

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	97,826,386		97,826,386	94,037,408
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	8,615,999	493,764	8,122,235	8,122,235
3. Mortgage loans on real estate:				
3.1 First liens	14,470		14,470	15,133
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	888,250		888,250	897,634
4.2 Properties held for the production of income (less \$ encumbrances)	7,503		7,503	7,611
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 8,764,021) and short-term investments (\$ 5,039,637)	13,803,658		13,803,658	8,552,619
6. Other invested assets	2,010,732	2,010,732		
7. Receivable for securities	92,474		92,474	
8. Aggregate write-ins for invested assets				
9. Subtotals, cash and invested assets (Lines 1 to 8)	123,259,472	2,504,496	120,754,976	111,632,640
10. Agents' balances or uncollected premiums :				
10.1 Premiums and agents' balances in course of collection				
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
10.3 Accrued retrospective premiums				
11. Funds held by or deposited with reinsured companies				
12. Bills receivable, taken for premiums				
13. Amounts billed and receivable under high deductible policies				
14. Reinsurance recoverables on loss and loss adjustment expense payments				
15. Federal and foreign income tax recoverable and interest thereon (including \$ net deferred tax asset)				
16. Guaranty funds receivable or on deposit				
17. Electronic data processing equipment and software	262,019	211,948	50,071	231,580
18. Interest, dividends and real estate income due and accrued	1,363,339		1,363,339	1,228,492
19. Net adjustments in assets and liabilities due to foreign exchange rates				
20. Receivable from parent, subsidiaries and affiliates	92,268		92,268	82,957
21. Amounts due from/to protected cells				
22. Equities and deposits in pools and associations				
23. Amounts receivable relating to uninsured accident and health plans				
24. Other assets nonadmitted	179,869	179,869		
25. Aggregate write-ins for other than invested assets	1,531,249	1,093,109	438,140	8,212,230
26. Total assets excluding protected cell assets (Lines 9 through 25)	126,688,216	3,989,422	122,698,794	121,387,899
27. Protected cell assets				
28. TOTALS (Lines 26 and 27)	126,688,216	3,989,422	122,698,794	121,387,899
DETAILS OF WRITE-INS				
0801.				
0802.				
0803.				
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)				
2501. Prepaid Expenses	1,091,070	1,091,070		
2502. Other Receivables	440,179	2,039	438,140	465,370
2503. Participating Credit Unions' Capital Contributions Receivable				7,746,860
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,531,249	1,093,109	438,140	8,212,230

