premiums collected net of reinsurance	0	422,623
2.	Loss and loss adjustment expenses paid (net of salvage and subrogation)	0	2,906,936
3.	Underwriting expenses paid	0	450,206
4.	Other underwriting income (expenses)	0	0
5.	Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	0	(2,934,519)
6.	Net investment income	196,623	825,208
7.	Other income (expenses):		
	7.1 Agents' balances charged off	0	(5,303)
	7.2 Net funds held under reinsurance treaties	0	0
	7.3 Net amount withheld or retained for account of others	0	0
	7.4 Aggregate write-ins for miscellaneous items	0	228,503
	7.5 Total other income (Lines 7.1 to 7.4)	0	223,200
8.	Dividends to policyholders on direct business, less $.....1,048,342 dividends on reinsurance assumed or ceded (net)	0	1,199
9.	Federal and foreign income taxes (paid) recovered	0	(152,000)
10.	Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	196,623	(2,039,310)
	CASH FROM INVESTMENTS		
11.	Proceeds from investments sold, matured or repaid:		
	11.1 Bonds	1,628,615	580,665
	11.2 Stocks	17,491	0
	11.3 Mortgage loans	0	0
	11.4 Real estate	0	0
	11.5 Other invested assets	0	0
	11.6 Net gains or (losses) on cash and short-term investments	0	0
	11.7 Miscellaneous proceeds	0	0
	11.8 Total investment proceeds (Lines 11.1 to 11.7)	1,646,106	580,665
12.	Cost of investments acquired (long-term only):		
	12.1 Bonds	0	870,176
	12.2 Stocks	17,469	0
	12.3 Mortgage loans	0	0
	12.4 Real estate	0	0
	12.5 Other invested assets	0	0
	12.6 Miscellaneous applications	0	20,721
	12.7 Total investments acquired (Lines 12.1 to 12.6)	17,469	890,897
13.	Net cash from investments (Line 11.8 minus Line 12.7)	1,628,637	(310,232)
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
14.	Cash provided:		
	14.1 Surplus notes, capital and surplus paid in	0	0
	14.2 Capital notes $..........0 less amounts repaid $..........0	0	0
	14.3 Net transfers from affiliates	0	2,438,679
	14.4 Borrowed funds received	0	0
	14.5 Other cash provided	0	9,275
	14.6 Total (Lines 14.1 to 14.5)	0	2,447,954
15.	Cash applied:		
	15.1 Dividends to stockholders paid	0	0
	15.2 Net transfers to affiliates	2,472,708	0
	15.3 Borrowed funds repaid	0	0
	15.4 Other applications	6,479	0
	15.5 Total (Lines 15.1 to 15.4)	2,479,188	0
16.	Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	(2,479,188)	2,447,954
	RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17.	Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	(653,928)	98,413
18.	Cash and short-term investments:		
	18.1 Beginning of year	1,312,289	1,213,876
	18.2 End of period (Line 17 plus Line 18.1)	658,361	1,312,289

DETAILS OF WRITE-INS

07.401	Retroactive reinsurance ceded	0	215,729
07.402	Retroactive reinsurance gain	0	21,640
07.403	Miscellaneous expense	0	(8,865)
07.498	Summary of remaining write-ins for Line 7.4 from overflow page	0	0
07.499	Total (Lines 7.401 to 7.403 plus 7.498) (Line 7.4 above)	0	228,503

NOTES TO FINANCIAL STATEMENTS

17.) SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

C. The Company was not involved inany wash sale transactions during theyear to date.

20.) OTHER ITEMS

C. Other Disclosures

Great American Insurance Company and certain pooled affiliates have an Agreement with The Ohio Casualty Insurance Company to provide reinsurance in excess of loss of $10 million on a specific account, and to release Ohio Casualty as reinsurer on individual extracontractual losses that exceed $10 million. (See General Interrogatories Part 2, number 2). This agreement would affect the Company only to the extent of its Pooling Agreement Participation.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [ ] No [X]

1.2 If yes, explain:......................

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

3.2 If yes, date of change: ....
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]

If yes, attach an explanation.
Not applicable

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....12/31/1996.......................

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....12/31/1996.......................

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....04/24/1998.......................

