



QUARTERLY STATEMENT
AS OF MARCH 31, 2002
OF THE CONDITION AND AFFAIRS OF THE

NATIONWIDE INDEMNITY COMPANY

NAIC Group Code	0140 <small>(Current Period)</small>	0140 <small>(Prior Period)</small>	NAIC Company Code	10070	Employer's ID Number	31-1399201
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated	02/16/1994			Commenced Business	04/15/1994	
Statutory Home Office	One Nationwide Plaza <small>(Street and Number)</small>			,	Columbus, OH 43216 <small>(City or Town, State and Zip Code)</small>	
Main Administrative Office	Columbus, OH 43216 <small>(City or Town, State and Zip Code)</small>			One Nationwide Plaza <small>(Street and Number)</small>	614-249-7111 <small>(Area Code) (Telephone Number) (Extension)</small>	
Mail Address	One Nationwide Plaza <small>(Street and Number or P.O. Box)</small>			,	Columbus, OH 43216 <small>(City or Town, State and Zip Code)</small>	
Primary Location of Books and Records	Columbus, OH 43216 <small>(City or Town, State and Zip Code)</small>			One Nationwide Plaza <small>(Street and Number)</small>	614-249-1545 <small>(Area Code) (Telephone Number)</small>	
Internet Website Address	www.nationwide.com					
Statement Contact	Teresa Jane Potts <small>(Name)</small>				614-249-1545 <small>(Area Code) (Telephone Number) (Extension)</small>	
	pottst@nationwide.com <small>(E-mail Address)</small>				614-249-4718 <small>(FAX Number)</small>	
Policyowner Relations Contact	Columbus, OH 43216 <small>(City or Town, State and Zip Code)</small>			One Nationwide Plaza <small>(Street and Number)</small>	614-249-6408 <small>(Area Code) (Telephone Number) (Extension)</small>	

OFFICERS

President and Chief Operating Officer	Galen Ross Barnes	Assoc. VP and Secretary	Glenn Warren Soden
VP-Finance	Michael Dean Miller		

VICE PRESIDENTS

Patricia Ruth Hatler	David Karl Hollingsworth	David Ralph Jahn
John Hugh Jones Jr	Edwin Pugh McCausland Jr	Robert Harold McNaghten
Michael Dean Miller	Robert Alan Oakley	Robert Jay Woodward Jr

DIRECTORS OR TRUSTEES

Galen Ross Barnes	Michael Dean Miller	Robert Alan Oakley
Douglas Craig Robinette	Robert Jay Woodward Jr	

State of Ohio } ss
County of Franklin }

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

Galen Ross Barnes President and Chief Operating Officer	Glenn Warren Soden Assoc. VP and Secretary	Michael Dean Miller VP-Finance
Subscribed and sworn to before me this _____ day of _____, 2002		

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

ASSETS

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,223,779,832	0	2,223,779,832	2,226,323,598
2. Stocks:				
2.1 Preferred stocks	20,533,400	0	20,533,400	20,762,990
2.2 Common stocks	192,223,283	0	192,223,283	192,830,275
3. Mortgage loans on real estate:				
3.1 First liens	139,794,525	0	139,794,525	140,497,292
3.2 Other than first liens	0	0	0	
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0		
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0		
4.3 Properties held for sale (less \$0 encumbrances)	0	0		
5. Cash (\$(747,109) and short-term investments \$41,112,733)	40,365,624	0	40,365,624	37,883,135
6. Other invested assets	22,241,879	0	22,241,879	25,911,361
7. Receivable for securities	2,991,772	273,902	2,717,869	2,156,977
8. Aggregate write-ins for invested assets	0	0	0	
9. Subtotals, cash and invested assets (Lines 1 to 8)	2,641,930,315	273,902	2,641,656,413	2,646,365,628
10. Agents' balances or uncollected premiums				
10.1 Premiums and agents' balances in course of collection	4,414,257	4,414,257	0	0
10.2 Premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	0	0		
10.3 Accrued retrospective premiums	0	0	0	
11. Funds held by or deposited with reinsured companies	9,731,596	0	9,731,596	9,592,842
12. Bills receivable, taken for premiums	0	0		
13. Amounts billed and receivable under high deductible policies	0	0		
14. Reinsurance recoverables on loss and loss adjustment expense payments	29,098,642	22,112,982	6,985,660	5,558,812
15. Federal and foreign income tax recoverable and interest thereon (including \$10,469,832 net deferred tax asset)	62,449,483	51,979,651	10,469,832	10,911,234
16. Guaranty funds receivable or on deposit	0	0		
17. Electronic data processing equipment and software	0	0	0	
18. Interest, dividends and real estate income due and accrued	28,609,677	0	28,609,677	27,415,291
19. Net adjustments in assets and liabilities due to foreign exchange rates	0	0		
20. Receivable from parent, subsidiaries and affiliates	49,190,763	0	49,190,763	
21. Amounts due from /to protected cells	0	0		
22. Equities and deposits in pools and associations	0	0		
23. Amounts receivable relating to uninsured accident and health plans	0	0	0	
24. Other assets nonadmitted	307	307		
25. Aggregate write-ins for other than invested assets	35,255,554	34,243,076	1,012,478	8,438,655
26. Total assets excluding protected cell assets (Lines 9 through 25)	2,860,680,593	113,024,174	2,747,656,419	2,708,282,462
27. Protected cell assets				
28. TOTALS (Lines 26 and 27)	2,860,680,593	113,024,174	2,747,656,419	2,708,282,462
DETAILS OF WRITE-INS				
0801.	0	0	0	0
0802.	0	0	0	0
0803.	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page				
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	
2501. Miscellaneous	35,255,554	34,243,076	1,012,478	8,438,655
2502.	0	0	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0		0	
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	35,255,554	34,243,076	1,012,478	8,438,655

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$869,404)	1,469,330,312	1,448,980,926
2. Reinsurance payable on paid losses and loss adjustment expenses	(3,897,186)	758,816
3. Loss adjustment expenses	586,575,112	585,330,952
4. Commissions payable, contingent commissions and other similar charges	334,250	335,265
5. Other expenses (excluding taxes, licenses and fees)	2,362,658	3,012,718
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	0	
7. Federal and foreign income taxes [including \$(279,077) on realized capital gains (losses)] (including \$0 net deferred tax liability)	9,819,651	6,664,516
8. Borrowed money \$0 and interest thereon \$0	0	
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$0 and including warranty reserves of \$0)	7,668,623	2,335,742
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders	0	
11.2 Policyholders	0	
12. Ceded reinsurance premiums payable (net of ceding commissions)	0	
13. Funds held by company under reinsurance treaties	0	
14. Amounts withheld or retained by company for account of others	23,834,719	13,842,514
15. Remittances and items not allocated	0	
16. Provision for reinsurance	0	
17. Net adjustments in assets and liabilities due to foreign exchange rates	0	
18. Drafts outstanding	0	
19. Payable to parent, subsidiaries and affiliates	0	4,599,219
20. Payable for securities	561,356	
21. Liability for amounts held under uninsured accident and health plans	0	
22. Capital notes \$0 and interest thereon \$0	0	
23. Aggregate write-ins for liabilities	43,815,011	31,875,717
24. Total liabilities excluding protected cell liabilities (Lines 1 through 23)	2,140,404,506	2,097,736,385
25. Protected cell liabilities		
26. Total liabilities (Lines 24 and 25)	2,140,404,506	2,097,736,385
27. Aggregate write-ins for special surplus funds		
28. Common capital stock	3,080,000	3,080,000
29. Preferred capital stock	0	
30. Aggregate write-ins for other than special surplus funds		
31. Surplus notes	0	
32. Gross paid in and contributed surplus	591,449,000	591,449,000
33. Unassigned funds (surplus)	12,722,912	16,017,075
34. Less treasury stock, at cost		
34.10 shares common (value included in Line 28 \$0)	0	
34.20 shares preferred (value included in Line 29 \$0)	0	
35. Surplus as regards policyholders (Lines 27 to 33, less 34)	607,251,912	610,546,075
36. TOTALS	2,747,656,419	2,708,282,460
DETAILS OF WRITE-INS		
2301. Assumed Reinsurance Balances Payable	43,815,011	31,875,717
2302.	0	0
2303.	0	0
2398. Summary of remaining write-ins for Line 23 from overflow page		
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	43,815,011	31,875,717
2701.	0	0
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)		
3001.	0	0
3002.	0	0
3003.	0	0
3098. Summary of remaining write-ins for Line 30 from overflow page		
3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$0)			
1.2 Assumed (written \$11,019,909)	5,687,028	4,852,475	17,488,025
1.3 Ceded (written \$0)	0		0
1.4 Net (written \$11,019,909)	5,687,028	4,852,475	17,488,025
DEDUCTIONS:			
2. Losses incurred (current accident year \$1,148,864):			
2.1 Direct	37,106,887	32,975,682	67,033,003
2.2 Assumed	0		
2.3 Ceded	37,106,887	32,975,682	67,033,003
2.4 Net	14,319,088	(860,781)	120,501,698
3. Loss expenses incurred	(15,015)	(1,892,919)	4,224,827
4. Other underwriting expenses incurred			
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2.4 thru 5)	51,410,961	30,221,982	191,759,528
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1.4 minus Line 6 + Line 7)	(45,723,933)	(25,369,507)	(174,271,503)
INVESTMENT INCOME			
9. Net investment income earned	40,519,882	38,923,853	158,724,018
10. Net realized capital gains or (losses)	(5,942,048)	(601,137)	(14,349,246)
11. Net investment gain (loss) (Lines 9 + 10)	34,577,835	38,322,716	144,374,773
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$0 amount charged off \$0)	0		
13. Finance and service charges not included in premiums	0		
14. Aggregate write-ins for miscellaneous income	2,735,099	181,507	7,913,192
15. Total other income (Lines 12 through 14)	2,735,099	181,507	7,913,192
16. Net income before dividends to policyholders and before federal and foreign income taxes (Lines 8 + 11 + 15)	(8,410,999)	13,134,716	(21,983,538)
17. Dividends to policyholders	0		
18. Net income, after dividends to policyholders but before federal and foreign income taxes (Line 16 minus Line 17)	(8,410,999)	13,134,716	(21,983,538)
19. Federal and foreign income taxes incurred	(2,745,540)	3,481,169	(20,918,886)
20. Net income (Line 18 minus Line 19)(to Line 22)	(5,665,459)	9,653,547	(1,064,652)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	610,546,076	632,007,290	632,007,287
GAINS AND (LOSSES) IN SURPLUS			
22. Net income (from Line 20)	(5,665,459)	9,653,547	(1,064,652)
23. Net unrealized capital gains or losses	10,844,716	(23,680,919)	(12,521,810)
24. Change in net unrealized foreign exchange capital gain (loss)	0		
25. Change in net deferred income tax	58,267	4,837,000	62,391,216
26. Change in nonadmitted assets	(8,531,687)	5,747,087	(72,685,785)
27. Change in provision for reinsurance	0		
28. Change in surplus notes	0		
29. Surplus (contributed to) withdrawn from protected cells			
30. Cumulative effect of changes in accounting principles	0	2,419,820	2,419,820
31. Capital changes:			
31.1 Paid in	0		
31.2 Transferred from surplus (Stock Dividend)	0		
31.3 Transferred to surplus	0		
32. Surplus adjustments:			
32.1 Paid in	0		
32.2 Transferred to capital (Stock Dividend)	0		
32.3 Transferred from capital	0		
33. Net remittances from or (to) Home Office	0		
34. Dividends to stockholders	0		
35. Change in treasury stock	0		
36. Aggregate write-ins for gains and losses in surplus			
37. Change in surplus as regards policyholders (Lines 22 through 36)	(3,294,163)	(1,023,466)	(21,461,211)
38. Surplus as regards policyholders, as of statement date (Lines 21 plus 37)	607,251,913	630,983,825	610,546,076
DETAILS OF WRITE-INS			
0501.	0	0	0
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)			
1401. Miscellaneous Income	2,735,099	181,507	3,801,217
1402. Contingent Suit Liability	0	0	4,111,975
1403.	0	0	0
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	2,735,099	181,507	7,913,192
3601.	0	0	0
3602.	0	0	0
3603.	0	0	0
3698. Summary of remaining write-ins for Line 36 from overflow page			
3699. Totals (Lines 3601 thru 3603 plus 3698) (Line 36 above)			

