



## QUARTERLY STATEMENT

AS OF MARCH 31, 2002

OF THE CONDITION AND AFFAIRS OF THE

### OHIO MUTUAL INSURANCE COMPANY

NAIC Group Code 0963  
(Current Period)0963  
(Prior Period)NAIC Company Code 10202Employer's ID Number 34-4320350Organized under the Laws of OHIO, State of Domicile or Port of Entry OhioCountry of Domicile USIncorporated March 5, 1901 Commenced Business March 5, 1901Statutory Home Office 1725 HOPLEY AVENUE, BUCYRUS, Ohio 44820-0111  
(Street and Number. City or Town. State and Zip Code)Main Administrative Office 1725 HOPLEY AVENUE, BUCYRUS, Ohio 44820-0111  
(Street and Number. City or Town. State and Zip Code) 419-562-3011  
(Area Code) (Telephone Number)Mail Address 1725 HOPLEY AVENUE, BUCYRUS, Ohio 44820-0111  
(Street and Number. City or Town. State and Zip Code)Primary Location of Books and Records 1725 HOPLEY AVENUE, BUCYRUS, Ohio 44820-0111  
(Street and Number. City or Town. State and Zip Code) 419-562-3011  
(Area Code) (Telephone Number)Internet Website Address WWW.OMIG.COM  
Statement Contact ROBERT MONROE WARREN, MR 419-562-3011 -2434  
BWARREN@OMIG.COM (Name) (Area Code) (Telephone Number) (Extension) 888-895-7720  
(E-Mail Address) (Fax Number)Policyowner Relations Contact 1725 HOPLEY AVENUE, BUCYRUS, Ohio 44820-0111  
419-562-3011 -2209 (Street and Number. City or Town. State and Zip Code)  
(Area Code) (Telephone Number) (Extension)

### OFFICERS

Acting CEO .....	#WILLIAM REX BOOHER, MR
Secretary .....	RANDY LEE WALKER, MR
Treasurer .....	RANDY LEE WALKER, MR

TODD EMERY ALBERT, MR  
THOMAS MICHAEL HOLTSHOUSE, MR

NED PRESTON ELLIS, MR  
OSCAR MARROQUIN, MR

KENNETH CECIL FARRELL, MR  
MARYLYN SUE STRANG, MRS

### VICE PRESIDENTS

RICHARD NOLAN ADAMS, MR  
JERRY LEE PAYNE, MR  
RANDY LEE WALKER, MR

#WILLIAM REX BOOHER, MR  
SUSAN PORTER, MRS  
THOMAS EUGENE WOOLLEY, MR

ALBERT MICHAEL HEISTER, MR  
JOHN REDON PURSE, MR

### DIRECTORS OR TRUSTEES

State of Ohio \_\_\_\_\_  
County of CRAWFORD \_\_\_\_\_

SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

#WILLIAM REX BOOHER, MR  
Acting CEO

MARYLYN SUE STRANG, MRS  
Assistant Secretary

ROBERT MONROE WARREN, MR  
Assistant Treasurer

Subscribed and sworn to before me this  
day of February 2002

**ASSETS**

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2 )	
1. Bonds .....	8,949,995		8,949,995	8,663,070
2. Stocks:				
2.1 Preferred stocks .....	81,716		81,716	80,282
2.2 Common stocks .....	49,096,889		49,096,889	48,916,145
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....	2,250,913		2,250,913	1,798,023
4.2 Properties held for the production of income (less \$ encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ 3,633,115 ) and short-term investments (\$ 178,719 ) .....	3,811,834		3,811,834	3,909,471
6. Other invested assets .....	551,475		551,475	551,168
7. Receivable for securities .....				
8. Aggregate write-ins for invested assets .....				
9. Subtotals, cash and invested assets (Lines 1 to 8) .....	64,742,822		64,742,822	63,918,159
10. Agents' balances or uncollected premiums :				
10.1 Premiums and agents' balances in course of collection .....	975,739	39,359	936,380	429,303
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	3,437,895		3,437,895	3,794,016
10.3 Accrued retrospective premiums .....				
11. Funds held by or deposited with reinsured companies .....				
12. Bills receivable, taken for premiums .....				
13. Amounts billed and receivable under high deductible policies .....				
14. Reinsurance recoverables on loss and loss adjustment expense payments .....	699,829		699,829	801,680
15. Federal and foreign income tax recoverable and interest thereon (including \$ 41,109 net deferred tax asset) .....	441,109		441,109	241,109
16. Guaranty funds receivable or on deposit .....				
17. Electronic data processing equipment and software .....	284,300	284,300		
18. Interest, dividends and real estate income due and accrued .....	129,170		129,170	109,904
19. Net adjustments in assets and liabilities due to foreign exchange rates .....				
20. Receivable from parent, subsidiaries and affiliates .....	275,002		275,002	100,363
21. Amounts due from/to protected cells .....				
22. Equities and deposits in pools and associations .....				
23. Amounts receivable relating to uninsured accident and health plans .....				
24. Other assets nonadmitted .....	147,490	147,490		
25. Aggregate write-ins for other than invested assets .....	2,385,761		2,385,761	2,716,164
26. Total assets excluding protected cell assets (Lines 9 through 25) .....	73,519,117	471,149	73,047,968	72,110,698
27. Protected cell assets .....				
28. TOTALS (Lines 26 and 27) .....	73,519,117	471,149	73,047,968	72,110,698
DETAILS OF WRITE-INS				
0801. ....				
0802. ....				
0803. ....				
0898. Summary of remaining write-ins for Line 8 from overflow page .....				
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above) .....				
2501. REINSURANCE .....	2,385,761		2,385,761	2,716,164
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	2,385,761		2,385,761	2,716,164

**LIABILITIES, SURPLUS AND OTHER FUNDS**

		1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ .....	)	1,072,507	1,087,332
2. Reinsurance payable on paid losses and loss adjustment expenses			
3. Loss adjustment expenses		209,629	176,652
4. Commissions payable, contingent commissions and other similar charges		264,724	448,996
5. Other expenses (excluding taxes, licenses and fees)		229,997	163,110
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		29,184	21,476
7. Federal and foreign income taxes, including \$ ..... on realized capital gains (losses) (including \$ ..... net deferred tax liability)	48,449	48,449	48,449
8. Borrowed money \$ ..... and interest thereon \$ .....			
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ ..... and including warranty reserves of \$ .....		4,604	
10. Advance premium			
11. Dividends declared and unpaid:			
11.1 Stockholders			
11.2 Policyholders			
12. Ceded reinsurance premiums payable (net of ceding commissions)			
13. Funds held by company under reinsurance treaties			
14. Amounts withheld or retained by company for account of others			
15. Remittances and items not allocated			
16. Provision for reinsurance			
17. Net adjustments in assets and liabilities due to foreign exchange rates			
18. Drafts outstanding			
19. Payable to parent, subsidiaries and affiliates		1,000,000	1,000,000
20. Payable for securities			
21. Liability for amounts held under uninsured accident and health plans			
22. Capital notes \$ ..... and interest thereon \$ .....			
23. Aggregate write-ins for liabilities		3,955,392	3,867,293
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)		6,814,486	6,813,308
25. Protected cell liabilities			
26. Total liabilities (Lines 24 and 25)		6,814,486	6,813,308
27. Aggregate write-ins for special surplus funds			
28. Common capital stock			
29. Preferred capital stock			
30. Aggregate write-ins for other than special surplus funds			
31. Surplus notes			
32. Gross paid in and contributed surplus			
33. Unassigned funds (surplus)		66,233,482	65,297,390
34. Less treasury stock, at cost:			
34.1 ..... shares common (value included in Line 28 \$ .....			
34.2 ..... shares preferred (value included in Line 29 \$ .....			
35. Surplus as regards policyholders (Lines 27 to 33, less 34)		66,233,482	65,297,390
36. TOTALS		73,047,968	72,110,698
DETAILS OF WRITE-INS			
2301. DEFERRED PREMIUM INCOME		3,484,385	3,444,740
2302. UNCLAIMED FUNDS		17,255	13,927
2303. OTHER LIABILITIES		453,752	408,626
2398. Summary of remaining write-ins for Line 23 from overflow page			
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)		3,955,392	3,867,293
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
3001.			
3002.			
3003.			
3098. Summary of remaining write-ins for Line 30 from overflow page			
3099. Totals (Lines 3001 through 3003 plus 3098) (Line 30 above)			

## STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 2,024,749 )	2,990,991	2,604,696	12,876,423
1.2 Assumed (written \$ 970,845 )	586,003	516,520	2,108,868
1.3 Ceded (written \$ 586,003 )	2,404,988	2,088,176	10,767,555
1.4 Net (written \$ 2,409,591 )			
DEDUCTIONS:			
2. Losses incurred (current accident year \$ ):			
2.1 Direct	2,162,398	1,123,223	5,209,391
2.2 Assumed	188,108	1,327,503	3,442,881
2.3 Ceded	541,709	568,773	1,793,593
2.4 Net	1,808,797	1,881,953	6,858,679
3. Loss expenses incurred	332,482	237,859	1,107,290
4. Other underwriting expenses incurred	945,448	836,408	3,824,047
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	3,086,727	2,956,220	11,790,016
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(681,739)	(868,044)	(1,022,461)
INVESTMENT INCOME			
9. Net investment income earned	127,480	218,284	682,843
10. Net realized capital gains (losses)	(874)	767	77,969
11. Net investment gain (loss) (Lines 9 plus 10)	126,606	219,051	760,812
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ 25,977 )	(25,977)	(12,629)	(71,590)
13. Finance and service charges not included in premiums	(14,120)	21,001	(2,115)
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Lines 12 through 14)	(40,097)	8,372	(73,705)
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 plus 11 plus 15)	(595,230)	(640,621)	(335,354)
17. Dividends to policyholders			
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	(595,230)	(640,621)	(335,354)
19. Federal and foreign income taxes incurred	(200,000)	(250,000)	(200,000)
20. Net income (Line 18 minus Line 19) (to Line 22)	(395,230)	(390,621)	(135,354)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	65,297,390	57,590,841	57,590,841
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	(395,230)	(390,621)	(135,354)
23. Net unrealized capital gains or losses	1,346,376	2,910,437	8,193,375
24. Change in net unrealized foreign exchange capital gain (loss)			
25. Change in net deferred income tax			
26. Change in nonadmitted assets	(13,500)	(17,026)	(10,187) (16,634)
27. Change in provision for reinsurance			
28. Change in surplus notes			
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles		2,847	2,847
31. Capital changes:			
31.1 Paid in			
31.2 Transferred from surplus (Stock Dividend)			
31.3 Transferred to surplus			
32. Surplus adjustments:			
32.1 Paid in			
32.2 Transferred to capital (Stock Dividend)			
32.3 Transferred from capital			(1,000,000)
33. Net remittances from or (to) Home Office			
34. Dividends to stockholders			
35. Change in treasury stock			
36. Aggregate write-ins for gains and losses in surplus	(1,554)	487,939	672,502
37. Change in surplus as regards policyholders (Lines 22 through 36)	936,092	2,993,576	7,706,549
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	66,233,482	60,584,417	65,297,390
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)			
1401. COMMISSION INCOME	8,816	15,699	45,279
1402. RENTAL & OTHER SERVICES	45,475	44,300	177,200
1403. OTHER INCOME/EXPENSE	(68,411)	(38,998)	(224,594)
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	(14,120)	21,001	(2,115)
3601. GOODWILL		1,346	1,343
3602. PRIOR YEAR TAX EFFECT		(1,554)	(50,100)
3603. MERGER		446,593	507,369
3698. Summary of remaining write-ins for Line 36 from overflow page			213,890
3699. TOTALS (Lines 3601 through 3603 plus 3698) (Line 36 above)	(1,554)	487,939	672,502

## CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	2,258,635	8,553,185
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	2,021,276	8,527,747
3. Underwriting expenses paid	1,055,124	3,645,657
4. Other underwriting income (expenses)		
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(817,765)	(3,620,219)
6. Net investment income	114,808	808,233
7. Other income (expenses):		
7.1 Agents' balances charged off	(25,977)	(71,590)
7.2 Net funds held under reinsurance treaties		
7.3 Net amount withheld or retained for account of others	(14,120)	(2,115)
7.4 Aggregate write-ins for miscellaneous items		
7.5 Total other income (Lines 7.1 to 7.4)	(40,097)	(73,705)
8. Dividends to policyholders on direct business, less \$ dividends on reinsurance assumed or ceded (net)		
9. Federal and foreign income taxes (paid) recovered		225,000
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	(743,054)	(2,660,691)
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	714,571	5,543,603
11.2 Stocks	5	1,264,889
11.3 Mortgage loans		
11.4 Real estate		90,230
11.5 Other invested assets		
11.6 Net gains or (losses) on cash and short-term investments		8
11.7 Miscellaneous proceeds		
11.8 Total investment proceeds (Lines 11.1 to 11.7)	714,576	6,898,730
12. Cost of investments acquired (long-term only):		
12.1 Bonds	996,563	1,941,379
12.2 Stocks	25	696,129
12.3 Mortgage loans		
12.4 Real estate	464,390	852,166
12.5 Other invested assets	1,202	90,474
12.6 Miscellaneous applications		
12.7 Total investments acquired (Lines 12.1 to 12.6)	1,462,180	3,580,148
13. Net cash from investments (Line 11.8 minus Line 12.7)	(747,604)	3,318,582
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in		
14.2 Capital notes \$ less amounts repaid \$		899,637
14.3 Net transfers from affiliates		
14.4 Borrowed funds received		
14.5 Other cash provided		
14.6 Total (Lines 14.1 to 14.5)	1,582,714	3,021,874
15. Cash applied:		
15.1 Dividends to stockholders paid	174,639	
15.2 Net transfers to affiliates		
15.3 Borrowed funds repaid	15,054	1,128,596
15.4 Other applications		
15.5 Total (Lines 15.1 to 15.4)	189,693	1,128,596
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	1,393,021	1,893,278
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	(97,637)	2,551,169
18. Cash and short-term investments:		
18.1 Beginning of year	3,909,471	1,358,302
18.2 End of period (Line 17 plus Line 18.1)	3,811,834	3,909,471
DETAILS OF WRITE-INS		
7.401 COMMISSION INCOME	8,816	45,279
7.402 RENTAL & OTHER SERVICES	45,475	177,200
7.403 OTHER INCOME	(68,411)	(224,594)
7.498 Summary of remaining write-ins for Line 7.4 from overflow page		
7.499 Totals (Lines 7.401 through 7.403 plus 7.498) (Line 7.4 above)	(14,120)	(2,115)

## **NOTES TO FINANCIAL STATEMENTS**

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### 1. Summary of Significant Accounting Policies

#### A. Accounting Practices

The financial statements of Ohio Mutual Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that effect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

#### C. Accounting Policy

Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods for direct business and are based on reports from ceding companies for reinsurance.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the Company uses the following accounting policies:

- (1) All short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at either amortized cost, using the interest method or the lower of amortized cost or fair market value.
- (3) Unaffiliated common stocks are stated at fair market value. Common stocks of uncombined subsidiaries and affiliates in which the company has an interest of 20% or more are carried on the equity basis. The Company has no ownership in uncombined subsidiaries and affiliates.
- (4) Redeemable Preferred stocks and sinking fund preferred in good standing are carried at amortized cost. Perpetual preferred stocks in good standing are carried at fair market value. Other preferred stocks not in good standing are carried at the lower of amortized cost or fair market value.
- (5) The Company has no mortgage loans on real estate.
- (6) Loan-backed securities are stated at either amortized cost, using the interest method or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities, EITF 99-20 eligible securities or securities where the yield had become negative, those are valued using the prospective method.
- (7) The Company's non-insurance subsidiaries are Centurion Financial, Inc. and United Premium Budget Service Inc.
- (8) The Company has no ownership interest in any joint venture.
- (9) All derivatives are stated at fair value.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 53, Property-Casualty Contracts-Premiums.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

### 2. Accounting Changes and Corrections of Errors

There are no accounting changes or corrections of errors to note.

