



AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

NAIC Group Code	0140 (Current Period)	0140 (Prior Period)	NAIC Company Code	23787	Employer's ID Number	31-4177100
Organized under the Laws of	Ohio			State of Domicile or Port of Entry		Ohio
Country of Domicile	United States of America					
Incorporated	12/06/1925		Commenced Business		04/14/1926	
Statutory Home Office	One Nationwide Plaza (Street and Number)			Columbus, OH 43216 (City or Town, State and Zip Code)		
Main Administrative Office	Columbus, OH 43216 (City or Town, State and Zip Code)			One Nationwide Plaza (Street and Number)		
				614-249-7111 (Area Code) (Telephone Number) (Extension)		
Mail Address	One Nationwide Plaza (Street and Number or P.O. Box)			Columbus, OH 43216 (City or Town, State and Zip Code)		
Primary Location of Books and Records	Columbus, OH 43216 (City or Town, State and Zip Code)			One Nationwide Plaza (Street and Number)		
				614-249-1545 (Area Code) (Telephone Number)		
Internet Website Address	www.nationwide.com					
Statement Contact	Teresa Jane Potts (Name)			614-249-1545 (Area Code) (Telephone Number) (Extension)		
	pottst@nationwide.com (E-mail Address)			614-249-4718 (FAX Number)		
Policyowner Relations Contact	One Nationwide Plaza (Street and Number)					
	Columbus, OH 43216 (City or Town, State and Zip Code)			614-249-6408 (Area Code) (Telephone Number) (Extension)		

President and Chief Operating Officer	<u>Galen Ross Barnes</u>	Assoc. VP and Assist Secretary	<u>Glenn Warren Soden</u>
Sr. VP-NI Finance	<u>Michael Dean Miller</u>		

John Roscoe Cook Jr	David Andrew Diamond	Philip Clarence Gath
Patricia Ruth Hatler	Richard Dale Headley	Michael Stevens Helfer
David Karl Hollingsworth	David Ralph Jahn	Donna Anita James
Richard Andrew Karas	Michael Craig Keller	Gregory Samuel Lashutka
Edwin Pugh McCausland Jr	Robert Harold McNaghten	Michael Dean Miller
Brian Waggoner Nocco	Robert Alan Oakley	Mark David Phelan
Douglas Craig Robinette	John Stephen Skubik	Mark Raymond Thresher
Richard Michael Waggoner	Susan Ackerman Wolken	Robert Jay Woodward Jr

Lewis Jackson Alphin	Galen Ross Barnes	Arthur Irving Bell
Timothy Joesph Corcoran	Yvonne Montgomery Curl	Kenneth Dale Davis
Keith William Eckel	Willard James Engel	Fred Charles Finney
William Gerald Jurgensen	Lydia Micheaux Marshall	David Owen Miller
Ralph McDaniel Paige	James Ferry Patterson	Arden Lee Shisler
Robert Leonard Stewart		

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Subscribed and sworn to before me this
day of _____, 2002

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	5,833,878,077		5,833,878,077	5,882,559,292
2. Stocks:				
2.1 Preferred stocks	55,828,948		55,828,948	39,267,446
2.2 Common stocks	8,794,957,208		8,794,957,208	8,514,858,775
3. Mortgage loans on real estate:				
3.1 First liens	162,408,019		162,408,019	126,297,443
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	353,358,529		353,358,529	337,647,831
4.2 Properties held for the production of income (less \$ 2,519,495 encumbrances)	62,269,211		62,269,211	66,133,575
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (126,378,218) and short-term investments \$ 178,914,930)	52,536,712		52,536,712	8,854,435
6. Other invested assets	799,766,723	41,109,623	758,657,101	775,423,247
7. Receivable for securities	4,906,859	152,436	4,754,423	5,537,578
8. Aggregate write-ins for invested assets	29,571,424		29,571,424	12,524,177
9. Subtotals, cash and invested assets (Lines 1 to 8)	16,149,481,711	41,262,059	16,108,219,652	15,769,103,799
10. Agents' balances or uncollected premiums				
10.1 Premiums and agents' balances in course of collection	298,554,149	29,466,338	269,087,811	268,503,748
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,292,737,055	7,468,489	1,285,268,566	1,196,692,657
10.3 Accrued retrospective premiums				
11. Funds held by or deposited with reinsured companies	15,201,344	1,210,380	13,990,964	12,304,745
12. Bills receivable, taken for premiums	781,137	781,137		
13. Amounts billed and receivable under high deductible policies				
14. Reinsurance recoverables on loss and loss adjustment expense payments	29,512,546	3,690,443	25,822,102	29,700,105
15. Federal and foreign income tax recoverable and interest thereon (including \$ net deferred tax asset)				
16. Guaranty funds receivable or on deposit	19,127,523		19,127,523	19,313,705
17. Electronic data processing equipment and software	112,476,286		112,476,286	119,433,701
18. Interest, dividends and real estate income due and accrued	103,265,925		103,265,925	92,670,015
19. Net adjustments in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	114,453,321		114,453,321	163,829,844
21. Amounts due from /to protected cells				
22. Equities and deposits in pools and associations	105,643,568		105,643,568	103,389,993
23. Amounts receivable relating to uninsured accident and health plans				
24. Other assets nonadmitted	270,500,456	270,500,456		
25. Aggregate write-ins for other than invested assets	847,280,727	77,752,798	769,527,929	778,421,438
26. Total assets excluding protected cell assets (Lines 9 through 25)	19,359,015,749	432,132,101	18,926,883,648	18,553,363,751
27. Protected cell assets				
28. TOTALS (Lines 26 and 27)	19,359,015,749	432,132,101	18,926,883,648	18,553,363,751
DETAILS OF WRITE-INS				
0801. Derivatives	29,571,424		29,571,424	12,524,177
0802.			0	0
0803.			0	0
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	29,571,424		29,571,424	12,524,177
2501. Investment value of life insurance and annuity contracts	732,647,214		732,647,214	734,450,926
2502. Miscellaneous	107,666,007	72,943,286	34,722,721	40,248,323
2503. Recoupment receivable	2,157,994		2,157,994	3,722,189
2598. Summary of remaining write-ins for Line 25 from overflow page	4,809,512	4,809,512		
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	847,280,727	77,752,798	769,527,929	778,421,438

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$863,280,733)	5,130,074,005	5,110,672,491
2. Reinsurance payable on paid losses and loss adjustment expenses	18,102,907	21,021,385
3. Loss adjustment expenses	1,111,690,191	1,107,360,239
4. Commissions payable, contingent commissions and other similar charges	65,579,580	128,735,313
5. Other expenses (excluding taxes, licenses and fees)	148,049,953	136,984,700
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	89,442,184	101,970,764
7. Federal and foreign income taxes [including \$8,229,153 on realized capital gains (losses)] (including \$244,712,230 net deferred tax liability)	316,528,496	275,561,266
8. Borrowed money \$696,337,020 and interest thereon \$	696,337,020	683,019,738
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$811,680,021 and including warranty reserves of \$9,846,001)	3,085,176,696	3,030,878,918
10. Advance premium	268,478,196	222,450,954
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders	2,298,074	2,011,655
12. Ceded reinsurance premiums payable (net of ceding commissions)	21,148,395	18,244,961
13. Funds held by company under reinsurance treaties	316,325,178	279,910,670
14. Amounts withheld or retained by company for account of others	113,124,471	155,437,530
15. Remittances and items not allocated	29,510,074	24,239,748
16. Provision for reinsurance	9,762,636	9,762,636
17. Net adjustments in assets and liabilities due to foreign exchange rates	1,127,168	1,132,476
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Payable for securities	5,052,204	125,910
21. Liability for amounts held under uninsured accident and health plans		
22. Capital notes \$and interest thereon \$		
23. Aggregate write-ins for liabilities	982,408,793	964,580,352
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)	12,410,216,220	12,274,101,705
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	12,410,216,220	12,274,101,705
27. Aggregate write-ins for special surplus funds	2,600,000	2,600,000
28. Common capital stock		
29. Preferred capital stock		
30. Aggregate write-ins for other than special surplus funds	(9,135,384)	(9,268,160)
31. Surplus notes	900,000,000	900,000,000
32. Gross paid in and contributed surplus		
33. Unassigned funds (surplus)	5,623,202,812	5,385,930,205
34. Less treasury stock, at cost		
34.1 shares common (value included in Line 28 \$)		
34.2 shares preferred (value included in Line 29 \$)		
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	6,516,667,428	6,279,262,045
36. TOTALS	18,926,883,648	18,553,363,751
DETAILS OF WRITE-INS		
2301. Agent's security fund reserve.....	766,509,332	754,767,762
2302. Contingent suit liability.....	136,323,586	138,054,367
2303. Reserve for state escheat payment.....	49,932,187	51,278,659
2398. Summary of remaining write-ins for Line 23 from overflow page	29,643,688	20,479,564
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	982,408,793	964,580,352
2701. Guaranty fund.....	2,600,000	2,600,000
2702.		0
2703.		0
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	2,600,000	2,600,000
3001. Amortized discount of surplus notes.....	(9,135,384)	(9,268,160)
3002.		0
3003.		0
3098. Summary of remaining write-ins for Line 30 from overflow page		
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)	(9,135,384)	(9,268,160)

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$1,109,847,648)	1,074,092,392	1,007,288,526	4,173,963,485
1.2 Assumed (written \$1,778,496,016)	1,737,310,284	1,594,521,866	6,654,986,984
1.3 Ceded (written \$638,018,657)	615,375,447	549,098,240	2,310,505,171
1.4 Net (written \$2,250,325,007)	2,196,027,229	2,052,712,153	8,518,445,298
DEDUCTIONS:			
2. Losses incurred (current accident year \$1,378,482,536):			
2.1 Direct	658,182,841	686,907,341	2,606,698,325
2.2 Assumed	1,108,209,193	1,142,356,800	4,637,984,145
2.3 Ceded	361,749,014	362,560,331	1,461,268,866
2.4 Net	1,404,643,020	1,466,703,810	5,783,413,604
3. Loss expenses incurred	263,743,000	247,213,390	1,009,700,327
4. Other underwriting expenses incurred	624,186,601	580,332,491	2,427,150,685
5. Aggregate write-ins for underwriting deductions	(79,051)	(10,936,075)	(11,033,316)
6. Total underwriting deductions (Lines 2.4 thru 5)	2,292,493,569	2,283,313,616	9,209,231,301
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1.4 minus Line 6 + Line 7)	(96,466,339)	(230,601,463)	(690,786,003)
INVESTMENT INCOME			
9. Net investment income earned	99,739,108	93,806,087	472,097,646
10. Net realized capital gains or (losses)	14,204,887	47,733,863	(21,889,612)
11. Net investment gain (loss) (Lines 9 + 10)	113,943,995	141,539,950	450,208,034
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$1,728,309 amount charged off \$1,242,752)	485,557	(100,327)	(2,884,614)
13. Finance and service charges not included in premiums	22,532,005	18,128,646	79,708,975
14. Aggregate write-ins for miscellaneous income	(16,848,344)	1,680,243	11,500,516
15. Total other income (Lines 12 through 14)	6,169,219	19,708,562	88,324,877
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	23,646,874	(69,352,951)	(152,253,092)
17. Dividends to policyholders	1,306,233	1,058,211	3,075,044
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	22,340,641	(70,411,162)	(155,328,136)
19. Federal and foreign income taxes incurred	(1,292,151)	(14,825,535)	12,320,781
20. Net income (Line 18 minus Line 19)(to Line 22)	23,632,792	(55,585,627)	(167,648,917)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	6,279,262,045	6,645,543,188	6,645,543,188
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	23,632,792	(55,585,627)	(167,648,917)
23. Net unrealized capital gains or losses	247,436,896	(1,193,201,046)	(1,164,545,336)
24. Change in net unrealized foreign exchange capital gain (loss)	5,308	54,407	938,810
25. Change in net deferred income tax	(57,365,299)	791,406,039	736,679,069
26. Change in nonadmitted assets	23,562,910	67,517,219	(43,846,921)
27. Change in provision for reinsurance			(254,657)
28. Change in surplus notes			400,000,000
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles		(19,737,313)	(90,153,560)
31. Capital changes:			
31.1 Paid in			
31.2 Transferred from surplus (Stock Dividend)			
31.3 Transferred to surplus			
32. Surplus adjustments:			
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders			
35. Change in treasury stock			
36. Aggregate write-ins for gains and losses in surplus	132,776	4,724,141	(37,449,631)
37. Change in surplus as regards policyholders (Lines 22 through 36)	237,405,383	(404,822,180)	(366,281,143)
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	6,516,667,428	6,240,721,008	6,279,262,045
DETAILS OF WRITE-INS			
0501. Loss based assessments	(79,051)	(10,936,075)	(11,033,316)
0502.		0	0
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)	(79,051)	(10,936,075)	(11,033,316)
1401. Other	(18,579,125)	4,440,243	20,687,848
1402. Contingent suit liability	1,730,782	(2,760,000)	(9,187,333)
1403.		0	0
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	(16,848,344)	1,680,243	11,500,516
3601. Prior period adjustment		144,179	(30,611,135)
3602. Amortized discount of surplus notes	132,776	54,376	(6,838,496)
3603. Accounts payable	0	69,809	0
3698. Summary of remaining write-ins for Line 36 from overflow page		4,455,777	
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)	132,776	4,724,141	(37,449,631)

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	2,220,259,245	8,317,100,604
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	1,638,424,704	6,377,970,194
3. Underwriting expenses paid	685,745,776	2,380,803,814
4. Other underwriting income (expenses)	28,222,510	65,844,490
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(75,688,725)	(375,828,915)
6. Net investment income	91,833,582	484,428,353
7. Other income (expenses):		
7.1 Agents' balances charged off	485,557	(2,884,614)
7.2 Net funds held under reinsurance treaties	34,728,289	131,995,098
7.3 Net amount withheld or retained for account of others	(42,313,059)	94,730,859
7.4 Aggregate write-ins for miscellaneous items	1,699,306	118,701,454
7.5 Total other income (Lines 7.1 to 7.4)	(5,399,907)	342,542,797
8. Dividends to policyholders on direct business , less \$.84,956 dividends on reinsurance assumed or ceded (net)	1,019,814	3,389,041
9. Federal and foreign income taxes (paid) recovered	(15,105,918)	119,228,429
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	(5,380,783)	566,981,623
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	384,090,272	1,309,903,935
11.2 Stocks	141,652,653	572,697,932
11.3 Mortgage loans	601,924	1,424,043
11.4 Real estate		12,190,040
11.5 Other invested assets	4,447,539	40,142,502
11.6 Net gains or (losses) on cash and short-term investments	12,431	(619,713)
11.7 Miscellaneous proceeds	5,020,344	4,557,168
11.8 Total investment proceeds (Lines 11.1 to 11.7)	535,825,163	1,940,295,908
12. Cost of investments acquired (long-term only):		
12.1 Bonds	340,038,219	1,642,217,756
12.2 Stocks	164,217,811	635,925,297
12.3 Mortgage loans	36,712,500	84,743,659
12.4 Real estate	15,415,828	47,792,998
12.5 Other invested assets	11,192,414	353,171,377
12.6 Miscellaneous applications	1,151,494	91,008,865
12.7 Total investments acquired (Lines 12.1 to 12.6)	568,728,267	2,854,859,952
13. Net Cash from investments (Line 11.8 minus Line 12.7)	(32,903,104)	(914,564,044)
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in	0	400,000,000
14.2 Capital notes \$ less amounts repaid \$		
14.3 Net transfers from affiliates	49,376,523	
14.4 Borrowed funds received	13,317,282	53,269,128
14.5 Other cash provided	28,431,454	30,015,960
14.6 Total (Lines 14.1 to 14.5)	91,125,258	483,285,088
15. Cash applied:		
15.1 Dividends to stockholders paid		
15.2 Net transfers to affiliates		4,201,469
15.3 Borrowed funds repaid	0	
15.4 Other applications	9,159,095	67,811,164
15.5 Total (Lines 15.1 to 15.4)	9,159,095	72,012,634
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	81,966,163	411,272,454
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	43,682,276	63,690,033
18. Cash and short-term investments:		
18.1 Beginning of year	8,854,435	(54,835,597)
18.2 End of year (Line 17 plus Line 18.1)	52,536,712	8,854,435
DETAILS OF WRITE-INS		
07.401 Finance and service charges.....	22,532,005	79,708,975
07.402 Other.....	(18,579,125)	20,687,848
07.403 Equities and deposits in pools and associations.....	(2,253,574)	18,304,631
07.498 Summary of remaining write-ins for Line 7.4 from overflow page		
07.499 Totals (Lines 07.401 thru 07.403 plus 07.498) (Line 7.4 above)	1,699,306	118,701,454

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying statutory financial statements of Nationwide Mutual Insurance Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

Throughout this statement, the failure of items to add to the totals shown is due to rounding.

B. Use of Estimates in the Preparation of the Financial Statements

In preparing the statutory financial statements, management is required to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues and expenses and disclosure of contingent assets and liabilities as of the date of the statutory financial statements for the reporting period. Actual results could differ from those estimates.

C. Accounting Policies

Premiums are earned over the terms of the related policies and reinsurance contracts. Unearned premiums are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods for direct business and are based on reports received from ceding companies for reinsurance assumed. Expenses incurred in connections with acquiring new insurance business including acquisition costs such as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

1. Short-term investments are stated at amortized cost.
2. Bonds not backed by other loans are stated at amortized cost using the interest method. Non-investment grade bonds are stated at the lower of amortized cost or fair value.
3. Common stocks, other than investments in stocks of subsidiaries and affiliated, are stated at market.
4. Redeemable preferred stocks are stated at amortized cost. Perpetual preferred stocks are stated at fair value. Non-investment grade preferred stocks are stated at the lower of amortized cost or fair value.
5. First lien mortgage loans on real estate are stated at their unpaid principal balance. Mortgages other than first liens are nonadmitted.
6. Loan-backed securities are stated at amortized cost. The retrospective adjustment method is used to value all loan-backed securities. Non-investment grade securities are stated at the lower of amortized value or fair value.
7. Investments in subsidiary and affiliated companies are stated as follows:

Investments in insurance subsidiaries are stated at statutory equity value. Investments in non-insurance subsidiaries that have no significant ongoing operations other than to hold assets that are primarily for the direct or indirect benefit or use of the reporting entity or its affiliates are stated at GAAP equity adjusted to a statutory basis of accounting. Investments in non-insurance subsidiaries that have significant ongoing operations beyond holding assets that are primarily for the direct or indirect benefit or use of the reporting entity or its affiliates are stated at GAAP equity. Investments in subsidiaries traded on a major stock exchange are stated at discounted market. Goodwill arising from the acquisition of these subsidiaries or affiliated companies is amortized over a period of ten years. Unamortized goodwill at March 31, 2002 was \$681,881,266 of which \$134,086,558 was nonadmitted because total unamortized goodwill exceeded 10% of adjusted policyholders' surplus as of December 31, 2001.
8. Investments in joint ventures and partnerships are stated at the pro rata share of underlying audited GAAP equity value.
9. The accounting for derivatives varies with the nature of the derivative and its use. Derivatives are accounted for in a manner consistent with the hedged item. If the item being hedged is accounted for at amortized cost, the hedging derivative is also accounted for at amortized cost. If the item being hedged is accounted for at market value, the hedging derivative is also accounted for at market value. The Company uses various derivatives to hedge equity securities. The gain or loss on the derivative is recorded as an unrealized gain or loss consistent with the equity securities. Any premium received or paid is amortized over the life of the instrument as an increase or decrease to investment income.
10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 53, Property-Casualty Contracts – Premiums.
11. The liability for losses is provided based upon formula and case basis estimates for losses reported with respect to direct business, estimates of unreported losses based upon past experience, estimates based on information received relating to assumed reinsurance, and deduction for ceded reinsurance, including amounts placed with affiliates. The company reflects its liability for losses net of anticipated salvage and subrogation recoverables.

