



PROPERTY AND CASUALTY COMPANIES—ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

NATIONWIDE MUTUAL INSURANCE COMPANY

NAIC Group Code	0140 (Current Period)	0140 (Prior Period)	NAIC Company Code	23787	Employer's ID Number	31-4177100
Organized under the Laws of	Ohio		, State of Domicile or Port of Entry		Ohio	
Country of Domicile	United States of America					
Incorporated	12/06/1925		Commenced Business	04/14/1926		
Statutory Home Office	One Nationwide Plaza (Street and Number)		Columbus, OH 43216 (City or Town, State and Zip Code)			
Main Administrative Office	One Nationwide Plaza Columbus, OH 43216 (City or Town, State and Zip Code)		614-249-7111 (Area Code) (Telephone Number) (Extension)			
Mail Address	One Nationwide Plaza (Street and Number or P.O. Box)		Columbus, OH 43216 (City or Town, State and Zip Code)			
Primary Location of Books and Records	One Nationwide Plaza Columbus, OH 43216 (City or Town, State and Zip Code)		614-249-1545 (Area Code) (Telephone Number)			
Internet Website Address	www.nationwide.com					
Statement Contact	Teresa Jane Potts pottst@nationwide.com (E-mail Address)		614-249-1545 (Area Code) (Telephone Number) (Extension)			
Policyowner Relations Contact	One Nationwide Plaza Columbus, OH 43216 (City or Town, State and Zip Code)		614-249-6408 (Area Code) (Telephone Number) (Extension)			

OFFICERS

President and Chief Operating Officer	Galen Ross Barnes	Assoc. VP and Assist Secretary	Glenn Warren Soden
Sr. VP-NI Finance	Michael Dean Miller		

VICE PRESIDENTS

John Roscoe Cook Jr	David Andrew Diamond	Philip Clarence Gath
Patricia Ruth Hatler	Richard Dale Headley	Michael Stevens Helfer
David Karl Hollingsworth	David Ralph Jahn	Donna Anita James
Richard Andrew Karas	Michael Craig Keller	Gregory Samuel Lashutka
Edwin Pugh McCausland Jr	Robert Harold McNaghten	Michael Dean Miller
Brian Waggoner Nocco	Robert Alan Oakley	Mark David Phelan
Douglas Craig Robinette	John Stephen Skubik	Mark Raymond Thresher
Richard Michael Waggoner	Susan Ackerman Wolken	Robert Jay Woodward Jr

DIRECTORS OR TRUSTEES

Lewis Jackson Alphin	Galen Ross Barnes	Arthur Irving Bell
Timothy Joesph Corcoran	Yvonne Montgomery Curl	Kenneth Dale Davis
Keith William Eckel	Willard James Engel	Fred Charles Finney
William Gerald Jurgensen	Lydia Micheaux Marshall	David Owen Miller
Ralph McDaniel Paige	James Ferry Patterson	Arden Lee Shisler
Robert Leonard Stewart		

State of Ohio } ss
County of Franklin.....

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Galen Ross Barnes President and Chief Operating Officer	Glenn Warren Soden Assoc. VP and Assist Secretary	Michael Dean Miller Sr. VP-NI Finance
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Subscribed and sworn to before me this
day of _____, 2002

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	5,833,878,077		5,833,878,077	5,882,559,292
2. Stocks:				
2.1 Preferred stocks	55,828,948		.55,828,948	39,267,446
2.2 Common stocks	8,794,957,208		8,794,957,208	8,514,858,775
3. Mortgage loans on real estate:				
3.1 First liens	162,408,019		162,408,019	126,297,443
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	353,358,529		353,358,529	337,647,831
4.2 Properties held for the production of income (less \$ 2,519,495 encumbrances)	62,269,211		62,269,211	66,133,575
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (126,378,218) and short-term investments				
\$ 178,914,930)	52,536,712		.52,536,712	8,854,435
6. Other invested assets	799,766,723	41,109,623	758,657,101	775,423,247
7. Receivable for securities	4,906,859	152,436	4,754,423	5,537,578
8. Aggregate write-ins for invested assets	29,571,424		29,571,424	12,524,177
9. Subtotals, cash and invested assets (Lines 1 to 8)	16,149,481,711	41,262,059	16,108,219,652	15,769,103,799
10. Agents' balances or uncollected premiums				
10.1 Premiums and agents' balances in course of collection	298,554,149	29,466,338	.269,087,811	268,503,748
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,292,737,055	7,468,489	1,285,268,566	1,196,692,657
10.3 Accrued retrospective premiums				
11. Funds held by or deposited with reinsured companies	15,201,344	1,210,380	.13,990,964	12,304,745
12. Bills receivable, taken for premiums	781,137	781,137		
13. Amounts billed and receivable under high deductible policies				
14. Reinsurance recoverables on loss and loss adjustment expense payments	29,512,546	3,690,443	.25,822,102	29,700,105
15. Federal and foreign income tax recoverable and interest thereon (including \$ net deferred tax asset)				
16. Guaranty funds receivable or on deposit	19,127,523		.19,127,523	19,313,705
17. Electronic data processing equipment and software	112,476,286		.112,476,286	119,433,701
18. Interest, dividends and real estate income due and accrued	103,265,925		103,265,925	92,670,015
19. Net adjustments in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	114,453,321		114,453,321	163,829,844
21. Amounts due from /to protected cells				
22. Equities and deposits in pools and associations	105,643,568		105,643,568	103,389,993
23. Amounts receivable relating to uninsured accident and health plans				
24. Other assets nonadmitted	270,500,456	270,500,456		
25. Aggregate write-ins for other than invested assets	847,280,727	77,752,798	.769,527,929	778,421,438
26. Total assets excluding protected cell assets (Lines 9 through 25)	19,359,015,749	432,132,101	18,926,883,648	18,553,363,751
27. Protected cell assets				
28. TOTALS (Lines 26 and 27)	19,359,015,749	432,132,101	18,926,883,648	18,553,363,751
DETAILS OF WRITE-INS				
0801. Derivatives	29,571,424		29,571,424	12,524,177
0802.			0	0
0803.			0	0
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	29,571,424		29,571,424	12,524,177
2501. Investment value of life insurance and annuity contracts	732,647,214		.732,647,214	734,450,926
2502. Miscellaneous	107,666,007	72,943,286	.34,722,721	40,248,323
2503. Recoupment receivable	2,157,994		2,157,994	3,722,189
2598. Summary of remaining write-ins for Line 25 from overflow page	4,809,512	4,809,512		
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	847,280,727	77,752,798	.769,527,929	778,421,438

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 863,280,733)	5,130,074,005	5,110,672,491
2. Reinsurance payable on paid losses and loss adjustment expenses	18,102,907	21,021,385
3. Loss adjustment expenses	1,111,690,191	1,107,360,239
4. Commissions payable, contingent commissions and other similar charges	65,579,580	128,735,313
5. Other expenses (excluding taxes, licenses and fees)	148,049,953	136,984,700
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	89,442,184	101,970,764
7. Federal and foreign income taxes [including \$ 8,229,153 on realized capital gains (losses)] (including \$ 244,712,230 net deferred tax liability)	316,528,496	275,561,266
8. Borrowed money \$ 696,337,020 and interest thereon \$	696,337,020	683,019,738
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 811,680,021 and including warranty reserves of \$ 9,846,001)	3,085,176,696	3,030,878,918
10. Advance premium	268,478,196	222,450,954
11. Dividends declared and unpaid:		
11.1 Stockholders	2,298,074	2,011,655
11.2 Policyholders	21,148,395	18,244,961
12. Ceded reinsurance premiums payable (net of ceding commissions)	316,325,178	279,910,670
13. Funds held by company under reinsurance treaties	113,124,471	155,437,530
14. Amounts withheld or retained by company for account of others	29,510,074	24,239,748
15. Remittances and items not allocated	9,762,636	9,762,636
16. Provision for reinsurance	1,127,168	1,132,476
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Payable for securities	5,052,204	125,910
21. Liability for amounts held under uninsured accident and health plans		
22. Capital notes \$ and interest thereon \$	982,408,793	964,580,352
23. Aggregate write-ins for liabilities	12,410,216,220	12,274,101,705
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)		
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	12,410,216,220	12,274,101,705
27. Aggregate write-ins for special surplus funds	2,600,000	2,600,000
28. Common capital stock		
29. Preferred capital stock		
30. Aggregate write-ins for other than special surplus funds	(9,135,384)	(9,268,160)
31. Surplus notes	900,000,000	900,000,000
32. Gross paid in and contributed surplus		
33. Unassigned funds (surplus)	5,623,202,812	5,385,930,205
34. Less treasury stock, at cost		
34.1 shares common (value included in Line 28 \$)		
34.2 shares preferred (value included in Line 29 \$)		
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	6,516,667,428	6,279,262,045
36. TOTALS	18,926,883,648	18,553,363,751
DETAILS OF WRITE-INS		
2301. Agent's security fund reserve	766,509,332	754,767,762
2302. Contingent suit liability	136,323,586	138,054,367
2303. Reserve for state escheat payment	49,932,187	51,278,659
2398. Summary of remaining write-ins for Line 23 from overflow page	29,643,688	20,479,564
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	982,408,793	964,580,352
2701. Guaranty fund	2,600,000	2,600,000
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	2,600,000	2,600,000
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	2,600,000	2,600,000
3001. Amortized discount of surplus notes	(9,135,384)	(9,268,160)
3002.	0	0
3003.	0	0
3098. Summary of remaining write-ins for Line 30 from overflow page	(9,135,384)	(9,268,160)
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)	(9,135,384)	(9,268,160)

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 1,109,847,648)	1,074,092,392	1,007,288,526	4,173,963,485
1.2 Assumed (written \$ 1,778,496,016)	1,737,310,284	1,594,521,866	6,654,986,984
1.3 Ceded (written \$ 638,018,657)	615,375,447	549,098,240	2,310,505,171
1.4 Net (written \$ 2,250,325,007)	2,196,027,229	2,052,712,153	8,518,445,298
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 1,378,482,536):			
2.1 Direct	658,182,841	686,907,341	2,606,698,325
2.2 Assumed	1,108,209,193	1,142,356,800	4,637,984,145
2.3 Ceded	361,749,014	362,560,331	1,461,268,866
2.4 Net	1,404,643,020	1,466,703,810	5,783,413,604
3. Loss expenses incurred	263,743,000	247,213,390	1,009,700,327
4. Other underwriting expenses incurred	624,186,601	580,332,491	2,427,150,685
5. Aggregate write-ins for underwriting deductions	(79,051)	(10,936,075)	(11,033,316)
6. Total underwriting deductions (Lines 2.4 thru 5)	2,292,493,569	2,283,313,616	9,209,231,301
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1.4 minus Line 6 + Line 7)	(96,466,339)	(230,601,463)	(690,786,003)
INVESTMENT INCOME			
9. Net investment income earned	99,739,108	93,806,087	472,097,646
10. Net realized capital gains or (losses)	14,204,887	47,733,863	(21,889,612)
11. Net investment gain (loss) (Lines 9 + 10)	113,943,995	141,539,950	450,208,034
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 1,728,309 amount charged off \$ 1,242,752)	485,557	(100,327)	(2,884,614)
13. Finance and service charges not included in premiums	22,532,005	18,128,646	79,708,975
14. Aggregate write-ins for miscellaneous income	(16,848,344)	1,680,243	11,500,516
15. Total other income (Lines 12 through 14)	6,169,219	19,708,562	88,324,877
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	23,646,874	(69,352,951)	(152,253,092)
17. Dividends to policyholders	1,306,233	1,058,211	3,075,044
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	22,340,641	(70,411,162)	(155,328,136)
19. Federal and foreign income taxes incurred	(1,292,151)	(14,825,535)	12,320,781
20. Net income (Line 18 minus Line 19)(to Line 22)	23,632,792	(55,585,627)	(167,648,917)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	6,279,262,045	6,645,543,188	6,645,543,188
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	23,632,792	(55,585,627)	(167,648,917)
23. Net unrealized capital gains or losses	247,436,896	(1,193,201,046)	(1,164,545,336)
24. Change in net unrealized foreign exchange capital gain (loss)	5,308	54,407	938,810
25. Change in net deferred income tax	(57,365,299)	791,406,039	736,679,069
26. Change in nonadmitted assets	23,562,910	67,517,219	(43,846,921)
27. Change in provision for reinsurance			(254,657)
28. Change in surplus notes			400,000,000
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles		(19,737,313)	(90,153,560)
31. Capital changes:			
31.1 Paid in			
31.2 Transferred from surplus (Stock Dividend)			
31.3 Transferred to surplus			
32. Surplus adjustments:			
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders			
35. Change in treasury stock	132,776	4,724,141	(37,449,631)
36. Aggregate write-ins for gains and losses in surplus	237,405,383	(404,822,180)	(366,281,143)
37. Change in surplus as regards policyholders (Lines 22 through 36)	6,516,667,428	6,240,721,008	6,279,262,045
DETAILS OF WRITE-INS			
0501. Loss based assessments	(79,051)	(10,936,075)	(11,033,316)
0502.	0	0	0
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	(79,051)	(10,936,075)	(11,033,316)
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)	(79,051)	(10,936,075)	(11,033,316)
1401. Other	(18,579,125)	4,440,243	20,687,848
1402. Contingent suit liability	1,730,782	(2,760,000)	(9,187,333)
1403.		0	0
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	(16,848,344)	1,680,243	11,500,516
3601. Prior period adjustment		144,179	(30,611,135)
3602. Amortized discount of surplus notes	132,776	54,376	(6,838,496)
3603. Accounts payable	0	69,809	0
3698. Summary of remaining write-ins for Line 36 from overflow page		4,455,777	
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)	132,776	4,724,141	(37,449,631)

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	2,220,259,245	8,317,100,604
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	1,638,424,704	6,377,970,194
3. Underwriting expenses paid	685,745,776	2,380,803,814
4. Other underwriting income (expenses)	28,222,510	65,844,490
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(75,688,725)	(375,828,915)
6. Net investment income	91,833,582	484,428,353
7. Other income (expenses):		
7.1 Agents' balances charged off	485,557	(2,884,614)
7.2 Net funds held under reinsurance treaties	34,728,289	131,995,098
7.3 Net amount withheld or retained for account of others	(42,313,059)	94,730,859
7.4 Aggregate write-ins for miscellaneous items	1,699,306	118,701,454
7.5 Total other income (Lines 7.1 to 7.4)	(5,399,907)	342,542,797
8. Dividends to policyholders on direct business , less \$ 84,956 dividends on reinsurance assumed or ceded (net)	1,019,814	3,389,041
9. Federal and foreign income taxes (paid) recovered	(15,105,918)	119,228,429
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	(5,380,783)	566,981,623
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	384,090,272	1,309,903,935
11.2 Stocks	141,652,653	572,697,932
11.3 Mortgage loans	601,924	1,424,043
11.4 Real estate		12,190,040
11.5 Other invested assets	4,447,539	40,142,502
11.6 Net gains or (losses) on cash and short-term investments	12,431	(619,713)
11.7 Miscellaneous proceeds	5,020,344	4,557,168
11.8 Total investment proceeds (Lines 11.1 to 11.7)	535,825,163	1,940,295,908
12. Cost of investments acquired (long-term only):		
12.1 Bonds	340,038,219	1,642,217,756
12.2 Stocks	164,217,811	635,925,297
12.3 Mortgage loans	36,712,500	84,743,659
12.4 Real estate	15,415,828	47,792,998
12.5 Other invested assets	11,192,414	353,171,377
12.6 Miscellaneous applications	1,151,494	91,008,865
12.7 Total investments acquired (Lines 12.1 to 12.6)	568,728,267	2,854,859,952
13. Net Cash from investments (Line 11.8 minus Line 12.7)	(32,903,104)	(914,564,044)
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in	0	400,000,000
14.2 Capital notes \$ less amounts repaid \$		
14.3 Net transfers from affiliates	49,376,523	
14.4 Borrowed funds received	13,317,282	53,269,128
14.5 Other cash provided	28,431,454	30,015,960
14.6 Total (Lines 14.1 to 14.5)	91,125,258	483,285,088
15. Cash applied:		
15.1 Dividends to stockholders paid		
15.2 Net transfers to affiliates		4,201,469
15.3 Borrowed funds repaid	0	
15.4 Other applications	9,159,095	67,811,164
15.5 Total (Lines 15.1 to 15.4)	9,159,095	72,012,634
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	81,966,163	411,272,454
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	43,682,276	63,690,033
18. Cash and short-term investments:		
18.1 Beginning of year	8,854,435	(54,835,597)
18.2 End of year (Line 17 plus Line 18.1)	52,536,712	8,854,435
DETAILS OF WRITE-INS		
07.401 Finance and service charges	22,532,005	79,708,975
07.402 Other	(18,579,125)	20,687,848
07.403 Equities and deposits in pools and associations	(2,253,574)	18,304,631
07.498 Summary of remaining write-ins for Line 7.4 from overflow page		
07.499 Totals (Lines 07.401 thru 07.403 plus 07.498) (Line 7.4 above)	1,699,306	118,701,454

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying statutory financial statements of Nationwide Mutual Insurance Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

Throughout this statement, the failure of items to add to the totals shown is due to rounding.

B. Use of Estimates in the Preparation of the Financial Statements

In preparing the statutory financial statements, management is required to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues and expenses and disclosure of contingent assets and liabilities as of the date of the statutory financial statements for the reporting period. Actual results could differ from those estimates.

C. Accounting Policies

Premiums are earned over the terms of the related policies and reinsurance contracts. Unearned premiums are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods for direct business and are based on reports received from ceding companies for reinsurance assumed. Expenses incurred in connections with acquiring new insurance business including acquisition costs such as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

1. Short-term investments are stated at amortized cost.
2. Bonds not backed by other loans are stated at amortized cost using the interest method. Non-investment grade bonds are stated at the lower of amortized cost or fair value.
3. Common stocks, other than investments in stocks of subsidiaries and affiliated, are stated at market.
4. Redeemable preferred stocks are stated at amortized cost. Perpetual preferred stocks are stated at fair value. Non-investment grade preferred stocks are stated at the lower of amortized cost or fair value.
5. First lien mortgage loans on real estate are stated at their unpaid principal balance. Mortgages other than first liens are nonadmitted.
6. Loan-backed securities are stated at amortized cost. The retrospective adjustment method is used to value all loan-backed securities. Non-investment grade securities are stated at the lower of amortized value or fair value.
7. Investments in subsidiary and affiliated companies are stated as follows:

Investments in insurance subsidiaries are stated at statutory equity value. Investments in non-insurance subsidiaries that have no significant ongoing operations other than to hold assets that are primarily for the direct or indirect benefit or use of the reporting entity or its affiliates are stated at GAAP equity adjusted to a statutory basis of accounting. Investments in non-insurance subsidiaries that have significant ongoing operations beyond holding assets that are primarily for the direct or indirect benefit or use of the reporting entity or its affiliates are stated at GAAP equity. Investments in subsidiaries traded on a major stock exchange are stated at discounted market. Goodwill arising from the acquisition of these subsidiaries or affiliated companies is amortized over a period of ten years. Unamortized goodwill at March 31, 2002 was \$681,881,266 of which \$134,086,558 was nonadmitted because total unamortized goodwill exceeded 10% of adjusted policyholders' surplus as of December 31, 2001.

8. Investments in joint ventures and partnerships are stated at the pro rata share of underlying audited GAAP equity value.
9. The accounting for derivatives varies with the nature of the derivative and its use. Derivatives are accounted for in a manner consistent with the hedged item. If the item being hedged is accounted for at amortized cost, the hedging derivative is also accounted for at amortized cost. If the item being hedged is accounted for at market value, the hedging derivative is also accounted for at market value. The Company uses various derivatives to hedge equity securities. The gain or loss on the derivative is recorded as an unrealized gain or loss consistent with the equity securities. Any premium received or paid is amortized over the life of the instrument as an increase or decrease to investment income.
10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 53, Property-Casualty Contracts – Premiums.
11. The liability for losses is provided based upon formula and case basis estimates for losses reported with respect to direct business, estimates of unreported losses based upon past experience, estimates based on information received relating to assumed reinsurance, and deduction for ceded reinsurance, including amounts placed with affiliates. The company reflects its liability for losses net of anticipated salvage and subrogation recoverables.

The liability for loss adjustment expenses is provided by estimating future expenses to be incurred in settlement of claims provided for in the liability for losses, and is stated after deduction for amounts to be recovered from reinsurers, including affiliates.

Note 2 - Accounting Changes and Corrections of Errors

A. Accounting Change or Correction of Error

Not applicable

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

B. Accounting Changes as a Result of Codification

The Company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the Ohio Insurance Department. The State of Ohio requires insurance companies domiciled in the State of Ohio to prepare their statutory financial statements in accordance with the NAIC *Accounting Practices and Procedures Manual*, subject to any deviations prescribed or permitted by the Ohio Insurance Department.

The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of policyholders' surplus at the beginning of the year and the amount of policyholders' surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. There were no surplus adjustments for changes in accounting principle.

