



QUARTERLY STATEMENT

As of March 31, 2002
of the Condition and Affairs of the

EVERGREEN NATIONAL INDEMNITY COMPANY

NAIC Group Code..... 959, 959
(Current Period) (Prior Period)

NAIC Company Code..... 12750

Employer's ID Number..... 36-2467238

Organized under the Laws of OH

State of Domicile or Port of Entry OH

Country of Domicile US

Incorporated..... December 30, 1939

Commenced Business..... January 1, 1940

Statutory Home Office 2400 CORPORATE EXCHANGE DRIVE..... COLUMBUS OH 43231
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 2400 CORPORATE EXCHANGE DRIVE..... COLUMBUS OH 43231 614-895-2000
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. BOX 163340..... COLUMBUS OH 43216-3340
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 2400 CORPORATE EXCHANGE DRIVE..... COLUMBUS OH 43231 614-895-2000
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.centurysurety.com

Statement Contact ERIN ELIZABETH ALWARD 614-895-2000
(Name) (Area Code) (Telephone Number) (Extension)
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(E-Mail Address) (Fax Number)

Policyowner Relations Contact 2400 CORPORATE EXCHANGE DRIVE..... COLUMBUS OH 43231 614-895-2000
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number) (Extension)

OFFICERS

President ROSWELL PAINE ELLIS

Treasurer GLENN DAVID SOUTHWICK

Secretary JOHN ANTHONY MARAZZA

VICE PRESIDENTS

CHRISTOPHER JOHN TIMM JOHN ANTHONY MARAZZA CRAIG LANGJAHR STOUT DANIEL JOSEPH CLARK

DAVID GERVERS TIMOTHY CLAY ELLIS # TIMOTHY ALLAN GORDON #

DIRECTORS OR TRUSTEES

ROSWELL PAINE ELLIS JOHN ANTHONY MARAZZA EDWARD FARRELL FEIGHAN CHRISTOPHER JOHN TIMM

CHARLES DEL HAMM JR

State of..... OHIO

County of..... FRANKLIN

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature)	(Signature)	(Signature)
ROSWELL PAINE ELLIS	JOHN ANTHONY MARAZZA	GLENN DAVID SOUTHWICK
(Printed Name)	(Printed Name)	(Printed Name)
President	Secretary	Treasurer

Subscribed and sworn to before me this

.....day of, 2002

.....

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31, Prior Year Net Admitted Assets
1. Bonds.....	14,914,880		14,914,880	15,952,359
2. Stocks:				
2.1 Preferred stocks.....			.0	
2.2 Common stocks.....			.0	
3. Mortgage loans on real estate:				
3.1 First liens.....			.0	
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....4,115,990) and short-term investments (\$.....270,023).....	4,386,013		4,386,013	5,215,841
6. Other invested assets.....			.0	
7. Receivable for securities.....			.0	
8. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
9. Subtotals, cash and invested assets (Lines 1 to 8).....	19,300,893	.0	19,300,893	21,168,200
10. Agents' balances or uncollected premiums:				
10.1 Premiums and agents' balances in course of collection.....	791,790	222,992	568,798	307,156
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	842,720	327,083	515,637	1,638,917
10.3 Accrued retrospective premiums.....			.0	
11. Funds held by or deposited with reinsured companies.....			.0	
12. Bills receivable, taken for premiums.....			.0	
13. Amounts receivable under high deductible policies.....			.0	
14. Reinsurance recoverables on loss and loss adjustment expense payments.....	4,993,607		4,993,607	19,253,747
15. Federal and foreign income tax recoverable and interest thereon (including \$.....699,908 net deferred tax asset).....	686,908	372,791	314,117	313,610
16. Guaranty funds receivable or on deposit.....			.0	
17. Electronic data processing equipment and software.....	14,935		14,935	16,435
18. Interest, dividends and real estate income due and accrued.....	268,460		268,460	232,763
19. Net adjustments in assets and liabilities due to foreign exchange rates.....			.0	
20. Receivable from parent, subsidiaries and affiliates.....	309,840	300,000	9,840	
21. Amounts due from/to protected cells.....			.0	
22. Equities and deposits in pools and associations.....			.0	
23. Amounts receivable relating to uninsured accident and health plans.....			.0	
24. Other assets nonadmitted.....	13,568	13,568	.0	
25. Aggregate write-ins for other than invested assets.....	268	.0	268	267
26. Total assets excluding protected cell assets (Lines 9 through 25).....	27,222,989	1,236,434	25,986,555	42,931,095
27. Protected cell assets.....			.0	
28. TOTALS (Lines 26 and 27).....	27,222,989	1,236,434	25,986,555	42,931,095

DETAILS OF WRITE-INS

0801.			.0	
0802.			.0	
0803.			.0	
0898. Summary of remaining write-ins for Line 8 from overflow page.....	.0	.0	.0	.0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above).....	.0	.0	.0	.0
2501. Recoverable On Profit Commission And Rate Adjustment.....			.0	
2502. Miscellaneous Receivable.....	268		268	267
2503.			.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	268	.0	268	267

