



QUARTERLY STATEMENT

AS OF MARCH 31, 2002

OF THE CONDITION AND AFFAIRS OF THE

OHIO SECURITY INSURANCE COMPANY

NAIC Group Code 0148
(Current Period)0148
(Prior Period)NAIC Company Code 24082Employer's ID Number 31-0541777Organized under the Laws of Ohio, State of Domicile or Port of Entry OhioCountry of Domicile USIncorporated November 1, 1950 Commenced Business February 11, 1951Statutory Home Office 9350 Seward Road, Fairfield, Ohio 45014
(Street and Number. City or Town. State and Zip Code)Main Administrative Office 9450 Seward Road, Fairfield, Ohio 45014
(Street and Number. City or Town. State and Zip Code) 513-603-2400
(Area Code) (Telephone Number)Mail Address 9450 Seward Road, Fairfield, Ohio 45014
(Street and Number. City or Town. State and Zip Code)Primary Location of Books and Records 9450 Seward Road, Fairfield, Ohio 45014
(Street and Number. City or Town. State and Zip Code) 513-603-2245
(Area Code) (Telephone Number)Internet Website Address http://www.ocas.comStatement Contact Dennis E. McDaniel 513-603-2245
(Name) finance@ocas.com 513-603-3179
(E-Mail Address) 513-603-3179
(Fax Number)Policyowner Relations Contact
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(Street and Number. City or Town. State and Zip Code)
(Area Code) (Telephone Number) (Extension)

OFFICERS

Chairman President/CEO Exec. VP/COO	Jeffery Linn Haniewich John Edward Bade, Jr. Howard Leslie Sloneker III	Stanley Neal Pontius Dan Roy Carmichael John Stanley Busby
Exec. VP/COO Sr. Vice President Sr. Vice President Sr. VP/Secretary	John Edward Bade, Jr. Ralph Glass Goode Howard Leslie Sloneker III	Elizabeth Margaret Riczko Debra Kay Crane Richard Brendan Kelly Donald Floyd McKee
VP/Treasurer	#Arthur Larry Sisk	

VICE PRESIDENTS

Michael Len Akin Jay Robert Baas Phillip Michael Boyd Michael Joseph Brennan William George Erickson Harold Michael Good David Gary Hasler	George Herbert Henehan 2 Daniel Fred Henke Harry Elvin Hunter Richard Francis Kelly George Richard Kesl Kurt Frederick Krueger Philip Russell Lucca
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Dennis Eugene McDaniel Bruce Arthur Rutherford Derrick Dewayne Shannon Michael Eugene Sullivan Richard Calvin Todd Stephen Thomas Williams

DIRECTORS OR TRUSTEES

Terrence James Baehr Arthur James Bennett Jack Elliott Brown Dan Roy Carmichael	Catherine Elizabeth Dolan Wayne Richard Embry Vaden Fittion Stephen Sloneker Marcum
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Stanley Neal Pontius Edward Theodore Roeding Howard Leslie Sloneker III

State of Ohio
County of Butler

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Donald F. McKee
Chief Financial OfficerDennis E. McDaniel
Vice President and ControllerHoward L. Sloneker III
Sr. Vice Pres/SecretarySubscribed and sworn to before me this
day of May, 2002