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance	22,959,204	44,036,991
2. Loss and loss adjustment expenses paid (net of salvage and subrogation)	35,915,279	263,194,630
3. Underwriting expenses paid	636,993	7,412,869
4. Other underwriting income (expenses)	(469,490)	4,330,310
5. Cash from underwriting (Line 1 minus Line 2 minus Line 3 plus Line 4)	(14,062,559)	(222,240,198)
6. Net investment income	40,912,416	170,984,010
7. Other income (expenses):		
7.1 Agents' balances charged off		
7.2 Net funds held under reinsurance treaties	(138,754)	(785,637)
7.3 Net amount withheld or retained for account of others	9,992,205	2,477,900
7.4 Aggregate write-ins for miscellaneous items	2,735,099	3,801,217
7.5 Total other income (Lines 7.1 to 7.4)	12,588,551	5,493,481
8. Dividends to policyholders on direct business , less \$ dividends on reinsurance assumed or ceded (net)		
9. Federal and foreign income taxes (paid) recovered	5,900,675	30,343,985
10. Net cash from operations (Line 5 plus Line 6 plus Line 7.5 minus Line 8 plus Line 9)	45,339,083	(15,418,722)
Cash from Investments		
11. Proceeds from investments sold, matured or repaid:		
11.1 Bonds	112,843,153	494,843,371
11.2 Stocks	14,563,133	23,830,165
11.3 Mortgage loans	702,767	1,675,431
11.4 Real estate		
11.5 Other invested assets	4,743,676	939,965
11.6 Net gains or (losses) on cash and short-term investments		41,250
11.7 Miscellaneous proceeds		
11.8 Total investment proceeds (Lines 11.1 to 11.7)	132,852,728	521,330,182
12. Cost of investments acquired (long-term only):		
12.1 Bonds	111,678,193	441,289,986
12.2 Stocks	8,207,297	44,119,669
12.3 Mortgage loans		84,112,557
12.4 Real estate		
12.5 Other invested assets	2,063,696	19,597,622
12.6 Miscellaneous applications	135,888	775,985
12.7 Total investments acquired (Lines 12.1 to 12.6)	122,085,074	589,895,820
13. Net Cash from investments (Line 11.8 minus Line 12.7)	10,767,654	(68,565,638)
Cash from Financing and Miscellaneous Sources		
14. Cash provided:		
14.1 Surplus notes, capital and surplus paid in		
14.2 Capital notes \$ less amounts repaid \$		
14.3 Net transfers from affiliates		114,481
14.4 Borrowed funds received		
14.5 Other cash provided	165,734	
14.6 Total (Lines 14.1 to 14.5)	165,734	114,481
15. Cash applied:		
15.1 Dividends to stockholders paid		
15.2 Net transfers to affiliates	53,789,982	
15.3 Borrowed funds repaid		
15.4 Other applications		198,278
15.5 Total (Lines 15.1 to 15.4)	53,789,982	198,278
16. Net cash from financing and miscellaneous sources (Line 14.6 minus Line 15.5)	(53,624,248)	(83,798)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
17. Net change in cash and short-term investments (Line 10, plus Line 13, plus Line 16)	2,482,490	(84,068,158)
18. Cash and short-term investments:		
18.1 Beginning of year	37,883,136	121,951,294
18.2 End of year (Line 17 plus Line 18.1)	40,365,626	37,883,136
DETAILS OF WRITE-INS		
07.401 Miscellaneous Income	2,735,099	3,801,217
07.402		
07.403		
07.498 Summary of remaining write-ins for Line 7.4 from overflow page		
07.499 Totals (Lines 07.401 thru 07.403 plus 07.498) (Line 7.4 above)	2,735,099	3,801,217

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Basis of Presentation

The accompanying statutory financial statements of the Nationwide Indemnity Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

Throughout this statement, the failure of items to add to the totals shown is due to the dropping of amounts less than one dollar.

B) Use of Estimates In preparing the statutory financial statements, management is required to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities as of the date of the statutory financial statements and revenues and expenses for the reporting period. Actual results could differ from those estimates.

C) Basis of Valuation of Invested Assets

Asset values are generally stated as follows: issuer obligations at amortized cost using the modified scientific method; singular class mortgage backed/asset-backed securities and multi-class securities at amortized cost using the interest method; common and preferred stocks at market except for redeemable preferred stocks at cost; and other investments on the equity basis. Mortgage loans on real estate are stated at the aggregate unpaid balance.

The Company does not have any derivative instruments.

The Company does not own any real estate.

The Company has no directly owned subsidiaries.

Prepayment assumptions for single class mortgage-backed/asset-backed securities and multi-class securities were obtained primarily from an external source. Prepayment assumptions not available from an external source were based on internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is used to value all single class and multi-class mortgage-backed/asset-backed securities.

Investment income is considered as a factor in the premium deficiency calculation.

The liability for losses is provided based upon formula and case basis estimates for losses reported with respect to direct business, estimates of unreported losses based upon past experience, estimates based on information received relating to assumed reinsurance, and deduction for ceded reinsurance, including amounts placed with affiliates. The Company reflects its liability for losses net of anticipated salvage and subrogation recoverables. The liability for loss adjustment expenses is provided by estimating future expenses to be incurred in settlement of claims provided for in the liability for losses, and is stated after deduction for amounts to be recovered from reinsurers, including affiliates.

2. Accounting Changes and Corrections of Errors

A) Accounting Change or Correction of Error - None

B) Effect of Codification - The Company prepares its statutory financial statements in conformity with accounting practices prescribed by the Ohio Department. Effective January 1, 2001, the Department required that insurance companies domiciled in the State of Ohio prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual - Version effective January 1, 2001.

Accounting changes adopted to conform to the provisions are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. As a result of these changes, the Company reported a change of accounting principle, as an adjustment that increased (decreased) unassigned funds (surplus), of \$2,419,820 as of January 1, 2001.

9. Income Taxes:

A. The components of the net deferred tax asset/(liability) at March 31 are as follows:

	3/31/02	12/31/01
(1) Total of all deferred tax assets (admitted and nonadmitted)	69,974,464	65,607,761
(2) Total of all deferred tax liabilities	(7,524,981)	(3,216,545)
(3) Total deferred tax assets nonadmitted	(51,979,651)	(51,479,982)
(4) Increase(decrease) in deferred tax assets non admitted	499,669	5,686,982

B. Deferred tax liabilities are not recognized for the following amounts:

N/A

C. Current income tax incurred consist of the following major components:

	3/31/02	12/31/01
1. Current year expense	(2,745,540)	(8,335,484)
2. Tax credits	-	-
4. Prior year over/under accrual	-	(2,583,472)
5. Current income tax incurred	(2,745,540)	(20,918,956)

NOTES TO FINANCIAL STATEMENTS

The main components of the 2002 deferred tax amounts are as follows:

	DTAs	Statutory	Tax	Difference	Tax Effect
6.	Reserves	2,052,008,238	1,939,904,149	112,104,089	39,236,431
7.	Other Assets	(17,729,734)	(78,774,257)	61,044,523	21,365,583
8.	Bonds	-	-	-	-
9.	Total DTAs	2,041,947,127	1,842,020,086	199,927,041	69,974,464
10.	DTAs nonadmitted	51,979,651	N/A	51,979,651	51,979,651

	DTLs	Statutory	Tax	Difference	Tax Effect
11.	Bonds	2,223,779,832	2,207,256,004	(16,523,828)	(5,783,340)
12.	Market Discount	-	(4,736,538)	(4,736,538)	(1,657,788)
13.	Accts Payable&Other Liabilites	(70,907,994)	(70,913,562)	(5,568)	(1,949)
14.	Accrued dividends	-	-	-	-
15.	Total DTLs	2,181,481,515	2,159,981,569	(21,499,946)	(7,524,981)

The changes in main components of DTAs and DTLs are as follows:

	DTAs	3/31/02	12/31/01	Change
16.	Reserves	39,236,431	38,824,325	412,106
17.	Other Assets	21,365,583	18,506,234	2,859,349
18.	Bonds	-	-	-
19.	Total DTAs	69,974,464	65,607,761	4,366,703
20.	DTAs nonadmitted	51,979,651	51,479,982	499,669

	DTLs	3/31/02	12/31/01	Change
21.	Bonds	(5,783,340)	(1,762,457)	(4,020,883)
22.	Market Discount	(1,657,788)	(1,409,967)	(247,821)
23.	Accts Payable&Other Liabilites	(1,949)	-	(1,949)
24.	Accrued dividends	-	-	-
25.	Total DTLs	(7,524,981)	(3,216,545)	(4,308,436)

D. Among the more significant book to tax adjustments were the following:

	Amount	Tax Effect
1.	Income before taxes	(8,411,000)
2.	Tax-exempt interest, net	-
3.	Dividends received deduction, net	(468,456)
4.	Dividends received deduction, 100% owned subs	-
5.	Loss reserve discounting	1,177,445
6.	Unearned premium adjustment	1,066,576
7.	Agents security compensation	-
8.	Investment related transactions	4,629,873
9.		-
10.	All other	(81,216)
11.	Separate company taxable income	(2,086,778)
12.	Consolidation	-
13.	Reclass to deferred taxes	(2,015,168)
14.	Prior year over/under accrual	-
15.	Other	-
16.	Tax	(2,745,540)

E.

	Amount	Origination	Expiration
(1)	Amount of operating loss carryforwards	-	
	Amount of AMT tax credits	N/A	
	Business credits	3,000,000	2001
(2)	The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:		
	Current year		-
	2001		-
	2000		-

F.

(1) The company’s federal income tax return is consolidated with the following entities:

401(K) Investment Advisors, Inc.

Nationwide Agency, Inc.