Note 9 - Income Taxes

A. The components of the net deferred tax asset/(liability) at March 31 are as follows:

	3/31/02	12/31/01
(1) Total of all deferred tax assets (admitted and nonadmitted)	1,087,485,473	1,089,185,037
(2) Total of all deferred tax liabilities	(1,332,197,703)	(1,276,531,968)
(3) Total deferred tax assets nonadmitted	-	-
(4) Increase(decrease) in deferred tax assets non admitted	-	-

B. Deferred tax liabilities are not recognized for the following amounts:

N/A

C. Current income tax incurred consist of the following major components:

	3/31/02	12/31/01
1. Current year expense	(1,292,151)	54,362,980
2. Tax credits	-	13,150
3. Prior year over/under accrual	-	(33,228,310)
4. Current income tax incurred	(1,292,151)	12,320,781

The main components of the 2002 deferred tax amounts are as follows:

DTAs	Statutory	Tax	Difference	Tax Effect
6. Reserves	6,259,867,102	5,477,714,220	782,152,882	273,753,509
7. Accts Payable&Other Liabilities	1,969,576,832	1,082,073,687	887,503,145	310,626,101
8. Unearned Premium	3,085,176,696	2,454,759,983	630,416,713	220,645,850
9. Total DTAs	10,930,347,956	7,823,246,611	3,107,101,345	1,087,485,471
10. DTAs nonadmitted	-	-	-	-
DTLs	Statutory	Tax	Difference	Tax Effect
11. Stocks	2,939,192,424	890,459,127	(2,048,733,297)	(717,056,654)
12. Affiliated Stock	2,988,469,958	1,253,121,743	(1,735,348,215)	(607,371,875)
13. Accts Payable&Other Liabilities	-	-	-	-
14. Accrued dividends	-	-	-	-
15. Total DTLs	6,030,928,307	2,224,649,154	(3,806,279,153)	(1,332,197,704)

The changes in main components of DTAs and DTLs are as follows:

DTAs	3/31/02	12/31/01	Change
16. Reserves	273,753,509	272,705,654	1,047,855
17. Accts Payable&Other Liabilities	310,626,101	313,164,576	(2,538,475)
18. Unearned Premium	220,645,850	217,676,503	2,969,347
19. Total DTAs	1,087,485,471	1,089,185,037	(1,699,566)
20. DTAs nonadmitted	-	-	-
DTLs	3/31/02	12/31/01	Change
21. Stocks	(717,056,654)	(711,307,554)	(5,749,100)
22. Affiliated Stock	(607,371,875)	(558,361,947)	(49,009,928)
23. Accts Payable&Other Liabilities	-	-	-
24. Accrued dividends	-	-	-
25. Total DTLs	(1,332,197,704)	(1,276,531,968)	(55,665,736)

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

D. Among the more significant book to tax adjustments were the following:

	Amount	Tax Effect
1. Income before taxes	22,340,641	7,819,224
2. Tax-exempt interest, net	(22,760,178)	(7,966,062)
3. Dividends received deduction, net	(4,291,508)	(1,502,028)
4. Dividends received deduction, 100% owned subs	(11,970,977)	(4,189,842)
5. Loss reserve discounting	2,993,870	1,047,855
6. Unearned premium adjustment	8,483,846	2,969,346
7. Agents security compensation	2,609,802	913,431
8. Investment related transactions	14,621,748	5,117,612
9.	-	-
10. All other	(3,933,490)	(1,376,722)
11. Separate company taxable income	8,093,754	2,832,814
12. Consolidation		(4,124,965)
13. Reclass to deferred taxes		-
14. Prior year over/under accrual		-
15. Other		-
16. Tax		(1,292,151)

E.

	Amount	Origination	Expiration
(1) Amount of operating loss carryforwards	-		
Amount of AMT tax credits	34,339,540	Various	N/A
Business credits	-		

(2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

Current year	2,832,814
2001	-
2000	-

F.

(1) The company's federal income tax return is consolidated with the following entities:
(Please include additions or deletions listed below to the most recent annual statement)

Additions	<u>None</u>
Deletions	<u>None</u>

(2) The method of allocation among the companies is subject to the resolution approved by the Board of Directors. Allocation is based upon separate return or sub-group aggregated separate return calculations with the company being reimbursed for the actual Federal income tax benefit of its net operating losses which are actually used to reduce the taxable income of other companies in the consolidated return.

17) Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C) Wash Sales - None

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES
GENERAL**

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [X] No []

3.2 If yes, date of change: 02/19/2002

If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] NA [X]

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2001

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1996

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/03/1998

7.4 By what department or departments?

Ohio, Delaware, California.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

.....

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 355,177,161

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$ 1,150,000	\$ 1,035,000
13.22 Preferred Stock	\$ 2,480,000	\$ 2,495,000
13.23 Common Stock	\$ 5,677,453,509	\$ 5,909,206,313
13.24 Short-term Investments	\$ 0	\$ 0
13.25 Mortgages, Loans or Real Estate	\$ 583,788,749	\$ 575,829,831
13.26 All Other	\$ 6,264,872,258	\$ 6,488,566,144
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$ 6,264,872,258	\$ 6,488,566,144
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$ 0	\$ 0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$ 0	\$ 0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No [X]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York	One Wall Street, New York, NY 10286

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
Merrill Lynch, Pierce, Fenner & Smith Incorporated	World Financial Center, New York, NY 10281-1305	Prepaid Forward Contract Collateral
UBS Warburg	100 Liverpool Street, London EC2M 2RH	Prepaid Forward Contract Collateral
Church & Dwight Co	Chase Manhattan	Term Loan
Collins & Aikman Corp	J.P. Morgan	Term Loan
Compass Minerals Group	Chase Manhattan	Term Loan
CSG Systems	BNP Paribas	Term Loan
Graphic Packaging Intl. Corp	Citi Corp	Term Loan
Greif Bros	Merrill Lynch	Term Loan
International Multifoods Corp	CIBC World Markets	Term Loan
Land O Lakes	Chase Manhattan	Term Loan
Meow Mix	UBS Securities	Term Loan
Neptune Company	UBS Securities	Term Loan
Resolution Performance	Morgan Stanley Secured Loans	Term Loan
Steel Dynamics	Morgan Stanley Secured Loans	Term Loan
TSI Telecommunications	Lehman Brothers	Term Loan
Western Resources	Chase Manhattan	Term Loan
Yuasa, Inc	Morgan Stanley Secured Loans	Term Loan

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY**GENERAL INTERROGATORIES**

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
10937.....	Gartmore SA Capital Trust.....	1200 River Road, Conshohocken, PA 19428.....

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY**GENERAL INTERROGATORIES**

(continued)

**PART 2
PROPERTY & CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] NA []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
3.2 If yes, give full and complete information thereto.
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR
.....
.....
.....
TOTAL		

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	401,261,911			366,634,245
2. Increase (decrease) by adjustment	(3,275,874)			(12,689,556)
3. Cost of acquired	0			18,180,552
4. Cost of additions to and permanent improvements	18,691,702			42,302,002
5. Total profit (loss) on sales	(1,050,000)			1,544,203
6. Increase (decrease) by foreign exchange adjustment				12,190,040
7. Amount received on sales				403,781,406
8. Book/adjusted carrying value at end of current period	415,627,739			403,781,406
9. Total valuation allowance	415,627,739			403,781,406
10. Subtotal (Lines 8 plus 9)	415,627,739			403,781,406
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	415,627,739			403,781,406

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	126,297,443			42,977,827
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions	36,712,500			71,544,948
2.2. Additional investment made after acquisitions				13,198,711
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				1,424,043
6. Amounts paid on account or in full during the period	601,924			
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	162,408,019			126,297,443
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	162,408,019			126,297,443
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	162,408,019			126,297,443

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	817,643,940			717,606,828
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions	400,000			21,528,578
2.2. Additional investment made after acquisitions	10,792,414			331,642,799
3. Accrual of discount				
4. Increase (decrease) by adjustment	(24,622,092)			(212,991,764)
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period	4,447,539			40,142,502
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	799,766,723			817,643,940
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	799,766,723			817,643,940
12. Total nonadmitted amounts	41,109,622			42,220,693
13. Statement value of long-term invested assets at end of current period	758,657,101			775,423,247

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	5,214,992,401	2,259,722,166	2,308,937,816	(3,090,794)	5,162,685,957			5,214,992,401
2. Class 2	581,855,402	55,317,829	14,998,027	(9,382,211)	5612,792,993			581,855,402
3. Class 3	176,024,769	119,052,565	121,563,682	10,955,618	184,469,270			176,024,769
4. Class 4	43,433,547	28,939,069	19,069,012	(3,874,387)	49,429,217			43,433,547
5. Class 5	448,933			(75,158)	373,775			448,933
6. Class 6	2,946,794	650,000		(555,000)	3,041,794			2,946,794
7. Total Bonds	6,019,701,846	2,463,681,629	2,464,568,537	(6,021,932)	6,012,793,006			6,019,701,846
PREFERRED STOCK								
8. Class 1	29,350,310	17,975,000		(6,093,823)	41,231,487			29,350,310
9. Class 2	9,845,617		254,625	4,666	9,595,658			9,845,617
10. Class 3	71,519			4,930,284	5,001,803			71,519
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	39,267,446	17,975,000	254,625	(1,158,873)	55,828,948			39,267,446
15. Total Bonds and Preferred Stock	6,058,969,292	2,481,656,629	2,464,823,162	(7,180,805)	6,068,621,954			6,058,969,292

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
80999999 Totals	178,914,929	XXX	179,160,503	171,776	32,113

SCHEDULE DA - PART 2- Verification

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	137,142,553			121,260,931
2. Cost of short-term investments acquired	2,123,643,410			8,403,984,111
3. Increase (decrease) by adjustment	162,373			(374,632)
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments	12,431			(619,712)
6. Consideration received on disposal of short-term investments	2,082,045,838			8,387,108,145
7. Book/adjusted carrying value, current period	178,914,929			137,142,553
8. Total valuation allowance				
9. Subtotal (Lines 7 plus 8)	178,914,929			137,142,553
10. Total nonadmitted amounts				
11. Statement value (Lines 9 minus 10)	178,914,929			137,142,553
12. Income collected during period	1,572,451			11,837,568
13. Income earned during period	1,985,794			12,114,400

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART F- SECTION 1

Summary of Replicated (Synthetic) Assets Open

1 Replication RSAT Number	2 Description	3 NAIC Designation or Other Description	4 Statement Value	5 Fair Value	Components of the Replicated (Synthetic) Asset						
					Derivative Instruments Open		Cash Instrument(s) Held				
6 Description	7 Fair Value	8 CUSIP	9 Description	10 Statement Value	11 Fair Value	12 NAIC Designation or Other Description					
Fort James Corp., 6.875%, 09/15/07, (BBB-) replicated by combining high quality (AAA) ABS with credit default swap.....	2PE.....		1,920,400	1,875,562	Credit default swap on Fort James Corp., 6.875%, 09/15/07.....	110,332	17303C-BM-2.....	Citibank Credit Card Master Trust I 1999-2 A.....	1,964,755	1,996,080	1PE.....
Harrahs Operating Company Inc., 7.50%, 01/15/09, (BBB-) replicated by combining high quality (AAA) ABS with credit default swap.....	2.....		4,915,000	5,082,635	Credit default swap on Harrahs Operating Company Inc., 7.50%, 01/15/09.....	(66,494)	17303C-BW-0.....	Citibank Credit Card Master Trust I 1999-7.....	5,313,008	5,254,600	1.....
Worldcom Inc., 7.50%, 05/15/11, (BBB+) replicated by combining high quality (AAA) ABS with credit default swap.....	1.....		5,025,000	4,194,360	Credit default swap on Worldcom Inc., 7.50%, 05/15/11.....	12,994	17305E-AV-7.....	Citibank Credit Card Issuance Trust 2002-A1.....	4,953,975	4,857,450	1PE.....
9999999 Totals			11,860,400	11,152,557	XXX	56,832	XXX	XXX	12,231,738	12,108,130	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART F - SECTION 2

Reconciliation of Replicated (Synthetic) Assets Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-to-Date	
	1 Number of Positions	2 Total Replicated (Synthetic) Assets Statement Value	3 Number of Positions	4 Total Replicated (Synthetic) Assets Statement Value	5 Number of Positions	6 Total Replicated (Synthetic) Assets Statement Value	7 Number of Positions	8 Total Replicated (Synthetic) Assets Statement Value	9 Number of Positions	10 Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory	2	6,835,400							2	6,835,400
2. Add: Opened or Acquired Transactions	1	5,025,000							1	5,025,000
3. Add: Increases in Replicated Asset Statement Value	XXX									
4. Less: Closed or Disposed of Transactions										
5. Less: Positions Disposed of for Failing Effectiveness Criteria										
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value	XXX									
7. Ending Inventory	3	11,860,400							3	11,860,400

SCHEDULE F—CEDED REINSURANCE

Showing all new reinsurers - Current Year to Date

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

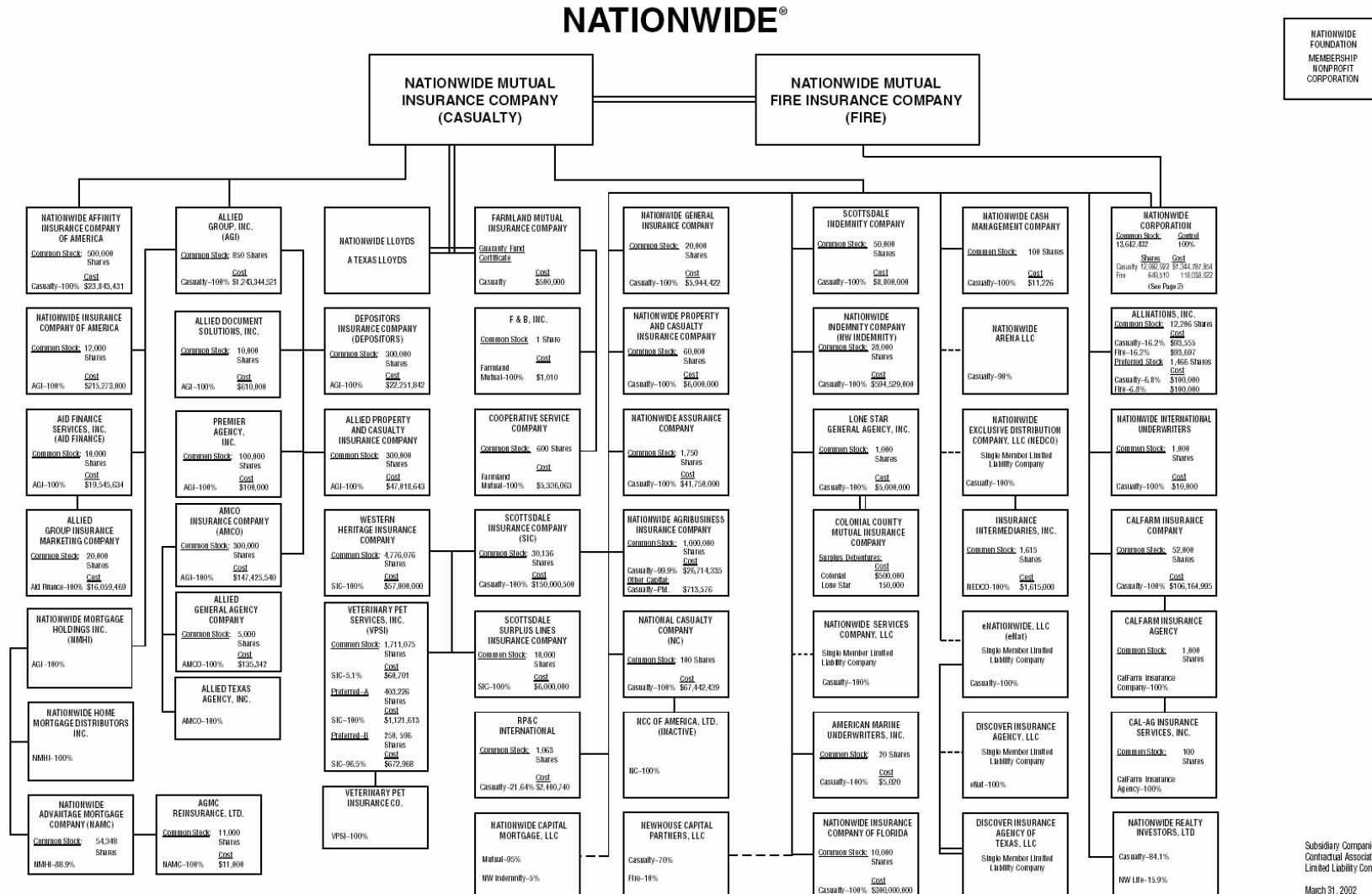
Current Year to Date - Allocated by States and Territories

States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	Yes	5,770,932	3,741,216	2,191,835	2,870,617	10,259,300
2. Alaska	AK	Yes	1,047,898	1,143,336	554,610	433,710	1,863,767
3. Arizona	AZ	Yes	6,645,312	5,188,223	3,107,838	2,594,109	5,146,773
4. Arkansas	AR	Yes	17,121,989	15,217,336	9,097,840	7,991,650	19,442,044
5. California	CA	Yes	67,543,796	60,197,760	30,099,253	23,562,375	140,600,277
6. Colorado	CO	Yes	4,808,119	4,877,376	2,149,209	2,046,052	7,049,555
7. Connecticut	CT	Yes	31,036,516	29,384,991	20,217,167	20,779,467	115,250,655
8. Delaware	DE	Yes	16,099,292	16,085,005	10,879,406	10,281,113	47,802,266
9. District of Columbia	DC	Yes	2,592,959	2,616,583	2,212,230	1,927,356	6,427,510
10. Florida	FL	Yes	20,012,084	20,336,504	5,186,316	6,453,372	89,556,871
11. Georgia	GA	Yes	7,424,666	6,002,779	4,487,343	3,009,385	18,294,322
12. Hawaii	HI	Yes					.948
13. Idaho	ID	Yes	2,917,565	2,756,370	1,609,545	1,434,783	6,205,608
14. Illinois	IL	Yes	13,493,073	14,588,451	8,925,494	12,496,759	36,819,874
15. Indiana	IN	Yes	8,387,253	8,683,020	4,772,919	5,501,957	17,036,354
16. Iowa	IA	Yes	27,550,955	24,104,779	10,942,705	12,431,198	38,215,813
17. Kansas	KS	Yes	8,465,833	6,758,371	2,623,688	3,125,680	10,541,875
18. Kentucky	KY	Yes	14,519,267	13,731,845	8,266,403	8,210,132	22,249,480
19. Louisiana	LA	Yes	1	.374	14,839	1,036,908	3,491,263
20. Maine	ME	Yes	540,771	309,572	341,777	224,504	1,139,612
21. Maryland	MD	Yes	72,892,908	74,518,850	44,757,770	50,523,922	209,351,677
22. Massachusetts	MA	Yes	1,802	3,394	38,646	202,424	1,792,386
23. Michigan	MI	Yes	1,599,838	1,119,905	1,042,226	794,164	20,479,829
24. Minnesota	MN	Yes	2,709,154	2,580,889	1,181,333	1,177,902	9,981,196
25. Mississippi	MS	Yes	8,714,145	8,537,820	5,644,202	4,796,671	17,148,977
26. Missouri	MO	Yes	9,697,810	8,247,687	9,131,160	3,958,170	14,370,206
27. Montana	MT	Yes	1,421,766	1,579,977	614,705	.693,545	2,170,249
28. Nebraska	NE	Yes	5,533,458	4,774,358	2,215,932	2,022,866	10,557,671
29. Nevada	NV	Yes	5,046,729	5,306,879	2,648,914	2,837,474	.8,294,656
30. New Hampshire	NH	Yes	6,613,431	5,990,699	3,984,445	4,284,587	13,688,873
31. New Jersey	NJ	No	72,155	.44,691	222,727	.312,882	46,867,549
32. New Mexico	NM	Yes	179,927	7,617	.9,206	1,212	117,994
33. New York	NY	Yes	78,753,967	99,253,770	62,915,333	75,828,640	494,612,388
34. North Carolina	NC	Yes	160,241,094	157,212,420	81,059,203	86,899,925	244,327,289
35. North Dakota	ND	Yes	.451,250	.462,653	105,353	.116,864	.1,412,868
36. Ohio	OH	Yes	77,406,846	77,225,082	41,117,772	.49,998,615	180,184,270
37. Oklahoma	OK	Yes	380,246	345,125	.166,738	.273,754	.693,846
38. Oregon	OR	Yes	7,022,079	7,963,787	4,451,995	.4,013,871	.11,056,135
39. Pennsylvania	PA	Yes	155,394,669	149,028,451	92,523,542	.98,259,545	.694,568,885
40. Rhode Island	RI	Yes	12,676,001	11,908,809	7,581,138	.7,467,808	.37,257,855
41. South Carolina	SC	Yes	30,393,306	30,634,584	17,087,941	.18,485,254	.56,440,670
42. South Dakota	SD	Yes	1,968,900	1,348,678	341,487	.451,293	.4,711,516
43. Tennessee	TN	Yes	21,418,199	.22,236,108	11,801,207	.12,738,298	.42,784,320
44. Texas	TX	Yes	49,424,183	.60,243,372	36,972,759	.43,895,509	.90,569,109
45. Utah	UT	Yes	4,434,576	.4,485,285	1,775,024	.2,604,410	.3,904,190
46. Vermont	VT	Yes	4,269,333	.4,264,929	3,198,284	.2,527,521	.11,134,574
47. Virginia	VA	Yes	77,061,972	.76,225,812	41,395,183	.40,012,978	.159,142,045
48. Washington	WA	Yes	13,229,747	14,139,171	7,839,155	.8,303,655	.24,841,250
49. West Virginia	WV	Yes	42,384,618	41,336,212	24,757,425	.26,408,139	.72,943,922
50. Wisconsin	WI	Yes	1,534,052	.974,065	.690,648	.669,641	.2,546,470
51. Wyoming	WY	Yes	941,204	.1,102,390	.607,199	.525,805	.750,307
52. American Samoa	AS	No					
53. Guam	GU	No					
54. Puerto Rico	PR	Yes					(21)
55. U.S. Virgin Islands	VI	Yes					.37
56. Canada	CN	Yes					
57. Aggregate Other Aliens	OT	XXX					
58. Totals	(a)	52	1,109,847,646	1,108,827,358	635,559,069	677,498,469	3,086,097,376
DETAILS OF WRITE-INS							
5701.			XXX				
5702.			XXX				
5703.			XXX				
5798. Summary of remaining write-ins for Line 57 from overflow page.			XXX				
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)			XXX				

(a) Insert the number of yes responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