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	53,848,285	5,000	53,843,285	56,159,197
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	694,440		694,440	661,338
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 2,214,729) and short-term investments (\$	2,214,729		2,214,729	474,894
6. Other invested assets				
7. Receivable for securities				
8. Aggregate write-ins for invested assets				
9. Subtotals, cash and invested assets (Lines 1 to 8)	56,757,454	5,000	56,752,454	57,295,429
10. Agents' balances or uncollected premiums :				
10.1 Premiums and agents' balances in course of collection	3,319,726	196,297	3,123,429	2,843,663
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	10,699		10,699	20,038
10.3 Accrued retrospective premiums				
11. Funds held by or deposited with reinsured companies				
12. Bills receivable, taken for premiums				
13. Amounts billed and receivable under high deductible policies				
14. Reinsurance recoverables on loss and loss adjustment expense payments				
15. Federal and foreign income tax recoverable and interest thereon (including \$ 2,766,129 net deferred tax asset)	2,766,129		2,766,129	3,050,019
16. Guaranty funds receivable or on deposit	10,148		10,148	10,148
17. Electronic data processing equipment and software				
18. Interest, dividends and real estate income due and accrued	794,602		794,602	822,527
19. Net adjustments in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates				
21. Amounts due from/to protected cells				
22. Equities and deposits in pools and associations				
23. Amounts receivable relating to uninsured accident and health plans				
24. Other assets nonadmitted				
25. Aggregate write-ins for other than invested assets	59,310	59,310		
26. Total assets excluding protected cell assets (Lines 9 through 25)	63,718,068	260,607	63,457,461	64,041,824
27. Protected cell assets				
28. TOTALS (Lines 26 and 27)	63,718,068	260,607	63,457,461	64,041,824
DETAILS OF WRITE-INS				
0801.				
0802.				
0803.				
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)				
2501. Other Assets	59,310	59,310		
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	59,310	59,310		

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 1,481,876)	12,560,911	12,501,729
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	2,922,363	2,895,959
4. Commissions payable, contingent commissions and other similar charges	87,962	225,657
5. Other expenses (excluding taxes, licenses and fees)	390,149	407,609
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	225,359	257,625
7. Federal and foreign income taxes, including \$ 1,120 on realized capital gains (losses) (including \$ net deferred tax liability)	167,192	
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 7,651,844 and including warranty reserves of \$)	5,964,689	5,765,491
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders	114,852	127,611
12. Ceded reinsurance premiums payable (net of ceding commissions)	106,989	151,907
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others	372,863	341,962
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding	425,760	462,416
19. Payable to parent, subsidiaries and affiliates	871,439	2,115,581
20. Payable for securities		
21. Liability for amounts held under uninsured accident and health plans		
22. Capital notes \$ and interest thereon \$		
23. Aggregate write-ins for liabilities	2,169,412	2,264,522
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)	26,379,940	27,518,069
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	26,379,940	27,518,069
27. Aggregate write-ins for special surplus funds		
28. Common capital stock	3,500,430	3,500,430
29. Preferred capital stock		
30. Aggregate write-ins for other than special surplus funds		
31. Surplus notes		
32. Gross paid in and contributed surplus	969,441	969,441
33. Unassigned funds (surplus)	32,607,650	32,053,883
34. Less treasury stock, at cost:		
34.1 shares common (value included in Line 28 \$)		
34.2 shares preferred (value included in Line 29 \$)		
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	37,077,521	36,523,754
36. TOTALS	63,457,461	64,041,823
DETAILS OF WRITE-INS		
2301. Reserve for California Proposition 103	77,840	78,161
2302. Retroactive Loss Reserves	1,723,072	1,813,861
2303. Retroactive LAE Reserves	368,000	372,000
2398. Summary of remaining write-ins for Line 23 from overflow page	500	500
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)	2,169,412	2,264,522
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)		
3001.		
3002.		
3003.		
3098. Summary of remaining write-ins for Line 30 from overflow page		
3099. Totals (Lines 3001 through 3003 plus 3098) (Line 30 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 5,622,425)	4,633,749	3,059,055	15,044,047
1.2 Assumed (written \$ 3,504,699)	3,305,500	3,565,904	13,887,295
1.3 Ceded (written \$ 5,622,425)	4,633,749	3,059,055	15,044,047
1.4 Net (written \$ 3,504,699)	3,305,500	3,565,904	13,887,295
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 1,945,545):			
2.1 Direct	2,853,405	2,381,021	10,561,625
2.2 Assumed	1,886,569	2,358,889	9,227,980
2.3 Ceded	2,853,405	2,366,720	10,955,865
2.4 Net	1,886,569	2,373,190	8,833,740
3. Loss expenses incurred	450,788	407,774	1,757,900
4. Other underwriting expenses incurred	1,185,814	1,120,323	4,491,879
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	3,523,171	3,901,287	15,083,519
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(217,671)	(335,383)	(1,196,224)
INVESTMENT INCOME			
9. Net investment income earned	968,065	1,087,040	4,161,241
10. Net realized capital gains (losses)	9,543	276,693	(146,997)
11. Net investment gain (loss) (Lines 9 plus 10)	977,608	1,363,733	4,014,244
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ 13,424)	455	(12,969)	(11,558)
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income		(3,168)	(70,653)
15. Total other income (Lines 12 through 14)	(16,137)	(82,211)	(352,807)
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 plus 11 plus 15)	743,800	946,139	2,465,213
17. Dividends to policyholders	888	24,199	(7,163)
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	742,912	921,940	2,472,376
19. Federal and foreign income taxes incurred	236,704	286,045	2,401,594
20. Net income (Line 18 minus Line 19) (to Line 22)	506,208	635,895	70,782
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	36,523,755	37,026,709	37,026,710
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	506,208	635,895	70,782
23. Net unrealized capital gains or losses	56,161	18,445	154,904
24. Change in net unrealized foreign exchange capital gain (loss)			
25. Change in net deferred income tax			
26. Change in nonadmitted assets			
27. Change in provision for reinsurance			
28. Change in surplus notes			
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles		608,398	608,398
31. Capital changes:			
31.1 Paid in			
31.2 Transferred from surplus (Stock Dividend)			
31.3 Transferred to surplus			
32. Surplus adjustments:			
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders			(3,702,426)
35. Change in treasury stock			
36. Aggregate write-ins for gains and losses in surplus			(25,386)
37. Change in surplus as regards policyholders (Lines 22 through 36)	553,767	1,250,846	(502,955)
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	37,077,522	38,277,555	36,523,755
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)			
1401. Retroactive Losses Incurred	6,913	(54,344)	(193,443)
1402. Retroactive LAE Incurred	(10,056)	(16,309)	(93,863)
1403. Other Interest Expense			(376)
1498. Summary of remaining write-ins for Line 14 from overflow page	(25)	(70,653)	(85)
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	(3,168)	(70,653)	(287,767)
3601. Acquisition Expense for Block of Business Purchased			(25,386)
3602.			
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page			
3699. TOTALS (Lines 3601 through 3603 plus 3698) (Line 36 above)			(25,386)