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$	6,519,500	6,347,000
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	40,000	40,000
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	442,043	441,328
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	18,992	25,666
7. Federal and foreign income taxes, including \$ on realized capital gains (losses) (including \$ net deferred tax liability)	127	2,572
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Payable for securities		
21. Liability for amounts held under uninsured accident and health plans		
22. Capital notes \$ and interest thereon \$		
23. Aggregate write-ins for liabilities	83,456	
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)	7,104,118	6,856,566
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	7,104,118	6,856,566
27. Aggregate write-ins for special surplus funds	92,754,791	92,116,423
28. Common capital stock		
29. Preferred capital stock		
30. Aggregate write-ins for other than special surplus funds		
31. Surplus notes		
32. Gross paid in and contributed surplus		
33. Unassigned funds (surplus)	22,839,885	22,414,910
34. Less treasury stock, at cost:		
34.1 shares common (value included in Line 28 \$)		
34.2 shares preferred (value included in Line 29 \$)		
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	115,594,676	114,531,333
36. TOTALS	122,698,794	121,387,899
DETAILS OF WRITE-INS		
2301. Participating Credit Unions' Capital Contributions Payable	83,456	
2302.		
2303.		
2398. Summary of remaining write-ins for Line 23 from overflow page		
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)	83,456	
2701. Participating Credit Unions' Capital Contributions	92,754,791	92,116,423
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	92,754,791	92,116,423
3001.		
3002.		
3003.		
3098. Summary of remaining write-ins for Line 30 from overflow page		
3099. Totals (Lines 3001 through 3003 plus 3098) (Line 30 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 464,090)	464,090	396,985	1,748,440
1.2 Assumed (written \$)			
1.3 Ceded (written \$ 76,002)	76,002	81,839	290,485
1.4 Net (written \$ 388,088)	388,088	315,146	1,457,955
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	170,729	170,255	607,130
2.2 Assumed			
2.3 Ceded	170,729	170,255	607,130
2.4 Net			
3. Loss expenses incurred	54,767	53,310	239,351
4. Other underwriting expenses incurred	1,332,684	1,298,394	4,843,092
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	1,558,180	1,521,959	5,689,573
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(1,170,092)	(1,206,813)	(4,231,618)
INVESTMENT INCOME			
9. Net investment income earned	1,368,232	1,669,229	5,993,732
10. Net realized capital gains (losses)			
11. Net investment gain (loss) (Lines 9 plus 10)	1,368,232	1,669,229	5,993,732
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums	191,966	166,632	655,542
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Lines 12 through 14)	191,966	166,632	655,542
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 plus 11 plus 15)	390,106	629,048	2,417,656
17. Dividends to policyholders			
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	390,106	629,048	2,417,656
19. Federal and foreign income taxes incurred			2,450
20. Net income (Line 18 minus Line 19) (to Line 22)	390,106	629,048	2,415,206
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	114,531,333	101,521,963	101,521,963
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	390,106	629,048	2,415,206
23. Net unrealized capital gains or losses			838,841
24. Change in net unrealized foreign exchange capital gain (loss)			
25. Change in net deferred income tax			
26. Change in nonadmitted assets	34,869	(1,674,657)	(1,507,906)
27. Change in provision for reinsurance			
28. Change in surplus notes			
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles			
31. Capital changes:			
31.1 Paid in			
31.2 Transferred from surplus (Stock Dividend)			
31.3 Transferred to surplus			
32. Surplus adjustments:			
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders			
35. Change in treasury stock	638,368	1,543,989	11,263,229
36. Aggregate write-ins for gains and losses in surplus			
37. Change in surplus as regards policyholders (Lines 22 through 36)	1,063,343	498,380	13,009,370
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	115,594,676	102,020,343	114,531,333
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)			
1401. Miscellaneous Income	1,966	8,882	22,044
1402. Management Fees & Line of Credit Fees	190,000	157,750	633,498
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	191,966	166,632	655,542
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)			
3601. Net Change in Participating Credit Unions' Capital Contributions	638,368	1,543,989	11,120,829
3602. Net Change in Subsidiary Deferred Taxes Due to Codification			142,400
3603.			
3698. Summary of remaining write-ins for Line 36 from overflow page	638,368	1,543,989	11,263,229
3699. TOTALS (Lines 3601 through 3603 plus 3698) (Line 36 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	383,042	1,403,661
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	52,996	190,481
3. Underwriting expenses paid	1,331,969	4,933,448
4. Other underwriting income (expenses)		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(1,001,923)	(3,720,268)
6. Net investment income	1,148,858	6,379,761
7. Other income (expenses):		
7.1 Agents' balances charged off		
7.2 Net funds held under reinsurance treaties		
7.3 Net amount withheld or retained for account of others	191,966	655,542
7.4 Aggregate write-ins for miscellaneous items		
7.5 Total other income (Lines 7.1 to 7.4)	191,966	655,542
8. Dividends to policyholders on direct business, less \$ dividends on reinsurance assumed or ceded (net)		
9. Federal and foreign income taxes (paid) recovered	(2,445)	(5,293)
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	336,456	3,309,742
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	8,164,950	51,550,021
11.2 Stocks	663	2,427
11.3 Mortgage loans		
11.4 Real estate	81,552	1,151,274
11.5 Other invested assets		
11.6 Net gains or (losses) on cash and short-term investments		
11.7 Miscellaneous proceeds		32,758
11.8 Total investment proceeds (Lines 11.1 to 11.7)	8,247,165	52,736,480
12. Cost of investments acquired (long-term only):		
12.1 Bonds	11,961,875	46,152,988
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate	26,246	1,289,489
12.5 Other invested assets		1,500,000
12.6 Miscellaneous applications		
12.7 Total investments acquired (Lines 12.1 to 12.6)	11,988,121	48,942,477
13. Net cash from investments (Line 11.8 minus Line 12.7)	(3,740,956)	3,794,003
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in		
14.2 Capital notes \$ less amounts repaid \$		
14.3 Net transfers from affiliates		
14.4 Borrowed funds received		
14.5 Other cash provided	9,624,507	4,870,671
14.6 Total (Lines 14.1 to 14.5)	9,624,507	4,870,671
15. Cash applied:		
15.1 Dividends to stockholders paid	9,311	124,463
15.2 Net transfers to affiliates	959,657	13,822,412
15.3 Borrowed funds repaid		
15.4 Other applications		
15.5 Total (Lines 15.1 to 15.4)	968,968	13,946,875
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	8,655,539	(9,076,204)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	5,251,039	(1,972,459)
18. Cash and short-term investments:		
18.1 Beginning of year	8,552,619	10,525,078
18.2 End of period (Line 17 plus Line 18.1)	13,803,658	8,552,619
DETAILS OF WRITE-INS		
7.401 Miscellaneous Income	1,966	22,044
7.402 Management Fees & Line of Credit Fees	190,000	633,498
7.403		
7.498 Summary of remaining write-ins for Line 7.4 from overflow page		
7.499 Totals (Lines 7.401 through 7.403 plus 7.498) (Line 7.4 above)	191,966	655,542