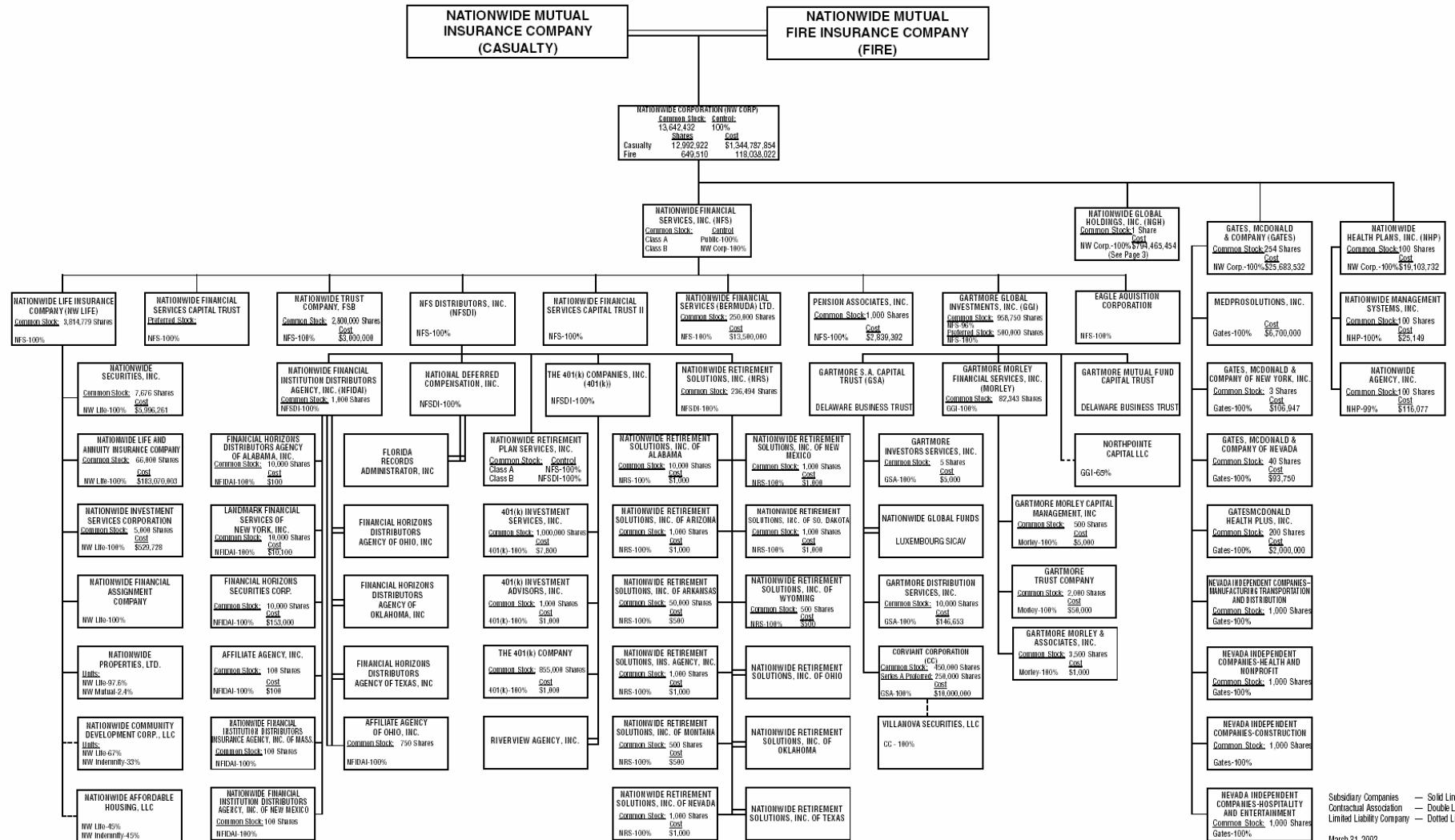
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

NATIONWIDE®



March 21, 2002

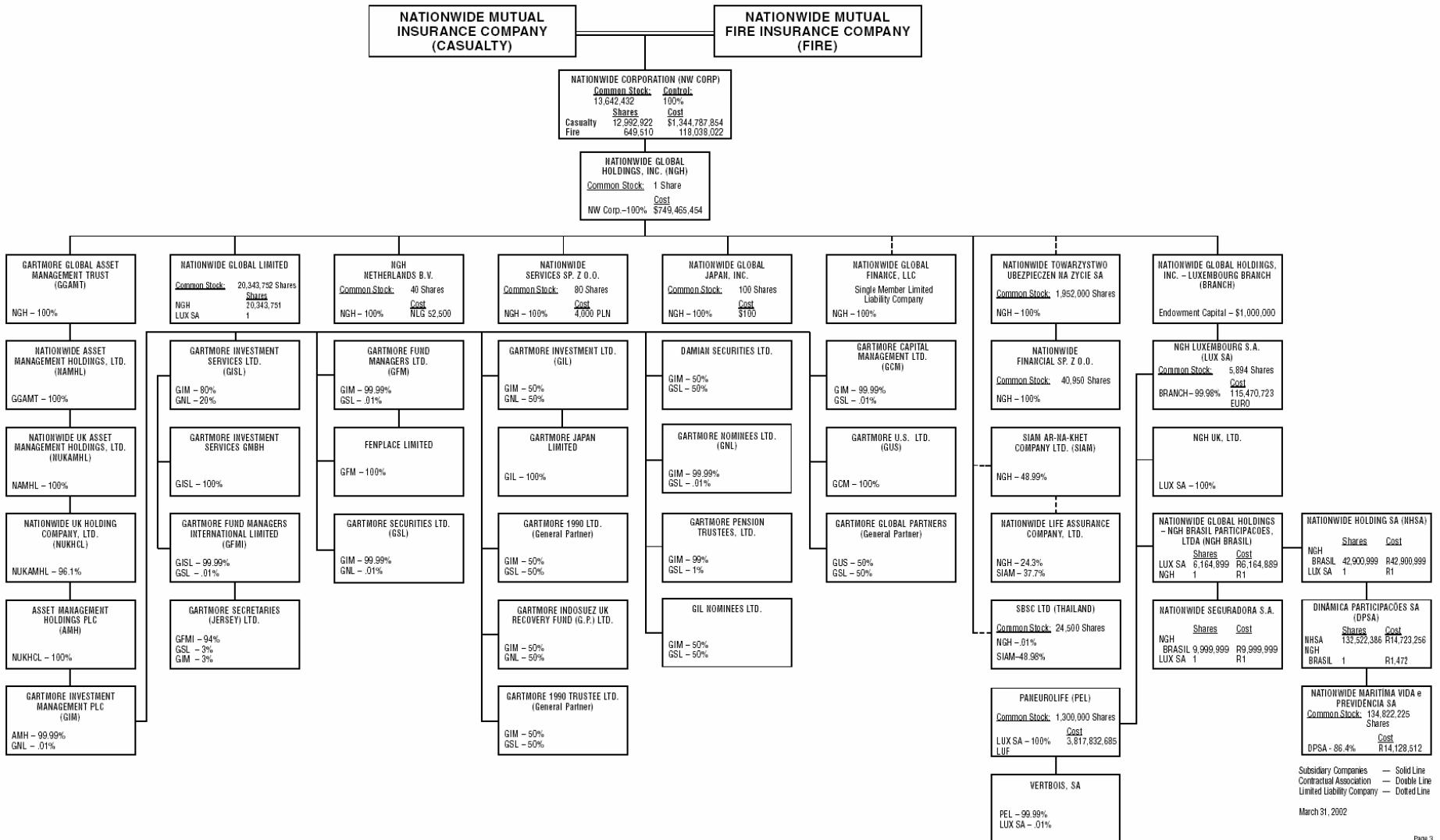
Page 1

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STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NATIONWIDE®



Subsidiary Companies — Solid Line
 Contractual Association — Double Line
 Limited Liability Company — Dotted Line

Page 3

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	1,214,439	.520,488	42.9	42.6
2. Allied Lines	1,598,762	1,152,802	72.1	116.1
3. Farmowners multiple peril	25,678,872	13,561,722	52.8	42.8
4. Homeowners multiple peril	19,495,988	16,200,171	83.1	61.7
5. Commercial multiple peril	63,981,295	24,918,008	38.9	60.2
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	6,426,159	2,056,720	32.0	45.9
10. Financial guaranty				
11.1 Medical malpractice - occurrence	.29,245	1,239	4.2	14.0
11.2 Medical malpractice - claims-made				
12. Earthquake	623,154	.14,039	2.3	(1.0)
13. Group accident and health	414,629	.43,255	10.4	308.8
14. Credit accident and health				
15. Other accident and health	288,131	(1,470,842)	(510.5)	30.4
16. Workers' compensation	24,507,020	14,822,373	60.5	49.0
17.1 Other liability - occurrence	18,269,339	12,575,352	68.8	66.1
17.2 Other liability - claims-made	10,649	(3,087)	(29.0)	89.0
18.1 Products liability - occurrence	2,977,690	130,565	4.4	36.5
18.2 Products liability - claims-made	.575	(3,498)	(608.8)	5,417,070.0
19.1,19.2 Private passenger auto liability	519,374,884	325,646,091	62.7	71.2
19.3,19.4 Commercial auto liability	40,434,313	22,695,826	56.1	63.8
21. Auto physical damage	346,042,243	224,636,272	64.9	69.2
22. Aircraft (all perils)				
23. Fidelity	313,444	36,927	11.8	(24.0)
24. Surety	1,267,900	9,665	0.8	(8.5)
26. Burglary and theft	161,763	20,370	12.6	188.9
27. Boiler and machinery	981,901	.618,383	63.0	24.2
28. Credit				
29. International				
30. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
31. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business				
34. Totals	1,074,092,392	658,182,841	61.3	68.2
DETAILS OF WRITE-INS				
3301.				
3302.				
3303.				
3398. Summary of remaining write-ins for Line 33 from overflow page				
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date	
1. Fire	1,441,110	1,441,110	1,152,396	
2. Allied Lines	1,940,611	1,940,611	1,626,359	
3. Farmowners multiple peril	28,990,691	28,990,691	25,577,887	
4. Homeowners multiple peril	16,361,212	16,361,212	17,105,816	
5. Commercial multiple peril	67,944,697	67,944,697	61,867,548	
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	6,791,992	6,791,992	6,207,248	
10. Financial guaranty				
11.1 Medical malpractice - occurrence	26,415	26,415	.29,373	
11.2 Medical malpractice - claims-made				
12. Earthquake	.562,148	.562,148	583,977	
13. Group accident and health	.107,165	.107,165	112,983	
14. Credit accident and health				
15. Other accident and health	.763,979	.763,979	529,640	
16. Workers' compensation	28,585,897	28,585,897	24,007,659	
17.1 Other liability - occurrence	.19,188,945	.19,188,945	17,449,242	
17.2 Other liability - claims-made	.11,292	.11,292	.10,774	
18.1 Products liability - occurrence	.3,628,961	.3,628,961	.3,825,302	
18.2 Products liability - claims-made	.0	.0	.0	
19.1,19.2 Private passenger auto liability	529,419,580	529,419,580	549,093,522	
19.3,19.4 Commercial auto liability	.44,002,418	.44,002,418	.38,270,163	
21. Auto physical damage	356,794,083	356,794,083	356,689,022	
22. Aircraft (all perils)				
23. Fidelity	.376,327	.376,327	.363,579	
24. Surety	1,559,480	1,559,480	1,500,240	
26. Burglary and theft	.195,197	.195,197	.128,564	
27. Boiler and machinery	.1,155,448	.1,155,448	.696,062	
28. Credit				
29. International				
30. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	
31. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	
32. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	
33. Aggregate write-ins for other lines of business				
34. Totals	1,109,847,648	1,109,847,648	1,108,827,358	
DETAILS OF WRITE-INS				
3301.				
3302.				
3303.				
3398. Summary of remaining write-ins for Line 33 from overflow page				
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)				

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	4 2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2002 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened and open as of Prior Year-End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year-End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (b) (Cols. 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (c) (Cols. 11 + 12)				
1. 1999 + Prior	1,300,271	871,703	2,171,974	189,365	13,180	202,546	1,147,379	38,789	776,229	1,962,397	36,474	(43,505)	(7,031)				
2. 2000	703,940	665,395	1,369,335	128,344	17,711	146,055	614,116	25,049	585,631	1,224,796	38,520	(37,004)	1,516				
3. Subtotals 2000 + Prior	2,004,211	1,537,099	3,541,309	317,709	30,891	348,600	1,761,495	63,839	1,361,859	3,187,193	74,994	(80,509)	(5,516)				
4. 2001	1,170,918	1,505,806	2,676,724	351,641	301,595	653,235	901,287	106,929	1,071,683	2,079,899	82,010	(25,599)	56,411				
5. Subtotals 2001 + Prior	3,175,128	3,042,904	6,218,033	669,350	332,486	1,001,836	2,662,782	170,768	2,433,543	5,267,092	157,003	(106,108)	50,895				
6. 2002	XXX	XXX	XXX	XXX	642,819	642,819	XXX	324,711	649,961	974,672	XXX	XXX	XXX				
7. Totals	3,175,128	3,042,904	6,218,033	669,350	975,304	1,644,655	2,662,782	495,479	3,083,503	6,241,764	157,003	(106,108)	50,895				
8. Prior Year-End's Surplus As Regards Policyholders												Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7			
												1.	4.9	2.	(3.5)	3.	0.8
															Col. 13, Line 7 As a % of Col. 1 Line 8	4.	0.8

(a) Should Equal Prior Year-End Annual Statement; Page 3, Col. 1, Lines 1 + 3

(b) Should Equal Q.S. Page 3, Col. 1, Lines 1 and 3.

(c) Should Also Equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

RESPONSES

1. Will the SVO Compliance Certification be filed with this statement? Yes
2. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? No
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement? Yes

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

PQ002 Additional Aggregate Lines for Page 02 Line 25.

*ASSETS

2504. NCI net assets.....	4,809,512	4,809,512	0	0
2505.			0	0
2597. Summary of remaining write-ins for Line 25 from Page 02	4,809,512	4,809,512		

PQ003 Additional Aggregate Lines for Page 03 Line 23.

*LIAB

2304. Accrued interest payable on surplus notes.....	15,323,288	13,421,918		
2305. Loss based assessment payable.....	3,592,868	3,671,919		
2306. State surcharge/recoupment payable.....	10,727,533	3,385,727		
2397. Summary of remaining write-ins for Line 23 from Page 03	29,643,688	20,479,564		

PQ004 Additional Aggregate Lines for Page 04 Line 36.

*UNINEX

3604. Interest income on federal tax.....	.0	(8,894)	0	
3605. Interest expense on surplus notes.....		4,473,973	0	
3606. Guaranty recoverable.....		(9,302)	0	
3697. Summary of remaining write-ins for Line 36 from Page 04		4,455,777		

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Current Quarter

SCHEDULE A - PART 3

Showing all Real Estate SOLD during the Current Quarter, including Payments during the Final Year on "Sales under Contract"

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STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1 Loan Number	Location			4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State									
00-1000618.....	Columbus.....	OH.....			01/16/2002	7.040	3,000,000	0	0	4,175,000	10/24/2001
00-1000750.....	Eastlake.....	OH.....			01/31/2002	7.250	2,950,000	0	0	3,820,000	11/01/2001
00-1000753.....	Lewis Center.....	OH.....			01/16/2002	7.290	2,000,000	0	0	2,506,024	12/03/2001
00-1000799.....	Tempe.....	AZ.....			02/01/2002	6.990	2,000,000	0	0	2,855,000	12/10/2001
00-1000802.....	Tempe.....	AZ.....			02/01/2002	6.990	2,000,000	0	0	2,650,000	12/10/2001
00-1000804.....	Davenport.....	IA.....			02/14/2002	7.000	3,000,000	0	0	4,601,000	11/19/2001
00-1000818.....	Vandergrift.....	PA.....			02/22/2002	7.400	8,500,000	0	0	11,171,000	12/04/2001
00-1000826.....	City of Industry.....	CA.....			01/16/2002	6.900	4,337,500	0	0	8,766,911	12/11/2001
00-1000827.....	Lexington.....	KY.....			01/31/2002	6.850	4,000,000	0	0	5,400,000	11/16/2001
00-1000869.....	Cincinnati.....	OH.....			03/13/2002	7.680	600,000	0	0	923,561	01/25/2002
00-1000880.....	Miami.....	FL.....			03/13/2002	6.790	2,500,000	0	0	5,000,000	02/05/2002
00-1000897.....	Fountain Inn.....	SC.....			03/29/2002	7.500	1,825,000	0	0	3,275,000	02/08/2002
0599999 - Mortgages in good standing - Commercial Mortgages - All Other							36,712,500	0	0	55,143,496	XXX
0799999 - Total - Mortgages in Good Standing							36,712,500	0	0	55,143,496	XXX
99999999 Totals							36,712,500	0	0	55,143,496	XXX

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

NONE

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STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Adams Capital Management III, L.P. 2.3810%	New York	New York	Adams Capital Management III, L.P.	10/22/2001	175,000	0	576,140	(44,386)	
Advanced Technology Ventures VI, L.P. 2.5%	Wal tham	Massachusetts	Advanced Technology Ventures VI, L.P.	03/09/2000	500,000	0	5,789,656		
Advanced Technology Ventures VII, L.P. 23.25581395%	Wal tham	Massachusetts	Advanced Technology Ventures VII, L.P.	07/11/2001	250,000	0	658,523	(28,389)	
Apax Excelsior VI, L.P. 0.76%	New York	New York	Apax Excelsior VI, L.P.	06/05/2000	172,818	0	1,828,551		
Apex Investment Fund IV, L.P. 0.035217	Chicago	Illinoi s	Apex Investment Fund IV, L.P.	07/23/1999	150,000	0	3,997,365	(367,532)	
Austin Ventures VII, L.P. 1.231726%	Austin	Texas	Aust in Ventures VII, L.P.	12/16/1999	242,424	0	4,984,807	(274,671)	
Austin Ventures VIII, L.P. 1.00%	Austin	Texas	Aust in Ventures VIII, L.P.	07/13/2001	200,000	0	1,138,707	(111,293)	
Baker Communications Fund, L.P. 3.0639%	New York	New York	Baker Communications Fund, L.P.	05/22/1997	241,719	0	7,735,790		
Baker Communications Fund II, L.P. 0.01857	New York	New York	Baker Communications Fund II, L.P.	04/17/2000	177,829	0	6,333,266		
Black Enterprise/Grrwch St. Corp. Growth Part L.P. 5.7893%	New York	New York	Black Enter/Greenwich St. Corp. Growth Prt L.P.	12/09/1998	599,372	0	2,091,732	(100,988)	
Blue Chip Capital Fund III, L.P. 2.962963%	Cincinnati	Ohio	Blue Chip Capital Fund III, L.P.	06/01/1999	250,000	0	2,062,461	(2,530,510)	
Blue Chip Capital Fund IV, L.P. 2.8571%	Cincinnati	Ohio	Blue Chip Capital Fund IV, L.P.	02/27/2001	500,000	0	1,819,318	(180,682)	
Bradford Equities Fund, L.P. 7.8765%	New York	New York	Bradford Equities Fund, L.P.	11/25/1998	78,728	0	3,506,819	(614,865)	
Brentwood Assoc Private Equity III, L.P. 1.748421%	Los Angeles	California	Brentwood Associates Private Equity III, L.P.	06/29/1999	400,494	0	4,665,510	(53,481)	
CB Healthcare Fund 6.568931%	Boston	Massachusetts	CB Healthcare Fund	03/13/1998	160,939	0	2,440,414	(87,050)	
CB Healthcare Fund II 7519%	Boston	Massachusetts	CB Healthcare Fund II	07/30/2001	267,680	0	289,575	(5,043)	
Focus Ventures II 1.8293%	Palo Alto	California	Focus Ventures II (formally Charter Growth)	03/02/2000	315,000	0	2,810,487	(416,608)	
Childs Equity Partners II, L.P. 0.5081%	Palo Alto	California	J. W. Childs Equity Partners II, L.P.	03/02/2000	280,587	0	4,656,660	140,319	
CID Mezzanine Capital, L.P. 3.413868%	Indianapolis	Indiana	CID Mezzanine Capital, L.P.	03/23/1998	400,000	0	1,566,480	(42,746)	
Columbia Capital Equity Partners II, L.P. 3.517008%	San Francisco	California	Columbia Capital Equity Partners II, L.P.	02/10/2000	277,004	0	3,034,738	518,556	
Columbia Capital Equity Partners III, L.P. 3.2454%	Alexandria	Virginia	Columbia Capital Equity Partners III, L.P.	06/10/1999	644,750	0	4,238,789	(457,592)	
Crossroads 1997 European Priv. Equity I, L.P. 27.89657%	Alexandria	Virginia	Crossroads 1997 European Priv. Equity I, L.P.	07/05/2000	125,000	0	1,284,300		
Crossroads 1997 Buy Out/Mezzanine I, L.P. 62.78126%	Farmington	Connecticut	Crossroads 1997 Buy Out/Mezzanine I, L.P.	01/05/1998	75,000	0	1,551,125		
EnCap Energy Capital Fund IV, L.P. 2.1956%	Farmington	Connecticut	EnCap Energy Capital Fund IV, L.P.	01/05/1998	70,000	0	228,354	(16,644)	
Greenwich Street Capital Partners II, L.P. 0.6247%	New York	New York	Greenwich Street Capital Partners II, L.P.	10/30/1998	60,972	0	7,103,990	413,064	
HarbourVest Partners VI 12.4%	New York	New York	HarbourVest Partners VI	01/25/2000	70,000	0	998,910	(7,308)	
HarbourVest Partners VI - Buyout 0.1365%	New York	New York	HarbourVest Partners VI - Buyout	01/25/2000	22,500	0	315,830	(3,724)	
Highland Capital Partners VI, L.P. 3.04%	Riverside	Rhode Island	Highland Capital Partners VI, L.P.	10/22/2001	300,000	0	425,718	(49,282)	
Hoak Communications Partners, L.P. 1.256%	Dallas	Texas	Hoak Communications Partners, L.P.	12/21/1998	30,849	0	2,261,967	132,356	
Intersouth Partners V, L.P. 2.8571%	Wilmington	Delaware	Intersouth Partners V, L.P.	05/08/2000	437,500	0	1,533,602	79,371	
Medventure Associates III, L.P. 5.369492%	Orinada	California	Medventure Associates IV, L.P.	03/12/2002	400,000	0	400,000		
Menlo Ventures IX, L.P. 20%	Menlo Park	California	Menlo Ventures IX, L.P.	01/03/2001	850,000	0	2,243,515		
Meritech Capital Partners II, L.P. 1.036324%	Palo Alto	California	Meritech Capital Partners II, L.P.	09/06/2000	250,000	0	1,040,061	(36,738)	
Mission Ventures II, L.P. 4.93%	San Diego	California	Mission Ventures II, L.P.	02/25/2000	1,000,000	0	3,346,598	(342,736)	
OVP V, L.P. 5.8952%	Kirkland	Washington	OVP V, L.P.	02/14/2000	225,000	0	3,303,140	(1,880,855)	
OVP VI, L.P. 2.3333%	Kirkland	Washington	OVP VI, L.P.	10/10/2001	140,000	0	230,871	(49,129)	
Oxford Bioscience Partners III, L.P. 2.5889%	Boston	Massachusetts	Oxford Bioscience Partners III, L.P.	12/14/1999	375,000	0	3,657,279	25,780	
TA IX, L.P. .5333%	Boston	Massachusetts	TA IX, L.P.	09/11/2000	160,000	0	1,600,934	92,539	
Westward Communications Holdings, Inc. 41.68695%	The Woodlands	Texas	Westward Communications Holdings, Inc.	06/03/1997	41,250	0	13,402,307	207,487	
Worldview Technology Partners IV, L.P. 1.2500%	Menlo Park	California	Worldview Technology Partners IV, L.P.	01/24/2001	275,000	0	1,496,118	(77,019)	
1099999 - Joint Venture Interests - Other					11,192,415	0	112,650,407	(6,169,799)	0
9999999 Totals					11,192,415	0	112,650,407	(6,169,799)	0