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	3,210,722	14,038,048
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	2,288,427	9,617,008
3. Underwriting expenses paid	1,377,415	4,473,187
4. Other underwriting income (expenses)		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(455,120)	(52,147)
6. Net investment income	996,388	3,889,661
7. Other income (expenses):		
7.1 Agents' balances charged off	(12,969)	(65,040)
7.2 Net funds held under reinsurance treaties	30,900	277,899
7.3 Net amount withheld or retained for account of others	(97,957)	(583,752)
7.4 Aggregate write-ins for miscellaneous items		
7.5 Total other income (Lines 7.1 to 7.4)	(80,026)	(1,550,637)
8. Dividends to policyholders on direct business, less \$ dividends on reinsurance assumed or ceded (net)	13,647	87,926
9. Federal and foreign income taxes (paid) recovered	188,266	(3,434,061)
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	635,861	(1,235,110)
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	6,866,336	31,775,116
11.2 Stocks		
11.3 Mortgage loans		
11.4 Real estate		
11.5 Other invested assets		
11.6 Net gains or (losses) on cash and short-term investments		
11.7 Miscellaneous proceeds		
11.8 Total investment proceeds (Lines 11.1 to 11.7)	6,866,336	31,775,116
12. Cost of investments acquired (long-term only):		
12.1 Bonds	4,518,220	37,347,986
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Miscellaneous applications		
12.7 Total investments acquired (Lines 12.1 to 12.6)	4,518,220	37,648,636
13. Net cash from investments (Line 11.8 minus Line 12.7)	2,348,116	(5,873,520)
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in		
14.2 Capital notes \$ less amounts repaid \$		1,846,884
14.3 Net transfers from affiliates		
14.4 Borrowed funds received		
14.5 Other cash provided		
14.6 Total (Lines 14.1 to 14.5)		1,846,884
15. Cash applied:		
15.1 Dividends to stockholders paid		3,702,426
15.2 Net transfers to affiliates	1,244,142	
15.3 Borrowed funds repaid		12,866
15.4 Other applications		
15.5 Total (Lines 15.1 to 15.4)	1,244,142	3,715,292
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	(1,244,142)	(1,868,408)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	1,739,835	(8,977,038)
18. Cash and short-term investments:		
18.1 Beginning of year	474,894	9,451,932
18.2 End of period (Line 17 plus Line 18.1)	2,214,729	474,894
DETAILS OF WRITE-INS		
7.401 Other Interest		(376)
7.402 Retroactive Losses Paid	(83,876)	(453,036)
7.403 Retroactive LAE Paid	(14,056)	(130,254)
7.498 Summary of remaining write-ins for Line 7.4 from overflow page	(25)	(86)
7.499 Totals (Lines 7.401 through 7.403 plus 7.498) (Line 7.4 above)	(97,957)	(583,752)