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$.....977,868).....	6,222,668	6,299,953
2. Reinsurance payable on paid losses and loss adjustment expenses.....	1,004,978	961,860
3. Loss adjustment expenses.....	1,547,421	1,469,134
4. Commissions payable, contingent commissions and other similar charges.....	(20,331)	.....
5. Other expenses (excluding taxes, licenses and fees).....	5,002	11,972
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	(36,114)	28,239
7. Federal and foreign income taxes (including \$.....0 on realized capital gains (losses) (including \$.....0 net deferred tax liability).....	.....	.....
8. Borrowed money \$.....0 and interest thereon \$.....0.....	.....	.....
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$....5,728,539 and including warranty reserves of \$.....0).....	3,475,460	2,845,435
10. Advance premium.....	.....	.....
11. Dividends declared and unpaid:	.....	.....
11.1 Stockholders.....	.....	.....
11.2 Policyholders.....	.....	.....
12. Ceded reinsurance premiums payable (net of ceding commissions).....	.....	.....16,272
13. Funds held by company under reinsurance treaties.....	.....	.....
14. Amounts withheld or retained by company for account of others.....	511,926	516,156
15. Remittances and items not allocated.....	.....	.....
16. Provision for reinsurance.....	.....	.....
17. Net adjustments in assets and liabilities due to foreign exchange rates.....	.....	.....
18. Drafts outstanding.....	.....	.....
19. Payable to parent, subsidiaries and affiliates.....	286,504	16,534,727
20. Payable for securities.....	.....	.....
21. Liability for amounts held under uninsured accident and health plans.....	.....	.....
22. Capital notes \$..... and interest thereon \$.....	.....	.....
23. Aggregate write-ins for liabilities.....	(343,208)	(386,792)
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23).....	12,654,306	28,296,956
25. Protected cell liabilities.....	.....	.....
26. Total liabilities (Lines 24 and 25).....	12,654,306	28,296,956
27. Aggregate write-ins for special surplus funds.....	415,800	415,800
28. Common capital stock.....	3,018,000	3,000,000
29. Preferred capital stock.....	.....	.....
30. Aggregate write-ins for other than special surplus funds.....	0	0
31. Surplus notes.....	.....	.....
32. Gross paid in and contributed surplus.....	7,876,867	7,876,867
33. Unassigned funds (surplus).....	2,021,582	3,341,472
34. Less treasury stock, at cost:	.....	.....
34.1 .....0.000 shares common (value included in Line 28 \$.....0).....	.....	.....
34.2 .....0.000 shares preferred (value included in Line 29 \$.....0).....	.....	.....
35. Surplus as regards policyholders (Lines 27 to 33, less 34).....	13,332,249	14,634,139
36. TOTALS.....	25,986,555	42,931,095

DETAILS OF WRITE-INS

2301. Line 15 from 2000 Annual Statement.....	.....	.....
2302. Unclaimed Funds.....	540	540
2303. Loss Portfolio Transfer.....	67,506	58,543
2398. Summary of remaining write-ins for Line 23 from overflow page.....	(411,254)	(445,875)
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above).....	(343,208)	(386,792)
2701. Special Surplus from Retroactive Reinsurance.....	415,800	415,800
2702. ....	.....	.....
2703. ....	.....	.....
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	415,800	415,800
3001. ....	.....	.....
3002. ....	.....	.....
3003. ....	.....	.....
3098. Summary of remaining write-ins for Line 30 from overflow page.....	0	0
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above).....	0	0