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

NONE

E03.1

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
BONDS								
US Governments								
United States								
912827-QB-8	U S Treasury Nt 7.250% 08/15/04	03/08/2002	Scottsdale	10,825,000	10,000,000		42,058	1
Total United States						10,825,000	10,000,000	42,058 XXX
0399996 - Bonds - U.S. Government				10,825,000		10,000,000	42,058	XXX
0399999 - Total - Bonds - U.S. Government				10,825,000		10,000,000	42,058	XXX
State, Territories and Possessions								
United States								
Illinois								
452150-4F-9	Illinois St GO Ref 6.250% 10/01/06	03/29/2002	Tax Free Exchange	873,925	870,000		26,885	1PE
452150-4R-3	Illinois St GO 6.250% 10/01/06	03/29/2002	Tax Free Exchange	130,587	130,000		4,017	1PE
Total Illinois						1,004,512	1,000,000	30,902 XXX
Pennsylvania								
709141-UN-3	Pennsylvania St GO First Ser 5.250% 02/01/16	02/20/2002	Various	8,356,640	8,000,000		31,500	1PE
Total Pennsylvania						8,356,640	8,000,000	31,500 XXX
Total United States						9,361,152	9,000,000	62,402 XXX
1799996 - Bonds - States, Territory, Poss - United States				9,361,152		9,000,000	62,402	XXX
1799999 - Total - Bonds - States, Territories and Possessions				9,361,152		9,000,000	62,402	XXX
Special Revenue & Assessment								
United States								
Washington								
873519-JN-3	Tacoma WA Elec Sys Rev Ser 1994 6.100% 01/01/07	03/20/2002	Tax Free Exchange	1,394,705	1,390,000		18,607	1PE
873519-JS-2	Tacoma WA Elec Sys Rev Ser 1994 6.100% 01/01/07	03/20/2002	Tax Free Exchange	612,065	610,000		8,166	1PE
Total Washington						2,006,770	2,000,000	26,773 XXX
United States								
312913-ZE-9	FHLMC REMIC Ser 1437-HD 7.000% 12/15/22	03/01/2002	Interest Capitalization	52,784	52,784			.1Z
312915-UF-6	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23	02/26/2002	UBS, Warburg, Dillon Read	20,632,234	20,007,015			1
31339N-GU-4	FHLMC REMIC Ser 2410 PD 6.500% 10/15/30	01/24/2002	Salomon Smith Barney	14,949,609	15,000,000			73,125
313313-02-7	FHLMC REMIC Ser 1674-Z 6.750% 02/15/24	03/01/2002	Interest Capitalization	227,866	227,866			.1Z
313373-X8-6	FHLMC REMIC Ser 1683 Z 6.500% 02/15/24	03/01/2002	Interest Capitalization	164,244	164,244			1
31337B-QM-5	FHLMC REMIC Ser 2006-ZB 7.000% 10/15/27	03/01/2002	Interest Capitalization	356,683	356,683			1
31337N-HV-9	FHLMC REMIC Ser 2215 CI PG 6.500% 02/15/30	02/13/2002	Merrill Lynch	4,030,000	4,000,000			13,000
31337T-WY-3	FHLMC REMIC Ser 2326 PW 6.500% 11/15/29	03/01/2002	Salomon Smith Barney	7,091,328	7,000,000			.6,319
31358N-5B-4	FNMA REMIC Ser 1992-124 PZ 7.000% 07/25/22	03/01/2002	Interest Capitalization	67,927	67,927			.1Z
31358N-KJ-0	FNMA REMIC Ser 1992-93ZC 8.000% 06/25/07	03/01/2002	Interest Capitalization	374,848	374,848			.1Z
31359K-2K-2	FNMA REMIC Ser 1996-M7 CI Z 6.801% 05/17/36	03/01/2002	Interest Capitalization	240,342	240,342			1
31359Q-LQ-5	FNMA REMIC Ser 1997-63 ZA 6.500% 09/18/27	03/01/2002	Interest Capitalization	390,356	390,356			1
38373R-DP-1	Government Natl Mtg Assn Ser 2001-26 CI PB 6.500% 07/16/30	02/07/2002	Lehman Brothers Inc	10,087,500	10,000,000			19,861
3837H0-NF-6	Government Natl Mtg Assn REMIC Ser 1996-5 CI Z 7.000% 05/16/26	02/19/2002	Greenwich Capital Markets Inc	12,331,410	11,950,488			48,798
3837H0-NF-6	Government Natl Mtg Assn REMIC Ser 1996-5 CI Z 7.000% 05/16/26	03/01/2002	Interest Capitalization	69,711	69,711			1
911760-CZ-7	Vendee Mtg Tr Ser 1993-3 CI 2ZA 6.500% 06/15/20	03/01/2002	Interest Capitalization	158,421	158,421			.1Z
911760-EJ-1	Vendee Mtg Tr REMIC Ser 1994-2 3ZB 6.500% 06/15/24	03/01/2002	Interest Capitalization	168,704	168,704			1
911760-GT-7	Vendee Mtg Tr REMIC Ser 1995-3 1Z 7.250% 09/15/25	01/30/2002	Greenwich Capital Markets Inc	11,872,842	11,471,345			.6,931
911760-GT-7	Vendee Mtg Tr REMIC Ser 1995-3 1Z 7.250% 09/15/25	03/01/2002	Interest Capitalization	69,306	69,306			.1Z
911760-HH-2	Vendee Mtg Tr REMIC Ser 1996-2 1Z 6.750% 06/15/26	01/24/2002	Salomon Smith Barney	10,128,780	10,193,285			.53,515
911760-HH-2	Vendee Mtg Tr REMIC Ser 1996-2 1Z 6.750% 06/15/26	03/01/2002	Interest Capitalization	114,997	114,997			1
Total United States						93,579,892	92,078,322	221,549 XXX
3199996 - Bonds - Special Revenues - United States						95,586,662	94,078,322	248,322 XXX
3199999 - Total - Bonds - Special Revenue						95,586,662	94,078,322	248,322 XXX
Public Utilities (unaffiliated)								
United States								
664785-AF-9	Northern Border Partners Nt 7.100% 03/15/11	02/20/2002	Bank of America BISD Dealer	1,969,040	2,000,000		63,111	2PE
Total United States						1,969,040	2,000,000	63,111 XXX
3899996 - Bonds - Public Utilities - United States						1,969,040	2,000,000	63,111 XXX
3899999 - Total - Bonds - Public Utilities						1,969,040	2,000,000	63,111 XXX
Industrial & Miscellaneous								
United States								
00077B-ZQ-9	ABN AMRO Mtg Corp Ser 2001-8 CI 3A4 6.500% 01/25/32	01/14/2002	Lehman Brothers Inc	10,100,000	10,000,000		28,889	1PE
01958X-AM-9	Allied Waste Industries Nt 7.875% 01/01/09	01/15/2002	UBS, Warburg, Dillon Read	992,500	1,000,000		3,719	3
103043-B*-5	Bowne & Co Inc Sr Unsec Nt 7.310% 01/30/12	02/05/2002	Nesbitt-Burns Securities Inc	7,000,000	7,000,000			.2Z
17305E-AV-7	Citibank Cr Card Issuance Tr Ser 2002-A1 CI A1 4.950% 02/09/09	01/28/2002	Morgan/JP/Securities Inc	4,952,930	5,000,000			1PE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
25468P-BX-3	Disney Walt Co Nt 6.375% 03/01/12	02/21/2002	Various		5,993,850	6,000,000		1PE
364760-AF-5	Gap Inc Nt 8.800% 12/15/08	02/14/2002	Morgan/JP/Securities Inc.		1,870,000	2,000,000	43,511	3
390064-AG-8	Great Atlantic & Pac Tea Inc Nt 7.750% 04/15/07	03/01/2002	Various		1,456,400	1,495,000	30,102	4
440452-AD-2	Hormel Foods Corp Nt 6.625% 06/01/11	01/14/2002	Tax Free Exchange		2,005,260	2,000,000	15,826	1PE
442488-AJ-1	K. Hovnanian Enterprises Sr Nt 8.000% 04/01/12	03/19/2002	Salomon Smith Barney		1,983,040	2,000,000		3
552673-AY-7	MCI Communications Corp Sr Nt 6.950% 08/15/06	03/07/2002	Lehman Brothers Inc.		1,911,280	2,000,000	10,425	1
61744A-AD-2	Morgan Stanley TRACERS Nt 4.426% 09/15/11	01/01/2002	Morgan Stanley & Co Inc		105,859,601	100,100,000	1,782,934	1
697933-AN-9	PanAmSat Corp Sr Nt 8.500% 02/01/12	01/25/2002	CS First Boston Corporation		1,500,000	1,500,000		3
760985-GQ-8	Residential Asset Mtg Prod Inc Ser 2002-RS1 CI A15 5.910% 01/25/32	01/11/2002	Deutsche Bank Securities		4,998,824	5,000,000	22,983	1PE
760985-HX-2	Residential Asset Mtg Prod Inc Ser 2002-RZ1 CI A5 6.600% 03/25/32	02/14/2002	Salomon Smith Barney		13,994,063	14,000,000	64,167	1PE
761042-CM-0	Resecuritization Mtg Tr Ser 2000A CI A9 6.500% 06/19/13	02/15/2002	Greenwich Capital Markets Inc		7,063,438	7,000,000	34,125	1PE
817320-AH-7	Sequa Corp Sr Nt 9.000% 08/01/09	02/15/2002	Various		1,970,000	2,000,000	9,750	3
817565-AP-9	Service Corp Intl Nt 7.700% 04/15/09	03/05/2002	Various		1,873,125	2,000,000	61,653	4
832248-AC-2	Smithfield Foods Inc Sr Sub Nt 7.625% 02/15/08	01/04/2002	Morgan/JP/Securities Inc		495,000	500,000	15,250	3
89615#-AE-6	Trident Seafoods Corp Sr Sec Nt 7.220% 03/21/10	03/21/2002	BA Securities		2,000,000	2,000,000		27
89615#-AF-3	Trident Seafoods Corp Sr Sec Nt 7.320% 03/21/12	03/21/2002	BA Securities		2,000,000	2,000,000		27
958202-GF-4	Western Financial BK-FSB Nt 8.875% 08/01/07	01/09/2002	CS First Boston Corporation		1,840,000	2,000,000	80,368	4
Total United States					181,859,311	176,595,000	2,203,702	XXX
Canada								
884903-AN-5	Thomson Corp Nt 6.200% 01/05/12	01/08/2002	Bear Stearns Securities Corp		6,798,820	7,000,000	61,483	1
Total Canada					6,798,820	7,000,000	61,483	XXX
Other Country								
233835-AT-4	DaimlerChrysler NA Nt 7.300% 01/15/12	01/09/2002	Goldman Sachs & Company		1,992,880	2,000,000		2
26883Y-AC-6	ESAT Telecom PLC Sr Nt Ser B 11.875% 12/01/08	01/22/2002	Lehman Brothers Inc		16,467,500	14,000,000	249,375	2PE
35177P-AJ-6	France Telecom Nt 7.700% 03/01/06	02/18/2002	Tax Free Exchange		1,498,037	1,500,000	50,100	2
873169-AJ-5	TXU Eastern Fd Nt 6.750% 05/15/09	01/03/2002	Lehman Brothers Inc		1,959,180	2,000,000	19,875	2
983730-AA-0	XL Cap Fin PLC Nt 6.500% 01/15/12	01/07/2002	Salomon Smith Barney		1,989,380	2,000,000		1
Total Other Country					23,906,977	21,500,000	319,350	XXX
4599996 - Bonds - Industrial and Misc - United States					181,859,311	176,595,000	2,203,702	XXX
4599997 - Bonds - Industrial and Misc - Canada					6,798,820	7,000,000	61,483	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					23,906,977	21,500,000	319,350	XXX
4599999 - Total - Bonds - Industrial, Misc.					212,565,108	205,095,000	2,584,535	XXX
Credit Tenant Loans								
United States								
12644@-BF-1	CTL Cap Tr Everett Realty Cr Tenant Lease 7.500% 02/15/27	03/14/2002	Direct		4,000,000	4,000,000		27
12644@-BG-9	CTL Cap Tr Ser 2002-1 CI A1(Great Spring) 7.025% 05/15/18	02/11/2002	Direct		2,700,000	2,700,000		12
000000-00-0	Pumperniks of Hallandale Cr Tenant Lease 7.800% 07/15/14	03/27/2002	Libra Investments		1,685,257	1,620,066	4,212	.12
Total United States					8,385,257	8,320,066	4,212	XXX
4699999 - Total - Bonds - Credit Tenant Loans					8,385,257	8,320,066	4,212	XXX
6099997 - Total - Bonds - Part 3					338,692,219	328,493,388	3,004,640	XXX
6099998 - Total - Bonds - Part 5					1,346,000	1,400,000	26,906	XXX
6099999 - Total - Bonds					340,038,219	329,893,388	3,031,548	XXX
PREFERRED STOCK								
Industrial & Miscellaneous								
United States								
423328-88-9	Heller Financial Inc DRD Prfd Ser C	03/14/2002	Lehman Brothers Inc	120,000,000	12,975,000			P1L
000000-00-0	Smartpipes Inc Ser D Pfd	02/22/2002	Direct	416,666,670	5,000,000			P3UZ
Total United States					17,975,000	XXX	0	XXX
6399999 - Total - Preferred Stocks - Industrial, Misc.					17,975,000	XXX	0	XXX
6599997 - Total - Preferred Stocks - Part 3					17,975,000	XXX	0	XXX
6599999 - Total - Preferred Stocks					17,975,000	XXX	0	XXX
COMMON STOCK								
Banks, Trust & Insurance Companies								
United States								
026874-10-7	American Intl Group Inc	02/21/2002	Various	97,440,000	6,835,440			L
Total United States					6,835,440	XXX	0	XXX
6799999 - Total - Common Stocks - Banks, Trusts, Insurance					6,835,440	XXX	0	XXX
Industrial & Miscellaneous								
United States								
008190-10-0	Affiliated Computer Svcs-A	02/25/2002	Stock Split	23,500,000				L
075811-10-9	Beckman Coulter Inc	01/15/2002	Merrill Lynch	90,000,000	3,890,360			L

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
2049H-10-9.	Compass Bancshares Inc.	02/12/2002	Merrill Lynch.	67,400,000	1,947,820			L
401698-10-5.	Guidant Corp.	01/28/2002	Various	181,200,000	8,247,699			L
42222G-10-8.	Health Net Inc.	01/24/2002	Salomon Smith Barney.	42,000,000	928,236			LZ
440452-10-0.	Hormel Foods Corp.	03/01/2002	Merrill Lynch.	102,000,000	2,791,565			L
526057-10-4.	Lennar Corp.	02/01/2002	Salomon Smith Barney.	11,200,000	613,664			L
552690-10-9.	MDU Resources Group Inc.	02/07/2002	Bear Stearns Securities Corp.	21,000,000	585,266			L
581550-10-3.	McKesson Corp.	01/10/2002	Cowen & Company.	156,520,000	5,508,596			L
62852P-10-3.	Mykrolis Corp.	02/28/2002	Spin Off.	205,818,000	2,454,425			L
718154-10-7.	Philip Morris Cos Inc	03/18/2002	Various	204,627,000	10,641,320			L
941848-10-3.	Waters Corporation.	03/27/2002	Various	302,320,000	8,662,047			L
983024-10-0.	Wyeth	03/11/2002	Tax Free Exchange.	154,000,000	6,677,745			LZ
Total United States						52,948,743	XXX	0 XXX
Other Country								
000000-00-0.	Gartmore SICAV European Bond Fund Cl I (Seed) EUR Cost = 80,000,000	03/08/2002	Direct	18,610,079.580	70,064,000			LZ
64776G-10-1.	Ingersoll-Rand Co Cl A	01/02/2002	Tax Free Exchange.	277,199,000	12,041,869			LZ
Total Other Country						82,105,869	XXX	0 XXX
6899999 - Total - Common Stocks - Industrial, Misc.						135,054,612	XXX	0 XXX
7099997 - Total - Common Stocks - Part 3						141,890,052	XXX	0 XXX
7099998 - Total - Common Stock - Part 5						4,352,761	XXX	XXX
7099999 - Total - Common Stocks						146,242,811	XXX	0 XXX
7199999 - Total - Preferred and Common Stocks						164,217,811	XXX	0 XXX
7299999 - Totals						504,256,030	XXX	3,031,548 XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues0 .

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)		
BONDS																		
US Governments																		
United States																		
362027-WW-0	GNMA PTC # 2461 5.50% 10/15/02	03/01/2002	Paydown			68	68	68	68						1		1	
362028-K2-7	GNMA PTC # 3013 8.00% 02/15/04	03/01/2002	Paydown			2,400	2,400	2,400	2,400						.35		1	
36203N-5X-2	GNMA PTC # 354662 6.50% 09/15/08	03/01/2002	Paydown			46,837	46,837	47,532	46,837	(535)					524		1	
36203N-5Z-7	GNMA PTC # 354664 7.50% 09/15/08	03/01/2002	Paydown			71,067	71,067	71,012	71,067	94					748		1	
36203Y-SE-5	GNMA PTC # 363317 7.50% 09/15/23	03/01/2002	Paydown			90,393	90,393	94,489	90,393	(3,326)					578		1	
36204F-2B-9	GNMA PTC # 368970 7.00% 02/15/24	03/01/2002	Paydown			22,060	22,060	22,632	22,060	(556)					256		1	
36204P-QM-7	GNMA PTC # 375860 7.00% 02/15/24	03/01/2002	Paydown			109,460	109,460	112,299	109,460	(2,619)					1,334		1	
36204P-WC-2	GNMA PTC # 376043 7.00% 04/15/24	03/01/2002	Paydown			240,294	240,294	230,607	240,294	8,249					1,453		1	
36205L-JC-5	GNMA PTC # 393659 8.50% 12/15/24	03/01/2002	Paydown			19,668	19,668	20,036	19,668	(363)					278		1	
36205L-N7-1	GNMA PTC # 393814 8.00% 07/15/25	03/01/2002	Paydown			111,151	111,151	113,964	111,151	(2,803)					891		1	
36205X-P7-3	GNMA PTC # 403746 7.50% 07/15/09	03/01/2002	Paydown			11,408	11,408	11,399	11,408	17					143		1	
36209C-2D-8	GNMA PTC # 471572 6.50% 08/15/28	03/01/2002	Paydown			226,901	226,901	226,706	226,901	205					2,105		1	
36215S-2G-7	GNMA PTC # 154775 9.00% 07/15/16	03/01/2002	Paydown			1,687	1,687	1,604	1,687	64					.25		1	
36215F-BV-2	GNMA PTC # 133352 9.00% 05/15/16	03/01/2002	Paydown			2,458	2,458	2,336	2,458	113					.27		1	
36216S-JD-7	GNMA PTC # 182480 9.00% 11/15/16	03/01/2002	Paydown			252	252	240	252	12					.3		1	
36217Z-ZG-6	GNMA PTC # 210543 7.50% 04/15/17	03/01/2002	Paydown			51,999	51,999	53,575	51,999	(1,511)					542		1	
36217E-VT-3	GNMA PTC # 214026 9.50% 03/15/18	03/01/2002	Paydown			288	288	282	288	5					.5		1	
36218O-5D-9	GNMA PTC # 237644 9.50% 04/15/18	03/01/2002	Paydown			135	135	131	135	2					.2		1	
36218L-JU-4	GNMA PTC # 225983 9.50% 05/15/18	03/01/2002	Paydown			1,131	1,131	1,105	1,131	.20					.18		1	
36220N-DG-9	GNMA PTC # 282803 8.50% 04/15/25	03/01/2002	Paydown			.460	.460	.468	.460	(7)					.7		1	
912827-2Y-7	U S Treasury Nt 6.25% 06/30/02	03/27/2002	Salomon Smith Barney			3,034,922	3,000,000	3,097,500	3,008,309	(7,602)					26,613	26,613	.45,062	
912827-G5-5	U S Treasury Nt 6.375% 08/15/02	03/27/2002	Salomon Smith Barney			13,219,375	13,000,000	12,315,469	12,957,935	25,155					261,440	261,440	508,239	
Total United States																		
0399996 - Bonds - U.S. Government															288,053	288,053	562,276	XXX
0399999 - Bonds - U.S. Governments															288,053	288,053	562,276	XXX
State, Territories and Possessions																		
United States																		
Connecticut																		
20772F-AN-0	Connecticut St GO Ser C 5.60%	03/15/05	Redemption	102.0000		40,800	40,000	41,690	40,800	(122)					1,120		1PE	
20772F-DE-7	Connecticut St GO Ser C 5.60%	03/15/05	Redemption	102.0000		469,200	460,000	479,435	469,200	(1,398)					12,880		1PE	
Total Connecticut						510,000	500,000	521,125	510,000	(1,520)	0	0	0	0	14,000	XXX	XXX	
Georgia																		
373382-RK-8	Georgia St GO Ser 1993-A 7.45%	01/01/02	Maturity			2,650,000	2,650,000	3,030,567	2,650,000						.98,713		1PE	
Total Georgia						2,650,000	2,650,000	3,030,567	2,650,000	0	0	0	0	0	98,713	XXX	XXX	
Illinois																		
452149-NS-2	Illinois St GO 6.25% 10/01/06	03/29/2002	Tax Free Exchange			1,004,512	1,000,000	1,014,150	1,004,512	(393)					.30,903		1PE	
Total Illinois						1,004,512	1,000,000	1,014,150	1,004,512	(393)	0	0	0	0	30,903	XXX	XXX	
North Carolina																		
658255-L2-8	North Carolina St GO Ser A 6.10%	03/01/02	Maturity			8,800,000	8,800,000	9,464,488	8,800,000	(36,733)					268,400		1PE	
658255-L5-1	North Carolina St GO Ser A 6.10%	03/01/05	Redemption	101.5000		5,075,000	5,000,000	4,921,350	5,075,000	3,339					152,500		1	
Total North Carolina						13,875,000	13,800,000	14,385,838	13,875,000	(33,394)	0	0	0	0	420,900	XXX	XXX	
Pennsylvania																		
709140-CF-2	Pennsylvania St GO 1st Ser 1992 6.375% 09/15/07	03/15/2002	Call	101.5000		4,060,000	4,000,000	4,247,360	4,060,000	(6,541)					127,500		1PE	
709140-CG-0	Pennsylvania St GO 1st Ser 1992 6.375% 09/15/08	03/15/2002	Call	101.5000		14,240,450	14,030,000	14,340,667	14,240,450	81,013					447,206		1PE	
709140-CH-8	Pennsylvania St GO 1st Ser 1992 6.375% 09/15/09	03/15/2002	Call	101.5000		1,624,000	1,600,000	1,595,728	1,624,000	26,408					.51,000		1PE	
Total Pennsylvania						19,924,450	19,630,000	20,183,755	19,924,450	100,880	0	0	0	0	625,706	XXX	XXX	
Washington																		