The liability for loss adjustment expenses is provided by estimating future expenses to be incurred in settlement of claims provided for in the liability for losses, and is stated after deduction for amounts to be recovered from reinsurers, including affiliates.

Note 2 - Accounting Changes and Corrections of Errors

A. Accounting Change or Correction of Error

Not applicable

NOTES TO FINANCIAL STATEMENTS

B. Accounting Changes as a Result of Codification

The Company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the Ohio Insurance Department. The State of Ohio requires insurance companies domiciled in the State of Ohio to prepare their statutory financial statements in accordance with the NAIC *Accounting Practices and Procedures Manual*, subject to any deviations prescribed or permitted by the Ohio Insurance Department.

The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of policyholders' surplus at the beginning of the year and the amount of policyholders' surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. There were no surplus adjustments for changes in accounting principle.

Note 9 - Income Taxes

A. The components of the net deferred tax asset/(liability) at March 31 are as follows:

	3/31/02	12/31/01
(1) Total of all deferred tax assets (admitted and nonadmitted)	1,087,485,473	1,089,185,037
(2) Total of all deferred tax liabilities	(1,332,197,703)	(1,276,531,968)
(3) Total deferred tax assets nonadmitted	-	-
(4) Increase(decrease) in deferred tax assets non admitted	-	-

B. Deferred tax liabilities are not recognized for the following amounts:
N/A

C. Current income tax incurred consist of the following major components:

	3/31/02	12/31/01
1. Current year expense	(1,292,151)	54,362,980
2. Tax credits	-	13,150
3. Prior year over/under accrual	-	(33,228,310)
4. Current income tax incurred	(1,292,151)	12,320,781

The main components of the 2002 deferred tax amounts are as follows:

DTAs	Statutory	Tax	Difference	Tax Effect
6. Reserves	6,259,867,102	5,477,714,220	782,152,882	273,753,509
7. Accts Payable&Other Liabilities	1,969,576,832	1,082,073,687	887,503,145	310,626,101
8. Unearned Premium	3,085,176,696	2,454,759,983	630,416,713	220,645,850
9. Total DTAs	10,930,347,956	7,823,246,611	3,107,101,345	1,087,485,471
10. DTAs nonadmitted	-	-	-	-

DTLs	Statutory	Tax	Difference	Tax Effect
11. Stocks	2,939,192,424	890,459,127	(2,048,733,297)	(717,056,654)
12. Affiliated Stock	2,988,469,958	1,253,121,743	(1,735,348,215)	(607,371,875)
13. Accts Payable&Other Liabilities	-	-	-	-
14. Accrued dividends	-	-	-	-
15. Total DTLs	6,030,928,307	2,224,649,154	(3,806,279,153)	(1,332,197,704)

The changes in main components of DTAs and DTLs are as follows:

DTAs	3/31/02	12/31/01	Change
16. Reserves	273,753,509	272,705,654	1,047,855
17. Accts Payable&Other Liabilities	310,626,101	313,164,576	(2,538,475)
18. Unearned Premium	220,645,850	217,676,503	2,969,347
19. Total DTAs	1,087,485,471	1,089,185,037	(1,699,566)
20. DTAs nonadmitted	-	-	-

DTLs	3/31/02	12/31/01	Change
21. Stocks	(717,056,654)	(711,307,554)	(5,749,100)
22. Affiliated Stock	(607,371,875)	(558,361,947)	(49,009,928)
23. Accts Payable&Other Liabilities	-	-	-
24. Accrued dividends	-	-	-
25. Total DTLs	(1,332,197,704)	(1,276,531,968)	(55,665,736)

NOTES TO FINANCIAL STATEMENTS

D. Among the more significant book to tax adjustments were the following:

	Amount	Tax Effect
1. Income before taxes	22,340,641	7,819,224
2. Tax-exempt interest, net	(22,760,178)	(7,966,062)
3. Dividends received deduction, net	(4,291,508)	(1,502,028)
4. Dividends received deduction, 100% owned subs	(11,970,977)	(4,189,842)
5. Loss reserve discounting	2,993,870	1,047,855
6. Unearned premium adjustment	8,483,846	2,969,346
7. Agents security compensation	2,609,802	913,431
8. Investment related transactions	14,621,748	5,117,612
9.	-	-
10. All other	(3,933,490)	(1,376,722)
11. Separate company taxable income	8,093,754	2,832,814
12. Consolidation		(4,124,965)
13. Reclass to deferred taxes		-
14. Prior year over/under accrual		-
15. Other		-
16. Tax		(1,292,151)

E.

	Amount	Origination	Expiration
(1) Amount of operating loss carryforwards	-		
Amount of AMT tax credits	34,339,540	Various	N/A
Business credits	-		

(2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

Current year	2,832,814
2001	-
2000	-

F.

(1) The company's federal income tax return is consolidated with the following entities:
(Please include additions or deletions listed below to the most recent annual statement)

Additions	None
Deletions	None

(2) The method of allocation among the companies is subject to the resolution approved by the Board of Directors. Allocation is based upon separate return or sub-group aggregated separate return calculations with the company being reimbursed for the actual Federal income tax benefit of its net operating losses which are actually used to reduce the taxable income of other companies in the consolidated return.

17) Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C) Wash Sales - None

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [X] No []

3.2 If yes, date of change: 02/19/2002
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] NA [X]
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2001

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1996

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/03/1998

7.4 By what department or departments?
Ohio, Delaware, California.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$355,177,161

12. Amount of real estate and mortgages held in short-term investments:\$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

13.2 If yes, please complete the following:

	1	2
	Prior Year-End Statement Value	Current Quarter Statement Value
13.21 Bonds	\$1,150,000	\$1,035,000
13.22 Preferred Stock	\$2,480,000	\$2,495,000
13.23 Common Stock	\$5,677,453,509	\$5,909,206,313
13.24 Short-term Investments	\$0	\$0
13.25 Mortgages, Loans or Real Estate	\$0	\$0
13.26 All Other	\$583,788,749	\$575,829,831
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$6,264,872,258	\$6,488,566,144
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$0	\$0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$0	\$0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No [X]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
Bank of New York.....	One Wall Street, New York, NY 10286.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)
Merrill Lynch, Pierce, Fenner & Smith Incorporated.....	World Financial Center, New York, NY 10281-1305.....	Prepaid Forward Contract-Collateral.....
UBS Warburg.....	100 Liverpool Street, London EC2M 2RH.....	Prepaid Forward Contract-Collateral.....
Church & Dwight Co.....	Chase Manhattan.....	Term Loan.....
Collins & Aikman Corp.....	JP Morgan.....	Term Loan.....
Compass Minerals Group.....	Chase Manhattan.....	Term Loan.....
CSG Systems.....	BNP Paribas.....	Term Loan.....
Graphic Packaging Intl. Corp.....	Citi Corp.....	Term Loan.....
Greif Bros.....	Merrill Lynch.....	Term Loan.....
International Multifoods Corp.....	CIBC World Markets.....	Term Loan.....
Land O Lakes.....	Chase Manhattan.....	Term Loan.....
Meow Mix.....	UBS Securities.....	Term Loan.....
Neptune Company.....	UBS Securities.....	Term Loan.....
Resolution Performance.....	Morgan Stanley Secured Loans.....	Term Loan.....
Steel Dynamics.....	Morgan Stanley Secured Loans.....	Term Loan.....
TSI Telecommunications.....	Lehman Brothers.....	Term Loan.....
Western Resources.....	Chase Manhattan.....	Term Loan.....
Yuasa, Inc.....	Morgan Stanley Secured Loans.....	Term Loan.....

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
10937.....	Gartmore SA Capital Trust.....	1200 River Road, Conshohocken, PA 19428.....

GENERAL INTERROGATORIES
(continued)

PART 2
PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] NA []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
3.2 If yes, give full and complete information thereto.
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
.....
.....
.....
TOTAL		

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	401,261,911			366,634,245
2. Increase (decrease) by adjustment	(3,275,874)			(12,689,556)
3. Cost of acquired	0			18,180,552
4. Cost of additions to and permanent improvements	18,691,702			42,302,002
5. Total profit (loss) on sales	(1,050,000)			1,544,203
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				12,190,040
8. Book/adjusted carrying value at end of current period	415,627,739			403,781,406
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)	415,627,739			403,781,406
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	415,627,739			403,781,406

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	126,297,443			42,977,827
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions	36,712,500			71,544,948
2.2. Additional investment made after acquisitions				13,198,711
3. Accrual of discount and mortgage interest points and committment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period	601,924			1,424,043
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	162,408,019			126,297,443
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	162,408,019			126,297,443
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	162,408,019			126,297,443

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	817,643,940			717,606,828
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions	400,000			21,528,578
2.2. Additional investment made after acquisitions	10,792,414			331,642,799
3. Accrual of discount				
4. Increase (decrease) by adjustment	(24,622,092)			(212,991,764)
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period	4,447,539			40,142,502
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	799,766,723			817,643,940
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	799,766,723			817,643,940
12. Total nonadmitted amounts	41,109,622			42,220,693
13. Statement value of long-term invested assets at end of current period	758,657,101			775,423,247

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	5,214,992,401	2,259,722,166	2,308,937,816	(3,090,794)	5,162,685,957			5,214,992,401
2. Class 2	581,855,402	55,317,829	14,998,027	(9,382,211)	612,792,993			581,855,402
3. Class 3	176,024,769	119,052,565	121,563,682	10,955,618	184,469,270			176,024,769
4. Class 4	43,433,547	28,939,069	19,069,012	(3,874,387)	49,429,217			43,433,547
5. Class 5	448,933			(75,158)	373,775			448,933
6. Class 6	2,946,794	650,000		(555,000)	3,041,794			2,946,794
7. Total Bonds	6,019,701,846	2,463,681,629	2,464,568,537	(6,021,932)	6,012,793,006			6,019,701,846
PREFERRED STOCK								
8. Class 1	29,350,310	17,975,000		(6,093,823)	41,231,487			29,350,310
9. Class 2	9,845,617		254,625	4,666	9,595,658			9,845,617
10. Class 3	71,519			4,930,284	5,001,803			71,519
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	39,267,446	17,975,000	254,625	(1,158,873)	55,828,948			39,267,446
15. Total Bonds and Preferred Stock	6,058,969,292	2,481,656,629	2,464,823,162	(7,180,805)	6,068,621,954			6,058,969,292

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999 Totals	178,914,929	XXX	179,160,503	171,776	32,113

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned				
	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	137,142,553			121,260,931
2. Cost of short-term investments acquired	2,123,643,410			8,403,984,111
3. Increase (decrease) by adjustment	162,373			(374,632)
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments	12,431			(619,712)
6. Consideration received on disposal of short-term investments	2,082,045,838			8,387,108,145
7. Book/adjusted carrying value, current period	178,914,929			137,142,553
8. Total valuation allowance				
9. Subtotal (Lines 7 plus 8)	178,914,929			137,142,553
10. Total nonadmitted amounts				
11. Statement value (Lines 9 minus 10)	178,914,929			137,142,553
12. Income collected during period	1,572,451			11,837,568
13. Income earned during period	1,985,794			12,114,400

SCHEDULE DB - PART F- SECTION 1

Replicated (Synthetic) Asset					Components of the Replicated (Synthetic) Asset						
1	2	3	4	5	Derivative Instruments Open		Cash Instrument(s) Held				
Replication RSAT Number	Description	NAIC Designation or Other Description	Statement Value	Fair Value	6	7	8	9	10	11	12 NAIC Designation or Other Description
					Description	Fair Value	CUSIP	Description	Statement Value	Fair Value	
	Fort James Corp., 6.875%, 09/15/07, (BBB-) replicated by combining high quality (AAA) ABS with credit default swap	2PE	1,920,400	1,875,562	Credit default swap on Fort James Corp., 6.875%, 09/15/07	110,332	17303C-BM-2	Citibank Credit Card Master Trust I 1999-2 A	1,964,755	1,996,080	1PE
	Harrahs Operarting Company Inc., 7.50%, 01/15/09, (BBB-) replicated by combining high quality (AAA) ABS with credit default swap	2	4,915,000	5,082,635	Credit default swap on Harrahs Operating Company Inc., 7.50%, 01/15/09	(66,494)	17303C-BW-0	Citibank Credit Card Master Trust I 1999-7	5,313,008	5,254,600	1
	Worldcom Inc., 7.50%, 05/15/11, (BBB+) replicated by combining high quality (AAA) ABS with credit default swap	1	5,025,000	4,194,360	Credit default swap on Worldcom Inc., 7.50%, 05/15/11	12,994	17305E-AV-7	Citibank Credit Card Issuance Trust 2002-A1	4,953,975	4,857,450	1PE
9999999 Totals			11,860,400	11,152,557	XXX	56,832	XXX	XXX	12,231,738	12,108,130	XXX

SCHEDULE DB - PART F - SECTION 2

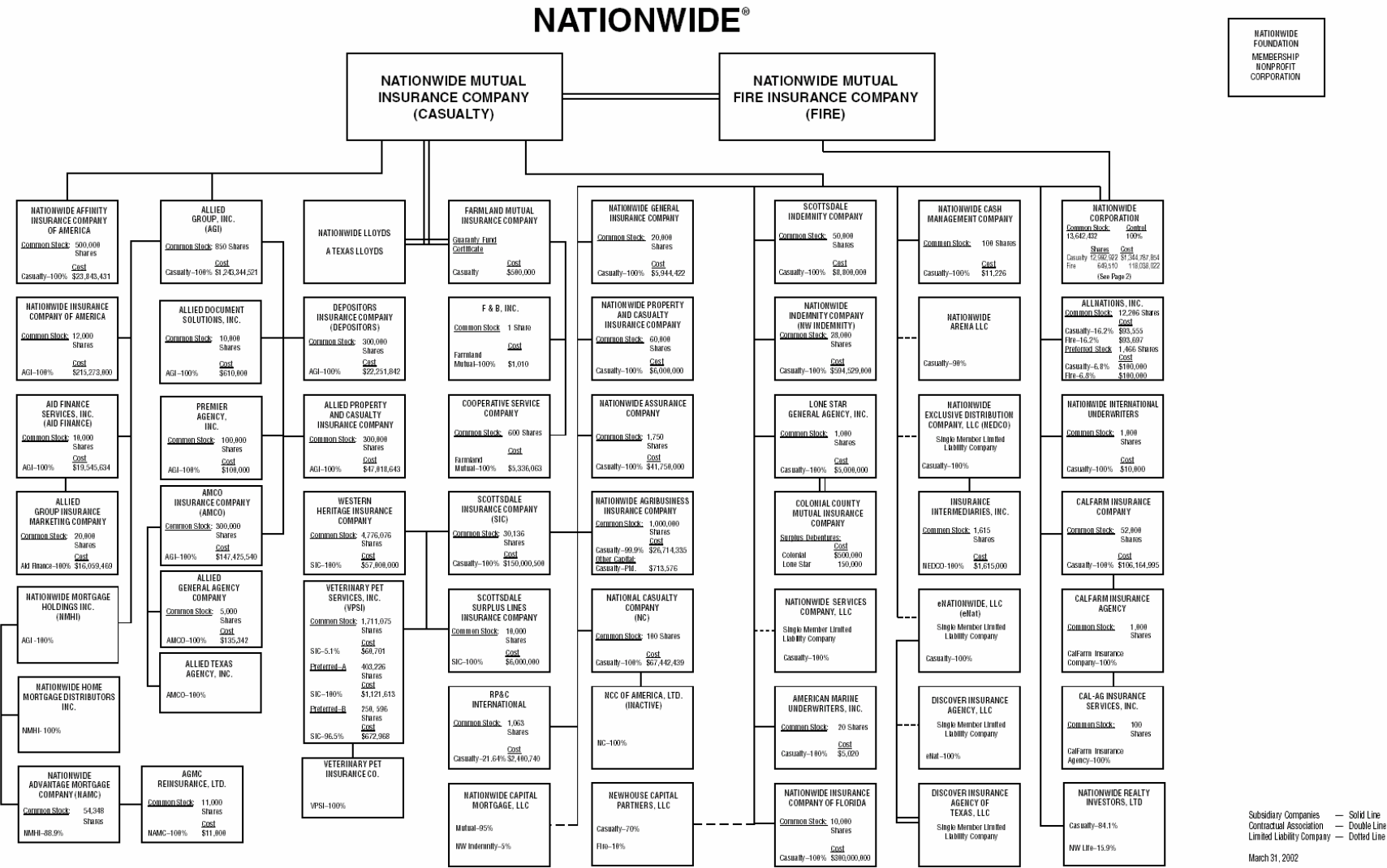
	Reconciliation of Replicated (Synthetic) Assets Open									
	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-to-Date	
	1	2	3	4	5	6	7	8	9	10
	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory	2	6,835,400							2	6,835,400
2. Add: Opened or Acquired Transactions	1	5,025,000							1	5,025,000
3. Add: Increases in Replicated Asset Statement Value	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions										
5. Less: Positions Disposed of for Failing Effectiveness Criteria										
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory	3	11,860,400							3	11,860,400