7.4 By what department or departments?.................................... Arizona, Delaware, Ohio

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [ ] No [X]

8.2 If yes, give full information:
Not applicable

GENERAL INTERROGATORIES (continued)

INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [ ] No [X]

9.2 If yes, explain:......................

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: $..0

12. Amount of real estate and mortgages held in short-term investments: $..0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	$................................0	$..0
13.22 Preferred Stock	$................................0	$..0
13.23 Common Stock	$................................0	$..0
13.24 Short-Term Investments	$................................0	$..0
13.25 Mortgages, Loans or Real Estate	$................................0	$..0
13.26 All Other	$................................0	$..0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	$................................0	$..0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	$................................0	$..0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	$................................0	$..0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York	New York, New York

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes [ ] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
American Money Management Corporation	N/A	1 East Fourth Street, Cincinnati, Ohio 45202

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [ ] No [X] N/A [ ]
   If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [X] No [ ]
   If yes, attach an explanation.
   See Note 20c.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [ ] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [ ] No [X]

4.2 If yes, complete the following schedule:

1	2	3	Total Discount				Discount Taken During Period			
			4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Disc. Rate	Unpaid Losses	Unpaid LAE	IBNR	Total	Unpaid Losses	Unpaid LAE	IBNR	Total
....	................0.0	................0.0	0	0	0	0	0	0	0	0
Total....................................	........XXX........	........XXX........	0	0	0	0	0	0	0	0

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	0	0	0	0
2. Increase (decrease) by adjustment	0	0	0	0
3. Cost of acquired	0	0	0	0
4. Cost of additions to and permanent improvements	0	0	0	0
5. Total profit (loss) on sales	0	0	0	0
6. Increase (decrease) by foreign exchange adjustment	0	0	0	0
7. Amount received on sales	0	0	0	0
8. Book/adjusted carrying value at end of current period	0	0	0	0
9. Total valuation allowance	0	0	0	0
10. Subtotal (Lines 8 plus 9)	0	0	0	0
11. Total nonadmitted amounts	0	0	0	0
12. Statement value, current period (Page 2, real estate lines, current period)	0	0	0	0

NONE

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	0	0	0	0
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount and mortgage interest points and commitment fees	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of mortgages owned at end of current period	0	0	0	0

NONE

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	0	0	0	0
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions	0	0	0	0
2.2 Additional investment made after acquisitions	0	0	0	0
3. Accrual of discount	0	0	0	0
4. Increase (decrease) by adjustment	0	0	0	0
5. Total profit (loss) on sale	0	0	0	0
6. Amounts paid on account or in full during the period	0	0	0	0
7. Amortization of premium	0	0	0	0
8. Increase (decrease) by foreign exchange adjustment	0	0	0	0
9. Book/adjusted carrying value of long-term invested assets at end of current period	0	0	0	0
10. Total valuation allowance	0	0	0	0
11. Subtotal (Lines 9 plus 10)	0	0	0	0
12. Total nonadmitted amounts	0	0	0	0
13. Statement value of long-term invested assets at end of current period	0	0	0	0

NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	12,746,039	247,000	1,898,920	(1,988)	11,092,131	0	0	12,746,039
2. Class 2	0	0	0	0	0	0	0	0
3. Class 3	0	0	0	0	0	0	0	0
4. Class 4	495,000	0	500,000	5,000	0	0	0	495,000
5. Class 5	0	0	0	0	0	0	0	0
6. Class 6	0	0	0	0	0	0	0	0
7. Total Bonds	13,241,039	247,000	2,398,920	3,012	11,092,131	0	0	13,241,039
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	0
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	13,241,039	247,000	2,398,920	3,012	11,092,131	0	0	13,241,039

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals	635,604	XXX	635,604	6,215	0

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	1,217,704	0	0	1,167,041
2. Cost of short-term investments acquired	247,000	0	0	3,583,854
3. Increase (decrease) by adjustment	0	0	0	0
4. Increase (decrease) by foreign exchange adjustment	0	0	0	0
5. Total profit (loss) on disposal of short-term investments	0	0	0	0
6. Consideration received on disposal of short-term investments	829,100	0	0	3,533,191
7. Book/adjusted carrying value, current period	635,604	0	0	1,217,704
8. Total valuation allowance	0	0	0	0
9. Subtotal (Lines 7 plus 8)	635,604	0	0	1,217,704
10. Total nonadmitted amounts	0	0	0	0
11. Statement value (Lines 9 minus 10)	635,604	0	0	1,217,704
12. Income collected during period	6,215	0	0	52,490
13. Income earned during period	6,215	0	0	52,490