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
939745-YD-1 6.200% 02/01/06	Washington St GO Ser 92A & AT6	02/01/2002	Redemption 101.0000		4,964,150	4,915,000	.4,888,274	4,964,150	2,478						152,365		1
	Total Washington				4,964,150	4,915,000	4,888,274	4,964,150	2,478	0	0	0	0	0	152,365	XXX	XXX
	Total United States				42,928,112	42,495,000	44,023,709	42,928,112	68,051	0	0	0	0	0	1,342,587	XXX	XXX
	1799996 - Bonds - States, Territory, Poss - United States				42,928,112	42,495,000	44,023,709	42,928,112	68,051	0	0	0	0	0	1,342,587	XXX	XXX
	1799999 - Bonds - States, Territories and Possessions				42,928,112	42,495,000	44,023,709	42,928,112	68,051	0	0	0	0	0	1,342,587	XXX	XXX
Political Subdivisions of States																	
United States																	
Alabama																	
090887-2E-9 07/01/12	Birmingham AL G O Impt Wrt 6.600%	01/01/2002	Redemption 102.0000		1,020,000	1,000,000	.1,122,190	1,020,000							33,000		1PE
	Total Alabama				1,020,000	1,000,000	1,122,190	1,020,000	0	0	0	0	0	0	33,000	XXX	XXX
Indiana																	
287519-DD-1 5.750% 02/15/02	Elkhart IN Cmnty Sch Ct Pt GO Ref	02/15/2002	Maturity		1,000,000	1,000,000	.1,052,120	1,000,000	(2,303)						28,750		1PE
	Total Indiana				1,000,000	1,000,000	1,052,120	1,000,000	(2,303)	0	0	0	0	0	28,750	XXX	XXX
Maryland																	
940155-3X-0 Ser 6.400% 01/01/12	Washington Sub San Dist MD Ref 2nd	01/07/2002	Call 102.0000		2,096,100	2,055,000	2,202,631	2,096,100							67,952		1PE
	Total Maryland				2,096,100	2,055,000	2,202,631	2,096,100	0	0	0	0	0	0	67,952	XXX	XXX
Montana																	
090113-NK-3 5.700% 06/01/04	Billings MT High Sch Dis #2 GO Ref	01/07/2002	Call 100.0000		900,000	900,000	.902,790	900,000							5,130		1PE
	Total Montana				900,000	900,000	902,790	900,000	0	0	0	0	0	0	5,130	XXX	XXX
North Carolina																	
906395-SP-4 03/01/09	Union Cnty NC GO Sch1 Bd 5.900%	03/01/2002	Redemption 102.0000		1,621,800	1,590,000	.1,517,814	1,621,800	2,395						46,905		1PE
	Total North Carolina				1,621,800	1,590,000	1,517,814	1,621,800	2,395	0	0	0	0	0	46,905	XXX	XXX
Ohio																	
199489-A2-1 02/15/12	Columbus OH GO Swr Ref 6.300%	02/15/2002	Call 102.0000		1,020,000	1,000,000	.1,047,620	1,020,000	(12,969)						31,500		1
199489-F6-7 01/01/07	Columbus OH GO Ref Bd 92B 6.400%	01/01/2002	Call 102.0000		1,020,000	1,000,000	.1,080,920	1,020,000							32,000		1PE
199489-F7-5 01/01/10	Columbus OH GO Ref Bd 92B 6.500%	01/01/2002	Call 102.0000		1,020,000	1,000,000	.1,082,060	1,020,000							32,500		1PE
	Total Ohio				3,060,000	3,000,000	3,210,600	3,060,000	(12,969)	0	0	0	0	0	96,000	XXX	XXX
Texas																	
041826-FR-4 5.800% 02/15/02	Arlington TX ISD GO Sch Bldg & Ref	02/15/2002	Maturity		3,030,000	3,030,000	.3,007,639	3,030,000	360						.87,870		1
041826-FX-1 5.800% 02/15/02	Arlington TX ISD GO Sch Bldg & Ref	02/15/2002	Maturity		3,410,000	3,410,000	.3,384,834	3,410,000	405						.98,890		1PE
442330-E7-7 6.000% 03/01/04	Houston TX GO Pub Impt Ref Ser 1992C	03/01/2002	Redemption 100.0000		1,095,000	1,095,000	.1,097,706	1,095,000	(181)						32,850		1PE
442330-F2-7 6.000% 03/01/04	Houston TX GO Pub Impt Ref Ser 1992C	03/01/2002	Redemption 100.0000		2,810,000	2,810,000	.2,816,944	2,810,000	(463)						.84,300		1PE
442330-US-3 6.250% 03/01/12	Houston TX GO Pub Impt Ref Ser 1992C	03/01/2002	Redemption 100.0000		6,185,000	6,185,000	.6,615,414	6,185,000							193,281		1PE
876400-HP-0 6.375% 02/15/04	Tarrant Cnty TX Jr Col Dist GO	02/15/2002	Redemption 101.0000		1,166,550	1,155,000	.1,213,963	1,166,550	(988)						.36,816		1PE
	Total Texas				17,696,550	17,685,000	18,136,500	17,696,550	(867)	0	0	0	0	0	534,007	XXX	XXX
Washington																	
494748-UQ-7 01/01/02	King Cnty WA GO Ref Ltd Tax 4.400%	01/01/2002	Maturity		2,540,000	2,540,000	.2,516,657	2,540,000							.55,880		1PE
	Total Washington				2,540,000	2,540,000	.2,516,657	2,540,000	0	0	0	0	0	0	55,880	XXX	XXX
	Total United States				29,934,450	29,770,000	30,661,302	29,934,450	(13,744)	0	0	0	0	0	867,624	XXX	XXX
	249996 - Bonds - Political Subdivisions - United States				29,934,450	29,770,000	30,661,302	29,934,450	(13,744)	0	0	0	0	0	867,624	XXX	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
249999 - Bonds - Political Subdivisions					29,934,450	29,770,000	30,661,302	29,934,450	(13,744)	0	0	0	0	0	867,624	XXX	XXX
Special Revenue & Assessment																	
United States																	
Arizona																	
795747-6R-0...	Salt River Proj AZ El Rev Ser 1992C 6.200% 01/01/12	03/21/2002	Call	102.0000		5,834,400	5,720,000	6,169,192	5,834,400	(247,675)					222,747		1PE
Total Arizona					5,834,400	5,720,000	6,169,192	5,834,400	(247,675)	0	0	0	0	0	222,747	XXX	XXX
Florida																	
296181-AV-2...	Escambia Cnty FL W & S D#4 Rev Ser 1978 7.300% 01/01/08	01/01/2002	Call	100.0000		285,000	285,000	226,946	285,000	27,581					10,403		1
432320-BL-2...	Hillsborough Cnty FL PCR (Tampa Elec Co) 5.750% 03/01/07	03/01/2002	Call	100.0000		20,000	20,000	20,000	20,000						575		1
Total Florida					305,000	305,000	246,946	305,000	27,581	0	0	0	0	0	10,978	XXX	XXX
Georgia																	
373541-BJ-9...	Georgia Mun Elec Auth Pwr Rev Ser CC 4.500% 01/01/02	01/01/2002	Maturity			1,000,000	1,000,000	1,015,820	1,000,000						22,500		1PE
Total Georgia					1,000,000	1,000,000	1,015,820	1,000,000	0	0	0	0	0	0	22,500	XXX	XXX
Hawaii																	
419818-FS-3...	Hawaii St Hsg Fin/Dev Corp Rev Sgl Fam Mtg Ser A-AMT 5.050% 07/01/10	01/01/2002	Call	100.0000		10,000	10,000	10,206	10,000	(166)					253		1PE
Total Hawaii					10,000	10,000	10,206	10,000	(166)	0	0	0	0	0	253	XXX	XXX
Illinois																	
167590-CG-1...	Chicago IL O'Hare Sp! Fac Rev AMT (Int'l Terminal) 6.375% 01/01/04	02/22/2002	Redemption	102.0000		510,000	500,000	537,435	510,000						18,647		1PE
Total Illinois					510,000	500,000	537,435	510,000	0	0	0	0	0	0	18,647	XXX	XXX
Iowa																	
462460-AJ-5...	Iowa Hi Ed Ln Auth Rev 8.500% 03/01/03	03/01/2002	Call	100.0000		20,000	20,000	20,459	20,000	(150)					850		1Z
627270-DB-4...	Muscatine IA Elec Rev 6.500% 01/01/04	01/01/2002	Call	100.0000		15,000	15,000	16,228	15,000	(547)					488		1
627270-DP-3...	Muscatine IA Elec Rev 9.500% 01/01/04	01/01/2002	Call	100.0000		610,000	610,000	778,477	610,000	(40,810)					28,975		1
Total Iowa					645,000	645,000	815,164	645,000	(41,507)	0	0	0	0	0	30,313	XXX	XXX
Kansas																	
484800-JU-2...	Kansas City KS Wtr & El Lt Rev Ser 1976 6.700% 03/01/06	03/01/2002	Call	100.0000		930,000	930,000	749,572	930,000	65,396					31,155		1
Total Kansas					930,000	930,000	749,572	930,000	65,396	0	0	0	0	0	31,155	XXX	XXX
Kentucky																	
691021-EB-1...	Owensboro KY El Lt & Pwr Rev Ser 1978 6.750% 01/01/03	01/01/2002	Call	100.0000		195,000	195,000	154,953	195,000	4,349					6,581		1
Total Kentucky					195,000	195,000	154,953	195,000	4,349	0	0	0	0	0	6,581	XXX	XXX
Minnesota																	
60415M-MG-6...	Minnesota St Hsg Fin Agy Rev Rent-D 5.800% 08/01/11	01/15/2002	Call	100.0000		10,000	10,000	10,000	10,000						264		1PE
Total Minnesota					10,000	10,000	10,000	10,000	0	0	0	0	0	0	264	XXX	XXX
New Jersey																	
646139-CA-1...	New Jersey St Tpk Auth Rev Ser G 5.750% 01/01/09	01/01/2002	Call	100.0000		105,000	105,000	66,969	105,000	20,428					3,019		1
Total New Jersey					105,000	105,000	66,969	105,000	20,428	0	0	0	0	0	3,019	XXX	XXX
New Mexico																	
013634-AV-2...	Albuquerque NM Resid Mtg Rev 7.000% 03/01/04	03/01/2002	Call	100.0000		415,000	415,000	360,386	415,000	11,425					14,525		1
Total New Mexico					415,000	415,000	360,386	415,000	11,425	0	0	0	0	0	14,525	XXX	XXX
New York																	

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
649892-FS-0...	New York St Pwr Auth Rev & GP Ser 1970-A 6.875% 01/01/10.....	01/01/2002	Call 100.0000.....		375,000	.375,000	.318,398	.375,000	.31,406						.12,891		1
649892-GD-2...	New York St Pwr Auth Rev & GP Ser 1970-B 5.625% 01/01/10.....	01/01/2002	Call 100.0000.....		220,000	.220,000	.218,405	.220,000	.918						.6,188		1
649892-GO-3...	New York St Pwr Auth Rev & GP Ser 1970-D 5.875% 01/01/10.....	01/01/2002	Call 100.0000.....		145,000	.145,000	.110,474	.145,000	.19,069						.4,259		1
649892-KN-5...	New York St Pwr Auth Rev & GP Ser 1970-H 7.500% 01/01/10.....	01/01/2002	Call 100.0000.....		265,000	.265,000	.265,000	.265,000							.9,938		1
	Total New York				1,005,000	1,005,000	912,277	1,005,000	51,393	0	0	0	0	0	33,276	XXX	XXX
Ohio																	
186432-TP-5...	Cleveland OH Wtrwrks Rev F-92A 6.50% 01/01/11.....	01/01/2002	Redemption 102.0000.....		703,800	.690,000	.755,490	.703,800							.22,425		1
186432-TV-2...	Cleveland OH Wtrwrks Rev F-92A 6.50% 01/01/11.....	01/01/2002	Redemption 102.0000.....		826,200	.810,000	.886,880	.826,200							.26,325		1PE
	Total Ohio				1,530,000	1,500,000	1,642,370	1,530,000	0	0	0	0	0	0	48,750	XXX	XXX
Oklahoma																	
839085-CZ-8...	South Oklahoma City 6.400% 02/01/05 Hsp Tr Rev Ser 1977 (So Community Hosp)	02/01/2002	Call 100.0000.....		405,000	.405,000	.396,422	.405,000	.2,228						.12,960		1
	Total Oklahoma				405,000	405,000	396,422	405,000	2,228	0	0	0	0	0	12,960	XXX	XXX
Pennsylvania																	
017357-CH-5...	Allegheny Cnty PA S/A Swr Rev Ser 1978 6.800% 07/01/03.....	01/01/2002	Call 100.0000.....		.85,000	.85,000	.74,008	.85,000	.1,648						.2,890		1PE
295200-FF-1...	Erie Cnty PA Hosp Auth Rev Cnty Gtd (Geriatric) Ser 1977 6.250% 07/01/11.....	01/01/2002	Call 100.0000.....		.60,000	.60,000	.44,476	.60,000	.9,714						.1,875		1
709235-EU-5...	Pennsylvania St Univ Rev Ref Ser 92 6.250% 03/01/11.....	03/01/2002	Redemption 102.0000.....		7,650,000	.7,500,000	.7,737,695	.7,650,000	.77,460						.234,375		1PE
	Total Pennsylvania				7,795,000	7,645,000	7,856,179	7,795,000	.88,822	0	0	0	0	0	239,140	XXX	XXX
Puerto Rico																	
745160-FX-4...	Puerto Rico Comml Aq & Swr Rev 6.000% 07/01/04.....	01/01/2002	Call 100.0000.....		70,000	.70,000	.77,036	.70,000	(1,996)						.2,100		1
	Total Puerto Rico				70,000	70,000	77,036	70,000	(1,996)	0	0	0	0	0	2,100	XXX	XXX
South Carolina																	
160429-GN-0...	Charleston SC WW & Swr Rev Ser 1982 10.125% 01/01/02.....	01/01/2002	Maturity.....		355,000	.355,000	.407,501	.355,000							.17,972		1
160429-ME-3...	Charleston SC WW & Swr Rev Ref & Impt Ser 1991 5.750% 01/01/04.....	01/01/2002	Call 102.0000.....		2,040,000	.2,000,000	.1,953,100	.2,040,000	.50,578						.57,500		1PE
160429-MF-0...	Charleston SC WW & Swr Rev Ref & Impt Ser 1991 5.875% 01/01/05.....	01/01/2002	Call 102.0000.....		4,080,000	.4,000,000	.4,298,240	.4,080,000							.117,500		1PE
198504-KJ-0...	Columbia SC WW & Swr Sys Rev Ser 1980 7.750% 01/01/11.....	01/01/2002	Call 100.0000.....		.100,000	.100,000	.75,164	.100,000	.16,020						.3,875		1
396586-LW-7...	Greenville SC Wtrwrks Rev Ser 1980 7.900% 02/01/02.....	02/01/2002	Maturity.....		.600,000	.600,000	.600,000	.600,000							.23,700		1
	Total South Carolina				7,175,000	7,055,000	7,334,005	7,175,000	.66,598	0	0	0	0	0	220,547	XXX	XXX
South Dakota																	
422341-AU-1...	Heartland SD Cons Pwr El Rev Ser 1977 6.375% 01/01/16.....	01/01/2002	Call 100.0000.....		.50,000	.50,000	.36,086	.50,000	.10,621						.1,594		1
	Total South Dakota				50,000	50,000	36,086	50,000	.10,621	0	0	0	0	0	1,594	XXX	XXX
Tennessee																	
821692-DH-0...	Shelby Cnty TN Hlth & Edl Rev (St Francis Hosp) Ser 1973A&B 6.000% 03/01/05.....	03/01/2002	Call 100.0000.....		.65,000	.65,000	.49,479	.65,000	.4,463						.1,950		1
	Total Tennessee				65,000	65,000	49,479	65,000	.4,463	0	0	0	0	0	1,950	XXX	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
Texas																	
283821-QJ-8...	El Paso TX Wtr & Swr Rev Ref 6.300% 03/01/05...	03/01/2002...	Redemption 100.0000...		1,395,000	1,395,000	1,435,521	1,395,000	(1,372)						.43,943		1...
283821-QM-1...	El Paso TX Wtr & Swr Rev Ref 6.300% 03/01/05...	03/01/2002...	Redemption 100.0000...		1,220,000	1,220,000	1,255,438	1,220,000	(1,200)						.38,430		1PE...
Total Texas						2,615,000	2,615,000	2,690,959	2,615,000	(2,572)	0	0	0	0	82,373	XXX	XXX
Virginia																	
92812R-DS-1...	Virginia St Hsg Dev 6.200% 07/01/11 Cmwth Mtg C Sub C-6	01/01/2002...	Call 102.0000...		5,263,200	5,160,000	.5,196,326	5,263,200	92,905						159,960		1PE...
92812R-EQ-4...	Virginia St Hsg Dev 5.900% 01/01/06 Cmwth Mtg Ser C-7	01/01/2002...	Call 102.0000...		1,203,600	1,180,000	.1,197,169	1,203,600	18,326						.34,810		1PE...
92812R-ER-2...	Virginia St Hsg Dev 5.900% 07/01/06 Cmwth Mtg Ser C-7	01/01/2002...	Call 102.0000...		1,346,400	1,320,000	.1,339,958	1,346,400	20,272						.38,940		1PE...
92812R-MT-9...	Virginia St Hsg Dev 6.300% 01/01/06 Cmwth Mtg Ser J-1	03/01/2002...	Call 100.0000...		1,730,000	1,730,000	.1,746,210	1,730,000	(7,187)						.72,660		1PE...
92812R-MU-6...	Virginia St Hsg Dev 6.300% 07/01/06 Cmwth Mtg Ser J-1	03/01/2002...	Call 100.0000...		1,685,000	1,685,000	.1,680,788	1,685,000	1,914						.70,770		1PE...
92812R-PE-9...	Virginia St Hsg Dev 6.250% 01/01/07 Cmwth Mtg Ser J-2	03/01/2002...	Call 100.0000...		1,720,000	1,720,000	.1,715,700	1,720,000	2,078						.71,667		1PE...
92812R-PF-6...	Virginia St Hsg Dev 6.250% 07/01/07 Cmwth Mtg Ser J-2	03/01/2002...	Call 100.0000...		1,580,000	1,580,000	.1,576,050	1,580,000	2,014						.65,833		1PE...
Total Virginia						14,528,200	14,375,000	14,452,201	14,528,200	130,322	0	0	0	0	514,640	XXX	XXX
Washington																	
250181-HY-3...	Des Moines WA Swr Dist Rev Ref Ser 1978 6.750% 06/01/05...	01/01/2002...	Call 100.0000...		30,000	30,000	.30,000	.30,000									1...
389532-BK-7...	Grays Hrbr Cnty WA PUD1 EI Rev 5.375% 01/01/06...	01/01/2002...	Call 100.0000...		.85,000	.85,000	.85,000	.85,000							.2,284		1...
833102-DX-1...	Snohomish Cnty WA PUD#1 EI Rev 4.000% 01/01/02...	01/01/2002...	Maturity.....		400,000	400,000	.308,060	400,000							.8,000		1...
873519-DA-7...	Tacoma WA Elec Sys Rev 1992B 6.200% 01/01/09...	01/01/2002...	Redemption 102.0000...		1,275,000	1,250,000	.1,300,425	1,275,000	10,993						.38,750		1PE...
873519-ED-0...	Tacoma WA Elec Sys Rev Ref 6.100% 01/01/07...	03/20/2002...	Tax Free Exchange.....		2,006,770	2,000,000	.2,015,960	2,006,770	(345)						.87,772		1PE...
873519-OF-3...	Tacoma WA Elec Sys Rev Ref 6.250% 01/01/11...	01/01/2002...	Call 102.0000...		2,483,700	2,435,000	.2,530,928	2,483,700	2,093						.76,094		1PE...
873519-GL-0...	Tacoma WA Elec Sys Rev Ref 6.000% 01/01/06...	01/01/2002...	Redemption 102.0000...		.897,600	.880,000	.930,178	.897,600	.17,600						.26,400		1PE...
873519-GN-6...	Tacoma WA Elec Sys Rev 1992 B 6.150% 01/01/08...	01/01/2002...	Redemption 102.0000...		3,075,300	3,015,000	.3,129,286	3,075,300	.60,300						.92,711		1PE...
Total Washington						10,253,370	10,095,000	10,329,837	10,253,370	90,641	0	0	0	0	332,011	XXX	XXX
West Virginia																	
978328-AN-2...	Wood Cnty WV Bldg 5.900% 01/01/02 Comm Rev Ser 1973 (St Joseph Hsp- Pkrbg)	01/01/2002...	Maturity.....		210,000	210,000	.170,108	210,000							.6,195		1...
Total West Virginia						210,000	210,000	.170,108	210,000	0	0	0	0	0	.6,195	XXX	XXX
United States																	
31280C-DW-6...	FHLMC Gold PC Pool # 7.000% 06/01/09 E59117	03/01/2002...	Paydown.....		.32,860	.32,860	.31,853	.32,860	.863						.291		1...
31280C-SB-6...	FHLMC Gold PC Pool # 7.000% 08/01/09 E59514	03/01/2002...	Paydown.....		.19,420	.19,420	.18,855	.19,420	.506						.137		1...
31280J-QH-0...	FHLMC Gold PC Pool # 8.000% 12/01/10 E64056	03/01/2002...	Paydown.....		.9,512	.9,512	.9,773	.9,512	(244)						.172		1...
31283J-FW-6...	FHLMC Gold PC Pool # 6.500% 03/01/09 G10181	03/01/2002...	Paydown.....		.129,970	.129,970	.125,336	.129,970	.3,486						.1,420		1...