NOTES TO FINANCIAL STATEMENTS

There have been no events subsequent to year-end 2001 which have a material impact on the financial statements as of March 31, 2002.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes () No (X)

1.2 If yes, explain:
.....
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes () No (X)

2.2 If yes, has the report been filed with the domiciliary state? Yes () No ()

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes () No (X)

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes () No (X)

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes () No (X)

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes () No (X) N/A ()

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/1997

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1997

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/15/1999

7.4 By what department or departments?
Ohio Department of Insurance
.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes () No (X)

8.2 If yes, give full information
.....

GENERAL INTERROGATORIES (continued)

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes () No (X)

9.2 If yes, explain

.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes () No (X)

10.2 If yes, give full and complete information relating thereto:

.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

12. Amount of real estate and mortgages held in short-term investments: \$

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ()

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes () No (X)

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes () No ()

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes () No (X)

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
.....
.....
.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....
.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes () No (X)

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....
.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....
.....
.....

GENERAL INTERROGATORIES

(continued)

PART 2 PROPERTY AND CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes () No () N/A (X)
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes () No (X)
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been cancelled? Yes () No (X)

3.2 If yes, give full and complete information thereto
.....
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes () No (X)

4.2 If yes, complete the Discount Schedule.

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	905,245			938,007
2. Increase (decrease) by adjustment	(9,492)			(37,900)
3. Cost of acquired				
4. Cost of additions to and permanent improvements				5,138
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales	895,753			905,245
8. Book/adjusted carrying value at end of current period	895,753			905,245
9. Total valuation allowance	895,753			905,245
10. Subtotal (Line 8 plus Line 9)	895,753			905,245
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	895,753			905,245

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	15,133			17,560
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions				
2.2 Additional investment made after acquisitions				
3. Accrual of discount and mortgage interest points and commitment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale	663			2,427
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	14,470			15,133
10. Total valuation allowance	14,470			15,133
11. Subtotal (Line 9 plus Line 10)	14,470			15,133
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	14,470			15,133

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

Description	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	2,067,860			1,933,521
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions	26,245			1,286,146
2.2 Additional investment made after acquisitions	32			3,343
3. Accrual of discount				888
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale	82,110			1,151,274
6. Amounts paid on account or in full during the period	1,295			4,764
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	2,010,732			2,067,860
10. Total valuation allowance	2,010,732			2,067,860
11. Subtotal (Line 9 plus Line 10)	2,010,732			2,067,860
12. Total nonadmitted amounts	2,010,732			2,067,860
13. Statement value of long term invested assets at end of current period				

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
 During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	94,037,408	11,961,875	8,164,950	(7,947)	97,826,386			94,037,408
2. Class 2								
3. Class 3								
4. Class 4								
5. Class 5								
6. Class 6								
7. Total Bonds	94,037,408	11,961,875	8,164,950	(7,947)	97,826,386			94,037,408
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	94,037,408	11,961,875	8,164,950	(7,947)	97,826,386			94,037,408