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories									
		1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid		
			2	3	4	5	6	7	
States, etc.			Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date	
1.	Alabama	AL	Yes	5,770,932	3,741,216	2,191,835	2,870,617	10,259,300	9,135,127
2.	Alaska	AK	Yes	1,047,898	1,143,336	554,610	433,710	1,863,767	2,513,173
3.	Arizona	AZ	Yes	6,645,312	5,188,223	3,107,838	2,594,109	5,146,773	5,445,599
4.	Arkansas	AR	Yes	17,121,989	15,217,336	9,097,840	7,991,650	19,442,044	17,032,467
5.	California	CA	Yes	67,543,796	60,197,760	30,099,253	23,562,375	140,600,277	122,294,878
6.	Colorado	CO	Yes	4,808,119	4,877,376	2,149,209	2,046,052	7,049,555	7,266,872
7.	Connecticut	CT	Yes	31,036,516	29,384,991	20,217,167	20,779,467	115,250,655	119,618,110
8.	Delaware	DE	Yes	16,099,292	16,085,005	10,879,406	10,281,113	47,802,266	46,592,346
9.	District of Columbia	DC	Yes	2,592,959	2,616,583	2,212,230	1,927,356	6,427,510	6,016,029
10.	Florida	FL	Yes	20,012,084	20,336,504	5,186,316	6,453,372	89,556,871	94,586,425
11.	Georgia	GA	Yes	7,424,666	6,002,779	4,487,343	3,009,385	18,294,322	15,798,725
12.	Hawaii	HI	Yes					948	894
13.	Idaho	ID	Yes	2,917,565	2,756,370	1,609,545	1,434,783	6,205,608	6,722,451
14.	Illinois	IL	Yes	13,493,073	14,588,451	8,925,494	12,496,759	36,819,874	34,934,260
15.	Indiana	IN	Yes	8,387,253	8,683,020	4,772,919	5,501,957	17,036,354	14,980,423
16.	Iowa	IA	Yes	27,550,955	24,104,779	10,942,705	12,431,198	38,215,813	32,612,672
17.	Kansas	KS	Yes	8,465,833	6,758,371	2,623,688	3,125,680	10,541,875	9,605,063
18.	Kentucky	KY	Yes	14,519,267	13,731,845	8,266,403	8,210,132	22,249,480	21,268,662
19.	Louisiana	LA	Yes	1	374	14,839	1,036,908	3,491,263	2,990,002
20.	Maine	ME	Yes	540,771	309,572	341,777	224,504	1,139,612	1,142,365
21.	Maryland	MD	Yes	72,892,908	74,518,850	44,757,770	50,523,922	209,351,677	205,385,252
22.	Massachusetts	MA	Yes	1,802	3,394	38,646	202,424	1,792,386	1,964,970
23.	Michigan	MI	Yes	1,599,838	1,119,905	1,042,226	794,164	20,479,829	20,957,683
24.	Minnesota	MN	Yes	2,709,154	2,580,889	1,181,333	1,177,902	9,981,196	9,356,457
25.	Mississippi	MS	Yes	8,714,145	8,537,820	5,644,202	4,796,671	17,148,977	16,843,121
26.	Missouri	MO	Yes	9,697,810	8,247,687	9,131,160	3,958,170	14,370,206	11,051,975
27.	Montana	MT	Yes	1,421,766	1,579,977	614,705	693,545	2,170,249	1,843,829
28.	Nebraska	NE	Yes	5,533,458	4,774,358	2,215,932	2,022,866	10,557,671	10,840,868
29.	Nevada	NV	Yes	5,046,729	5,306,879	2,648,914	2,837,474	8,294,656	8,310,911
30.	New Hampshire	NH	Yes	6,613,431	5,990,699	3,984,445	4,284,587	13,688,873	11,694,679
31.	New Jersey	NJ	No	72,155	44,691	222,727	312,882	46,867,549	47,719,742
32.	New Mexico	NM	Yes	179,927	7,617	9,206	1,212	117,994	103,985
33.	New York	NY	Yes	78,753,967	99,253,770	62,915,333	75,828,640	494,612,388	531,781,686
34.	North Carolina	NC	Yes	160,241,094	157,212,420	81,059,203	86,899,925	244,327,289	235,612,199
35.	North Dakota	ND	Yes	451,250	462,653	105,353	116,864	1,412,868	796,693
36.	Ohio	OH	Yes	77,406,846	77,225,082	41,117,772	49,998,615	180,184,270	177,022,789
37.	Oklahoma	OK	Yes	380,246	345,125	166,738	273,754	693,846	460,645
38.	Oregon	OR	Yes	7,022,079	7,963,787	4,451,995	4,013,871	11,056,135	10,324,016
39.	Pennsylvania	PA	Yes	155,394,669	149,028,451	92,523,542	98,259,545	694,568,885	720,495,470
40.	Rhode Island	RI	Yes	12,676,001	11,908,809	7,581,138	7,467,808	37,257,855	37,412,465
41.	South Carolina	SC	Yes	30,393,306	30,634,584	17,087,941	18,485,254	56,440,670	63,256,181
42.	South Dakota	SD	Yes	1,968,900	1,348,678	341,487	451,293	4,711,516	3,932,554
43.	Tennessee	TN	Yes	21,418,199	22,236,108	11,801,207	12,738,298	42,784,320	39,417,102
44.	Texas	TX	Yes	49,424,183	60,243,372	36,972,759	43,895,509	90,569,109	78,978,976
45.	Utah	UT	Yes	4,434,576	4,485,285	1,775,024	2,604,410	3,904,190	3,702,528
46.	Vermont	VT	Yes	4,269,333	4,264,929	3,198,284	2,527,521	11,134,574	10,570,120
47.	Virginia	VA	Yes	77,061,972	76,225,812	41,395,183	40,012,978	159,142,045	162,576,879
48.	Washington	WA	Yes	13,229,747	14,139,171	7,839,155	8,303,655	24,841,250	23,126,703
49.	West Virginia	WV	Yes	42,384,618	41,336,212	24,757,425	26,408,139	72,943,922	71,211,105
50.	Wisconsin	WI	Yes	1,534,052	974,065	690,648	669,641	2,546,470	2,265,448
51.	Wyoming	WY	Yes	941,204	1,102,390	607,199	525,805	750,307	972,585
52.	American Samoa	AS	No						
53.	Guam	GU	No						
54.	Puerto Rico	PR	Yes						(21)
55.	U.S. Virgin Islands	VI	Yes					37	
56.	Canada	CN	Yes						
57.	Aggregate Other Aliens	OT	XXX						
58.	Totals	(a) 52		1,109,847,646	1,108,827,358	635,559,069	677,498,469	3,086,097,376	3,090,546,140
DETAILS OF WRITE-INS									
5701.		XXX							
5702.		XXX							
5703.		XXX							
5798.	Summary of remaining write-ins for Line 57 from overflow page.	XXX							
5799.	Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)	XXX							

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

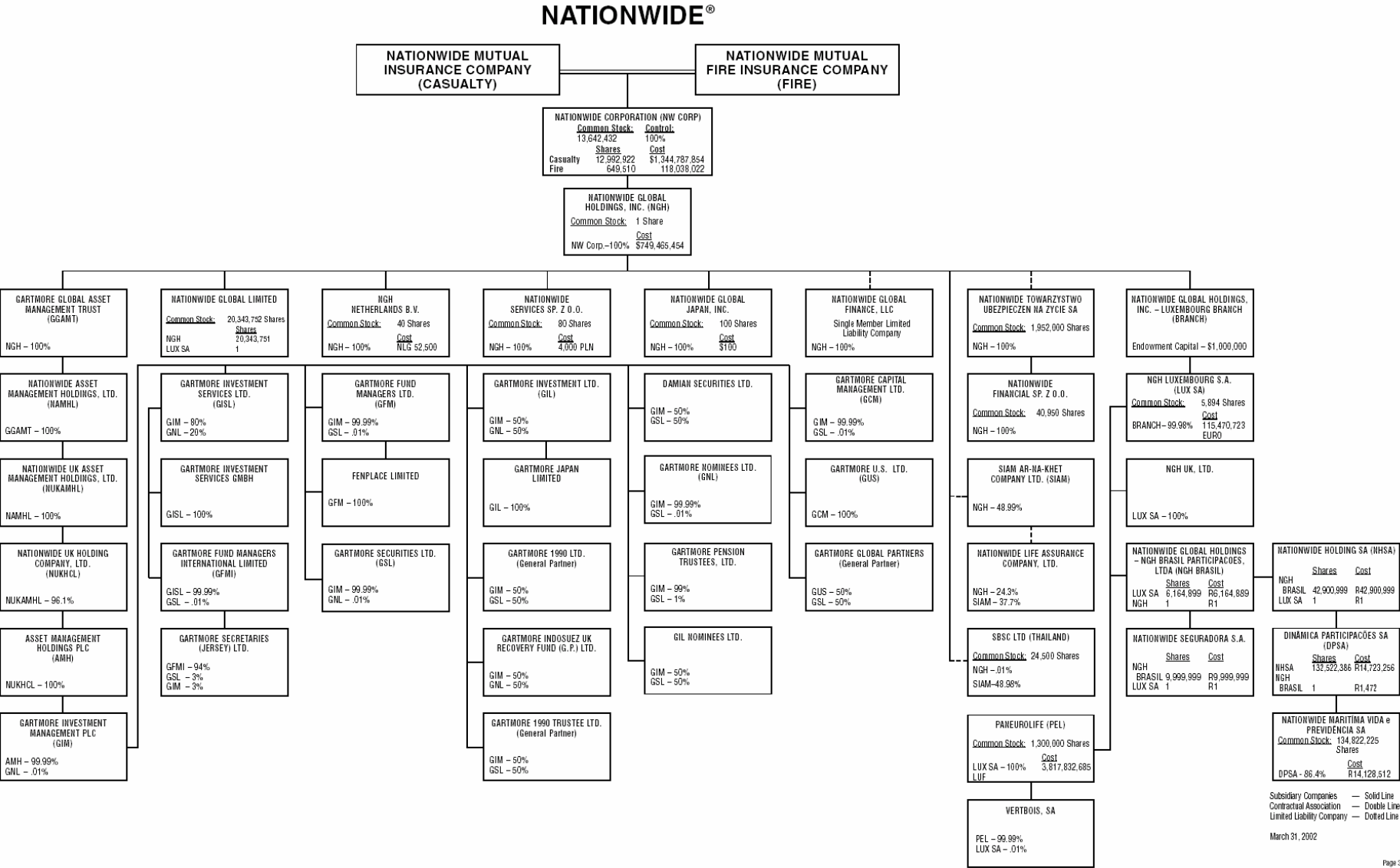


SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

17.2



PART 1 - LOSS EXPERIENCE

Lines of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire	1,214,439	520,488	42.9	42.6
2.	Allied Lines	1,598,762	1,152,802	72.1	116.1
3.	Farmowners multiple peril	25,678,872	13,561,722	52.8	42.8
4.	Homeowners multiple peril	19,495,988	16,200,171	83.1	61.7
5.	Commercial multiple peril	63,981,295	24,918,008	38.9	60.2
6.	Mortgage guaranty				
8.	Ocean marine				
9.	Inland marine	6,426,159	2,056,720	32.0	45.9
10.	Financial guaranty				
11.1	Medical malpractice - occurrence	29,245	1,239	4.2	14.0
11.2	Medical malpractice - claims-made				
12.	Earthquake	623,154	14,039	2.3	(1.0)
13.	Group accident and health	414,629	43,255	10.4	308.8
14.	Credit accident and health				
15.	Other accident and health	288,131	(1,470,842)	(510.5)	30.4
16.	Workers' compensation	24,507,020	14,822,373	60.5	49.0
17.1	Other liability - occurrence	18,269,339	12,575,352	68.8	66.1
17.2	Other liability - claims-made	10,649	(3,087)	(29.0)	89.0
18.1	Products liability - occurrence	2,977,690	130,565	4.4	36.5
18.2	Products liability - claims-made	575	(3,498)	(608.8)	5,417,070.0
19.1,19.2	Private passenger auto liability	519,374,884	325,646,091	62.7	71.2
19.3,19.4	Commercial auto liability	40,434,313	22,695,826	56.1	63.8
21.	Auto physical damage	346,042,243	224,636,272	64.9	69.2
22.	Aircraft (all perils)				
23.	Fidelity	313,444	36,927	11.8	(24.0)
24.	Surety	1,267,900	9,665	0.8	(8.5)
26.	Burglary and theft	161,763	20,370	12.6	188.9
27.	Boiler and machinery	981,901	618,383	63.0	24.2
28.	Credit				
29.	International				
30.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business				
34.	Totals	1,074,092,392	658,182,841	61.3	68.2
DETAILS OF WRITE-INS					
3301.				
3302.				
3303.				
3398.	Summary of remaining write-ins for Line 33 from overflow page				
3399.	Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire	1,441,110	1,441,110	1,152,396
2.	Allied Lines	1,940,611	1,940,611	1,626,359
3.	Farmowners multiple peril	28,990,691	28,990,691	25,577,887
4.	Homeowners multiple peril	16,361,212	16,361,212	17,105,816
5.	Commercial multiple peril	67,944,697	67,944,697	61,867,548
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine	6,791,992	6,791,992	6,207,248
10.	Financial guaranty			
11.1	Medical malpractice - occurrence	26,415	26,415	29,373
11.2	Medical malpractice - claims-made			
12.	Earthquake	562,148	562,148	583,977
13.	Group accident and health	107,165	107,165	112,983
14.	Credit accident and health			
15.	Other accident and health	763,979	763,979	529,640
16.	Workers' compensation	28,585,897	28,585,897	24,007,659
17.1	Other liability - occurrence	19,188,945	19,188,945	17,449,242
17.2	Other liability - claims-made	11,292	11,292	10,774
18.1	Products liability - occurrence	3,628,961	3,628,961	3,825,302
18.2	Products liability - claims-made	0	0	0
19.1,19.2	Private passenger auto liability	529,419,580	529,419,580	549,093,522
19.3,19.4	Commercial auto liability	44,002,418	44,002,418	38,270,163
21.	Auto physical damage	356,794,083	356,794,083	358,689,022
22.	Aircraft (all perils)			
23.	Fidelity	376,327	376,327	363,579
24.	Surety	1,559,480	1,559,480	1,500,240
26.	Burglary and theft	195,197	195,197	128,564
27.	Boiler and machinery	1,155,448	1,155,448	696,062
28.	Credit			
29.	International			
30.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business			
34.	Totals	1,109,847,648	1,109,847,648	1,108,827,358
DETAILS OF WRITE-INS				
3301.			
3302.			
3303.			
3398.	Summary of remaining write-ins for Line 33 from overflow page			
3399.	Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)			

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b) (Cols.7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior	1,300,271	871,703	2,171,974	189,365	13,180	202,546	1,147,379	38,789	776,229	1,962,397	36,474	(43,505)	(7,031)
2. 2000	703,940	665,395	1,369,335	128,344	17,711	146,055	614,116	25,049	585,631	1,224,796	38,520	(37,004)	1,516
3. Subtotals 2000 + Prior	2,004,211	1,537,099	3,541,309	317,709	30,891	348,600	1,761,495	63,839	1,361,859	3,187,193	74,994	(80,509)	(5,516)
4. 2001.....	1,170,918	1,505,806	2,676,724	351,641	301,595	653,235	901,287	106,929	1,071,683	2,079,899	82,010	(25,599)	56,411
5. Subtotals 2001 + Prior	3,175,128	3,042,904	6,218,033	669,350	332,486	1,001,836	2,662,782	170,768	2,433,543	5,267,092	157,003	(106,108)	50,895
6. 2002	XXX	XXX	XXX	XXX	642,819	642,819	XXX	324,711	649,961	974,672	XXX	XXX	XXX
7. Totals	3,175,128	3,042,904	6,218,033	669,350	975,304	1,644,655	2,662,782	495,479	3,083,503	6,241,764	157,003	(106,108)	50,895
8. Prior Year-End's Surplus As Regards Policyholders	6,279,262										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1, 4.9	2, (3.5)	3, 0.8
											Col. 13, Line 7 As a % of Col. 1 Line 8		
											4, 0.8		

(a) Should Equal Prior Year-End Annual Statement; Page 3, Col. 1, Lines 1 + 3

(b) Should Equal Q.S. Page 3, Col. 1, Lines 1 and 3.

(c) Should Also Equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

.....No.....
3.

Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?

.....Yes.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



OVERFLOW PAGE FOR WRITE-INS

PQ002 Additional Aggregate Lines for Page 02 Line 25.
*ASSETS

2504. NCI net assets.....	4,809,512	4,809,512	0	0
2505.			0	0
2597. Summary of remaining write-ins for Line 25 from Page 02	4,809,512	4,809,512		

PQ003 Additional Aggregate Lines for Page 03 Line 23.
*LIAB

2304. Accrued interest payable on surplus notes.....	15,323,288	13,421,918
2305. Loss based assessment payable.....	3,592,868	3,671,919
2306. State surcharge/recoupment payable.....	10,727,533	3,385,727
2397. Summary of remaining write-ins for Line 23 from Page 03	29,643,688	20,479,564

PQ004 Additional Aggregate Lines for Page 04 Line 36.
*UNINEX

3604. Interest income on federal tax.....	0	(8,894)	0
3605. Interest expense on surplus notes.....		4,473,973	0
3606. Guaranty recoverable.....		(9,302)	0
3697. Summary of remaining write-ins for Line 36 from Page 04		4,455,777	

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED During the Current Quarter								
1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
				NONE				
9999999 - Totals								

SCHEDULE A - PART 3

1	Location		4	5	6	7	8	9	10	11	12	13	14	15	16
	2	3													
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Expend for Additions, Permanent Improvements and Changes in Encum- brances	Book/ Adjusted Carrying Value Less Encum- brances	Amounts Received	Foreign Exchange Profit (Loss) on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale	Gross Income Earned Less Interest Incurred on Encum- brances	Taxes, Repairs and Expenses Incurred
149,331 sf shopping center, 950-1000 Forestdale Blvd	Birmingham	Alabama	03/31/2002	Impairment Write Down	1,050,000				1,050,000			(1,050,000)	(1,050,000)		
0199999 - Property Sold					1,050,000				1,050,000			(1,050,000)	(1,050,000)		
9999999 Totals					1,050,000				1,050,000			(1,050,000)	(1,050,000)		

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 1

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1	Location		4	5	6	7	8	9	10	11
	2	3								
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation
00-1000618	Columbus	OH		01/16/2002	7.040	3,000,000	0	0	4,175,000	10/24/2001
00-1000750	Eastlake	OH		01/31/2002	7.250	2,950,000	0	0	3,820,000	11/01/2001
00-1000753	Lewis Center	OH		01/16/2002	7.290	2,000,000	0	0	2,506,024	12/03/2001
00-1000799	Tempe	AZ		02/01/2002	6.990	2,000,000	0	0	2,855,000	12/10/2001
00-1000802	Tempe	AZ		02/01/2002	6.990	2,000,000	0	0	2,650,000	12/10/2001
00-1000804	Davenport	IA		02/14/2002	7.000	3,000,000	0	0	4,601,000	11/19/2001
00-1000818	Vandergrift	PA		02/22/2002	7.400	8,500,000	0	0	11,171,000	12/04/2001
00-1000826	City of Industry	CA		01/16/2002	6.900	4,337,500	0	0	8,766,911	12/11/2001
00-1000827	Lexington	KY		01/31/2002	6.850	4,000,000	0	0	5,400,000	11/16/2001
00-1000869	Cincinnati	OH		03/13/2002	7.680	600,000	0	0	923,561	01/25/2002
00-1000880	Miami	FL		03/13/2002	6.790	2,500,000	0	0	5,000,000	02/05/2002
00-1000897	Fountain Inn	SC		03/29/2002	7.500	1,825,000	0	0	3,275,000	02/08/2002
0599999 - Mortgages in good standing - Commercial Mortgages - All Other						36,712,500	0	0	55,143,496	XXX
0799999 - Total - Mortgages in Good Standing						36,712,500	0	0	55,143,496	XXX
9999999 Totals						36,712,500	0	0	55,143,496	XXX

SCHEDULE B - PART 2

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

[illegible]

EO2

E03

E03

E03

E03

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1	Location		4	5	6 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book/ Adjusted Carrying Value Less Encum- brances at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2	3										
Number of Units and Description	City	State	Name of Purchaser or Nature of Disposition	Date Acquired								
			NONE									
9999999 Totals												