NOTES TO FINANCIAL STATEMENTS

401(K) Investment Services, Inc.	Nationwide Assurance Company
The 401(K) Companies, Inc.	Nationwide Cash Management Company
Affiliate Agency Inc.	Nationwide Corporation
Affiliate Agency Of Ohio, Inc.	Nationwide Financial Assignment Company
Agmc Reinsurance, Ltd.	Nationwide Financial Institution Distributors Agency, Inc.
Aid Finance Services, Inc.	Nationwide Financial Institution Distributors Agency, Inc.
Alled Document Solutions, Inc.	Of Mass.
Alled General Agency Company	Nationwide Financial Institution Distributors Agency, Inc.
Allied Group, Inc	Of New Mexico
Allied Group Insurance Marketing Company	Nationwide Financial Services, Inc.
Allied Property And Casualty Insurance Company	Nationwide General Insurance Company
Allied Texas Agency, Inc.	Nationwide Global Holdings, Inc.
Amco Insurance Company	Nationwide Global Japan, Inc.
American Marine Underwriters	Nationwide Health Plans, Inc.
Cal-Ag Insurance Services, Inc.	Nationwide Home Mortgage Company
Calfarm Insurance Agency	Nationwide Home Mortgage Distributors
Calfarm Insurance Company	Nationwide Insurance Company Of America
Corviant Corporation (Formerly Villanova Financial Group, Inc.)	Nationwide Insurance Company Of Florida
Depositors Insurance Company	Nationwide International Underwriters
Excaliber Funding Corporation	Nationwide Investment Services Corporation
Financial Horizons Distributors Agency Of Alabama, Inc.	Nationwide Investors Services, Inc.
Financial Horizons Distributors Agency Of Ohio, Inc.	Nationwide Life And Annuity Insurance Company
Financial Horizons Distributors Agency Of Oklahoma, Inc.	Nationwide Life Insurance Company
Financial Horizons Distributors Agency Of Texas, Inc.	Nationwide Lloyds
Financial Horizons Securities Corporation	Nationwide Management Systems, Inc.
Gartmore Global Asset Management Trust	Nationwide Mortgage Holdings, Inc.
(Formerly Villanova Global Asset Management Trust)	Nationwide Mutual Insurance Company
Gartmore Distribution Services, Inc.	Nationwide Property And Casualty Insurance Company
(Formerly Villanova Distribution Services, Inc.)	Nationwide Retirement Plan Services, Inc. (Formerly
Gartmore Global Investments, Inc. (Formerly Villanova Capital, Inc.)	Irvin L. Swartz & Associates)
Gartmore Morley & Associates, Inc. (Formerly Morley &	Nationwide Retirement Solutions, Inc.
Associates, Inc.)	Nationwide Retirement Solutions, Inc. Of Alabama
Gartmore Morley Capital Management, Inc.	Nationwide Retirement Solutions, Inc. Of Arizona
(Formerly Morley Capital Management, Inc.)	Nationwide Retirement Solutions, Inc. Of Arkansas
Gartmore Morley Financial Services, Inc.	Nationwide Retirement Solutions, Inc. Of Montana
(Formerly Morley Financial Services, Inc.)	Nationwide Retirement Solutions, Inc. Of New Mexico
Gartmore Mutual Fund Capital Trust	Nationwide Retirement Solutions, Inc. Of Nevada
(Formerly Villanova Mutual Fund Capital Trust)	Nationwide Retirement Solutions, Inc. Of Ohio
Gartmore Sa Capital Trust (Formerly Villanova Sa Capital Trust)	Nationwide Retirement Solutions, Inc. Of Oklahoma
Gartmore Trust Company (Formerly Union Bond &	Nationwide Retirement Solutions, Inc. Of South Dakota
Trust Company)	Nationwide Retirement Solutions, Inc. Of Texas
Gates Mcdonald & Company	Nationwide Retirement Solutions, Inc. Of Wyoming
Gates Mcdonald & Company Of Nevada	Nationwide Retirement Solutions, Insurance Agency, Inc.
Gates Mcdonald & Company Of New York	Nationwide Trust Company, FSB
Gatesmcdonald Health Plus, Inc.	Nevada Independent Companies - Construction
Insurance Intermediaries, Inc.	Nevada Independent Companies - Health And Nonprofit
Interplan, Inc D/B/A The 401(K) Company	Nevada Independent Companies - Hospitality And Entertainment
Landmark Financial Services Of New York, Inc.	Nevada Independent Companies - Manufacturing,
Lone Star General Agency, Inc.	Transportation, And Distribution
Medprosolutions, Inc.	NFS Distributors, Inc.
Morley Research Associates, Ltd.	Pension Associates, Inc.
Mrm Investments, Inc.	Portland Investment Services, Inc.
National Casualty Company	Premier Agency, Inc.
National Deferred Compensation, Inc.	Riverview Agency, Inc.
National Premium And Benefits Administration	Scottsdale Indemnity Company
Nationwide Affinity Insurance Company Of America	Scottsdale Insurance Company
Nationwide Agribusiness Insurance Company	Scottsdale Surplus Lines Insurance Company
Nationwide Securities, Inc. (Formerly	Western Heritage Insurance Company
Nationwide Advisory Services, Inc.)	

- (2) The method of allocation among the companies is subject to the resolution approved by the Board of Directors. Allocation is based upon separate return or sub-group aggregated separate return calculations with the company being reimbursed for the actual Federal income tax benefit of its net operating losses which are actually used to reduce the taxable income of other companies in the consolidated return.

17. Sales, Transfers and Servicing of Financial Assets and Extinguishment of Liabilities:

C. Wash Sales: None

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity implement any significant accounting policy changes which would require disclosure in the Notes to the Financial Statements? Yes [] No [X]

1.2 If yes, explain:
.....

2.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

2.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

3.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

3.2 If yes, date of change:
If not previously filed, furnish herewith a certified copy of the instrument as amended.

4. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, attach an organizational chart.

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

5.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

6. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.

7.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2001

7.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/1996

7.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/10/1998

7.4 By what department or departments?
Ohio, California, Delaware.....

8.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.) Yes [] No [X]

8.2 If yes, give full information:
.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

INVESTMENT

9.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [] No [X]

9.2 If yes, explain:
.....

10.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

10.2 If yes, give full and complete information relating thereto:
.....

11. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$21,889,924

12. Amount of real estate and mortgages held in short-term investments:\$0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

13.2 If yes, please complete the following:

		1 Prior Year-End Statement Value	2 Current Quarter Statement Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-term Investments	\$	\$
13.25 Mortgages, Loans or Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26).....			
	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$
13.29 Receivable from Parent not included in Lines 13.21 to 13.26 above	\$	\$

14.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No []

If no, attach a description with this statement.

15. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No [X]

15.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York.....	One Wall Street, New York, NY 10286.....

15.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
Allied Waste Industries.....	Chase Manhattan.....	Term Loan.....
AMI Semiconductor.....	Credit Suisse First Boston.....	Term Loan.....
Collins & Aikman Floor Coverings.....	Credit Suisse First Boston.....	Term Loan.....
Greif Bros.....	Merrill Lynch.....	Term Loan.....
International Multifoods Corp.....	CIBC World Market.....	Term Loan.....
SPX Corporation.....	Chase Manhattan.....	Term Loan.....
Telemundo Group.....	Credit Suisse First Boston.....	Term Loan.....

15.3 Have there been any changes, including name changes in the custodian(s) identified in 15.1 during the current year? Yes [] No [X]

15.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

15.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109367.....	Gartmore SA Capital Trust.....	1200 River Road, Conshohocken, PA 19428.....

GENERAL INTERROGATORIES
(continued)

PART 2
PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] NA [X]
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
3.2 If yes, give full and complete information thereto.
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see annual statement instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
.....
.....
.....
TOTAL		

SCHEDULE A - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	NONE			
2. Increase (decrease) by adjustment				
3. Cost of acquired				
4. Cost of additions to and permanent improvements				
5. Total profit (loss) on sales				
6. Increase (decrease) by foreign exchange adjustment				
7. Amount received on sales				
8. Book/adjusted carrying value at end of current period				
9. Total valuation allowance				
10. Subtotal (Lines 8 plus 9)				
11. Total nonadmitted amounts				
12. Statement value, current period (Page 2, real estate lines, current period)				

SCHEDULE B - VERIFICATION

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/recorded investment excluding accrued interest on mortgages owned, beginning of period	140,497,292			58,060,166
2. Amount loaned during period:				
2.1. Actual cost at time of acquisitions	0			78,475,347
2.2. Additional investment made after acquisitions				5,637,210
3. Accrual of discount and mortgage interest points and committment fees				
4. Increase (decrease) by adjustment				
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period	702,767			1,675,431
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	139,794,525			140,497,292
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	139,794,525			140,497,292
12. Total nonadmitted amounts				
13. Statement value of mortgages owned at end of current period	139,794,525			140,497,292

SCHEDULE BA - VERIFICATION

Other Invested Assets Included in Schedule BA

	1 First Quarter Current Year	2 Second Quarter Current Year	3 Third Quarter Current Year	4 Prior Year Ended December 31
1. Book/adjusted carrying value of long-term invested assets owned, beginning of period	25,911,361			11,697,715
2. Cost of acquisitions during period:				
2.1. Actual cost at time of acquisitions				2,500,000
2.2. Additional investment made after acquisitions	2,063,696			17,097,622
3. Accrual of discount				
4. Increase (decrease) by adjustment	(485,953)			(4,444,012)
5. Total profit (loss) on sale				
6. Amounts paid on account or in full during the period	5,247,225			939,965
7. Amortization of premium				
8. Increase (decrease) by foreign exchange adjustment				
9. Book/adjusted carrying value of long-term invested assets at end of current period	22,241,879			25,911,361
10. Total valuation allowance				
11. Subtotal (Lines 9 plus 10)	22,241,879			25,911,361
12. Total nonadmitted amounts				
13. Statement value of long-term invested assets at end of current period	22,241,879			25,911,361

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Statement Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Statement Value End of First Quarter	6 Statement Value End of Second Quarter	7 Statement Value End of Third Quarter	8 Statement Value December 31 Prior Year
BONDS								
1. Class 1	1,766,886,135	340,719,414	358,674,763	(19,205,905)	1,729,724,881			1,766,886,135
2. Class 2	353,106,045	31,207,605	6,794,140	12,129,067	389,648,577			353,106,045
3. Class 3	122,291,949	20,315,464	27,833,590	(4,918,980)	109,854,843			122,291,949
4. Class 4	25,730,018	6,405,155	5,895,390	9,401,726	35,641,509			25,730,018
5. Class 5			(22,372)	381	22,753			
6. Class 6								
7. Total Bonds	2,268,014,147	398,647,638	399,175,511	(2,593,711)	2,264,892,563			2,268,014,147
PREFERRED STOCK								
8. Class 1	18,062,990			(215,280)	17,847,710			18,062,990
9. Class 2	2,700,000			(14,310)	2,685,690			2,700,000
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	20,762,990			(229,590)	20,533,400			20,762,990
15. Total Bonds and Preferred Stock	2,288,777,137	398,647,638	399,175,511	(2,823,301)	2,285,425,963			2,288,777,137

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter					
	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount of Interest Received Current Quarter	Paid for Accrued Interest
8099999 Totals	41,112,733	XXX	41,145,277	37,002	

SCHEDULE DA - PART 2- Verification

Short-Term Investments Owned				
	1	2	3	4
	First Quarter Current Year	Second Quarter Current Year	Third Quarter Current Year	Prior Year Ended December 31
1. Book/adjusted carrying value, beginning of period	41,690,551			117,919,422
2. Cost of short-term investments acquired	286,969,445			989,285,029
3. Increase (decrease) by adjustment	165,734			(136,716)
4. Increase (decrease) by foreign exchange adjustment				
5. Total profit (loss) on disposal of short-term investments				41,250
6. Consideration received on disposal of short-term investments	287,712,997			1,065,418,434
7. Book/adjusted carrying value, current period	41,112,733			41,690,551
8. Total valuation allowance	0			
9. Subtotal (Lines 7 plus 8)	41,112,733			41,690,551
10. Total nonadmitted amounts	0			
11. Statement value (Lines 9 minus 10)	41,112,733			41,690,551
12. Income collected during period	327,244			2,737,180
13. Income earned during period	318,716			2,805,142

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DB - PART F- SECTION 1

Summary of Replicated (Synthetic) Assets Open

Replicated (Synthetic) Asset					Components of the Replicated (Synthetic) Asset						
1 Replication RSAT Number	2 Description	3 NAIC Designation or Other Description	4 Statement Value	5 Fair Value	Derivative Instruments Open		Cash Instrument(s) Held				
					6 Description	7 Fair Value	8 CUSIP	9 Description	10 Statement Value	11 Fair Value	12 NAIC Designation or Other Description
219350B*5.....	Corning Inc., 6.30%, 03/01/09 (BBB) replicated by combining high quality (AAA) ABS with credit default swap.....	1.....	7,510,400	6,994,928	Credit default swap on Corning Inc., 0.00%, 11/08/15.....	23,085	.55262T-EU-3.....	MBNA Master Credit Card Trust 1999- J A.....	8,427,142	8,498,480	1PE.....
9999999 Totals			7,510,400	6,994,928	XXX	23,085	XXX	XXX	8,427,142	8,498,480	XXX