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
80999999 Totals	5,039,637	X X X	5,039,637	43,686	

SCHEDULE DA - PART 2 - VERIFICATION

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book / adjusted carrying value, beginning of period	1,690,893			2,684,291
2. Cost of short-term investments acquired	15,283,261			61,708,645
3. Increase (decrease) by adjustment				
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				
6. Consideration received on disposal of short-term investments	11,934,517			62,701,943
7. Book / adjusted carrying value, current period	5,039,637			1,690,893
8. Total valuation allowance				
9. Subtotal (Line 7 plus Line 8)	5,039,637			1,690,893
10. Total nonadmitted amounts				
11. Statement value (Line 9 minus Line 10)	5,039,637			1,690,893
12. Income collected during period	43,686			295,445
13. Income earned during period	17,948			305,435

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Sch. DB, Pt. F, Sn. 1, Summary Replicated (Syn.) Assets Open
NONE

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Sch. DB, Pt. F, Sn. 2, Reconciliation Replicated (Syn.) Assets
NONE

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Schedule F - Ceded Reinsurance
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

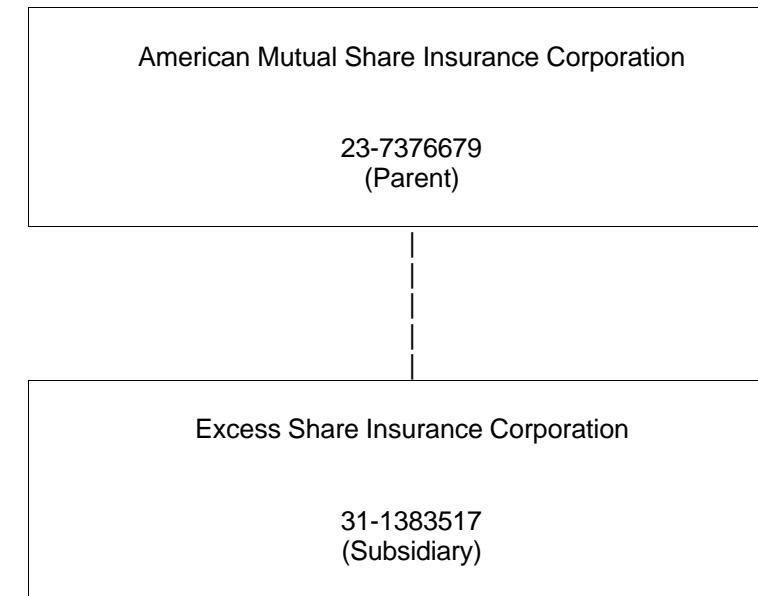
Current Year to Date - Allocated by States and Territories

States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL Yes	23,532	10,085				
2. Alaska	AK No						
3. Arizona	AZ No	25,591	17,489				
4. Arkansas	AR No						
5. California	CA Yes	387,458	330,850				50,000
6. Colorado	CO No						
7. Connecticut	CT No						
8. Delaware	DE No		1,984				
9. District of Columbia	DC No						
10. Florida	FL No						
11. Georgia	GA No						
12. Hawaii	HI No						
13. Idaho	ID Yes					290,000	135,000
14. Illinois	IL Yes	14,228	10,091	(647)	(695)	90,000	75,000
15. Indiana	IN Yes		2,798				
16. Iowa	IA No	1,247	491				
17. Kansas	KS No						
18. Kentucky	KY No						
19. Louisiana	LA Yes	320	225				
20. Maine	ME No						
21. Maryland	MD No						
22. Massachusetts	MA No						
23. Michigan	MI No						
24. Minnesota	MN No						
25. Mississippi	MS No						
26. Missouri	MO No						
27. Montana	MT No						
28. Nebraska	NE No						
29. Nevada	NV Yes		1,703				
30. New Hampshire	NH Yes	5,513	4,570				
31. New Jersey	NJ Yes	3,163	1,881				
32. New Mexico	NM No	3,038					
33. New York	NY No						
34. North Carolina	NC No						
35. North Dakota	ND Yes		5,216				
36. Ohio	OH Yes			(1,124)	(1,550)	92,000	76,000
37. Oklahoma	OK No		9,602				
38. Oregon	OR No						
39. Pennsylvania	PA Yes						
40. Rhode Island	RI No						
41. South Carolina	SC No						
42. South Dakota	SD No						
43. Tennessee	TN No						
44. Texas	TX No						
45. Utah	UT No						
46. Vermont	VT No						
47. Virginia	VA No						
48. Washington	WA No						
49. West Virginia	WV No						
50. Wisconsin	WI No						
51. Wyoming	WY No						
52. American Samoa	AS No						
53. Guam	GU No						
54. Puerto Rico	PR No						
55. U.S. Virgin Islands	VI No						
56. Canada	CN No						
57. Aggregate Other Alien	OT (a) 12	464,090	396,985	(1,771)	(2,245)	6,047,500	5,527,500
58. Totals						6,519,500	5,863,500
DETAILS OF WRITE-INS							
5701. Unassigned	X X X					6,047,500	5,527,500
5702.	X X X						
5703.	X X X						
5798. Summary of remaining write-ins for Line 57 from overflow page	X X X						
5799. TOTALS (Lines 5701 through 5703 plus Line 5798)(Line 57 above)	X X X					6,047,500	5,527,500