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

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3128CU-BG-0...	FHLMC Gold PC Pool # 6.500% 07/01/14 G30039	03/01/2002	Paydown.....		148,514	.148,514	.148,629	.148,514	-.93						1,453	1
3128F2-EB-7...	FHLMC Gold PC Pool # 7.000% 08/01/25 D62830	03/01/2002	Paydown.....		1,061	.1,061	.1,033	.1,061	.24						14	1
3128F2-FX-8...	FHLMC Gold PC Pool # 7.000% 08/01/25 D62882	03/01/2002	Paydown.....		1,182	.1,182	.1,151	.1,182	.27						11	1
3128HC-AR-3...	FHLMC Gold PC 7.050% 08/01/05 FHLMC REMIC Ser 179-A 9.300%	03/01/2002	Paydown.....	76,699	.76,699	.79,074	.76,699	-(1,074)							903	1
312903-8G-5...	07/15/21.....	02/15/2002	Paydown.....		148,479	.148,479	.149,701	.148,479	.461						2,373	1Z
312903-AS-6...	FHLMC REMIC Ser 100-D 9.000% 04/15/21.....	03/15/2002	Paydown.....		621,108	.621,108	.618,508	.621,108	.4,584						.11,796	1PE
312903-HR-1...	05/15/21.....	02/15/2002	Paydown.....		914,494	.914,494	.926,483	.914,494	-(12,348)						.13,136	1Z
312903-Y4-3...	07/15/21.....	02/15/2002	Paydown.....		685,509	.685,509	.722,217	.685,509	-(37,547)						.11,732	1
312905-YJ-5...	05/15/21.....	03/01/2002	Paydown.....		377,764	.377,764	.398,590	.377,764	-(19,255)						.6,487	1Z
312906-E5-5...	08/15/21.....	03/01/2002	Paydown.....		379,885	.379,885	.365,590	.379,885	.10,684						.5,286	1
312907-VD-7...	08/15/06.....	03/01/2002	Paydown.....		163,967	.163,967	.166,528	.163,967	.377						1,942	1
312909-KW-3...	04/15/07.....	03/01/2002	Paydown.....		542,050	.542,050	.547,851	.542,050	-(1,492)						.6,193	1
312910-TT-9...	06/15/07.....	03/01/2002	Paydown.....		202,350	.202,350	.208,955	.202,350	-(2,571)						.2,537	1Z
312911-4W-7...	07/15/07.....	03/01/2002	Paydown.....		386,139	.386,139	.389,086	.386,139	.488						.4,074	1
312911-CZ-1...	07/15/07.....	03/01/2002	Paydown.....		3,334,363	.3,334,363	.3,379,055	.3,334,363	.6,954						.39,835	1
312911-JP-6...	05/15/07.....	03/01/2002	Paydown.....		1,526,866	.1,526,866	.1,459,648	.1,526,866	.10,811						.19,125	1
312913-4Q-6...	12/15/07.....	03/01/2002	Paydown.....		2,306,456	.2,306,456	.2,308,094	.2,306,456	.2,660						.26,995	1
312913-DW-3...	06/15/03.....	03/01/2002	Paydown.....		74,328	.74,328	.74,736	.74,328	.58						.869	1Z
312914-VD-3...	12/15/07.....	03/01/2002	Paydown.....		239,672	.239,672	.246,212	.239,672	-(1,636)						.2,892	1Z
312914-X4-1...	10/15/21.....	03/01/2002	Paydown.....		1,972,909	.1,972,909	.1,818,467	.1,972,909	.18,205						.22,517	1
312914-YL-2...	07/15/07.....	03/01/2002	Paydown.....		1,093,771	.1,093,771	.1,088,652	.1,093,771	.3,474						.14,915	1Z
312915-KC-4...	09/15/06.....	02/01/2002	Paydown.....		475,163	.475,163	.440,714	.475,163	.5,004						.3,087	1
312916-CR-8...	05/15/08.....	03/01/2002	Paydown.....		56,724	.56,724	.56,524	.56,724	.166						.922	1
312916-ZU-6...	03/15/04.....	03/01/2002	Paydown.....		289,877	.289,877	.301,744	.289,877	-(1,372)						.3,388	1Z
31292G-PB-6...	08/15/25.....	03/01/2002	Paydown.....		95,685	.95,685	.93,174	.95,685	.2,458						.1,021	1
31294J-LL-0...	08/15/09.....	03/01/2002	Paydown.....		32,142	.32,142	.31,208	.32,142	.640						.355	1
31335G-EC-5...	03/15/24.....	03/01/2002	Paydown.....		194,527	.194,527	.190,057	.194,527	.4,424						.1,361	1
3133T2-QX-1...	02/15/22.....	03/01/2002	Paydown.....		1,124,883	.1,124,883	.1,153,322	.1,124,883	-(6,615)						.12,169	1Z
3133T5-FS-7...	06/25/20.....	03/01/2002	Paydown.....		2,167,082	.2,167,082	.2,236,157	.2,167,082	-(1,371)						.26,968	1Z

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

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3133TA-CQ-3...	FHLMC REMIC Ser 1967-BA 7.000%	06/17/27...	Paydown.....		.858,602	.858,602	.886,171	.858,602	-(13,735)						9,929	12
3133TA-D6-6...	FHLMC REMIC Ser 1967-H 7.250%	06/17/07...	Paydown.....		3,905,273	3,905,273	.3,949,276	3,905,273	.8,609						.60,980	1
3133TA-Z0-8...	FHLMC REMIC Ser 1982-VA 6.500%	02/15/06...	Paydown.....		277,131	277,131	.278,246	277,131	-(223)						3,008	1
3133TD-6W-1...	FHLMC Structured Ser T-10 A5 PT 6.41% 05/25/29...	03/01/2002...	Paydown.....		.35,612	.35,612	.35,741	.35,612	-(13)						.341	1
31340Y-2E-8...	FHLMC REMIC Ser 87-D 8.650%	11/15/20...	Paydown.....		155,563	155,563	.150,507	155,563	.1,815						2,274	12
31340Y-GR-4...	FHLMC REMIC Ser 22-C 9.500%	04/15/20...	Paydown.....		.91,682	.91,682	.95,006	.91,682	-(1,404)						1,509	12
31356B-CJ-7...	FHLMC Gold PC Pool #D49973 6.000%	03/15/24...	Paydown.....		130,005	.130,005	.116,354	.130,005	.13,329						1,188	1
31357T-7K-0...	FHLMC Gold PC Pool #E52698 6.000%	11/15/08...	Paydown.....		175,257	.175,257	.173,121	.175,257	.1,321						2,315	1
31357T-7L-8...	FHLMC Gold PC Pool #E54108 6.000%	11/15/08...	Paydown.....		.2,804	.2,804	.2,770	.2,804	.23						.28	1
31357V-R5-6...	FHLMC Gold PC Pool #E54850 6.000%	11/15/08...	Paydown.....		.10,924	.10,924	.10,791	.10,924	.84						.111	1
31357W-L7-6...	FNMA REMIC Ser 1990-64Z 10.000%	12/15/08...	Paydown.....		.113,557	.113,557	.112,031	.113,557	.1,125						1,148	1
31358E-MW-9...	FNMA REMIC Ser 1990-72B 9.000%	06/25/20...	Paydown.....		.619,520	.619,520	.695,382	.619,520	-(50,723)						9,056	12
31358E-RK-0...	FNMA REMIC Ser 1990-83A 9.250%	07/25/20...	Paydown.....		302,146	.302,146	.295,017	.302,146	.4,054						4,639	1
31358E-XG-2...	FNMA REMIC Ser 1991-64H 8.500%	07/25/20...	Paydown.....		313,744	.313,744	.312,762	.313,744	.1,563						4,400	12
31358G-4P-9...	FNMA REMIC Ser 1991-39J 9.000%	06/25/06...	Paydown.....		.463,250	.463,250	.457,893	.463,250	.3,214						.6,303	1
31358G-PP-6...	FNMA REMIC Ser 1991-56G 8.600%	05/25/21...	Paydown.....		306,746	.306,746	.330,136	.306,746	-(12,473)						4,657	12
31358G-X4-4...	FNMA REMIC Ser 1991-73A 8.000%	06/25/21...	Paydown.....		212,764	.212,764	.208,957	.212,764	.2,463						2,940	12
31358H-GT-6...	FNMA REMIC Ser 1991-92Z 8.500%	07/25/21...	Paydown.....		.142,453	.142,453	.136,844	.142,453	.2,722						1,720	1
31358H-XU-4...	FNMA REMIC Ser 1991-138L 8.000%	07/25/21...	Paydown.....		.598,057	.598,057	.623,105	.598,057	-(10,198)						8,331	12
31358J-XP-1...	FNMA REMIC Ser G-43-ZB 8.500%	10/25/06...	Paydown.....		.81,296	.81,296	.79,898	.81,296	.657						1,033	1
31358K-NN-4...	FNMA REMIC Ser 1992-71X 8.250%	10/25/21...	Paydown.....		.800,274	.800,274	.836,229	.800,274	-(6,694)						.10,887	1
31358M-P4-0...	FNMA REMIC Ser 1992-83K 7.000%	05/25/22...	Paydown.....		1,926,998	.1,926,998	.2,004,730	.1,926,998	-(27,345)						.26,210	12
31358N-FT-4...	FNMA REMIC Ser 1992-78H 7.500%	04/25/09...	Paydown.....		3,450,545	.3,450,545	.3,522,791	.3,450,545	-(6,735)						.43,450	1
31358N-JM-5...	FNMA REMIC Ser 1993-23PV 7.500%	06/25/07...	Paydown.....		.261,915	.261,915	.270,836	.261,915	-(2,940)						.3,057	12
31358T-5X-3...	FNMA REMIC Ser 1993-11H 7.350%	11/25/07...	Paydown.....		.95,709	.95,709	.99,274	.95,709	-(1,770)						.1,199	12
31358T-GN-3...	FNMA REMIC Ser 1993-97M 5.000%	02/25/07...	Paydown.....		.5,107,205	.5,107,205	.5,085,659	.5,107,205	.24,973						.58,995	12
31359A-G2-9...	FNMA REMIC Ser 1993-11G 5.500%	11/25/21...	Paydown.....		.1,359,330	.1,359,330	.1,247,398	.1,359,330	.8,445						.11,310	1
31359B-DN-4...	FNMA REMIC Ser 1993-110G 6.500%	07/25/23...	Paydown.....		.133,362	.133,362	.131,424	.133,362	.1,325						.1,215	1
31359B-HJ-9...	FNMA REMIC Ser 1993-110GA 6.500%	06/25/21...	Paydown.....		.2,151,173	.2,151,173	.2,165,435	.2,151,173	.5,738						.23,169	1
31359B-HK-6...	FNMA REMIC Ser 1993-110GA 6.500%	11/25/22...	Paydown.....		.935,095	.935,095	.912,156	.935,095	.7,891						.10,072	1

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

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31359B-LG-0...	FNMA REMIC Ser 1993-G26PM 7.000% 02/25/04	03/01/2002	Paydown		959,710	.959,710	.999,748	.959,710	-(3,045)						.11,218	.12
31359B-MT-1...	FNMA REMIC Ser 1993-121PM 7.000% 02/25/04	03/01/2002	Paydown		782,455	.782,455	.814,972	.782,455	-(2,547)						.9,146	.12
31359B-RR-0...	FNMA REMIC Ser 1993-135PE 6.500% 02/25/07	03/01/2002	Paydown		107,205	.107,205	.108,410	.107,205	.222						.1,153	.1
31359B-ZJ-9...	FNMA REMIC Ser 1993-119G 6.500% 01/25/23	03/01/2002	Paydown		938,273	.938,273	.926,810	.938,273	.5,609						.10,106	.1
31359B-ZK-6...	FNMA REMIC Ser 1993-119GA 6.500% 07/25/23	03/01/2002	Paydown		1,572,242	.1,572,242	.1,551,606	.1,572,242	.10,799						.16,934	.1
31359D-FS-7...	FNMA REMIC Ser 1993-139GA 7.000% 08/25/23	03/01/2002	Paydown		4,566,980	.4,566,980	.4,619,135	.4,566,980	-(14,608)						.53,201	.12
31359E-AT-8...	FNMA REMIC Ser 1993-167GA 7.000% 09/25/23	03/01/2002	Paydown		2,900,083	.2,900,083	.2,951,567	.2,900,083	-(10,204)						.33,783	.12
31359F-DE-5...	FNMA REMIC Ser 1993-202M 6.500% 11/25/23	03/01/2002	Paydown		1,695,585	.1,695,585	.1,690,265	.1,695,585	.8,232						.18,343	.12
31359N-QA-2...	FNMA REMIC Ser 1997-100 6.600% 05/18/05	03/01/2002	Paydown		372,194	.372,194	.368,007	.372,194	.2,196						.4,102	.1
31359N-TY-7...	FNMA REMIC Ser 1997-111V 7.000% 09/18/07	03/01/2002	Paydown		117,310	.117,310	.118,813	.117,310	.12						.2,049	.1
31359P-PZ-5...	FNMA REMIC Ser 1997-G5VC 7.000% 06/17/07	02/01/2002	Paydown		8,362,603	.8,362,603	.8,446,229	.8,362,603	-(83,626)						.62,837	.1
31359P-FQ-4...	FNMA REMIC Ser 1997-29VB 6.500% 06/18/08	03/01/2002	Paydown		221,739	.221,739	.218,967	.221,739	.1,471						.2,407	.1
31359P-R8-1...	FNMA REMIC Ser 1997-42C 7.500% 11/18/05	03/01/2002	Paydown		153,369	.153,369	.157,299	.153,369	-(732)						.1,921	.12
313602-2S-2...	FNMA REMIC Ser 1989-64E 9.000% 10/25/19	03/01/2002	Paydown		387,287	.387,287	.383,709	.387,287	.2,429						.5,069	.12
313602-3E-2...	FNMA REMIC Ser 1989-67D 9.000% 10/25/19	03/01/2002	Paydown		390,834	.390,834	.389,545	.390,834	.1,992						.6,326	.1
313602-EK-6...	FNMA REMIC Ser 1988-18B 9.400% 07/25/03	03/01/2002	Paydown		12,200	.12,200	.12,268	.12,200	.55						.184	.12
313602-W4-2...	FNMA REMIC Ser 1989-62G 8.600% 10/25/19	03/01/2002	Paydown		198,831	.198,831	.191,309	.198,831	.3,384						.2,524	.1
313603-2H-4...	FNMA REMIC Ser 1990-35E 9.500% 04/25/20	03/01/2002	Paydown		371,306	.371,306	.370,984	.371,306	.1,613						.5,773	.12
313603-5J-7...	FNMA REMIC Ser 1990-41D 9.500% 04/25/20	03/01/2002	Paydown		2,279,111	.2,279,111	.2,486,989	.2,279,111	-(149,128)						.37,290	.12
313603-GW-6...	FNMA REMIC Ser 1989-86E 8.750% 11/25/19	03/01/2002	Paydown		111,999	.111,999	.108,531	.111,999	.1,764						.1,444	.1
313603-JJ-2...	FNMA REMIC Ser 1989-90E 8.700% 12/25/19	03/01/2002	Paydown		312,177	.312,177	.309,913	.312,177	.1,304						.3,930	.12
313603-QH-8...	FNMA REMIC Ser 1990-1D 8.800% 01/25/20	03/01/2002	Paydown		93,323	.93,323	.91,806	.93,323	.893						.1,334	.1
313603-R4-6...	FNMA REMIC Ser 1990-24E 9.000% 03/25/20	01/01/2002	Paydown		129,243	.129,243	.134,429	.129,243	.557						.969	.1
313603-TW-2...	FNMA REMIC Ser 1990-4Z 9.350% 01/25/20	03/01/2002	Paydown		1,266,792	.1,266,792	.1,392,972	.1,266,792	-(52,290)						.21,696	.12
31362W-S7-2...	FNMA Pool # 73442 7.075% 05/01/06	03/01/2002	Paydown		25,230	.25,230	.25,536	.25,230	-(166)						.298	.1
31365E-DS-9...	FNMA Pool # 125313 7.000% 03/25/14	03/01/2002	Paydown		141,812	.141,812	.140,482	.141,812	.1,288						.1,578	.1
31370E-CB-0...	FNMA Pool # 228766 6.500% 11/25/08	03/01/2002	Paydown		13,888	.13,888	.14,042	.13,888	-(53)						.151	.1
31370P-LQ-2...	FNMA Pool # 237135 6.500% 11/25/08	03/01/2002	Paydown		.53,493	.53,493	.54,086	.53,493	-(450)						.579	.1
31370Q-EZ-8...	FNMA Pool # 237852 6.500% 10/25/08	03/01/2002	Paydown		64,041	.64,041	.65,552	.64,041	-(1,089)						.600	.1
31370U-FP-0...	FNMA Pool # 241474 6.500% 11/25/08	03/01/2002	Paydown		7,158	.7,158	.7,238	.7,158	-(49)						.78	.1
31371E-ZM-6...	FNMA Pool # 250180 8.500% 10/25/14	03/01/2002	Paydown		.47,398	.47,398	.47,635	.47,398	-(241)						.812	.1
31373U-ZC-4...	FNMA Pool # 304139 9.000% 01/25/25	03/01/2002	Paydown		.383	.383	.402	.383	-(19)						.6	.1

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

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31377E-6F-1...	FNMA DUS MF MBS Pool #375370 6.520%	10/01/07	Paydown			32,071	32,071	31,959	.32,071	.125					349	
3837HO-G2-3...	Government Natl Mtg 7.000% 12/16/07	03/01/2002	Paydown			337,694	337,694	340,121	.337,694	.51					3,948	1
3837HO-TY-9...	Assn REMIC Ser 1997-4 J	03/01/2002	Paydown			321,776	321,776	317,201	.321,776	.2,088					3,761	1
	Government Natl Mtg 7.000% 08/16/06	03/01/2002	Paydown													
	Total United States					74,191,198	74,191,198	74,901,454	74,191,198	(326,329)	0	0	0	0	887,749	XXX
	3199996 - Bonds - Special Revenues - United States					129,852,168	129,116,198	130,985,056	129,852,168	(45,978)	0	0	0	0	2,744,267	XXX
	3199999 - Bonds - Special Revenues					129,852,168	129,116,198	130,985,056	129,852,168	(45,978)	0	0	0	0	2,744,267	XXX
Industrial & Miscellaneous United States																
001957-AG-4...	A T & T Nt 7.125% 01/15/02	01/15/2002	Maturity			3,000,000	3,000,000	.3,060,300	.3,000,000	(528)					106,875	2PE
00764P-AH-3...	AerCo Ltd Nt Ser 1X CI C-1 3.250%	07/15/23	Paydown			12,803	12,803	12,201	.12,803	.522					.68	2PE
007773-AB-0...	Aerofreighter Fin Tr 9.690% 12/15/14	03/15/2002	Paydown			140,801	140,801	140,755	.131,718	.9,083					3,018	3
007950-AN-8...	AdvantaCorp Home Eq Ln Tr PT 1993-1	03/01/2002	Paydown			20,268	20,268	20,255	.20,268	.55					.162	1PE
01854#-BF-7...	A1 5.950% 03/25/09	01/02/2002	Paydown												8,110	1
030287-AT-3...	AllFirst Finl Center 8.160% 01/02/23	01/02/2002	Redemption	100,0000		198,771	.198,771	.198,771	.198,771							
03215P-DN-6...	American Trans Air Eq Enhanced Tr Ctf	01/15/2002	Redemption	100,0000		251,496	.251,496	.251,496	.251,496						6,064	3
037705-AA-8...	Amresco Resdl Sec Mtg Loan Mtg PTC	03/01/2002	Paydown			62,100	.62,100	.62,094	.62,100	.70					.701	1PE
045424-BF-4...	Appalachian NPI LLC Sr Secl Nt	02/28/2002	Redemption	100,0000		119,600	.119,600	.122,265	.119,600	(2,484)					4,640	2Z
05567@-AB-8...	Asset Securitization 6.920% 02/14/29	03/11/2002	Paydown			6,668	.6,668	.6,910	.6,668	(156)					.80	1
05567@-AD-4...	BOCNY LLC Sr 8.780% 03/15/09	03/15/2002	Redemption	100,0000		65,169	.65,169	.65,169	.65,169						5,722	1
060506-W6-5...	Structured Nt	03/15/2002	Redemption	100,0000												
073902-AE-8...	BOCNY LLC Sr 8.750% 03/15/10	02/01/2002	Maturity													
08172L-XD-5...	Bank of America Mtg 6.750% 09/25/31	03/03/2002	Maturity												2,266	1
121899-EB-0...	Bear Stearns Co Inc Sr Nt 8.250%	03/01/2002	Paydown			55,924	.55,924	.56,404	.55,924	(466)					.630	1PE
12478E-AA-5...	Beneficial Corp MT Nt Ser D Tr #00508	02/01/2002	Maturity			3,000,000	3,000,000	.3,172,248	.3,000,000	(5,450)					123,750	1PE
125589-AK-7...	Burlington Northern RR Co PTC Ser	03/03/2002	Maturity			1,500,000	.1,500,000	.1,580,260	.1,500,000	(5,193)					.26,813	1PE
125589-EB-0...	1996-B 6.960% 03/22/09	03/22/2002	Redemption	100,0000		381,214	.381,214	.383,612	.381,214	(1,558)					.13,266	1PE
12748E-AA-5...	CBA Circle K Tr Lease Obj Ser 1998-C1	03/12/2002	Paydown			19,052	.19,052	.19,052	.19,052						.220	2
12748E-AA-5...	6.900% 05/13/21	03/15/2002	Paydown													
12748E-AA-5...	CIT Grp Sec Corp III 6.850% 08/15/28	03/12/2002	Maturity													
12748E-AA-5...	Ser 1997-1 M1	03/15/2002	Paydown													
12748E-AA-5...	CSC Holdings Inc Sr Nt Ser B 7.625%	04/01/11	Merrill Lynch													
126304-AP-9...	Cargill Inc Gtd ESOP 7.720% 02/12/02	02/14/2002	Redemption	100,0000		1,940,000	2,000,000	.1,992,275	.1,992,554	.110					(52,554)	.58,882
14178#-AA-1...	Nt Ser B 144A	02/12/2002	Redemption	100,0000		371,800	.371,800	.371,800	.371,800						.14,351	1
15882N-AA-8...	Chancellor/Triton CBO Ltd Ser 1A CI	02/05/2002	Paydown			31,343	.31,343	.31,137	.31,343	.144					1,052	1
166675H-AL-6...	A1 6.710% 08/05/10	02/01/2002	Redemption	100,0000		69,767	.69,767	.68,676	.69,767	.992					.2,556	1PE
172953-03-8...	Chevron Corp Trust 7.327% 01/01/14	01/01/2002	Redemption	100,0000		228,020	.228,020	.231,512	.228,020	(3,303)					.2,474	1PE
191219-AM-6...	Fund Gtd Amortizing Nt	02/01/02	Maturity			2,000,000	2,000,000	.2,128,580	.2,000,000	(2,198)					.78,750	1
193908-AM-2...	Citicorp Mtg Sec Corp Ser 2001-10 CI	03/01/2002	Paydown			17,471	.17,471	.18,093	.17,471	(273)					.314	1