NOTES TO FINANCIAL STATEMENTS**1. Summary of Significant Accounting Policies****A. Accounting Practices**

The financial statements of Ohio Security Insurance Company (Ohio Security) have been prepared on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policies

Property and casualty insurance premiums are earned principally on a monthly pro rata basis over the term of the policy; the premiums applicable to the unexpired terms of the policies are included in the unearned premium reserve.

Acquisition costs incurred at policy issuance, such as commissions, are charged to operations in the year in which they are incurred.

In addition, Ohio Security uses the following accounting policies:

- (1) Not applicable
- (2) Bonds are generally carried at amortized cost or prescribed NAIC values. Bonds are amortized using the effective interest method.
- (3) Common stocks are stated at market value as prescribed by the NAIC.
- (4) Redeemable preferred stocks, having qualified sinking funds, are carried at cost or amortized cost; all other preferred stocks are carried at fair values as prescribed by the NAIC.
- (5) Not applicable.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities.
- (7) Not applicable.
- (8) Not applicable.
- (9) Not applicable.
- (10) Ohio Security anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 53, Property - Casualty Contracts - Premiums.
- (11) Reserves for unpaid losses and loss adjustment expenses are based on estimates of ultimate claim costs without discounting, including claims incurred but not reported, salvage and subrogation and inflation. Such liabilities are based on assumptions and estimates which management believes are adequate, but the ultimate liability may differ from the amount provided. The methods of making such estimates are continually reviewed and updated, any resulting adjustments are reflected in current earnings.

2. Accounting Changes and Corrections of Errors

Certain prior year amounts have been reclassified to conform to the current year presentation.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes () No (X)

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes () No (X)

2.2 If yes, has the report been filed with the domiciliary state? Yes () No ()

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes () No (X)

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes () No (X)

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes () No (X)

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes () No () N/A (X)

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 03/15/2002

7.4 By what department or departments?

Indiana and Ohio

.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes () No (X)

8.2 If yes, give full information

.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes () No (X)

9.2 If yes, explain

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes () No (X)

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes () No (X)

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes () No (X)

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes () No ()

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes () No (X)

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
.....
.....
.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....
.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes () No (X)

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....
.....
.....