(a) Insert the number of yes responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 - ORGANIZATIONAL CHART



PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical malpractice-occurrence				
11.2 Medical malpractice-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence				
17.2 Other liability-claims made				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business	464,090	170,729	36.8	42.9
34. TOTALS	464,090	170,729	36.8	42.9
DETAILS OF WRITE-INS				
3301. Guaranty of Share Deposits in Credit Unions	464,090	170,729	36.8	42.9
3302.				
3303.				
3398. Summary of remaining write-ins for Line 33 from overflow page	464,090	170,729	36.8	42.9
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33)	464,090	170,729	36.8	42.9

PART 2 - DIRECT PREMIUMS WRITTEN

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical malpractice-occurrence			
11.2 Medical malpractice-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence			
17.2 Other liability-claims made			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business	464,090	464,090	396,985
34. TOTALS	464,090	464,090	396,985
DETAILS OF WRITE-INS			
3301. Guaranty of Share Deposits in Credit Unions	464,090	464,090	396,985
3302.			
3303.			
3398. Summary of remaining write-ins for Line 33 from overflow page	464,090	464,090	396,985
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33)	464,090	464,090	396,985

STATEMENT AS OF MARCH 31, 2002 OF THE American Mutual Share Insurance Corporation

PART 3 (000 Omitted)
LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

1 Years in Which Losses Occurred	2 Prior Year- End Known Case Loss and LAE Reserves	3 Prior Year- End IBNR Loss and LAE Reserves	4 Total Prior Year-End Loss and LAE Reserves(a) (Cols. 1 plus 2)	5 2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	6 2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves(b) (Cols. 7 plus 8 plus 9)	11 Prior Year- End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 plus 7 minus Col. 1)	12 Prior-Year- End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 plus 8 plus 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency(c) (Cols. 11 plus 12)
1. 1999 + Prior	17	4,848	4,865	.....	.....	17	.....	4,843	4,860	.....	(5)	(5)
2. 2000	.....	916	916	.....	.....	.....	.....	956	956	.....	40	40
3. Subtotals 2000 + prior	17	5,764	5,781	.....	.....	17	.....	5,799	5,816	.....	35	35
4. 2001	.....	606	606	.....	.....	.....	.....	606	606	.....	.....	.....
5. Subtotals 2001 + prior	17	6,370	6,387	.....	.....	17	.....	6,405	6,422	.....	35	35
6. 2002	X X X	X X X	X X X	X X X	.....	X X X	.....	138	138	X X X	X X X	X X X
7. Totals	17	6,370	6,387	.....	.....	17	.....	6,543	6,560	.....	35	35
8. Prior Year- End's Surplus As Regards Policy- holders	.....	114,531	.....	.....	.....	.....	.....	.....	.....	1.% Col. 11, Line 7 As % of Col. 1 Line 7	2. .....0.5% Col. 12, Line 7 As % of Col. 2 Line 7	3. .....0.5% Col. 13, Line 7 As % of Col. 3 Line 7
										4.% Col. 13 , Line 7 Line 8		