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

Sch. F
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

	States, Etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written 2 Current Year to Date	Direct Premiums Written 3 Prior Year to Date	Direct Losses Paid (Deducting Salvage) 4 Current Year to Date	Direct Losses Paid (Deducting Salvage) 5 Prior Year to Date	Direct Losses Unpaid 6 Current Year to Date	Direct Losses Unpaid 7 Prior Year to Date
1.	Alabama AL	Yes	1,792,154	956,933	300,805	141,053	1,790,476	1,304,092
2.	Alaska AK	Yes	506,524	363,259	50,497	19,260	810,722	603,318
3.	Arizona AZ	Yes	710,224	612,079	334,188	334,067	2,333,371	920,783
4.	Arkansas AR	Yes	613,782	426,745	792,471	63,392	300,406	430,803
5.	California CA	Yes	23,356,287	16,611,471	3,022,114	2,177,066	49,505,782	56,539,593
6.	Colorado CO	Yes	977,420	778,815	225,795	221,225	1,300,501	1,004,274
7.	Connecticut CT	Yes	(1,156,888)	1,736,042	2,960,344	1,685,917	8,448,172	13,296,015
8.	Delaware DE	Yes	315,375	102,813	96,811	825,325	19,585,508	20,101,937
9.	District of Columbia DC	Yes	946,384	90,648	33,322	6,421	499,955	120,173
10.	Florida FL	Yes	2,729,643	4,979,878	3,628,486	1,639,394	5,747,722	5,508,339
11.	Georgia GA	Yes	3,701,205	1,623,506	464,843	533,041	4,267,652	3,183,977
12.	Hawaii HI	Yes	1,086,407	159,641	87,899	26,253	688,449	479,128
13.	Idaho ID	Yes	93,491	145,229	15,907	339,286	801,119	1,453,497
14.	Illinois IL	Yes	3,106,121	2,472,388	1,241,993	4,188,706	9,339,534	20,055,384
15.	Indiana IN	Yes	1,425,250	3,667,957	653,165	356,683	2,117,363	2,681,828
16.	Iowa IA	Yes	486,103	158,402	158,367	20,033	539,541	415,444
17.	Kansas KS	Yes	813,868	734,504	165,404	192,185	1,121,860	924,359
18.	Kentucky KY	Yes	2,437,159	2,396,962	852,121	708,595	3,038,152	3,420,984
19.	Louisiana LA	Yes	507,673	(99,030)	1,211,402	234,578	3,378,985	2,083,696
20.	Maine ME	Yes	170,606	36,718	73,481	50,796	809,936	1,689,374
21.	Maryland MD	Yes	1,267,148	663,595	442,891	443,875	2,784,739	2,978,203
22.	Massachusetts MA	Yes	2,935,535	1,234,874	494,903	1,300,360	14,048,656	13,827,666
23.	Michigan MI	Yes	1,861,198	1,996,201	533,065	709,849	15,341,957	10,351,390
24.	Minnesota MN	Yes	1,065,347	650,912	421,432	383,376	4,512,762	5,388,366
25.	Mississippi MS	Yes	351,762	272,660	151,126	294,032	1,042,754	1,245,421
26.	Missouri MO	Yes	1,520,159	1,372,351	771,944	334,042	1,378,176	2,610,488
27.	Montana MT	Yes	58,438	63,937	47,137	1,830	89,180	112,801
28.	Nebraska NE	Yes	450,231	90,646	133,699	116,082	716,468	762,436
29.	Nevada NV	Yes	365,429	202,768	78,121	38,945	657,294	668,415
30.	New Hampshire NH	Yes	134,745	216,818	90,514	155,754	1,990,192	2,529,568
31.	New Jersey NJ	Yes	5,329,273	2,491,687	4,451,717	1,493,203	21,879,324	20,155,821
32.	New Mexico NM	Yes	235,241	139,390	38,687	91,514	536,848	363,009
33.	New York NY	Yes	6,600,749	5,873,407	4,225,335	3,723,182	107,944,973	48,689,069
34.	North Carolina NC	Yes	2,084,774	1,277,383	724,036	762,519	8,881,528	10,290,991
35.	North Dakota ND	Yes	18,703	11,988	0	4,137	103,124	50,437
36.	Ohio OH	Yes	3,300,824	2,566,624	1,714,761	833,475	20,785,857	21,292,629
37.	Oklahoma OK	Yes	732,863	649,522	147,070	282,883	1,295,934	983,824
38.	Oregon OR	Yes	1,130,470	185,899	594,176	321,299	4,250,120	6,548,476
39.	Pennsylvania PA	Yes	3,591,808	3,971,892	1,814,498	3,332,890	13,393,089	13,322,045
40.	Rhode Island RI	Yes	600,552	675,987	16,863	52,284	521,019	708,902
41.	South Carolina SC	Yes	675,045	608,041	218,965	321,971	1,293,903	1,159,989
42.	South Dakota SD	Yes	32,918	18,055	5,362	4,452	201,004	233,206
43.	Tennessee TN	Yes	2,435,276	1,194,261	744,747	499,179	2,570,238	3,652,819
44.	Texas TX	Yes	2,606,338	2,199,465	1,442,210	790,763	7,227,738	12,735,013
45.	Utah UT	Yes	1,002,061	744,732	611,458	417,054	1,422,004	4,218,869
46.	Vermont VT	Yes	13,062	11,394	7,337	2,381	351,847	399,230
47.	Virginia VA	Yes	559,182	346,079	485,697	285,181	1,384,418	1,376,923
48.	Washington WA	Yes	1,677,956	1,581,462	862,369	717,250	3,752,958	12,586,765
49.	West Virginia WV	Yes	361,398	239,043	15,161	109,922	643,031	211,615
50.	Wisconsin WI	Yes	3,386,771	1,116,905	295,103	29,888	2,292,612	1,584,054
51.	Wyoming WY	Yes	124,226	104,428	18,160	1,600	80,305	84,639
52.	American Samoa AS	No	0	0	0	0	0	0
53.	Guam GU	No	0	0	0	0	0	0
54.	Puerto Rico PR	No	0	0	0	0	0	0
55.	US Virgin Islands VI	No	0	0	0	0	0	0
56.	Canada CN	No	0	0	0	0	(8,557)	0
57.	Aggregate Other Alien OT	XXX	0	0	0	0	0	0
58.	Totals	(a) 51	91,128,269	70,727,367	37,967,959	31,618,448	359,790,705	337,340,076