### 3. Business Combinations and Goodwill

The Company is not involved in any business combinations.

### 4. Discontinued Operations

The Company has no discontinued operations to report.

**NOTES TO FINANCIAL STATEMENTS****5. Investments**

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities
  - (1) When applying the retrospective method, the company uses historical cash flows and has elected not to use book values as of January 1, 1994 as the cost for securities purchased prior to January 1, 1994.
  - (2) Prepayment assumptions for mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).
  - (3) The market value of loan-backed securities were obtained from Bridge Capital Markets, ABSG, Lehman Brothers, Bear Stearns or independent security dealers.
  - (4) In the first three months of 2002 the Company had no negative yield situations requiring a change from the retrospective to prospective method.
- E. The Company has no repurchase agreements.

**6. Joint Ventures, Partnerships and Limited Liability Companies.**

- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.
- B. The Company did not recognize any impairment write down for its investments in Joint Ventures, Partnerships and Limited Liability Companies during the statement periods.

**7. Investment Income**

The Company has no due and accrued income excluded from surplus.

**8. Derivative Instruments**

The Company has no derivative instruments.

**9. Tax Notes**

- A. The components of the net deferred tax asset/(liability) at March 31 are as follows:

	2002	2001
(1) Total of all deferred tax assets (admitted and nonadmitted)	\$ 41,109	\$ 41,109
(2) Total of all deferred tax liabilities	\$ 48,449	\$ 48,449
(3) Total deferred tax assets nonadmitted in accordance with SSAP No. 10, Income Taxes	\$ 0	\$ 0
(4) Total of all DTAs admitted [(1)-(2)-(3)], no less than zero	\$ 0	\$ 0
(5) Net Change during the year in the total DTAs nonadmitted	\$ 0	\$ 0

- B. Deferred Tax liabilities are not recognized for the following amounts:

Not Applicable

- C. The components of incurred income tax expense and the change in DTA's and DTL's are as follows:

	2002	2001
1. Current income tax expense (benefit)	\$(200,000)	\$(200,000)
2. Change in deferred tax assets	\$ 0	\$ (16,210)
3. Change in deferred tax liabilities	\$ 0	\$ 330
4. Net change in deferred taxes	\$ 0	\$ (16,540)

Deferred income taxes include a benefit of \$0 from net operating losses.

- D. The Company's income tax expense and change in DTA/DTL differs from the amount obtained by applying the federal statutory rate of 34% to Earnings Before Income Tax for the following reasons:

	2002	2001
(1) Expected federal income tax expense	\$(202,378)	\$(114,020)
(2) Tax-exempt income	\$( 4,113)	\$( 29,594)
(3) Loss reserve discounting	\$ 1,128	\$ ( 16,209)
(4) Unearned premium	\$ 313	\$ 0
(5) Other amounts	\$ 5,050	\$ ( 40,177)
(6) Total incurred income tax expense	\$(200,000)	\$(200,000)

**NOTES TO FINANCIAL STATEMENTS**

E. (1) As of March 31, 2002 the Company had no operating loss carryforwards.

(2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

2002 (current year)	\$ 0
2001	\$ 0
2000	\$ 0

F. (1) The Company's federal Income Tax return is consolidated with the following entities:

Ohio Mutual Insurance Company  
 United Ohio Insurance Company  
 Ohio United Agency, Inc.  
 United Premium Budget Service, Inc.  
 Centurion Financial, Inc.

(2) The method of allocation between the companies is subject to written agreement, approved by the Board of Directors. Allocation is based upon separate return calculations with current credit for net losses. Intercompany balances are settled annually in the final quarter.

**10. Information Concerning Parent, Subsidiaries and Affiliates**

The Company is the parent company within the Ohio Mutual Insurance Group.

The Company is the sole shareholder and owner of United Ohio Insurance Company, United Premium Budget Service Inc., Centurion Financial Inc., and Ohio United Agency Inc.

Centurion Financial Inc. has agreed to provide personnel services to the Company at cost plus thirty-five percent management fee.

Ohio United Agency has agreed to provide computer services to the Company.

**11. Debt**

A. The Company has no capital debt.

B. The Company has an outstanding liability for a note payable issued December 31, 2001 in the amount of \$1,000,000 due to Centurion Financial, Inc., a wholly owned subsidiary. The principal amount is due upon demand. At the option of the Company, early repayment may be made. Interest at 5% is required to be paid quarterly.

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.**

Centurion Financial is responsible for all Employee Pension Plan funding and the 401(k) Savings Plan.

The Company has no deferred compensation plan.

Centurion Financial is responsible for all Post Retirement Benefit Plans.

**13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations.**

(1) The Company has no shares of capital stock outstanding.

(2) The Company has no shares of preferred stock outstanding.

(3) The Company has no dividend restrictions.

(4) No portion of the Company's profits are paid as ordinary dividends to stockholders.

(5) There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(6) The total amount of advances to surplus not repaid is \$0.

(7) There is no stock held by the Company, including stock of affiliated companies, for special purposes.

(8) The Company has not experienced any changes in balances of special surplus funds.

(9) The portion of unassigned funds (surplus) represented or reduced by each item below is as follows:

a. unrealized gains and losses:	\$1,346,376
b. nonadmitted asset values:	\$ (13,500)
c. separate account business	\$ 0
d. asset valuation reserves	\$ 0
e. provision for reinsurance:	\$ 0

(10) The Company has no surplus debentures or similar obligations.

(11) The Company has no restatement due to quasi-reorganizations.

(12) There are no quasi-reorganizations to report.

**NOTES TO FINANCIAL STATEMENTS****14. Contingencies**

- A. The Company has no commitment or contingent commitment to any other entity, joint venture, partnership, or limited liability company.
- B. The Company has received notification of the insolvency of several companies. It is expected that the insolvency will result in a guaranty fund assessment against the Company at some future date. At this time the Company is unable to estimate the possible amounts, if any, of such assessments. Accordingly, the Company is unable to determine the impact, if any, such assessments may have on the Company's financial position or results of operations.
- C. The Company has no gain contingencies.
- D. There are no other contingencies that have not been specified above.

**15. Leases**

The Company does not have any lease obligations at this time.

**16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

The Company has no financial instruments with off-balance sheet risk.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

The Company has no sale, transfer and servicing of financial assets and extinguishments of liabilities.

**18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans**

The Company has no gain or loss to report from Uninsured A&H Plans or the Uninsured Portion of Partially Insured Plans.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

The Company has no direct written premium produced by managing general agents or third party administrators.

**20. Other Items**

The Company has no extraordinary items, troubled debt restructuring or other disclosures.

**21. Events Subsequent**

The Company has no subsequent events.

**22. Reinsurance****A. Unsecured Reinsurance Recoverables**

The Company does not have any unsecured aggregate recoverable for losses, paid and unpaid including IBNR, loss adjustment expenses and unearned premium with any individual reinsurers, authorized or unauthorized, that exceeds 3% of the Company's policyholder surplus.

**B. Reinsurance Recoverable in Dispute**

The Company does not have any reinsurance recoverable in dispute.

**C. Reinsurance Assumed and Ceded**

The Company's reinsurance assumed and ceded reinsurance is as follows:

(1)

	Assumed Reinsurance		Ceded Reinsurance		Net	
	(1) Premium Reserve	(2) Commission Equity	(3) Premium Reserve	(4) Commission Equity	(5) Premium Reserve	(6) Commission Equity
a. Affiliates	\$	\$	\$	\$	\$	\$
b. All Other	\$	\$	\$	\$	\$	\$
c. TOTAL	\$	\$	\$	\$	\$	\$
d. Direct Unearned Premium Reserve	\$ 4,604					

Line (c) of Column 5 plus Line (d) must equal Page 3, Line 9, Column 1.