SCHEDULE DB - PART F - SECTION 2

	Reconciliation of Replicated (Synthetic) Assets Open									
	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-to-Date	
	1	2	3	4	5	6	7	8	9	10
	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value	Number of Positions	Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory	1	7,510,400							1	7,510,400
2. Add: Opened or Acquired Transactions										
3. Add: Increases in Replicated Asset Statement Value	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions										
5. Less: Positions Disposed of for Failing Effectiveness Criteria										
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory	1	7,510,400							1	7,510,400

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE F—CEDED REINSURANCE

Showing all new reinsurers - Current Year to Date

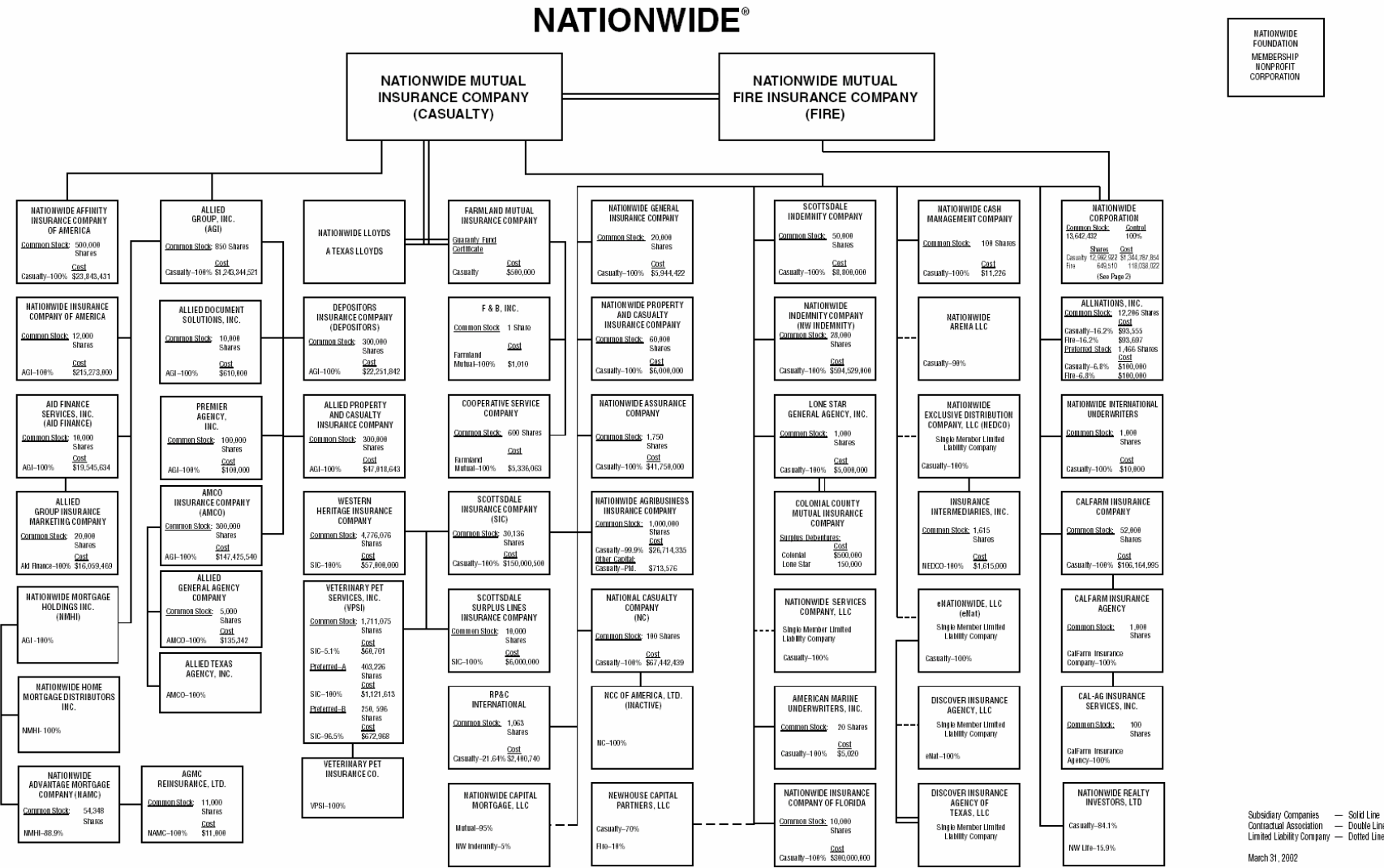
[illegible]

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories							
States, etc.	1 Is Insurer Licensed? (Yes or No)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL.....No.						
2. Alaska	AK.....No.						
3. Arizona	AZ.....No.						
4. Arkansas	AR.....No.						
5. California	CA.....No.						
6. Colorado	CO.....No.						
7. Connecticut	CT.....No.						
8. Delaware	DE.....No.						
9. District of Columbia	DC.....No.						
10. Florida	FL.....No.						
11. Georgia	GA.....No.						
12. Hawaii	HI.....No.						
13. Idaho	ID.....No.						
14. Illinois	IL.....Yes.						
15. Indiana	IN.....No.						
16. Iowa	IA.....Yes.						
17. Kansas	KS.....No.						
18. Kentucky	KY.....No.						
19. Louisiana	LA.....No.						
20. Maine	ME.....No.						
21. Maryland	MD.....No.						
22. Massachusetts	MA.....No.						
23. Michigan	MI.....No.						
24. Minnesota	MN.....No.						
25. Mississippi	MS.....No.						
26. Missouri	MO.....No.						
27. Montana	MT.....No.						
28. Nebraska	NE.....No.						
29. Nevada	NV.....No.						
30. New Hampshire	NH.....No.						
31. New Jersey	NJ.....No.						
32. New Mexico	NM.....No.						
33. New York	NY.....Yes.						
34. North Carolina	NC.....No.						
35. North Dakota	ND.....No.						
36. Ohio	OH.....Yes.						
37. Oklahoma	OK.....No.						
38. Oregon	OR.....No.						
39. Pennsylvania	PA.....No.						
40. Rhode Island	RI.....No.						
41. South Carolina	SC.....No.						
42. South Dakota	SD.....No.						
43. Tennessee	TN.....No.						
44. Texas	TX.....No.						
45. Utah	UT.....No.						
46. Vermont	VT.....No.						
47. Virginia	VA.....No.						
48. Washington	WA.....No.						
49. West Virginia	WV.....No.						
50. Wisconsin	WI.....Yes.						
51. Wyoming	WY.....No.						
52. American Samoa	AS.....No.						
53. Guam	GU.....No.						
54. Puerto Rico	PR.....No.						
55. U.S. Virgin Islands	VI.....No.						
56. Canada	CN.....No.						
57. Aggregate Other Aliens	OT.....XXX.						
58. Totals	(a) 5						
DETAILS OF WRITE-INS							
5701.	XXX.						
5702.	XXX.						
5703.	XXX.						
5798. Summary of remaining write-ins for Line 57 from overflow page.	XXX.						
5799. Totals (Lines 5701 thru 5703 plus 5798) (Line 57 above)	XXX.						

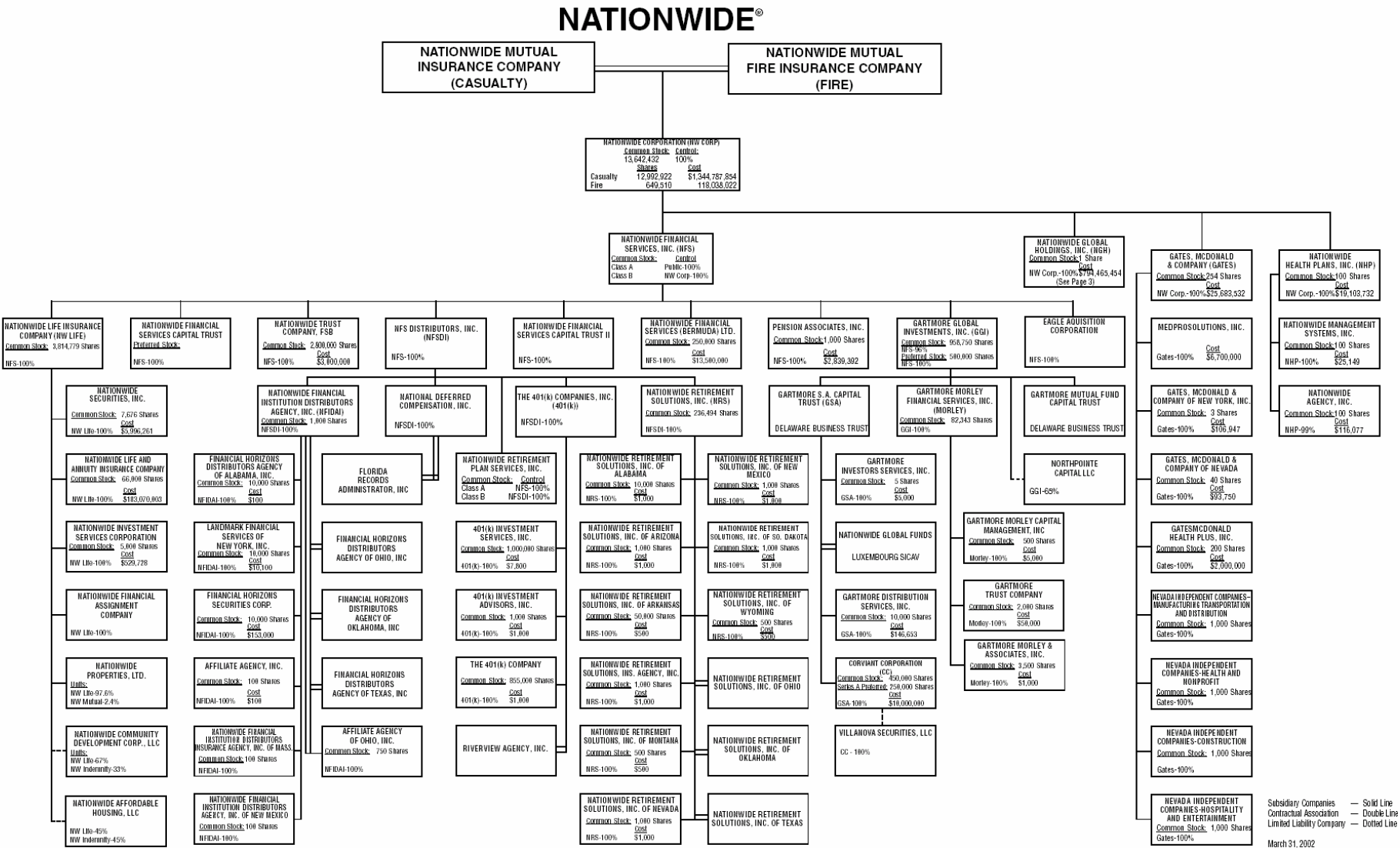
(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