EVERGREEN NATIONAL INDEMNITY COMPANY
STATEMENT OF INCOME

	1 Current Year to Date	2 Previous Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct..... (written \$.....3,733,575).....	5,593,959	8,978,300	31,784,874
1.2 Assumed..... (written \$.....3,248,448).....	2,576,537	1,714,561	8,838,296
1.3 Ceded..... (written \$.....3,916,180).....	5,734,678	8,974,607	32,298,835
1.4 Net..... (written \$.....3,065,843).....	2,435,818	1,718,254	8,324,335
DEDUCTIONS:			
2. Losses incurred (current accident year \$.....1,049,104):			
2.1 Direct.....	5,805,857	7,005,357	29,251,288
2.2 Assumed.....	143,872	662,031	3,912,246
2.3 Ceded.....	5,343,635	7,120,987	29,918,638
2.4 Net.....	606,094	546,401	3,244,896
3. Loss expenses incurred.....	466,953	288,168	1,325,452
4. Other underwriting expenses incurred.....	1,566,600	899,985	4,197,166
5. Aggregate write-ins for underwriting deductions.....	(13,500)	0	52,500
6. Total underwriting deductions (Lines 2 through 5).....	2,626,147	1,734,554	8,820,014
7. Net income of protected cells.....			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	(190,329)	(16,300)	(495,679)
INVESTMENT INCOME			
9. Net investment income earned.....	210,512	293,506	993,018
10. Net realized capital gains (losses).....	2,969		52,160
11. Net investment gain (loss) (Lines 9 + 10).....	213,481	293,506	1,045,178
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$.....0 amount charged off \$.....0).....		(44)	7,277
13. Finance and service charges not included in premiums.....			
14. Aggregate write-ins for miscellaneous income.....	0	0	725,756
15. Total other income (Lines 12 through 14).....	0	(44)	733,033
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15).....	23,152	277,162	1,282,532
17. Dividends to policyholders.....			
18. Net income after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17).....	23,152	277,162	1,282,532
19. Federal and foreign income taxes incurred.....	13,000	79,000	393,500
20. Net income (Line 18 minus Line 19) (to Line 22).....	10,152	198,162	889,032
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 previous year.....	14,634,139	13,556,381	13,556,381
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20).....	10,152	198,162	889,032
23. Net unrealized capital gains or losses.....			
24. Change in net unrealized foreign exchange capital gain (loss).....			
25. Change in net deferred income taxes.....	(23,092)	31,000	597,000
26. Change in nonadmitted assets.....	156,050	(289,228)	(743,274)
27. Change in provision for reinsurance.....			
28. Change in surplus notes.....			
29. Surplus (contributed to) withdrawn from protected cells.....			
30. Cumulative effect of changes in accounting principles.....		335,000	335,000
31. Capital changes:			
31.1 Paid in.....			
31.2 Transferred from surplus (Stock Dividend).....	18,000		
31.3 Transferred to surplus.....			
32. Surplus adjustments:			
32.1 Paid in.....			
32.2 Transferred to capital (Stock Dividend).....	(18,000)		
32.3 Transferred from capital.....			
33. Net remittances from or (to) Home Office.....			
34. Dividends to stockholders.....	(1,445,000)		
35. Change in treasury stock.....			
36. Aggregate write-ins for gains and losses in surplus.....	0	0	0
37. Change in surplus as regards policyholders (Lines 22 through 36).....	(1,301,890)	274,934	1,077,758
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37).....	13,332,249	13,831,315	14,634,139
DETAILS OF WRITE-INS			
0501. Premium Deficiency Reserve.....	(13,500)		52,500
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	(13,500)	0	52,500
1401. Miscellaneous Income.....			95,756
1402. Retroactive Reinsurance Gain.....			630,000
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	0	0	725,756
3601. Lines 23 and 29 from 2000 Annual Statement.....			
3602.			
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page.....	0	0	0
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	4,071,714	5,754,896
2. Loss and loss adjustment expenses paid (net of salvage and subrogation).....	(13,231,213)	16,987,406
3. Underwriting expenses paid.....	1,658,254	6,401,975
4. Other underwriting income (expenses).....	13,500	(52,500)
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4).....	15,658,173	(17,686,985)
6. Net investment income.....	198,055	1,119,122
7. Other income (expenses):		
7.1 Agents' balances charged off.....		7,277
7.2 Net funds held under reinsurance treaties.....		(434,312)
7.3 Net amount withheld or retained for account of others.....	(4,230)	(204,292)
7.4 Aggregate write-ins for miscellaneous items.....	0	326,637
7.5 Total other income (Lines 7.1 to 7.4).....	(4,230)	(304,690)
8. Dividends to policyholders on direct business, less \$.....0 dividends on reinsurance assumed or ceded (net).....		
9. Federal and foreign income taxes (paid) recovered.....	(43,390)	(241,610)
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9).....	15,808,608	(17,114,163)
CASH FROM INVESTMENTS		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds.....	1,718,345	2,590,112
11.2 Stocks.....		
11.3 Mortgage loans.....		
11.4 Real estate.....		
11.5 Other invested assets.....		
11.6 Net gains or (losses) on cash and short-term investments.....		
11.7 Miscellaneous proceeds.....	2,336	
11.8 Total investment proceeds (Lines 11.1 to 11.7).....	1,720,681	2,590,112
12. Cost of investments acquired (long-term only):		
12.1 Bonds.....	701,137	3,286,979
12.2 Stocks.....		
12.3 Mortgage loans.....		
12.4 Real estate.....		
12.5 Other invested assets.....		
12.6 Miscellaneous applications.....	1	
12.7 Total investments acquired (Lines 12.1 to 12.6).....	701,138	3,286,979
13. Net cash from investments (Line 11.8 minus Line 12.7).....	1,019,543	(696,867)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in.....	18,000	
14.2 Capital notes \$.....0 less amounts repaid \$.....0.....		
14.3 Net transfers from affiliates.....		17,081,479
14.4 Borrowed funds received.....		
14.5 Other cash provided.....	45,084	6,576
14.6 Total (Lines 14.1 to 14.5).....	63,084	17,088,055
15. Cash applied:		
15.1 Dividends to stockholders paid.....	1,463,000	
15.2 Net transfers to affiliates.....	16,258,063	
15.3 Borrowed funds repaid.....		
15.4 Other applications.....		
15.5 Total (Lines 15.1 to 15.4).....	17,721,063	0
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5).....	(17,657,979)	17,088,055
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16).....	(829,828)	(722,975)
18. Cash and short-term investments:		
18.1 Beginning of year.....	5,215,841	5,938,816
18.2 End of period (Line 17 plus Line 18.1).....	4,386,013	5,215,841
DETAILS OF WRITE-INS		
07.401 Miscellaneous Income.....		95,756
07.402 Recoverable On Profit Commission and Rate Adjustment.....		338,339
07.403 Miscellaneous Receivable.....		3,939
07.498 Summary of remaining write-ins for Line 7.4 from overflow page.....	0	(111,397)
07.499 Total (Lines 7.401 to 7.403 plus 7.498) (Line 7.4 above).....	0	326,637

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements of Evergreen National Indemnity Company (Company) have been prepared on the basis of accounting practices prescribed or permitted by The Ohio Department of Insurance (Department).

The state of Ohio requires insurance companies domiciled in the state of Ohio to prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual*, version effective January 1, 2001 (NAIC SAP), which has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state has adopted no prescribed accounting practices that differ from those found in NAIC SAP. However, the Commissioner of Insurance has the right to permit practices that deviate from prescribed practices.

Note 9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs)

Description	Amount
Gross deferred tax assets	\$ 699,908
Gross deferred tax liabilities	-
Net deferred tax asset	699,908
Nonadmitted deferred tax assets	372,791
Admitted deferred tax asset	\$ 327,117
Increase in nonadmitted deferred tax assets	\$ 6,791

B. Unrecognized DTLs

Not applicable.