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

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210805-CQ-8...	Continental Airlines 6.545% 08/02/20	02/02/2002	Paydown		.91,016	.91,016	.81,774	.91,016	.8,237						2,979	.2	
210805-CR-6...	PTC Ser 1991-A 6.795% 02/02/20	02/02/2002	Continental Airlines	100.0000		2,404	2,404	2,206	2,404	165					.82	.2	
22540A-LV-8...	PTC Ser 1999-1 Cl B CS First Boston Mtg 6.750% 08/27/10	02/02/2002	Redemption			.73,886	.73,886	.72,648	.73,886	.774					.833	1PE	
23323C-DH-5...	Sec Corp CMO Ser 1999-1 Cl A4 DLJ Mtg Accept Corp 8.257% 11/25/30	03/01/2002	Paydown			.39,322	.39,322	.39,703	.39,322	(344)					.783	1PE	
26190G-AG-4...	Ser 2001-S3 Cl B1 Drexel Burnham Lambert Tr CMO Ser R-4 7.000% 07/01/03	03/01/2002	Paydown			.122,744	.122,744	.107,573	.122,744	.931					1,440	1PE	
268617-BH-9...	Enterprise Mtg Accept Co Owner Tr 2000-1 Cl A-1 7.920% 01/15/27	03/01/2002	Paydown			.119,741	.119,741	.119,766	.119,741	.48					1,442	1	
302569-AA-6...	FPL Virginia Funding 7.520% 06/30/19	01/01/2002	Paydown			100,000	.100,000	.100,934	.100,000	(958)						.2	
31331F-AH-4...	Corp Sr Nt Federal Express Corp 7.890% 09/23/08	03/23/2002	Call	100.0000											.15,556	.2	
31331F-AV-3...	PTC Ser 94A310-A2 Federal Express Corp 7.520% 01/15/18	01/15/2002	Redemption	100.0000		.394,322	.394,322	.410,710	.394,322	(11,287)							1,524
315646-AB-5...	PTC Ser 1997-B Fibermark Inc Sr Nt 10.750% 04/15/11	01/25/2002	Redemption	100.0000		.40,544	.40,544	.42,846	.40,544	(1,952)					(150,523)	(150,523)	
33639#-AA-4...	NV BJ Svcs Tr Secd Nt Ser 1999-1 First Security Tr Co 8.090% 03/17/12	03/17/2002	Redemption	100.0000		.842,325	1,000,000	.992,701	.900,000	.92,848						29,285	.3
36157L-L7-1...	UBS, Warburg, Dillon Read Inc Ser 1994-6 Cl M GE Capital Mtg Serv 6.500% 04/25/24	03/01/2002	Paydown			.388,875	.388,875	.389,179	.388,875	(226)						3,985	1PE
36157T-RU-7...	GE Capital Mtg Serv 7.500% 12/25/25 Inc Ser 1995-11 Cl A6	03/01/2002	Paydown			.82,902	.82,902	.84,908	.82,902	(1,355)						1,074	1PE
393505-HG-0...	Green Tree Finl Corp 6.900% 09/15/26 Mfg Hsg Ser 1995-5 A5	03/15/2002	Paydown			.125,130	.125,130	.124,152	.125,130	.72						1,402	1PE
393505-JM-5...	Green Tree Finl Corp 7.350% 10/15/26 Mfg Hsg Ser 1995-7 B1	01/15/2002	Paydown			.190,328	.190,328	.189,763	.190,328	.349						1,166	2PE
393505-MQ-2...	Green Tree Finl Corp 7.400% 06/15/27 Mfg Hsg Ser 1996-4 A6	03/15/2002	Paydown			.506,545	.506,545	.513,194	.506,545	(1,257)						8,597	1PE
393505-RG-9...	Green Tree Finl Corp 6.830% 11/15/28 Mfg Hsg Ser 1996-10 A5	03/15/2002	Paydown			.3,985,086	.3,985,086	.3,984,464	.3,985,086	.97						.46,323	1PE
393505-WS-7...	Green Tree Finl Corp 6.770% 10/15/23 Mfg Home Impt Ser 1997-D A3	03/15/2002	Paydown			.1,461,002	.1,461,002	.1,462,670	.1,461,002	(467)						.15,215	1PE
393505-XQ-0...	Green Tree Finl Corp 6.540% 07/15/29 Mfg Hsg Ser 1997-7 Cl A5	03/15/2002	Paydown			.178,569	.178,569	.178,524	.178,569	.10						1,832	1PE
393505-XV-9...	Green Tree Finl Corp 6.670% 06/15/27 Mfg Hsg Ser 1997-7 A10	03/15/2002	Paydown			.209,736	.209,736	.209,653	.209,736	.44						2,230	1PE
41161P-AD-5...	Harborview Mtg Loan Tr Ser 2000-1 Cl IIIA 7.489% 08/19/30	03/01/2002	Paydown			.387,105	.387,105	.398,718	.387,105	(10,835)						4,007	1PE
440452-AC-4...	Hormel Foods Corp Nt 6.625% 06/01/11 Jet Equipment Tr Sr Nt 7.630%	01/14/2002	Tax Free Exchange			2,005,260	2,000,000	.2,005,420	2,005,260	(15)						15,826	1PE
477122-AU-9...	02/15/15 Kern River Funding 6.676% 07/31/16	02/15/2002	Redemption	100.0000		.59,301	.59,301	.62,269	.59,301	(2,182)						2,262	3
49228R-AC-7...	Kern River Funding 6.676% 07/31/16 Corp Sr Nt	03/31/2002	Redemption	100.0000		.21,569	.21,569	.22,105	.21,569	(531)						.240	1
524908-AS-9...	Lehman Brothers 8.875% 03/01/02 Holdings Nt	03/01/2002	Maturity			1,000,000	1,000,000	.1,064,740	1,000,000	(2,551)						.44,375	1
552932-AG-0...	MDC Asset Invs Tr I 8.300% 08/20/18 CMO Cl 7	01/20/2002	Paydown			.543,681	.543,681	.508,059	.543,681	.2,345						.11,281	1PE
57634N-AJ-2...	Master Finl Asset Sec 1997-1 M1 7.610% 01/20/29	03/01/2002	Paydown			.963,264	.963,264	.936,774	.963,264	.24,096						.11,560	1PE
59549R-AC-8...	Mid State Tr X Ser 10 Cl M1 6.280% 07/15/26	03/15/2002	Paydown			.216,195	.216,195	.216,101	.216,195	.95						2,245	1
600544-B*-0...	Miller /Herman/ Inc Sr Nt Ser A 6.370% 03/05/06	03/05/2002	Redemption	100.0000		.666,667	.666,667	.645,320	.666,667	.16,257						.21,233	2
61744A-AD-2...	Morgan Stanley TRACERS Nt 4.426% 09/15/11	01/01/2002	Morgan Stanley & Co Inc			107,642,535	100,100,000	.107,642,535	.107,642,535	.61,160							1

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

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623788-AA-4...	Mt Washington CBO-1 7.140% 08/28/09	02/28/2002	Call 100.0000		540,713	540,713	540,713	540,713							.19,303	
62913N-AA-3...	Ltd Sr Secd Fixed Rate Nt	02/01/2002	Paydown	299,584		299,584	299,584	299,584							3,698	
63934V-BK-5...	NHSA CMO Ser 1999-1 5.000% 07/01/32															.12
	Navistar Fin Corp 7.030% 09/17/07															
64016*-DF-2...	Owner Tr Ser 2000-B Cl B	03/15/2002	Paydown		446,529	446,529	446,180	446,529	.241						5,280	1PE
	Neighborhood Hsg Svcs Inc Prom Nt															
64016*-DK-1...	5.000% 10/28/07	01/01/2002	Redemption	100.0000		21,323	21,323	21,323	.17,058	.4,265					267	3
64016*-DN-5...	Neighborhood Hsg Svcs Inc Prom Nt	01/01/2002	Redemption	100.0000		36,217	36,217	36,217	.28,973	.7,243					453	3
	5.000% 08/03/08															
64016*-DN-5...	Neighborhood Hsg Svcs Inc Nt 4.750%	03/26/21	Redemption	100.0000		77,381	77,381	77,381							.919	3
	Northwest Airlines 7.670% 01/02/15															
667294-AA-0...	Enhanced ETC Ser 1996-1 Cl A	01/02/2002	Paydown			85,864	85,864	83,463	.85,864	.2,111					3,293	2
	Northwest Airlines 7.068% 07/02/17															
667294-AE-2...	Enhanced ETC Ser 1997-1 Cl 1A	01/02/2002	Paydown			48,146	48,146	48,146	.48,146						1,701	2
	Norwest Asset Securities Corp CMO Ser															
66937N-VZ-8...	1997-19 Cl A6 7.250% 12/25/27	03/01/2002	Paydown			208,057	208,057	211,202	208,057	.194					3,771	1PE
	Oakwood Mtg Inv Inc 6.500% 02/15/28															
674135-CT-3...	Sr/Sub PT Ctf 1997-D A3	03/01/2002	Paydown			142,544	142,544	144,499	142,544	.232					1,558	1PE
	Oregon Steel 1st Mtg 11.000% 06/15/03															
686079-AA-2...	Bd	01/10/2002	Direct			988,750	1,000,000	.998,750	995,000	.4,575			(10,825)	(10,825)	9,167	4
	PNC Mtg Sec Corp Ser 6.625% 03/25/28															
69348L-VG-1...	1998-2 Cl 5B1	03/01/2002	Paydown			11,588	11,588	11,646	.11,588	(.53)					128	1PE
	Premier Auto Tr Ser 5.780% 04/08/03															
74046R-FC-0...	1998-4 Cl A4	03/08/2002	Paydown			211,250	211,250	211,989	211,250	(.86)					2,024	1PE
74167#-AA-8...	Prime II Inc Nt 2.849% 02/01/06	02/01/2002	Redemption	100.0000		125,000	125,000	123,410	125,000	.1,271					2,866	.12
	ProLogis RACER I LLC 7.760% 08/16/09															
74341*-AA-1...	Nt Ser 2000-1	03/16/2002	Redemption	100.0000		65,233	65,233	65,233	65,233						.845	1
	Provident Auto Lease 7.730% 01/14/12															
743833-AH-8...	Tr Asset Bkd PTC Cl B	03/14/2002	Paydown			132,089	132,089	132,089	132,089						1,709	1PE
	Prudential Home Mtg 7.312% 07/28/23															
743948-AV-3...	Secs Ser 1993-E Cl 3B	02/01/2002	Paydown			212,196	212,196	207,554	212,196	.4,573					2,482	1PE
	Prudential Home Mtg 7.250% 10/25/23															
74434T-VV-6...	Sec Co Ser 1993-36 Cl A10	02/01/2002	Paydown			207,082	207,082	209,088	207,082	.849					1,528	1PE
	Recreational Equipment Inc Sr Nt															
75628*-AH-7...	7.50% 03/08/10	03/08/2002	Redemption	100.0000		62,188	62,188	62,188	62,188						.786	.2
	Residential Funding 7.000% 03/25/12															
760947-4P-3...	Mtg Sec I Ser 1997-S4 Cl A5	03/01/2002	Paydown			71,811	71,811	71,721	71,811	.263					.831	1PE
	Residential Funding 8.000% 04/25/10															
760947-EX-5...	Mtg Sec I Ser 1995-S4 Cl A4	03/01/2002	Paydown			141,234	141,234	145,191	141,234	(3,445)					2,136	1PE
	Residential Funding 7.000% 11/25/27															
760972-HK-8...	Mtg Sec I Ser 1997-S17 Cl A5	03/01/2002	Paydown			13,264	13,264	13,297	13,264	.40					.227	1PE
	Resecuritization Mtg 6.750% 06/19/28															
761042-BF-6...	Tr Ser 1999-B Cl A3	03/01/2002	Paydown			121,732	121,732	118,612	121,732	.2,733					1,372	1PE
	Residential Funding 6.750% 03/25/16															
76110Y-N3-2...	Mtg Sec I Ser 2001-S7 Cl A7	03/01/2002	Paydown			97,645	97,645	100,575	97,645	(2,782)					1,110	1PE
	Salomon Bros Mtg Sec 7.250% 04/25/27															
79548K-UG-1...	VII Inc Ser 1997-LB2 Cl B1	03/01/2002	Paydown			16,427	16,427	15,539	16,427	.854					202	1PE
	Salomon Bros Mtg Sec 7.930% 06/25/28															
79548K-ZK-7...	VII Inc Ser 1998-A01 Cl A7	03/01/2002	Paydown			257,220	257,220	263,329	257,220	(5,106)					3,233	1PE
	Saxon Asset Securities Tr Ser 1998-1															
805564-AF-8...	Cl AF6 6.520% 11/25/27	03/01/2002	Paydown			223,634	223,634	222,446	223,634	.440					2,402	1PE
	Saxon Asset Securities Tr Ser 1999-1															
805564-DG-3...	CI AF6 6.350% 02/25/29	03/01/2002	Paydown			39,922	39,922	38,269	39,922	.1,339					.634	1PE
	Shearson Lehman CMO 5.750% 05/01/17															
820922-AV-4...	Inc Mtg Bkd Ser E Cl 4	03/01/2002	Paydown			93,369	93,369	85,192	93,369	.7,054					.897	1PE
	Stonehenge Cap Fund NY L L C Sr Nt															
861832-A*-4...	Ser 2000-B-2 9.721% 12/15/11	03/15/2002	Redemption	100.0000		121,641	121,641	121,641	121,641						2,956	1
	Structured Asset Sec 7.250% 04/25/27															
863572-JG-9...	Corp Ser 1996-1 A5	03/01/2002	Paydown			443,782	443,782	427,626	443,782	.15,983					.5,233	1PE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
878154-AE-3...	Team Fleet Fin Corp 7.350% 05/15/03 Ser 1997-1 Cl A...	03/15/2002...	Paydown.....		356,250	.356,250	.368,236	.356,250	-(1,263)					4,364		2
887367-AA-8...	Times Square Hotel Tr Mtg and Lease Amortizing Nt 8.528% 08/01/26	03/01/2002...	Paydown.....		8,966	.8,966	.9,011	.8,966	-(44)					128		2PE
905581-AV-6...	Union Carbide Corp 6.700% 04/01/09 (Dow) Nt.....	01/03/2002...	Morgan Stanley & Co Inc.....		9,908,603	.9,550,000	.9,916,950	.9,905,905	-(757)			2,697	.2,697	172,404		1PE
909317-AR-0...	United Air Lines 7.783% 07/01/15 Enhanced ETC Ser 2000-1 Cl A1	01/01/2002...	Paydown.....		149,979	.149,979	.152,109	.149,979	-(1,953)					5,836		2
94106L-AK-5...	Waste Management Inc 7.375% 08/01/10 Sr Nt.....	03/26/2002...	CS First Boston Corporation.....		1,992,460	2,000,000	.2,005,000	2,004,549	-(98)			(12,089)	-(12,089)	.98,333		3
94976V-AA-2...	Wells Fargo Mtg Backed Sec Tr Ser 2001-8 Cl A1 6.750% 04/25/16	03/01/2002...	Paydown.....		2,367,197	2,367,197	.2,411,582	2,367,197	-(40,313)					26,208		1PE
94977H-AF-1...	Wells Fargo Mtg Backed Sec Tr Ser 2001-18 Cl A6 6.750% 09/25/31	03/01/2002...	Paydown.....		24,955	24,955	.25,192	24,955	-(230)					281		1PE
94977T-AM-0...	Wells Fargo Mtg Backed Sec Tr Ser 2001-26 Cl VA 6.500% 02/25/14	03/01/2002...	Paydown.....		38,392	38,392	.39,352	38,392	-(946)					417		1PE
98157D-AC-0...	WorldCom Inc Nt 8.000% 05/15/06	03/07/2002...	Lehman Brothers Inc.....		2,000,200	2,000,000	.2,008,180	2,006,302	-(246)			(6,102)	(6,102)	.52,000		1
Total United States					159,081,715	151,411,582	159,813,760	159,193,095	158,707	0	0	(229,396)	(229,396)	1,171,305	XXX	XXX
Other Country																
35177P-AA-5...	France Telecom Nt 7.200% 03/01/06 Heritage Media Corp Sr Nt 8.750%	02/18/2002...	Tax Free Exchange.....		1,498,037	1,500,000	.1,497,720	1,498,037	55					.50,100		2
427241-AB-0...	02/15/06.....	02/15/2002...	Call 102.9170.....		1,903,965	1,850,000	.1,826,875	1,831,569	72,855					.80,938		3
Total Other Country					3,402,002	3,350,000	3,324,595	3,329,606	72,910	0	0	0	0	131,038	XXX	XXX
459996 - Bonds - Industrial and Misc - United States					159,081,715	151,411,582	159,813,760	159,193,095	158,707	0	0	(229,396)	(229,396)	1,171,305	XXX	XXX
459998 - Bonds - Industrial and Misc - Other Countries					3,402,002	3,350,000	3,324,595	3,329,606	72,910	0	0	0	0	131,038	XXX	XXX
459999 - Bonds - Industrial and Miscellaneous					162,483,717	154,761,582	163,138,355	162,522,701	231,617	0	0	(229,396)	(229,396)	1,302,343	XXX	XXX
Credit Tenant Loans																
United States																
12644@-AN-5...	CTL Cap Tr 2001-2 Cr 6.530% 01/15/09 Tenant Lease.....	03/15/2002...	Redemption 100.0000.....		.56,217	.56,217	.56,217	.56,217						.613		.1Z
160841-AA-0...	Charlotte Gateway 6.410% 12/01/16 Village LLC Cr Tenant Lease.....	03/01/2002...	Redemption 100.0000.....		.60,080	.60,080	.60,080	.60,080						.675		1
17779P-AA-5...	Tenant Lease.....	03/15/2002...	Redemption 100.0000.....		.22,192	.22,192	.22,192	.22,192						.566		.1Z
42822#-AA-2...	Hewitt Properties III LLC CTL Secd Nt 6.890% 04/27/14.....	03/27/2002...	Redemption 100.0000.....		.46,176	.46,176	.46,176	.46,176						.531		1
Total United States					184,665	184,665	184,665	184,665	0	0	0	0	0	2,385	XXX	XXX
469999 - Bonds - Credit Tenant Loans					184,665	184,665	184,665	184,665	0	0	0	0	0	2,385	XXX	XXX
Parents, Subsidiaries & Affiliates																
United States																
36741#-AA-2...	Gates McDonald & Co 9.000% 12/31/02 Installment Nt.....	03/31/2002...	Redemption 100.0000.....		.115,000	.115,000	.115,000	.115,000						2,301		3
Total United States					115,000	115,000	115,000	115,000	0	0	0	0	0	2,301	XXX	XXX
539996 - Bonds - Parent, Subs & Affiliate - United States					115,000	115,000	115,000	115,000	0	0	0	0	0	2,301	XXX	XXX
539999 - Bonds - Parent, Subsidiaries and Affiliates					115,000	115,000	115,000	115,000	0	0	0	0	0	2,301	XXX	XXX
609997 - Bonds - Part 4					382,762,526	373,452,562	385,533,941	382,513,457	254,560	0	0	58,657	58,657	6,823,783	XXX	XXX
609998 - Bonds - Part 5					1,327,750	1,400,000	1,346,000	1,347,384	1,384			(19,634)	(19,634)	38,591	XXX	XXX
609999 - Total - Bonds					384,090,276	374,852,562	386,879,941	383,860,841	255,944	0	0	39,023	39,023	6,862,374	XXX	XXX
PREFERRED STOCK																
Public Utilities (unaffiliated)																
United States					American Wtr Works Inc 5% Cum Pfd Ser B.....	03/01/2002...	Call 25.0000.....	10,500,000	.262,500	.263,735	.254,625	.9,110	(1,235)	(1,235)	.3,281	P2LZ
Total United States					262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)	
6199999 - Preferred Stocks - Public Utilities				262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX		
6399999 - Preferred Stocks - Industrial and Miscellaneous				0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	
6599997 - Preferred Stocks - Part 4				262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX		
6599999 - Total - Preferred Stocks				262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX		
6799999 - Common Stocks - Banks, Trust and Insurance Companies				0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	
COMMON STOCKS																	
Industrial & Miscellaneous																	
United States																	
002824-10-0...	Abbott Labs...	01/02/2002	Nationwide Foundation	36,838,000	2,057,034		.209,929	1,910,050	(1,843,790)			1,847,105	1,847,105			L	
026609-10-7...	American Home Prods Corp...	03/11/2002	Tax Free Exchange...	154,000,000	6,677,745		.6,677,745	9,449,440	(2,771,695)						35,420	L	
034425-10-8...	Andrew Corporation...	02/15/2002	Salomon Smith Barney	60,100,000	986,832		1,318,558	1,315,589	2,969			(331,726)	(331,726)			L	
036620-10-5...	ANSYS Inc...	03/06/2002	Morgan/JP/Securities Inc...	20,903,000	500,124		229,176	515,259	(286,083)			270,948	270,948			L	
091797-10-0...	Black & Decker Corp...	01/15/2002	Salomon Smith Barney	75,369,000	2,743,412		2,852,419	2,843,672	8,746			(109,006)	(109,006)			L	
111620-10-0...	Broadwing Inc...	02/12/2002	Cowen & Company...	181,020,000	1,239,185		2,092,547	1,719,690	372,857			(853,362)	(853,362)			L	
117761-10-2...	BSQUARE Corp...	03/07/2002	Morgan/JP/Securities Inc...	12,432,000	39,750		155,524	51,841	103,683			(115,774)	(115,774)			L	
12541W-10-0...	C H Robinson Worldwide Inc...	02/06/2002	Merrill Lynch...	33,100,000	931,456		736,475	957,087	(220,612)			194,981	194,981			L	
191216-10-0...	Coca-Cola Co...	02/14/2002	Lehman Brothers Inc...	314,377,000	14,534,232		6,199,585	14,822,876	(8,623,290)			8,334,646	8,334,646			L	
221009-10-3...	Corvis Corp...	03/07/2002	Morgan/JP/Securities Inc...	195,943,000	298,378		.632,896	.632,896				(334,518)	(334,518)			L	
268648-10-2...	EMC Corp...	01/28/2002	Various...	333,590,000	5,846,704		4,483,450	4,483,450				1,363,255	1,363,255			L	
369604-10-3...	General Elec Co...	03/06/2002	Lehman Brothers Inc...	72,870,000	3,028,505		79,517	2,920,630	(2,841,113)			2,948,988	2,948,988			L	
381317-10-6...	Golden West Finl Corp...	03/21/2002	Merrill Lynch...	27,350,000	1,696,271		.846,636	1,609,548	(762,912)			.849,635	.849,635			L	
405217-10-0...	Hain Celestial Group Inc...	03/19/2002	Salomon Smith Barney	58,800,000	1,210,821		1,977,544	1,614,648	362,896			(766,723)	(766,723)			L	
410768-10-5...	Hanover Compression Co...	01/30/2002	Bear Stearns Securities Corp...	47,550,000	638,834		1,606,805	1,201,113	405,692			(967,971)	(967,971)			L	
428236-10-3...	Hewlett-Packard Co...	03/06/2002	Morgan/JP/Securities Inc...	15,829,000	319,033		285,239	325,128	(39,889)			33,795	33,795			L	
45337C-10-2...	Incitec Genomics Inc...	02/15/2002	Salomon Smith Barney	13,825,000	163,409		268,758	268,758				(105,349)	(105,349)			L	
458686-10-2...	Ingersoll-Rand Co...	01/02/2002	Tax Free Exchange...	345,199,000	16,394,622		16,394,622	1,961,852								L	
458118-10-6...	Integrated Device Tech Inc...	02/12/2002	Cowen & Company...	20,470,000	613,890		.536,269	544,297	(8,028)			77,621	77,621			L	
460695-10-9...	Intersil Corp-Cl A...	02/28/2002	Cowen & Company...	57,000,000	1,548,866		1,942,760	1,838,250	104,510			(393,893)	(393,893)			L	
50075N-10-4...	Kraft Foods Inc Cl A...	02/19/2002	Various...	109,500,000	4,172,723		3,394,500	3,726,285	(331,785)			778,223	778,223			L	
513847-10-3...	Lancaster Colony Corp...	01/23/2002	Jeffries & Co Inc...	89,315,000	3,181,082		91,119	3,171,576	(3,080,456)			3,089,963	3,089,963			L	
518415-10-4...	Lattice Semiconductor Corp...	02/12/2002	Cowen & Company...	11,350,000	238,618		170,080	233,470	(63,390)			.68,538	.68,538			L	
556100-10-5...	Macromedia Inc...	02/08/2002	Bear Stearns Securities Corp...	33,000,000	503,600		811,613	.587,400	224,213			(308,013)	(308,013)			L	
576323-10-9...	Mastecl Inc...	02/07/2002	Salomon Smith Barney	33,300,000	201,765		231,435	231,435				(29,670)	(29,670)			L	
601073-10-9...	Millipore Corp...	02/28/2002	Spin Off...	0,000	2,454,433		2,454,433	2,990,337	(535,904)							L	
617446-44-8...	Morgan Stanley Dean Witter...	03/06/2002	Various...	374,322,000	19,876,635		2,692,098	20,939,573	(18,247,475)			17,184,538	17,184,538			L	
789505-10-0...	Sabre Holdings Corp...	01/24/2002	Standard & Poor Securities Inc...	75,931,000	3,177,361		3,467,996	3,215,678	252,318			(290,635)	(290,635)			L	
929160-10-9...	Vulcan Materials Co...	03/13/2002	Goldman Sachs & Company...	62,907,000	2,994,768		.102,407	3,015,762	(2,913,354)			2,892,361	2,892,361			L	
98385X-10-6...	XTO Energy Inc...	02/20/2002	Prudential Securities Inc...	89,500,000	1,492,185		1,597,253	1,566,250	31,003			(105,069)	(105,069)			L	
Total United States						99,762,273	XXX	64,539,388	105,096,610	(38,739,037)	0	0	35,222,888	35,222,888	XXX	159,881	XXX
Other Country																	
363119-39-7...	Gartmore SICAV Cont Europe Fd Cl I (Seed) EUR Cost = 30,420,561	03/08/2002	Direct...	7,009,345,790	26,271,000		25,522,850	25,902,715	.750,196	(1,609,248)	1,116,435	(368,285)	748,150			LZ	
363119-55-3...	Gartmore SICAV Euro Smaller Co Fd Cl I (Seed) EUR Cost = 12,082,019	03/08/2002	Direct...	3,154,574,130	8,757,000		10,136,814	8,729,375	1,885,088	(639,139)	443,410	(1,823,224)	(1,379,814)			LZ	
Total Other Country						35,028,000	XXX	35,659,664	34,632,090	2,635,284	(2,248,387)	1,559,845	(2,191,509)	(631,664)	XXX	0	XXX
6899999 - Common Stocks - Industrial and Miscellaneous																	
Parents, Subsidiaries & Affiliates																	
United States																	
14181#-10-8...	Caribbean Alliance Ins Co...	02/01/2002	Direct...	0,000	3,000,000								3,000,000	3,000,000			UZ
Total United States						3,000,000	XXX	0	0	0	0	0	3,000,000	3,000,000	XXX	0	XXX
6999999 - Common Stocks - Parent, Subsidiaries and Affiliates																	
709997 - Common Stocks - Part 4						137,790,273	XXX	100,199,052	139,728,700	(36,103,753)	(2,248,387)	1,559,845	36,031,379	37,591,224	XXX	159,881	XXX
709998 - Common Stocks - Part 5						3,599,879	XXX	4,352,761	4,352,761				(752,882)	(752,882)	XXX	11,560	XXX
709999 - Total - Common Stocks						141,390,152	XXX	104,551,813	144,081,461	(36,103,753)	(2,248,386)	1,559,845	35,278,497	36,888,342	XXX	171,441	XXX
719999 - Total - Preferred and Common Stocks						141,652,652	XXX	104,815,548	144,336,086	(36,094,643)	(2,248,386)	1,559,845	35,277,262	36,887,107	XXX	174,722	XXX
7299999 Totals						525,742,928	XXX	491,695,489	528,196,927	(35,838,699)	(2,248,386)	1,559,845	35,316,285	36,876,130	6,862,367	174,722	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