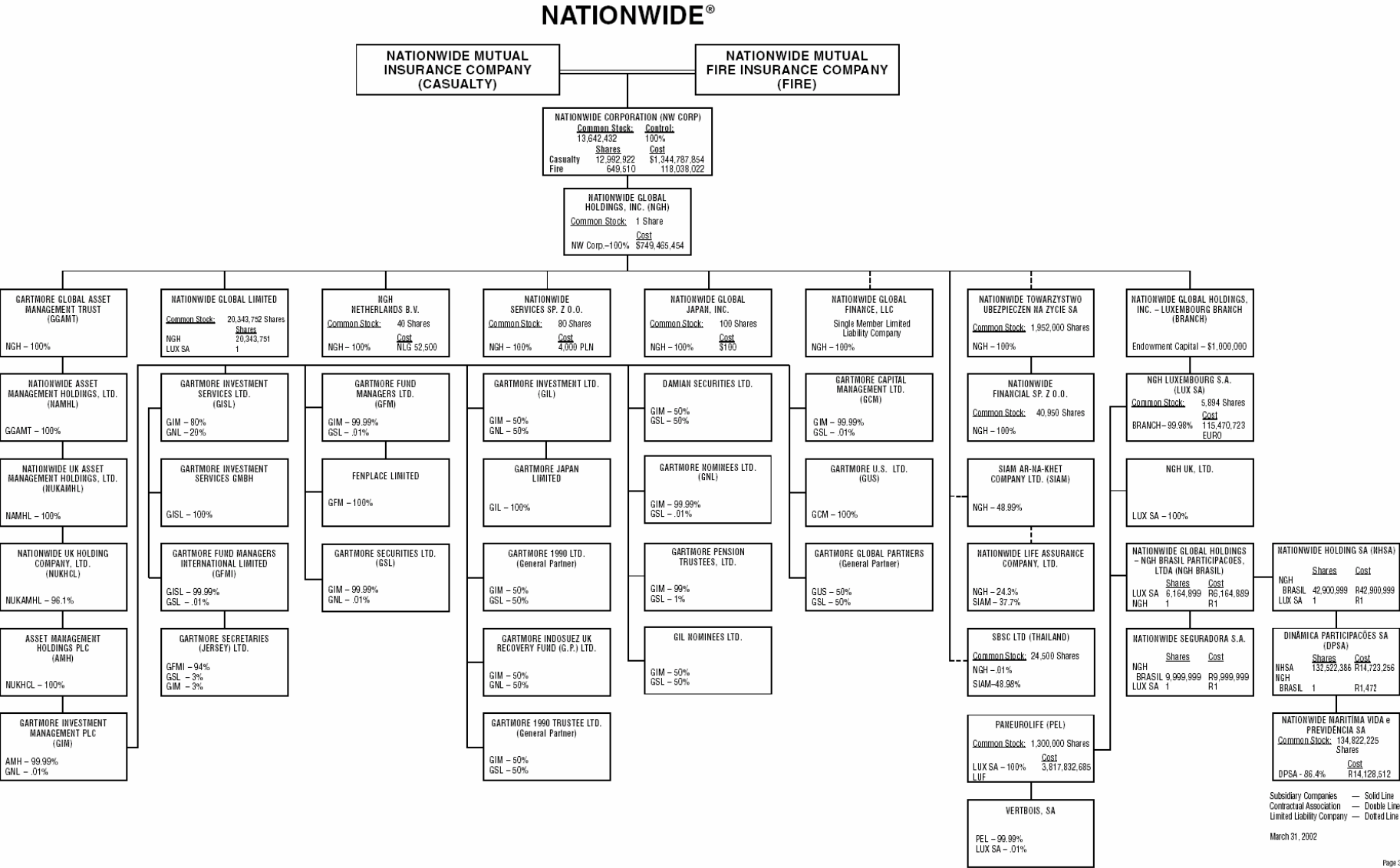


STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



PART 1 - LOSS EXPERIENCE

Lines of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire				
2.	Allied Lines				
3.	Farmowners multiple peril				
4.	Homeowners multiple peril				
5.	Commercial multiple peril				
6.	Mortgage guaranty				
8.	Ocean marine				
9.	Inland marine				
10.	Financial guaranty				
11.1	Medical malpractice - occurrence				
11.2	Medical malpractice - claims-made				
12.	Earthquake				
13.	Group accident and health				
14.	Credit accident and health				
15.	Other accident and health				
16.	Workers' compensation				
17.1	Other liability - occurrence				
17.2	Other liability - claims-made				
18.1	Products liability - occurrence				
18.2	Products liability - claims-made				
19.1,19.2	Private passenger auto liability				
19.3,19.4	Commercial auto liability				
21.	Auto physical damage				
22.	Aircraft (all perils)				
23.	Fidelity				
24.	Surety				
26.	Burglary and theft				
27.	Boiler and machinery				
28.	Credit				
29.	International				
30.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business				
34.	Totals				
DETAILS OF WRITE-INS					
3301.				
3302.				
3303.				
3398.	Summary of remaining write-ins for Line 33 from overflow page				
3399.	Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire			
2.	Allied Lines			
3.	Farmowners multiple peril			
4.	Homeowners multiple peril			
5.	Commercial multiple peril			
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine			
10.	Financial guaranty			
11.1	Medical malpractice - occurrence			
11.2	Medical malpractice - claims-made			
12.	Earthquake			
13.	Group accident and health			
14.	Credit accident and health			
15.	Other accident and health			
16.	Workers' compensation			
17.1	Other liability - occurrence			
17.2	Other liability - claims-made			
18.1	Products liability - occurrence			
18.2	Products liability - claims-made			
19.1,19.2	Private passenger auto liability			
19.3,19.4	Commercial auto liability			
21.	Auto physical damage			
22.	Aircraft (all perils)			
23.	Fidelity			
24.	Surety			
26.	Burglary and theft			
27.	Boiler and machinery			
28.	Credit			
29.	International			
30.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business			
34.	Totals			
DETAILS OF WRITE-INS				
3301.			
3302.			
3303.			
3398.	Summary of remaining write-ins for Line 33 from overflow page			
3399.	Totals (Lines 3301 thru 3303 plus 3398) (Line 33 above)			

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE													
	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (a) (Cols. 1 + 2)	2002 Loss and LAE Payments on Claims Reported as of Prior Year-End	2002 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2002 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (b) (Cols.7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (c) (Cols. 11 + 12)
1. 1999 + Prior	735,064	1,293,015	2,028,078	42,403	6,674	49,077	769,824	0	1,257,541	2,027,365	77,163	(28,799)	48,363
2. 2000	630	2,209	2,840	(9,236)	20	(9,216)	4,623	0	8,408	13,031	(5,243)	6,218	975
3. Subtotals 2000 + Prior	735,694	1,295,224	2,030,918	33,166	6,694	39,860	774,447		1,265,949	2,040,396	71,919	(22,581)	49,338
4. 2001.....	1,225	2,169	3,394	(10,309)	0	(10,308)	3,942	0	10,444	14,386	(7,592)	8,276	684
5. Subtotals 2001 + Prior	736,919	1,297,393	2,034,312	22,858	6,694	29,552	778,389		1,276,393	2,054,782	64,327	(14,305)	50,022
6. 2002	XXX	XXX	XXX	XXX	281	281	XXX	869	254	1,123	XXX	XXX	XXX
7. Totals	736,919	1,297,393	2,034,312	22,858	6,975	29,832	778,389	869	1,276,647	2,055,905	64,327	(14,305)	50,022
8. Prior Year-End's Surplus As Regards Policyholders	610,546										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1, 8.7	2, (1.1)	3, 2.5
											Col. 13, Line 7 As a % of Col. 1 Line 8		
											4, 8.2		

(a) Should Equal Prior Year-End Annual Statement; Page 3, Col. 1, Lines 1 + 3

(b) Should Equal Q.S. Page 3, Col. 1, Lines 1 and 3.

(c) Should Also Equal Cols. 6 + 10 less Col. 3 for Lines 1 through 5 only.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

RESPONSES

1.

Will the SVO Compliance Certification be filed with this statement?

.....Yes.....
2.

Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

.....No.....
3.

Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?

.....No.....

Explanations:

Bar Codes:

Trusteed Surplus Statement (Document Identifier 490) here:



Supplement A to Schedule T (Document Identifier 450) here:



OVERFLOW PAGE FOR WRITE-INS

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets ACQUIRED during the Current Quarter

[illegible]

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Current Quarter

[illegible]

E03

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation ^(a)
0399996 - Bonds - U.S. Government					0	0	0	XXX
0399999 - Total - Bonds - U.S. Government					0	0	0	XXX
1099997 - Bonds - All Other Governments - Canada					0	0	0	XXX
1099998 - Bonds - All Other Governments - Other Countries					0	0	0	XXX
1099999 - Total - Bonds - All Other Government					0	0	0	XXX
1799996 - Bonds - States, Territory, Poss - United States					0	0	0	XXX
1799997 - Bonds - States, Territory, Poss - Canada					0	0	0	XXX
1799998 - Bonds - States, Territory, Poss - Other Countries					0	0	0	XXX
1799999 - Total - Bonds - States, Territories and Possessions					0	0	0	XXX
2499996 - Bonds - Political Subdivision - United States					0	0	0	XXX
2499997 - Bonds - Political Subdivision - Canada					0	0	0	XXX
2499998 - Bonds - Political Subdivision - Other Countries					0	0	0	XXX
2499999 - Total - Bonds - Political Subdivisions					0	0	0	XXX
3128HJ-AH-9	FHLMC Gold PC FGW 7.645% 05/01/25							
312915-UF-6	30008	01/29/2002	Direct		9,464,625	8,778,783	55,928	1
3133T3-X8-6	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23	02/26/2002	UBS, Warburg, Dillon Read		5,014,779	4,862,816		1
3133TB-QM-5	FHLMC REMIC Ser 1683 Z 6.500% 02/15/24	03/01/2002	Interest Capitalization		166,823	166,823		1
3133TT-WY-3	FHLMC REMIC Ser 7.000% 10/15/27							
31359K-2K-2	2006-ZB	03/01/2002	Interest Capitalization		87,111	87,111		1
38373R-DP-1	FHLMC REMIC Ser 2326 6.500% 11/15/29							
911760-EJ-1	PW	03/01/2002	Salomon Smith Barney		5,065,234	5,000,000	4,514	1
911760-HH-2	FNMA REMIC Ser 1996-M7 6.801% 05/17/36							
911760-HH-2	CI Z	03/01/2002	Interest Capitalization		88,011	88,011		1
911760-HH-2	Government Natl Mtg 6.500% 07/16/30							
911760-HH-2	Assn Ser 2001-26 CI PB	02/07/2002	Lehman Brothers Inc.		10,087,500	10,000,000	19,861	1Z
911760-HH-2	Vendee Mtg Tr REMIC 6.500% 06/15/24							
911760-HH-2	Ser 1994-2 3ZB	03/01/2002	Interest Capitalization		57,120	57,120		1
911760-HH-2	Vendee Mtg Tr REMIC 6.750% 06/15/26							
911760-HH-2	Ser 1996-2 1Z	01/24/2002	Salomon Smith Barney		10,128,780	10,193,285	53,515	1
911760-HH-2	Vendee Mtg Tr REMIC 6.750% 06/15/26							
911760-HH-2	Ser 1996-2 1Z	03/01/2002	Interest Capitalization		114,997	114,997		1
3199996 - Bonds - Special Revenues - United States					0	0	0	XXX
3199997 - Bonds - Special Revenues - Canada					0	0	0	XXX
3199998 - Bonds - Special Revenues - Other Countries					0	0	0	XXX
3199999 - Total - Bonds - Special Revenue					40,274,981	39,348,946	133,818	XXX
293489-AA-8	Enogex Inc Sr Nt 8.125% 01/15/10	03/13/2002	McDonald & Co Sec Inc.		2,087,180	2,000,000	28,438	2
664785-AF-9	Northern Border 7.100% 03/15/11							
69512E-DL-6	Partners Nt	02/20/2002	Bank of America BISD Dealer		984,520	1,000,000	31,556	2PE
744567-EV-6	Pacificorp 1st Mtg Bd 8.070% 09/09/22							
826418-AY-1	Ser E	02/05/2002	UBS, Warburg, Dillon Read		1,056,190	1,000,000	35,194	1PE
826418-AY-1	Public Svc Elec & Gas 6.750% 01/01/16							
826418-AY-1	Co 1st Mtg	03/25/2002	Dain Rauschar Inc.		2,622,152	2,600,000	42,413	1
826418-AY-1	Sierra Pacific Power 8.000% 06/01/08							
826418-AY-1	Co Sec GNR Nt Ser A	02/01/2002	Tax Free Exchange		2,997,812	3,000,000	40,000	2PE
3899996 - Bonds - Public Utilities - United States					0	0	0	XXX
3899997 - Bonds - Public Utilities - Canada					0	0	0	XXX
3899998 - Bonds - Public Utilities - Other Countries					0	0	0	XXX
3899999 - Total - Bonds - Public Utilities					9,747,854	9,600,000	177,600	XXX
030955-AB-4	Ameritech Capital 9.100% 06/01/16							
097014-AC-8	Funding Corp Nt	03/20/2002	Direct		1,175,810	1,000,000	28,817	1PE
103043-B*-5	Boeing Cap Corp Sr Nt 7.375% 09/27/10	02/04/2002	Direct		2,415,195	2,250,000	59,922	1
12612W-AA-2	Bowme & Co Inc Sr 7.310% 01/30/12							
171265-AD-3	Unsec Nt	02/05/2002	Nesbitt-Burns Securities Inc.		3,000,000	3,000,000		2Z
20854P-AA-7	CNF Inc Nt 8.875% 05/01/10	01/18/2002	Various		2,054,600	2,000,000	40,677	2
216831-AD-9	Chugach Elec 2002 Nt 6.200% 02/01/12							
25468P-BX-3	Ser A	01/29/2002	Morgan/JP/Securities Inc.		2,498,150	2,500,000		1PE
257870-C*-4	Consol Energy Inc Nt 7.875% 03/01/12	03/04/2002	Salomon Smith Barney		2,975,220	3,000,000		2PE
257870-C*-4	Cooper Tire & Rubber 7.750% 12/15/09							
257870-C*-4	Co Nt	01/31/2002	Bank of America BISD Dealer		1,006,680	1,000,000	10,764	2PE
257870-C*-4	Disney Walt Co Nt 6.375% 03/01/12	02/21/2002	McDonald & Co Sec Inc.		1,000,140	1,000,000		1PE
257870-C*-4	Donnelly Corp Sr Nt 7.230% 04/01/12	03/07/2002	Direct		1,000,000	1,000,000		2Z