DETAILS OF WRITE-INS

		1	2	3	4	5	6	7
5701.		XXX	0	0	0	0	0	0
5702.		XXX	0	0	0	0	0	0
5703.		XXX	0	0	0	0	0	0
5798.	Summary of remaining write-ins for Line 57 from overflow page	XXX	0	0	0	0	0	0
5799.	Totals (Lines 5701 thru 5703 + Line 5798) (Line 57 above)	XXX	0	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NONE

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date 1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	4 Prior Year to Date Direct Loss Percentage
1. Fire	2,666,677	(474,764)	(17.8)	(25.3)
2. Allied lines	4,884,156	850,748	17.4	53.4
3. Farmowners multiple peril	2,586,970	902,799	34.9	77.2
4. Homeowners multiple peril	0	(1,867)	0.0	40.0
5. Commercial multiple peril	8,838,023	7,796,602	88.2	19.5
6. Mortgage guaranty	0	0	0.0	0.0
8. Ocean marine	0	7,630	0.0	20.1
9. Inland marine	17,537,128	9,922,156	56.6	67.5
10. Financial guaranty	0	0	0.0	0.0
11.1. Medical malpractice-occurrence	0	0	0.0	0.0
11.2. Medical malpractice-claims made	0	0	0.0	0.0
12. Earthquake	5,895,478	1,881,513	31.9	55.8
13. Group accident and health	0	0	0.0	0.0
14. Credit accident and health	0	0	0.0	0.0
15. Other accident and health	0	0	0.0	0.0
16. Workers' compensation	4,736,935	3,459,581	73.0	80.6
17.1 Other liability-occurrence	11,580,524	13,011,818	112.4	9.7
17.2 Other liability-claims made	6,316,709	2,443,420	38.7	11.6
18.1 Products liability-occurrence	48,112	38,090	79.2	12.3
18.2 Products liability-claims made	0	0	0.0	0.0
19.1, 19.2 Private passenger auto liability	2,106,302	1,359,327	64.5	80.5
19.3, 19.4 Commercial auto liability	5,097,929	2,764,660	54.2	(71.3)
21. Auto physical damage	9,063,469	3,275,517	36.1	65.1
22. Aircraft (all perils)	0	0	0.0	0.0
23. Fidelity	77,641	22,592	29.1	(59.8)
24. Surety	243	(48)	(19.8)	(3.5)
26. Burglary and theft	47,378	(739)	(1.6)	36.5
27. Boiler and machinery	98,958	13,572	13.7	34.6
28. Credit	0	0	0.0	0.0
29. International	0	0	0.0	0.0
30. Reinsurance-nonproportional assumed property	XXX	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business	7,573,051	3,252,358	42.9	51.9
34. Totals	89,155,684	50,524,963	56.7	34.4
DETAILS OF WRITE-INS				
3301. Collateral protection	7,573,051	3,252,358	42.9	51.9
3302.	0	0	0.0	0.0
3303.	0	0	0.0	0.0
3398. Sum. of remaining write-ins for Line 33 from overflow page	0	0	0.0	0.0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33)	7,573,051	3,252,358	42.9	51.9