1 .

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Acquisition	6 Exchange or Counterparty	7 Cost/Option Premium	8 Book Value	*	9 Statement Value	10 Fair Value	11 Year to Date Increase/ (Decrease) by Adjustment	12 Used to Adjust Basis of Hedged Item	13 Other Investment/ Miscellaneous Income	14
2599999 - Subtotal - Hedging Transactions									XXX					
2799999 - Subtotal - Other Derivative Transactions									XXX					
9999999 - Totals									XXX					

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Book Value	*	9 Statement Value	10 Fair Value	11 Year to Date Increase/ (Decrease) by Adjustment	12 Used to Adjust Basis	13 Other Investment/ Miscellaneous Income	14
2599999 - Subtotal - Hedging Transactions									XXX					
2699999 - Subtotal - Income Generation Transactions									XXX					
2799999 - Subtotal - Other Derivative Transactions									XXX					
9999999 - Totals									XXX					

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open at Current Statement Date

1 Description	2 Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index Rec (Pay)	5 Date of Opening Position or Agreement	6 Exchange or Counterparty	7 Cost or (Consideration Received)	8 Book Value	*	9 Statement Value	10 Fair Value	11 Year to Date Increase/ (Decrease) by Adjustment	12 Used to Adjust Basis of Hedged Item	13 Other Investment/ Miscellaneous Income	14 Potential Exposure		
American International Group.....	110,306,333	05/19/2003.....	Floor 76.07, Cap 91.29.....	05/15/2000.....	Merrill Lynch.....	(9,820,557).....	(3,746,999).....		1,956,334.....	558,815.....	828,212.....			587,387.....		
Merck & Co.....	85,720,735	05/19/2003.....	Floor 68.21, Cap 81.85.....	05/15/2000.....	Merrill Lynch.....	(4,348,976).....	(1,659,337).....		11,699,575.....	4,900,481.....	366,769.....			456,467.....		
Bristol Meyers Squibb.....	10,736,000	05/19/2003.....	Floor 53.68, Cap 64.41.....	05/15/2000.....	Merrill Lynch.....	(496,922).....	(189,599).....		2,841,001.....	904,424.....	41,908.....			57,170.....		
Vulcan Materials Co.....	13,687,682	05/19/2003.....	Floor 45.11, Cap 54.14.....	05/15/2000.....	Merrill Lynch.....	(512,490).....	(195,539).....		(195,539).....	(1,517,377).....	43,221.....			72,888.....		
Exxon Mobil.....	40,203,050	05/19/2003.....	Floor 39.81, Cap 47.77.....	05/15/2000.....	Merrill Lynch.....	(1,444,345).....	(551,085).....		(551,085).....	(5,681,307).....	121,808.....			214,083.....		
Gannett Company, Inc.....	22,586,250	05/19/2003.....	Floor 60.23, Cap 72.28.....	05/15/2000.....	Merrill Lynch.....	(1,155,172).....	(440,752).....		(1,873,252).....	(5,985,706).....	97,421.....			120,273.....		
Johnson & Johnson.....	72,550,891	05/19/2003.....	Floor 43.155, Cap 51.785.....	05/15/2000.....	Merrill Lynch.....	(3,825,113).....	(1,459,458).....		(23,592,061).....	(33,582,480).....	322,589.....			386,337.....		
Morgan Stanley Dean Witter Discovery.....	59,357,877	05/19/2003.....	Floor 71.92, Cap 86.31.....	05/15/2000.....	Merrill Lynch.....	(4,121,194).....	(1,572,427).....		10,485,674.....	7,239,642.....	347,559.....			316,084.....		
Schering-Plough.....	108,415,900	05/19/2003.....	Floor 40.85, Cap 49.02.....	05/15/2000.....	Merrill Lynch.....	(7,776,807).....	(2,967,214).....		22,378,486.....	15,510,361.....	655,854.....			577,320.....		
American International Group.....	53,816,423	05/12/2003.....	Floor 68.5555, Cap 89.07.....	05/12/2000.....	UBS Warburg.....	(4,925,413).....	(1,859,439).....		(344,479).....	(357,265).....	418,087.....			284,142.....		
Merck & Co.....	30,164,420	05/12/2003.....	Floor 82.2665.....	05/12/2000.....	UBS Warburg.....	(1,505,147).....	(568,222).....		4,260,998.....	1,711,934.....	127,762.....			159,263.....		
Bristol Meyers Squibb.....	26,364,750	05/12/2003.....	Floor 52.7295, Cap 63.2754.....	05/12/2000.....	UBS Warburg.....	(1,220,356).....	(460,708).....		6,593,017.....	1,803,652.....	103,588.....			139,202.....		
Exxon Mobil.....	11,060,000	05/12/2003.....	Floor 39.5, Cap 47.4.....	05/12/2000.....	UBS Warburg.....	(414,880).....	(156,625).....		(156,625).....	(1,632,756).....	35,217.....			58,395.....		
Gannett Company, Inc.....	7,724,438	05/12/2003.....	Floor 61.7955, Cap 74.1546.....	05/12/2000.....	UBS Warburg.....	(397,911).....	(150,219).....		(393,394).....	(1,837,854).....	33,776.....			40,784.....		
Johnson & Johnson.....	28,292,963	05/12/2003.....	Floor 41.9155, Cap 50.2986.....	05/12/2000.....	UBS Warburg.....	(4,999,683).....	(515,925).....		(10,405,620).....	(14,338,460).....	116,004.....			149,382.....		
Morgan Stanley Dean Witter Discovery.....	6,174,218	05/12/2003.....	Floor 72.3544, Cap 86.8253.....	05/12/2000.....	UBS Warburg.....	(1,366,619).....	(164,250).....		1,119,534.....	780,511.....	36,931.....			32,599.....		
General Electric.....	71,317,395	05/12/2003.....	Floor 52.8277, Cap 63.3933.....	05/12/2000.....	UBS Warburg.....	(435,077).....	(1,887,477).....		18,872,418.....	13,053,965.....	424,392.....			376,544.....		
0199999 - Subtotal - Collars - Hedging.....						(48,766,662).....	(18,545,275).....	XXX	42,694,982.....	(18,469,420).....	4,121,098.....			4,028,320.....		
0499999 - Subtotal - Collars.....						(48,766,662).....	(18,545,275).....	XXX	42,694,982.....	(18,469,420).....	4,121,098.....			4,028,320.....		
Fixed for Floating Interest Rate Swap.....	100,000,000	12/03/2016.....	5.915% (3mL).....	12/03/2001.....	Goldman Sachs..... Morgan Stanley Cap. Svcs.....					(1,958,587).....				1,774,000.....	1,916,225.....	
Floating for Fixed Interest Rate Swap.....	10,000,000	05/01/2007.....	3mL (5.38%).....	03/18/2002.....	Morgan Stanley Cap. Svcs.....					15,731.....					112,779.....	
Floating for Fixed Interest Rate Swap.....	6,300,000	05/01/2007.....	3mL (5.38%).....	03/18/2002.....	Morgan Stanley Cap. Svcs.....					9,911.....					71,051.....	
0599999 - Subtotal - Swaps - Hedging Transactions.....								XXX		(1,932,945).....				1,774,000.....	2,100,055.....	
Credit default swap on Fort James Corp., 6.875%, 09/15/07.....	2,000,000	05/26/2004.....		05/21/2001.....	Morgan Stanley Cap. Svcs.....					110,332.....				9,925.....	14,684.....	
Credit default swap on Harrahs Operating Company Inc., 7.5%, 01/15/09.....	5,000,000	05/07/2004.....		09/26/2001.....	Morgan Stanley Cap. Svcs.....					(66,494).....				34,834.....	36,264.....	
Credit default swap on Worldcom Inc., 7.5%, 05/15/11.....	5,000,000	01/31/2007.....		01/28/2002.....	Deutsche Bank.....					12,994.....				13,300.....	55,006.....	
0799999 - Subtotal - Swaps - Other Derivative Transactions.....								XXX		56,832.....					58,059.....	105,954.....
0899999 - Subtotal - Swaps.....								XXX		(1,876,113).....					1,832,059.....	2,206,009.....
Currency Forward (EUR).....	178,411,000	04/08/2002.....	0.892055.....	01/04/2002.....	Salomon Smith Barney.....				4,081,000.....	4,081,000.....					132,066.....	
Currency Forward (EUR).....	26,243,550	04/08/2002.....	0.874785.....	03/06/2002.....	Salomon Smith Barney.....				94,050.....	94,050.....					19,426.....	
0999999 - Subtotal - Forwards - Hedging Transactions.....								XXX	4,175,050.....	4,175,050.....					151,492.....	
1299999 - Subtotal - Forwards.....								XXX	4,175,050.....	4,175,050.....					151,492.....	
2599999 - Subtotal - Hedging Transactions.....						(48,766,662).....	(18,545,275).....	XXX	46,870,032.....	(16,227,315).....	4,121,098.....			1,774,000.....	6,279,867.....	
2799999 - Subtotal - Other Derivative Transactions.....								XXX		56,832.....					58,059.....	105,954.....
9999999 - Totals.....						(48,766,662).....	(18,545,275).....	XXX	46,870,032.....	(16,170,483).....	4,121,098.....			1,832,059.....	6,385,821.....	

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART D - SECTION 1

Showing all Futures Contracts and Insurance Futures Contracts Open at Current Statement Date

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Current Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Cash Deposit	Variation Margin Information			13 Potential Exposure
									10 Recognized	11 Used to Adjust Basis of Hedged Item	12 Deferred	
2599999 - Subtotal - Hedging Transactions					XXX	XXX						
2799999 - Subtotal - Other Derivative Transactions					XXX	XXX						
9999999 - Totals					XXX	XXX						

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	Book Balance at End of Each Month During Current Quarter			8
				5	6	7	
Depository	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
ACCT GEN SUPREME COURT.....	LONDON, ENGLAND.....			136,530	136,530	136,530	
BANK OF NEW YORK.....	NEW YORK, NY.....			2,059,234	1,192,881	4,020,781	
BANK ONE.....	COLUMBUS, OH.....			(63,462,182)	(60,425,331)	(60,550,845)	
BANK ONE.....	SPRINGFIELD, IL.....			368,930	757,078	319,560	
BARNETT BANK.....	GAINESVILLE, FL.....			558,360	1,024,423	484,090	
CENTRAL FIDELITY.....	LYNCHBURG, VA.....			417,882	112,474	1,582,475	
CORE STATES BANK.....	PHILADELPHIA, PA.....			7,125,987	6,243,207	15,875,117	
FIRSTSTAR BANK.....	CINCINNATI, OH.....			3,864,386	4,106,579	12,465,516	
FIRST UNION.....	ATLANTA, GA.....			1,450,472	1,645,993	4,808,685	
FIRST UNION NATIONAL BANK.....	CHARLOTTE, NC.....			5,184,161	5,896,700	15,134,032	
HUNTINGTON NATIONAL BANK.....	COLUMBUS, OH.....			(29,891,046)	(35,426,761)	(24,892,737)	
KEY BANK.....	CANTON, OH.....			542,423	633,847	411,932	
MELLON BANK.....	PHILADELPHIA, PA.....			600,871	477,359	363,940	
NATIONAL BANK OF DETROIT.....	DETROIT, MI.....			(113,566,104)	(105,208,487)	(104,276,580)	
NATIONAL CITY BANK.....	COLUMBUS, OH.....			1,346,573	2,027,291	1,287,659	
NATIONS BANK.....	RALEIGH, NC.....			558,480	761,919	649,554	
WELLS FARGO BANK.....	DES MOINES, IA.....			4,756,874	4,756,874	4,867,568	
0199998 Deposits in21 depositories which do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	13,000	27,306	1,036,676	892,756	934,505	XXX
0199999 Totals - Open Depositories	XXX	13,000	27,306	(176,911,492)	(170,394,667)	(126,378,218)	XXX
0399999 Total Cash on Deposit	XXX	13,000	27,306	(176,911,492)	(170,394,667)	(126,378,218)	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX				XXX
0599999 Total Cash	XXX	13,000	27,306	(176,911,492)	(170,394,667)	(126,378,218)	XXX



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page

Physicians

**SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							(32)
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD1
22. Massachusetts	MA							965
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS							
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH							
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							
34. North Carolina	NC							0
35. North Dakota	ND							
36. Ohio	OH							0
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA							203
40. Rhode Island	RI							
41. South Carolina	SC							20
42. South Dakota	SD							
43. Tennessee	TN							30
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							59
48. Washington	WA							
49. West Virginia	WV							8
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Canada	CN							
57. Aggregate Other Aliens	OT							
58. Totals								1,275
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page
Hospitals

**SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							6
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD							
22. Massachusetts	MA							
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS							
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH							
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							
34. North Carolina	NC							
35. North Dakota	ND							
36. Ohio	OH					2		23
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA							
40. Rhode Island	RI							
41. South Carolina	SC							
42. South Dakota	SD							
43. Tennessee	TN							
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Canada	CN							
57. Aggregate Other Aliens	OT							
58. Totals					2			29
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page

Other Health Care Professionals

**SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama	AL	144	.42		18			1,031
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR				0			29
5. California	CA				0			.88
6. Colorado	CO							
7. Connecticut	CT		.129		.1			2,804
8. Delaware	DE		.187		19			2,072
9. District of Columbia	DC				.3			.64
10. Florida	FL	100	.129		(348)			9,937
11. Georgia	GA	389	.163		18			1,385
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL	300	.232		.33			1,952
15. Indiana	IN	(100)	.112		12			1,999
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY				.5			315
19. Louisiana	LA							
20. Maine	ME				.1			.31
21. Maryland	MD	1,515	.1,110		.81			9,327
22. Massachusetts	MA				0			.368
23. Michigan	MI		50		(6)			.796
24. Minnesota	MN							
25. Mississippi	MS					(5)		.343
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH		25		.0			112
31. New Jersey	NJ							.6
32. New Mexico	NM							
33. New York	NY				519	1,000	.1	2,273
34. North Carolina	NC	2,317	.2,783		103			16,489
35. North Dakota	ND							
36. Ohio	OH	15,007	.14,763		609			100,784
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA	.4,403	.6,372		201			.57,836
40. Rhode Island	RI		25		2			.352
41. South Carolina	SC				(101)			.1,186
42. South Dakota	SD							
43. Tennessee	TN				.18			.1,081
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT		.75		.10			.880
47. Virginia	VA	700	.1,330		.11			11,119
48. Washington	WA							
49. West Virginia	WV	1,710	.1,534		.58			12,989
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Canada	CN							
57. Aggregate Other Aliens	OT							
58. Totals		26,485	29,061		1,263	1,000	1	237,647
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798.	Summary of remaining write-ins for Line 57 from overflow page							
5799.	Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)							



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page

Other Health Care Facilities

**SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama	AL				(2)			2
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR				(1)			8
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT				.1			25
8. Delaware	DE				.1			.11
9. District of Columbia	DC							
10. Florida	FL				(1)			(3)
11. Georgia	GA				2			6
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							.18
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD				2			105
22. Massachusetts	MA							
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS				.1			52
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH				(1)			.1
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY				(46)			542
34. North Carolina	NC				.4			107
35. North Dakota	ND							
36. Ohio	OH				.11			405
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA				.5			744
40. Rhode Island	RI							
41. South Carolina	SC				0			143
42. South Dakota	SD							
43. Tennessee	TN				.0			.14
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA				.7			214
48. Washington	WA							
49. West Virginia	WV				.1			106
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Canada	CN							
57. Aggregate Other Aliens	OT							
58. Totals		0	0		(18)			2,501
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798.	Summary of remaining write-ins for Line 57 from overflow page							
5799.	Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)							



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page

Medical Malpractice Policies

**SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD							
22. Massachusetts	MA							
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS							
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH							
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							
34. North Carolina	NC							
35. North Dakota	ND							
36. Ohio	OH							
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA							
40. Rhode Island	RI							
41. South Carolina	SC							
42. South Dakota	SD							
43. Tennessee	TN							
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Canada	CN							
57. Aggregate Other Aliens	OT							
58. Totals								
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								

NONE