**NOTES TO FINANCIAL STATEMENTS**

(2) The additional return commission, predicated on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements are accrued as follows:

		<u>REINSURANCE</u>			
	<u>(1) Direct</u>	<u>(2) Assumed</u>	<u>(3) Ceded</u>	<u>(4) Net</u>	
a. Contingent Commission	\$	\$	\$	\$	
b. Sliding Scale Adjustments	\$	\$	\$	\$	
c. Other Profit Commission Arrangements	\$	\$	\$	\$	
d. TOTAL	\$	\$	\$	\$	

**D. Uncollectable Reinsurance**

The Company has no uncollectable reinsurance.

**E. Commutation of Ceded Reinsurance**

The Company has reported in its operations in the current year as a result of commutation of reinsurance with the companies listed below, amounts which are reflected as:

1. Losses incurred	\$ 0
2. Loss adjustment expenses incurred	\$ 0
3. Premiums earned	\$ 0
4. Other	\$ 0
5. <u>Company</u>	<u>Amount</u>
	\$
	\$

**F. Retroactive Reinsurance**

The Company has no retroactive reinsurance.

**23. Retrospectively Rated Contracts and Contracts Subject to Redetermination**

The Company has no retrospectively rated contracts.

**24. Change in Incurred Losses and Loss Adjustment Expenses**

The Company did not make any changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

**25. Intercompany Pooling Arrangements**

The Company does not participate in a pooling arrangement.

**26. Structured Settlements - NONE****27. High Deductibles - NONE****28. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses**

The Company does not discount loss or loss adjustment expense reserves.

**29. Asbestos/Environmental Reserves**

The Company has no reserve for asbestos or environmental claims exposures.

**30. Subscriber Savings Accounts - Not Applicable****31. Financial Guaranty Insurance Exposures**

The Company does not write financial guaranty insurance.

## GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

### PART 1 - COMMON INTERROGATORIES

#### GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes ( ) No (X)

1.2 If yes, explain:

.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes ( ) No (X)

2.2 If yes, has the report been filed with the domiciliary state? Yes ( ) No ( )

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes ( ) No (X)

3.2 If yes, date of change:  
If not previously filed, furnish herewith a certified copy of the instrument as amended. .....

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes ( ) No (X)

If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes ( ) No (X)

5.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes ( ) No (X) N/A ( )

If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2000

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2000

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/08/2002

7.4 By what department or departments?

OHIO DEPARTMENT OF INSURANCE

.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes ( ) No (X)

8.2 If yes, give full information

.....

**GENERAL INTERROGATORIES (continued)**

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

**INVESTMENT**

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes ( ) No (X)

9.2 If yes, explain

.....  
 .....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes ( ) No (X)

10.2 If yes, give full and complete information relating thereto:

.....  
 .....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ .....

12. Amount of real estate and mortgages held in short-term investments: \$ .....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ( )

13.2 If yes, please complete the following:

	1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds .....	\$ .....	\$ .....
13.22 Preferred Stock .....	\$ .....	\$ .....
13.23 Common Stock .....	\$ .....	\$ .....
13.24 Short-Term Investments .....	\$ .....	\$ .....
13.25 Mortgages, Loans or Real Estate .....	\$ .....	\$ .....
13.26 All Other .....	\$ .....	\$ .....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26) .....	\$ .....	\$ .....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above .....	\$ .....	\$ .....

14.1 Does the reporting entity have any hedging transactions reported on schedule DB? Yes ( ) No (X)

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes ( ) No ( )

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1-General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes (X) No ( )

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square, Cincinnati, OH 45263 .....
.....	.....
.....	.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....
.....	.....	.....
.....	.....	.....

15.3 Have there been any changes, including name changes, in the custodian(s) identified in 15.1 during the current year? Yes ( ) No (X)

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....
.....	.....	.....	.....
.....	.....	.....	.....

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....	Gen Re / New England Asset Management .....	76 Batterson Park Road, Farmington, CT 06032 .....
.....	SEC File #801-22445 .....	.....
.....	.....	.....

## **GENERAL INTERROGATORIES**

(continued)

### **PART 2 PROPERTY AND CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes ( ) No (X) N/A ( )  
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes ( ) No (X)  
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been cancelled? Yes ( ) No (X)

3.2 If yes, give full and complete information thereto  
.....  
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes ( ) No (X)

4.2 If yes, complete the Discount Schedule.

**SCHEDULE A - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	1,798,023			1,092,118
2. Increase (decrease) by adjustment	(11,500)			(56,031)
3. Cost of acquired				
4. Cost of additions to and permanent improvements	464,390			852,166
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				90,230
8. Book/adjusted carrying value at end of current period	2,250,913			1,798,023
9. Total valuation allowance				
10. Subtotal (Line 8 plus Line 9)	2,250,913			1,798,023
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)	2,250,913			1,798,023

**SCHEDULE B - VERIFICATION**

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned at end of current period				
2. Amount loaned during period:				
2.1 Actual cost at time of acquisitions				
2.2 Additional investment made after acquisition				
3. Accrual of discount and mortgage interest paid				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period				
10. Total valuation allowance				
11. Subtotal (Line 9 plus Line 10)				
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period				

**SCHEDULE BA - VERIFICATION**

Other Invested Assets Included in Schedule BA

Description	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	551,168			449,201
2. Cost of acquisitions during period:				
2.1 Actual cost at time of acquisitions	1,202			90,474
2.2 Additional investment made after acquisitions				
3. Accrual of discount				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale	(895)			11,493
6. Amounts paid on account or in full during the period				
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	551,475			551,168
10. Total valuation allowance				
11. Subtotal (Line 9 plus Line 10)	551,475			551,168
12. Total nonadmitted amounts				
13. Statement value of long term invested assets at end of current period	551,475			551,168

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 .....	8,354,622	3,665,246	3,229,291	(117,111)	8,673,466			8,354,622
2. Class 2 .....	335,036		1,806	122,018	455,248			335,036
3. Class 3 .....								
4. Class 4 .....								
5. Class 5 .....								
6. Class 6 .....								
7. Total Bonds .....	8,689,658	3,665,246	3,231,097	4,907	9,128,714			8,689,658
<b>PREFERRED STOCK</b>								
8. Class 1 .....	15,145			(15,145)				15,145
9. Class 2 .....	52,507			15,145	67,652			52,507
10. Class 3 .....	12,630			1,434	14,064			12,630
11. Class 4 .....								
12. Class 5 .....								
13. Class 6 .....								
14. Total Preferred Stock .....	80,282			1,434	81,716			80,282
15. Total Bonds and Preferred Stock .....	8,769,940	3,665,246	3,231,097	6,341	9,210,430			8,769,940

**SCHEDULE DA - PART 1**

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Amount of Interest Received Current Quarter	5 Paid for Accrued Interest
8099999 Totals .....	178,719	X X X	178,719	460	

**SCHEDULE DA - PART 2 - VERIFICATION**

Short-Term Investments Owned

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book / adjusted carrying value, beginning of period .....	26,589			214,283
2. Cost of short-term investments acquired .....	2,668,683			2,171,333
3. Increase (decrease) by adjustment .....				
4. Increase (decrease) by foreign exchange adjustment .....				
5. Total profit (loss) on disposal of short-term investments .....				
6. Consideration received on disposal of short-term investments .....	2,516,553			2,359,027
7. Book / adjusted carrying value, current period .....	178,719			26,589
8. Total valuation allowance .....				
9. Subtotal (Line 7 plus Line 8) .....	178,719			26,589
10. Total nonadmitted amounts .....				
11. Statement value (Line 9 minus Line 10) .....	178,719			26,589
12. Income collected during period .....	4,878			28,669
13. Income earned during period .....	3,837			28,950

**SCHEDULE DB - PART F - SECTION 1**

Summary of Replicated (Synthetic) Assets Open

Replicated (Synthetic) Asset					Components of the Replicated (Synthetic) Asset							
1 Replication RSAT Number	2 Description	3 NAIC Designation or Other Description	4 Statement Value	5 Fair Value	Derivative Instruments Open			Cash Instrument(s) Held				12 NAIC Designation or Other Description
					6 Description	7 Fair Value	8 CUSIP	9 Description	10 Statement Value	11 Fair Value		

**NONE**

**SCHEDULE DB - PART F - SECTION 2**

Reconciliation of Replicated (Synthetic) Assets Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-To-Date	
	1 Number of Positions	2 Total Replicated (Synthetic) Assets Statement Value	3 Number of Positions	4 Total Replicated (Synthetic) Assets Statement Value	5 Number of Positions	6 Total Replicated (Synthetic) Assets Statement Value	7 Number of Positions	8 Total Replicated (Synthetic) Assets Statement Value	9 Number of Positions	10 Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory .....										
2. Add: Opened or Acquired Transactions .....										
3. Add: Increases in Replicated Asset Statement Value .....	X X X						X X X		X X X	
4. Less: Closed or Disposed of Transactions .....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria .....										
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value .....	X X X						X X X		X X X	
7. Ending Inventory .....										