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation ^(a)
291011-AM-6	Emerson Elec Co Nt 7.125% 08/15/10	02/06/2002	Morgan/JP/Securities Inc		2,141,100	2,000,000	69,667	1PE
364760-AF-5	Gap Inc Nt 8.800% 12/15/08	02/14/2002	Morgan/JP/Securities Inc		935,000	1,000,000	21,756	3
390064-AG-8	Great Atlantic & Pac 7.750% 04/15/07							
	Tea Inc Nt	03/01/2002	Lehman Brothers Inc		746,250	750,000	22,766	4
442488-AJ-1	K Hovnanian 8.000% 04/01/12							
	Enterprises Sr Nt	03/19/2002	Salomon Smith Barney		991,520	1,000,000		3
55265K-AE-9	Master Asset Sec Tr 6.750% 11/25/31							
	Ser 2001-1 CI A5	02/28/2002	Merrill Lynch		2,049,375	2,000,000	1,500	1PE
571900-AQ-2	Marriott Intl Inc Ser 7.875% 09/15/09							
	C Nt	03/15/2002	Direct		2,565,275	2,500,000	2,734	2PE
679574-AF-0	Old Dominion Elec 1st 6.250% 06/01/11							
	Mtg Bd	02/12/2002	Morgan/JP/Securities Inc		1,012,530	1,000,000	12,847	1PE
697933-AN-9	PanAmSat Corp Sr Nt 8.500% 02/01/12	01/25/2002	CS First Boston Corporation		750,000	750,000		3
80803@-AA-7	Schott Corp Sr Nt 6.980% 03/20/12	03/20/2002	Deutsche Bank Securities		3,000,000	3,000,000		27
817320-AH-7	Sequa Corp Sr Nt 9.000% 08/01/09	02/15/2002	Various		985,000	1,000,000	4,875	3
817565-AP-9	Service Corp Intl Nt 7.700% 04/15/09	03/05/2002	Various		936,563	1,000,000	30,827	4
	Sunoco Logistics Ptnrs 7.250% 02/15/12							
86765B-AA-7	Op LP Nt	02/04/2002	Lehman Brothers Inc		1,986,500	2,000,000		2PE
916906-AA-8	U S Freightways Corp 6.500% 05/01/09							
	Nt	03/21/2002	CS First Boston Corporation		978,640	1,000,000	26,181	1PE
981811-AC-6	Worthington Inds Inc 6.700% 12/01/09							
	Nt	02/04/2002	Lehman Brothers Inc		1,920,140	2,000,000	24,567	2PE
12682N-AF-6	Cable & Wireless Optus 8.000% 06/22/10							
	Fin Ltd Nt	03/07/2002	Dain Rauschar Inc		2,201,920	2,000,000	35,333	1
67072P-AD-8	NYLIM High Yield CDO 5.000% 02/15/14							
	Principal Protected Nt Ser2001	01/15/2002	CS First Boston Corporation		3,794,376	3,800,000		1Z
983730-AA-0	XL Cap Fin PLC Nt 6.500% 01/15/12	01/07/2002	Salomon Smith Barney		1,989,380	2,000,000		1
69298#-AA-9	Urenco Ltd Sr Nt 6.860% 03/27/12	03/27/2002	ABN Amro Sec (USA) Inc		5,000,000	5,000,000		2Z
4599996 - Bonds - Industrial and Misc - United States					0	0	0	XXX
4599997 - Bonds - Industrial and Misc - Canada					0	0	0	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					0	0	0	XXX
4599999 - Total - Bonds - Industrial, Misc.					51,109,364	50,550,000	393,231	XXX
12644*-AC-1	CTL Cap Tr 2002-3 Cr 7.290% 12/15/26	02/28/2002	Direct		5,998,918	5,998,918	15,792	1Z
43278Q-AA-5	Tenant Lease							
	Hillview Avenue Cr 6.731% 10/12/20	03/13/2002	Lehman Brothers Inc		999,969	1,000,000		1Z
000000-00-0	Tenant Lease Ser 2002-CTL1							
	Jupiter Development 7.400% 12/15/21	03/22/2002	Legg Mason Wood Walker Inc		1,081,387	1,025,958	1,476	1Z
000000-00-0	LLC Cr Tenant Lease							
	Tharp /Donald J/ Cr 7.820% 08/15/14	03/27/2002	Libra Investments		1,345,475	1,291,826	3,367	1Z
	Tenant Lease							
4699999 - Total - Bonds - Credit Tenant Loans					9,425,749	9,316,702	20,636	XXX
5399996 - Bonds - Parent, Subs & Affiliate - United States					0	0	0	XXX
5399997 - Bonds - Parent, Subs & Affiliate - Canada					0	0	0	XXX
5399998 - Bonds - Parent, Subs & Affiliate - Other Countries					0	0	0	XXX
5399999 - Total - Bonds - Parent, Subsidiaries, Affiliates					0	0	0	XXX
6099997 - Total - Bonds - Part 3					110,557,948	108,815,648	725,285	XXX
6099998 - Total - Bonds - Part 5					1,120,245	1,172,567	27,046	XXX
6099999 - Total - Bonds					111,678,193	109,988,215	752,331	XXX
6199999 - Total - Preferred Stocks - Public Utilities					0	XXX	0	XXX
6299999 - Total - Preferred Stocks - Banks, Trusts, Insurance					0	XXX	0	XXX
6399999 - Total - Preferred Stocks - Industrial, Misc.					0	XXX	0	XXX
6499999 - Total - Preferred Stocks - Parent, Subsidiaries, Affiliates					0	XXX	0	XXX
6599997 - Total - Preferred Stocks - Part 3					0	XXX	0	XXX
6599998 - Total - Preferred Stocks - Part 5					0	XXX	0	XXX
6599999 - Total - Preferred Stocks					0	XXX	0	XXX
6699999 - Total - Common Stocks - Public Utilities					0	XXX	0	XXX
026874-10-7	American Intl Group Inc	02/21/2002	Various	10,616,000	745,205			L
6799999 - Total - Common Stocks - Banks, Trusts, Insurance					745,205	XXX	0	XXX
075811-10-9	Beckman Coulter Inc	01/15/2002	Merrill Lynch	10,000,000	432,262			L
401698-10-5	Guidant Corp	01/28/2002	Various	19,250,000	874,789			L

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

[illegible]

(a) For all common stock bearing the NAIC designation "U" provide: the number of such issues0 .

E04.2

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
BONDS US Governments United States																
912827-J7-8	U S Treasury Nt 6.250% 02/15/03	02/20/2002	Nationwide Mutual		48,316,406	46,500,000	49,188,305	47,203,627	(94,003)			1,112,779	1,112,779	1,485,238		1
Total United States					48,316,406	46,500,000	49,188,305	47,203,627	(94,003)	0	0	1,112,779	1,112,779	1,485,238	XXX	XXX
0399996 - Bonds - U.S. Government					48,316,406	46,500,000	49,188,305	47,203,627	(94,003)	0	0	1,112,779	1,112,779	1,485,238	XXX	XXX
0399999 - Bonds - U.S. Governments					48,316,406	46,500,000	49,188,305	47,203,627	(94,003)	0	0	1,112,779	1,112,779	1,485,238	XXX	XXX
Special Revenue & Assessment United States																
312903-8G-5	FHLMC REMIC Ser 179-A 9.300% 07/15/21	02/15/2002	Paydown		120,143	120,143	126,553	120,143	(2,810)					1,920		1Z
312903-AS-6	FHLMC REMIC Ser 100-D 9.000% 04/15/21	03/15/2002	Paydown		58,825	58,825	60,066	58,825	182					1,117		1PE
312903-HR-1	FHLMC REMIC Ser 113-C 8.500% 05/15/21	02/15/2002	Paydown		293,663	293,663	305,958	293,663	(11,308)					4,218		1Z
312905-YJ-5	FHLMC REMIC Ser 1077-E 9.000% 05/15/21	03/01/2002	Paydown		283,323	283,323	295,143	283,323	(13,020)					4,865		1Z
312906-E5-5	FHLMC REMIC Ser 8.400% 08/15/21 1116-XA	03/01/2002	Paydown		178,770	178,770	183,825	178,770	(4,409)					2,487		1
312908-WU-6	FHLMC REMIC Ser 1219-J 7.500% 03/15/07	03/01/2002	Paydown		242,794	242,794	252,363	242,794	(3,036)					4,523		1
312909-MY-7	FHLMC REMIC Ser 1251-Z 8.000% 04/15/22	03/01/2002	Paydown		2,437,420	2,437,420	2,548,647	2,437,420	(77,944)					35,718		1Z
312909-VT-8	FHLMC REMIC Ser 1260-I 7.000% 05/15/07	03/01/2002	Paydown		708,994	708,994	728,767	708,994	(5,123)					10,834		1Z
312911-ER-7	FHLMC REMIC Ser 1344-D 6.000% 08/15/07	03/01/2002	Paydown		1,064,419	1,064,419	1,062,450	1,064,419	2,278					10,523		1
312911-NW-6	FHLMC REMIC Ser 8.000% 09/15/02 1346-PQ	01/01/2002	Paydown		60,949	60,949	62,756	60,949	(243)					406		1
312912-PR-3	FHLMC REMIC Ser 6.500% 06/15/07 1389-PK	03/01/2002	Paydown		201,502	201,502	205,131	201,502	(684)					3,274		1
312912-RN-0	FHLMC REMIC Ser 1387-E 7.000% 10/15/07	03/01/2002	Paydown		437,254	437,254	448,015	437,254	(4,908)					5,045		1
312913-4Q-6	FHLMC REMIC Ser 1449-H 7.000% 12/15/07	03/01/2002	Paydown		495,746	495,746	507,956	495,746	(3,757)					5,802		1
312913-CV-6	FHLMC REMIC Ser 1417-H 7.000% 11/15/07	03/01/2002	Paydown		421,979	421,979	433,516	421,979	(3,463)					4,892		1Z
312913-G7-5	FHLMC REMIC Ser 1425-H 7.000% 12/15/07	03/01/2002	Paydown		1,547,734	1,547,734	1,590,808	1,547,734	(13,097)					17,944		1Z
312913-U3-8	FHLMC REMIC Ser 1445-K 7.000% 10/15/07	03/01/2002	Paydown		1,229,473	1,229,473	1,262,693	1,229,473	(6,651)					13,983		1Z
312914-E4-2	FHLMC REMIC Ser 1471-G 7.000% 03/15/08	03/01/2002	Paydown		424,576	424,576	437,801	424,576	(4,405)					7,149		1Z
312914-RD-8	FHLMC REMIC Ser 1476-H 6.000% 12/15/07	03/01/2002	Paydown		1,961,528	1,961,528	1,963,567	1,961,528	2,429					19,303		1
312914-VD-3	FHLMC REMIC Ser 1465-G 7.000% 12/15/07	03/01/2002	Paydown		1,548,639	1,548,639	1,593,441	1,548,639	(10,841)					18,685		1Z
312914-YL-2	FHLMC REMIC Ser 1472-H 7.000% 07/15/07	03/01/2002	Paydown		2,812,554	2,812,554	2,885,905	2,812,554	(6,198)					38,353		1Z
312916-CR-8	FHLMC REMIC Ser 6.500% 05/15/08 1513-AD	03/01/2002	Paydown		226,896	226,896	229,555	226,896	(650)					3,687		1
31339V-AA-6	FHLMC REMIC Ser MH-1A 10.150% 06/15/06	02/15/2002	Paydown		1,867	1,867	1,888	1,867	157					31		1
313312-QX-1	Hsg Ctf FHLMC REMIC Ser 6.500% 02/15/22 1609-FA	03/01/2002	Paydown		749,922	749,922	761,711	749,922	(8,101)					8,113		1Z