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation ^(a)
BONDS								
US Governments								
United States								
912827-Q8-8	U S Treasury Nt 7.250% 08/15/04	03/08/2002	Scottsdale		10,825,000	10,000,000	42,058	1
Total United States					10,825,000	10,000,000	42,058	XXX
0399996 - Bonds - U.S. Government					10,825,000	10,000,000	42,058	XXX
0399999 - Total - Bonds - U.S. Government					10,825,000	10,000,000	42,058	XXX
State, Territories and Possessions								
United States								
Illinois								
452150-4F-9	Illinois St GO Ref 6.250% 10/01/06	03/29/2002	Tax Free Exchange		873,925	870,000	26,885	1PE
452150-4R-3	Illinois St GO 6.250% 10/01/06	03/29/2002	Tax Free Exchange		130,587	130,000	4,017	1PE
Total Illinois					1,004,512	1,000,000	30,902	XXX
Pennsylvania								
709141-UN-3	Pennsylvania St GO First Ser 5.250% 02/01/16	02/20/2002	Various		8,356,640	8,000,000	31,500	1PE
Total Pennsylvania					8,356,640	8,000,000	31,500	XXX
Total United States					9,361,152	9,000,000	62,402	XXX
1799996 - Bonds - States, Territory, Poss - United States					9,361,152	9,000,000	62,402	XXX
1799999 - Total - Bonds - States, Territories and Possessions					9,361,152	9,000,000	62,402	XXX
Special Revenue & Assessment								
United States								
Washington								
873519-JN-3	Tacoma WA Elec Sys Rev Ser 1994 6.100% 01/01/07	03/20/2002	Tax Free Exchange		1,394,705	1,390,000	18,607	1PE
873519-JS-2	Tacoma WA Elec Sys Rev Ser 1994 6.100% 01/01/07	03/20/2002	Tax Free Exchange		612,065	610,000	8,166	1PE
Total Washington					2,006,770	2,000,000	26,773	XXX
United States								
312913-ZE-9	FHLMC REMIC Ser 1437-HD 7.000% 12/15/22	03/01/2002	Interest Capitalization		52,784	52,784		1Z
312915-UF-6	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23	02/26/2002	UBS, Warburg, Dillon Read		20,632,234	20,007,015		1
31339N-GU-4	FHLMC REMIC Ser 2410 PD 6.500% 10/15/30	01/24/2002	Salomon Smith Barney		14,949,609	15,000,000	73,125	1
3133T3-Q2-7	FHLMC REMIC Ser 1674-Z 6.750% 02/15/24	03/01/2002	Interest Capitalization		227,866	227,866		1Z
3133T3-X8-6	FHLMC REMIC Ser 1683 Z 6.500% 02/15/24	03/01/2002	Interest Capitalization		164,244	164,244		1
3133TB-QM-5	FHLMC REMIC Ser 2006-ZB 7.000% 10/15/27	03/01/2002	Interest Capitalization		356,683	356,683		1
3133TN-HV-9	FHLMC REMIC Ser 2215 CI PG 6.500% 02/15/30	02/13/2002	Merrill Lynch		4,030,000	4,000,000	13,000	1
3133TT-WY-3	FHLMC REMIC Ser 2326 PW 6.500% 11/15/29	03/01/2002	Salomon Smith Barney		7,091,328	7,000,000	6,319	1
31358N-5B-4	FNMA REMIC Ser 1992-124 PZ 7.000% 07/25/22	03/01/2002	Interest Capitalization		67,927	67,927		1Z
31358N-KJ-0	FNMA REMIC Ser 1992-93ZC 8.000% 06/25/07	03/01/2002	Interest Capitalization		374,848	374,848		1Z
31359K-2K-2	FNMA REMIC Ser 1996-W7 CI Z 6.801% 05/17/36	03/01/2002	Interest Capitalization		240,342	240,342		1
31359Q-LQ-5	FNMA REMIC Ser 1997-63 ZA 6.500% 09/18/27	03/01/2002	Interest Capitalization		390,356	390,356		1
38373R-DP-1	Government Natl Mtg Assn Ser 2001-26 CI PB 6.500% 07/16/30	02/07/2002	Lehman Brothers Inc.		10,087,500	10,000,000	19,861	1Z
3837H0-NF-6	Government Natl Mtg Assn REMIC Ser1996-5 CI Z 7.000% 05/16/26	02/19/2002	Greenwich Capital Markets Inc.		12,331,410	11,950,488	48,798	1
3837H0-NF-6	Government Natl Mtg Assn REMIC Ser1996-5 CI Z 7.000% 05/16/26	03/01/2002	Interest Capitalization		69,711	69,711		1
911760-CZ-7	Vendee Mtg Tr Ser 1993-3 CI 2ZA 6.500% 06/15/20	03/01/2002	Interest Capitalization		158,421	158,421		1Z
911760-EJ-1	Vendee Mtg Tr REMIC Ser 1994-2 3ZB 6.500% 06/15/24	03/01/2002	Interest Capitalization		168,704	168,704		1
911760-GT-7	Vendee Mtg Tr REMIC Ser 1995-3 1Z 7.250% 09/15/25	01/30/2002	Greenwich Capital Markets Inc.		11,872,842	11,471,345	6,931	1Z
911760-GT-7	Vendee Mtg Tr REMIC Ser 1995-3 1Z 7.250% 09/15/25	03/01/2002	Interest Capitalization		69,306	69,306		1Z
911760-HH-2	Vendee Mtg Tr REMIC Ser 1996-2 1Z 6.750% 06/15/26	01/24/2002	Salomon Smith Barney		10,128,780	10,193,285	53,515	1
911760-HH-2	Vendee Mtg Tr REMIC Ser 1996-2 1Z 6.750% 06/15/26	03/01/2002	Interest Capitalization		114,997	114,997		1
Total United States					93,579,892	92,078,322	221,549	XXX
3199996 - Bonds - Special Revenues - United States					95,586,662	94,078,322	248,322	XXX
3199999 - Total - Bonds - Special Revenue					95,586,662	94,078,322	248,322	XXX
Public Utilities (unaffiliated)								
United States								
664785-AF-9	Northern Border Partners Nt 7.100% 03/15/11	02/20/2002	Bank of America BISD Dealer		1,969,040	2,000,000	63,111	2PE
Total United States					1,969,040	2,000,000	63,111	XXX
3899996 - Bonds - Public Utilities - United States					1,969,040	2,000,000	63,111	XXX
3899999 - Total - Bonds - Public Utilities					1,969,040	2,000,000	63,111	XXX
Industrial & Miscellaneous								
United States								
00077B-Z0-9	ABN AMRO Mtg Corp Ser 2001-8 CI 3A4 6.500% 01/25/32	01/14/2002	Lehman Brothers Inc.		10,100,000	10,000,000	28,889	1PE
01958X-AM-9	Allied Waste Industries Nt 7.875% 01/01/09	01/15/2002	UBS, Warburg, Dillon Read		992,500	1,000,000	3,719	3
103043-B*-5	Bowne & Co Inc Sr Unsec Nt 7.310% 01/30/12	02/05/2002	Nesbitt-Burns Securities Inc.		7,000,000	7,000,000		2Z
17305E-AV-7	Citibank Cr Card Issuance Tr Ser 2002-A1 CI A1 4.950% 02/09/09	01/28/2002	Morgan/JP/Securities Inc.		4,952,930	5,000,000		1PE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation ^(a)
25468P-BX-3	Disney Walt Co Nt 6.375% 03/01/12	02/21/2002	Various		5,993,850	6,000,000		1PE
364760-AF-5	Gap Inc Nt 8.800% 12/15/08	02/14/2002	Morgan/JP/Securities Inc.		1,870,000	2,000,000	43,511	3
390064-AG-8	Great Atlantic & Pac Tea Inc Nt 7.750% 04/15/07	03/01/2002	Various		1,456,400	1,495,000	30,102	4
440452-AD-2	Hormel Foods Corp Nt 6.625% 06/01/11	01/14/2002	Tax Free Exchange		2,005,260	2,000,000	15,826	1PE
442488-AJ-1	K Hovnanian Enterprises Sr Nt 8.000% 04/01/12	03/19/2002	Salomon Smith Barney		1,983,040	2,000,000		3
552673-AV-7	MCI Communications Corp Sr Nt 6.950% 08/15/06	03/07/2002	Lehman Brothers Inc.		1,911,280	2,000,000	10,425	1
61744A-AD-2	Morgan Stanley TRACERS Nt 4.426% 09/15/11	01/01/2002	Morgan Stanley & Co Inc.		105,859,601	100,100,000	1,782,934	1
697933-AN-9	PanAmSat Corp Sr Nt 8.500% 02/01/12	01/25/2002	CS First Boston Corporation		1,500,000	1,500,000		3
760985-GQ-8	Residential Asset Mtg Prod Inc Ser 2002-RS1 CI A15 5.910% 01/25/32	01/11/2002	Deutsche Bank Securities		4,998,824	5,000,000	22,983	1PE
760985-HX-2	Residential Asset Mtg Prod Inc Ser 2002-R21 CI A5 6.600% 03/25/32	02/14/2002	Salomon Smith Barney		13,994,063	14,000,000	64,167	1PE
761042-CM-0	Resecuritization Mtg Tr Ser 2000A CI A9 6.500% 06/19/13	02/15/2002	Greenwich Capital Markets Inc.		7,063,438	7,000,000	34,125	1PE
817320-AH-7	Sequa Corp Sr Nt 9.000% 08/01/09	02/15/2002	Various		1,970,000	2,000,000	9,750	3
817565-AP-9	Service Corp Intl Nt 7.700% 04/15/09	03/05/2002	Various		1,873,125	2,000,000	61,653	4
832248-AC-2	Smithfield Foods Inc Sr Sub Nt 7.625% 02/15/08	01/04/2002	Morgan/JP/Securities Inc.		495,000	500,000	15,250	3
89615H-AE-6	Trident Seafoods Corp Sr Sec Nt 7.220% 03/21/10	03/21/2002	BA Securities		2,000,000	2,000,000		22
89615H-AF-3	Trident Seafoods Corp Sr Sec Nt 7.320% 03/21/12	03/21/2002	BA Securities		2,000,000	2,000,000		22
958202-GF-4	Western Financial BK-FSB Nt 8.875% 08/01/07	01/09/2002	CS First Boston Corporation		1,840,000	2,000,000	80,368	4
Total United States					181,859,311	176,595,000	2,203,702	XXX
Canada								
884903-AN-5	Thomson Corp Nt 6.200% 01/05/12	01/08/2002	Bear Stearns Securities Corp		6,798,820	7,000,000	61,483	1
Total Canada					6,798,820	7,000,000	61,483	XXX
Other Country								
233835-AT-4	DaimlerChrysler NA Nt 7.300% 01/15/12	01/09/2002	Goldman Sachs & Company		1,992,880	2,000,000		2
26883Y-AC-6	ESAT Telecom PLC Sr Nt Ser B 11.875% 12/01/08	01/22/2002	Lehman Brothers Inc.		16,467,500	14,000,000	249,375	2PE
35177P-AJ-6	France Telecom Nt 7.700% 03/01/06	02/18/2002	Tax Free Exchange		1,498,037	1,500,000	50,100	2
873169-AJ-5	TXU Eastern Fd Nt 6.750% 05/15/09	01/03/2002	Lehman Brothers Inc.		1,959,180	2,000,000	19,875	2
983730-AA-0	XL Cap Fin PLC Nt 6.500% 01/15/12	01/07/2002	Salomon Smith Barney		1,989,380	2,000,000		1
Total Other Country					23,906,977	21,500,000	319,350	XXX
4599996 - Bonds - Industrial and Misc - United States					181,859,311	176,595,000	2,203,702	XXX
4599997 - Bonds - Industrial and Misc - Canada					6,798,820	7,000,000	61,483	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					23,906,977	21,500,000	319,350	XXX
4599999 - Total - Bonds - Industrial, Misc.					212,565,108	205,095,000	2,584,535	XXX
Credit Tenant Loans								
United States								
12644@-BF-1	CTL Cap Tr Everett Realty Cr Tenant Lease 7.500% 02/15/27	03/14/2002	Direct		4,000,000	4,000,000		22
12644@-BG-9	CTL Cap Tr Ser 2002-1 CI A1(Great Spring) 7.025% 05/15/18	02/11/2002	Direct		2,700,000	2,700,000		12
000000-00-0	Pumperniks of Hallandale Cr Tenant Lease 7.800% 07/15/14	03/27/2002	Libra Investments		1,685,257	1,620,066	4,212	12
Total United States					8,385,257	8,320,066	4,212	XXX
4699999 - Total - Bonds - Credit Tenant Loans					8,385,257	8,320,066	4,212	XXX
6099997 - Total - Bonds - Part 3					338,692,219	328,493,388	3,004,640	XXX
6099998 - Total - Bonds - Part 5					1,346,000	1,400,000	26,906	XXX
6099999 - Total - Bonds					340,038,219	329,893,388	3,031,548	XXX
PREFERRED STOCK								
Industrial & Miscellaneous								
United States								
423328-88-9	Heller Financial Inc DRD Prfd Ser C	03/14/2002	Lehman Brothers Inc.	120,000.000	12,975,000			P1L
000000-00-0	Smartpipes Inc Ser D Pfd	02/22/2002	Direct	416,666.670	5,000,000			P3UZ
Total United States					17,975,000	XXX	0	XXX
6399999 - Total - Preferred Stocks - Industrial, Misc.					17,975,000	XXX	0	XXX
6599997 - Total - Preferred Stocks - Part 3					17,975,000	XXX	0	XXX
6599999 - Total - Preferred Stocks					17,975,000	XXX	0	XXX
COMMON STOCK								
Banks, Trust & Insurance Companies								
United States								
026874-10-7	American Intl Group Inc.	02/21/2002	Various	97,440.000	6,835,440			L
Total United States					6,835,440	XXX	0	XXX
6799999 - Total - Common Stocks - Banks, Trusts, Insurance					6,835,440	XXX	0	XXX
Industrial & Miscellaneous								
United States								
008190-10-0	Affiliated Computer Svcs-A	02/25/2002	Stock Split	23,500.000				L
075811-10-9	Beckman Coulter Inc.	01/15/2002	Merrill Lynch	90,000.000	3,890,360			L

E04.2

E04.2

[illegible][illegible]

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues0 .

E05

E05

E05	912827-2Y-5
	912827-65-5

E05

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
939745-YD-1	Washington St GO Ser 92A & AT6 6.200% 02/01/06	02/01/2002	Redemption	101.0000	4,964,150	4,915,000	4,888,274	4,964,150	2,478					152,365		1
	Total Washington				4,964,150	4,915,000	4,888,274	4,964,150	2,478	0	0	0	0	152,365	XXX	XXX
	Total United States				42,928,112	42,495,000	44,023,709	42,928,112	68,051	0	0	0	0	1,342,587	XXX	XXX
	1799996 - Bonds - States, Territory, Poss - United States				42,928,112	42,495,000	44,023,709	42,928,112	68,051	0	0	0	0	1,342,587	XXX	XXX
	1799999 - Bonds - States, Territories and Possessions				42,928,112	42,495,000	44,023,709	42,928,112	68,051	0	0	0	0	1,342,587	XXX	XXX
Political Subdivisions of States United States Alabama																
090887-ZE-9	Birmingham AL GO Impt Wrt 6.600% 07/01/12	01/01/2002	Redemption	102.0000	1,020,000	1,000,000	1,122,190	1,020,000						33,000		1PE
	Total Alabama				1,020,000	1,000,000	1,122,190	1,020,000	0	0	0	0	0	33,000	XXX	XXX
Indiana																
287519-DD-1	Elkhart IN Cmnty Sch Ct Pt GO Ref 5.750% 02/15/02	02/15/2002	Maturity		1,000,000	1,000,000	1,052,120	1,000,000	(2,303)					28,750		1PE
	Total Indiana				1,000,000	1,000,000	1,052,120	1,000,000	(2,303)	0	0	0	0	28,750	XXX	XXX
Maryland																
940155-3X-0	Washington Sub San Dist MD Ref 2nd Ser 6.400% 01/01/12	01/07/2002	Call	102.0000	2,096,100	2,055,000	2,202,631	2,096,100						67,952		1PE
	Total Maryland				2,096,100	2,055,000	2,202,631	2,096,100	0	0	0	0	0	67,952	XXX	XXX
Montana																
090113-NK-3	Billings MT High Sch Dis #2 GO Ref 5.700% 06/01/04	01/07/2002	Call	100.0000	900,000	900,000	902,790	900,000						5,130		1PE
	Total Montana				900,000	900,000	902,790	900,000	0	0	0	0	0	5,130	XXX	XXX
North Carolina																
906395-SP-4	Union Cnty NC GO Schl Bd 5.900% 03/01/09	03/01/2002	Redemption	102.0000	1,621,800	1,590,000	1,517,814	1,621,800	2,395					46,905		1PE
	Total North Carolina				1,621,800	1,590,000	1,517,814	1,621,800	2,395	0	0	0	0	46,905	XXX	XXX
Ohio																
199489-A2-1	Columbus OH GO Swr Ref 6.300% 02/15/12	02/15/2002	Call	102.0000	1,020,000	1,000,000	1,047,620	1,020,000	(12,969)					31,500		1
199489-F6-7	Columbus OH GO Ref Bd 92B 6.400% 01/01/07	01/01/2002	Call	102.0000	1,020,000	1,000,000	1,080,920	1,020,000						32,000		1PE
199489-F7-5	Columbus OH GO Ref Bd 92B 6.500% 01/01/10	01/01/2002	Call	102.0000	1,020,000	1,000,000	1,082,060	1,020,000						32,500		1PE
	Total Ohio				3,060,000	3,000,000	3,210,600	3,060,000	(12,969)	0	0	0	0	96,000	XXX	XXX
Texas																
041826-FR-4	Arlington TX ISD GO Sch Bldg & Ref 5.800% 02/15/02	02/15/2002	Maturity		3,030,000	3,030,000	3,007,639	3,030,000	360					87,870		1
041826-FX-1	Arlington TX ISD GO Sch Bldg & Ref 5.800% 02/15/02	02/15/2002	Maturity		3,410,000	3,410,000	3,384,834	3,410,000	405					98,890		1PE
442330-E7-7	Houston TX GO Pub Impt Ref Ser 1992C 6.000% 03/01/04	03/01/2002	Redemption	100.0000	1,095,000	1,095,000	1,097,706	1,095,000	(181)					32,850		1PE
442330-F2-7	Houston TX GO Pub Impt Ref Ser 1992C 6.000% 03/01/04	03/01/2002	Redemption	100.0000	2,810,000	2,810,000	2,816,944	2,810,000	(463)					84,300		1PE
442330-US-3	Houston TX GO Pub Impt Ref Ser 1992C 6.250% 03/01/12	03/01/2002	Redemption	100.0000	6,185,000	6,185,000	6,615,414	6,185,000						193,281		1PE
876400-HP-0	Tarrant Cnty TX Jr Col Dist GO 6.375% 02/15/04	02/15/2002	Redemption	101.0000	1,166,550	1,155,000	1,213,963	1,166,550	(988)					36,816		1PE
	Total Texas				17,696,550	17,685,000	18,136,500	17,696,550	(867)	0	0	0	0	534,007	XXX	XXX
Washington																
494748-UQ-7	King Cnty WA GO Ref Ltd Tax 4.400% 01/01/02	01/01/2002	Maturity		2,540,000	2,540,000	2,516,657	2,540,000						55,880		1PE
	Total Washington				2,540,000	2,540,000	2,516,657	2,540,000	0	0	0	0	0	55,880	XXX	XXX
	Total United States				29,934,450	29,770,000	30,661,302	29,934,450	(13,744)	0	0	0	0	867,624	XXX	XXX
	2499996 - Bonds - Political Subdivisions - United States				29,934,450	29,770,000	30,661,302	29,934,450	(13,744)	0	0	0	0	867,624	XXX	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
649892-FS-0	New York St Pwr Auth Rev & GP Ser 1970-A 6.875% 01/01/10	01/01/2002	Call 100.0000		375,000	375,000	318,398	375,000	31,406					12,891		1
649892-GD-2	New York St Pwr Auth Rev & GP Ser 1970-B 5.625% 01/01/10	01/01/2002	Call 100.0000		220,000	220,000	218,405	220,000	918					6,188		1
649892-GQ-3	New York St Pwr Auth Rev & GP Ser 1970-D 5.875% 01/01/10	01/01/2002	Call 100.0000		145,000	145,000	110,474	145,000	19,069					4,259		1
649892-KN-5	New York St Pwr Auth Rev & GP Ser 1970-H 7.500% 01/01/10	01/01/2002	Call 100.0000		265,000	265,000	265,000	265,000						9,938		1
Total New York					1,005,000	1,005,000	912,277	1,005,000	51,393	0	0	0	0	33,276	XXX	XXX
Ohio																
186432-TP-5	Cleveland OH Wtrwrks Rev F-92A 6.500% 01/01/11	01/01/2002	Redemption 102.0000		703,800	690,000	755,490	703,800						22,425		1
186432-TV-2	Cleveland OH Wtrwrks Rev F-92A 6.500% 01/01/11	01/01/2002	Redemption 102.0000		826,200	810,000	886,880	826,200						26,325		1PE
Total Ohio					1,530,000	1,500,000	1,642,370	1,530,000	0	0	0	0	0	48,750	XXX	XXX
Oklahoma																
839085-CZ-8	South Oklahoma City 6.400% 02/01/05 Hsp Tr Rev Ser 1977 (So Community Hosp)	02/01/2002	Call 100.0000		405,000	405,000	396,422	405,000	2,228					12,960		1
Total Oklahoma					405,000	405,000	396,422	405,000	2,228	0	0	0	0	12,960	XXX	XXX
Pennsylvania																
017357-CH-5	Allegheny Cnty PA S/A Swr Rev Ser 1978 6.800% 07/01/03	01/01/2002	Call 100.0000		85,000	85,000	74,008	85,000	1,648					2,890		1PE
295200-FF-1	Erie Cnty PA Hosp Auth Rev Cnty Gtd (Geriatric) Ser 1977 6.250% 07/01/11	01/01/2002	Call 100.0000		60,000	60,000	44,476	60,000	9,714					1,875		1
709235-EU-5	Pennsylvania St Univ Rev Ref Ser 92 6.250% 03/01/11	03/01/2002	Redemption 102.0000		7,650,000	7,500,000	7,737,695	7,650,000	77,460					234,375		1PE
Total Pennsylvania					7,795,000	7,645,000	7,856,179	7,795,000	88,822	0	0	0	0	239,140	XXX	XXX
Puerto Rico																
745160-FX-4	Puerto Rico Comwl Aq & Swr Rev 6.000% 07/01/04	01/01/2002	Call 100.0000		70,000	70,000	77,036	70,000	(1,996)					2,100		1
Total Puerto Rico					70,000	70,000	77,036	70,000	(1,996)	0	0	0	0	2,100	XXX	XXX
South Carolina																
160429-GN-0	Charleston SC WW & Swr Rev Ser 1982 10.125% 01/01/02	01/01/2002	Maturity		355,000	355,000	407,501	355,000						17,972		1
160429-ME-3	Charleston SC WW & Swr Rev Ref & Impt Ser 1991 5.750% 01/01/04	01/01/2002	Call 102.0000		2,040,000	2,000,000	1,953,100	2,040,000	50,578					57,500		1PE
160429-MF-0	Charleston SC WW & Swr Rev Ref & Impt Ser 1991 5.875% 01/01/05	01/01/2002	Call 102.0000		4,080,000	4,000,000	4,298,240	4,080,000						117,500		1PE
198504-KJ-0	Columbia SC WW & Swr Sys Rev Ser 1980 7.750% 01/01/11	01/01/2002	Call 100.0000		100,000	100,000	75,164	100,000	16,020					3,875		1
396586-LW-7	Greenville SC Wtrwrks Rev Ser 1980 7.900% 02/01/02	02/01/2002	Maturity		600,000	600,000	600,000	600,000						23,700		1
Total South Carolina					7,175,000	7,055,000	7,334,005	7,175,000	66,598	0	0	0	0	220,547	XXX	XXX
South Dakota																
422341-AU-1	Heartland SD Cons Pwr EI Rev Ser 1977 6.375% 01/01/16	01/01/2002	Call 100.0000		50,000	50,000	36,086	50,000	10,621					1,594		1
Total South Dakota					50,000	50,000	36,086	50,000	10,621	0	0	0	0	1,594	XXX	XXX
Tennessee																
821692-DH-0	Shelby Cnty TN Hlth & Edl Rev (St Francis Hosp) Ser 1973A&B 6.000% 03/01/05	03/01/2002	Call 100.0000		65,000	65,000	49,479	65,000	4,463					1,950		1
Total Tennessee					65,000	65,000	49,479	65,000	4,463	0	0	0	0	1,950	XXX	XXX