**NONE**

**SCHEDULE F - CEDED REINSURANCE**

Showing all new reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Location	5 Is Insurer Authorized? (Yes or No)

**NONE**

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

Current Year to Date - Allocated by States and Territories

States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	No					
2. Alaska	AK	No					
3. Arizona	AZ	No					
4. Arkansas	AR	No					
5. California	CA	No					
6. Colorado	CO	No					
7. Connecticut	CT	No					
8. Delaware	DE	No					
9. District of Columbia	DC	No					
10. Florida	FL	No					
11. Georgia	GA	No					
12. Hawaii	HI	No					
13. Idaho	ID	No					
14. Illinois	IL	No					
15. Indiana	IN	No					
16. Iowa	IA	No					
17. Kansas	KS	No					
18. Kentucky	KY	No					
19. Louisiana	LA	No					
20. Maine	ME	No					
21. Maryland	MD	No					
22. Massachusetts	MA	No					
23. Michigan	MI	No					
24. Minnesota	MN	No					
25. Mississippi	MS	No					
26. Missouri	MO	No					
27. Montana	MT	No					
28. Nebraska	NE	No					
29. Nevada	NV	No					
30. New Hampshire	NH	No					
31. New Jersey	NJ	No					
32. New Mexico	NM	No					
33. New York	NY	No					
34. North Carolina	NC	No					
35. North Dakota	ND	No					
36. Ohio	OH	Yes	2,024,749	1,498,359	1,687,767	1,343,498	1,037,610
37. Oklahoma	OK	No					
38. Oregon	OR	No					
39. Pennsylvania	PA	No					
40. Rhode Island	RI	No					
41. South Carolina	SC	No					
42. South Dakota	SD	No					
43. Tennessee	TN	No					
44. Texas	TX	No					
45. Utah	UT	No					
46. Vermont	VT	No					
47. Virginia	VA	No					
48. Washington	WA	No					
49. West Virginia	WV	No					
50. Wisconsin	WI	No					
51. Wyoming	WY	No					
52. American Samoa	AS	No					
53. Guam	GU	No					
54. Puerto Rico	PR	No					
55. U.S. Virgin Islands	VI	No					
56. Canada	CN	No					
57. Aggregate Other Alien	OT	X X X (a) 1	2,024,749	1,498,359	1,687,767	1,343,498	1,037,610
58. Totals							413,252
DETAILS OF WRITE-INS		X X X					
5701.		X X X					
5702.		X X X					
5703.		X X X					
5798. Summary of remaining write-ins for Line 57 from overflow page		X X X					
5799. TOTALS (Lines 5701 through 5703 plus Line 5798)(Line 57 above)		X X X					

(a) Insert the number of yes responses except for Canada and Other Alien.

**PART 1 - LOSS EXPERIENCE**

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire .....	1,378,196	909,590	66.0	75.4
2. Allied lines .....	646,553	1,252,808	193.8	74.2
3. Farmowners multiple peril .....				
4. Homeowners multiple peril .....				
5. Commercial multiple peril .....				
6. Mortgage guaranty .....				
8. Ocean marine .....				
9. Inland marine .....				
10. Financial guaranty .....				
11.1 Medical malpractice-occurrence .....				
11.2 Medical malpractice-claims made .....				
12. Earthquake .....				
13. Group accident and health .....				
14. Credit accident and health .....				
15. Other accident and health .....				
16. Workers' compensation .....				
17.1 Other liability-occurrence .....				
17.2 Other liability-claims made .....				
18.1 Products liability-occurrence .....				
18.2 Products liability-claims made .....				
19.1, 19.2 Private passenger auto liability .....				
19.3, 19.4 Commercial auto liability .....				
21. Auto physical damage .....				
22. Aircraft (all perils) .....				
23. Fidelity .....				
24. Surety .....				
26. Burglary and theft .....				
27. Boiler and machinery .....				
28. Credit .....				
29. International .....				
30. Reinsurance-Nonproportional Assumed Property .....	X X X	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability .....	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines .....	X X X	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business .....	966,242			
34. TOTALS .....	2,990,991	2,162,398	72.3	43.1
DETAILS OF WRITE-INS				
3301. REINSURANCE .....	966,242			
3302. .....				
3303. .....				
3398. Summary of remaining write-ins for Line 33 from overflow page .....				
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33) .....	966,242			

**PART 2 - DIRECT PREMIUMS WRITTEN**

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire .....	1,378,196	1,378,196	977,041
2. Allied lines .....	646,553	646,553	521,318
3. Farmowners multiple peril .....			
4. Homeowners multiple peril .....			
5. Commercial multiple peril .....			
6. Mortgage guaranty .....			
8. Ocean marine .....			
9. Inland marine .....			
10. Financial guaranty .....			
11.1 Medical malpractice-occurrence .....			
11.2 Medical malpractice-claims made .....			
12. Earthquake .....			
13. Group accident and health .....			
14. Credit accident and health .....			
15. Other accident and health .....			
16. Workers' compensation .....			
17.1 Other liability-occurrence .....			
17.2 Other liability-claims made .....			
18.1 Products liability-occurrence .....			
18.2 Products liability-claims made .....			
19.1, 19.2 Private passenger auto liability .....			
19.3, 19.4 Commercial auto liability .....			
21. Auto physical damage .....			
22. Aircraft (all perils) .....			
23. Fidelity .....			
24. Surety .....			
26. Burglary and theft .....			
27. Boiler and machinery .....			
28. Credit .....			
29. International .....			
30. Reinsurance-Nonproportional Assumed Property .....	X X X	X X X	X X X
31. Reinsurance-Nonproportional Assumed Liability .....	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Financial Lines .....	X X X	X X X	X X X
33. Aggregate write-ins for other lines of business .....	966,242		
34. TOTALS .....	2,024,749	2,024,749	1,498,359
DETAILS OF WRITE-INS			
3301. .....			
3302. .....			
3303. .....			
3398. Summary of remaining write-ins for Line 33 from overflow page .....			
3399. Totals (Lines 3301 through 3303 plus Line 3398) (Line 33) .....	966,242		

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

## PART 3 (000 Omitted)

## LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves(a) (Col. 1 plus 2)	4 2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2002 Loss and LAE Payments (Col. 4 plus 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves(b) (Col. 7 plus 8 plus 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Col. 4 plus 7 minus Col. 1)	12 Prior Year-End IBNR and LAE Reserves Developed (Savings)/ Deficiency (Col. 5 plus 8 plus 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Col. 11 plus 12)
1. 1999 + Prior	.....	19	19	.....	.....	.....	.....	.....	.....	.....	.....	.....	(19)
2. 2000	(137)	180	43	127	3	130	18	.....	18	36	282	(159)	123
3. Subtotals 2000 + prior	(137)	199	62	127	3	130	18	.....	18	36	282	(178)	104
4. 2001	594	609	1,203	209	101	310	(26)	7	646	627	(411)	145	(266)
5. Subtotals 2001 + prior	457	808	1,265	336	104	440	(8)	7	664	663	(129)	(33)	(162)
6. 2002	X X X	X X X	X X X	X X X	1,384	1,384	X X X	464	155	619	X X X	X X X	X X X
7. Totals	457	808	1,265	336	1,488	1,824	(8)	471	819	1,282	(129)	(33)	(162)
8. Prior Year-End's Surplus As Regards Policy-holders	.....	65,297	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
										1. .... (28.2)%.	2. .... (4.1)%.	3. .... (12.8)%.	4. .... (0.2)%.
										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7	Col. 13, Line 7 Line 8

(a) Should Equal Prior Year-End Annual Statement; Page 3, Column 1, Lines 1 plus 3  
 (b) Should Equal Quarterly Statement Page 3, Column 1, Lines 1 and 3  
 (c) Should Also Equal Columns 6 plus 10 less Column 3 for Lines A through E only

## **SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, Your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the SVO Compliance Certification be filed with this statement?	Yes

EXPLANATION:

.....