GENERAL INTERROGATORIES

(continued)

PART 2 PROPERTY AND CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes () No (X) N/A ()
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes () No (X)
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been cancelled? Yes () No (X)

3.2 If yes, give full and complete information thereto
.....
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes () No (X)

4.2 If yes, complete the Discount Schedule.

Page 10

Schedule A, Verification
NONE

Schedule B, Verification
NONE

Schedule BA, Verification
NONE

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	43,230,777	3,521,540	4,727,982	(25,172)	41,999,163			43,230,777
2. Class 2	11,163,434	996,680	2,128,811	(5,021)	10,026,282			11,163,434
3. Class 3	1,793,040			24,800	1,817,840			1,793,040
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	56,187,251	4,518,220	6,856,793	(5,393)	53,843,285			56,187,251
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	56,187,251	4,518,220	6,856,793	(5,393)	53,843,285			56,187,251

Page 12

Schedule DA, Part 1

NONE

Schedule DA, Part 2

NONE

Page 13

Sch. DB, Pt. F, Sn. 1, Summary Replicated (Syn.) Assets Open

NONE

Page 14

Sch. DB, Pt. F, Sn. 2, Reconciliation Replicated (Syn.) Assets

NONE

SCHEDULE F - CEDED REINSURANCE

Showing all new reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Location	5 Is Insurer Authorized? (Yes or No)
Affiliates				
0199999	Affiliates			No
U. S. Insurers				
0299999	U. S. Insurers			No
Pools and Associations				
0399999	Pools and Associations			No
All Other Insurers				
00000	AA-3190002	Ace Tempest Re	Bermuda	
0499999	All Other Insurers			No

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL Yes	2,514	13,091	563	13,886	8,162	210,898
2. Alaska	AK Yes						
3. Arizona	AZ Yes	8,921	21,197	35,713	20,559	81,466	131,610
4. Arkansas	AR Yes						
5. California	CA No						
6. Colorado	CO Yes	1,058	4,067	(575)		395	980
7. Connecticut	CT Yes	297,513	340,392	470,463	285,504	1,679,441	1,174,623
8. Delaware	DE Yes	45,242	47,861	30,393	24,251	128,769	95,951
9. District of Columbia	DC Yes	34,476	11,718			2,586	423
10. Florida	FL Yes						
11. Georgia	GA Yes	158,844	75,320	(479)	10,055	45,727	11,628
12. Hawaii	HI No						
13. Idaho	ID Yes	316				1	
14. Illinois	IL Yes	350,672	142,580	84,854	136,564	909,248	534,687
15. Indiana	IN Yes	20,807	30,830	128	140,643	69,903	29,897
16. Iowa	IA Yes	484	1,842			55,512	24,442
17. Kansas	KS Yes	2,583	2,596		331	375	1,095
18. Kentucky	KY Yes	93,390	131,111	62,020	68,354	331,531	482,903
19. Louisiana	LA Yes						
20. Maine	ME No						
21. Maryland	MD Yes	1,196,817	564,334	118,018	66,479	1,812,489	615,084
22. Massachusetts	MA Yes	12,123	61	61		658	
23. Michigan	MI Yes	65,087	58,195	32,081	62,197	336,375	214,162
24. Minnesota	MN Yes	16,872	4,662	5,767	10,191	20,259	18,208
25. Mississippi	MS Yes			97		1,192	
26. Missouri	MO Yes	3,856	3,400	7,184	6,174	160,306	194,905
27. Montana	MT Yes						
28. Nebraska	NE Yes	(4,421)	38,506	8,841	35,832	89,182	107,731
29. Nevada	NV Yes	1,951		25,134		114,397	
30. New Hampshire	NH No						
31. New Jersey	NJ Yes	266,874	562,800	150,373	8,314	1,502,280	101,756
32. New Mexico	NM Yes	2,935	2,807		240	4,274	9,425
33. New York	NY Yes	93,821	26,807	618		36,283	16,325
34. North Carolina	NC Yes	329,765	354,242	62,217	5,879	388,592	71,091
35. North Dakota	ND Yes						
36. Ohio	OH Yes	54,767	83,030	22,442	10,641	88,486	66,222
37. Oklahoma	OK Yes	8,386	8,338	5,688	7,297	46,996	54,728
38. Oregon	OR Yes		(1,623)	63,186	319,635	339,758	1,099,697
39. Pennsylvania	PA Yes	1,833,286	1,070,265	144,462	3,778	1,399,980	75,259
40. Rhode Island	RI Yes						
41. South Carolina	SC Yes	37,557	60,048	23,877	938	188,525	28,966
42. South Dakota	SD Yes						
43. Tennessee	TN Yes	64,022	127,769	36,336	14,159	507,084	53,847
44. Texas	TX Yes	67,221	17,521	8,039	16,146	76,017	35,827
45. Utah	UT Yes	123,863	235,868	104,532	79,166	303,928	260,575
46. Vermont	VT No						
47. Virginia	VA Yes	298,012	105,828	8,898	68,900	201,323	49,791
48. Washington	WA Yes	21,242	33,897	26,180	52,649	159,926	342,196
49. West Virginia	WV Yes		2				
50. Wisconsin	WI Yes	111,569	1,695			2,154	32,327
51. Wyoming	WY Yes						
52. American Samoa	AS No						
53. Guam	GU No						
54. Puerto Rico	PR No						
55. U.S. Virgin Islands	VI No						
56. Canada	CN No						
57. Aggregate Other Alien	OT X X X	(a) 46	5,622,425	4,181,057	1,537,111	1,468,762	11,093,580
58. Totals							6,139,259
DETAILS OF WRITE-INS		X X X					
5701.		X X X					
5702.		X X X					
5703.		X X X					
5798. Summary of remaining write-ins for Line 57 from overflow page		X X X					
5799. TOTALS (Lines 5701 through 5703 plus Line 5798)(Line 57 above)		X X X					