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter																
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
Texas																
283821-QJ-8	El Paso TX Wtr & Swr Rev Ref 6.300% 03/01/05	03/01/2002	Redemption	100.0000	1,395,000	1,395,000	1,435,521	1,395,000	(1,372)					43,943		1
283821-QM-1	El Paso TX Wtr & Swr Rev Ref 6.300% 03/01/05	03/01/2002	Redemption	100.0000	1,220,000	1,220,000	1,255,438	1,220,000	(1,200)					38,430		1PE
Total Texas					2,615,000	2,615,000	2,690,959	2,615,000	(2,572)	0	0	0	0	82,373	XXX	XXX
Virginia																
92812R-DS-1	Virginia St Hsg Dev 6.200% 07/01/11 CmwltH Mtg C Sub C-6	01/01/2002	Call	102.0000	5,263,200	5,160,000	5,196,326	5,263,200	92,905					159,960		1PE
92812R-EQ-4	Virginia St Hsg Dev 5.900% 01/01/06 CmwltH Mtg Ser C-7	01/01/2002	Call	102.0000	1,203,600	1,180,000	1,197,169	1,203,600	18,326					34,810		1PE
92812R-ER-2	Virginia St Hsg Dev 5.900% 07/01/06 CmwltH Mtg Ser C-7	01/01/2002	Call	102.0000	1,346,400	1,320,000	1,339,958	1,346,400	20,272					38,940		1PE
92812R-MT-9	Virginia St Hsg Dev 6.300% 01/01/06 CmwltH Mtg Ser J-1	03/01/2002	Call	100.0000	1,730,000	1,730,000	1,746,210	1,730,000	(7,187)					72,660		1PE
92812R-MU-6	Virginia St Hsg Dev 6.300% 07/01/06 CmwltH Mtg Ser J-1	03/01/2002	Call	100.0000	1,685,000	1,685,000	1,680,788	1,685,000	1,914					70,770		1PE
92812R-PE-9	Virginia St Hsg Dev 6.250% 01/01/07 CmwltH Mtg Ser J-2	03/01/2002	Call	100.0000	1,720,000	1,720,000	1,715,700	1,720,000	2,078					71,667		1PE
92812R-PF-6	Virginia St Hsg Dev 6.250% 07/01/07 CmwltH Mtg Ser J-2	03/01/2002	Call	100.0000	1,580,000	1,580,000	1,576,050	1,580,000	2,014					65,833		1PE
Total Virginia					14,528,200	14,375,000	14,452,201	14,528,200	130,322	0	0	0	0	514,640	XXX	XXX
Washington																
250181-HY-3	Des Moines WA Swr Dist Rev Ref Ser 1978 6.750% 06/01/05	01/01/2002	Call	100.0000	30,000	30,000	30,000	30,000								1
389532-BK-7	Grays Hrbr Cnty WA PUD1 El Rev 5.375% 01/01/06	01/01/2002	Call	100.0000	85,000	85,000	85,000	85,000						2,284		1
833102-DX-1	Snohomish Cnty WA PUD#1 El Rev 4.000% 01/01/02	01/01/2002	Maturity		400,000	400,000	308,060	400,000						8,000		1
873519-DA-7	Tacoma WA Elec Sys Rev 1992B 6.200% 01/01/09	01/01/2002	Redemption	102.0000	1,275,000	1,250,000	1,300,425	1,275,000	10,993					38,750		1PE
873519-ED-0	Tacoma WA Elec Sys Rev Ref 6.100% 01/01/07	03/20/2002	Tax Free Exchange		2,006,770	2,000,000	2,015,960	2,006,770	(345)					87,772		1PE
873519-GF-3	Tacoma WA Elec Sys Rev Ref 6.250% 01/01/11	01/01/2002	Call	102.0000	2,483,700	2,435,000	2,530,928	2,483,700	2,093					76,094		1PE
873519-GL-0	Tacoma WA Elec Sys Rev Ref 6.000% 01/01/06	01/01/2002	Redemption	102.0000	897,600	880,000	930,178	897,600	17,600					26,400		1PE
873519-GN-6	Tacoma WA Elec Sys Rev 1992 B 6.150% 01/01/08	01/01/2002	Redemption	102.0000	3,075,300	3,015,000	3,129,286	3,075,300	60,300					92,711		1PE
Total Washington					10,253,370	10,095,000	10,329,837	10,253,370	90,641	0	0	0	0	332,011	XXX	XXX
West Virginia																
978328-AN-2	Wood Cnty WV Bldg 5.900% 01/01/02 Comm Rev Ser 1973 (St Joseph Hsp-Pkrbg)	01/01/2002	Maturity		210,000	210,000	170,108	210,000						6,195		1
Total West Virginia					210,000	210,000	170,108	210,000	0	0	0	0	0	6,195	XXX	XXX
United States																
31280C-DW-6	FHLMC Gold PC Pool # 7.000% 06/01/09 E59117	03/01/2002	Paydown		32,860	32,860	31,853	32,860	863					291		1
31280C-SB-6	FHLMC Gold PC Pool # 7.000% 08/01/09 E59514	03/01/2002	Paydown		19,420	19,420	18,855	19,420	506					137		1
31280J-QH-0	FHLMC Gold PC Pool # 8.000% 12/01/10 E64056	03/01/2002	Paydown		9,512	9,512	9,773	9,512	(244)					172		1
31283J-FW-6	FHLMC Gold PC Pool # 6.500% 03/01/09 G10181	03/01/2002	Paydown		129,970	129,970	125,336	129,970	3,486					1,420		1

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
3128CU-B6-0	FHLMC Gold PC Pool # 6.500% 07/01/14 G30039	03/01/2002	Paydown		148,514	148,514	148,629	148,514	(93)					1,453		1
3128F2-EB-7	FHLMC Gold PC Pool # 7.000% 08/01/25 D62830	03/01/2002	Paydown		1,061	1,061	1,033	1,061	24					14		1
3128F2-FX-8	FHLMC Gold PC Pool # 7.000% 08/01/25 D62882	03/01/2002	Paydown		1,182	1,182	1,151	1,182	27					11		1
3128HG-AR-3	FHLMC Gold PC 7.050% 08/01/05	03/01/2002	Paydown		76,699	76,699	79,074	76,699	(1,074)					903		1
312903-86-5	FHLMC REMIC Ser 179-A 9.300% 07/15/21	02/15/2002	Paydown		148,479	148,479	149,701	148,479	461					2,373		1Z
312903-AS-6	FHLMC REMIC Ser 100-D 9.000% 04/15/21	03/15/2002	Paydown		621,108	621,108	618,508	621,108	4,584					11,796		1PE
312903-HR-1	FHLMC REMIC Ser 113-C 8.500% 05/15/21	02/15/2002	Paydown		914,494	914,494	926,483	914,494	(12,348)					13,136		1Z
312903-Y4-3	FHLMC REMIC Ser 164-Z 9.500% 07/15/21	02/15/2002	Paydown		685,509	685,509	722,217	685,509	(37,547)					11,732		1
312905-YJ-5	FHLMC REMIC Ser 1077-E 9.000% 05/15/21	03/01/2002	Paydown		377,764	377,764	398,590	377,764	(19,255)					6,487		1Z
312906-E5-5	FHLMC REMIC Ser 1116-XA 8.400% 08/15/21	03/01/2002	Paydown		379,885	379,885	365,590	379,885	10,684					5,286		1
312907-VD-7	FHLMC REMIC Ser 1164-G 7.000% 08/15/06	03/01/2002	Paydown		163,967	163,967	166,528	163,967	377					1,942		1
312909-KW-3	FHLMC REMIC Ser 1247-I 7.000% 04/15/07	03/01/2002	Paydown		542,050	542,050	547,851	542,050	(1,492)					6,193		1
312910-TT-9	FHLMC REMIC Ser 1300-K 7.500% 06/15/07	03/01/2002	Paydown		202,350	202,350	208,955	202,350	(2,571)					2,537		1Z
312911-4W-7	FHLMC REMIC Ser 1364-I 6.500% 07/15/07	03/01/2002	Paydown		386,139	386,139	389,086	386,139	488					4,074		1
312911-CZ-1	FHLMC REMIC Ser 1334-Z 7.000% 07/15/07	03/01/2002	Paydown		3,334,363	3,334,363	3,379,055	3,334,363	6,954					39,835		1
312911-JP-6	FHLMC REMIC Ser 1340-G 7.500% 05/15/07	03/01/2002	Paydown		1,526,866	1,526,866	1,459,648	1,526,866	10,811					19,125		1
312913-4Q-6	FHLMC REMIC Ser 1449-H 7.000% 12/15/07	03/01/2002	Paydown		2,306,456	2,306,456	2,308,094	2,306,456	2,660					26,995		1
312913-DW-3	FHLMC REMIC Ser 1416-PN 7.000% 06/15/03	03/01/2002	Paydown		74,328	74,328	74,736	74,328	58					869		1Z
312914-VD-3	FHLMC REMIC Ser 1465-G 7.000% 12/15/07	03/01/2002	Paydown		239,672	239,672	246,212	239,672	(1,636)					2,892		1Z
312914-X4-1	FHLMC REMIC Ser 1482-PG 6.750% 10/15/21	03/01/2002	Paydown		1,972,909	1,972,909	1,818,467	1,972,909	18,205					22,517		1
312914-YL-2	FHLMC REMIC Ser 1472-H 7.000% 07/15/07	03/01/2002	Paydown		1,093,771	1,093,771	1,088,652	1,093,771	3,474					14,915		1Z
312915-KC-4	FHLMC REMIC Ser 1488-PF 7.000% 09/15/06	02/01/2002	Paydown		475,163	475,163	440,714	475,163	5,004					3,087		1
312916-CR-8	FHLMC REMIC Ser 1513-AD 6.500% 05/15/08	03/01/2002	Paydown		56,724	56,724	56,524	56,724	166					922		1
312916-ZU-6	FHLMC REMIC Ser 1562-H 7.000% 03/15/04	03/01/2002	Paydown		289,877	289,877	301,744	289,877	(1,372)					3,388		1Z
312926-PB-6	FHLMC Gold PC Pool #C00418 7.000% 08/15/25	03/01/2002	Paydown		95,685	95,685	93,174	95,685	2,458					1,021		1
31294J-LL-0	FHLMC Gold PC Pool #E00331 7.000% 08/15/09	03/01/2002	Paydown		32,142	32,142	31,208	32,142	640					355		1
313356-EC-5	FHLMC Gold PC Pool #C80131 6.000% 03/15/24	03/01/2002	Paydown		194,527	194,527	190,057	194,527	4,424					1,361		1
313372-QX-1	FHLMC REMIC Ser 1609-FA 6.500% 02/15/22	03/01/2002	Paydown		1,124,883	1,124,883	1,153,322	1,124,883	(6,615)					12,169		1Z
313375-FS-7	FHLMC REMIC Ser G-29-Q 7.500% 06/25/20	03/01/2002	Paydown		2,167,082	2,167,082	2,236,157	2,167,082	(1,371)					26,968		1Z

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
3133TA-C0-3	FHLMC REMIC Ser 1967-BA 7.000% 06/17/27	03/01/2002	Paydown		858,602	858,602	886,171	858,602	(13,735)					9,929		1Z
3133TA-D6-6	FHLMC REMIC Ser 1967-H 7.250% 06/17/07	03/01/2002	Paydown		3,905,273	3,905,273	3,949,276	3,905,273	8,609					60,980		1
3133TA-Z0-8	FHLMC REMIC Ser 1982-VA 6.500% 02/15/06	03/01/2002	Paydown		277,131	277,131	278,246	277,131	(223)					3,008		1
3133TD-6W-1	FHLMC Structured Ser T-10 A5 PT 6.410% 05/25/29	03/01/2002	Paydown		35,612	35,612	35,741	35,612	(13)					341		1
31340Y-2E-8	FHLMC REMIC Ser 87-D 8.650% 11/15/20	02/15/2002	Paydown		155,563	155,563	150,507	155,563	1,815					2,274		1Z
31340Y-GR-4	FHLMC REMIC Ser 22-C 9.500% 04/15/20	02/15/2002	Paydown		91,682	91,682	95,006	91,682	(1,404)					1,509		1Z
31356B-CJ-7	FHLMC Gold PC Pool #D49973 6.000% 03/15/24	03/01/2002	Paydown		130,005	130,005	116,354	130,005	13,329					1,188		1
31357T-7K-0	FHLMC Gold PC Pool #E52698 6.000% 11/15/08	03/01/2002	Paydown		175,257	175,257	173,121	175,257	1,321					2,315		1
31357T-7L-8	FHLMC Gold PC Pool #E52699 6.000% 11/15/08	03/01/2002	Paydown		2,804	2,804	2,770	2,804	23					28		1
31357V-R5-6	FHLMC Gold PC Pool #E54108 6.000% 11/15/08	03/01/2002	Paydown		10,924	10,924	10,791	10,924	84					111		1
31357W-L7-6	FHLMC Gold PC Pool #E54850 6.000% 12/15/08	03/01/2002	Paydown		113,557	113,557	112,031	113,557	1,125					1,148		1
31358E-MW-9	FNMA REMIC Ser 1990-64Z 10.000% 06/25/20	03/01/2002	Paydown		619,520	619,520	695,382	619,520	(50,723)					9,056		1Z
31358E-RK-0	FNMA REMIC Ser 1990-72B 9.000% 07/25/20	03/01/2002	Paydown		302,146	302,146	295,017	302,146	4,054					4,639		1
31358E-XG-2	FNMA REMIC Ser 1990-83A 9.250% 07/25/20	03/01/2002	Paydown		313,744	313,744	312,762	313,744	1,563					4,400		1Z
31358G-4P-9	FNMA REMIC Ser 1991-64H 8.500% 06/25/06	03/01/2002	Paydown		463,250	463,250	457,893	463,250	3,214					6,303		1
31358G-PP-6	FNMA REMIC Ser 1991-39J 9.000% 05/25/21	03/01/2002	Paydown		306,746	306,746	330,136	306,746	(12,473)					4,657		1Z
31358G-X4-4	FNMA REMIC Ser 1991-56G 8.600% 06/25/21	03/01/2002	Paydown		212,764	212,764	208,957	212,764	2,463					2,940		1Z
31358H-GT-6	FNMA REMIC Ser 1991-73A 8.000% 07/25/21	03/01/2002	Paydown		142,453	142,453	136,844	142,453	2,722					1,720		1
31358H-XU-4	FNMA REMIC Ser 1991-92Z 8.500% 07/25/21	03/01/2002	Paydown		598,057	598,057	623,105	598,057	(10,198)					8,331		1Z
31358J-XP-1	FNMA REMIC Ser 1991-138L 8.000% 10/25/06	03/01/2002	Paydown		81,296	81,296	79,898	81,296	657					1,033		1
31358K-NN-4	FNMA REMIC Ser G-43-ZB 8.500% 10/25/21	03/01/2002	Paydown		800,274	800,274	836,229	800,274	(6,694)					10,887		1
31358M-P4-0	FNMA REMIC Ser 1992-71X 8.250% 05/25/22	03/01/2002	Paydown		1,926,998	1,926,998	2,004,730	1,926,998	(27,345)					26,210		1Z
31358N-FT-4	FNMA REMIC Ser 1992-83K 7.000% 04/25/09	03/01/2002	Paydown		3,450,545	3,450,545	3,522,791	3,450,545	(6,735)					43,450		1
31358N-JM-5	FNMA REMIC Ser 1992-78H 7.500% 06/25/07	03/01/2002	Paydown		261,915	261,915	270,836	261,915	(2,940)					3,057		1Z
31358T-5X-3	FNMA REMIC Ser 1993-23PV 7.500% 11/25/07	03/01/2002	Paydown		95,709	95,709	99,274	95,709	(1,770)					1,199		1Z
31358T-GN-3	FNMA REMIC Ser 1993-11H 7.350% 02/25/07	03/01/2002	Paydown		5,107,205	5,107,205	5,085,659	5,107,205	24,973					58,995		1Z
31359A-G2-9	FNMA REMIC Ser 1993-97M 5.000% 11/25/21	03/01/2002	Paydown		1,359,330	1,359,330	1,247,398	1,359,330	8,445					11,310		1
31359B-DN-4	FNMA REMIC Ser 1993-115G 5.500% 07/25/23	03/01/2002	Paydown		133,362	133,362	131,424	133,362	1,325					1,215		1
31359B-HJ-9	FNMA REMIC Ser 1993-110G 6.500% 06/25/21	03/01/2002	Paydown		2,151,173	2,151,173	2,165,435	2,151,173	5,738					23,169		1
31359B-HK-6	FNMA REMIC Ser 1993-110GA 6.500% 11/25/22	03/01/2002	Paydown		935,095	935,095	912,156	935,095	7,891					10,072		1