BARCODE:

Document Identifier 470:

2. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?	Yes
---	-----

EXPLANATION:

.....

BARCODE:

2. Document Identifier 490:

3. Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	Yes
---	-----

EXPLANATION:

.....

BARCODE:

3. Document Identifier 450:

**OVERFLOW PAGE FOR WRITE-INS**

OVERFLOW WRITE-INS FOR Page 4, Statement of Income

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
AGGREGATED AT Line 36, Gains and Losses in Surplus			
PRIOR YEAR ADJUSTMENT .....			213,890
3698 Line 36, Gains and Losses in Surplus .....			213,890

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

**SCHEDULE A - PART 2**

Showing all Real Estate ACQUIRED During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost	7 Amount of Encumbrances	8 Book / Adjusted Carrying Value Less Encumbrances	9 Expended for Additions and Permanent Improvements
	2 City	3 State						
Acquired by purchase								
BUILDING	BUCKLEY	OHIO	01/18/2002	PETE MILLER INC			27,633	
BUILDING	BUCKLEY	OHIO	01/25/2002	JESTER JONES SCHIFER FELTHAM			3,379	
BUILDING	BUCKLEY	OHIO	02/01/2002	PETE MILLER INC			57,046	
BUILDING	BUCKLEY	OHIO	02/08/2002	J & F CONSTRUCTION, INC			112,999	
BUILDING	BUCKLEY	OHIO	03/01/2002	JESTER JONES SCHIFER FELTHAM			3,379	
BUILDING	BUCKLEY	OHIO	03/08/2002	J & F CONSTRUCTION, INC			84,452	
BUILDING	BUCKLEY	OHIO	03/08/2002	PETE MILLER INC			116,877	
BUILDING	BUCKLEY	OHIO	03/22/2002	RE-SOURCE ARCHITECTURAL FLOORS			18,802	
BUILDING	BUCKLEY	OHIO	03/29/2002	AMERICAN ELECTRIC POWER			429	
BUILDING	BUCKLEY	OHIO	03/29/2002	J & F CONSTRUCTION, INC			39,394	
0199999 Acquired by purchase							464,390	
9999999 TOTALS							464,390	

E01

**SCHEDULE A - PART 3**

Showing all Real Estate SOLD during the Quarter, including Payments during the Final Year on "Sales under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Expended for Additions, Permanent Improvements and Changes in Encumbrances	10 Book/Adjusted Carrying Value Less Encumbrances	11 Amounts Received	12 Foreign Exchange Profit (Loss) on Sale	13 Realized Profit (Loss) on Sale	14 Total Profit (Loss) on Sale	15 Gross Income Earned Less Interest Incurred on Encumbrances	16 Taxes, Repairs and Expenses Incurred
	2 City	3 State													

**NONE**

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing all Mortgage Loans ACQUIRED during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) by Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								

**NONE**

E02

**SCHEDULE B - PART 2**

Showing all Mortgage Loans SOLD, transferred or paid in full during the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	7 Increase (Decrease) by Adjustment	8 Increase (Decrease) by Foreign Exchange Adjustment	9 Book Value/Recorded Investment Excluding Accrued Interest at Disposition	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										

**NONE**

P/C - Quarterly 2002

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets ACQUIRED During the Current Quarter

1 Number of Units and Description	Location		4 Name of Vendor	5 Date Acquired	6 Actual Cost	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Increase (Decrease) by Adjustment	10 Increase (Decrease) by Foreign Exchange Adjustment
	2 City	3 State							
Joint Venture, Partnership or Limited Liability Company Interests That Have the Underlying Characteristics of Real Estate									
ALTA	BUCYRUS	OHIO	THE AUCK DOSTAL AGENCY	01/02/2002				493	
ASPEN	BUCYRUS	OHIO	PETTI CONSTRUCTION	01/18/2002				150	
ALTA	BUCYRUS	OHIO	CRAWFORD COUNTY TREASURER	01/25/2002				402	
ASPEN	BUCYRUS	OHIO	NEWSPAPER NETWORK OF CENTRAL OHIO	03/22/2002				157	
0999999	Subtotal - Joint Venture, Partnership or Limited Liability Company Interests That Have the Underlying Characteristics of Real Estate							1,202	
9999999	TOTALS							1,202	

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

1 Number of Units and Description	Location		4 Name of Purchaser or Nature of Disposition	5 Date Acquired	6 Book/Adjusted Carrying Value Less Encumbrances Prior Year	7 Increase (Decrease) by Adjustment	8 Book/Adjusted Carrying Value less Encumbrances at Disposition	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Consideration Received	11 Foreign Exchange Profit (Loss) on Sale	12 Realized Profit (Loss) on Sale	13 Total Profit (Loss) on Sale
	2 City	3 State										
Joint Venture, Partnership or Limited Liability Company Interests That Have the Underlying Characteristics of Real Estate												
ALTA	BUCYRUS	OHIO		01/01/1998				(895)			(895)	(895)
0999999	Subtotal - Joint Venture, Partnership or Limited Liability Company Interests That Have the Underlying Characteristics of Real Estate							(895)			(895)	(895)
9999999	TOTALS							(895)			(895)	(895)

E03

P/C - Quarterly 2002

**SCHEDULE D - PART 3**

Show All Long-term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation (a)
<b>Bonds - Industrial and Miscellaneous</b>								
UNITED STATES								
76110W-MG-8	RESIDENTIAL ASSET SEC'S 6.860 08/01/2012	03/14/2002	MORGAN STANLEY & CO		996,563	1,000,000	3,430	1PE
	TOTAL UNITED STATES				996,563	1,000,000	3,430	
4599999	Subtotal - Bonds - Industrial and Miscellaneous				996,563	1,000,000	3,430	
6099997	Subtotal - Bonds - Part 3				996,563	1,000,000	3,430	
6099999	Subtotal - Bonds				996,563	1,000,000	3,430	
<b>Common Stock - Industrial and Miscellaneous</b>								
UNITED STATES								
30264X-11-3	1ST TR BANDWITH #1 RNV	01/16/2002	DIVIDEND REINVESTMENT	4,943.000	26			AZ
	TOTAL UNITED STATES			4,943.000	26			
6899999	Subtotal - Common Stock - Industrial and Miscellaneous				26			
7099997	Subtotal - Common Stock - Part 3				26			
7099999	Subtotal - Common Stock				26			
7199999	Subtotal - Preferred and Common Stock				26			
7299999	TOTALS				996,589		3,430	

E04

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues .....