(a) Insert the number of yes responses except for Canada and Other Alien.

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical malpractice-occurrence				
11.2 Medical malpractice-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation	4,105,770	2,397,938	58.4	75.6
17.1 Other liability-occurrence				
17.2 Other liability-claims made				
18.1 Products liability-occurrence				
18.2 Products liability-claims made	313,089	301,920	96.4	112.1
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability	214,890	153,647	71.5	44.7
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business				
34. TOTALS	4,633,749	2,853,405	61.6	77.8
DETAILS OF WRITE-INS				
3301.				
3302.				
3303.				
3398. Summary of remaining write-ins for Line 33 from overflow page				
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33)				

PART 2 - DIRECT PREMIUMS WRITTEN

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical malpractice-occurrence			
11.2 Medical malpractice-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation	5,269,445	5,269,445	3,284,828
17.1 Other liability-occurrence			
17.2 Other liability-claims made			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability	218,732	218,732	500,777
19.3, 19.4 Commercial auto liability	134,248	134,248	395,449
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business			
34. TOTALS	5,622,425	5,622,425	4,181,054
DETAILS OF WRITE-INS			
3301.			
3302.			
3303.			
3398. Summary of remaining write-ins for Line 33 from overflow page			
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33)			

STATEMENT AS OF MARCH 31, 2002 OF THE OHIO SECURITY INSURANCE COMPANY

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves(a) (Col. 1 plus 2)	4 2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2002 Loss and LAE Payments (Col. 4 plus 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves(b) (Col. 7 plus 8 plus 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Col. 4 plus 7 minus Col. 1)	12 Prior Year-End IBNR and LAE Reserves Developed (Savings)/ Deficiency (Col. 5 plus 8 plus 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Col. 11 plus 12)
1. 1999 + Prior	3,904	2,260	6,164	496	1	497	3,852	14	2,157	6,023	444	(88)	356
2. 2000	1,924	1,815	3,739	325	4	329	1,774	19	1,470	3,263	175	(322)	(147)
3. Subtotals 2000 + prior	5,828	4,075	9,903	821	5	826	5,626	33	3,627	9,286	619	(410)	209
4. 2001	2,411	3,088	5,499	769	79	848	2,054	102	2,309	4,465	412	(598)	(186)
5. Subtotals 2001 + prior	8,239	7,163	15,402	1,590	84	1,674	7,680	135	5,936	13,751	1,031	(1,008)	23
6. 2002	X X X	X X X	X X X	X X X	576	576	X X X	690	1,041	1,731	X X X	X X X	X X X
7. Totals	8,239	7,163	15,402	1,590	660	2,250	7,680	825	6,977	15,482	1,031	(1,008)	23
8. Prior Year-End's Surplus As Regards Policy-holders	36,524										1. 12.5 %.	2. (14.1) %.	3. 0.1 %.
											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 12.5 %.	2. (14.1) %.	3. 0.1 %.
											Col. 13 , Line 7 Line 8		
											4. 0.1 %.		