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
31359B-LG-0	FNMA REMIC Ser 1993-626PM 7.000% 02/25/04	03/01/2002	Paydown		959,710	959,710	999,748	959,710	(3,045)					11,218		1Z
31359B-MT-1	FNMA REMIC Ser 1993-121PM 7.000% 02/25/04	03/01/2002	Paydown		782,455	782,455	814,972	782,455	(2,547)					9,146		1Z
31359B-RR-0	FNMA REMIC Ser 1993-135PE 6.500% 02/25/07	03/01/2002	Paydown		107,205	107,205	108,410	107,205	222					1,153		1
31359B-ZJ-9	FNMA REMIC Ser 1993-119G 6.500% 01/25/23	03/01/2002	Paydown		938,273	938,273	926,810	938,273	5,609					10,106		1
31359B-ZK-6	FNMA REMIC Ser 1993-119GA 6.500% 07/25/23	03/01/2002	Paydown		1,572,242	1,572,242	1,551,606	1,572,242	10,799					16,934		1
31359D-FS-7	FNMA REMIC Ser 1993-139GA 7.000% 08/25/23	03/01/2002	Paydown		4,566,980	4,566,980	4,619,135	4,566,980	(14,608)					53,201		1Z
31359E-AT-8	FNMA REMIC Ser 1993-167GA 7.000% 09/25/23	03/01/2002	Paydown		2,900,083	2,900,083	2,951,567	2,900,083	(10,204)					33,783		1Z
31359F-DE-5	FNMA REMIC Ser 1993-202M 6.500% 11/25/23	03/01/2002	Paydown		1,695,585	1,695,585	1,690,265	1,695,585	8,232					18,343		1Z
31359N-QA-2	FNMA REMIC Ser 1997-100 6.600% 05/18/05	03/01/2002	Paydown		372,194	372,194	368,007	372,194	2,196					4,102		1
31359N-TY-7	FNMA REMIC Ser 1997-11V 7.000% 09/18/07	03/01/2002	Paydown		117,310	117,310	118,813	117,310	12					2,049		1
31359P-5Z-5	FNMA REMIC Ser 1997-65VC 7.000% 06/17/07	02/01/2002	Paydown		8,362,603	8,362,603	8,446,229	8,362,603	(83,626)					62,837		1
31359P-FQ-4	FNMA REMIC Ser 1997-29VB 6.500% 06/18/08	03/01/2002	Paydown		221,739	221,739	218,967	221,739	1,471					2,407		1
31359P-R8-1	FNMA REMIC Ser 1997-42C 7.500% 11/18/05	03/01/2002	Paydown		153,369	153,369	157,299	153,369	(732)					1,921		1Z
313602-2S-2	FNMA REMIC Ser 1989-64E 9.000% 10/25/19	03/01/2002	Paydown		387,287	387,287	383,709	387,287	2,429					5,069		1Z
313602-3E-2	FNMA REMIC Ser 1989-67D 9.000% 10/25/19	03/01/2002	Paydown		390,834	390,834	389,545	390,834	1,992					6,326		1
313602-EK-6	FNMA REMIC Ser 1988-18B 9.400% 07/25/03	03/01/2002	Paydown		12,200	12,200	12,268	12,200	55					184		1Z
313602-W4-2	FNMA REMIC Ser 1989-62G 8.600% 10/25/19	03/01/2002	Paydown		198,831	198,831	191,309	198,831	3,384					2,524		1
313603-2H-4	FNMA REMIC Ser 1990-35E 9.500% 04/25/20	03/01/2002	Paydown		371,306	371,306	370,984	371,306	1,613					5,773		1Z
313603-5J-7	FNMA REMIC Ser 1990-41D 9.500% 04/25/20	03/01/2002	Paydown		2,279,111	2,279,111	2,486,989	2,279,111	(149,128)					37,290		1Z
313603-GW-6	FNMA REMIC Ser 1989-86E 8.750% 11/25/19	03/01/2002	Paydown		111,999	111,999	108,531	111,999	1,764					1,444		1
313603-JJ-2	FNMA REMIC Ser 1989-90E 8.700% 12/25/19	03/01/2002	Paydown		312,177	312,177	309,913	312,177	1,304					3,930		1Z
313603-QH-8	FNMA REMIC Ser 1990-1D 8.800% 01/25/20	03/01/2002	Paydown		93,323	93,323	91,806	93,323	893					1,334		1
313603-R4-6	FNMA REMIC Ser 1990-24E 9.000% 03/25/20	01/01/2002	Paydown		129,243	129,243	134,429	129,243	557					969		1
313603-TW-2	FNMA REMIC Ser 1990-4Z 9.350% 01/25/20	03/01/2002	Paydown		1,266,792	1,266,792	1,392,972	1,266,792	(52,290)					21,696		1Z
31362W-S7-2	FNMA Pool # 73442 7.075% 05/01/06	03/01/2002	Paydown		25,230	25,230	25,536	25,230	(166)					298		1
31365E-DS-9	FNMA Pool # 125313 7.000% 03/25/14	03/01/2002	Paydown		141,812	141,812	140,482	141,812	1,288					1,578		1
31370E-CB-0	FNMA Pool # 228766 6.500% 11/25/08	03/01/2002	Paydown		13,888	13,888	14,042	13,888	(53)					151		1
31370P-LQ-2	FNMA Pool # 237135 6.500% 11/25/08	03/01/2002	Paydown		53,493	53,493	54,086	53,493	(450)					579		1
31370Q-EZ-8	FNMA Pool # 237852 6.500% 10/25/08	03/01/2002	Paydown		64,041	64,041	65,552	64,041	(1,089)					600		1
31370U-FP-0	FNMA Pool # 241474 6.500% 11/25/08	03/01/2002	Paydown		7,158	7,158	7,238	7,158	(49)					78		1
31371E-2W-6	FNMA Pool # 250180 8.500% 10/25/14	03/01/2002	Paydown		47,398	47,398	47,635	47,398	(241)					812		1
31373U-ZC-4	FNMA Pool # 304139 9.000% 01/25/25	03/01/2002	Paydown		383	383	402	383	(19)					6		1

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
31377E-6F-1	FNMA DUS MF MBS Pool #375370 6.520% 10/01/07	03/01/2002	Paydown		32,071	32,071	31,959	32,071	125					349		1
3837H0-G2-3	Government Natl Mtg 7.000% 12/16/07 Assn REMIC Ser 1997-4 J	03/01/2002	Paydown		337,694	337,694	340,121	337,694	51					3,948		1
3837H0-TY-9	Government Natl Mtg 7.000% 08/16/06 Assn REMIC Ser 1996-17 H	03/01/2002	Paydown		321,776	321,776	317,201	321,776	2,088					3,761		1
Total United States					74,191,198	74,191,198	74,901,454	74,191,198	(326,329)	0	0	0	0	887,749	XXX	XXX
3199996 - Bonds - Special Revenues - United States					129,852,168	129,116,198	130,985,056	129,852,168	(45,978)	0	0	0	0	2,744,267	XXX	XXX
3199999 - Bonds - Special Revenues					129,852,168	129,116,198	130,985,056	129,852,168	(45,978)	0	0	0	0	2,744,267	XXX	XXX
Industrial & Miscellaneous United States																
001957-AG-4	A T & T Nt 7.125% 01/15/02	01/15/2002	Maturity		3,000,000	3,000,000	3,060,300	3,000,000	(528)					106,875		2PE
00764P-AH-3	AerCo Ltd Nt Ser 1X Cl C-1 3.250% 07/15/23	03/15/2002	Paydown		12,803	12,803	12,201	12,803	522					68		2PE
007773-AB-0	Aerofreighter Fin Tr 9.690% 12/15/14 Cl B Fixed Rate Nt	03/15/2002	Paydown		140,801	140,801	140,755	131,718	9,083					3,018		3
007950-AN-8	AdvantaCorp Home Eq Ln Tr PT 1993-1 A1 5.950% 03/25/09	03/01/2002	Paydown		20,268	20,268	20,255	20,268	55					162		1PE
01854#-BF-7	Allfirst Finl Center 8.160% 01/02/23 NA Ser 2000C-1	01/02/2002	Redemption	100.0000	198,771	198,771	198,771	198,771						8,110		1
030287-AT-3	American Trans Air Eq Enhanced Tr Clf 2000-1 Cl 9.644% 01/15/06	01/15/2002	Redemption	100.0000	251,496	251,496	251,496	251,496						6,064		3
03215P-DN-6	Amresco Resdtl Sec Mtg Loan Mtg PTC Ser 1998-1 Cl A6 6.510% 08/25/27	03/01/2002	Paydown		62,100	62,100	62,094	62,100	70					701		1PE
037705-AA-8	Appalachian NPI LLC Sr Secd Nt 7.760% 02/28/16	02/28/2002	Redemption	100.0000	119,600	119,600	122,265	119,600	(2,484)					4,640		2Z
045424-BF-4	Asset Securitization 6.920% 02/14/29 Corp REMIC Ser 1996-D2 A1	03/11/2002	Paydown		6,668	6,668	6,910	6,668	(156)					80		1
05567@-AB-8	BGCNY LLC Sr 8.780% 03/15/09	03/15/2002	Redemption	100.0000	65,169	65,169	65,169	65,169						5,722		1
05567@-AD-4	Structured Nt 1998B-2 BGCNY LLC Sr 8.750% 03/15/10	03/15/2002	Redemption	100.0000	25,902	25,902	25,902	25,902						2,266		1
060506-W6-5	Bank of America Mtg 6.750% 09/25/31 Sec Ser 2001-9 Cl IA5	03/01/2002	Paydown		55,924	55,924	56,404	55,924	(466)					630		1PE
073902-AE-8	Bear Stearns Co Inc Sr Nt 8.250% 02/01/02	02/01/2002	Maturity		3,000,000	3,000,000	3,172,248	3,000,000	(5,450)					123,750		1PE
08172L-XD-5	Beneficial Corp MT Nt Ser D Tr #00508 8.250% 03/03/02	03/03/2002	Maturity		1,500,000	1,500,000	1,580,260	1,500,000	(5,193)					26,813		1PE
121899-EB-0	Burlington Northern RR Co PTC Ser 1996-B 6.960% 03/22/09	03/22/2002	Redemption	100.0000	381,214	381,214	383,612	381,214	(1,558)					13,266		1PE
12478E-AA-5	CBA Circle K Tr Lease Obl Ser 1998-C1 6.900% 05/13/21	03/12/2002	Paydown		19,052	19,052	19,052	19,052						220		2
125589-AK-7	CIT Grp Sec Corp III 6.850% 08/15/28 Ser 1997-1 M1	03/15/2002	Paydown		303,328	303,328	305,132	303,328	(1,166)					3,017		1PE
126304-AP-9	CSC Holdings Inc Sr Nt Ser B 7.625% 04/01/11	02/14/2002	Merrill Lynch		1,940,000	2,000,000	1,992,275	1,992,554	110			(52,554)	(52,554)	58,882		3
14178#-AA-1	Cargill Inc Gtd ESOP 7.720% 02/12/02 Nt Ser B 144A	02/12/2002	Redemption	100.0000	371,800	371,800	371,800	371,800						14,351		1
15882N-AA-8	Chancellor/Triton CBO Ltd Ser 1A Cl A1 6.710% 08/05/10	02/05/2002	Paydown		31,343	31,343	31,137	31,343	144					1,052		1
16675H-AL-6	Chevron Corp Trust 7.327% 01/01/14 Fund Gtd Amortizing Nt	01/01/2002	Redemption	100.0000	69,767	69,767	68,676	69,767	992					2,556		1PE
172953-Q3-8	Citicorp Mtg Sec Corp Ser 2001-10 Cl IA2 6.500% 09/25/31	03/01/2002	Paydown		228,020	228,020	231,512	228,020	(3,303)					2,474		1PE
191219-AM-6	Coca-Cola Enterprises Nt 7.875% 02/01/02	02/01/2002	Maturity		2,000,000	2,000,000	2,128,580	2,000,000	(2,198)					78,750		1
193908-AM-2	Collateralized Mtg 9.985% 01/01/19 Oblig Tr Ser 56 Cl B	03/01/2002	Paydown		17,471	17,471	18,093	17,471	(273)					314		1

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter																
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
210805-CQ-8	Continental Airlines 6.545% 08/02/20 PTC Ser 1991-A	02/02/2002	Paydown		91,016	91,016	81,774	91,016	8,237					2,979		2
210805-CR-6	Continental Airlines 6.795% 02/02/20 PTC Ser 1999-1 Cl B	02/02/2002	Redemption 100.0000		2,404	2,404	2,206	2,404	165					82		2
22540A-LV-8	CS First Boston Mtg 6.750% 08/27/10 Sec Corp CMO Ser 1999-1 Cl A4	03/01/2002	Paydown		73,886	73,886	72,648	73,886	774					833		1PE
23323C-DH-5	DLJ Mtg Accept Corp 8.257% 11/25/30 Ser 2001-S3 Cl B1	03/01/2002	Paydown		39,322	39,322	39,703	39,322	(344)					783		1PE
261906-AG-4	Drexel Burnham Lambert Tr CMO Ser R-4 7.000% 07/01/03	03/01/2002	Paydown		122,744	122,744	107,573	122,744	931					1,440		1PE
268617-BH-9	Enterprise Mtg Accept Co Owner Tr 2000-1 Cl A-1 7.920% 01/15/27	03/01/2002	Paydown		119,741	119,741	119,766	119,741	48					1,442		1
302569-AA-6	FPL Virginia Funding 7.520% 06/30/19 Corp Sr Nt	01/01/2002	Call 100.0000		100,000	100,000	100,934	100,000	(958)							2
31331F-AH-4	Federal Express Corp 7.890% 09/23/08 PTC Ser 94A310-A2	03/23/2002	Redemption 100.0000		394,322	394,322	410,710	394,322	(11,287)					15,556		2
31331F-AV-3	Federal Express Corp 7.520% 01/15/18 PTC Ser 1997-B	01/15/2002	Redemption 100.0000		40,544	40,544	42,846	40,544	(1,952)					1,524		1
315646-AB-5	Fibermark Inc Sr Nt 10.750% 04/15/11 First Security Tr Co 8.090% 03/17/12	01/25/2002	UBS, Warburg, Dillon Read		842,325	1,000,000	992,701	900,000	92,848			(150,523)	(150,523)	29,285		3
33639#-AA-4	NV BJ Svcs Tr Secd Nt Ser 1999-1 GE Capital Mtg Serv 6.500% 04/25/24	03/17/2002	Redemption 100.0000		389,747	389,747	389,747	389,747						15,765		2
36157L-L7-1	Inc Ser 1994-6 Cl M GE Capital Mtg Serv 7.500% 12/25/25	03/01/2002	Paydown		388,875	388,875	389,179	388,875	(226)					3,985		1PE
36157T-RU-7	Inc Ser 1995-11 Cl A6 Green Tree Finl Corp 6.900% 09/15/26	03/01/2002	Paydown		82,902	82,902	84,908	82,902	(1,355)					1,074		1PE
393505-HG-0	Mfg Hsg Ser 1995-5 A5 Green Tree Finl Corp 7.350% 10/15/26	03/15/2002	Paydown		125,130	125,130	124,152	125,130	72					1,402		1PE
393505-JM-5	Mfg Hsg Ser 1995-7 B1 Green Tree Finl Corp 7.400% 06/15/27	01/15/2002	Paydown		190,328	190,328	189,763	190,328	349					1,166		2PE
393505-MQ-2	Mfg Hsg Ser 1996-4 A6 Green Tree Finl Corp 6.830% 11/15/28	03/15/2002	Paydown		506,545	506,545	513,194	506,545	(1,257)					8,597		1PE
393505-RG-9	Mfg Hsg Ser 1996-10 A5 Green Tree Finl Corp 6.770% 10/15/23	03/15/2002	Paydown		3,985,086	3,985,086	3,984,464	3,985,086	97					46,323		1PE
393505-WS-7	Mfg Home Impt Ser 1997-D A3 Green Tree Finl Corp 6.540% 07/15/29	03/15/2002	Paydown		1,461,002	1,461,002	1,462,670	1,461,002	(467)					15,215		1PE
393505-XQ-0	Mfg Hsg Ser 1997-7 Cl A5 Green Tree Finl Corp 6.670% 06/15/27	03/15/2002	Paydown		178,569	178,569	178,524	178,569	10					1,832		1PE
393505-XV-9	Mfg Hsg Ser 1997-7 A10 Harborview Mtg Loan Tr Ser 2000-1 Cl 111A 7.489% 08/19/30	03/15/2002	Paydown		209,736	209,736	209,653	209,736	44					2,230		1PE
41161P-AD-5	Hormel Foods Corp Nt 6.625% 06/01/11	03/01/2002	Paydown		387,105	387,105	398,718	387,105	(10,835)					4,007		1PE
440452-AC-4	Jet Equipment Tr Sr Nt 7.630% 02/15/15	01/14/2002	Tax Free Exchange		2,005,260	2,000,000	2,005,420	2,005,260	(15)					15,826		1PE
477122-AU-9	Kern River Funding 6.676% 07/31/16 Corp Sr Nt	02/15/2002	Redemption 100.0000		59,301	59,301	62,269	59,301	(2,182)					2,262		3
49228R-AC-7	Lehman Brothers 8.875% 03/01/02 Holdings Nt	03/31/2002	Redemption 100.0000		21,569	21,569	22,105	21,569	(531)					240		1
524908-AS-9	MDC Asset Invs Tr I 8.300% 08/20/18 CMO Cl 7	03/01/2002	Maturity		1,000,000	1,000,000	1,064,740	1,000,000	(2,551)					44,375		1
552932-AG-0	Master Finl Asset Sec 1997-1 M1 7.610% 01/20/29	01/20/2002	Paydown		543,681	543,681	508,059	543,681	2,345					11,281		1PE
57634N-AJ-2	Mid State Tr X Ser 10 Cl M1 6.280% 07/15/26	03/01/2002	Paydown		963,264	963,264	936,774	963,264	24,096					11,560		1PE
59549R-AC-8	Miller /Herman/ Inc Sr Nt Ser A 6.370% 03/05/06	03/15/2002	Paydown		216,195	216,195	216,101	216,195	95					2,245		1
600544-B*-0	Morgan Stanley TRACERS Nt 4.426% 09/15/11	03/05/2002	Redemption 100.0000		666,667	666,667	645,320	666,667	16,257					21,233		2
61744A-AD-2		01/01/2002	Morgan Stanley & Co Inc		107,642,535	100,100,000	107,642,535	107,642,535	61,160							1