PART 2 - DIRECT PREMIUMS WRITTEN

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	124,443	124,443	6,297,470
2. Allied lines	5,369,833	5,369,833	1,537,395
3. Farmowners multiple peril	3,021,124	3,021,124	1,906,478
4. Homeowners multiple peril	0	0	20,659
5. Commercial multiple peril	8,060,449	8,060,449	4,392,892
6. Mortgage guaranty	0	0	0
8. Ocean marine	0	0	0
9. Inland marine	16,145,451	16,145,451	13,840,395
10. Financial guaranty	0	0	0
11.1. Medical malpractice-occurrence	0	0	0
11.2. Medical malpractice-claims made	0	0	0
12. Earthquake	6,465,568	6,465,568	31,077
13. Group accident and health	0	0	0
14. Credit accident and health	0	0	0
15. Other accident and health	0	0	0
16. Workers' compensation	7,695,740	7,695,740	7,350,883
17.1. Other liability-occurrence	14,798,605	14,798,605	6,724,700
17.2. Other liability-claims made	7,474,950	7,474,950	5,655,429
18.1. Products liability-occurrence	(61,135)	(61,135)	5,530
18.2. Products liability-claims made	0	0	0
19.1, 19.2 Private passenger auto liability	1,460,699	1,460,699	1,850,864
19.3, 19.4 Commercial auto liability	5,091,064	5,091,064	3,312,299
21. Auto physical damage	11,247,817	11,247,817	7,428,682
22. Aircraft (all perils)	0	0	0
23. Fidelity	132,203	132,203	89,630
24. Surety	0	0	0
26. Burglary and theft	45,397	45,397	17,226
27. Boiler and machinery	57,089	57,089	20,017
28. Credit	0	0	0
29. International	0	0	0
30. Reinsurance-nonproportional assumed property	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business	3,998,972	3,998,972	10,245,741
34. Totals	91,128,269	91,128,269	70,727,367
DETAILS OF WRITE-INS			
3301. Collateral protection	3,998,972	3,998,972	10,245,741
3302.	0	0	0
3303.	0	0	0
3398. Sum. of remaining write-ins for Line 33 from overflow page	0	0	0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33)	3,998,972	3,998,972	10,245,741

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	4 2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2002 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (b) (Cols. 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserves Developed (Savings)/Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior	0	0	0	0	0	0	0	0	0	0	0	0	0
2. 2000	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Subtotals 2000 + Prior	0	0	0	0	0	0	0	0	0	0	0	0	0
4. 2001	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Subtotals 2001 + Prior	0	0	0	0	0	0	0	0	0	0	0	0	0
6. 2002	XXX	XXX	XXX	XXX	0	0	XXX	0	0	0	XXX	XXX	XXX
7. Totals	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior Year-End's Surplus As Regards Policyholders	0												

NONE

Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
1. 0.0 %	2. 0.0 %	3. 0.0 %

Col. 13, Line 7 Line 8
4. 0.0 %

(a) Should equal prior year-end Annual Statement; Page 3, Col. 1, Lines 1 + 3.
(b) Should equal Q.S. Page 3, Col.1, Lines 1 and 3.
(c) Should also equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	YES
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?	NO
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	NO

EXPLANATIONS:

BAR CODE:

* 2 6 3 4 4 2 0 0 2 4 9 0 0 0 0 0 1 *

* 2 6 3 4 4 2 0 0 2 4 5 0 0 0 0 0 1 *

Overflow Page
NONE

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 1
NONE

Sch. B-Part 2
NONE

Sch. BA-Part 1
NONE

Sch. BA-Part 2
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Common Stocks - Industrial and Miscellaneous								
United States								
170032-11-4	CHIQUITA BRANDS INTERNATIONAL WT	03/19/2002	EXCHANGE	3,039.000	14,739		0	L
170032-80-9	CHIQUITA BRANDS INTERNATIONAL	03/19/2002	EXCHANGE	182.000	2,730		0	L
	United States				17,469	XXX	0	XXX
6899999.	Total - Common Stocks - Industrial & Miscellaneous				17,469	XXX	0	XXX
7099997.	Total - Common Stocks - Part 3				17,469	XXX	0	XXX
7099999.	Total - Common Stocks				17,469	XXX	0	XXX
7199999.	Total - Preferred and Common Stocks				17,469	XXX	0	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				17,469	XXX	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues: 0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value At Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designation (a)
Bonds - Political Subdivisions of States																
Texas																
184540-SR-4	CLEAR CREEK TX ISD 7.50 2-15-05 NC	03/01/2002	SALE GREAT AMERICAN		621,115	550,000	630,581	581,832	(1,645)	0	0	39,283	39,283	22,458		1PE
	Texas				621,115	550,000	630,581	581,832	(1,645)	0	0	39,283	39,283	22,458	0	XXX
	United States				621,115	550,000	630,581	581,832	(1,645)	0	0	39,283	39,283	22,458	0	XXX
2499999.	Total - Bonds - Political Subdivisions				621,115	550,000	630,581	581,832	(1,645)	0	0	39,283	39,283	22,458	0	XXX
Bonds - Public Utilities																
United States																
63618E-AU-5	NATL FUEL GAS 6.214 8-12-27 P02@100	03/01/2002	SALE GREAT AMERICAN		506,250	500,000	487,655	487,988	32	0	0	18,262	18,262	10,357		1PE
	United States				506,250	500,000	487,655	487,988	32	0	0	18,262	18,262	10,357	0	XXX
3899999.	Total - Bonds - Public Utilities				506,250	500,000	487,655	487,988	32	0	0	18,262	18,262	10,357	0	XXX
Bonds - Industrial and Miscellaneous																
United States																
011679-AC-1	ALASKA COMM 9.375 5-15-09 C07@100	03/01/2002	SALE GREAT AMERICAN		501,250	500,000	500,000	495,000	5,000	0	0	1,250	1,250	13,802		4
	United States				501,250	500,000	500,000	495,000	5,000	0	0	1,250	1,250	13,802	0	XXX
4599999.	Total - Bonds - Industrial & Miscellaneous				501,250	500,000	500,000	495,000	5,000	0	0	1,250	1,250	13,802	0	XXX
6099997.	Total - Bonds - Part 4				1,628,615	1,550,000	1,618,236	1,564,820	3,387	0	0	58,795	58,795	46,617	0	XXX
6099999.	Total - Bonds				1,628,615	1,550,000	1,618,236	1,564,820	3,387	0	0	58,795	58,795	46,617	0	XXX
Common Stocks - Industrial and Miscellaneous																
United States																
170032-10-6	CHIQUITA BRANDS INTERNATIONAL, INC.	03/19/2002	EXCHANGE	25,574.000	17,491		398,101	17,646	734	0	0	390	390		0	L
	United States				17,491	XXX	398,101	17,646	734	0	0	390	390	0	0	XXX
6899999.	Total - Common Stocks - Industrial & Miscellaneous				17,491	XXX	398,101	17,646	734	0	0	390	390	0	0	XXX
7099997.	Total - Common Stocks - Part 4				17,491	XXX	398,101	17,646	734	0	0	390	390	0	0	XXX
7099999.	Total - Common Stocks				17,491	XXX	398,101	17,646	734	0	0	390	390	0	0	XXX
7199999.	Total - Preferred and Common Stocks				17,491	XXX	398,101	17,646	734	0	0	390	390	0	0	XXX
7299999.	Total - Bonds, Preferred and Common Stocks				1,646,106	XXX	2,016,337	1,582,466	4,121	0	0	59,185	59,185	46,617	0	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:...............0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	Book Balance at End of Each Month During Current Quarter			8
		Amount of	Amount of	5	6	7	
	Rate	Interest	Interest Accrued				
	of	Received During	at Current				
Depository	Interest	Current Quarter	Statement Date	First Month	Second Month	Third Month	*
Open Depositories							
The Bank of New York... New York, New York..............................	........0.600	6	0	469	493	500	......
The Provident Bank.. Cincinnati, Ohio......................................	........0.000	0	0	24,235	22,589	22,257	......
0199999. Total Open Depositories..	......XXX.....	6	0	24,704	23,082	22,757	XXX
0399999. Total Cash on Deposit..	......XXX.....	6	0	24,704	23,082	22,757	XXX
0599999. Total Cash...	......XXX.....	6	0	24,704	23,082	22,757	XXX

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Overflow Page
NONE

Overflow Page for Write-Ins