(a) Should Equal Prior Year-End Annual Statement; Page 3, Column 1, Lines 1 plus 3

(b) Should Equal Quarterly Statement Page 3, Column 1, Lines 1 and 3

(c) Should Also Equal Columns 6 plus 10 less Column 3 for Lines A through E only

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the SVO Compliance Certification be filed with this statement?	Yes
EXPLANATION:
BARCODE:	
Document Identifier 470:	
2. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No
EXPLANATION:
BARCODE:	
2. Document Identifier 490:	 2 4 0 8 2 2 0 0 2 4 9 0 0 0 0 0 0 1
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	No
EXPLANATION:
BARCODE:	
3. Document Identifier 450:	 2 4 0 8 2 2 0 0 2 4 5 0 0 0 0 0 0 1

OVERFLOW PAGE FOR WRITE-INS

OVERFLOW WRITE-INS FOR Page 3, Liabilities

1 Current Statement Date	2 December 31, Prior Year
--------------------------------	---------------------------------

AGGREGATED AT Line 23, Liabilities	
Payable to Shareholder	500
2398 Line 23, Liabilities	500

OVERFLOW WRITE-INS FOR Page 4, Statement of Income

1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
------------------------------	----------------------------	--------------------------------------

AGGREGATED AT Line 14, Miscellaneous Income	
Fines and Penalties	(85)
1498 Line 14, Miscellaneous Income	(85)

OVERFLOW WRITE-INS FOR Page 5, Cash Flow

1 Current Year To Date	2 Prior Year Ended December 31
------------------------------	--------------------------------------

AGGREGATED AT Line 7.4, Miscellaneous Items	
Fines and Penalties	(85)
07.498 Line 7.4, Miscellaneous Items	(85)

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Sold
NONE

Page E02

Schedule B, Part 1, Mortgage Loans Acquired
NONE

Schedule B, Part 2, Mortgage Loans Sold
NONE

Page E03

Sch. BA, Pt. 1, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 2, Other Long-Term Invested Assets Sold
NONE

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Governments								
912827-3E-0	U S TREASURY NOTES	01/17/2002 TRANSFER TO MARKET		368,050	340,000	8,771	1PE	
0399999	Subtotal - Bonds - U.S. Governments			368,050	340,000	8,771		
Bonds - States, Territories and Possessions								
373382-QD-5	GA GO REF SER 92A	01/17/2002 TRANSFER TO MARKET		1,085,000	1,000,000	23,044	1PE	
1799999	Subtotal - Bonds - States, Territories and Possessions			1,085,000	1,000,000	23,044		
Bonds - Industrial and Miscellaneous								
370334-AS-3	GEN MILLS INC	02/14/2002 DEUTSCHE		996,680	1,000,000		2PE	
92344W-AA-9	VERIZON MARYLAND	02/20/2002 CHEMICAL SECURITIES		993,490	1,000,000		1PE	
4599999	Subtotal - Bonds - Industrial and Miscellaneous			1,990,170	2,000,000			
6099997	Subtotal - Bonds - Part 3			3,443,220	3,340,000	31,816		
6099998	Summary Item - Bonds Acquired and fully Disposed this quarter			1,075,000	1,000,000	19,167		
6099999	Subtotal - Bonds			4,518,220	4,340,000	50,983		
7299999	TOTALS			4,518,220		50,983		