C. Current Tax and Change in Deferred Tax

Current income taxes incurred consists of the following major components:

Description	2002	2001
Current income tax expense	\$ 13,000	\$ 393,500
Prior year underaccrual (overaccrual)	-	-
Current income taxes incurred	\$ 13,000	\$ 393,500

The main components of the 2002 deferred tax amounts were as follows:

DTAs	Statutory	Tax	Difference	Tax Effect
Unpaid losses and LAE (including salvage and subrogation)	\$ 7,770,674	\$ 6,480,742	\$ 1,289,932	\$ 438,577
Unearned premiums	3,481,219	2,784,975	696,244	236,723
Other				24,608
Gross DTAs				\$ 699,908
Nonadmitted DTAs				\$ 372,791

DTAs Resulting from Book/Tax Differences in	March 31, 2002	December 31, 2001	Change
Unpaid losses and LAE (including salvage and subrogation)	\$ 438,577	\$ 431,000	\$ 7,577
Unearned premiums	236,723	193,000	43,723
Other	24,608	99,000	(74,392)
Gross DTAs	\$ 699,908	\$ 723,000	\$ (23,092)
Nonadmitted DTAs	\$ 372,791	\$ 366,000	\$ 6,791

The change in gross DTAs of \$(23,092) and gross DTLs of \$0 is the change in net deferred income taxes of \$(23,092) before consideration of nonadmitted DTAs.

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The significant book to tax adjustments were as follows:

Description	Amount	Tax Effect at 34%
Income before taxes	\$ 23,152	\$ 8,000
Tax over book reserves (including salvage and subrogation)	(38,044)	(13,000)
Unearned premiums	126,005	43,000
Net operating loss carryforward	(72,463)	(25,000)
Taxable income	\$ 38,650	\$ 13,000

E. Operating Loss and Tax Carryforwards

1. At March31, 2002,the Companyhas anet operatingloss carry-forwardbalance of\$1,956,487 thatexpires in2008. The utilization of this net operating loss is limited to \$289,850 per year in accordance with Section 382 of the Internal Revenue Code. During 2002, the Company utilized \$72,463 of available operating loss carryforwards to offset current taxable income.
2. The followingis incometax expensefor 2002and 2001that isavailable forrecoupment inthe eventof future net losses:

Year	Amount
2002	\$ 13,000
2001	393,500

Note 10 - Information Concerning Parent, Subsidiaries

A. Natureof Relationships

The Company is a wholly owned subsidiary of Century Surety Company (Parent), an Ohio property/casualty insurance company. Parent was a wholly owned subsidiary of CBIZ Management Company through October 5, 2000. Effective October 5, 2000, Parent was acquired by ProFinance Holdings Corporation.

B. Detail of Transactions Greater than 1/2% of Admitted Assets

1. The Companydeclared anddistributed \$1,445,000of cashdividends and\$18,000 ofstock dividendsto theParent inMarch 2002.
2. In 2002,the Companyexpensed \$1,259,967in commissionsto EvergreenUNI, anaffiliate throughan officer.
3. In 2002,the Companypaid WilliamsNational SuretyCorporation (Williams)and C.E.Parrish GeneralAgency (Parrish)\$418,403 of commissions for bail bonds through an operating agreement. Certain officer's of Williams and Parrish are officers of an affiliate.
4. In 2002, the Company paid

Note 13 - Capital and Surplus, Shareholder's Dividend Restrictions and Quasi Reorganization

A. Outstanding Shares

The Company has the following shares authorized, issued and outstanding at March 31, 2002:

- A shares, \$500 par; 10,000 authorized; 6,000 issued and outstanding
- B shares, \$1 par; 25,000 authorized; 18,000 issued and outstanding
- C shares, \$1 par; 100 authorized; no issued or outstanding

The Company has no preferred stock authorized, issued, or outstanding.

C., D. and E. Dividend Restrictions

The maximumdividend whichcan bepaid byOhio incorporatedinsurance companiesis subjectto restrictionsrelating tothe maintenanceof minimum assets and capital. For example, no company shall make any distribution of dividends or assets unless the value of assets remaining is at least equal to the aggregate amount of debts and liabilities, including capital. In addition, no company which is part of a holding company system may make a distribution which exceeds the greater of ten percent of policyholders surplus or its net income of the previous calendar year. Accordingly, the maximum dividend payout to shareholder that may be made without prior approval of the Department, in 2002, is \$1,463,414. The Company declared and distributed \$1,445,000 of cash dividends and \$18,000 of stock dividends to the Parent in March 2002.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company did not have any wash sales during the current year.

Note 21 - Events Subsequent

In April of 2002, the Parent sold a minority interest of the Company (previously a wholly owned subsidiary of the Parent) to an investor of ProFinance Holdings Corporation (ultimate parent).

In April of 2002, the Company raised \$5,000,000 through the issuance of one share of Class C stock to the minority owner.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [X] No []

3.2 If yes, date of change: March 2002.....
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/2000.....

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/2000.....

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).03/14/2002.....

7.4 By what department or departments?..... Ohio Department of Insurance

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:

GENERAL INTERROGATORIES (continued)
INVESTMENT

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

9.1 Has there been any change in the reporting entity's own preferred or common stock?

Yes ☒No ☐

9.2 If yes, explain:..... See Notes to the Financial Statement

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes ☐No ☒

10.2 If yes, give full and complete information relating thereto:

11. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....