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
3133T5-FS-7	FHLMC REMIC Ser 6-29-Q 7.500% 06/25/20	03/01/2002	Paydown		577,888	577,888	594,971	577,888	(1,094)					7,191		1Z
3133TA-CQ-3	FHLMC REMIC Ser 7.000% 06/17/27 1967-BA	03/01/2002	Paydown		2,215,460	2,215,460	2,267,102	2,215,460	(26,084)					25,619		1Z
3133TA-D6-6	FHLMC REMIC Ser 1967-H 7.250% 06/17/07	03/01/2002	Paydown		834,599	834,599	853,160	834,599	614					13,032		1
3133TA-TV-4	FHLMC REMIC Ser T-6 A7 6.860% 09/25/28 PT Clf	03/01/2002	Paydown		205,414	205,414	208,744	205,414	(2,202)					2,237		1
31340Y-2E-8	FHLMC REMIC Ser 87-D 8.650% 11/15/20	02/15/2002	Paydown		280,013	280,013	288,764	280,013	(4,347)					4,093		1Z
31340Y-BH-1	FHLMC REMIC Ser 6-C 9.050% 06/15/19 FHLMC REMIC Ser 12-A 9.250%	02/15/2002	Paydown		41,372	41,372	43,370	41,372	(1,812)					634		1
31340Y-DB-2	FHLMC REMIC Ser 11/15/19 FHLMC REMIC Ser 31-E 7.550%	02/15/2002	Paydown		34,510	34,510	36,279	34,510	(1,528)					455		1
31340Y-KF-5	FHLMC REMIC Ser 05/15/20 FHLMC REMIC Ser 33-D 8.000%	02/15/2002	Paydown		308,656	308,656	318,493	308,656	(6,354)					4,363		1Z
31340Y-KX-6	FHLMC REMIC Ser 04/15/20 FHLMC REMIC Ser 46-B 7.800%	03/15/2002	Paydown		362,349	362,349	375,256	362,349	(10,100)					6,142		1Z
31340Y-QS-1	FHLMC REMIC Ser 09/15/20 FNMA REMIC Ser 9.250% 07/25/20	02/15/2002	Paydown		224,120	224,120	230,599	224,120	(5,154)					3,125		1Z
31358E-XG-2	1990-83A FNMA REMIC Ser 8.600% 06/25/21	03/01/2002	Paydown		104,908	104,908	111,809	104,908	(6,811)					1,471		1Z
31358G-X4-4	1991-56G FNMA REMIC Ser 7.500% 10/25/05	03/01/2002	Paydown		132,977	132,977	139,231	132,977	(5,979)					1,838		1Z
31358T-B7-3	1993-26MC FNMA REMIC Ser 7.350% 02/25/07	03/01/2002	Paydown		233,151	233,151	241,696	233,151	(3,811)					2,920		1Z
31358T-GN-3	1993-11H FNMA REMIC Ser 5.500% 12/25/20	03/01/2002	Paydown		4,880,040	4,880,040	5,002,236	4,880,040	16,732					56,371		1Z
31358U-C8-7	1993-58G FNMA REMIC Ser 6.750% 08/25/21	03/01/2002	Paydown		1,559,645	1,559,645	1,547,620	1,559,645	6,402					14,276		1
31358U-FW-1	1993-38K FNMA REMIC Ser 6.500% 11/25/22	03/01/2002	Paydown		4,208,408	4,208,408	4,249,819	4,208,408	9,217					50,297		1
31359B-HK-6	1993-110GA FNMA REMIC Ser 6.500% 01/25/23	03/01/2002	Paydown		1,022,370	1,022,370	1,037,849	1,022,370	(4,243)					11,012		1
31359B-ZJ-9	1993-119G FNMA REMIC Ser 7.000% 08/25/23	03/01/2002	Paydown		835,063	835,063	846,103	835,063	(2,800)					8,994		1
31359D-FS-7	1993-139GA FNMA REMIC Ser 7.000% 09/25/23	03/01/2002	Paydown		1,504,417	1,504,417	1,576,494	1,504,417	(44,326)					17,525		1Z
31359E-AT-8	1993-167GA FNMA REMIC Ser 6.500% 10/25/23	03/01/2002	Paydown		1,070,606	1,070,606	1,090,851	1,070,606	(11,362)					12,471		1Z
31359E-YL-9	1993-199PF FNMA REMIC Ser 6.500% 11/25/23	03/01/2002	Paydown		710,924	710,924	722,505	710,924	(4,828)					7,690		1
31359F-DE-5	1993-202M FNMA REMIC REMIC Ser 6.000% 12/25/08	03/01/2002	Paydown		1,130,390	1,130,390	1,149,222	1,130,390	(7,965)					12,228		1Z
31359K-DN-4	1996-21PE FNMA REMIC REMIC Ser 7.000% 06/25/07	03/01/2002	Paydown		3,040,149	3,040,149	3,065,686	3,040,149	4,353					30,260		1
31359K-ZB-6	1996-49BG FNMA REMIC Ser 1996-45 7.000% 09/25/21	03/01/2002	Paydown		148,136	148,136	152,481	148,136	(1,277)					1,732		1Z
31359K-ZR-1	CI K FNMA REMIC Ser 7.000% 10/18/07	03/01/2002	Paydown		421,773	421,773	430,209	421,773	(8,118)					4,599		1
31359N-X7-1	1997-17AH FNMA REMIC Ser 9.000% 10/25/19	03/01/2002	Paydown		676	676	698	676	(7)					12		1Z
313602-2S-2	1989-64E FNMA REMIC Ser 9.250% 10/25/18	03/01/2002	Paydown		346,570	346,570	360,973	346,570	(3,533)					4,536		1Z
313602-CQ-1	1988-25B FNMA REMIC Ser 9.500% 04/25/20	03/01/2002	Paydown		35,219	35,219	37,382	35,219	(1,813)					557		1Z
313603-2H-4	1990-35E	03/01/2002	Paydown		52,020	52,020	55,173	52,020	(3,220)					809		1Z

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Desig- nation (a)
313603-5J-7	FNMA REMIC Ser 9.500% 04/25/201990-41D	03/01/2002	Paydown		226,295	226,295	240,155	226,295	(14,032)					3,703		1Z
31377F-HE-9	FNMA DUS Pool #375629 6.650% 01/01/08	03/01/2002	Paydown		31,002	31,002	31,852	31,002	(560)					344		1
Total United States					44,288,090	44,288,090	45,255,297	44,288,090	(321,644)	0	0	0	0	533,408	XXX	XXX
3199996 - Bonds - Special Revenues - United States					44,288,090	44,288,090	45,255,297	44,288,090	(321,644)	0	0	0	0	533,408	XXX	XXX
3199999 - Bonds - Special Revenues					44,288,090	44,288,090	45,255,297	44,288,090	(321,644)	0	0	0	0	533,408	XXX	XXX
Public Utilities (unaffiliated) United States																
826418-AW-5	Sierra Pacific Power 8.000% 06/01/08 Co Sec GNR Nt Ser A	02/01/2002	Tax Free Exchange		2,997,812	3,000,000	2,997,540	2,997,812	23					40,000		2PE
Total United States					2,997,812	3,000,000	2,997,540	2,997,812	23	0	0	0	0	40,000	XXX	XXX
3899996 - Bonds - Public Utilities - United States					2,997,812	3,000,000	2,997,540	2,997,812	23	0	0	0	0	40,000	XXX	XXX
3899999 - Bonds - Public Utilities					2,997,812	3,000,000	2,997,540	2,997,812	23	0	0	0	0	40,000	XXX	XXX
Industrial & Miscellaneous United States																
01854#-BF-7	Allfirst Finl Center 8.160% 01/02/23 NA Ser 2000C-1	01/02/2002	Redemption	100.0000	155,412	155,412	155,412	155,412						6,341		1
045424-AN-8	Asset Securitization 7.100% 08/13/29 Corp REMIC Ser 1995-MD4 A1	03/11/2002	Paydown		366,508	366,508	380,938	366,508	(8,376)					2,237		1
045424-BF-4	Asset Securitization 6.920% 02/14/29 Corp REMIC Ser 1996-D2 A1	03/11/2002	Paydown		66,678	66,678	69,731	66,678	(1,923)					798		1
049164-AM-8	Atlas Air Inc Eq 8.010% 01/02/10 Enhanced Tr Cft Ser 98 Cl C	01/02/2002	Paydown		362,512	362,512	340,470	327,870	34,642					14,519		3
09536#-AA-8	Blue Cross and Blue 7.100% 03/15/19 Shield/NC Lease Obligation PTC	03/15/2002	Redemption	100.0000	37,134	37,134	37,226	37,134	(91)					440		1
11448*-BU-0	Brookshire Grocery Co 7.010% 09/01/14 Ser A-1	03/01/2002	Redemption	100.0000	30,279	30,279	30,279	30,279						354		2
11448*-BV-8	Brookshire Grocery Co 7.010% 09/01/14 Ser A-2	03/01/2002	Redemption	100.0000	29,166	29,166	29,166	29,166						341		2
126304-AP-9	CSC Holdings Inc Sr Nt 7.625% 04/01/11 Ser B	02/14/2002	Merrill Lynch		1,940,000	2,000,000	1,992,275	1,992,554	110			(52,554)	(52,554)	58,882		3
151895-A*-0	CenterPoint Properties 7.530% 10/31/14 Tr Credit Tenant Lease	03/01/2002	Redemption	100.0000	12,811	12,811	12,811	12,811						161		1
16675H-AL-6	Chevron Corp Trust 7.327% 01/01/14 Fund Gtd Amortizing Nt	01/01/2002	Redemption	100.0000	255,814	255,814	255,814	255,814						9,372		1PE
23321M-AL-9	DLJ Mtg Accept Tr I 11.000% 08/01/19 CMO Ser 89-1-F	02/01/2002	Paydown		12,011	12,011	13,222	12,011	(1,088)					216		1
23323C-BL-8	DLJ Mtg Accept Corp 8.254% 06/25/20 Ser 2000-S4 Cl B1	03/01/2002	Paydown		20,781	20,781	20,979	20,781	(178)					416		1PE
315646-AB-5	Fibermark Inc Sr Nt 10.750% 04/15/11 01/25/2002 UBS, Warburg, Dillon Read	01/25/2002			842,325	1,000,000	992,701	900,000	92,848			(150,523)	(150,523)	29,285		3
320185-AA-9	First Federal S & L 8.750% 06/01/06 Assn Mtg Bk PTC Ser A	02/28/2002	Paydown		(22,372)	(22,372)	(23,085)	(22,372)								5*
36157R-3X-1	GE Capital Mtg Serv 7.560% 07/25/29 Inc Ser 1999-HE2 Cl M	03/01/2002	Paydown		7,894	7,894	7,894	7,894						99		1PE
36157R-B8-7	GE Capital Mtg Serv 6.250% 03/25/14 Inc Ser 1999-4 Cl A2	03/01/2002	Paydown		325,541	325,541	326,126	325,541	176					3,391		1PE
393505-VB-5	Green Tree Finl Corp 6.780% 06/15/28 Mfg Home Impt Ser 1997-C H1A3	03/15/2002	Paydown		398,523	398,523	404,126	398,523	(1,390)					4,322		1PE
400756-B6-6	Guaranteed Mtg Corp 9.300% 07/20/19 III CMO Ser L-5	02/20/2002	Paydown		108,737	108,737	116,807	108,737	(7,072)					1,486		1PE
41161P-AD-5	Harborview Mtg Loan Tr 7.489% 08/19/30 Ser 2000-1 Cl IIIA	03/01/2002	Paydown		409,876	409,876	422,172	409,876	(11,472)					4,172		1PE