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
623788-AA-4	Mt Washington CBO-1 7.140% 08/28/09 Ltd Sr Secd Fixed Rate Nt	02/28/2002	Call	100.0000	540,713	540,713	540,713	540,713						19,303		1
62913N-AA-3	NHSA CMO Ser 1999-1 5.000% 07/01/32	02/01/2002	Paydown		299,584	299,584	299,584	299,584						3,698		1Z
63934V-BK-5	Navistar Fin Corp 7.030% 09/17/07 Owner Tr Ser 2000-B CI B	03/15/2002	Paydown		446,529	446,529	446,180	446,529	241					5,280		1PE
64016*-DF-2	Neighborhood Hsg Svcs Inc Prom Nt 5.000% 10/28/07	01/01/2002	Redemption	100.0000	21,323	21,323	21,323	17,058	4,265					267		3
64016*-DK-1	Neighborhood Hsg Svcs Inc Prom Nt 5.000% 08/03/08	01/01/2002	Redemption	100.0000	36,217	36,217	36,217	28,973	7,243					453		3
64016*-DN-5	Neighborhood Hsg Svcs Inc Nt 4.750% 03/26/21	01/01/2002	Redemption	100.0000	77,381	77,381	77,381	77,381						919		3
667294-AA-0	Northwest Airlines 7.670% 01/02/15 Enhanced ETC Ser 1996-1 CI A	01/02/2002	Paydown		85,864	85,864	83,463	85,864	2,111					3,293		2
667294-AE-2	Northwest Airlines 7.068% 07/02/17 Enhanced ETC Ser 1997-1 CI 1A	01/02/2002	Paydown		48,146	48,146	48,146	48,146						1,701		2
66937N-VZ-8	Norwest Asset Securities Corp CMO Ser 1997-19 CI A6 7.250% 12/25/27	03/01/2002	Paydown		208,057	208,057	211,202	208,057	194					3,771		1PE
674135-CT-3	Oakwood Mtg Inv Inc 6.500% 02/15/28 Sr/Sub PT Ctf 1997-D A3	03/01/2002	Paydown		142,544	142,544	144,499	142,544	232					1,558		1PE
686079-AA-2	Oregon Steel 1st Mtg 11.000% 06/15/03 Bd	01/10/2002	Direct		988,750	1,000,000	998,750	995,000	4,575			(10,825)	(10,825)	9,167		4
69348L-VG-1	PNC Mtg Sec Corp Ser 6.625% 03/25/28 1998-2 CI 5B1	03/01/2002	Paydown		11,588	11,588	11,646	11,588	(53)					128		1PE
74046R-FC-0	Premier Auto Tr Ser 5.780% 04/08/03 1998-4 CI A4	03/08/2002	Paydown		211,250	211,250	211,989	211,250	(86)					2,024		1PE
74167#-AA-8	Prime II Inc Nt 2.849% 02/01/06	02/01/2002	Redemption	100.0000	125,000	125,000	123,410	125,000	1,271					2,866		1Z
74341*-AA-1	Prologis RACER I LLC 7.760% 08/16/09 Nt Ser 2000-1	03/16/2002	Redemption	100.0000	65,233	65,233	65,233	65,233						845		1
743833-AH-8	Provident Auto Lease 7.730% 01/14/12 Tr Asset Bkd PTC CI B	03/14/2002	Paydown		132,089	132,089	132,089	132,089						1,709		1PE
743948-AV-3	Prudential Home Mtg 7.312% 07/28/23 Secs Ser 1993-E CI 3B	02/01/2002	Paydown		212,196	212,196	207,554	212,196	4,573					2,482		1PE
74434T-VV-6	Prudential Home Mtg 7.250% 10/25/23 Sec Co Ser 1993-36 CI A10	02/01/2002	Paydown		207,082	207,082	209,088	207,082	849					1,528		1PE
75628*-AH-7	Recreational Equipment Inc Sr Nt 7.570% 03/08/10	03/08/2002	Redemption	100.0000	62,188	62,188	62,188	62,188						786		2
760947-4P-3	Residential Funding 7.000% 03/25/12 Mtg Sec I Ser 1997-S4 CI A5	03/01/2002	Paydown		71,811	71,811	71,721	71,811	263					831		1PE
760947-EX-5	Residential Funding 8.000% 04/25/10 Mtg Sec I Ser 1995-S4 CI A4	03/01/2002	Paydown		141,234	141,234	145,191	141,234	(3,445)					2,136		1PE
760972-HK-8	Residential Funding 7.000% 11/25/27 Mtg Sec I Ser 1997-S17 CI A5	03/01/2002	Paydown		13,264	13,264	13,297	13,264	40					227		1PE
761042-BF-6	Resecuritization Mtg 6.750% 06/19/28 Tr Ser 1999-B CI A3	03/01/2002	Paydown		121,732	121,732	118,612	121,732	2,733					1,372		1PE
76110Y-N3-2	Residential Funding 6.750% 03/25/16 Mtg Sec I Ser 2001-S7 CI A7	03/01/2002	Paydown		97,645	97,645	100,575	97,645	(2,782)					1,110		1PE
79548K-UG-1	Salomon Bros Mtg Sec 7.250% 04/25/27 VII Inc Ser 1997-LB2 CI B1	03/01/2002	Paydown		16,427	16,427	15,539	16,427	854					202		1PE
79548K-ZK-7	Salomon Bros Mtg Sec 7.930% 06/25/28 VII Inc Ser 1998-AQ1 CI A7	03/01/2002	Paydown		257,220	257,220	263,329	257,220	(5,106)					3,233		1PE
805564-AF-8	Saxon Asset Securities Tr Ser 1998-1 CI AF6 6.520% 11/25/27	03/01/2002	Paydown		223,634	223,634	222,446	223,634	440					2,402		1PE
805564-DG-3	Saxon Asset Securities Tr Ser 1999-1 CI AF6 6.350% 02/25/29	03/01/2002	Paydown		39,922	39,922	38,269	39,922	1,339					634		1PE
820922-AV-4	Shearson Lehman CMO 5.750% 05/01/17 Inc Mtg Bkd Ser E CI 4	03/01/2002	Paydown		93,369	93,369	85,192	93,369	7,054					897		1PE
861832-A*-4	Stonehenge Cap Fund NY L L C Sr Nt Ser 2000-B-2 9.721% 12/15/11	03/15/2002	Redemption	100.0000	121,641	121,641	121,641	121,641						2,956		1
863572-JG-9	Structured Asset Sec 7.250% 04/25/27 Corp Ser 1996-1 A5	03/01/2002	Paydown		443,782	443,782	427,626	443,782	15,983					5,233		1PE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
878154-AE-3	Team Fleet Fin Corp 7.350% 05/15/03 Ser 1997-1 C1 A	03/15/2002	Paydown		356,250	356,250	368,236	356,250	(1,263)					4,364		2
887367-AA-8	Times Square Hotel Tr Mtg and Lease Amortizing Nt 8.528% 08/01/26	03/01/2002	Paydown		8,966	8,966	9,011	8,966	(44)					128		2PE
905581-AV-6	Union Carbide Corp 6.700% 04/01/09 (Dow) Nt	01/03/2002	Morgan Stanley & Co Inc		9,908,603	9,550,000	9,916,950	9,905,905	(757)			2,697	2,697	172,404		1PE
909317-AR-0	United Air Lines 7.783% 07/01/15 Enhanced ETC Ser 2000-1 C1 A1	01/01/2002	Paydown		149,979	149,979	152,109	149,979	(1,953)					5,836		2
94106L-AK-5	Waste Management Inc 7.375% 08/01/10 Sr Nt	03/26/2002	CS First Boston Corporation		1,992,460	2,000,000	2,005,000	2,004,549	(98)			(12,089)	(12,089)	98,333		3
94976V-AA-2	Wells Fargo Mtg Backed Sec Tr Ser 2001-8 C1 A1 6.750% 04/25/16	03/01/2002	Paydown		2,367,197	2,367,197	2,411,582	2,367,197	(40,313)					26,208		1PE
94977H-AF-1	Wells Fargo Mtg Backed Sec Tr Ser 2001-18 C1 A6 6.750% 09/25/31	03/01/2002	Paydown		24,955	24,955	25,192	24,955	(230)					281		1PE
94977T-AM-0	Wells Fargo Mtg Backed Sec Tr Ser 2001-26 C1 VA 6.500% 02/25/14	03/01/2002	Paydown		38,392	38,392	39,352	38,392	(946)					417		1PE
98157D-AC-0	WorldCom Inc Nt 8.000% 05/15/06	03/07/2002	Lehman Brothers Inc		2,000,200	2,000,000	2,008,180	2,006,302	(246)			(6,102)	(6,102)	52,000		1
Total United States					159,081,715	151,411,582	159,813,760	159,193,095	158,707	0	0	(229,396)	(229,396)	1,171,305	XXX	XXX
Other Country																
35177P-AA-5	France Telecom Nt 7.200% 03/01/06	02/18/2002	Tax Free Exchange		1,498,037	1,500,000	1,497,720	1,498,037	55					50,100		2
427241-AB-0	Heritage Media Corp Sr Nt 8.750% 02/15/06	02/15/2002	Call 102.9170		1,903,965	1,850,000	1,826,875	1,831,569	72,855					80,938		3
Total Other Country					3,402,002	3,350,000	3,324,595	3,329,606	72,910	0	0	0	0	131,038	XXX	XXX
4599996 - Bonds - Industrial and Misc - United States					159,081,715	151,411,582	159,813,760	159,193,095	158,707	0	0	(229,396)	(229,396)	1,171,305	XXX	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					3,402,002	3,350,000	3,324,595	3,329,606	72,910	0	0	0	0	131,038	XXX	XXX
4599999 - Bonds - Industrial and Miscellaneous					162,483,717	154,761,582	163,138,355	162,522,701	231,617	0	0	(229,396)	(229,396)	1,302,343	XXX	XXX
Credit Tenant Loans																
United States																
12644@-AN-5	CTL Cap Tr 2001-2 Cr 6.530% 01/15/09 Tenant Lease	03/15/2002	Redemption	100.0000	56,217	56,217	56,217	56,217						613		1Z
160841-AA-0	Charlotte Gateway 6.410% 12/01/16 Village LLC Cr Tenant Lease	03/01/2002	Redemption	100.0000	60,080	60,080	60,080	60,080						675		1
17779P-AA-5	City Crescent LP Cr 6.800% 03/15/18 Tenant Lease	03/15/2002	Redemption	100.0000	22,192	22,192	22,192	22,192						566		1Z
42822#-AA-2	Hewitt Properties III LLC CTL Secd Nt 6.890% 04/27/14	03/27/2002	Redemption	100.0000	46,176	46,176	46,176	46,176						531		1
Total United States					184,665	184,665	184,665	184,665	0	0	0	0	0	2,385	XXX	XXX
4699999 - Bonds - Credit Tenant Loans					184,665	184,665	184,665	184,665	0	0	0	0	0	2,385	XXX	XXX
Parents, Subsidiaries & Affiliates																
United States																
36741#-AA-2	Gates McDonald & Co 9.000% 12/31/02 Installment Nt	03/31/2002	Redemption	100.0000	115,000	115,000	115,000	115,000						2,301		3
Total United States					115,000	115,000	115,000	115,000	0	0	0	0	0	2,301	XXX	XXX
5399996 - Bonds - Parent, Subs & Affiliate - United States					115,000	115,000	115,000	115,000	0	0	0	0	0	2,301	XXX	XXX
5399999 - Bonds - Parent, Subsidiaries and Affiliates					115,000	115,000	115,000	115,000	0	0	0	0	0	2,301	XXX	XXX
6099997 - Bonds - Part 4					382,762,526	373,452,562	385,533,941	382,513,457	254,560	0	0	58,657	58,657	6,823,783	XXX	XXX
6099998 - Bonds - Part 5					1,327,750	1,400,000	1,346,000	1,347,384	1,384			(19,634)	(19,634)	38,591	XXX	XXX
6099999 - Total - Bonds					384,090,276	374,852,562	386,879,941	383,860,841	255,944	0	0	39,023	39,023	6,862,374	XXX	XXX
PREFERRED STOCK																
Public Utilities (unaffiliated)																
United States																
030411-3D-0	American Wtr Works Inc 5% Cum Pfd Ser B	03/01/2002	Call 25.0000	10,500.000	262,500		263,735	254,625	9,110			(1,235)	(1,235)		3,281	P2LZ
Total United States					262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
6199999 - Preferred Stocks - Public Utilities					262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX
6399999 - Preferred Stocks - Industrial and Miscellaneous					0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
6599997 - Preferred Stocks - Part 4					262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX
6599999 - Total - Preferred Stocks					262,500	XXX	263,735	254,625	9,110	0	0	(1,235)	(1,235)	XXX	3,281	XXX
6799999 - Common Stocks - Banks, Trust and Insurance Companies					0	XXX	0	0	0	0	0	0	0	XXX	0	XXX
COMMON STOCKS Industrial & Miscellaneous United States																
002824-10-0	Abbott Labs	01/02/2002	Nationwide Foundation	36,838.000	2,057,034		209,929	1,910,050	(1,843,790)			1,847,105	1,847,105			L
026609-10-7	American Home Prods Corp.	03/11/2002	Tax Free Exchange	154,000.000	6,677,745		6,677,745	9,449,440	(2,771,695)						35,420	L
034425-10-8	Andrew Corporation	02/15/2002	Salomon Smith Barney	60,100.000	986,832		1,318,558	1,315,589	2,969			(331,726)	(331,726)			L
036620-10-5	ANSYS Inc.	03/06/2002	Morgan/JP/Securities Inc.	20,903.000	500,124		229,176	515,259	(286,083)			270,948	270,948			L
091797-10-0	Black & Decker Corp.	01/15/2002	Salomon Smith Barney	75,369.000	2,743,412		2,852,419	2,843,672	8,746			(109,006)	(109,006)			L
111620-10-0	BroadWing Inc.	02/12/2002	Cowen & Company	181,020.000	1,239,185		2,092,547	1,719,690	372,857			(853,362)	(853,362)			L
11776U-10-2	BSQUARE Corp.	03/07/2002	Morgan/JP/Securities Inc.	12,432.000	39,750		155,524	51,841	103,683			(115,774)	(115,774)			L
12541W-10-0	C H Robinson Worldwide Inc.	02/06/2002	Merrill Lynch	33,100.000	931,456		736,475	957,087	(220,612)			194,981	194,981		1,986	L
191216-10-0	Coca-Cola Co.	02/14/2002	Lehman Brothers Inc.	314,377.000	14,534,232		6,199,585	14,822,876	(8,623,290)			8,334,646	8,334,646			L
221009-10-3	Corvis Corp.	03/07/2002	Morgan/JP/Securities Inc.	195,943.000	298,378		632,896	632,896				(334,518)	(334,518)			L
268648-10-2	EMC Corp.	01/28/2002	Various	333,590.000	5,846,704		4,483,450	4,483,450				1,363,255	1,363,255			L
369604-10-3	General Elec Co.	03/06/2002	Lehman Brothers Inc.	72,870.000	3,028,505		79,517	2,920,630	(2,841,113)			2,948,988	2,948,988		13,117	L
381317-10-6	Golden West Finl Corp.	03/21/2002	Merrill Lynch	27,350.000	1,696,271		846,636	1,609,548	(762,912)			849,635	849,635		1,983	L
405217-10-0	Hain Celestial Group Inc.	03/19/2002	Salomon Smith Barney	58,800.000	1,210,821		1,977,544	1,614,648	362,896			(766,723)	(766,723)			L
410768-10-5	Hanover Compression Co.	01/30/2002	Bear Stearns Securities Corp.	47,550.000	638,834		1,606,805	1,201,113	405,692			(967,971)	(967,971)			L
428236-10-3	Hewlett-Packard Co.	03/06/2002	Morgan/JP/Securities Inc.	15,829.000	319,033		285,239	325,128	(39,889)			33,795	33,795		1,266	L
45337C-10-2	Incyte Genomics Inc.	02/15/2002	Salomon Smith Barney	13,825.000	163,409		268,758	268,758				(105,349)	(105,349)			L
456866-10-2	Ingersoll-Rand Co.	01/02/2002	Tax Free Exchange	345,199.000	16,394,622		16,394,622	16,394,622	1,961,852							L
458118-10-6	Integrated Device Tech Inc.	02/12/2002	Cowen & Company	20,470.000	613,890		536,269	544,297	(8,028)			77,621	77,621			L
46069S-10-9	Intersil Corp-CI A	02/28/2002	Cowen & Company	57,000.000	1,548,866		1,942,760	1,838,250	104,510			(393,893)	(393,893)			L
50075N-10-4	Kraft Foods Inc CI A	02/19/2002	Various	109,500.000	4,172,723		3,394,500	3,726,285	(331,785)			778,223	778,223		14,235	L
513847-10-3	Lancaster Colony Corp.	01/23/2002	Jeffries & Co Inc.	89,315.000	3,181,082		91,119	3,171,576	(3,080,456)			3,089,963	3,089,963			L
518415-10-4	Lattice Semiconductor Corp.	02/12/2002	Cowen & Company	11,350.000	238,618		170,080	233,470	(63,390)			68,538	68,538			L
556100-10-5	Macromedia Inc.	02/08/2002	Bear Stearns Securities Corp.	33,000.000	503,600		811,613	587,400	224,213			(308,013)	(308,013)			L
576323-10-9	Mastec Inc.	02/07/2002	Salomon Smith Barney	33,300.000	201,765		231,435	231,435				(29,670)	(29,670)			L
601073-10-9	Millipore Corp.	02/28/2002	Spin Off	0.000	2,454,433		2,454,433	2,990,337	(535,904)							L
617446-44-8	Morgan Stanley Dean Witter	03/06/2002	Various	374,322.000	19,876,635		2,692,098	20,939,573	(18,247,475)			17,184,538	17,184,538		86,094	L
785905-10-0	Sabre Holdings Corp.	01/24/2002	Standard & Poor Securities Inc.	75,931.000	3,177,361		3,467,996	3,215,678	252,318			(290,635)	(290,635)			L
929160-10-9	Vulcan Materials Co.	03/13/2002	Goldman Sachs & Company	62,907.000	2,994,768		102,407	3,015,762	(2,913,354)			2,892,361	2,892,361		4,885	L
98385X-10-6	XTO Energy Inc.	02/20/2002	Prudential Securities Inc.	89,500.000	1,492,185		1,597,253	1,566,250	31,003			(105,069)	(105,069)		895	L
Total United States					99,762,273	XXX	64,539,388	105,096,610	(38,739,037)	0	0	35,222,888	35,222,888	XXX	159,881	XXX
Other Country																
363119-39-7	Gartmore SICAV Cont Europe Fd CI I (Seed) EUR Cost = 30,420,561	03/08/2002	Direct	7,009,345.790	26,271,000		25,522,850	25,902,715	750,196	(1,609,248)	1,116,435	(368,285)	748,150			LZ
363119-55-3	Gartmore SICAV Euro Smaller Co Fd CI I (Seed) EUR Cost = 12,082,019	03/08/2002	Direct	3,154,574.130	8,757,000		10,136,814	8,729,375	1,885,088	(639,139)	443,410	(1,823,224)	(1,379,814)			LZ
Total Other Country					35,028,000	XXX	35,659,664	34,632,090	2,635,284	(2,248,387)	1,559,845	(2,191,509)	(631,664)	XXX	0	XXX
6899999 - Common Stocks - Industrial and Miscellaneous					134,790,273	XXX	100,199,052	139,728,700	(36,103,753)	(2,248,387)	1,559,845	33,031,379	34,591,224	XXX	159,881	XXX
Parents, Subsidiaries & Affiliates United States																
14181W-10-8	Caribbean Alliance Ins Co	02/01/2002	Direct	0.000	3,000,000							3,000,000	3,000,000			UZ
Total United States					3,000,000	XXX	0	0	0	0	0	3,000,000	3,000,000	XXX	0	XXX
6999999 - Common Stocks - Parent, Subsidiaries and Affiliates					3,000,000	XXX	0	0	0	0	0	3,000,000	3,000,000	XXX	0	XXX
7099997 - Common Stocks - Part 4					137,790,273	XXX	100,199,052	139,728,700	(36,103,753)	(2,248,387)	1,559,845	36,031,379	37,591,224	XXX	159,881	XXX
7099998 - Common Stocks - Part 5					3,599,879	XXX	4,352,761	4,352,761				(752,882)	(752,882)	XXX	11,560	XXX
7099999 - Total - Common Stocks					141,390,152	XXX	104,551,813	144,081,461	(36,103,753)	(2,248,386)	1,559,845	35,278,497	36,838,342	XXX	171,441	XXX
7199999 - Total - Preferred and Common Stocks					141,652,652	XXX	104,815,548	144,336,086	(36,094,643)	(2,248,386)	1,559,845	35,277,262	36,837,107	XXX	174,722	XXX
7299999 Totals					525,742,928	XXX	491,695,489	528,196,927	(35,838,699)	(2,248,386)	1,559,845	35,316,285	36,876,130	6,862,367	174,722	XXX

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues1 .