12. Amount of real estate and mortgages held in short-term investments:

\$.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ☐No ☒

13.2 If yes, please complete the following:

	1	2
	Prior Year-End Statement Value	Current Quarter Statement Value
13.21 Bonds.....	\$.....0	\$.....0
13.22 Preferred Stock.....	\$.....0	\$.....0
13.23 Common Stock.....	\$.....0	\$.....0
13.24 Short-Term Investments.....	\$.....0	\$.....0
13.25 Mortgages, Loans or Real Estate.....	\$.....0	\$.....0
13.26 All Other.....	\$.....0	\$.....0
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....	\$.....0	\$.....0
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$.....0	\$.....0
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above.....	\$.....0	\$.....0

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes ☐No ☒

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes ☐No ☐

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes ☒No ☐

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
Fifth Third Bank	P.O. Box 182026, Columbus, OH 43215
US Bank	425 Walnut Street, Cincinnati, OH 45202

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year?

Yes ☐No ☒

15.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
SEC File # 801-22445	General Re / New England Asset Management	76 Batterson Park Road, Farmington, CT 06032

EVERGREEN NATIONAL INDEMNITY COMPANY

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?
If yes, attach an explanation.

Yes [] No [X] N/A []

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?
If yes, attach an explanation.

Yes [] No [X]

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes [] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
.....	.....	.....	.....	.....	.....	.....0	.....	.....	.....	.....0
Total.....	XXX.....	XXX.....	0	0	0	0	0	0	0	0

Statement as of March 31, 2002 of the

EVERGREEN NATIONAL INDEMNITY COMPANY

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	0	C	C	
2. Increase (decrease) by adjustment.....				
3. Cost of acquired.....				
4. Cost of additions to and permanent improvements.....				
5. Total profit (loss) on sales.....				
6. Increase (decrease) by foreign exchange adjustment.....				
7. Amount received on sales.....				
8. Book/adjusted carrying value at end of current period.....	0	C	C	C
9. Total valuation allowance.....				
10. Subtotal (Lines 8 plus 9).....	0	C	C	C
11. Total nonadmitted amounts.....				
12. Statement value, current period (Page 2, real estate lines, current period).....	0	C	C	C

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period.....	0	C	C	
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount and mortgage interest points and commitment fees.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period.....	0	C	C	C
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	0	C	C	C
12. Total nonadmitted amounts.....				
13. Statement value of mortgages owned at end of current period.....	0	C	C	C

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period.....	0	C	C	
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions.....				
2.2 Additional investment made after acquisitions.....				
3. Accrual of discount.....				
4. Increase (decrease) by adjustment.....				
5. Total profit (loss) on sale.....				
6. Amounts paid on account or in full during the period.....				
7. Amortization of premium.....				
8. Increase (decrease) by foreign exchange adjustment.....				
9. Book/adjusted carrying value of long-term invested assets at end of current period.....	0	C	C	C
10. Total valuation allowance.....				
11. Subtotal (Lines 9 plus 10).....	0	C	C	C
12. Total nonadmitted amounts.....				
13. Statement value of long-term invested assets at end of current period.....	0	C	C	C

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1.....	15,213,452	2,809,966	3,837,560	(22,510)	14,163,348			15,213,452
2. Class 2.....	1,022,288			(733)	1,021,555			1,022,288
3. Class 3.....								
4. Class 4.....								
5. Class 5.....								
6. Class 6.....								
7. Total Bonds.....	16,235,740	2,809,966	3,837,560	(23,243)	15,184,903	0	0	16,235,740
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	16,235,740	2,809,966	3,837,560	(23,243)	15,184,903	0	0	16,235,740

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999. Totals.....	270,023	XXX.....	270,023	.....	.....

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period.....	283,381	0	0	745,549
2. Cost of short-term investments acquired.....	2,108,830	.....	.....	.....7,460,691
3. Increase (decrease) by adjustment.....	.....	.....	.....	.....
4. Increase (decrease) by foreign exchange adjustment.....	.....	.....	.....	.....
5. Total profit (loss) on disposal of short-term investments.....	.....	.....	.....	.....
6. Consideration received on disposal of short-term investments.....	2,122,188	.....	.....	.....7,922,859
7. Book/adjusted carrying value, current period.....	270,023	0	0	283,381
8. Total valuation allowance.....	.....	.....	.....	.....
9. Subtotal (Lines 7 plus 8).....	270,023	0	0	283,381
10. Total nonadmitted amounts.....	.....	.....	.....	.....
11. Statement value (Lines 9 minus 10).....	270,023	0	0	283,381
12. Income collected during period.....	5,061	.....	.....	.....20,434
13. Income earned during period.....	3,709	.....	.....	.....22,593