## SCHEDULE D - PART 4

Show All Long-term Bonds and Stock Sold, Redeemed or Otherwise Disposed of  
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Book/Adjusted Carrying Value at Disposal Date	10 Increase (Decrease) by Adjustment	11 Increase (Decrease) by Foreign Exchange Adjustment	12 Foreign Exchange Gain (Loss) on Disposal	13 Realized Gain (Loss) on Disposal	14 Total Gain (Loss) on Disposal	15 Interest on Bonds Received During Year	16 Dividends on Stocks Received During Year	17 NAIC Designa- tion (a)
Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																
UNITED STATES																
312911-ZH-6	FEDERAL HOME LN MTG COR 7.500 11/01/2021	03/15/2002	VARIOUS	2,000	2,000.00	1,966	1,972					27	27	31		1PE
313373-XX-1	FEDERAL HOME LN MTG COR 6.000 07/01/2008	03/01/2002	PAYDOWN	13,435	13,435.00	13,133	13,432	3						135		1PE
3133TE-HJ-6	FEDERAL HOME LN MTG COR 6.500 07/01/2026	03/01/2002	PAYDOWN	42,292	42,292.00	42,247	42,283	9						391		1
31358U-CT-1	FEDERAL NATIONAL MTG AS 7.000 05/01/2002	03/01/2002	PAYDOWN	63,544	63,544.00	64,894	63,544							711		1PE
313596-GD-2	FEDERAL NATIONAL MTG AS 6.250 02/01/2003	03/01/2002	PAYDOWN	127,598	127,598.00	124,705	127,424	174						1,189		1PE
313596-LU-8	FEDERAL NATIONAL MTG AS 7.000 05/01/2003	03/01/2002	PAYDOWN	361,776	361,776.00	364,150	361,776							3,797		1PE
31359P-AS-5	FEDERAL NATIONAL MTG AS 7.000 11/01/2002	03/01/2002	PAYDOWN	50,000	50,000.00	49,754	49,821	179						426		1
31371J-6Z-2	FEDERAL NATIONAL MTG AS 6.000 07/01/2031	03/01/2002	PAYDOWN	26,209	26,209.00	25,464	26,203	6						218		1
FLORIDA																
523489-CU-4	LEE CNTY FL HSG FIN AUT 5.650 03/01/2006	03/01/2002	SECURITY CALLED BY ISSUER at 100.00	5,000	5,000.00	5,000	5,000							141		1PE
523489-CV-2	LEE CNTY FL HSG FIN AUT 5.650 09/01/2006	03/01/2002	SECURITY CALLED BY ISSUER at 100.00	5,000	5,000.00	5,000	5,000							141		1PE
TOTAL FLORIDA																
TOTAL UNITED STATES																
3199999	Subtotal - Bonds - Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions			696,854	696,854.00	696,311	696,456	371				27	27	7,181		
E05																
Bonds - Industrial and Miscellaneous																
UNITED STATES																
784876-AB-0	SVO TIMESHARE MTG CORP 5.690 06/01/2011	03/01/2002	PAYDOWN	15,911	15,911.00	15,911	15,911							152		1PE
79548K-UV-8	SALOMON BROS MTG SEC'S V 7.750 09/01/2025	03/01/2002	PAYDOWN	1,806	1,806.00	1,535	1,802	4						23		2
TOTAL UNITED STATES																
4599999	Subtotal - Bonds - Industrial and Miscellaneous			17,717	17,717.00	17,446	17,713	4						175		
6099997	Subtotal - Bonds - Part 4			714,571	714,571.00	713,757	714,169	375				27	27	7,356		
6099999	Subtotal - Bonds			714,571	714,571.00	713,757	714,169	375				27	27	7,356		
Common Stock - Industrial and Miscellaneous																
UNITED STATES																
30264X-11-3	1ST TR BANDWITH #1 RNV	01/18/2002	CASH IN LIEU	943,000	5	11	5	6				(6)	(6)			AZ
TOTAL UNITED STATES																
6899999	Subtotal - Common Stock - Industrial and Miscellaneous			943,000	5	11	5	6				(6)	(6)			
7099997	Subtotal - Common Stock - Part 4			5		11	5	6				(6)	(6)			
7099999	Subtotal - Common Stock			5		11	5	6				(6)	(6)			
7199999	Subtotal - Preferred and Common Stock			5		11	5	6				(6)	(6)			
7299999	TOTALS			714,576		713,769	714,174	381				21	21	7,356		

(a) For all common stock bearing the NAIC designation 'U' provide: the number of such issues .....

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate, or Index	5 Date of Acqui- sition	6 Exchange or Counterparty	7 Cost/Option Premium	8 Book Value	9 *	10 Statement Value	11 Fair Value	12 Year to Date Increase/(Decrease) by Adjustment	13 Used to Adjust Basis of Hedged Item	14 Other Investment/ Miscellaneous Income
------------------	---	---	--------------------------------------	----------------------------------	-------------------------------	-----------------------------	--------------------	--------	--------------------------	---------------------	--	---	--

**NONE**

E06

**SCHEDULE DB - PART B - SECTION 1**

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1 Description	2 Number of Contracts or Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate, or Index	5 Date of Issuance/ Purchase	6 Exchange or Counterparty	7 Consideration Received	8 Book Value	9 *	10 Statement Value	11 Fair Value	12 Year to Date Increase/(Decrease) by Adjustment	13 Used to Adjust Basis	14 Other Investment/ Miscellaneous Income
------------------	---	---	--------------------------------------	---------------------------------------	-------------------------------	--------------------------------	--------------------	--------	--------------------------	---------------------	--	-------------------------------	--

**NONE**

P/C - Quarterly 2002

## STATEMENT AS OF MARCH 31, 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Showing all Collar, Swap and Forwards Open at Current Statement Date

1 Description	2 Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index Rec (Pay)	5 Date of Opening Position or Agreement	6 Exchange or Counterparty	7 Cost or (Consideration Received)	8 Book Value	9 * Statement Value	10 Fair Value	11 Year to Date Increase (Decrease) by Adjustment	12 Used to Adjust Basis of Hedged Item	13 Other Investment/ Miscellaneous Income	14 Potential Exposure
------------------	----------------------	---	--	---	-------------------------------	---	--------------------	------------------------------	---------------------	---	---	--	-----------------------------

**NONE**

E07

**SCHEDULE DB - PART D - SECTION 1**

Showing all Futures Contracts and Insurance Futures Contracts at Current Statement Date

1 Description	2 Number of Contracts	3 Maturity Date	4 Original Value	5 Current Value	6 Variation Margin	7 Date of Opening Position	8 Exchange or Counterparty	9 Cash Deposit	Variation Margin Information			13 Deferred Potential Exposure
									10 Recognized	11 Used to Adjust Basis of Hedged Item	12 Deferred	

**NONE**

P/C - Quarterly 2002

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Rate of Interest	3 Amount of Interest Received During Current Quarter	4 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			8 * 
				5 First Month	6 Second Month	7 Third Month	
Name	Location and Supplemental Information						
<b>Open Depositories</b>							
CORN CITY STATE BANK CD	DESHLER, OH	5.350	132	10,000	10,000		
CORN CITY STATE BANK CD	DESHLER, OH	5.350	132	10,000	10,000	10,000	
CUSTAR STATE BANK CD	CUSTAR, OH	5.000	86	7,000	7,000		
CUSTAR STATE BANK CD	CUSTAR, OH	5.250	666				
CUSTAR STATE BANK CD	CUSTAR, OH	6.100	769	1,513	50,000	50,000	
FIFTH THIRD BANK	CINCINNATI, OH		4,878	2,396	(2,122)	1	
FIFTH THIRD BANK	COLUMBUS, OH			51,359	57,175	63,303	
FIRST FEDERAL SAVINGS AND LOAN CD	VAN WERT, OH	5.900	262	20,000	20,000	20,000	
GENERAL ELECTRIC CAPITAL CORP CP	FIFTH THIRD BANK, CINCINNATI, OH	1.781			2,699,066		
GENERAL ELECTRIC CAPITAL CORP CP	FIFTH THIRD BANK, CINCINNATI, OH	1.801			1,999,600		
INT RECEIVED ON DISPOSED HOLDINGS	FIFTH THIRD BANK, CINCINNATI, OH		7,089				
OLD FORT BANKING COMPANY	TIFFIN, OH		4,497	903,806	847,085	864,986	
UNITED BANK, N.A.	BUCYRUS, OH			1,389,563	1,347,990	599,525	
VAN WERT FEDERAL SAVINGS AND LOAN CD	VAN WERT, OH	5.500	347	25,000	25,000	25,000	
0199999 TOTAL - Open Depositories			18,858	2,155	2,469,124	5,071,194	3,632,415
0399999 TOTAL Cash on Deposit			18,858	2,155	2,469,124	5,071,194	3,632,415
0499999 Cash in Company's Office				700	700	700	
0599999 TOTALS			18,858	2,155	2,469,824	5,071,894	3,633,115

SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2002 OF THE OHIO MUTUAL INSURANCE COMPANY

**SUPPLEMENT "A" TO SCHEDULE T**  
**EXHIBIT OF MEDICAL MALPRACTICE PREMIUMS WRITTEN**  
**ALLOCATED BY STATES AND TERRITORIES**

The type of health care providers reported on this page is:

States, Etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 Number of Claims		6 Amount Reported	7 Number of Claims	
1. Alabama .....	AL							
2. Alaska .....	AK							
3. Arizona .....	AZ							
4. Arkansas .....	AR							
5. California .....	CA							
6. Colorado .....	CO							
7. Connecticut .....	CT							
8. Delaware .....	DE							
9. District of Columbia .....	DC							
10. Florida .....	FL							
11. Georgia .....	GA							
12. Hawaii .....	HI							
13. Idaho .....	ID							
14. Illinois .....	IL							
15. Indiana .....	IN							
16. Iowa .....	IA							
17. Kansas .....	KS							
18. Kentucky .....	KY							
19. Louisiana .....	LA							
20. Maine .....	ME							
21. Maryland .....	MD							
22. Massachusetts .....	MA							
23. Michigan .....	MI							
24. Minnesota .....	MN							
25. Mississippi .....	MS							
26. Missouri .....	MO							
27. Montana .....	MT							
28. Nebraska .....	NE							
29. Nevada .....	NV							
30. New Hampshire .....	NH							
31. New Jersey .....	NJ							
32. New Mexico .....	NM							
33. New York .....	NY							
34. North Carolina .....	NC							
35. North Dakota .....	ND							
36. Ohio .....	OH							
37. Oklahoma .....	OK							
38. Oregon .....	OR							
39. Pennsylvania .....	PA							
40. Rhode Island .....	RI							
41. South Carolina .....	SC							
42. South Dakota .....	SD							
43. Tennessee .....	TN							
44. Texas .....	TX							
45. Utah .....	UT							
46. Vermont .....	VT							
47. Virginia .....	VA							
48. Washington .....	WA							
49. West Virginia .....	WV							
50. Wisconsin .....	WI							
51. Wyoming .....	WY							
52. American Samoa .....	AS							
53. Guam .....	GU							
54. Puerto Rico .....	PR							
55. U.S. Virgin Islands .....	VI							
56. Canada .....	CN							
57. Aggregate Other Alien .....	OT							
58. Totals .....								
<b>DETAILS OF WRITE-INS</b>								
5701. ....								
5702. ....								
5703. ....								
5798. Summary of remaining write-ins for Line 57 from overflow page .....								
5799. Totals (Lines 5701 through 5703 plus Line 5798) (Line 57 above) .....								

NONE



PROPERTY AND CASUALTY SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2002  
OF THE U.S. BRANCH OF THE OHIO MUTUAL INSURANCE COMPANY

## TRUSTEED SURPLUS STATEMENT

### AFFIDAVIT OF U.S. MANAGERS, GENERAL AGENTS OR ATTORNEYS

being duly sworn, says that he/she is the \_\_\_\_\_ of the  
OHIO MUTUAL INSURANCE COMPANY, a corporation organized under the laws of \_\_\_\_\_, entered to transact business in the United States through the State of \_\_\_\_\_. that this trusteed surplus statement together with its related schedules appended hereto is a true statement of the trusteed surplus of said corporation, that the several items of assets, as hereinafter enumerated, are the absolute property of said corporation, free and clear from any liens or claims thereon, except as hereinafter stated, and that each and all of the hereinafter mentioned assets are held in the United States by Insurance Departments and Officers of the various States of the United States and Trustees as hereinafter indicated, and that the assets, liabilities and deductions therefrom reported in this statement are in accordance with the instructions accompanying this statement.

Subscribed and sworn to before me this

day of A.D., 2002

### AFFIDAVIT OF TRUSTEE - SCHEDULE B

being sworn, say that it is the Trustee of the OHIO MUTUAL INSURANCE COMPANY, a corporation organized under the laws of \_\_\_\_\_, entered to transact business in the United States through the State of \_\_\_\_\_, located at \_\_\_\_\_, that the assets listed in Schedule B of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

day of A.D., 2002

# NONE

### AFFIDAVIT OF TRUSTEE - SCHEDULE C

being sworn, say that it is the Trustee of the OHIO MUTUAL INSURANCE COMPANY, a corporation organized under the laws of \_\_\_\_\_, entered to transact business in the United States through the State of \_\_\_\_\_, located at \_\_\_\_\_, that the assets listed in Schedule C of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

day of A.D., 2002

### AFFIDAVIT OF TRUSTEE - SCHEDULE D

being sworn, say that it is the Trustee of the OHIO MUTUAL INSURANCE COMPANY, a corporation organized under the laws of \_\_\_\_\_, entered to transact business in the United States through the State of \_\_\_\_\_, located at \_\_\_\_\_, that the assets listed in Schedule D of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

day of A.D., 2002

**TRUSTEED SURPLUS STATEMENT (Continued)**  
**ASSETS**

1 Line Number	2 Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
Schedule A - Deposits with State Officers (Excluding Special Deposits) - Sum of Detail				
01.01	NONE			
01.97	Schedule A - Deposits with State Officers (Excluding Special Deposits) - Sum of Detail			

**NONE**

PROPERTY AND CASUALTY SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2002  
OF THE U.S. BRANCH OF THE OHIO MUTUAL INSURANCE COMPANY

**TRUSTEED SURPLUS STATEMENT (Continued)**

LIABILITIES AND TRUSTEED SURPLUS		1 Current Quarter
1. Total Liabilities .....	.....	
ADDITIONS TO LIABILITIES:		
2. Ceded Reinsurance Balances Payable .....	.....	
3. Agents' Credit Balances .....	.....	
4. Aggregate Write-ins For Other Additions to Liabilities .....	.....	
5. Total Additions (Line 2 plus Line 3 plus Line 4) .....	.....	
6. Total (Line 1 plus Line 5) .....	.....	
DEDUCTIONS FROM LIABILITIES:		
7. Reinsurance Recoverable on Paid Losses and Loss Adjustment Expenses:		
7.1 Authorized Companies .....	.....	
7.2 Unauthorized Companies .....	.....	
8. Special State Deposits, not exceeding net liabilities carried in this statement on business in each respective state:		
8.1 Special State Deposits (submit schedule) .....	.....	
8.2 Accrued interest on Special State Deposit .....	.....	
9. Agents' balances or uncollected premiums not ex .....	.....	
10. Unpaid Reinsurance Premiums Receivable, not ex .....	.....	
10.1 Authorized Companies .....	.....	
10.2 Unauthorized Companies .....	.....	
11. Aggregate write-ins for other deductions from liabilities .....	.....	
12. Total Deductions (Lines 7 through 11) .....	.....	
13. Total Adjusted Liabilities (Line 6 minus Line 12) .....	.....	
14. Trusteed Surplus .....	.....	
15. Total .....	.....	
DETAILS OF WRITE-INS		
0401. .....	.....	
0402. .....	.....	
0403. .....	.....	
0498. Summary of remaining write-ins for Line 4 from overflow page .....	.....	
0499. Totals (Lines 0401 through 0403 plus Line 0498) (Line 4 above) .....	.....	
1101. .....	.....	
1102. .....	.....	
1103. .....	.....	
1198. Summary of remaining write-ins for Line 11 from overflow page .....	.....	
1199. Totals (Lines 1101 through 1103 plus Line 1198) (Line 11 above) .....	.....	

**NONE**