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income
					NONE								
2599999 - Subtotal - Hedging Transactions								XXX					
2799999 - Subtotal - Other Derivative Transactions								XXX					
9999999 - Totals								XXX					

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Issuance/ Purchase	Exchange or Counterparty	Consideration Received	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis	Other Investment/ Miscellaneous Income
					NONE								
2599999 - Subtotal - Hedging Transactions								XXX					
2699999 - Subtotal - Income Generation Transactions								XXX					
2799999 - Subtotal - Other Derivative Transactions								XXX					
9999999 - Totals								XXX					

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Showing all Collar, Swap and Forwards Open at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure
American International Group.....	110,306,333	.05/19/2003	Floor 76.07, Cap 91.29	.05/15/2000	Merrill Lynch	(9,820,557)	(3,746,999)		1,956,334	558,815	828,212			587,387
Merck & Co.....	85,720,735	.05/19/2003	Floor 68.21, Cap 81.85	.05/15/2000	Merrill Lynch	(4,348,976)	(1,659,337)		11,699,575	4,900,481	366,769			456,467
Bristol Meyers Squibb.....	10,736,000	.05/19/2003	Floor 53.68, Cap 64.41	.05/15/2000	Merrill Lynch	(496,922)	(189,599)		2,841,001	904,424	41,908			57,170
Vulcan Materials Co.....	13,687,682	.05/19/2003	Floor 45.11, Cap 54.14	.05/15/2000	Merrill Lynch	(512,490)	(195,539)		(195,539)	(1,517,377)	43,221			72,888
Exxon Mobil.....	40,203,050	.05/19/2003	Floor 39.81, Cap 47.77	.05/15/2000	Merrill Lynch	(1,444,345)	(551,085)		(551,085)	(5,681,307)	121,808			214,083
Gannett Company, Inc.....	22,586,250	.05/19/2003	Floor 60.23, Cap 72.28	.05/15/2000	Merrill Lynch	(1,155,172)	(440,752)		(1,873,252)	(5,985,706)	97,421			120,273
Johnson & Johnson.....	72,550,891	.05/19/2003	Floor 43.155, Cap 51.785	.05/15/2000	Merrill Lynch	(3,825,113)	(1,459,458)		(23,592,061)	(33,582,480)	322,589			386,337
Morgan Stanley Dean Witter Discovery.....	59,357,877	.05/19/2003	Floor 71.92, Cap 86.31	.05/15/2000	Merrill Lynch	(4,121,194)	(1,572,427)		10,485,674	7,239,642	347,559			316,084
Schering-Plough.....	108,415,900	.05/19/2003	Floor 40.85, Cap 49.02	.05/15/2000	Merrill Lynch	(7,776,807)	(2,967,214)		22,378,486	15,510,361	655,854			577,320
American International Group.....	53,816,423	.05/12/2003	Floor 74.23, Cap 89.07	.05/12/2000	UBS Warburg	(4,925,413)	(1,859,439)		(344,479)	(357,265)	418,087			284,142
Merck & Co.....	30,164,420	.05/12/2003	Floor 68.5555, Cap 82.2665	.05/12/2000	UBS Warburg	(1,505,147)	(568,222)		4,260,998	1,711,934	127,762			159,263
Bristol Meyers Squibb.....	26,364,750	.05/12/2003	Floor 52.7295, Cap 63.2754	.05/12/2000	UBS Warburg	(1,220,356)	(460,708)		6,593,017	1,803,652	103,588			139,202
Exxon Mobil.....	11,060,000	.05/12/2003	Floor 39.5, Cap 47.4	.05/12/2000	UBS Warburg	(414,880)	(156,625)		(156,625)	(1,632,756)	35,217			58,395
Gannett Company, Inc.....	7,724,438	.05/12/2003	Floor 61.7955, Cap 74.1546	.05/12/2000	UBS Warburg	(397,911)	(150,219)		(393,394)	(1,837,854)	33,776			40,784
Johnson & Johnson.....	28,292,963	.05/12/2003	Floor 41.9155, Cap 50.2986	.05/12/2000	UBS Warburg	(4,999,683)	(515,925)		(10,405,620)	(14,338,460)	116,004			149,382
Morgan Stanley Dean Witter Discovery.....	6,174,218	.05/12/2003	Floor 72.3544, Cap 86.8253	.05/12/2000	UBS Warburg	(1,366,619)	(164,250)		1,119,534	780,511	36,931			32,599
General Electric.....	71,317,395	.05/12/2003	Floor 52.8277, Cap 63.3933	.05/12/2000	UBS Warburg	(435,077)	(1,887,477)		18,872,418	13,053,965	424,392			376,544
0199999 - Subtotal - Collars - Hedging						(48,766,662)	(18,545,275)	XXX	42,694,982	(18,469,420)	4,121,098			4,028,320
0499999 - Subtotal - Collars						(48,766,662)	(18,545,275)	XXX	42,694,982	(18,469,420)	4,121,098			4,028,320
Fixed for Floating Interest Rate Swap.....	100,000,000	.12/03/2016	5.915%(3mL)	.12/03/2001	Goldman Sachs					(1,958,587)			1,774,000	1,916,225
Floating for Fixed Interest Rate Swap.....	10,000,000	.05/01/2007	3mL (5.38%)	.03/18/2002	Morgan Stanley Cap. Svcs					15,731				112,779
Floating for Fixed Interest Rate Swap.....	6,300,000	.05/01/2007	3mL (5.38%)	.03/18/2002	Morgan Stanley Cap. Svcs					9,911				71,051
0599999 - Subtotal - Swaps - Hedging Transactions								XXX		(1,932,945)			1,774,000	2,100,055
Credit default swap on Fort James Corp., 6.875%, 09/15/07.....	2,000,000	.05/26/2004		.05/21/2001	Morgan Stanley Cap. Svcs					110,332			9,925	14,684
Credit default swap on Harrahs Operating Company Inc., 7.50%, 01/15/09.....	5,000,000	.05/07/2004		.09/26/2001	Morgan Stanley Cap. Svcs					(66,494)			34,834	36,264
Credit default swap on Worldcom Inc., 7.50%, 05/15/11.....	5,000,000	.01/31/2007		.01/28/2002	Deutsche Bank					12,994			13,300	55,006
0799999 - Subtotal - Swaps - Other Derivative Transactions								XXX		56,832			58,059	105,954
0899999 - Subtotal - Swaps								XXX		(1,876,113)			1,832,059	2,206,009
Currency Forward (EUR).....	178,411,000	.04/08/2002	0.892055	.01/04/2002	Salomon Smith Barney				4,081,000	4,081,000				132,066
Currency Forward (EUR).....	26,243,550	.04/08/2002	0.874785	.03/06/2002	Salomon Smith Barney				94,050	94,050				19,426
0999999 - Subtotal - Forwards - Hedging Transactions								XXX	4,175,050	4,175,050				151,492
1299999 - Subtotal - Forwards								XXX	4,175,050	4,175,050				151,492
2599999 - Subtotal - Hedging Transactions						(48,766,662)	(18,545,275)	XXX	46,870,032	(16,227,315)	4,121,098		1,774,000	6,279,867
2799999 - Subtotal - Other Derivative Transactions								XXX		56,832			58,059	105,954
9999999 - Totals						(48,766,662)	(18,545,275)	XXX	46,870,032	(16,170,483)	4,121,098		1,832,059	6,385,821

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART D - SECTION 1

Showing all Futures Contracts and Insurance Futures Contracts Open at Current Statement Date

1	2	3	4	5	6	7	8	9	Variation Margin Information			13
									10	11	12	
Description	Number of Contracts	Maturity Date	Original Value	Current Value	Variation Margin	Date of Opening Position	Exchange or Counterparty	Cash Deposit	Recognized	Used to Adjust Basis of Hedged Item	Deferred	Potential Exposure
2599999 - Subtotal - Hedging Transactions						XXX	XXX					
2799999 - Subtotal - Other Derivative Transactions						XXX	XXX					
9999999 - Totals						XXX	XXX					

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

[illegible]



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page
Physicians

SUPPLEMENT “A” TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama AL								
2. Alaska AK								
3. Arizona AZ								
4. Arkansas AR								
5. California CA								
6. Colorado CO								
7. Connecticut CT					0			5
8. Delaware DE								
9. District of Columbia DC								
10. Florida FL								
11. Georgia GA					1			9
12. Hawaii HI								
13. Idaho ID								
14. Illinois IL								(32)
15. Indiana IN								
16. Iowa IA								
17. Kansas KS								
18. Kentucky KY								
19. Louisiana LA								
20. Maine ME								
21. Maryland MD					1			965
22. Massachusetts MA								
23. Michigan MI								
24. Minnesota MN								
25. Mississippi MS								
26. Missouri MO								
27. Montana MT								
28. Nebraska NE								
29. Nevada NV								
30. New Hampshire NH								
31. New Jersey NJ								
32. New Mexico NM								
33. New York NY					(7)			8
34. North Carolina NC					(1)			0
35. North Dakota ND								
36. Ohio OH								0
37. Oklahoma OK								
38. Oregon OR								
39. Pennsylvania PA					6			203
40. Rhode Island RI								
41. South Carolina SC								20
42. South Dakota SD								
43. Tennessee TN								30
44. Texas TX								
45. Utah UT								
46. Vermont VT								
47. Virginia VA					(6)			59
48. Washington WA								
49. West Virginia WV					0			8
50. Wisconsin WI								
51. Wyoming WY								
52. American Samoa AS								
53. Guam GU								
54. Puerto Rico PR								
55. U.S. Virgin Islands VI								
56. Canada CN								
57. Aggregate Other Aliens OT								
58. Totals					(8)			1,275
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page
Hospitals

SUPPLEMENT “A” TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama AL								
2. Alaska AK								
3. Arizona AZ								
4. Arkansas AR								
5. California CA								
6. Colorado CO								
7. Connecticut CT								
8. Delaware DE								
9. District of Columbia DC								
10. Florida FL								
11. Georgia GA								6
12. Hawaii HI								
13. Idaho ID								
14. Illinois IL								
15. Indiana IN								
16. Iowa IA								
17. Kansas KS								
18. Kentucky KY								
19. Louisiana LA								
20. Maine ME								
21. Maryland MD								
22. Massachusetts MA								
23. Michigan MI								
24. Minnesota MN								
25. Mississippi MS								
26. Missouri MO								
27. Montana MT								
28. Nebraska NE								
29. Nevada NV								
30. New Hampshire NH								
31. New Jersey NJ								
32. New Mexico NM								
33. New York NY								
34. North Carolina NC								
35. North Dakota ND								
36. Ohio OH					2			23
37. Oklahoma OK								
38. Oregon OR								
39. Pennsylvania PA								
40. Rhode Island RI								
41. South Carolina SC								
42. South Dakota SD								
43. Tennessee TN								
44. Texas TX								
45. Utah UT								
46. Vermont VT								
47. Virginia VA								
48. Washington WA								
49. West Virginia WV								
50. Wisconsin WI								
51. Wyoming WY								
52. American Samoa AS								
53. Guam GU								
54. Puerto Rico PR								
55. U.S. Virgin Islands VI								
56. Canada CN								
57. Aggregate Other Aliens OT								
58. Totals					2			29
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page
Other Health Care Professionals

SUPPLEMENT “A” TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

1 States, Etc.		2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
				4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama	AL	144	42			18			1,031
2. Alaska	AK								
3. Arizona	AZ								
4. Arkansas	AR					0			29
5. California	CA					0			88
6. Colorado	CO								
7. Connecticut	CT		129			1			2,804
8. Delaware	DE		187			19			2,072
9. District of Columbia	DC					3			64
10. Florida	FL	100	129			(348)			9,937
11. Georgia	GA	389	163			18			1,385
12. Hawaii	HI								
13. Idaho	ID								
14. Illinois	IL	300	232			33			1,952
15. Indiana	IN	(100)	112			12			1,999
16. Iowa	IA								
17. Kansas	KS								
18. Kentucky	KY					5			315
19. Louisiana	LA								
20. Maine	ME					1			31
21. Maryland	MD	1,515	1,110			81			9,327
22. Massachusetts	MA					0			368
23. Michigan	MI		50			(6)			796
24. Minnesota	MN								
25. Mississippi	MS					(5)			343
26. Missouri	MO								
27. Montana	MT								
28. Nebraska	NE								
29. Nevada	NV								
30. New Hampshire	NH		25			0			112
31. New Jersey	NJ								6
32. New Mexico	NM								
33. New York	NY					519	1,000	1	2,273
34. North Carolina	NC	2,317	2,783			103			16,489
35. North Dakota	ND								
36. Ohio	OH	15,007	14,763			609			100,784
37. Oklahoma	OK								
38. Oregon	OR								
39. Pennsylvania	PA	4,403	6,372			201			57,836
40. Rhode Island	RI		25			2			352
41. South Carolina	SC					(101)			1,186
42. South Dakota	SD								
43. Tennessee	TN					18			1,081
44. Texas	TX								
45. Utah	UT								
46. Vermont	VT		75			10			880
47. Virginia	VA	700	1,330			11			11,119
48. Washington	WA								
49. West Virginia	WV	1,710	1,534			58			12,989
50. Wisconsin	WI								
51. Wyoming	WY								
52. American Samoa	AS								
53. Guam	GU								
54. Puerto Rico	PR								
55. U.S. Virgin Islands	VI								
56. Canada	CN								
57. Aggregate Other Aliens	OT								
58. Totals		26,485	29,061			1,263	1,000	1	237,647
DETAILS OF WRITE-INS									
5701.									
5702.									
5703.									
5798.	Summary of remaining write-ins for Line 57 from overflow page								
5799.	Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page
Other Health Care Facilities

SUPPLEMENT “A” TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

1 States, Etc.		2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
				4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1.	Alabama	AL				(2)			2
2.	Alaska	AK							
3.	Arizona	AZ							
4.	Arkansas	AR				(1)			8
5.	California	CA							
6.	Colorado	CO							
7.	Connecticut	CT				1			25
8.	Delaware	DE				1			11
9.	District of Columbia	DC							
10.	Florida	FL				(1)			(3)
11.	Georgia	GA				2			6
12.	Hawaii	HI							
13.	Idaho	ID							
14.	Illinois	IL				(1)			2
15.	Indiana	IN							
16.	Iowa	IA							
17.	Kansas	KS							
18.	Kentucky	KY							18
19.	Louisiana	LA							
20.	Maine	ME							
21.	Maryland	MD				2			105
22.	Massachusetts	MA							
23.	Michigan	MI							
24.	Minnesota	MN							
25.	Mississippi	MS				1			52
26.	Missouri	MO							
27.	Montana	MT							
28.	Nebraska	NE							
29.	Nevada	NV							
30.	New Hampshire	NH				(1)			1
31.	New Jersey	NJ							
32.	New Mexico	NM							
33.	New York	NY				(46)			542
34.	North Carolina	NC				4			107
35.	North Dakota	ND							
36.	Ohio	OH				11			405
37.	Oklahoma	OK							
38.	Oregon	OR							
39.	Pennsylvania	PA				5			744
40.	Rhode Island	RI							
41.	South Carolina	SC				0			143
42.	South Dakota	SD							
43.	Tennessee	TN				0			14
44.	Texas	TX							
45.	Utah	UT							
46.	Vermont	VT							
47.	Virginia	VA				7			214
48.	Washington	WA							
49.	West Virginia	WV				1			106
50.	Wisconsin	WI							
51.	Wyoming	WY							
52.	American Samoa	AS							
53.	Guam	GU							
54.	Puerto Rico	PR							
55.	U.S. Virgin Islands	VI							
56.	Canada	CN							
57.	Aggregate Other Aliens	OT							
58.	Totals	0	0			(18)			2,501
DETAILS OF WRITE-INS									
5701.									
5702.									
5703.									
5798.	Summary of remaining write-ins for Line 57 from overflow page								
5799.	Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								



SUPPLEMENT FOR MARCH 31, 2002 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page
Medical Malpractice Policies

SUPPLEMENT “A” TO SCHEDULE T
EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

1 States, Etc.	2 Direct Premiums Written	3 Direct Premiums Earned	Direct Losses Paid		6 Direct Losses Incurred	Direct Losses Unpaid		9 Direct Losses Incurred But Not Reported
			4 Amount	5 Number of Claims		7 Amount Reported	8 Number of Claims	
1. Alabama AL								
2. Alaska AK								
3. Arizona AZ								
4. Arkansas AR								
5. California CA								
6. Colorado CO								
7. Connecticut CT								
8. Delaware DE								
9. District of Columbia DC								
10. Florida FL								
11. Georgia GA								
12. Hawaii HI								
13. Idaho ID								
14. Illinois IL								
15. Indiana IN								
16. Iowa IA								
17. Kansas KS								
18. Kentucky KY								
19. Louisiana LA								
20. Maine ME								
21. Maryland MD								
22. Massachusetts MA								
23. Michigan MI								
24. Minnesota MN								
25. Mississippi MS								
26. Missouri MO								
27. Montana MT								
28. Nebraska NE								
29. Nevada NV								
30. New Hampshire NH								
31. New Jersey NJ								
32. New Mexico NM								
33. New York NY								
34. North Carolina NC								
35. North Dakota ND								
36. Ohio OH								
37. Oklahoma OK								
38. Oregon OR								
39. Pennsylvania PA								
40. Rhode Island RI								
41. South Carolina SC								
42. South Dakota SD								
43. Tennessee TN								
44. Texas TX								
45. Utah UT								
46. Vermont VT								
47. Virginia VA								
48. Washington WA								
49. West Virginia WV								
50. Wisconsin WI								
51. Wyoming WY								
52. American Samoa AS								
53. Guam GU								
54. Puerto Rico PR								
55. U.S. Virgin Islands VI								
56. Canada CN								
57. Aggregate Other Aliens OT								
58. Totals								
DETAILS OF WRITE-INS								
5701.								
5702.								
5703.								
5798. Summary of remaining write-ins for Line 57 from overflow page								
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)								