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

Sch. F
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

		1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
			2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
States, Etc.								
1.	Alabama.....AL	YES.....	12,761	34,637	(242,821)	63	114,118	82,604
2.	Alaska.....AK	YES.....	2,062	19,139			19,701	11,273
3.	Arizona.....AZ	S/L.....	45,222	20,433	(1,000)	1,323	94,082	56,835
4.	Arkansas.....AR	YES.....		13,800			996	
5.	California.....CA	NO.....	500	8,860			51,872	2,440
6.	Colorado.....CO	YES.....	458,450	148,646		12,597	296,197	282,296
7.	Connecticut.....CT	YES.....	(36,218)	1,204,018	301,074	460,202	3,942,753	2,782,490
8.	Delaware.....DE	YES.....	56,509	2,847	27,128	9,517	178,756	179,808
9.	District of Columbia.....DC	YES.....						
10.	Florida.....FL	YES.....		4,148			316,973	256,451
11.	Georgia.....GA	YES.....	121,068	26,889	7,864	53,500	127,296	101,330
12.	Hawaii.....HI	NO.....					310	327
13.	Idaho.....ID	YES.....		141	(68)		124,354	87,435
14.	Illinois.....IL	YES.....	71,699	220,271	232,793	135,055	1,423,848	1,091,773
15.	Indiana.....IN	YES.....	167,372	1,425,830	456,223	602,519	2,252,284	2,205,737
16.	Iowa.....IA	YES.....	8,750	7,000			18,676	14,050
17.	Kansas.....KS	YES.....	22,527	6,427	1,500	12,804	137,738	120,128
18.	Kentucky.....KY	YES.....	190,726	4,205,413	1,830,081	1,673,779	15,041,129	7,827,506
19.	Louisiana.....LA	YES.....		(252)			9,625	13,501
20.	Maine.....ME	NO.....						
21.	Maryland.....MD	YES.....	3,499	147,880	(81,932)	4,278	116,495	108,730
22.	Massachusetts.....MA	YES.....		21,991			12,879	2,468
23.	Michigan.....MI	YES.....	125,885	8,761	(9,150)	722	289,615	155,333
24.	Minnesota.....MN	YES.....	6,209			(185)	30,296	15,538
25.	Mississippi.....MS	YES.....			107,882		107,197	620
26.	Missouri.....MO	YES.....	391,864	192,588	1,192,676	1,297,059	5,134,693	6,998,128
27.	Montana.....MT	YES.....	(1,041)	(1,488)	51,433	28,918	138,946	138,106
28.	Nebraska.....NE	YES.....	44,336				2,571	500
29.	Nevada.....NV	YES.....	(843)	179,758	938	8,507	171,586	205,257
30.	New Hampshire.....NH	NO.....						
31.	New Jersey.....NJ	YES.....	2,522	(15,505)	30,561	31,361	217,555	345,569
32.	New Mexico.....NM	YES.....	3,275				38,313	21,141
33.	New York.....NY	NO.....					611	12
34.	North Carolina.....NC	NO.....					1,013	252
35.	North Dakota.....ND	YES.....					579	1,083
36.	Ohio.....OH	YES.....	817,249	140,304	(8,031)		907,164	384,122
37.	Oklahoma.....OK	YES.....	9,991	7,860	(250)	3,961	178,445	130,672
38.	Oregon.....OR	YES.....			10,000	2,844	98,167	15,239
39.	Pennsylvania.....PA	YES.....	760,695	717,570	(3,840)	1,746	829,967	433,638
40.	Rhode Island.....RI	YES.....					1,412	699
41.	South Carolina.....SC	YES.....	25,420	24,763	6,827	94,386	243,801	255,585
42.	South Dakota.....SD	YES.....		497			5,885	52,605
43.	Tennessee.....TN	YES.....	97,876	455,974	172,494	149,550	1,511,458	972,520
44.	Texas.....TX	YES.....	86,419	512,951	184,521	542,334	829,759	1,040,095
45.	Utah.....UT	YES.....	8,983	8,838		64	40,769	23,521
46.	Vermont.....VT	YES.....					7,850	
47.	Virginia.....VA	YES.....	96,645	21,277	64,328	37,964	181,601	221,065
48.	Washington.....WA	YES.....		3,898			2,848	1,597
49.	West Virginia.....WV	S/L.....	109,684	(14,388)		2,143	191,384	152,452
50.	Wisconsin.....WI	YES.....	23,479	34,616			31,441	18,623
51.	Wyoming.....WY	YES.....					1,494	899
52.	American Samoa.....AS	NO.....						
53.	Guam.....GU	NO.....						
54.	Puerto Rico.....PR	NO.....						
55.	US Virgin Islands.....VI	NO.....						
56.	Canada.....CN	NO.....						
57.	Aggregate Other Alien.....OT	XXX.....	0	0	0	0	0	0
58.	Totals.....	(a).....43	3,733,575	9,796,392	4,331,231	5,167,011	35,476,502	26,812,053

DETAILS OF WRITE-INS

5701.	XXX.....						
5702.	XXX.....						
5703.	XXX.....						
5798.	Summary of remaining write-ins for Line 57 from overflow page...	XXX.....	0	0	0	0	0
5799.	Totals (Lines 5701 thru 5703 + Line 5798) (Line 57 above).....	XXX.....	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NONE