(a) Should Equal Prior Year-End Annual Statement; Page 3, Column 1, Lines 1 plus 3
 (b) Should Equal Quarterly Statement Page 3, Column 1, Lines 1 and 3
 (c) Should Also Equal Columns 6 plus 10 less Column 3 for Lines A through E only

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the SVO Compliance Certification be filed with this statement?	Yes
EXPLANATION:	.....
BARCODE:	
Document Identifier 470:	
2. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No
EXPLANATION:	.....
BARCODE:	
2. Document Identifier 490:	 1 2 7 0 0 2 0 0 2 4 9 0 0 0 0 0 0 1
3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	No
EXPLANATION:	.....
BARCODE:	
3. Document Identifier 450:	 1 2 7 0 0 2 0 0 2 4 5 0 0 0 0 0 0 1

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Sold
NONE

Page E02

Schedule B, Part 1, Mortgage Loans Acquired
NONE

Schedule B, Part 2, Mortgage Loans Sold
NONE

STATEMENT AS OF MARCH 31, 2002 OF THE American Mutual Share Insurance Corporation

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED During the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							

NONE**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances Prior Year	7 Increase (Decrease) by Adjustment	8 Book/Adjusted Carrying Value less Encumbrances at Disposition	9 Consideration Received	10 Foreign Exchange Profit (Loss) on Sale	11 Realized Profit (Loss) on Sale	12 Total Profit (Loss) on Sale	13
	2 City	3 State										
Any Other Class of Admitted Assets												
ANTHEM STOCK, 1622 SHARES												
1499999 Subtotal - Any Other Class of Admitted Assets			SOLD	12/01/2001	80,289		92,474		92,474		92,474	
80,289					80,289		92,474		92,474		92,474	
9999999 TOTALS					80,289		92,474		92,474		92,474	

SCHEDULE D - PART 3

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation (a)
Bonds - U.S. Governments								
3136F1-ND-8	FNMA NOTE DTD 02-25-2002	02/25/2002	AG EDWARDS & SONS	1,999,375	2,000,000			1
3136F1-QV-5	FNMA NOTE DTD 02-28-2002	02/28/2002	AG EDWARDS & SONS	2,000,000	2,000,000			1
3133ML-VE-2	FHLB NOTE DTD 03-07-2002	03/07/2002	AG EDWARDS & SONS	2,008,125	2,000,000			1
312925-AA-8	FHLMC NOTE DTD 03-11-2002	03/11/2002	AG EDWARDS & SONS	989,375	1,000,000			1
3133ML-XC-4	FHLB BOND DTD 03-18-2002	03/18/2002	AG EDWARDS & SONS	2,000,000	2,000,000			1
3136F1-TQ-3	FNMA NOTE DTD 03-21-2002	03/21/2002	AG EDWARDS & SONS	1,000,000	1,000,000			1
313444-NW-0	FHLMC NOTE DTD 03-11-2002	03/25/2002	AG EDWARDS & SONS	1,965,000	2,000,000	3,792	1	
0399999	Subtotal - Bonds - U.S. Governments			11,961,875	12,000,000	3,792		
6099997	Subtotal - Bonds - Part 3			11,961,875	12,000,000	3,792		
6099999	Subtotal - Bonds			11,961,875	12,000,000	3,792		
7299999	TOTALS			11,961,875		3,792		