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

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CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Design- ation (a)
45254S-AE-6	IMPAC Secd Assets CMN 7.400% 05/25/25 Owner Tr 1998-1 A5 Lehman Structured Sec 6.500% 11/28/21	03/01/2002	Paydown		208,042	208,042	210,561	208,042	(659)					3,849		1PE
52518R-AS-5	Corp Ser 1999-2 CI A Morgan Stanley Mtg Tr 8.425% 09/20/18	02/01/2002	Paydown		33,582	33,582	33,288	33,582	282					327		1
617909-AD-8	K CMO Ser K-3 Nationslink Funding 6.922% 11/10/30	02/20/2002	Paydown		69,981	69,981	70,286	69,981	(968)					1,474		1
63859C-CW-1	Corp 1999-SL B Oregon Steel 1st Mtg 11.000% 06/15/03	03/01/2002	Paydown		438,767	438,767	438,767	438,767						4,606		1
686079-AA-2	Bd ProLogis RACER I LLC 7.760% 08/16/09	01/11/2002	Direct		1,983,750	2,000,000	2,000,000	1,990,000	10,000			(16,250)	(16,250)	18,944		4
74341*-AA-1	Nt Ser 2000-1 Provident Bk Equip 5.600% 04/25/06	03/16/2002	Redemption	100.0000	65,233	65,233	65,233	65,233						845		1
74386N-AC-2	Lease Tr 1998-A A3 Provident Bk Equip 5.750% 04/25/06	01/25/2002	Paydown		45,663	45,663	45,656	45,663						213		1PE
74386N-AD-0	Lease Tr 1998-A A4 Salomon Bros Mtg Sec 6.630% 06/25/28	03/25/2002	Paydown		2,215,271	2,215,271	2,210,420	2,215,271	1,014					24,747		1PE
79548K-ZJ-0	VII Inc Ser 1998-A01 CI A6 Saxon Asset Securities 6.690% 12/25/27	03/01/2002	Paydown		462,997	462,997	467,048	462,997	(2,955)					4,866		1PE
805564-BA-8	Tr Ser 1998-2 CI MF1 Saxon Asset Securities 6.645% 02/25/29	03/01/2002	Paydown		255,335	255,335	253,978	255,335	1,285					2,805		1PE
805564-CZ-2	Tr Ser 1999-1 CI MF1 Textron Fin Corp Rec 5.890% 01/15/05	03/01/2002	Paydown		343,266	343,266	343,266	343,266						5,702		1
883200-AD-9	Tr 1998-A CI A2 Times Square Hotel Tr 8.528% 08/01/26	03/15/2002	Paydown		291,666	291,666	290,710	291,666	165					3,159		1PE
887367-AA-8	Mtg and Lease Amortizing Nt Trinity Rail Leasing I 6.740% 04/20/20	03/01/2002	Paydown		8,966	8,966	9,011	8,966	(44)					128		2PE
89655M-AA-0	LLC PTC United Air Lines 7.811% 10/01/09	03/20/2002	Redemption	100.0000	79,722	79,722	79,722	79,722						897		1Z
909317-AW-9	Enhanced ETC Ser 2000-2 Universal Credit Tr 6.870% 05/05/09	01/04/2002	Call	100.0000	90,616	90,616	90,616	90,616						1,828		3
913458-AA-3	Royalty Inc Loan Cft 1999-A Waste Management Inc 7.375% 08/01/10	03/05/2002	Redemption	100.0000	72,212	72,212	72,212	72,212						1,240		1
94106L-AK-5	Sr Nt CS First Boston Corporation	03/26/2002	CS First Boston Corporation		1,992,460	2,000,000	2,005,000	2,004,549	(98)			(12,089)	(12,089)	98,333		3
Total United States					14,017,159	14,258,624	14,270,838	14,111,085	104,208	0	0	(231,416)	(231,416)	310,795	XXX	XXX
Other Country																
427241-AB-0	Heritage Media Corp Sr 8.750% 02/15/06 Nt	02/15/2002	Call	102.9170	1,903,965	1,850,000	1,826,875	1,831,569	72,855					80,938		3
Total Other Country					1,903,965	1,850,000	1,826,875	1,831,569	72,855	0	0	0	0	80,938	XXX	XXX
4599996 - Bonds - Industrial and Misc - United States					14,017,159	14,258,624	14,270,838	14,111,085	104,208	0	0	(231,416)	(231,416)	310,795	XXX	XXX
4599998 - Bonds - Industrial and Misc - Other Countries					1,903,965	1,850,000	1,826,875	1,831,569	72,855	0	0	0	0	80,938	XXX	XXX
4599999 - Bonds - Industrial and Miscellaneous					15,921,124	16,108,624	16,097,713	15,942,654	177,063	0	0	(231,416)	(231,416)	391,733	XXX	XXX
Credit Tenant Loans																
United States																
055385-AA-6	BFC Guaranty Corp 6.213% 12/01/17 Credit Tenant Lease	03/01/2002	Redemption	100.0000	(157)	(157)	(152)	(157)	4,822							1Z
08183*-AA-0	Benenson Parsippany 7.050% 04/10/16 LLC Cr Tenant Lease	03/10/2002	Redemption	100.0000	16,900	16,900	16,900	16,900						199		1
12644@-AX-3	CTL Cap Tr Cr Tenant 7.070% 08/14/21 Lease	02/15/2002	Redemption	100.0000	38,584	38,584	38,584	38,584						894		1Z

SCHEDULE D - PART 4

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CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Book/Adjusted Carrying Value at Disposal Date	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest on Bonds Received During Year	Dividends on Stocks Received During Year	NAIC Designation (a)
17779P-AA-5	City Crescent LP Cr 6.800% 03/15/18 Tenant Lease	03/15/2002	Redemption	100.0000	20,175	20,175	20,175	20,175						514		1Z
36312K-AA-0	Gaithersburg Fin Tr 7.010% 04/11/14 Credit Tenant Lease	03/11/2002	Redemption	100.0000	31,480	31,480	33,581	31,480	(2,007)					397		1Z
42822#-AA-2	Hewitt Properties III 6.890% 04/27/14 LLC CTL Secd Nt	03/27/2002	Redemption	100.0000	46,173	46,173	46,173	46,173						531		1
52465#-AM-7	Legg Mason Mtg Cap 6.225% 01/10/09 Corp Ser 1999-CTL-19	01/10/2002	Redemption	100.0000	45,589	45,589	44,048	45,589	1,198					1,419		2
89222*-AB-1	Townsend Norwalk LLC 7.100% 03/31/21 Credit Tenant Lease	03/30/2002	Redemption	100.0000	25,035	25,035	25,035	25,035						297		1Z
Total United States					223,779	223,779	224,344	223,779	4,013	0	0	0	0	4,251	XXX	XXX
4699999 - Bonds - Credit Tenant Loans					223,779	223,779	224,344	223,779	4,013	0	0	0	0	4,251	XXX	XXX
6099997 - Bonds - Part 4					111,747,211	110,120,493	113,763,199	110,655,962	(234,548)	0	0	881,363	881,363	2,454,630	XXX	XXX
6099998 - Bonds - Part 5					1,095,942	1,172,567	1,120,245	1,119,951	(294)			(24,009)	(24,009)	38,803	XXX	XXX
6099999 - Total - Bonds					112,843,153	111,293,060	114,883,444	111,775,913	(234,842)	0	0	857,354	857,354	2,493,197	XXX	XXX
6599999 - Total - Preferred Stocks						XXX								XXX		XXX
COMMON STOCK Industrial & Miscellaneous United States																
091797-10-0	Black & Decker Corp	01/15/2002	Salomon Smith Barney	66,631.000	2,424,002		3,114,999	2,513,988	601,012			(690,998)	(690,998)			L
191216-10-0	Coca-Cola Co	02/13/2002	Lehman Brothers Inc	30,623.000	1,414,339		1,779,962	1,443,874	336,087			(365,623)	(365,623)			L
268648-10-2	EMC Corp	01/28/2002	Various	33,410.000	585,562		449,030	449,030	252,174			136,532	136,532			L
369604-10-3	General Elec Co	03/06/2002	Lehman Brothers Inc	7,400.000	307,547		329,917	296,592	33,325			(22,370)	(22,370)		1,332	L
456866-10-2	Ingersoll-Rand Co	01/02/2002	Tax Free Exchange	55,051.000	2,669,974		2,669,974	2,669,974	368,291							L
50075N-10-4	Kraft Foods Inc Cl A	02/19/2002	Various	10,500.000	398,112		325,500	357,315	(31,815)			72,612	72,612		1,365	L
601073-10-9	Millipore Corp	02/28/2002	Spin Off	0.000	249,552		249,552	295,494	(45,941)							L
617446-44-8	Morgan Stanley Dean Witter	03/06/2002	Lehman Brothers Inc	38,862.000	2,083,042		2,250,353	2,173,940	76,412			(167,311)	(167,311)		8,938	L
638560-10-2	National Wireless Holdings Inc	02/18/2002	Tax Free Exchange	44,717.000	693,114		693,114	527,661	165,453							L
742718-10-9	Procter & Gamble Co	03/19/2002	Lehman Brothers Inc	3,846.000	345,569		304,334	304,334				41,235	41,235		1,461	L
811054-20-4	Scripps (E W) Co Cl A	03/21/2002	Lehman Brothers Inc	34,000.000	2,757,046		1,576,750	2,244,000	(667,250)			1,180,296	1,180,296		5,100	L
Total United States					13,927,859	XXX	13,743,485	13,276,202	1,087,748	0	0	184,373	184,373	XXX	18,196	XXX
6899999 - Common Stocks - Industrial and Miscellaneous					13,927,859	XXX	13,743,485	13,276,202	1,087,748	0	0	184,373	184,373	XXX	18,196	XXX
7099997 - Common Stocks																

E05.4

STATEMENT AS OF MARCH 31, 2002 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income
					NONE								
2599999 - Subtotal - Hedging Transactions								XXX					
2799999 - Subtotal - Other Derivative Transactions								XXX					
9999999 - Totals								XXX					

SCHEDULE DB - PART B - SECTION 1

Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Issuance/ Purchase	Exchange or Counterparty	Consideration Received	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis	Other Investment/ Miscellaneous Income
					NONE								
2599999 - Subtotal - Hedging Transactions								XXX					
2699999 - Subtotal - Income Generation Transactions								XXX					
2799999 - Subtotal - Other Derivative Transactions								XXX					
9999999 - Totals								XXX					

SCHEDULE DB - PART C - SECTION 1

[illegible]

SCHEDULE DB - PART D - SECTION 1

[illegible]

SCHEDULE E - PART 1 - CASH

E08