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	13,874	5,833	42.0	46.1
2. Allied lines.....	3,120	1,311	42.0	152.1
3. Farnowners multiple peril.....			0.0	
4. Homeowners multiple peril.....			0.0	
5. Commercial multiple peril.....	294,459	103,418	35.1	85.3
6. Mortgage guaranty.....			0.0	
8. Ocean marine.....			0.0	
9. Inland marine.....	2,652	4,128	155.7	54.4
10. Financial guaranty.....			0.0	
11.1. Medical malpractice-occurrence.....			0.0	
11.2. Medical malpractice-claims made.....			0.0	
12. Earthquake.....			0.0	
13. Group accident and health.....			0.0	
14. Credit accident and health.....			0.0	
15. Other accident and health.....			0.0	
16. Workers' compensation.....	2,109,589	4,219,026	200.0	107.4
17.1. Other liability-occurrence.....	98,762	36,921	37.4	41.6
17.2. Other liability-claims made.....	6,972	2,574	36.9	46.2
18.1. Products liability-occurrence.....			0.0	
18.2. Products liability-claims made.....			0.0	
19.1, 19.2 Private passenger auto liability.....			0.0	
19.3, 19.4 Commercial auto liability.....	(2,676)	(33,678)	1,258.5	93.6
21. Auto physical damage.....		1,322	0.0	(37.6)
22. Aircraft (all perils).....			0.0	
23. Fidelity.....			0.0	
24. Surety.....	3,067,207	1,465,002	47.8	14.8
26. Burglary and theft.....			0.0	
27. Boiler and machinery.....			0.0	
28. Credit.....			0.0	
29. International.....			0.0	
30. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business.....	0	0	0.0	0.0
34. Totals.....	5,593,959	5,805,857	103.8	78.0
DETAILS OF WRITE-INS				
3301.			0.0	
3302.			0.0	
3303.			0.0	
3398. Sum. of remaining write-ins for Line 33 from overflow page.....	0	0	0.0	0.0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33).....	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire.....	18,157	18,157	6,469
2. Allied lines.....	4,359	4,359	942
3. Farnowners multiple peril.....			
4. Homeowners multiple peril.....			
5. Commercial multiple peril.....	246,006	246,006	147,519
6. Mortgage guaranty.....			
8. Ocean marine.....			
9. Inland marine.....	3,856	3,856	4,049
10. Financial guaranty.....			
11.1. Medical malpractice-occurrence.....			
11.2. Medical malpractice-claims made.....			
12. Earthquake.....			
13. Group accident and health.....			
14. Credit accident and health.....			
15. Other accident and health.....			
16. Workers' compensation.....	209,632	209,632	7,518,551
17.1. Other liability-occurrence.....	81,839	81,839	104,961
17.2. Other liability-claims made.....	(63)	(63)	4,042
18.1. Products liability-occurrence.....			
18.2. Products liability-claims made.....			
19.1, 19.2 Private passenger auto liability.....			
19.3, 19.4 Commercial auto liability.....	(2,300)	(2,300)	(31,411)
21. Auto physical damage.....			768
22. Aircraft (all perils).....			
23. Fidelity.....			
24. Surety.....	3,172,089	3,172,089	2,040,502
26. Burglary and theft.....			
27. Boiler and machinery.....			
28. Credit.....			
29. International.....			
30. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
31. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
33. Aggregate write-ins for other lines of business.....	0	0	0
34. Totals.....	3,733,575	3,733,575	9,796,392
DETAILS OF WRITE-INS			
3301.			
3302.			
3303.			
3398. Sum. of remaining write-ins for Line 33 from overflow page.....	0	0	0
3399. Totals (Lines 3301 thru 3303 plus 3398) (Line 33).....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

19

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b) (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserves Developed (Savings)/Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior	2,137	1,227	3,364	416	.....	.....416	1,893	201	1,018	3,112	172	(8)	164
2. 2000	954	622	1,576	133	2	135	920	41	888	1,849	99	309	408
3. Subtotals 2000 + Prior	3,091	1,849	4,940	549	2	551	2,813	242	1,906	4,961	271	301	572
4. 2001	806	2,022	2,828	378	7	385	716	114	1,023	1,853	288	(878)	(590)
5. Subtotals 2001 + Prior	3,897	3,871	7,768	927	9	936	3,529	356	2,929	6,814	559	(577)	(18)
6. 2002	XXX.....	XXX.....	XXX.....	XXX.....	69	69	XXX.....	317	639	956	XXX.....	XXX.....	XXX.....
7. Totals	3,897	3,871	7,768	927	78	1,005	3,529	673	3,568	7,770	559	(577)	(18)
8. Prior Year-End's Surplus As Regards Policyholders	14,634										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. ....14.3 %	2. ....(14.9)%	3. ....(0.2)%
											Col. 13, Line 7 Line 8		
											4. ....(0.1)%		

(a) Should equal prior year-end Annual Statement; Page 3, Col. 1, Lines 1 + 3.
(b) Should equal Q.S. Page 3, Col.1, Lines 1 and 3.
(c) Should also equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

EVERGREEN NATIONAL INDEMNITY COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the SVO Compliance Certification be filed with this statement?	YES
2. Will the Trusteed Surplus Statement be filed with the State of Domicile and the NAIC with this statement?	NO
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	NO

EXPLANATIONS:

BAR CODE:



Overflow Page for Write-Ins

Additional Write-ins for Liabilities:

	1 Current Statement Date	2 December 31, Prior Year
2304. Retroactive Reinsurance Reserves Ceded.....	(3,555,000)	(3,555,000)
2305. Premium Deficiency Reserve.....	39,000	52,500
2306. Funds held by Company under Retroactive ReinsuranceTreaty.....	3,104,746	3,056,625
2397. Summary of remaining write-ins for Line 23 from Liabilities.....	(411,254)	(445,875)

Additional Write-ins for Cash Flow:

	1 Current Year to Date	2 Prior Year Ended December 31
07.404 Receivable from Affiliate.....		(300,000)
07.405 Furniture and Equipment.....		12,000
07.406 Loss Portfolio Transfer.....		(7,522)
07.407 Retroactive Reinsurance Reserves Ceded.....		(3,555,000)
07.408 Funds held by Company under Retroactive ReinsuranceTreaty.....		3,056,625
07.409 Retroactive Reinsurance Gain.....		630,000
07.410 Premium Deficiency Reserve.....		52,500
07.497 Summary of remaining write-ins for Line 7.4 from Cash Flow.....	0	(111,397)

Sch. A-Part 2

NONE

Sch. A-Part 3

NONE

Sch. B-Part 1

NONE

Sch. B-Part 2

NONE

Sch. BA-Part 1

NONE

Sch. BA-Part 2

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
Bonds - U.S. Government								
912827-3E-0.....	UNITED STATES TREASURY 6.125 08/15/2007.....	02/07/2002.....	DEUTSCHE BANK.....		701,137	650,000	19,149	1PE.....
03999999.	Total - Bonds - U.S. Government.....				701,137	650,000	19,149	XXX.....
60999997.	Total - Bonds - Part 3.....				701,137	650,000	19,149	XXX.....
60999999.	Total - Bonds.....				701,137	650,000	19,149	XXX.....
72999999.	Total - Bonds, Preferred and Common Stocks.....				701,137	XXX.....	19,149	XXX.....