E04

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - U.S. Governments																
912827-6A-5	U S TREASURY N/B	02/28/2002 MATURITY		1,000,000	1,000,000.00	999,375	1,000,000	54					28,275		1PE	
0399999	Subtotal - Bonds - U.S. Governments			1,000,000	1,000,000.00	999,375	1,000,000	54					28,275			
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																
31359U-M8-5	FNR 1998-62 DC	PRINCIPAL PAYDOWN		36,184	36,183.94	39,531	36,184	(1,894)								1PE
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions			36,184	36,183.94	39,531	36,184	(1,894)								
Bonds - Industrial and Miscellaneous																
048303-AZ-4	ATLANTIC CITY EL	01/18/2002 TRANSFER FROM MARKET		967,500	1,000,000.00	1,000,000	1,000,000				(32,500)	(32,500)	30,733		1PE	
165087-AC-1	CHES POT TEL VA	03/11/2002 ISSUE CALLED		1,003,200	1,000,000.00	1,000,000	1,000,000				3,200	3,200	24,375		1PE	
224044-BD-8	COX COMMUN INC	01/18/2002 TRANSFER FROM MARKET		1,005,000	1,000,000.00	996,750	996,969	12			8,031	8,031	23,063		2	
301965-BL-2	FFCA 1999-2 A1A	PRINCIPAL PAYDOWN		44,202	44,202.09	44,214	44,202	(13)								1
670670-AJ-7	NYCTL 99-R B	02/10/2002 PRINCIPAL PAYDOWN		156,764	156,763.62	156,764	156,764									2
681385-AC-4	OLSTEN CORP SR NTS	01/31/2002 TRANSFER FROM MARKET		1,005,000	1,000,000.00	970,000	975,078	425			29,922	29,922	26,444		2PE	
69348R-LW-4	PNCMS 1999-5 2A6	PRINCIPAL PAYDOWN		508,575	508,575.36	492,365	508,575	5,608								1PE
76110Y-TC-6	RFMSI 2000-SW A5	03/25/2002 PRINCIPAL PAYDOWN		64,911	64,910.94	64,911	64,911									1,185
4599999	Subtotal - Bonds - Industrial and Miscellaneous			4,755,152	4,774,452.01	4,725,003	4,746,499	6,032			8,653	8,653	108,173			
6099997	Subtotal - Bonds - Part 4			5,791,336	5,810,635.95	5,763,909	5,782,683	4,192			8,653	8,653	136,448			
6099998	Summary Item - Bonds Acquired and fully Disposed this quarter			1,075,000	1,000,000.00	1,075,000	1,074,110	(890)			890	890	22,917			
6099999	Subtotal - Bonds			6,866,336	6,810,635.95	6,838,909	6,856,793	3,302			9,543	9,543	159,365			
7299999	TOTALS			6,866,336		6,838,909	6,856,793	3,302			9,543	9,543	159,365			

(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues

Page E06

Schedule DB, Part A, Section 1
NONE

Schedule DB, Part B, Section 1
NONE

Page E07

Schedule DB, Part C, Section 1
NONE

Schedule DB, Part D, Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 *
				5 First Month	6 Second Month	7 Third Month	
Name	Location and Supplemental Information						
Open Depositories							
Bank One - Concentration Account	Columbus, OH	5,235	56	2,207,419			
JP Morgan Chase	New York, NY		659	28,044	13,356		
1st National Bank of SW Ohio	Hamilton, OH		(6,047)	(6,047)	(6,047)		
0199999 TOTAL - Open Depositories		5,235	(5,332)	21,998	2,214,729		
0399999 TOTAL Cash on Deposit		5,235	(5,332)	21,998	2,214,729		
0599999 TOTALS		5,235	(5,332)	21,998	2,214,729		