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - U.S. Governments																
31359M-FF-5	FNMA NOTE DTD 01-14-2000	01/15/2002 MATURED			1,000,000	1,000,000.00	996,250	1,000,000	304					33,125		1
313586-3E-7	FNMA DEB DTD 02-10-1992	02/11/2002 MATURED			1,000,000	1,000,000.00	1,060,700	1,000,000	(1,692)					35,760		1
3133M7-NX-0	FHLB CONS BD DTD 02-19-1999	02/19/2002 MATURED			1,000,000	1,000,000.00	994,531	1,000,000	366					25,750		1
3133M7-MS-2	FHLB CONS BD DTD 02-26-1999	02/26/2002 CALLED @ 100			2,000,000	2,000,000.00	1,995,625	2,000,000	2,019					55,000		1
3133M8-AV-6	FHLB CONS BD DTD 03-22-1999	03/22/2002 MATURED			2,000,000	2,000,000.00	2,002,500	2,000,000	(66)					53,950		1
0399999	Subtotal - Bonds - U.S. Governments				7,000,000	7,000,000.00	7,049,606	7,000,000	931					203,585		
Bonds - All Other Governments																
3133TD-LC-8	FHLMC MULTI-CLASS PREASSIGN 00243		PERIODIC PRINCIPAL PAYMENTS		1,065,608	1,065,608.00	1,065,608	1,065,608						8,994		1
31359R-PL-0	FNMA REMIC PASS THRU 1997-89 CL-C		PERIODIC PRINCIPAL PAYMENTS		29,050	29,050.00	29,692	30,224	(1,174)					8,309		1
31376A-WK-0	FNMA POOL 349950		PERIODIC PRINCIPAL PAYMENTS		70,292	70,292.00	70,341	70,835	(543)					6,003		1
1099999	Subtotal - Bonds - All Other Governments				1,164,950	1,164,950.00	1,165,641	1,166,667	(1,717)					23,306		
6099997	Subtotal - Bonds - Part 4				8,164,950	8,164,950.00	8,215,247	8,166,667	(786)					226,891		
6099999	Subtotal - Bonds				8,164,950	8,164,950.00	8,215,247	8,166,667	(786)					226,891		
7299999	TOTALS				8,164,950		8,215,247	8,166,667	(786)					226,891		

(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues

Page E06

Schedule DB, Part A, Section 1

NONE

Schedule DB, Part B, Section 1

NONE

Page E07

Schedule DB, Part C, Section 1

NONE

Schedule DB, Part D, Section 1

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 * 5 6 7 First Month Second Month Third Month
				5 First Month	6 Second Month	7 Third Month	
Name	Location and Supplemental Information						
Open Depositories							
Corporate Checking Account	Bank One, NA; Columbus, Ohio	1.343	4,487	1,452	1,536,571	2,343,867	1,500,425
Corporate Savings Account	Bank One, NA; Columbus, Ohio	2.863	15,012	781,705	3,038,029	1,744,083	
Corporate Checking Account	Bank One, NA; Columbus, Ohio -- 401K Trust			40,560	42,003	45,877	
Share Account	Corporate One Credit Union; Columbus, OH - Savings	1.565	6,035	1,545,364	1,547,255	1,549,328	
Share Account	WesCorp; San Dimas, CA -- Savings	1.712	5,103	1,192,423	1,194,018	1,195,778	
Share Account	Mid-States Corp FCU; Naperville, IL -- Savings	1.645	4,831	1,174,917	1,176,432	1,178,091	
Corporate Savings Account	National City Bank; Columbus, OH	1.480	1,293	349,425	349,832	350,239	
Certificate of Deposit # 725451-02	Bank One, NA; Columbus, Ohio	6.060	2,996	880	200,000	200,000	200,000
Certificate of Deposit # 8937183-03	Bank One, NA; Columbus, Ohio	4.970	2,456	86	200,000	200,000	200,000
Certificate of Deposit # 8937814-02	Bank One, NA; Columbus, Ohio	5.350	872				
Certificate of Deposit # 8937228-02	Bank One, NA; Columbus, Ohio	4.780	814				
Certificate of Deposit # 8937233-03	Bank One, NA; Columbus, Ohio	3.730	1,842	74	200,000	200,000	200,000
Certificate of Deposit # 94015390-02	US Bank; Boise, Idaho	4.250	1,742	2,077	200,000	200,000	200,000
Cert. of Deposit # 0920068937184	Bank One, NA; Columbus, Ohio	2.760	893	60	200,000	200,000	200,000
Cert. of Deposit # 0880068937228	Bank One, NA; Columbus, Ohio	1.730	560	38	200,000	200,000	200,000
0199999	TOTAL - Open Depositories		48,936	4,666	7,820,965	10,891,436	8,763,821
0399999	TOTAL Cash on Deposit		48,936	4,666	7,820,965	10,891,436	8,763,821
0499999	Cash in Company's Office			200	200	200	200
0599999	TOTALS		48,936	4,666	7,821,165	10,891,636	8,764,021