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarte

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value At Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
Bonds - U.S. Government																
912827-2L-5....	UNITED STATES TREASURY 6.250 02/28/2002	02/28/2002	MATURITY.....		650,000	650,000	659,750	650,404	(404)				0	20,313		1PE.....
03999999	Total - Bonds - U.S. Government.....				650,000	650,000	659,750	650,404	(404)	0	0	0	0	20,313	0	XXX...
Bonds - Special Revenue and Special Assessment																
United States																
31379D-3H-0....	FEDERAL NATIONAL MTG AS 6.500 12/01/2028	03/01/2002	PAYDOWN.....		1,204	1,204	1,213	1,204					0	13		1.....
31380Y-3J-7....	FEDERAL NATIONAL MTG AS 6.500 12/01/2028	03/01/2002	PAYDOWN.....		27,563	27,563	27,778	27,568	(5)				0	292		1.....
31380Y-U8-1....	FEDERAL NATIONAL MTG AS 6.500 12/01/2028	03/01/2002	PAYDOWN.....		1,254	1,254	1,263	1,254					0	14		1.....
31389A-4Z-3....	FEDERAL NATIONAL MTG AS 6.000 12/01/2031	03/01/2002	PAYDOWN.....		2,479	2,479	2,451	2,478					0	25		1.....
	U.S.....				32,500	32,500	32,705	32,504	(5)	0	0	0	0	344	0	XXX...
	United States.....				32,500	32,500	32,705	32,504	(5)	0	0	0	0	344	0	XXX...
31999999	Total - Bonds - Special Revenue & Assessment.....				32,500	32,500	32,705	32,504	(5)	0	0	0	0	344	0	XXX...
Bonds - Industrial and Miscellaneous																
United States																
046003-FM-6....	ASSOCIATES CORPORATION 6.375 11/15/2003	03/22/2002	PIPER JAFFRAY.....		516,110	500,000	519,505	511,575	(636)			5,171	5,171	11,599		1PE.....
812404-AV-3....	SEARS ROEBUCK ACCEPTANC 7.000 06/15/2001	03/14/2002	PARIBAS CORPORATION.....		519,735	500,000	533,120	522,665	(732)			(2,198)	(2,198)	8,750		1PE.....
	United States.....				1,035,845	1,000,000	1,052,625	1,034,240	(1,368)	0	0	2,973	2,973	20,349	0	XXX...
45999999	Total - Bonds - Industrial & Miscellaneous.....				1,035,845	1,000,000	1,052,625	1,034,240	(1,368)	0	0	2,973	2,973	20,349	0	XXX...
60999997	Total - Bonds - Part 4.....				1,718,345	1,682,500	1,745,080	1,717,148	(1,777)	0	0	2,973	2,973	41,006	0	XXX...
60999999	Total - Bonds.....				1,718,345	1,682,500	1,745,080	1,717,148	(1,777)	0	0	2,973	2,973	41,006	0	XXX...
72999999	Total - Bonds, Preferred and Common Stocks.....				1,718,345	XXX.....	1,745,080	1,717,148	(1,777)	0	0	2,973	2,973	41,006	0	XXX...

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues:.....0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	Book Balance at End of Each Month During Current Quarter			8
Depository		Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	5	6	7	*
					First Month	Second Month	Third Month	
Open Depositories								
Delaware County Bank & Trust Co.....	41 N. Sandusky Street.....	2.750		6,799	500,000	500,000	500,000	
	Delaware, OH 43015.....							
Eaton National Bank & Trust Co.....	110 West Main Street.....	2.750		6,799	500,000	500,000	500,000	
	Eaton, OH 45320.....							
Federal Home Loan Bank.....	Commercial Paper.....	1.742				978,768		
First Bank Richmond.....	20 North 9th Street.....	2.750	5,048	4,050	625,000	625,000	625,000	
	Richmond, IN 47374.....							
First Union.....	PO Box 740074.....				21,655	21,602	22,982	
	Atlanta, GA 30374.....							
Firststar.....	Location 0999.....	1.410	3,585		1,531,001	359,307	872,899	
	Cincinnati, OH 45264-0999.....							
Hibernia Bank.....	PO Box 61540.....	2.280		194	20,176	20,176	20,176	
	New Orleans, LA 70161.....							
Ohio Heritage Bank.....	200 Main Street.....	2.750		3,380	250,000	250,000	250,000	
	Coshocton, OH 43812.....							
Ohio Valley Bank Company.....	420 Third Avenue.....	2.750		8,498	625,000	625,000	625,000	
	Gallipolis, OH 45631.....							
United States Treasury Bills.....		1.716					699,433	
0199999. Total Open Depositories.....		XXX	8,633	29,720	4,072,832	3,879,853	4,115,490	XXX
0399999. Total Cash on Deposit.....		XXX	8,633	29,720	4,072,832	3,879,853	4,115,490	XXX
0499999. Cash in Company's Office.....		XXX	XXX	XXX	500	500	500	XXX
0599999. Total Cash.....		XXX	8,633	29,720	4,073,332	3,880,353	4,115,990	XXX

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Supplement A to Sch. T
NONE

Overflow Page
NONE

Overflow Page for Write-Ins